

NORTHERN REGION OF THAILAND



**Table Attached to Northern Region Economy
in June 2009 And in the First Half of 2009**

Issued by Regional Economy Division (Tel. +66(0) 5393-1141, +66(0) 5393-1131)
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| | Unit | 2008 | 2008 | | 2009 | | | | |
|---|--------------------|--------------------|--------------------|--------------------|--------------------|----------------------|---------------------|--------------------|---------------------|
| | | | H1 | H2 | Q1 | Q2 | H1 | May | Jun |
| 1. Agriculture | | | | | | | | | |
| - Major crop prices | | | | | | | | | |
| Major Rice 5% | Baht/Metric ton | 10,754.0 (72.3) | 10,512.7 (70.9) | 10,995.2 (73.6) | 10,457.1 (30.8) | 9,860.0 (-24.3) | 10,158.6 (-3.4) | 9,750.0 (-28.5) | 10,117.5 (-15.4) |
| Glutinous | Baht/Metric ton | 8,091.5 (-26.3) | 9,487.0 (-14.0) | 6,696.0 (-38.7) | 7,877.8 (-6.9) | 7,539.6 (-28.3) | 7,708.7 (-18.7) | 7,420.8 (-28.3) | - (-28.3) |
| Second Rice 14-15% | Baht/Metric ton | 11,593.2 (86.9) | 11,326.9 (83.9) | 11,859.5 (89.8) | 10,270.5 (7.8) | 9,950.7 (-24.2) | 10,110.6 (-10.7) | 9,809.3 (-28.3) | 10,312.3 (-14.8) |
| Sugarcane | Baht/Metric ton | 883.4 (9.1) | 883.4 (9.1) | 869.0 (4.1) | 944.8 (7.1) | 945.7 (7.1) | 945.7 (7.1) | - (-) | - (-) |
| Cassava | Baht/Kilogram | 1.6 (29.1) | 2.1 (88.9) | 1.2 (-16.7) | 1.1 (-47.7) | 1.0 (-53.6) | 1.0 (-50.7) | 0.9 (-) | - (-) |
| Maize 14% | Baht/Kilogram | 7.7 (10.8) | 7.9 (15.4) | 7.5 (6.3) | 6.0 (-19.9) | 6.5 (-21.7) | 6.3 (-20.8) | 6.2 (-25.4) | 6.5 (-20.2) |
| Soybean | Baht/Kilogram | 17.2 (43.3) | 17.6 (68.0) | 16.8 (24.2) | 14.9 (-9.9) | 15.9 (-14.8) | 15.4 (-12.5) | 16.2 (-12.7) | - (-) |
| Garlic | Baht/Kilogram | 20.3 (-45.6) | 18.4 (-50.6) | 22.2 (-) | 23.7 (21.8) | 27.0 (55.8) | 25.3 (37.8) | 25.8 (32.1) | 28.3 (-) |
| Shallot | Baht/Kilogram | 29.9 (267.1) | 24.9 (206.0) | 34.9 (-) | 10.9 (-50.9) | 17.5 (-36.5) | 14.2 (-43.0) | 19.6 (-) | 17.8 (-) |
| Longan | Baht/Kilogram | 17.6 (99.0) | - (-) | 17.6 (99.0) | - (-) | - (-) | - (-) | - (-) | - (-) |
| Lychee | Baht/Kilogram | 9.5 (63.0) | 9.5 (63.0) | - (-) | - (-) | 8.8 (-7.5) | 8.8 (-7.5) | 8.3 (-30.7) | 8.5 (-) |
| 2. Manufacturing R/ | | | | | | | | | |
