

NORTHERN REGION OF THAILAND



**Table Attached to Northern Region Economy
in September 2008 And in Nine Months of 2008**

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	Unit	2007	2007			2008				
			H1	H2	Jan-Sep	H1	Q3	Jan-Sep	Aug	Sep
1. Agriculture										
- Major crop prices										
Major Rice 5%	Baht/Metric ton	6,242.1 (-2.7)	6,150.7 (-5.6)	6,333.4 (0.3)	6,155.1 (-5.5)	10,512.7 (70.9)	11,888.9 (92.9)	10,971.4 (78.3)	11,515.0 (86.9)	11,926.6 (95.2)
Glutinous	Baht/Metric ton	10,979.6 (36.8)	11,027.5 (58.6)	10,931.6 (20.2)	11,518.1 (52.0)	9,487.0 (-14.0)	-	9,487.0 (-17.6)	-	-
Second Rice 14-15%	Baht/Metric ton	6,189.9 (-5.1)	6,133.0 (-4.9)	6,235.5 (-5.9)	6,154.9 (-5.7)	12,226.9 (99.4)	11,859.5 (91.8)	12,104.4 (96.7)	11,438.9 (83.6)	-
Sugarcane	Baht/Metric ton	809.8 (-14.3)	809.8 (-14.3)	835.2 (10.0)	809.8 (-14.3)	883.4 (9.1)	-	883.4 (9.1)	-	-
Cassava	Baht/Kilogram	1.3 (16.7)	1.1 (-5.6)	1.4 (42.6)	1.2 (3.6)	2.0 (87.1)	-	2.0 (75.7)	-	-
Maize 14%	Baht/Kilogram	6.9 (29.9)	6.9 (34.5)	7.0 (25.7)	6.8 (30.7)	7.9 (15.4)	8.7 (28.6)	8.2 (19.8)	8.6 (32.6)	7.7 (8.7)
Soybean	Baht/Kilogram	11.9 (16.2)	10.3 (1.6)	13.5 (30.8)	10.8 (6.3)	17.6 (71.2)	17.8 (48.0)	17.6 (62.4)	-	17.8 (48.0)
Garlic	Baht/Kilogram	38.3 (4.3)	38.3 (37.1)	-	38.3 (22.9)	18.6 (-51.4)	22.2	19.6 (-48.8)	22.5	-
Shallot	Baht/Kilogram	9.5 (-61.8)	9.5 (-54.6)	-	9.5 (-59.9)	24.9 (162.2)	31.0	28.0 (-194.2)	-	32.5
Longan	Baht/Kilogram	8.8 (-6.5)	-	8.8 (-6.5)	8.8 (-6.5)	-	17.6 (99.0)	17.6 (99.0)	20.2 (163.0)	-
Lychee	Baht/Kilogram	5.8 (-41.2)	5.8 (-41.2)	-	5.8 (-41.2)	9.5 (63.0)	-	9.5 (63.0)	-	-
2. Manufacturing^R										
- Manufacturing Production Index, seasonally adjusted	Level	-	-	-	-	-	-	-	157.7	148.8
- Manufacturing Production Index, without seasonal adjustment	Level	152 (0.4)	137 (-7.6)	168 (8.0)	143 (-5.6)	151 (10.3)	169 (9.4)	157 (10.0)	174 (1.7)	152 (-6.9)
3. Services										
- VAT collected from hotels and restaurants	Million baht	379.4 (24.5)	203.9 (27.5)	175.4 (21.3)	279.4 (26.0)	215.5 (5.7)	77.5 (2.7)	293.1 (4.9)	27.2 (7.6)	28.6 (-0.6)
- Air passenger	'000 persons	4,317.3 (2.4)	2,028.3 (0.5)	2,289.1 (4.1)	3,068.0 (4.2)	2,174.5 (7.2)	884.0 (-15.0)	3,058.5 (-0.3)	313.8 (-14.9)	245.3 (-22.1)
- Service business electrical usage	Million kw-h	281.8 (5.2)	136.1 (3.2)	145.7 (7.1)	212.7 (6.2)	150.7 (10.7)	n.a.	n.a.	26.8 (3.0)	n.a.
- Average of hotel occupancy rate	Percent	53.7	52.8	54.7	50.5	51.6	39.4	49.1	51.2	37.3
- Average of hotel room rate	Baht/room-night	969.4 (2.2)	984.7 (1.9)	954.1 (2.5)	942.7 (2.4)	990.5 (0.6)	888.7 (3.5)	948.9 (0.7)	857.6 (-2.0)	859.3 (2.0)
4. Private Consumption										
- VAT collected from all types of businesses (Real term)	Million Baht	7,120.2 (3.9)	3,645.1 (5.6)	3,475.1 (2.3)	5,373.6 (5.4)	3,556.4 (-2.4)	1,588.0 (-8.1)	5,144.4 (-4.3)	529.3 (-8.7)	548.0 (-6.8)
- Registered motorcycle	Units	236,780 (-21.1)	131,127 (-21.1)	105,653 (-21.2)	186,926 (-22.0)	133,488 (1.8)	67,913 (21.7)	201,401 (7.7)	20,457 (4.5)	21,707 (38.6)
- Registered cars	Units	65,253 (-4.1)	38,376 (-8.5)	26,877 (3.0)	53,938 (6.5)	41,447 (8.0)	13,355 (-14.2)	54,802 (1.6)	4,028 (-27.2)	4,449 (-4.9)
- Household electrical usage	Million kw-h	3,437.5 (4.2)	1,687.3 (3.3)	1,750.2 (5.1)	2,594.4 (4.6)	1,476.7 (-12.5)	n.a.	n.a.	306.4 (0.0)	n.a.
5. Private Investment										
- Construction areas permitted in municipal zones	'000 Square meters	1,078.3 (-5.6)	570.0 (7.1)	508.3 (-16.7)	812.0 (-5.1)	569.1 (-0.2)	273.7 (13.1)	842.8 (3.8)	94.4 (19.1)	88.1 (13.0)
- Land transaction fees	Million Baht	464.7 (-3.9)	218.4 (-2.4)	246.3 (-5.2)	332.5 (-6.3)	236.0 (20.5)	96.2 (-15.8)	332.2 (-0.1)	36.3 (-6.8)	28.2 (-28.5)

