

NORTHERN REGION OF THAILAND


**Table Attached to Northern Region Economy
in September 2009 and Quarter 3 2009**

 Issued by Regional Economy Division (Tel. +66(0) 5393-1141, +66(0) 5393-1131)
 Bank of Thailand, Northern Region Office, Chiang Mai, Thailand. (<http://www.bot.or.th>)

	Unit	2008	2008			2009				
			H1	H2	Jan-Sep	H1	Q3	Jan-Sep	Aug	Sep
1. Agriculture										
- Major crop prices										
Major Rice 5%	Baht/Metric ton	10,754.0 (72.3)	10,512.7 (70.9)	10,995.2 (73.6)	10,971.4 (78.3)	10,158.6 (-3.4)	9,436.6 (-20.6)	9,917.9 (-9.6)	9,224.7 (-19.9)	8,849.2 (-25.8)
Glutinous	Baht/Metric ton	8,091.5 (-26.3)	9,487.0 (-14.0)	6,696.0 (-38.7)	9,487.0 (-17.6)	7,708.7 (-18.7)	-	7,742.5 (-18.4)	-	-
Second Rice 14-15%	Baht/Metric ton	11,593.2 (86.9)	11,326.9 (83.9)	11,859.5 (89.8)	12,104.4 (96.7)	10,110.6 (-10.7)	9,433.9 (-20.5)	9,774.9 (-19.2)	9,279.5 (-18.9)	8,751.6 (-)
Sugarcane	Baht/Metric ton	883.4 (9.1)	883.4 (9.1)	869.0 (4.1)	883.4 (9.1)	945.7 (7.1)	-	945.7 (7.1)	-	-
Cassava	Baht/Kilogram	1.6 (29.1)	2.1 (88.9)	1.2 (-16.7)	2.0 (75.7)	1.0 (-50.7)	-	1.0 (-49.8)	-	-
Maize 14%	Baht/Kilogram	7.7 (10.8)	7.9 (15.4)	7.5 (6.3)	8.2 (19.8)	6.3 (-20.8)	5.6 (-36.0)	6.0 (-26.2)	5.3 (-38.3)	5.0 (-34.8)
Soybean	Baht/Kilogram	17.2 (43.3)	17.6 (68.0)	16.8 (24.2)	17.6 (62.4)	15.4 (-12.5)	14.0 (-21.3)	14.9 (-15.3)	14.1 (-)	13.9 (-22.0)
Garlic	Baht/Kilogram	20.3 (-45.6)	18.4 (-50.6)	22.2 (-)	19.6 (-48.8)	25.3 (37.8)	45.2 (104.1)	35.6 (81.3)	37.7 (67.6)	63.3 (-)
Shallot	Baht/Kilogram	29.9 (267.1)	24.9 (206.0)	34.9 (-)	28.0 (-194.2)	14.2 (-43.0)	-	14.2 (-49.2)	-	-
Longan	Baht/Kilogram	17.6 (99.0)	- (-)	17.6 (99.0)	17.6 (99.0)	-	9.5 (-46.0)	9.5 (-46.0)	9.5 (-52.9)	-
Lychee	Baht/Kilogram	9.5 (63.0)	9.5 (63.0)	-	9.5 (63.0)	8.8 (-7.5)	-	8.8 (-7.5)	-	-
2. Manufacturing R/										
- Manufacturing Production Index, seasonally adjusted	Level	-	-	-	-	-	-	-	195.9	150.5
- Manufacturing Production Index, without seasonal adjustment	Level	153.9 (1.3)	150.6 (10.3)	157.2 (-6.1)	156.8 (10.0)	99.7 (-33.8)	178.2 (5.3)	125.8 (-19.8)	216.1 (23.9)	154.8 (1.5)
3. Services										
- VAT collected from hotels and restaurants	Million baht	376.2 (-0.8)	215.6 (5.7)	160.7 (-8.4)	293.2 (4.9)	177.8 (-17.5)	68.5 (-11.6)	246.4 (-15.9)	24.3 (-10.7)	23.5 (-17.8)
