

NORTHERN REGION OF THAILAND



Table Attached to Northern Region Economy
in May 2010

Issued by Economic Research Division (Tel. +66(0) 5393-1141, +66(0) 5393-1131)
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	Unit	2009	2009				2010			
			Q1	Q2	Q3	Q4	Q1	Mar	Apr	May
1. Agriculture										
- Major crop prices										
Major Rice 5%	Baht/Metric ton	9,645.8 (-10.3)	10,457.1 (30.8)	9,860.0 (-24.3)	9,436.6 (-20.6)	8,829.5 (-12.6)	8,573.3 (-18.0)	8,410.0 (-17.8)	7,813.3 (-19.6)	8,026.2 (-17.7)
Glutinous	Baht/Metric ton	9,217.2 (13.9)	7,877.8 (-6.9)	7,539.6 (-28.3)	-	10,725.8 (60.2)	12,465.8 (58.2)	-	-	-
Second Rice 14-15%	Baht/Metric ton	9,772.3 (-15.7)	10,270.5 (7.8)	9,950.7 (-24.2)	9,433.9 (-20.5)	-	8,523.1 (-17.0)	8,441.8 (-17.8)	7,838.4 (-19.4)	8,032.5 (-18.1)
Sugarcane	Baht/Metric ton	1,028.3 (6.6)	1,027.5 (6.7)	1,028.3 (6.6)	-	982.4 (4.0)	1,059.3 (3.1)	1,059.3 (3.1)	1,061.5 (3.2)	-
Cassava	Baht/Kilogram	1.3 (-17.8)	1.1 (-47.7)	1.0 (-53.6)	-	1.6 (39.4)	1.9 (84.3)	2.1 (102.9)	2.4 (130.4)	2.1 (132.2)
Maize 14%	Baht/Kilogram	6.0 (-21.5)	6.0 (-19.9)	6.5 (-21.7)	5.6 (-36.0)	6.0 (-3.0)	7.2 (19.3)	-	8.4 (23.2)	8.3 (34.2)
Soybean	Baht/Kilogram	14.8 (-14.2)	14.9 (-9.9)	15.9 (-14.8)	14.0 (-21.3)	14.3 (-9.9)	14.2 (-4.1)	13.5 (-9.3)	14.2 (-8.9)	-
Garlic	Baht/Kilogram	41.4 (103.9)	23.7 (21.8)	27.0 (55.8)	45.2 (104.1)	69.5	49.3 (108.2)	49.3 (108.2)	60.6	-
Shallot	Baht/Kilogram	14.2 (-52.5)	10.9 (-50.9)	17.5 (-36.5)	-	-	14.5 (33.1)	14.5 (17.1)	12.0 (-20.7)	-
Longan	Baht/Kilogram	9.5 (-46.0)	-	-	9.5 (-46.0)	-	-	-	-	-
Lychee	Baht/Kilogram	8.8 (-7.5)	-	8.8 (-7.5)	-	-	-	-	-	13.0 (57.4)
2. Manufacturing R/										
- Manufacturing Production Index, seasonally adjusted	Level	-	-	-	-	-	-	187.1	167.8	152.1
- Manufacturing Production Index, without seasonal adjustment	Level	134.0 (-12.9)	101.7 (-36.7)	98.1 (-30.2)	178.1 (5.3)	157.9 (8.8)	156.4 (53.8)	172.6 (62.7)	129.1 (48.9)	150.1 (52.3)
3. Services										
- VAT collected from hotels and restaurants	Million baht	332.7 (-11.9)	104.0 (-14.2)	73.3 (-22.1)	68.9 (-11.1)	86.0 (3.3)	117.1 (12.2)	34.5 (9.8)	31.3 (8.2)	25.9 (11.8)
