

NORTHERN REGION OF THAILAND



**Table Attached to Northern Region Economy
in December 2008 and in the Year 2008**

Issued by Economic Research Division (Tel. +66(0) 5393-1141, +66(0) 5393-1131)
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	Unit	2007	2008	2007		2008						
				H1	H2	H1	H2	Q3	Q4	Nov	Dec	
1. Agriculture												
- Major crop prices												
Major Rice 5%	Baht/Metric ton	6,242.1 (-2.7)	10,754.0 (72.3)	6,150.7 (-5.6)	6,333.4 (0.3)	10,512.7 (70.9)	10,995.2 (73.6)	11,888.9 (92.9)	10,101.6 (55.3)	10,006.3 (53.9)	9,830.9 (44.1)	
Glutinous	Baht/Metric ton	10,979.6 (36.8)	8,789.2 (-19.9)	11,027.5 (58.6)	10,931.6 (20.2)	9,487.0 (-14.0)	6,696.0 (-38.7)	- (-28.5)	6,696.0 (-28.5)	6,321.9 (-21.5)	7,070.1 (-16.7)	
Second Rice 14-15%	Baht/Metric ton	6,189.9 (-5.1)	12,104.4 (95.6)	6,133.0 (-4.9)	6,235.5 (-5.9)	12,226.9 (99.4)	11,859.5 (90.2)	11,859.5 (91.8)	- (-)	- (-)	- (-)	
Sugarcane	Baht/Metric ton	809.8 (-14.3)	909.9 (12.4)	809.8 (-14.3)	845.0 (11.3)	909.9 (12.4)	870.1 (3.0)	- (-)	870.1 (3.0)	814.1 (3.4)	870.1 (3.0)	
Cassava	Baht/Kilogram	1.3 (16.7)	1.7 (33.2)	1.1 (-5.6)	1.4 (42.6)	2.0 (87.1)	1.2 (-16.7)	- (-)	1.2 (-23.1)	1.2 (-22.2)	1.1 (-34.2)	
Maize 14%	Baht/Kilogram	6.9 (29.9)	7.7 (10.8)	6.9 (34.5)	7.0 (25.7)	7.9 (15.4)	7.5 (6.3)	8.7 (28.6)	6.2 (-14.3)	6.4 (-10.3)	5.7 (-21.5)	
Soybean	Baht/Kilogram	11.9 (16.2)	17.3 (45.5)	10.3 (1.6)	13.5 (30.8)	17.6 (71.2)	16.8 (24.2)	17.8 (48.0)	15.9 (5.2)	- (-)	- (-)	
Garlic	Baht/Kilogram	38.3 (4.3)	19.6 (-48.8)	38.3 (37.1)	- (-)	18.6 (-51.4)	22.2 (-)	22.2 (-)	- (-)	- (-)	- (-)	
Shallot	Baht/Kilogram	9.5 (-61.8)	30.1 (216.9)	9.5 (-54.6)	- (-)	24.9 (162.2)	33.6 (-)	31.0 (-)	38.8 (-)	- (-)	- (-)	
Longan	Baht/Kilogram	8.8 (-6.5)	17.6 (99.0)	- (-)	8.8 (-6.5)	- (-)	17.6 (99.0)	17.6 (99.0)	- (-)	- (-)	- (-)	
Lychee	Baht/Kilogram	5.8 (-41.2)	9.5 (63.0)	5.8 (-41.2)	- (-)	9.5 (63.0)	- (-)	- (-)	- (-)	- (-)	- (-)	
2. Manufacturing^R												
- Manufacturing Production Index, seasonally adjusted	Level	-	-	-	-	-	-	-	-	123.3	137.9	
- Manufacturing Production Index, without seasonal adjustment	Level	152 (0.4)	154 (1.3)	137 (-7.6)	168 (8.0)	151 (10.3)	157 (-6.1)	169 (9.4)	145 (-19.4)	131 (2.0)	151 (-24.1)	
3. Services												
- VAT collected from hotels and restaurants	Million baht	379.4 (24.5)	376.2 (-0.8)	203.9 (27.5)	175.4 (21.3)	215.5 (5.7)	160.5 (-8.5)	77.5 (2.7)	83.0 (-17.0)	29.0 (-1.1)	29.2 (-33.2)	
- Air passenger	'000 persons	4,317.3 (2.4)	3,985.0 (-7.7)	2,028.3 (0.5)	2,289.1 (4.1)	2,174.5 (7.2)	1,810.5 (-20.9)	883.9 (-15.0)	926.6 (-25.8)	300.9 (-28.5)	316.1 (-32.0)	
- Service business electrical usage	Million kw-h	281.8 (5.2)	n.a. (-)	136.1 (3.2)	145.7 (7.1)	150.7 (10.7)	n.a. (-)	78.4 (2.4)	n.a. (-)	24.5 (9.6)	n.a. (-)	
- Average of hotel occupancy rate	Percent	53.7	51.9	52.8	54.7	51.6	52.2	43.9	60.5	64.9	73.9	
- Average of hotel room rate	Baht/room-night	969.4 (2.2)	972.6 (-2.2)	984.7 (1.9)	954.1 (2.5)	990.5 (0.6)	954.8 (0.1)	856.6 (0.8)	1,044.0 (-0.5)	1,150.0 (-1.8)	1,164.0 (-1.1)	
4. Private Consumption												
- VAT collected from all types of businesses (Real term)	Million Baht	7,120.2 (3.9)	6,946.2 (-2.4)	3,645.1 (5.6)	3,475.1 (2.3)	3,556.4 (-2.4)	3,389.8 (-2.5)	1,591.3 (-7.9)	1,798.4 (3.0)	607.5 (9.8)	616.5 (1.9)	
- Registered motorcycle	Units	236,780 (-21.1)	256,840 (8.5)	131,127 (-21.1)	105,653 (-21.2)	133,488 (1.8)	123,352 (16.7)	67,913 (21.7)	55,439 (11.2)	18,599 (3.4)	17,018 (13.6)	
- Registered cars	Units	65,253 (-4.1)	65,369 (0.2)	38,376 (-8.5)	26,877 (3.0)	41,447 (8.0)	23,922 (-11.0)	13,355 (-14.2)	10,567 (-606.0)	3,613 (-13.1)	2,375 (-0.1)	
- Household electrical usage	Million kw-h	3,437.5 (4.2)	n.a. (-)	1,687.3 (3.3)	1,750.2 (5.1)	1,476.7 (-12.5)	n.a. (-)	917.3 (1.1)	n.a. (-)	274.2 (-2.7)	n.a. (-)	
5. Private Investment												
- Construction areas permitted in municipal zones	'000 Square meters	1,078.3 (-5.6)	1,180.9 (9.5)	570.0 (7.1)	508.3 (-16.7)	569.1 (-0.2)	611.9 (20.4)	273.7 (13.1)	338.1 (27.0)	125.8 (29.2)	117.9 (50.2)	
- Land transaction fees	Million Baht	464.7 (-3.9)	416.5 (-10.2)	218.4 (-2.4)	246.3 (-5.2)	236.0 (20.5)	179.7 (-27.0)	96.2 (-15.8)	83.5 (-36.8)	23.9 (-44.1)	32.3 (-34.6)	