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

E/ = estimate, P/ = preliminary, R/ = revise, n.a. = not available

NORTHERN REGION OF THAILAND

	Unit	2007	2007			2008				
			H1	H2	Jan-Sep	H1	Q3	Jan-Sep	Aug	Sep
- BOI's approved project										
Number	Projects	67	38	29	51	39	9	48	2	4
Investment value	Million Baht	(19.6)	(22.6)	(16.0)	(15.9)	(2.6)	(-30.8)	(-5.9)	(0.0)	(-42.9)
		(32.8)	(61.9)	(-6.8)	(-37.5)	(-47.5)	(-66.6)	(-50.2)	(-13.8)	(-78.2)
6. Foreign Trade^R										
- Exports passed through customs houses in northern region	Million US\$	2,697.8	1,301.5	1,396.3	1,973.4	1,446.7	734.9	2,180.9	251.9	240.9
Chiang Mai Airport Customs House	Million US\$	(1.9)	(-2.4)	(6.2)	(-0.9)	(11.1)	(9.4)	(10.5)	(14.0)	(2.1)
Chiang Mai Airport Customs Service Sub Division	Million US\$	2,022.9	1,005.5	1,017.4	1,509.8	980.0	505.5	1,485.5	174.4	167.0
Lamphun Customs Service Sub Division	Million US\$	(-4.3)	(-5.1)	(-3.4)	(-5.2)	(-2.5)	(0.2)	(-1.6)	(7.5)	(-6.8)
Border trade	Million US\$	(122.7)	(81.8)	(40.9)	(106.2)	(26.4)	(2.2)	(28.6)	(1.0)	(0.3)
Myanmar	Million US\$	(-23.8)	(-18.0)	(-33.2)	(-20.2)	(-67.8)	(-90.9)	(-73.1)	(-87.7)	(-94.5)
Southern China	Million US\$	1,900.2	923.7	976.5	1,403.6	953.6	503.3	1,456.9	173.3	166.7
Lao PDR	Million US\$	(-2.6)	(-3.7)	(-1.6)	(-3.8)	(3.2)	(4.9)	(3.8)	(12.5)	(-3.8)
Border trade	Million US\$	674.9	295.9	379.0	463.6	466.7	229.4	695.4	77.5	73.9
Myanmar	Million US\$	(26.0)	(7.9)	(45.0)	(16.4)	(57.3)	(36.8)	(50.0)	(32.2)	(30.3)
Southern China	Million US\$	476.0	229.2	246.8	339.3	391.1	187.1	578.2	64.0	57.2
Lao PDR	Million US\$	(22.2)	(8.0)	(39.2)	(13.9)	(70.6)	(70.0)	(70.4)	(88.3)	(45.5)
- Imports passed through customs houses in northern region	Million US\$	163.5	50.0	113.5	96.9	48.2	27.0	75.3	8.5	10.6
Chiang Mai Airport Customs House	Million US\$	(51.1)	(16.4)	(74.0)	(33.6)	(-3.6)	(-42.3)	(-22.3)	(-57.4)	(-19.8)
Chiang Mai Airport Customs Service Sub Division	Million US\$	35.3	16.7	18.7	27.4	27.4	15.3	42.0	5.0	6.1
Lamphun Customs Service Sub Division	Million US\$	(-6.7)	(-12.6)	(-0.6)	(-1.7)	(56.8)	(42.1)	(53.1)	(7.2)	(45.7)