- Air passenger	'000 persons	4,052.9 (1.7)	1,014.0 (-17.9)	838.0 (-10.7)	986.2 (11.6)	1,214.4 (31.1)	1,190.2 (17.4)	361.9 (14.9)	310.9 (6.6)	259.3 (-6.0)
- Service business electrical usage	Million kw-h	316.8 (4.7)	71.3 (1.6)	81.7 (1.3)	83.8 (6.8)	80.0 (-4.5)	79.3 (11.2)	28.7 (9.9)	31.8 (13.8)	n.a.
- Average of hotel occupancy rate	Percent	38.0	45.9	27.7	32.5	45.8	48.7	42.3	32.4	27.9 P/
- Average of hotel room rate	Baht/room-night	963.8	1,047.8	933.6	846.4	1,027.5	1,630.7	1,416.5	1,205.7	1,171.7 P/
4. Trade										
- Trade index	Level	152.2 (6.2)	137.3 (-3.8)	144.1 (1.2)	156.4 (13.1)	159.2 (12.4)	166.3 (21.1)	168.0 (21.9)	169.5 (21.9)	172.2 P/ (20.1)
- Motor Vehicles/Cycles Trade	Level	143.8 (2.7)	135.0 (-3.0)	136.0 (-5.1)	147.0 (7.6)	155.9 (11.5)	162.0 (20.0)	163.2 (20.7)	164.1 (21.9)	165.1 (22.3)
- Wholesale Trade	Level	172.5 (9.2)	148.7 (-11.4)	170.1 (11.7)	177.8 (19.2)	175.7 (10.3)	185.4 (24.6)	187.1 (25.5)	196.9 (26.3)	204.9 (21.4)
- Retail Trade	Level	153.3 (9.5)	134.3 (0.0)	139.4 (2.5)	148.2 (10.2)	154.9 (15.2)	161.9 (20.6)	164.3 (21.3)	162.2 (19.1)	164.4 (18.2)
5. Private Consumption										
- VAT collected from all types of businesses (Real term) 1/	Million Baht	8,640.3 (5.9)	2,205.9 (0.6)	2,314.0 (16.7)	1,991.2 (6.6)	2,129.2 (0.5)	2,541.6 P (15.2)	754.2 (17.3)	825.4 (-3.1)	788.9 P/ (-0.8)
- Registered motorcycle	Units	246,572 (-6.3)	57,050 (-9.3)	66,951 (-5.1)	61,302 (-9.7)	61,269 (10.5)	74,766 (31.1)	27,797 (36.5)	23,464 (31.4)	25,615 (9.7)
- Registered cars	Units	60,840.0 (-6.9)	19,427 (-15.6)	15,730 (-14.7)	14,438 (8.1)	11,245 (6.4)	25,679 (32.3)	8,103 (38.8)	6,298 (29.6)	6,713 (30.2)
- Household electrical usage	Million kw-h	3,755.4 (6.2)	845.3 (3.7)	1,015.4 (5.4)	988.4 (7.7)	906.2 (7.7)	n.a.	n.a.	n.a.	n.a.
6. Private Investment										
- Construction areas permitted in municipal zones	'000 Square meters	1,170.5 (-0.9)	222.7 (-32.4)	289.3 (20.8)	378.7 (38.4)	279.7 (-17.3)	279.8 (25.6)	77.2 (-14.8)	80.8 (3.1)	92.4 (-1.4)
- Land transaction fees	Million Baht	354.7 (-14.6)	80.0 (-33.7)	67.7 (-41.8)	93.1 (-3.2)	113.9 (38.5)	115.0 (43.9)	58.8 (80.7)	22.4 (4.6)	26.5 (31.8)