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available

NORTHERN REGION OF THAILAND

	Unit	2007	2008	2007		2008							
				H1	H2	H1	H2	Q3	Q4	Nov	Dec		
- BOI's approved project													
Number	Projects	67	79	38	29	39	40	9	31	7	13		
Investment value	Million Baht	(19.6)	(17.9)	(22.6)	(16.0)	(2.6)	(37.9)	(-30.8)	(93.8)	(75.0)	(116.7)		
		7,890.5	9,244.4	5,540.5	2,350.0	2,906.4	6,338.1	305.0	6,033.1	1,150.9	2,271.0		
		(32.8)	(17.2)	(61.9)	(-6.8)	(-47.5)	(169.7)	(-66.6)	(319.6)	(358.5)	(259.6)		
6. Foreign Trade ^R													
- Exports passed through customs houses in northern region	Million US\$	2,697.8	2,798.9	1,301.5	1,396.3	1,446.7	1,353.0	734.9	618.0	198.4	189.3		
Chiang Mai Airport Customs House	Million US\$	(1.9)	(3.7)	(-2.4)	(6.2)	(11.1)	(-3.1)	(9.4)	(-14.7)	(-13.3)	(-27.9)		
Chiang Mai Airport Customs Service Sub Division	Million US\$	2,022.9	1,871.9	1,005.5	1,017.4	980.0	891.9	505.5	386.4	118.2	117.4		
Lamphun Customs Service Sub Division	Million US\$	(-4.3)	(-7.5)	(-5.1)	(-3.4)	(-2.5)	(-9.0)	(0.2)	(-24.7)	(-31.1)	(-30.2)		
Border trade	Million US\$	122.7	38.0	81.8	40.9	26.4	11.6	2.2	9.4	3.2	5.9		
Myanmar	Million US\$	(-23.8)	(-69.0)	(-18.0)	(-33.2)	(-67.8)	(-71.6)	(-90.9)	(-43.1)	(-50.0)	(51.2)		
Southern China	Million US\$	1,900.2	1,833.9	923.7	976.5	953.6	880.3	503.3	377.0	115.0	111.4		
Lao PDR	Million US\$	(-2.6)	(-3.5)	(-3.7)	(-1.6)	(3.2)	(-9.8)	(4.9)	(-24.1)	(-30.3)	(-32.1)		
Imports passed through customs houses in northern region	Million US\$	674.9	927.0	295.9	379.0	466.7	461.0	229.4	231.6	80.2	71.9		
Chiang Mai Airport Customs House	Million US\$	(26.0)	(37.4)	(7.9)	(45.0)	(57.3)	(21.7)	(36.8)	(9.6)	(40.2)	(-24.0)		
Chiang Mai Airport Customs Service Sub Division	Million US\$	476.0	757.3	229.2	246.8	391.1	366.2	187.1	179.1	61.8	54.6		
Lamphun Customs Service Sub Division	Million US\$	(22.2)	(59.1)	(8.0)	(39.2)	(70.6)	(48.4)	(70.0)	(31.0)	(38.9)	(10.3)		
Border trade	Million US\$	163.5	110.1	50.0	113.5	48.2	61.9	27.0	34.9	13.5	10.1		
Myanmar	Million US\$	(51.1)	(-32.7)	(16.4)	(74.0)	(-3.6)	(-45.5)	(-42.3)	(-47.7)	(29.3)	(-75.8)		
Southern China	Million US\$	35.3	59.6	16.7	18.7	27.4	32.9	15.3	17.6	4.9	7.2		
Lao PDR	Million US\$	(-6.7)	(68.6)	(-12.6)	(-0.6)	(56.8)	(76.2)	(42.1)	(122.7)	(113.7)	(118.7)		
Imports passed through customs houses in northern region	Million US\$	1,539.9	1,627.9	739.9	800.0	880.3	752.7	413.1	339.6	106.7	104.5		