- Air passenger	'000 persons	3,985.0 (-7.7)	2,174.5 (7.2)	1,810.5 (-20.9)	3,058.4 (-0.3)	1,852.4 (-14.8)	986.2 (11.6)	2,838.5 (-7.2)	349.7 (11.4)	302.4 (23.3)
- Service business electrical usage	Million kw-h	302.5 (7.3)	150.7 (10.7)	151.7 (4.2)	229.1 (7.7)	153.0 (1.5)	n.a.	n.a.	28.8 (7.9)	n.a.
- Average of hotel occupancy rate	Percent	51.9	51.6	52.2	49.1	48.2	41.4	45.9	47.8	37.0
- Average of hotel room rate	Baht/room-night	972.6 (0.3)	990.5 (0.6)	954.8 (0.1)	948.9 (0.7)	990.9 (0.0)	846.4 (-2.2)	942.6 (-0.5)	823.9 (-3.9)	833.6 (-3.0)
4. Trade 2/										
- Trade index	Level	143.3 (2.2)	143.2 (4.1)	143.4 (0.3)	144.8 (2.9)	143.1 (-0.0)	157.2 (11.7)	150.3 (3.8)	158.0 (11.9)	158.6 (13.2)
- Motor Vehicles/Cycles Trade	Level	139.8 (0.3)	140.8 (1.8)	138.7 (-1.1)	142.4 (0.4)	135.2 (-4.0)	146.9 (7.4)	142.0 (-0.3)	147.0 (6.6)	150.4 (11.4)
- Wholesale Trade	Level	158.0 (0.6)	156.9 (6.3)	159.1 (-4.4)	158.9 (3.3)	159.3 (1.5)	182.3 (20.2)	171.0 (7.6)	185.0 (22.5)	176.5 (15.8)
- Retail Trade	Level	140.0 (6.1)	138.9 (6.3)	141.1 (5.9)	140.4 (6.2)	145.3 (4.6)	157.6 (12.6)	150.7 (7.3)	158.6 (13.1)	160.2 (14.0)
5. Private Consumption										
- VAT collected from all types of businesses (real term)	Million Baht	8,161.5 (-2.4)	4,175.4 (-2.4)	3,986.1 (-2.3)	6,043.6 (-4.2)	4,520.0 (8.3)	1,986.6 (6.3)	6,506.6 (7.7)	684.0 (10.1)	672.0 P/
- Registered motorcycle	Units	256,840 (8.5)	133,488 (1.8)	123,352 (16.8)	201,401 (7.7)	124,001 (-7.1)	61,302 (-9.7)	185,303 (-8.0)	19,073 (-6.8)	19,830 (-8.6)
- Registered cars	Units	65,369.0 (0.2)	41,447 (8.0)	23,922 (-11.0)	54,802 (1.6)	35,157 (-15.2)	14,438 (8.1)	49,595 (-9.5)	4,536 (12.6)	4,802 (7.9)
- Household electrical usage	Million kw-h	3,537.1 (2.9)	1,778.2 (5.4)	1,758.9 (0.5)	2,695.5 (3.9)	1,860.8 (4.6)	n.a.	n.a.	335.5 (9.5)	n.a.
6. Private Investment										
- Construction areas permitted in municipal zones	'000 Square meters	1,180.9 (9.5)	569.1 (-0.2)	611.9 (20.4)	842.8 (3.8)	512.1 (-10.0)	378.7 (38.4)	811.3 (-3.7)	91.4 (-3.2)	76.8 (-12.8)
- Land transaction fees	Million Baht	415.3 (-10.5)	236.9 (8.9)	178.4 (-27.6)	333.0 (0.4)	147.7 (-37.7)	93.1 (-3.2)	240.8 (-27.7)	28.8 (-20.6)	38.1 (34.8)

