

NORTHERN REGION OF THAILAND



**Table Attached to Northern Region Economy
in June 2008 And in the First Half of 2008**

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| | Unit | 2007 | 2007 | | 2008 | | | May | Jun |
|---|-------------------|--------------------|--------------------|--------------------|--------------------|---------------------|----------------------|---------------------|--------------------|
| | | | H1 | H2 | Q1 | Q2 | H1 | | |
| 1. Agriculture | | | | | | | | | |
| - Major crop prices | | | | | | | | | |
| Major Rice 5% | Baht/Metric ton | 6,242.1 (-2.7) | 6,150.7 (-5.6) | 6,333.4 (0.3) | 7,992.4 (28.4) | 13,033.1 (114.6) | 10,512.7 (70.9) | 13,638.1 (126.6) | 11,960.9 (93.7) |
| Glutinous | Baht/Metric ton | 10,979.6 (36.8) | 11,027.5 (58.6) | 10,931.6 (20.2) | 8,463.2 (-20.2) | 10,510.8 (-8.2) | 9,487.0 (-14.0) | 10,353.6 (-8.4) | 9,868.0 (-15.8) |
| Second Rice 14-15% | Baht/Metric ton | 6,189.9 (-5.1) | 6,133.0 (-4.9) | 6,235.5 (-5.9) | 9,526.9 (53.4) | 13,126.9 (114.9) | 12,226.9 (99.4) | 13,671.6 (126.4) | 12,097.2 (94.8) |
| Sugarcane | Baht/Metric ton | 809.8 (-14.3) | 809.8 (-14.3) | 835.2 (10.0) | 882.2 (8.8) | 883.4 (9.1) | 883.4 (9.1) | - | - |
| Cassava | Baht/Kilogram | 1.3 (16.7) | 1.1 (-5.6) | 1.4 (42.6) | 2.0 (95.2) | 2.1 (83.2) | 2.0 (87.1) | - | - |
| Maize 14% | Baht/Kilogram | 6.9 (29.9) | 6.9 (34.5) | 7.0 (25.7) | 7.5 (9.1) | 8.3 (21.7) | 7.9 (15.4) | 8.3 (22.1) | 8.2 (23.0) |
| Soybean | Baht/Kilogram | 11.9 (16.2) | 10.3 (1.6) | 13.5 (30.8) | 16.5 (52.0) | 18.7 (85.3) | 17.6 (71.2) | 18.5 (87.9) | - |
| Garlic | Baht/Kilogram | 38.3 (4.3) | 38.3 (37.1) | - | 19.4 (-50.6) | 17.3 (-50.7) | 18.6 (-51.4) | 19.5 | - |
| Shallot | Baht/Kilogram | 9.5 (-61.8) | 9.5 (-54.6) | - | 22.3 (105.0) | 28.5 (426.4) | 26.4 (178.2) | - | 29.5 |
| Longan | Baht/Kilogram | 8.8 (-6.5) | - | 8.8 (-6.5) | - | - | - | - | - |
| Lychee | Baht/Kilogram | 5.8 (-41.2) | 5.8 (-41.2) | - | - | 9.5 (63.0) | 9.5 (63.0) | 11.9 (91.1) | - |
| 2. Manufacturing | | | | | | | | | |
| - Manufacturing Production Index, seasonally adjusted | Level | - | - | - | - | - | - | 149.9 | 145.2 |
| - Manufacturing Production Index, without seasonal adjustment | Level | 142 (-4.0) | 136 (-6.9) | 149 (-1.2) | 156 (9.8) | 140 (7.8) | 148 (8.9) | 146 (9.4) | 137 (2.5) |
| 3. Services | | | | | | | | | |
| - VAT collected from hotels and restaurants | Million baht | 379.4 (24.5) | 203.9 (27.5) | 175.4 (21.3) | 121.5 (1.9) | 94.0 (11.0) | 215.5 (5.7) | 30.8 (10.6) | 26.9 (9.4) |
| - Air passenger | '000 persons | 4,317.3 (2.4) | 2,028.3 (0.5) | 2,289.1 (4.1) | 1,235.5 (9.1) | 939.0 (4.8) | 2,174.5 (7.2) | 306.0 (6.2) | 285.0 (-0.5) |
| - Service business electrical usage | Million kw-h | 281.8 (5.2) | 136.1 (3.2) | 145.7 (7.1) | 70.2 (12.0) | - | - | 26.2 (10.3) | - |
| - Average of hotel occupancy rate | Percent | 53.7 | 52.8 | 54.7 | 63.7 | 39.6 | 51.6 | 37.8 | 37.2 |
| - Average of hotel room rate | Baht/room-night | 969.4 (2.2) | 984.7 (1.9) | 954.1 (2.5) | 1,049.2 (-0.1) | 931.7 (1.4) | 990.5 (0.6) | 926.7 (2.3) | 859.6 (1.6) |
| 4. Private Consumption | | | | | | | | | |
| - VAT collected from all types of businesses (Real term) | Million Baht | 7,120.2 (3.9) | 3,645.1 (5.6) | 3,475.1 (2.3) | 1,867.6 (0.3) | 1,686.3 (-5.4) | 3,553.9 (-2.5) | 570.3 (-5.1) | 532.0 (2.7) |
| - Registered motorcycle | Units | 236,780 (-21.1) | 131,127 (-21.1) | 105,653 (-21.2) | 62,907 (-1.7) | 70,581 (5.2) | 133,488 (1.8) | 25,386 (9.6) | 25,556 (4.5) |
| - Registered cars | Units | 65,253 (-4.1) | 38,376 (-8.5) | 26,877 (3.0) | 23,010 (7.6) | 18,437 (8.5) | 41,447 (8.0) | 6,577 (4.7) | 5,837 (4.4) |
| - Household electrical usage | Million kw-h | 3,437.5 (4.2) | 1,687.3 (3.3) | 1,750.2 (5.1) | 814.9 (8.6) | 661.9/P (-29.4) | 1,476.7/P (-12.5) | 315.0 (2.0) | n.a. - |
| 5. Private Investment | | | | | | | | | |
| - Construction areas permitted in municipal zones | 000 Square meters | 1,078.3 (-5.6) | 570.0 (7.1) | 508.3 (-16.7) | 329.5 (28.3) | 239.5 /P (-23.5) | 569.1 /P (-0.2) | 82.5 (-38.8) | 84.0 /P (-6.2) |
| - Land transaction fees | Million Baht | 464.7 (-3.9) | 218.4 (-2.4) | 246.3 (-5.2) | 132.0 (22.5) | 131.1 (18.6) | 263.1 (20.5) | 44.4 (13.6) | 33.1 (-21.6) |

