



BANK OF THAILAND

Table Attached to Press Release on Northern Region Economy Conditions in December 2011

Issued by Regional Economy Division (Tel.0-5393-1131)

Bank of Thailand, Northern Region Office (The internet : <http://www.bot.or.th>)

	2011					
	July	August	September	October	November	December
The Real Sector (% change from the same period of last year, unless specified otherwise)						
Major Crop Prices						
Major rice 5%	0.3	6.8	19.0	25.5	29.8	25.6
Glutinous rice	-	-	-	-	-4.1	2.7
Second rice 14-15%	0.1	6.7	20.0	-	-	-
Sugarcane	-	-	-	-	0.6	-0.5
Cassava	-	-	-	-	-1.6	-4.6
Maize 14%	-	-12.7	-8.0	-0.4	5.9	6.4
Manufacturing Production Index, seasonally adjusted (level)	166.5	134.8	132.7	131.6	144.3	156.0
Manufacturing Production Index, without seasonal adjustment (level)	163.1	157.4	141.3	146.8	155.1	183.4
Manufacturing Production Index, without seasonal adjustment	5.2	-7.4	-5.7	-8.9	-5.2	11.8
Private Consumption Indicators						
- VAT collected from all types of businesses (Real term)	-13.1	-6.4	-5.6	0.6	15.8	3.1 ^P
- Registered cars	-5.2	7.2	-0.2	-2.6	-19.2	-45.5
- Registered motorcycles	7.3	19.1	10.0	3.2	6.3	-19.7
- Household electrical usage	-2.7	3.6	7.2	4.9	16.2	5.4
Private investment						
- Construction areas permitted in municipal zones	22.4	5.5	41.0	6.0	-36.0	-24.3
- Land transaction fees	25.2	32.7	-31.9	-18.4	2.1	44.2
Trade	2.5	3.7	8.3	9.6	10.5	6.4 ^P
- Motor vehicle/cycle trade	1.5	-0.6	4.0	4.9	3.2	-4.8 ^P
- Wholesale trade	8.1	16.8	23.7	24.2	27.4	28.5 ^P
- Retail trade	0.1	1.2	4.5	6.9	9.8	8.2 ^P
Services						
- Number of air passengers	28.3	22.6	18.5	25.2	11.6	16.4
- VAT collected from hotels and restaurants 1/	14.2	11.2	25.6	16.4	12.1	4.9 ^P
- Service business electrical usage	0.2	3.1	2.9	-3.1	4.7	n.a.
- Average of hotel occupancy rate (percent)	45.9	42.6	39.4	39.5	50.0	61.9
- Average of hotel room rate (Baht/room-night)	1,221.2	1,193.2	1,070.7	1,153.7	1,469.3	1,743.6 ^P
Headline Inflation	5.37	5.73	5.21	5.10	4.65	4.36
- Food	10.05	11.85	11.74	12.11	11.31	11.37
- Non-food	2.54	2.00	1.20	0.83	0.59	0.15
Core Inflation (excluding raw food and energy)	3.54	4.04	3.98	3.75	3.79	3.68
Foreign trade (Million US\$, unless specified otherwise)						
Exports passed through customs houses 2/	297.6	317.1	307.9	309.3	294.4	333.0
(Δ%)	19.7	26.6	25.7	25.6	13.3	19.9
Imports passed through customs houses 2/	130.0	136.2	150.6	124.2	143.3	141.5
(Δ%)	2.7	4.4	26.6	9.3	13.2	21.3
Banking (Billion Baht, unless specified otherwise)						
Commercial banks' deposits	434.1	432.1	432.8	435.0	437.0	n.a.
(Δ%)	10.1	10.8	9.1	9.4	8.1	n.a.
Commercial banks' credits	369.4	380.2	385.6	390.0	397.0	n.a.
(Δ%)	13.1	14.7	14.9	16.0	14.6	n.a.