Notes: The figures in parentheses represent percentage change from the same period last year (% change year-over-year)

E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available

1/ Wholesale/retail trade, repair of motor vehicles/cycles & personal/household goods

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	Unit	2008	2008			2009				
			H1	H2	Jan-Sep	H1	Q3	Jan-Sep	Aug	Sep
- BOI's approved project Number	Projects	79	39	40	48	28	11	39	6	1
Investment value	Million Baht	(17.9)	(2.6)	(37.9)	(-5.9)	(-28.2)	(22.2)	(-18.7)	(200.0)	(-75.0)
		9,244.4	2,906.4	6,338.1	3,211.4	3,407.5	1,223.3	4,630.8	274.8	100.0
		(17.2)	(-47.5)	(169.7)	(-50.2)	(17.2)	(301.1)	(44.2)	(587.1)	(-27.5)
7. Foreign Trade R/										
- Exports passed through customs houses in northern region 2/	Million US\$	2,798.9	1,446.0	1,353.0	2,180.9	967.5	627.3	1,594.8	207.6	215.9
Chiang Mai Airport Customs House	Million US\$	(3.7)	(11.1)	(-3.1)	(10.5)	(-33.1)	(-14.6)	(-26.9)	(-17.6)	(-10.4)
Chiang Mai Airport Customs Service Sub Division	Million US\$	1,871.9	980.0	891.9	1,485.5	484.0	363.6	847.6	120.1	127.3
Lamphun Customs Service Sub Division	Million US\$	(-7.5)	(-2.5)	(-9.0)	(-1.6)	(-50.6)	(-28.1)	(-42.9)	(-31.1)	(-23.8)
Border trade	Million US\$	38.0	26.4	11.6	28.6	1.7	1.1	2.8	0.2	0.7
Myanmar	Million US\$	(-69.0)	(-67.8)	(-71.6)	(-73.1)	(-93.5)	(-50.2)	(-90.1)	(-79.4)	(115.4)
Southern China	Million US\$	1,833.9	953.6	880.3	1,456.9	482.3	362.5	844.8	119.9	126.6
Lao PDR	Million US\$	(-3.5)	(3.2)	(-9.8)	(3.8)	(-49.4)	(-28.0)	(-42.0)	(-30.9)	(-24.0)
Border trade	Million US\$	927.0	466.7	461.0	695.4	483.5	263.7	747.2	87.5	88.6
Myanmar	Million US\$	(37.4)	(57.3)	(21.7)	(50.0)	(3.8)	(14.9)	(7.4)	(13.0)	(19.9)
Southern China	Million US\$	757.3	391.1	366.2	578.2	413.1	225.2	638.3	74.4	76.8
Lao PDR	Million US\$	(59.1)	(70.6)	(48.4)	(70.4)	(5.6)	(20.3)	(10.4)	(16.2)	(34.4)
- Imports passed through customs houses in northern region	Million US\$	110.1	48.2	61.9	75.3	35.6	21.7	57.3	7.3	6.1
Chiang Mai Airport Customs House	Million US\$	(-32.7)	(-3.6)	(-45.5)	(-22.3)	(-26.2)	(-19.6)	(-23.8)	(-14.2)	(-43.1)
Chiang Mai Airport Customs Service Sub Division	Million US\$	59.6	27.4	32.9	42.0	34.8	16.8	51.6	5.9	5.7
Lamphun Customs Service Sub Division	Million US\$	(68.6)	(56.8)	(76.2)	(53.1)	(30.4)	(9.7)	(22.9)	(18.2)	(-5.3)
Border trade	Million US\$	1,627.9	875.2	752.7	1,288.3	540.8	330.0	870.8	106.5	121.8
Myanmar	Million US\$	(5.7)	(18.3)	(-5.9)	(14.0)	(-38.2)	(-20.1)	(-32.4)	(-9.4)	(-14.5)
Southern China	Million US\$	1,513.5	828.0	685.5	1,213.2	484.4	298.5	783.0	96.2	110.6
Lao PDR	Million US\$	(5.2)	(19.9)	(-8.4)	(14.5)	(-41.5)	(-22.5)	(-35.4)	(-12.4)	(-16.0)
Border trade	Million US\$	268.3	119.9	148.4	193.2	101.5	65.8	167.3	20.4	24.2
Myanmar	Million US\$	(276.1)	(242.0)	(309.0)	(263.4)	(-15.4)	(-10.2)	(-13.4)	(-6.9)	(-0.1)
Southern China	Million US\$	1,245.2	708.1	537.1	1,020.0	382.9	232.7	615.7	75.8	86.4
Lao PDR	Million US\$	(-9.0)	(8.0)	(-24.6)	(1.3)	(-45.9)	(-25.4)	(-39.6)	(-13.7)	(-19.6)
Border trade	Million US\$	114.3	52.4	67.1	75.1	56.4	31.5	87.9	10.4	11.2
Myanmar	Million US\$	(13.6)	(4.1)	(30.8)	(6.0)	(19.5)	(12.7)	(17.0)	(31.9)	(4.8)
Southern China	Million US\$	50.4	22.1	28.3	32.4	35.2	8.0	43.1	2.7	1.8
Lao PDR	Million US\$	(-2.5)	(-19.1)	(16.0)	(-15.3)	(59.1)	(-22.7)	(33.1)	(-13.1)	(-48.8)
- Trade Balance	Million US\$	40.4	12.6	27.9	25.3	7.5	12.1	19.6	3.5	5.9
		(41.3)	(16.8)	(56.0)	(42.9)	(-40.4)	(-4.2)	(-22.2)	(18.3)	(7.2)
		23.5	17.7	11.0	17.5	13.8	11.3	25.1	4.1	3.4
		(15.8)	(44.4)	(21.1)	(17.1)	(9.7)	(130.5)	(43.8)	(135.6)	(119.8)
		1,171.1	266.5	600.3	892.6	426.7	297.3	724.0	101.1	94.2
8. Price Level										
- Headline inflation	Percent	6.6	7.6	5.7	7.9	-1.7	-3.0	-2.1	-1.9	-1.8
Food	Percent	14.2	11.8	16.5	13.4	8.5	1.7	6.1	1.0	0.4
Non-food	Percent	2.0	5.0	-1.1	4.6	-8.4	-6.5	-7.8	-4.4	-3.7
- Core inflation (exclude raw food and energy)	Percent	2.7	2.1	3.4	2.6	1.4	-0.7	0.7	-0.4	-0.4
9. Banking										
- Commercial banks' deposits	Billion Baht	375.5	356.0	375.5	n.a.	385.5	n.a.	n.a.	383.8	n.a.
		(10.5)	(2.8)	(10.5)		(8.3)			7.1	
- Commercial banks' credits	Billion Baht	305.7	302.1	305.7	n.a.	298.4	n.a.	n.a.	297.3	n.a.
		(5.3)	(7.9)	(5.3)		(-1.2)			(-1.4)	
- Credits/Deposits	Percent	81.4	84.9	81.4	n.a.	77.4	n.a.	n.a.	77.5	n.a.

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