| - Manufacturing Production Index, seasonally adjusted | Level | - | - | - | - | - | - | 103.3 | 118.0 |
| - Manufacturing Production Index, without seasonal adjustment | Level | 153.9 (1.3) | 150.6 (10.3) | 157.1 (-6.1) | 100.8 (-37.2) | 97.4 (-30.7) | 99.5 (-33.9) | 97.5 (-33.3) | 108.6 (-20.5) |
| 3. Services | | | | | | | | | |
| - VAT collected from hotels and restaurants | Million baht | 376.2 (-0.8) | 215.5 (5.7) | 160.5 (-8.5) | 104.0 (-14.2) | 73.3 (-22.1) | 177.7 (-17.6) | 22.8 (-26.0) | 21.2 (-21.6) |
| - Air passenger | '000 persons | 3,985.0 (-7.7) | 2,174.5 (7.2) | 1,810.5 (-20.9) | 1,014.0 (-17.9) | 838.0 (-10.7) | 1,852.0 (-14.8) | 276.0 (-9.9) | 270.8 (-5.0) |
| - Service business electrical usage | Million kw-h | 302.5 (7.3) | 150.7 (10.7) | 151.8 (4.2) | 71.3 (1.5) | 55.6 (-30.9) | 126.9 (-15.8) | n.a. (-) | 26.1 (1.5) |
| - Average of hotel occupancy rate | Percent | 51.9 | 51.6 | 52.2 | 60.6 | 35.7 | 48.2 | 33.9 | 33.7 |
| - Average of hotel room rate | Baht/room-night | 972.6 (0.3) | 990.5 (0.6) | 954.8 (0.1) | 1,048.1 (-0.2) | 933.6 (0.2) | 990.9 (0.0) | 928.5 (0.2) | 861.3 (0.2) |
| 4. Private Consumption | | | | | | | | | |
| - VAT collected from all types of businesses (real term) | Million Baht | 8,161.5 (-2.4) | 4,175.4 (-2.4) | 3,986.1 (-2.3) | 2,205.9 (0.6) | 2,310.5 P/ (16.6) | 4,516.5 P/ (8.2) | 795.6 (18.8) | 663.2 P/ (5.7) |
| - Registered motorcycle | Units | 256,840 (8.5) | 133,488 (1.8) | 123,352 (16.8) | 57,050 (-9.3) | 66,951 (-5.1) | 124,001 (-7.1) | 23,341 (-8.1) | 25,747 (0.7) |
| - Registered cars | Units | 65,369.0 (0.2) | 41,447 (8.0) | 23,922 (-11.0) | 19,427 (-15.6) | 15,730 (-14.7) | 35,157 (-15.2) | 5,156 (-21.6) | 5,715 (-2.1) |
| - Household electrical usage | Million kw-h | 3,537.1 (2.9) | 1,778.0 (5.4) | 1,758.9 (0.5) | 845.3 (3.7) | 1,015.4 (5.4) | 1,860.8 (4.6) | 348.6 (10.6) | 317.6 (5.4) |
| 5. Private Investment | | | | | | | | | |
| - Construction areas permitted in municipal zones | '000 Square meters | 1,180.9 (9.5) | 569.1 (-0.2) | 611.9 (20.4) | 222.7 (-32.4) | 273.2 (14.1) | 496.0 (-12.8) | 93.7 (13.5) | 117.3 (39.6) |
| - Land transaction fees | Million Baht | 415.3 (-10.5) | 236.9 (8.9) | 178.4 (-27.6) | 80.0 (-33.7) | 67.7 (-41.8) | 147.7 (-37.7) | 20.1 (-46.0) | 26.1 (-21.1) |