Chiang Mai Airport Customs House	Million US\$	(-10.3)	(5.7)	(-12.2)	(-8.4)	(18.8)	(-5.9)	(5.8)	(-17.1)	(-19.6)	(-14.4)		
Chiang Mai Airport Customs Service Sub Division	Million US\$	1,439.3	1,513.5	690.6	748.7	828.0	685.5	385.2	300.3	92.1	91.1		
Lamphun Customs Service Sub Division	Million US\$	(-10.8)	(5.2)	(-13.1)	(-8.6)	(19.9)	(-8.4)	(4.4)	(-20.9)	(-24.3)	(-19.2)		
Border trade	Million US\$	71.3	268.3	35.1	36.3	119.9	148.4	73.3	75.1	21.1	31.7		
Myanmar	Million US\$	(1.7)	(276.1)	(-2.5)	(6.2)	(242.0)	(309.0)	(304.8)	(313.2)	(351.0)	(611.5)		
Southern China	Million US\$	1,368.0	1,245.2	655.6	712.4	708.1	537.1	311.9	225.2	71.0	59.4		
Lao PDR	Million US\$	(-11.4)	(-9.0)	(-13.6)	(-9.2)	(8.0)	(-24.6)	(-11.1)	(-37.7)	(-39.3)	(-45.2)		
Imports passed through customs houses in northern region	Million US\$	100.6	114.3	49.3	51.3	52.4	67.1	27.9	39.2	14.6	13.4		
Chiang Mai Airport Customs House	Million US\$	(-1.6)	(13.6)	(3.0)	(-5.6)	(4.1)	(30.8)	(29.6)	(31.8)	(32.2)	(45.7)		
Chiang Mai Airport Customs Service Sub Division	Million US\$	51.7	50.4	27.3	24.4	22.1	28.3	10.3	18.0	8.3	5.7		
Lamphun Customs Service Sub Division	Million US\$	(-2.7)	(-2.5)	(-1.9)	(-3.5)	(-19.1)	(16.0)	(-6.0)	(34.0)	(41.1)	(28.6)		
Border trade	Million US\$	28.6	40.4	10.8	17.9	12.6	27.9	12.7	15.2	5.1	4.9		
Myanmar	Million US\$	(0.0)	(41.3)	(19.8)	(-9.0)	(16.8)	(56.0)	(83.6)	(38.6)	(45.6)	(55.9)		
Southern China	Million US\$	20.3	23.5	11.2	9.1	17.7	11.0	4.9	6.1	1.3	2.8		
Lao PDR	Million US\$	(-1.0)	(15.8)	(1.4)	(-3.8)	(44.4)	(21.1)	(34.1)	(12.2)	(-25.6)	(72.2)		
- Trade Balance	Million US\$	1,157.8	1,171.1	561.5	596.3	266.5	600.3	321.8	278.5	91.7	84.8		
7. Price Level				<i>(Percentage change from the same period last year)</i>									
- Headline inflation	Percent	2.3	6.6	2.0	2.7	7.6	5.7	8.6	2.7	2.6	0.8		
Food	Percent	4.6	14.2	4.7	4.4	11.8	16.5	16.5	16.5	17.0	16.7		
Non-food	Percent	1.0	2.0	0.4	1.7	5.0	-1.1	3.7	-5.8	-6.3	-8.7		
- Core inflation (exclude raw food and energy)	Percent	0.6	2.7	7.0	0.4	2.0	3.4	3.8	3.1	3.1	3.0		
8. Banking													
- Commercial banks' deposits	Billion Baht	339.9	n.a.	346.4	339.9	356.1	n.a.	361.7	n.a.	366.5	n.a.		
		(3.4)	-	(5.8)	(3.4)	2.8	-	4.3	-	6.6	-		
- Commercial banks' credits	Billion Baht	290.5	n.a.	280.1	290.5	302.1	n.a.	301.8	n.a.	303.9	n.a.		
		(5.8)	-	(8.3)	(5.8)	7.9	-	8.5	-	6.7	-		
- Credits/Deposits	Percent	85.5	n.a.	80.9	85.5	84.9	n.a.	83.4	n.a.	83.0	n.a.		

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

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