

NORTHERN REGION OF THAILAND


**Table Attached to Northern Region Economy
in July 2009**

 Issued by Regional Economy Division (Tel. +66(0) 5393-1141, +66(0) 5393-1131)
 Bank of Thailand, Northern Region Office, Chiang Mai, Thailand. (<http://www.bot.or.th>)

	Unit	2008	2008			2009			
			H1	H2	Q1	Q2	H1	Jul	Aug
1. Agriculture									
- Major crop prices									
Major Rice 5%	Baht/Metric ton	10,754.0 (72.3)	10,512.7 (70.9)	10,995.2 (73.6)	10,457.1 (30.8)	9,860.0 (-24.3)	10,158.6 (-3.4)	10,235.9 (-16.3)	9,224.7 (-19.9)
Glutinous	Baht/Metric ton	8,091.5 (-26.3)	9,487.0 (-14.0)	6,696.0 (-38.7)	7,877.8 (-6.9)	7,539.6 (-28.3)	7,708.7 (-18.7)	-	-
Second Rice 14-15%	Baht/Metric ton	11,593.2 (86.9)	11,326.9 (83.9)	11,859.5 (89.8)	10,270.5 (7.8)	9,950.7 (-24.2)	10,110.6 (-10.7)	10,270.7 (-16.4)	9,279.5 (-18.9)
Sugarcane	Baht/Metric ton	883.4 (9.1)	883.4 (9.1)	869.0 (4.1)	944.8 (7.1)	945.7 (7.1)	945.7 (7.1)	-	-
Cassava	Baht/Kilogram	1.6 (29.1)	2.1 (88.9)	1.2 (-16.7)	1.1 (-47.7)	1.0 (-53.6)	1.0 (-50.7)	-	-
Maize 14%	Baht/Kilogram	7.7 (10.8)	7.9 (15.4)	7.5 (6.3)	6.0 (-19.9)	6.5 (-21.7)	6.3 (-20.8)	6.4 (-34.8)	5.3 (-38.3)
Soybean	Baht/Kilogram	17.2 (43.3)	17.6 (68.0)	16.8 (24.2)	14.9 (-9.9)	15.9 (-14.8)	15.4 (-12.5)	-	14.1
Garlic	Baht/Kilogram	20.3 (-45.6)	18.4 (-50.6)	22.2 (-)	23.7 (21.8)	27.0 (55.8)	25.3 (37.8)	34.8 (59.2)	37.7 (67.6)
Shallot	Baht/Kilogram	29.9 (267.1)	24.9 (206.0)	34.9 (-)	10.9 (-50.9)	17.5 (-36.5)	14.2 (-43.0)	-	-
Longan	Baht/Kilogram	17.6 (99.0)	- (-)	17.6 (99.0)	- (-)	- (-)	- (-)	9.5 (-36.7)	9.5 (-52.9)
Lychee	Baht/Kilogram	9.5 (63.0)	9.5 (63.0)	- (-)	- (-)	8.8 (-7.5)	8.8 (-7.5)	-	-
2. Manufacturing R/									
- Manufacturing Production Index, seasonally adjusted	Level	-	-	-	-	-	-	178.0	195.7
- Manufacturing Production Index, without seasonal adjustment	Level	153.9 (1.3)	150.6 (10.3)	157.1 (-6.1)	101.5 (-36.8)	97.8 (-30.4)	99.7 (-33.8)	163.5 (-9.4)	215.9 (23.8)
3. Services									
- VAT collected from hotels and restaurants	Million baht	376.2 (-0.8)	215.5 (5.7)	160.5 (-8.5)	104.0 (-14.2)	73.3 (-22.1)	177.7 (-17.6)	20.6 (-5.1)	24.0 (-11.6)