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-over-year)

E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available

NORTHERN REGION OF THAILAND

| | Unit | 2008 | 2008 | | 2009 | | | | |
|--|--------------|---------|---------|---------|---|--------------------|--------------------|---------|--------------------|
| | | | H1 | H2 | Q1 | Q2 | H1 | May | Jun |
| - BOI's approved project | | | | | | | | | |
| Number | Projects | 79 | 39 | 41 | 14 | 14 | 28 | 2 | 4 |
| Investment value | Million Baht | 9,244.4 | 2,906.4 | 6,338.1 | 859.3 | 2,548.2 | 3,407.5 | 41.5 | 182.3 |
| | | (17.2) | (-47.5) | (169.7) | (-24.6) | (44.3) | (17.2) | (-69.1) | (-82.4) |
| 6. Foreign Trade R/ | | | | | | | | | |
| - Exports passed through customs houses in northern region | Million US\$ | 2,798.9 | 1,446.0 | 1,353.0 | 432.3 | 535.2 | 967.5 | 194.6 | 183.8 |
| Chiang Mai Airport Customs House | Million US\$ | 1,871.9 | 980.0 | 891.9 | 211.6 | 272.4 | 484.0 | 94.8 | 99.5 |
| Chiang Mai Airport Customs Service Sub Division | Million US\$ | 38.0 | 26.4 | 11.6 | 0.6 | 1.1 | 1.7 | 0.5 | 0.1 |
| Lamphun Customs Service Sub Division | Million US\$ | 1,833.9 | 953.6 | 880.3 | 211.0 | 271.3 | 482.3 | 94.3 | 99.4 |
| Border trade | Million US\$ | 927.0 | 466.0 | 461.0 | 220.7 | 262.8 | 483.5 | 99.8 | 84.3 |
| Myanmar | Million US\$ | 757.3 | 391.1 | 366.2 | 187.6 | 225.5 | 413.1 | 86.3 | 71.7 |
| Southern China | Million US\$ | 110.1 | 48.2 | 61.9 | 17.2 | 18.3 | 35.6 | 7.2 | 5.7 |
| Lao PDR | Million US\$ | 59.6 | 26.7 | 32.9 | 15.9 | 19.0 | 34.8 | 6.3 | 6.9 |
| - Imports passed through customs houses in northern region | Million US\$ | 1,627.9 | 875.2 | 752.7 | 269.4 | 271.4 | 540.8 | 103.5 | 94.6 |
| Chiang Mai Airport Customs House | Million US\$ | 1,513.5 | 828.0 | 685.5 | 243.1 | 241.3 | 484.4 | 91.8 | 83.7 |
| Chiang Mai Airport Customs Service Sub Division | Million US\$ | 268.3 | 119.9 | 148.4 | 32.6 | 68.9 | 101.5 | 34.5 | 18.7 |
| Lamphun Customs Service Sub Division | Million US\$ | 1,245.2 | 708.1 | 537.1 | 210.5 | 172.4 | 382.9 | 57.3 | 65.0 |
| Border trade | Million US\$ | 114.3 | 47.2 | 67.1 | 26.3 | 30.1 | 56.4 | 11.7 | 11.0 |
| Myanmar | Million US\$ | 50.4 | 22.1 | 28.3 | 16.6 | 18.6 | 35.2 | 8.0 | 5.9 |
| Southern China | Million US\$ | 40.4 | 12.6 | 27.9 | 3.8 | 3.7 | 7.5 | 0.9 | 2.2 |
| Lao PDR | Million US\$ | 23.5 | 12.5 | 11.0 | 5.8 | 7.9 | 13.8 | 2.7 | 2.8 |
| - Trade Balance | Million US\$ | 1,171.1 | 570.8 | 600.3 | 162.9 | 263.8 | 426.7 | 91.1 | 89.1 |
| 7. Price Level 1/ | | | | | <i>Percentage change from the same period last year</i> | | | | |
| - Headline inflation | Percent | 6.6 | 7.6 | 5.7 | 0.2 | -3.5 | -1.7 | -4.6 | -4.8 |
| Food | Percent | 14.2 | 11.8 | 16.5 | 12.4 | 5.0 | 8.5 | 2.4 | 4.1 |
| Non-food | Percent | 2.0 | 5.0 | -1.1 | -7.7 | -9.2 | -8.4 | -9.5 | -10.6 |
| - Core inflation (exclude raw food and energy) | Percent | 2.7 | 2.1 | 3.4 | 2.7 | 0.2 | 1.4 | -0.5 | -1.0 |
| 8. Banking | | | | | | | | | |
| - Commercial banks' deposits | Billion Baht | 375.5 | 356.0 | 375.5 | 381.6 | 385.9 ^P | 385.9 ^P | 385.1 | 385.9 ^P |
| - Commercial banks' credits | Billion Baht | 305.7 | 302.1 | 305.7 | 301.3 | 298.7 ^P | 298.7 ^P | 296.5 | 298.7 ^P |
| - Credits/Deposits | Percent | 81.4 | 84.9 | 81.4 | 79.0 | 77.4 | 77.4 | 77.0 | 77.4 |

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-over-year)

E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available

1/ = 2007-based year CPI