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available

NORTHERN REGION OF THAILAND

	Unit	2009	2009				2010			
			Q1	Q2	Q3	Q4	Q1	Mar	Apr	May
- BOI's approved project										
Number	Projects	60	14	14	11	21	20	9	6	9
Investment value	Million Baht	(-24.1)	(-6.7)	(-41.7)	(22.2)	(-32.3)	(42.9)	(80.0)	(-25.0)	(350.0)
		5,902.6	859.3	2,548.2	1,223.3	1,271.8	3,311.9	1,822.5	1,380.1	5,626.6
		(-36.1)	(-24.6)	(44.3)	(301.1)	(-78.9)	(285.4)	(224.3)	(-40.6)	#####
6. Foreign Trade R/										
- Exports passed through customs houses in northern region	Million US\$	2,340.6	432.3	535.2	627.3	745.8	801.9	295.4	254.9	308.7
Chiang Mai Airport Customs House	Million US\$	(-16.4)	(-37.2)	(-29.4)	(-14.6)	(20.7)	(85.5)	(85.0)	(62.5)	(58.7)
Chiang Mai Airport Customs Service Sub Division	Million US\$	1,255.3	211.6	272.4	363.6	407.7	439.4	157.2	138.2	156.1
Lamphun Customs Service Sub Division	Million US\$	(-32.9)	(-54.8)	(-46.8)	(-28.1)	(5.5)	(107.7)	(132.9)	(76.7)	(64.7)
Border trade	Million US\$	22.2	0.6	1.1	1.1	19.4	19.8	7.5	5.0	5.4
Myanmar	Million US\$	(-41.6)	(-96.5)	(-87.7)	(-50.2)	(105.7)	(3,181.0)	(3,694.0)	(824.3)	(1,065.2)
Southern China	Million US\$	1,233.1	211.0	271.3	362.5	388.3	419.6	149.7	133.2	150.7
Lao PDR	Million US\$	(-32.8)	(-53.2)	(-46.1)	(-28.0)	(3.0)	(98.9)	(122.5)	(71.6)	(59.8)
Imports	Million US\$	1,085.3	220.7	262.8	263.7	338.1	362.5	138.2	116.7	152.7
Myanmar	Million US\$	(17.1)	(0.3)	(6.9)	(14.9)	(46.0)	(64.2)	(49.8)	(48.2)	(53.0)
Southern China	Million US\$	914.6	187.6	225.5	225.2	276.3	319.7	121.7	103.1	132.0
Lao PDR	Million US\$	(20.8)	(1.9)	(9.0)	(20.3)	(54.2)	(70.4)	(53.7)	(52.7)	(52.9)
Imports	Million US\$	94.8	17.2	18.3	21.7	37.5	13.7	2.8	2.9	7.0
Chiang Mai Airport Customs House	Million US\$	(-13.9)	(-23.1)	(-28.9)	(-19.6)	(7.6)	(-20.3)	(-60.4)	(-47.0)	(-2.9)
Chiang Mai Airport Customs Service Sub Division	Million US\$	75.9	15.9	19.0	16.8	24.2	29.1	13.7	10.7	13.7
Lamphun Customs Service Sub Division	Million US\$	(27.3)	(17.7)	(43.4)	(9.7)	(37.8)	(83.5)	(128.3)	(84.8)	(117.8)
Imports	Million US\$	1,233.7	190.0	271.4	330.0	362.9	321.2	118.4	110.2	113.2
Chiang Mai Airport Customs House	Million US\$	(-24.2)	(-50.5)	(-44.8)	(-20.1)	(6.9)	(69.0)	(62.7)	(50.3)	(9.4)
Chiang Mai Airport Customs Service Sub Division	Million US\$	1,111.5	163.7	241.3	298.5	328.5	293.4	108.4	102.3	102.7
Lamphun Customs Service Sub Division	Million US\$	(-26.6)	(-54.4)	(-48.5)	(-22.5)	(9.4)	(79.2)	(72.9)	(55.5)	(11.9)
Border trade	Million US\$	205.3	32.6	68.9	65.8	38.0	18.3	6.9	5.1	5.2
Myanmar	Million US\$	(-23.5)	(109.1)	(-33.9)	(-10.2)	(-49.3)	(-43.8)	(-54.7)	(-67.3)	(-85.1)
Southern China	Million US\$	906.1	131.1	172.4	232.7	290.5	275.0	101.5	97.2	97.5
Lao PDR	Million US\$	(-27.2)	(-61.8)	(-52.7)	(-25.4)	(29.0)	(109.8)	(114.2)	(93.9)	(70.3)
Imports	Million US\$	122.3	26.3	30.1	31.5	34.4	27.8	10.0	7.9	10.5
Myanmar	Million US\$	(7.0)	(7.4)	(32.6)	(12.7)	(-12.3)	(5.7)	(-0.6)	(5.5)	(-9.9)
Southern China	Million US\$	50.3	16.6	18.6	8.0	7.1	11.5	4.8	3.4	5.3
Lao PDR	Million US\$	(-0.2)	(46.0)	(73.0)	(-22.7)	(-60.3)	(-30.9)	(-25.8)	(-24.9)	(-33.7)
Imports	Million US\$	36.5	3.8	3.7	12.1	16.8	2.6	0.2	0.3	0.9
Chiang Mai Airport Customs House	Million US\$	(-9.8)	(-28.6)	(-49.1)	(-4.2)	(10.8)	(-32.6)	(-76.9)	(-49.3)	(-9.7)
Chiang Mai Airport Customs Service Sub Division	Million US\$	35.6	5.8	7.9	11.3	10.5	13.7	5.0	4.2	4.3
Lamphun Customs Service Sub Division	Million US\$	(51.1)	(-24.5)	(64.9)	(130.5)	(72.5)	(134.9)	(87.4)	(75.9)	(61.5)
- Trade Balance	Million US\$	1,106.9	242.3	263.8	297.3	382.9	480.7	177.0	144.7	195.5
7. Price Level 1/										
- Headline inflation	Percent	-1.1	0.2	-3.5	-3.0	2.0	4.5	4.0	3.5	3.9
Food	Percent	5.1	12.4	5.0	1.7	2.3	6.3	6.0	5.1	5.9
Non-food	Percent	-5.6	-7.7	-9.2	-6.5	1.6	3.5	2.9	2.5	2.7
- Core inflation (exclude raw food and energy)	Percent	0.5	2.7	0.2	-0.7	-0.1	0.0	-0.1	0.1	0.9
8. Banking										
- Commercial banks' deposits	Billion Baht	392.0	381.6	385.5	381.7	392.0	398.9	398.9	398.5	n.a.
		(4.4)	(6.7)	(8.3)	(5.5)	(4.4)	(4.5)	(4.5)	3.8	n.a.
- Commercial banks' credits	Billion Baht	309.7	301.3	298.4	298.2	309.7	316.6	316.7	316.2	n.a.
		(1.3)	(2.4)	(-1.2)	(-1.2)	(1.3)	(5.1)	(5.1)	5.9	n.a.
- Credits/Deposits	Percent	79.0	79.0	77.4	78.1	79.0	79.4	79.4	79.4	n.a.

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available

1/ = 2007-based year CPI