E/ = estimate, P/ = preliminary , n.a. = not available, R = revise

1/ Data shown activities in the previous month

2/ Included figures passed through Paperless Customs Procedures

	2009	2010	2011				
			Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total
The Real Sector (% change from the same period of last year, unless specified otherwise)							
Major Crop Prices							
Major rice 5%	-10.3	-15.5	-2.7	-0.7	8.6	27.0	7.9
Glutinous rice	13.9	44.8	9.3	-	-	-0.8	3.9
Second rice 14-15%	-15.7	-16.2	-0.6	-0.9	8.9	-	7.7
Sugarcane	6.6	5.0	5.8	4.0	-	-0.5	4.0
Cassava	-17.8	73.0	51.5	-15.9	-	-3.1	10.8
Maize 14%	-21.5	30.8	15.5	2.5	-10.4	4.0	2.5
Manufacturing Production Index, seasonally adjusted (level)	-	-	170.7	161.2	143.2	143.0	^R -
Manufacturing Production Index, without seasonal adjustment (level)	134.0	156.6	156.2	142.3	153.9	161.8	^R 153.5
Manufacturing Production Index, without seasonal adjustment	-12.9	16.9	-0.2	-4.2	-2.7	-0.7	^R -1.9
Private Consumption Indicators							
- VAT collected from all types of businesses (Real term)	5.9	7.9	-2.2	-2.8	-8.4	6.5	^P -1.8
- Registered cars	-6.9	40.6	24.0	15.7	0.7	-19.9	7.3
- Registered motorcycles	-4.0	18.0	12.0	18.4	12.0	-3.7	10.3
- Household electrical usage	6.2	11.0	-0.2	-11.8	2.5	8.6	-0.9
Private investment							
- Construction areas permitted in municipal zones	-0.9	10.9	48.4	65.3	24.5	-23.8	19.6
- Land transaction fees	-14.6	43.8	58.9	124.3	0.6	12.4	36.6
Trade	4.9	15.9	5.0	3.7	4.8	8.8	^P 5.6
- Motor vehicle/cycle trade	2.7	16.9	7.6	8.4	1.6	1.1	^P 4.6
- Wholesale trade	6.7	17.9	6.5	-0.6	16.0	26.7	^P 12.1
- Retail trade	7.0	13.4	0.6	0.1	2.0	8.3	^P 2.7
Services							
- Number of air passengers	1.7	2.2	7.4	29.1	23.3	17.3	18.1
- VAT collected from hotels and restaurants 1/	-11.6	3.4	-0.7	18.5	17.0	10.5	^P 9.8
- Service business electrical usage	4.7	8.9	-1.1	-7.9	2.0	n.a.	n.a.
- Average of hotel occupancy rate (percent)	38.0	40.2	51.9	34.2	42.6	50.4	44.8
- Average of hotel room rate (Baht/room-night)	963.8	1,290.7	1,252.6	1,190.9	1,125.0	1,455.6	1,269.9
Headline Inflation	-1.1	3.7	3.28	4.74	5.44	4.70	4.54
- Food	5.1	7.0	6.25	9.85	11.22	11.60	9.76
- Non-food	-5.6	1.9	1.54	1.71	1.91	0.52	1.42
Core Inflation (excluding raw food and energy)	0.5	0.7	2.02	3.03	3.85	3.74	3.16
Foreign trade (Million US\$, unless specified otherwise)							
Exports passed through customs houses 2/	2,340.6	3,184.6	815.0	896.8	922.5	936.8	3,571.1
(Δ %)	-16.4	36.1	1.6	4.9	24.0	19.5	12.1
Imports passed through customs houses 2/	1,154.4	1,384.5	350.5	382.6	416.8	409.0	1,559.0
(Δ %)	-29.1	19.9	9.1	15.8	10.9	14.6	12.6
Banking (Billion Baht, unless specified otherwise)							
Commercial banks' deposits	392.0	407.4	431.8	435.1	432.8	n.a.	n.a.
(Δ %)	4.4	3.9	8.3	8.7	9.1	n.a.	n.a.
Commercial banks' credits	309.7	349.4	354.5	370.9	385.6	n.a.	n.a.
(Δ %)	1.3	12.8	11.9	14.1	14.9	n.a.	n.a.

E/ = estimate, P/ = preliminary , n.a. = not available, R = revise

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2/ Included figures passed through Paperless Customs Procedures