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available

NORTHERN REGION OF THAILAND

| | Unit | 2007 | 2007 | | 2008 | | May | Jun | |
|--|--------------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | | H1 | H2 | Q1 | Q2 | | | H1 |
| - BOI's approved project | | | | | | | | | |
| Number | Projects | 67 | 38 | 29 | 15 | 24 | 39 | 8 | |
| Investment value | Million Baht | (19.6) | (22.6) | (16.0) | (-40.0) | (84.6) | (2.6) | (33.3) | |
| | | 7,890.5 | 5,540.5 | 2,350.0 | 1,140.1 | 1,766.3 | 2,906.4 | 1,038.4 | |
| | | (32.8) | (61.9) | (-6.8) | (-69.8) | (0.3) | (-47.5) | (-29.0) | |
| 6. Foreign Trade | | | | | | | | | |
| - Exports passed through customs houses in northern region | Million US\$ | 2,535.5 | 1,235.3 | 1,300.2 | 688.5 | 758.2 | 1,446.6 | 273.9 | 260.5 |
| Chiang Mai Airport Customs House | Million US\$ | (-4.3) | (-7.4) | (-1.1) | (6.7) | (28.5) | (17.1) | (24.1) | (37.9) |
| Chiang Mai Airport Customs Service Sub Division | Million US\$ | 1,858.4 | 938.6 | 919.8 | 467.8 | 512.2 | 980.0 | 182.7 | 172.2 |
| Lamphun Customs Service Sub Division | Million US\$ | (-12.0) | (-11.4) | (-12.7) | (-6.0) | (16.1) | (4.4) | (10.9) | (21.1) |
| Border trade | Million US\$ | (122.7) | (81.8) | (40.9) | (17.2) | (9.1) | (26.4) | (4.4) | (1.8) |
| Myanmar | Million US\$ | (-23.8) | (-18.0) | (-33.2) | (-52.1) | (-80.1) | (-67.8) | (-74.2) | (-86.9) |
| Southern China | Million US\$ | 1,735.7 | 856.8 | 878.9 | 450.6 | 503.1 | 953.6 | 178.2 | 170.4 |
| Lao PDR | Million US\$ | (-11.1) | (-10.7) | (-11.4) | (-2.4) | (27.3) | (11.3) | (20.7) | (32.7) |
| Imports passed through customs houses in northern region | Million US\$ | 677.1 | 296.7 | 380.4 | 220.6 | 246.0 | 466.7 | 91.3 | 88.3 |
| Chiang Mai Airport Customs House | Million US\$ | (26.4) | (8.1) | (45.5) | (49.3) | (65.2) | (57.3) | (63.4) | (89.2) |
| Chiang Mai Airport Customs Service Sub Division | Million US\$ | 476.0 | 229.2 | 246.8 | 184.1 | 206.9 | 391.1 | 76.9 | 73.6 |
| Lamphun Customs Service Sub Division | Million US\$ | (22.2) | (8.0) | (39.2) | (60.0) | (81.4) | (70.6) | (97.1) | (92.1) |
| Border trade | Million US\$ | 163.5 | 50.0 | 113.5 | 22.4 | 25.8 | 48.2 | 9.1 | 10.7 |
| Myanmar | Million US\$ | (51.1) | (16.4) | (74.0) | (-1.8) | (-5.1) | (-3.6) | (-33.7) | (63.5) |
| Southern China | Million US\$ | 37.5 | 17.5 | 20.1 | 14.1 | 13.3 | 27.4 | 5.3 | 4.0 |
| Lao PDR | Million US\$ | (-0.9) | (-8.6) | (6.9) | (43.1) | (74.6) | (56.8) | (68.0) | (121.0) |
| Imports passed through customs houses in northern region | Million US\$ | 1,546.7 | 740.9 | 805.8 | 386.8 | 493.5 | 880.3 | 162.1 | 139.2 |
