

NORTHERN REGION OF THAILAND


**Table Attached to Northern Region Economy
in February 2009**

 Issued by Economic Research Division (Tel. +66(0) 5393-1141, +66(0) 5393-1131)
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	Unit	2007	2008	2007		2008			2009		
				H1	H2	H1	H2	Q3	Q4	Jan	Feb
1. Agriculture											
- Major crop prices											
Major Rice 5%	Baht/Metric ton	6,242.1	10,754.0	6,150.7	6,333.4	10,512.7	10,995.2	11,888.9	10,101.6	10,569.0	10,572.4
		(-3.4)	(72.3)	(-6.9)	(0.3)	(70.9)	(73.6)	(92.9)	(55.3)	(52.7)	(38.1)
Glutinous	Baht/Metric ton	10,979.6	8,091.5	11,027.5	10,931.6	9,487.0	6,696.0	-	6,696.0	7,550.0	8,200.0
		(36.8)	(-26.3)	(58.6)	(20.2)	(-14.0)	(-38.7)	-	(-28.5)	(-10.1)	(0.7)
Second Rice 14-15%	Baht/Metric ton	6,203.5	11,593.2	6,158.7	6,248.4	11,326.9	11,859.5	11,859.5	-	-	-
		(-5.0)	(86.9)	(-4.2)	(-5.7)	(83.9)	(89.8)	(91.8)	-	-	-
Sugarcane	Baht/Metric ton	834.8	870.1	809.8	834.8	883.4	870.1	-	870.1	906.6	929.3
		(10.0)	(4.2)	(-14.3)	(10.0)	(9.1)	(4.2)	-	(4.2)	(5.8)	(6.7)
Cassava	Baht/Kilogram	1.3	1.6	1.1	1.4	2.1	1.2	-	1.2	1.1	1.0
		(16.7)	(29.1)	(-5.6)	(42.6)	(88.9)	(-16.7)	-	(-23.1)	(-42.6)	(-49.9)
Maize 14%	Baht/Kilogram	6.9	7.7	6.9	7.0	7.9	7.5	8.7	6.2	6.0	5.9
		(29.9)	(10.8)	(34.5)	(25.7)	(15.4)	(6.3)	(28.6)	(-14.3)	(-19.0)	(-17.1)
Soybean	Baht/Kilogram	12.0	17.2	10.5	13.5	17.6	16.8	17.8	15.9	-	-
		(17.0)	(43.3)	(2.9)	(30.8)	(68.0)	(24.2)	(48.0)	(5.2)	-	-
Garlic	Baht/Kilogram	37.2	20.3	37.2	-	18.4	22.2	22.2	-	-	-
		(1.4)	(-45.6)	(33.3)	-	(-50.6)	-	-	-	-	-
Shallot	Baht/Kilogram	8.1	29.9	8.1	-	24.9	34.9	31.0	38.8	9.7	10.7
		(-67.3)	(267.1)	(-61.1)	-	(206.0)	-	-	-	-	-
Longan	Baht/Kilogram	8.8	17.6	-	8.8	-	17.6	17.6	-	-	-
		(-6.5)	(99.0)	-	(-6.5)	-	(99.0)	(99.0)	-	-	-
Lychee	Baht/Kilogram	5.8	9.5	5.8	-	9.5	-	-	-	-	-
		(-41.2)	(63.0)	(-41.2)	-	(63.0)	-	-	-	-	-
2. Manufacturing R/											
- Manufacturing Production Index, seasonally adjusted	Level	-	-	-	-	-	-	-	-	111.4	100.1
- Manufacturing Production Index, without seasonal adjustment	Level	152	154	137	168	151	157	169	145	104	95
		(0.4)	(1.3)	(-7.6)	(8.0)	(10.3)	(-6.1)	(9.4)	(-19.4)	(-33.3)	(-38.5)
3. Services											
- VAT collected from hotels and restaurants	Million baht	379.4	376.2	203.9	175.4	215.5	160.5	77.5	83.0	35.9	36.9
		(24.5)	(-0.8)	(27.5)	(21.3)	(5.7)	(-8.5)	(2.7)	(-17.0)	(-12.8)	(-8.8)
- Air passenger	'000 persons	4,317.3	3,985.0	2,028.3	2,289.1	2,174.5	1,810.5	883.9	926.6	382.0	317.0
		(2.4)	(-7.7)	(0.5)	(4.1)	(7.2)	(-20.9)	(-15.0)	(-25.8)	(-13.3)	(-21.4)
- Service business electrical usage	Million kw-h	281.8	302.5	136.1	145.7	150.7	151.8	78.4	73.4	22.1	n.a.
		(5.2)	(7.3)	(3.2)	(7.1)	(10.7)	(4.2)	(2.4)	(6.1)	(-0.3)	n.a.
- Average of hotel occupancy rate	Percent	53.7	51.9	52.8	54.7	51.6	52.2	43.9	60.5	71.4	66.4
- Average of hotel room rate	Baht/room-night	969.4	972.6	984.7	954.1	990.5	954.8	856.6	1,044.0	1,179.9	1,008.2
		(2.2)	(-2.2)	(1.9)	(2.5)	(0.6)	(0.1)	(0.8)	(-0.5)	(1.2)	(-0.6)
4. Private Consumption											
- VAT collected from all types of businesses (Real term) 1/	Million Baht	7,120.2	6,946.2	3,645.1	3,475.1	3,556.4	3,389.8	1,591.3	1,798.4	867.0	690.0 P/
		(3.9)	(-2.4)	(5.6)	(2.3)	(-2.4)	(-2.5)	(-7.9)	(3.0)	(7.1)	(-4.8)
- Registered motorcycle	Units	236,780	256,840	131,127	105,653	133,488	123,352	67,913	55,439	18,978	17,945
		(-21.1)	(8.5)	(-21.1)	(-21.2)	(1.8)	(16.7)	(21.7)	(11.2)	(-8.3)	(-15.6)
- Registered cars	Units	65,253	65,369	38,376	26,877	41,447	23,922	13,355	10,567	7,674	6,015
		(-4.1)	(0.2)	(-8.5)	(3.0)	(8.0)	(-11.0)	(-14.2)	(-606.0)	(-13.3)	(-16.2)
- Household electrical usage	Million kw-h	3,437.5	3,537.1	1,687.3	1,750.2	1,778.2	1,758.9	917.3	841.5	260.0	n.a.
		(4.2)	(2.9)	(3.3)	(5.1)	(5.4)	(0.5)	(1.1)	(-0.2)	(1.4)	n.a.
5. Private Investment											
- Construction areas permitted in municipal zones	'000 Square meters	1,078.3	1,180.9	570.0	508.3	569.1	611.9	273.7	338.1	66.6	65.7
		(-5.6)	(9.5)	(7.1)	(-16.7)	(-0.2)	(20.4)	(13.1)	(27.0)	(-47.1)	(-36.4)
- Land transaction fees	Million Baht	464.7	416.5	218.4	246.3	236.0	179.7	96.2	83.5	25.8	21.6
		(-3.9)	(-10.2)	(-2.4)	(-5.2)	(20.5)	(-27.0)	(-15.8)	(-36.8)	(-39.0)	(-52.9)

