

## NORTHERN REGION OF THAILAND


**Table Attached to Northern Region Economy  
in March 2010 and in the First Quarter of 2010**

 Issued by Economic Research Division (Tel. +66(0) 5393-1141, +66(0) 5393-1131)  
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	Unit	2009	2009				2010			
			Q1	Q2	Q3	Q4	Q1	Jan	Feb	Mar
<b>1. Agriculture</b>										
- Major crop prices										
Major Rice 5%	Baht/Metric ton	9,645.8 (-10.3)	10,457.1 (30.8)	9,860.0 (-24.3)	9,436.6 (-20.6)	8,829.5 (-12.6)	8,573.3 (-18.0)	8,765.3 (-17.1)	8,544.7 (-19.2)	8,410.0 (-17.8)
Glutinous	Baht/Metric ton	9,217.2 (13.9)	7,877.8 (-6.9)	7,539.6 (-28.3)	-	10,725.8 (60.2)	12,465.8 (58.2)	12,452.5 (64.9)	12,479.2 (52.2)	-
Second Rice 14-15%	Baht/Metric ton	9,772.3 (-15.7)	10,270.5 (7.8)	9,950.7 (-24.2)	9,433.9 (-20.5)	-	8,523.1 (-17.0)	-	8,604.3 (52.2)	8,441.8 (-17.8)
Sugarcane	Baht/Metric ton	1,028.3 (6.6)	1,027.5 (6.7)	1,028.3 (6.6)	-	982.4 (4.0)	1,059.3 (3.1)	1,016.0 (3.3)	1,040.2 (2.9)	1,059.3 (3.1)
Cassava	Baht/Kilogram	1.3 (-17.8)	1.1 (-47.7)	1.0 (-53.6)	-	1.6 (39.4)	1.9 (84.3)	1.9 (79.9)	1.8 (70.2)	2.1 (102.9)
Maize 14%	Baht/Kilogram	6.0 (-21.5)	6.0 (-19.9)	6.5 (-21.7)	5.6 (-36.0)	6.0 (-3.0)	7.2 (19.3)	7.1 (17.9)	7.2 (22.7)	-
Soybean	Baht/Kilogram	14.8 (-14.2)	14.9 (-9.9)	15.9 (-14.8)	14.0 (-21.3)	14.3 (-9.9)	14.2 (-4.1)	15.0 (7.1)	-	13.5 (-9.3)
Garlic	Baht/Kilogram	41.4 (103.9)	23.7 (21.8)	27.0 (55.8)	45.2 (104.1)	69.5 (-)	49.3 (108.2)	-	-	49.3 (108.2)
Shallot	Baht/Kilogram	14.2 (-52.5)	10.9 (-50.9)	17.5 (-36.5)	-	-	14.5 (33.1)	-	-	14.5 (17.1)
Longan	Baht/Kilogram	9.5 (-46.0)	-	-	9.5 (-46.0)	-	-	-	-	-
Lychee	Baht/Kilogram	8.8 (-7.5)	-	8.8 (-7.5)	-	-	-	-	-	-
<b>2. Manufacturing R/</b>										
- Manufacturing Production Index, seasonally adjusted	Level	-	-	-	-	-	-	178.2	185.9	186.8
- Manufacturing Production Index, without seasonal adjustment	Level	134.0 (-12.9)	101.7 (-36.7)	98.1 (-30.2)	178.1 (5.3)	157.9 (8.8)	156.4 (53.8)	147.5 (41.9)	149.5 (57.5)	172.1 (62.2)
<b>3. Services</b>										
- VAT collected from hotels and restaurants	Million baht	332.7 (-11.9)	104.0 (-14.2)	73.3 (-22.1)	68.9 (-11.1)	86.0 (3.3)	117.1 (12.2)	42.1 (17.3)	40.3 (9.1)	34.5 (9.8)