| Chiang Mai Airport Customs House | Million US\$ | (-9.9) | (-12.1) | (-7.7) | (0.1) | (39.2) | (18.8) | (37.0) | (14.5) |
| Chiang Mai Airport Customs Service Sub Division | Million US\$ | 1,439.3 | 690.6 | 748.7 | 359.0 | 469.0 | 828.0 | 153.7 | 129.8 |
| Lamphun Customs Service Sub Division | Million US\$ | (-10.8) | (-13.1) | (-8.6) | (-0.5) | (42.2) | (19.9) | (40.1) | (16.5) |
| Border trade | Million US\$ | (71.3) | (35.1) | (36.3) | (15.6) | (104.3) | (119.9) | (27.2) | (26.4) |
| Myanmar | Million US\$ | (1.7) | (-2.5) | (6.2) | (-12.1) | (503.0) | (242.0) | (350.8) | (347.1) |
| Southern China | Million US\$ | 1,368.0 | 655.6 | 712.4 | 343.4 | 364.7 | 708.1 | 126.5 | 103.4 |
| Lao PDR | Million US\$ | (-11.4) | (-13.6) | (-9.2) | (0.1) | (16.7) | (8.0) | (22.0) | (-2.0) |
| Imports passed through customs houses in northern region | Million US\$ | 107.4 | 50.3 | 57.1 | 27.8 | 24.6 | 52.4 | 8.4 | 9.4 |
| Chiang Mai Airport Customs House | Million US\$ | (5.0) | (5.0) | (5.0) | (8.7) | (-0.8) | (4.1) | (-2.7) | (-7.3) |
| Chiang Mai Airport Customs Service Sub Division | Million US\$ | 51.7 | 27.3 | 24.4 | 11.4 | 10.7 | 22.1 | 3.9 | 3.9 |
| Lamphun Customs Service Sub Division | Million US\$ | (-2.7) | (-1.9) | (-3.5) | (-23.8) | (-13.4) | (-19.1) | (29.6) | (-41.5) |
| Border trade | Million US\$ | 28.6 | 10.8 | 17.9 | 5.4 | 7.2 | 12.6 | 2.6 | 3.4 |
| Myanmar | Million US\$ | (0.0) | (19.8) | (-9.0) | (24.9) | (11.4) | (16.8) | (-24.2) | (104.3) |
| Southern China | Million US\$ | 27.1 | 12.2 | 14.8 | 11.1 | 6.6 | 17.7 | 1.9 | 2.1 |
| Lao PDR | Million US\$ | (32.0) | (10.4) | (57.3) | (74.3) | (12.2) | (44.4) | (-12.5) | (18.7) |
| - Trade Balance | Million US\$ | 988.8 | 494.4 | 494.4 | 301.7 | 264.7 | 566.3 | 111.8 | 121.4 |
| 7. Price Level | | | | | | | | | |
| - Headline inflation | Percent | 2.3 | 2.0 | 2.7 | 5.6 | 9.5 | 7.6 | 10.4 | 10.5 |
| Food | Percent | 4.6 | 4.7 | 4.4 | 8.0 | 15.5 | 11.8 | 18.8 | 14.7 |
| Non-food | Percent | 1.0 | 0.4 | 1.7 | 4.2 | 5.9 | 5.0 | 5.4 | 7.9 |
| - Core inflation (exclude raw food and energy) | Percent | 0.6 | 7.0 | 0.4 | 0.9 | 3.1 | 2.0 | 3.5 | 4.1 |
| 8. Banking | | | | | | | | | |
| - Commercial banks' deposits | Billion Baht | 339.9 | 346.4 | 339.9 | 357.7 | n.a. | n.a. | 360.5 | n.a. |
| - Commercial banks' credits | Billion Baht | (3.4) | (5.8) | (3.4) | 5.2 | - | - | 4.5 | - |
| - Credits/Deposits | Percent | 290.5 | 280.1 | 290.5 | 294.2 | n.a. | n.a. | 298.9 | n.a. |
| | | (5.8) | (8.3) | (5.8) | 6.1 | - | - | 7.8 | - |
| | | 85.5 | 80.9 | 85.5 | 82.3 | n.a. | n.a. | 82.9 | n.a. |

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

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