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available

NORTHERN REGION OF THAILAND

	Unit	2007	2008	2007		2008				2009		
				H1	H2	H1	H2	Q3	Q4	Jan	Feb	
- BOI's approved project												
Number	Projects	67	79	38	29	39	40	9	31	3	6	
Investment value	Million Baht	(19.6)	(17.9)	(22.6)	(16.0)	(2.6)	(37.9)	(-30.8)	(93.8)	(-40.0)	(50.0)	
		7,890.5	9,244.4	5,540.5	2,350.0	2,906.4	6,338.1	305.0	6,033.1	64.2	233.1	
		(32.8)	(17.2)	(61.9)	(-6.8)	(-47.5)	(169.7)	(-66.6)	(319.6)	(-93.1)	(164.6)	
6. Foreign Trade R/												
- Exports passed through customs houses in northern region	Million US\$	2,697.8	2,798.9	1,301.5	1,396.3	1,446.7	1,353.0	734.9	618.0	138.2	134.3	
Chiang Mai Airport Customs House	Million US\$	(1.9)	(3.7)	(-2.4)	(6.2)	(11.1)	(-3.1)	(9.4)	(-14.7)	(-34.3)	(-42.0)	
Chiang Mai Airport Customs Service Sub Division	Million US\$	2,022.9	1,871.9	1,005.5	1,017.4	980.0	891.9	505.5	386.4	77.3	66.7	
Lamphun Customs Service Sub Division	Million US\$	(4.3)	(-7.5)	(-5.1)	(-3.4)	(-2.5)	(-9.0)	(0.2)	(-24.7)	(-44.2)	(-59.8)	
Border trade	Million US\$	122.7	38.0	81.8	40.9	26.4	11.6	2.2	9.4	0.2	0.2	
Myanmar	Million US\$	(-23.8)	(-69.0)	(-18.0)	(-33.2)	(-67.8)	(-71.6)	(-90.9)	(-43.1)	(-94.8)	(-97.8)	
Southern China	Million US\$	1,900.2	1,833.9	923.7	976.5	953.6	880.3	503.3	377.0	77.1	66.5	
Lao PDR	Million US\$	(-2.6)	(-3.5)	(-3.7)	(-1.6)	(3.2)	(-9.8)	(4.9)	(-24.1)	(-42.6)	(-57.6)	
Imports	Million US\$	674.9	927.0	295.9	379.0	466.7	461.0	229.4	231.6	60.9	67.6	
Myanmar	Million US\$	(26.0)	(37.4)	(7.9)	(45.0)	(57.3)	(21.7)	(36.8)	(9.6)	(-15.2)	(2.9)	
Southern China	Million US\$	476.0	757.3	229.2	246.8	391.1	366.2	187.1	179.1	52.0	56.5	
Lao PDR	Million US\$	(22.2)	(59.1)	(8.0)	(39.2)	(70.6)	(48.4)	(70.0)	(31.0)	(-11.8)	(-0.5)	
Trade Balance	Million US\$	163.5	110.1	50.0	113.5	48.2	61.9	27.0	34.9	4.4	5.8	
Chiang Mai Airport Customs House	Million US\$	(51.1)	(-32.7)	(16.4)	(74.0)	(-3.6)	(-45.5)	(-42.3)	(-47.7)	(-46.6)	(21.3)	
Chiang Mai Airport Customs Service Sub Division	Million US\$	35.3	59.6	16.7	18.7	27.4	32.9	15.3	17.6	4.6	5.3	
Lamphun Customs Service Sub Division	Million US\$	(-6.7)	(68.6)	(-12.6)	(-0.6)	(56.8)	(76.2)	(42.1)	(122.7)	(-2.8)	(27.0)	
Imports	Million US\$	1,539.9	1,627.9	739.9	800.0	880.3	752.7	413.1	339.6	65.5	51.3	
Chiang Mai Airport Customs House	Million US\$	(-10.3)	(5.7)	(-12.2)	(-8.4)	(18.8)	(-5.9)	(5.8)	(-17.1)	(-48.6)	(-60.0)	