- Air passenger	'000 persons	4,052.9 (1.7)	1,014.0 (-17.9)	838.0 (-10.7)	986.2 (11.6)	1,214.4 (31.1)	1,190.2 (17.4)	443.9 (16.2)	384.3 (21.1)	361.9 (14.9)
- Service business electrical usage	Million kw-h	316.8 (4.7)	71.3 (1.6)	81.7 (1.3)	83.8 (6.8)	80.0 (-4.5)	n.a. (18.9)	26.4 (5.2)	24.2 (5.2)	n.a.
- Average of hotel occupancy rate	Percent	38.0	45.9	27.7	32.5	45.8	48.7	54.0	51.8	40.1 P/
- Average of hotel room rate	Baht/room-night	963.8 (-0.9)	1,047.8 (-0.1)	933.6 (0.2)	846.4 (-2.2)	1,027.5 (-1.6)	1,630.7 (n.a.)	1,788.8 (n.a.)	1,633.2 (n.a.)	1,470.1 P/
<b>4. Trade</b>										
- Trade index	Level	152.2 (6.2)	137.3 (-3.8)	144.1 (1.2)	156.4 (13.1)	159.2 (12.4)	166.3 (21.1)	165.8 (20.2)	165.1 (21.2)	168.0 P/
- Motor Vehicles/Cycles Trade	Level	143.8 (2.7)	135.0 (-3.0)	136.0 (-5.1)	147.0 (7.6)	155.9 (11.5)	162.0 (20.0)	162.0 (19.7)	160.9 (19.6)	163.2 (20.7)
- Wholesale Trade	Level	172.5 (9.2)	148.7 (-11.4)	170.1 (11.7)	177.8 (19.2)	175.7 (10.3)	185.4 (24.6)	185.4 (22.1)	183.6 (26.3)	187.1 (25.5)
- Retail Trade	Level	153.3 (9.5)	134.3 (0.0)	139.4 (2.5)	148.2 (10.2)	154.9 (15.2)	161.9 (20.6)	160.6 (19.8)	161.0 (20.6)	164.3 (21.3)
<b>5. Private Consumption</b>										
- VAT collected from all types of businesses (Real term) 1/	Million Baht	8,640.3 (5.9)	2,205.9 (0.6)	2,314.0 (16.7)	1,991.2 (6.6)	2,129.2 (0.5)	2,541.6 P (15.2)	994.2 (14.7)	793.2 (13.9)	754.2 P (17.3)
- Registered motorcycle	Units	246,572 (-6.3)	57,050 (-9.3)	66,951 (-5.1)	61,302 (-9.7)	61,269 (10.5)	74,766 (31.1)	25,522 (34.5)	21,477 (21.1)	27,797 (36.5)
- Registered cars	Units	60,840.0 (-6.9)	19,427 (-15.6)	15,730 (-14.7)	14,438 (8.1)	11,245 (6.4)	25,679 (32.3)	10,086 (31.4)	7,490 (26.6)	8,103 (38.8)
- Household electrical usage	Million kw-h	3,755.4 (6.2)	845.3 (3.7)	1,015.4 (5.4)	988.4 (7.7)	906.2 (7.7)	n.a. (n.a.)	293.9 (13.0)	285.2 (9.5)	n.a.
<b>6. Private Investment</b>										
- Construction areas permitted in municipal zones	'000 Square meters	1,170.5 (-0.9)	222.7 (-32.4)	289.3 (20.8)	378.7 (38.4)	279.7 (-17.3)	279.8 (25.6)	106.7 (60.1)	95.8 (46.4)	77.2 (-14.8)
- Land transaction fees	Million Baht	354.7 (-14.6)	80.0 (-33.7)	67.7 (-41.8)	93.1 (-3.2)	113.9 (38.5)	115.0 (43.9)	28.0 (8.6)	28.2 (30.3)	58.8 (80.7)