- Air passenger	'000 persons	3,985.0 (-7.7)	2,174.5 (7.2)	1,810.5 (-20.9)	1,014.0 (-17.9)	838.0 (-10.7)	1,852.0 (-14.8)	334.0 (2.8)	349.7 (11.4)
- Service business electrical usage	Million kw-h	302.5 (7.3)	150.7 (10.7)	151.8 (4.2)	71.3 (1.5)	55.6 (-30.9)	126.9 (-15.8)	27.1 (2.3)	n.a. (n.a.)
- Average of hotel occupancy rate	Percent	51.9	51.6	52.2	60.6	35.7	48.2	39.3	47.8
- Average of hotel room rate	Baht/room-night	972.6 (0.3)	990.5 (0.6)	954.8 (0.1)	1,048.1 (-0.2)	933.6 (0.2)	990.9 (0.0)	881.7 (0.2)	823.9 (-3.9)
4. Trade 2/									
- Trade index	Level	143.3 (2.2)	143.2 (4.1)	143.4 (0.3)	140.9 (-2.1)	145.2 (2.1)	143.1 (-0.1)	154.8 (10.1)	156.9 (11.2)
- Motor Vehicles/Cycles Trade	Level	139.8 (0.3)	140.8 (1.8)	138.7 (-1.1)	135.1 (-2.8)	135.2 (-5.2)	135.1 (-4.0)	143.4 (4.4)	146.2 (6.0)
- Wholesale Trade	Level	158.0 (0.6)	156.9 (6.3)	159.1 (-4.4)	152.3 (-9.6)	166.3 (14.3)	159.3 (1.5)	185.3 (22.3)	181.5 (20.2)
- Retail Trade	Level	140.0 (6.1)	138.9 (6.3)	141.1 (5.9)	142.8 (3.9)	147.8 (5.4)	145.3 (4.6)	154.1 (10.6)	158.5 (13.0)
5. Private Consumption									
- VAT collected from all types of businesses (real term)	Million Baht	8,161.5 (-2.4)	4,175.4 (-2.4)	3,986.1 (-2.3)	2,205.9 (0.6)	2,314.0 (16.7)	4,520.0 (8.3)	630.6 (5.1)	676.2 P/ (8.8)
- Registered motorcycle	Units	256,840 (8.5)	133,488 (1.8)	123,352 (16.8)	57,050 (-9.3)	66,951 (-5.1)	124,001 (-7.1)	22,399 (-13.0)	19,073 (-6.8)
- Registered cars	Units	65,369.0 (0.2)	41,447 (8.0)	23,922 (-11.0)	19,427 (-15.6)	15,730 (-14.7)	35,157 (-15.2)	5,100 (4.6)	4,536 (12.6)
- Household electrical usage	Million kw-h	3,537.1 (2.9)	1,778.0 (5.4)	1,758.9 (0.5)	845.3 (3.7)	1,015.4 (5.4)	1,860.8 (4.6)	326.4 (4.5)	n.a. (n.a.)
6. Private Investment									
- Construction areas permitted in municipal zones	'000 Square meters	1,180.9 (9.5)	569.1 (-0.2)	611.9 (20.4)	222.7 (-32.4)	289.3 (20.8)	512.1 (-10.0)	210.6 (130.8)	91.4 (-3.2)
- Land transaction fees	Million Baht	415.3 (-10.5)	236.9 (8.9)	178.4 (-27.6)	80.0 (-33.7)	67.7 (-41.8)	147.7 (-37.7)	26.2 (-17.1)	28.8 (-20.6)