Border trade	Million US\$	1,539.9	739.9	800.0	1,130.5	880.3	413.1	1,288.3	117.6	142.4
Myanmar	Million US\$	(-10.3)	(-12.2)	(-8.4)	(-11.9)	(18.8)	(5.8)	(14.0)	(-13.8)	(8.0)
Southern China	Million US\$	1,439.3	690.6	748.7	1,059.6	828.0	385.2	1,213.2	109.8	131.7
Lao PDR	Million US\$	(-10.8)	(-13.1)	(-8.6)	(-12.5)	(19.9)	(4.4)	(14.5)	(-5.9)	(5.8)
Border trade	Million US\$	(71.3)	(35.1)	(36.3)	(53.2)	(119.9)	(73.3)	(193.2)	(21.9)	(24.3)
Myanmar	Million US\$	(1.7)	(-2.5)	(6.2)	(5.6)	(242.0)	(304.8)	(263.4)	(427.5)	(293.9)
Southern China	Million US\$	1,368.0	655.6	712.4	1,006.5	708.1	311.9	1,020.0	87.9	107.5
Lao PDR	Million US\$	(-11.4)	(-13.6)	(-9.2)	(-13.3)	(8.0)	(-11.1)	(1.3)	(-30.4)	(-9.2)
Border trade	Million US\$	100.6	49.3	51.3	70.9	52.4	27.9	75.1	7.9	10.6
Myanmar	Million US\$	(-1.6)	(3.0)	(-5.6)	(-0.3)	(4.1)	(29.6)	(6.0)	(31.0)	(44.8)
Southern China	Million US\$	51.7	27.3	24.4	38.3	22.1	10.3	32.4	3.2	3.6
Lao PDR	Million US\$	(-2.7)	(-1.9)	(-3.5)	(-4.4)	(-19.1)	(-6.0)	(-15.3)	(7.5)	(19.7)
- Trade Balance	Million US\$	28.6	10.8	17.9	17.7	12.6	12.7	25.3	2.9	5.5
		(0.0)	(19.8)	(-9.0)	(3.9)	(16.8)	(83.6)	(42.9)	(67.0)	(87.4)
		20.3	11.2	9.1	14.9	17.7	4.9	17.5	1.8	1.5
		(-1.0)	(1.4)	(-3.8)	(6.2)	(44.4)	(34.1)	(17.1)	(35.6)	(9.1)
		1,157.8	561.5	596.3	842.9	266.5	321.8	892.6	134.3	98.5
7. Price Level			<i>(Percentage change from the same period last year)</i>							
- Headline inflation	Percent	2.3	2.0	2.7	2.0	7.6	8.6	7.9	7.7	7.5
Food	Percent	4.6	4.7	4.4	5.1	11.8	16.5	13.4	16.4	18.8
Non-food	Percent	1.0	0.4	1.7	0.2	5.0	3.7	4.6	2.2	0.4
- Core inflation (exclude raw food and energy)	Percent	0.6	7.0	0.4	0.6	2.0	3.8	2.6	3.5	3.4
8. Banking										
- Commercial banks' deposits	Billion Baht	339.9	346.4	339.9	n.a.	356.1	n.a.	n.a.	358.4	n.a.
		(3.4)	(5.8)	(3.4)	-	2.8	-	-	4.2	-
- Commercial banks' credits	Billion Baht	290.5	280.1	290.5	n.a.	302.1	n.a.	n.a.	301.5	n.a.
		(5.8)	(8.3)	(5.8)	-	7.9	-	-	8.3	-
- Credits/Deposits	Percent	85.5	80.9	85.5	n.a.	84.9	n.a.	n.a.	85.6	n.a.

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

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