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

E/ = estimate, P/ = preliminary, R/ = revise, n.a. = not available

**NORTHERN REGION OF THAILAND**

	Unit	2009	2009				2010			
			Q1	Q2	Q3	Q4	Q1	Jan	Feb	Mar
- BOI's approved project										
Number	Projects	60	14	14	11	21	20	6	5	9
Investment value	Million Baht	(-24.1)	(-6.7)	(-41.7)	(22.2)	(-32.3)	(42.9)	(100.0)	(-16.7)	(80.0)
		5,902.6	859.3	2,548.2	1,223.3	1,271.8	3,311.9	555.8	933.6	1,822.5
		(-36.1)	(-24.6)	(44.3)	(301.1)	(-78.9)	(285.4)	(766.0)	(300.6)	(224.3)
6. Foreign Trade R/										
- Exports passed through customs houses in northern region	Million US\$	2,340.6	432.3	535.2	627.3	745.8	801.9	257.1	249.4	295.4
Chiang Mai Airport Customs House	Million US\$	(-16.4)	(-37.2)	(-29.4)	(-14.6)	(20.7)	(85.5)	(86.0)	(85.7)	(85.0)
Chiang Mai Airport Customs Service Sub Division	Million US\$	1,255.3	211.6	272.4	363.6	407.7	439.4	143.6	138.6	157.2
Lamphun Customs Service Sub Division	Million US\$	(-32.9)	(-54.8)	(-46.8)	(-28.1)	(5.5)	(107.7)	(85.8)	(107.8)	(132.9)
Border trade	Million US\$	22.2	0.6	1.1	1.1	19.4	19.8	5.0	7.3	7.5
Myanmar	Million US\$	(-41.6)	(-96.5)	(-87.7)	(-50.2)	(105.7)	(3,181.0)	(2,238.2)	(3,696.5)	(3,694.0)
Southern China	Million US\$	1,233.1	211.0	271.3	362.5	388.3	419.6	138.6	131.3	149.7
Lao PDR	Million US\$	(-32.8)	(-53.2)	(-46.1)	(-28.0)	(3.0)	(98.9)	(79.7)	(97.3)	(122.5)
- Imports passed through customs houses in northern region	Million US\$	1,085.3	220.7	262.8	263.7	338.1	362.5	113.5	110.8	138.2
Chiang Mai Airport Customs House	Million US\$	(17.1)	(0.3)	(6.9)	(14.9)	(46.0)	(64.2)	(86.4)	(63.9)	(49.8)
Chiang Mai Airport Customs Service Sub Division	Million US\$	914.6	187.6	225.5	225.2	276.3	319.7	98.9	99.0	121.7
Lamphun Customs Service Sub Division	Million US\$	(20.8)	(1.9)	(9.0)	(20.3)	(54.2)	(70.4)	(90.4)	(75.4)	(53.7)
Border trade	Million US\$	94.8	17.2	18.3	21.7	37.5	13.7	7.2	3.8	2.8
Myanmar	Million US\$	(-13.9)	(-23.1)	(-28.9)	(-19.6)	(7.6)	(-20.3)	(64.3)	(-35.3)	(-60.4)
Southern China	Million US\$	75.9	15.9	19.0	16.8	24.2	29.1	7.4	8.0	13.7
Lao PDR	Million US\$	(27.3)	(17.7)	(43.4)	(9.7)	(37.8)	(83.5)	(62.5)	(51.1)	(128.3)
- Imports passed through customs houses in northern region	Million US\$	1,233.7	190.0	271.4	330.0	362.9	321.2	99.8	102.9	118.4
Chiang Mai Airport Customs House	Million US\$	(-24.2)	(-50.5)	(-44.8)	(-20.1)	(6.9)	(69.0)	(52.4)	(98.9)	(62.7)
Chiang Mai Airport Customs Service Sub Division	Million US\$	1,111.5	163.7	241.3	298.5	328.5	293.4	90.7	94.3	108.4
Lamphun Customs Service Sub Division	Million US\$	(-26.6)	(-54.4)	(-48.5)	(-22.5)	(9.4)	(79.2)	(58.6)	(114.8)	(72.9)
Border trade	Million US\$	205.3	32.6	68.9	65.8	38.0	18.3	5.2	6.2	6.9
Myanmar	Million US\$	(-23.5)	(109.1)	(-33.9)	(-10.2)	(-49.3)	(-43.8)	(-43.5)	(-23.5)	(-54.7)
Southern China	Million US\$	906.1	131.1	172.4	232.7	290.5	275.0	85.4	88.1	101.5
Lao PDR	Million US\$	(-27.2)	(-61.8)	(-52.7)	(-25.4)	(29.0)	(109.8)	(78.3)	(146.2)	(114.2)
- Trade Balance	Million US\$	122.3	26.3	30.1	31.5	34.4	27.8	9.2	8.6	10.0
		(7.0)	(7.4)	(32.6)	(12.7)	(-12.3)	(5.7)	(10.2)	(9.0)	(-0.6)
		50.3	16.6	18.6	8.0	7.1	11.5	3.0	3.7	4.8
		(-0.2)	(46.0)	(73.0)	(-22.7)	(-60.3)	(-30.9)	(-39.5)	(-29.3)	(-25.8)
		36.5	3.8	3.7	12.1	16.8	2.6	2.0	0.4	0.2
		(-9.8)	(-28.6)	(-49.1)	(-4.2)	(10.8)	(-32.6)	(6.7)	(-64.2)	(-76.9)
		35.6	5.8	7.9	11.3	10.5	13.7	4.2	4.5	5.0
		(51.1)	(-24.5)	(64.9)	(130.5)	(72.5)	(134.9)	(174.9)	(174.6)	(87.4)
		1,106.9	242.3	263.8	297.3	382.9	480.7	157.3	146.5	177.0
7. Price Level 1/										
- Headline inflation	Percent	-1.1	0.2	-3.5	-3.0	2.0	4.5	4.8	4.7	4.0
Food	Percent	5.1	12.4	5.0	1.7	2.3	6.3	5.2	7.7	6.0
Non-food	Percent	-5.6	-7.7	-9.2	-6.5	1.6	3.5	4.5	3.1	2.9
- Core inflation (exclude raw food and energy)	Percent	0.5	2.7	0.2	-0.7	-0.1	0.0	0.2	-0.1	-0.1
8. Banking										
- Commercial banks' deposits	Billion Baht	392.0	381.6	385.5	381.7	392.0	398.9	391.5	397.4	398.9 P
		(4.4)	(6.7)	(8.3)	(5.5)	(4.4)	(4.5)	(2.6)	(3.4)	(4.5)
- Commercial banks' credits	Billion Baht	309.7	301.3	298.4	298.2	309.7	316.6	307.1	308.7	316.6 P
		(1.3)	(2.4)	(-1.2)	(-1.2)	(1.3)	(5.1)	(2.0)	(2.9)	(5.1)
- Credits/Deposits	Percent	79.0	79.0	77.4	78.1	79.0	79.4	78.4	77.7	79.4

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available

1/ = 2007-based year CPI