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-over-year)

E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available

1/ Wholesale/retail trade, repair of motor vehicles/cycles & personal/household goods

CPI (2007=100) has been released since Jan, 2009.

2/ Export value through custom houses in NRIE including export value registering via paperless system

NORTHERN REGION OF THAILAND

	Unit	2008	2008		2009				
			H1	H2	Q1	Q2	H1	Jul	Aug
- BOI's approved project									
Number	Projects	79	39	41	14	14	28	4	6
Investment value	Million Baht	(17.9)	(2.6)	(37.9)	(-6.7)	(-41.7)	(17.2)	(33.3)	(200.0)
		(17.2)	(-47.5)	(169.7)	(-24.6)	(44.3)	(17.2)	(568.1)	(587.1)
7. Foreign Trade R/									
- Exports passed through customs houses in northern region 2/	Million US\$	2,798.9	1,446.0	1,353.0	432.3	535.2	967.5	203.8	207.6
Chiang Mai Airport Customs House	Million US\$	(3.7)	(11.1)	(-3.1)	(-37.2)	(-29.4)	(-33.1)	(-15.9)	(-17.6)
Chiang Mai Airport Customs Service Sub Division	Million US\$	1,871.9	980.0	891.9	211.6	272.4	484.0	116.3	120.1
Lamphun Customs Service Sub Division	Million US\$	(-7.5)	(-2.5)	(-12.3)	(-54.8)	(-46.8)	(-50.6)	(-29.2)	(-31.1)
Border trade	Million US\$	38.0	26.4	11.6	0.6	1.1	1.7	0.2	0.2
Myanmar	Million US\$	(-69.0)	(-67.8)	(-71.6)	(-96.5)	(-87.7)	(-93.5)	(-79.1)	(-79.4)
Southern China	Million US\$	1,833.9	953.6	880.3	211.0	271.3	482.3	116.1	119.9
Lao PDR	Million US\$	(-3.5)	(3.2)	(-9.8)	(-53.2)	(-46.1)	(-49.4)	(-28.9)	(-30.9)
- Imports passed through customs houses in northern region	Million US\$	927.0	466.0	461.0	220.7	262.8	483.5	87.5	87.5
Chiang Mai Airport Customs House	Million US\$	(37.4)	(57.5)	(21.7)	(0.3)	(6.9)	(3.8)	(12.1)	(13.0)
Chiang Mai Airport Customs Service Sub Division	Million US\$	757.3	391.1	366.2	187.6	225.5	413.1	74.0	74.4
Lamphun Customs Service Sub Division	Million US\$	(59.1)	(70.6)	(48.4)	(1.9)	(9.0)	(5.6)	(12.2)	(16.2)
Border trade	Million US\$	110.1	48.2	61.9	17.2	18.3	35.6	8.3	7.3
Myanmar	Million US\$	(-32.7)	(-3.6)	(-45.5)	(-23.1)	(-28.9)	(-26.2)	(6.2)	(-14.2)
Southern China	Million US\$	59.6	26.7	32.9	15.9	19.0	34.8	5.2	5.9
Lao PDR	Million US\$	(68.6)	(60.2)	(76.2)	(17.7)	(43.4)	(30.4)	(21.2)	(18.2)
- Imports passed through customs houses in northern region	Million US\$	1,627.9	875.2	752.7	269.4	271.4	540.8	101.7	106.5
Chiang Mai Airport Customs House	Million US\$	(5.7)	(18.3)	(-5.9)	(-29.8)	(-44.8)	(-38.2)	(-33.6)	(-9.4)
Chiang Mai Airport Customs Service Sub Division	Million US\$	1,513.5	828.0	685.5	243.1	241.3	484.4	91.8	96.2
Lamphun Customs Service Sub Division	Million US\$	(5.2)	(19.9)	(-8.4)	(-32.3)	(-48.5)	(-41.5)	(-36.1)	(-12.4)
Border trade	Million US\$	268.3	119.9	148.4	32.6	68.9	101.5	21.2	20.4
Myanmar	Million US\$	(276.1)	(242.0)	(309.0)	(108.6)	(-33.9)	(-15.4)	(-21.9)	(-6.9)
Southern China	Million US\$	1,245.2	708.1	537.1	210.5	172.4	382.9	70.6	75.8
Lao PDR	Million US\$	(-9.0)	(8.0)	(-24.6)	(-38.7)	(-52.7)	(-45.9)	(-39.5)	(-13.7)
- Trade Balance	Million US\$	114.3	47.2	67.1	26.3	30.1	56.4	9.9	10.4
		(13.6)	(-4.3)	(30.8)	(7.4)	(32.6)	(19.5)	(5.7)	(31.9)
		50.4	22.1	28.3	16.6	18.6	35.2	3.4	2.7
		(-2.5)	(-19.1)	(16.0)	(46.0)	(73.0)	(59.1)	(-5.2)	(-13.1)
		40.4	12.6	27.9	3.8	3.7	7.5	2.7	3.5
		(41.3)	(16.8)	(56.0)	(-28.6)	(-49.1)	(-40.4)	(-34.9)	(18.3)
		23.5	12.5	11.0	5.8	7.9	13.8	3.8	4.1
		(15.8)	(11.5)	(21.1)	(-24.5)	(64.9)	(9.7)	(135.0)	(135.6)
		1,171.1	570.8	600.3	162.9	263.8	426.7	102.1	101.1
8. Price Level									
- Headline inflation	Percent	6.6	7.6	5.7	0.2	-3.5	-1.7	-5.1	-1.9
Food	Percent	14.2	11.8	16.5	12.4	5.0	8.5	3.6	1.0
Non-food	Percent	2.0	5.0	-1.1	-7.7	-9.2	-8.4	-11.0	-4.4
- Core inflation (exclude raw food and energy)	Percent	2.7	2.1	3.4	2.7	0.2	1.4	-1.2	-0.4
9. Banking									
- Commercial banks' deposits	Billion Baht	375.5	356.0	375.5	381.6	385.5	385.5	378.1	n.a.
- Commercial banks' credits	Billion Baht	(10.5)	(2.8)	(10.5)	(6.7)	(8.3)	(8.3)	(7.6)	n.a.
- Credits/Deposits	Percent	305.7	302.1	305.7	301.3	298.4	298.4	295.6	n.a.
		(5.3)	(7.9)	(5.3)	(2.4)	(-1.2)	(-1.2)	(-1.7)	n.a.
		81.4	84.9	81.4	79.0	77.4	77.4	78.2	n.a.

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