Chiang Mai Airport Customs Service Sub Division	Million US\$	1,439.3	1,513.5	690.6	748.7	828.0	685.5	385.2	300.3	57.1	43.4	
Lamphun Customs Service Sub Division	Million US\$	(-10.8)	(5.2)	(-13.1)	(-8.6)	(19.9)	(-8.4)	(4.4)	(-20.9)	(-51.6)	(-64.3)	
Border trade	Million US\$	71.3	268.3	35.1	36.3	119.9	148.4	73.3	75.1	9.2	8.0	
Myanmar	Million US\$	(1.7)	(276.1)	(-2.5)	(6.2)	(242.0)	(309.0)	(304.8)	(313.2)	(69.0)	(97.5)	
Southern China	Million US\$	1,368.0	1,245.2	655.6	712.4	708.1	537.1	311.9	225.2	47.9	35.4	
Lao PDR	Million US\$	(-11.4)	(-9.0)	(-13.6)	(-9.2)	(8.0)	(-24.6)	(-11.1)	(-37.7)	(-57.4)	(-69.8)	
Imports	Million US\$	100.6	114.3	49.3	51.3	52.4	67.1	27.9	39.2	8.3	7.9	
Myanmar	Million US\$	(-1.6)	(13.6)	(3.0)	(-5.6)	(4.1)	(30.8)	(29.6)	(31.8)	(-11.2)	(14.7)	
Southern China	Million US\$	51.7	50.4	27.3	24.4	22.1	28.3	10.3	18.0	4.9	5.2	
Lao PDR	Million US\$	(-2.7)	(-2.5)	(-1.9)	(-3.5)	(-19.1)	(16.0)	(-6.0)	(34.0)	(14.9)	(80.4)	
Trade Balance	Million US\$	28.6	40.4	10.8	17.9	12.6	27.9	12.7	15.2	1.9	1.0	
Chiang Mai Airport Customs House	Million US\$	(0.0)	(41.3)	(19.8)	(-9.0)	(16.8)	(56.0)	(83.6)	(38.6)	(-36.9)	(-4.1)	
Chiang Mai Airport Customs Service Sub Division	Million US\$	20.3	23.5	11.2	9.1	17.7	11.0	4.9	6.1	1.5	1.6	
Lamphun Customs Service Sub Division	Million US\$	(-1.0)	(15.8)	(1.4)	(-3.8)	(44.4)	(21.1)	(34.1)	(12.2)	(-28.0)	(-43.3)	
Trade Balance	Million US\$	1,157.8	1,171.1	561.5	596.3	266.5	600.3	321.8	278.5	72.8	83.0	
7. Price Level 1/				<i>Percentage change from the same period last year</i>								
- Headline inflation	Percent	2.3	6.6	2.0	2.7	7.6	5.7	8.6	2.7	0.0	0.4	
Food	Percent	4.6	14.2	4.7	4.4	11.8	16.5	16.5	16.5	13.7	11.9	
Non-food	Percent	1.0	2.0	0.4	1.7	5.0	-1.1	3.7	-5.8	-8.6	-7.2	
- Core inflation (exclude raw food and energy)	Percent	0.6	2.7	7.0	0.4	2.0	3.4	3.8	3.1	2.5	2.8	
8. Banking												
- Commercial banks' deposits	Billion Baht	339.9	375.5	346.4	339.9	356.1	375.5	361.7	375.5	381.6	n.a.	
		(3.4)	10.5	(5.8)	(3.4)	2.8	10.5	4.3	10.5	10.0	-	
- Commercial banks' credits	Billion Baht	290.5	305.7	280.1	290.5	302.1	305.7	301.8	305.7	301.2	n.a.	
		(5.8)	5.3	(8.3)	(5.8)	7.9	5.3	8.5	5.3	4.3	-	
- Credits/Deposits	Percent	85.5	81.4	80.9	85.5	84.9	81.4	83.4	81.4	78.9	n.a.	

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

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1/ = 2007-based year CPI