



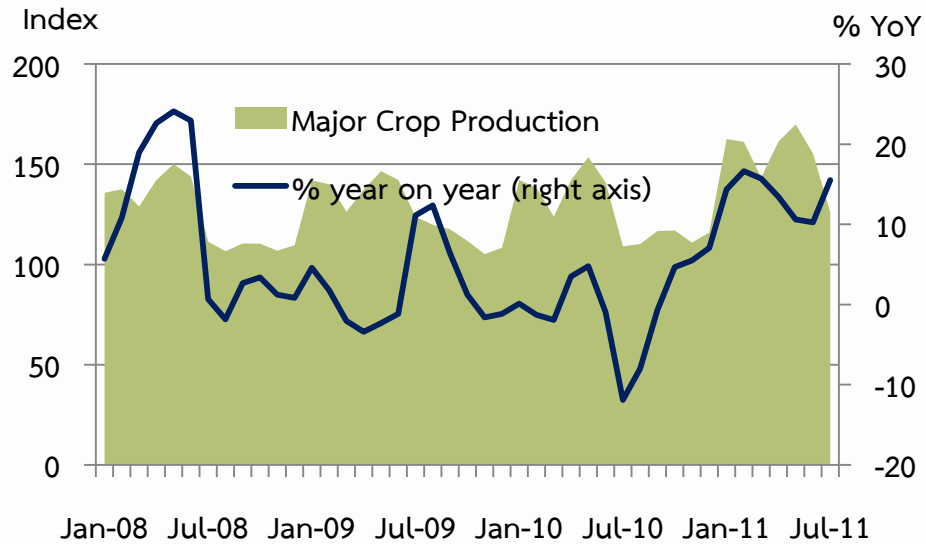
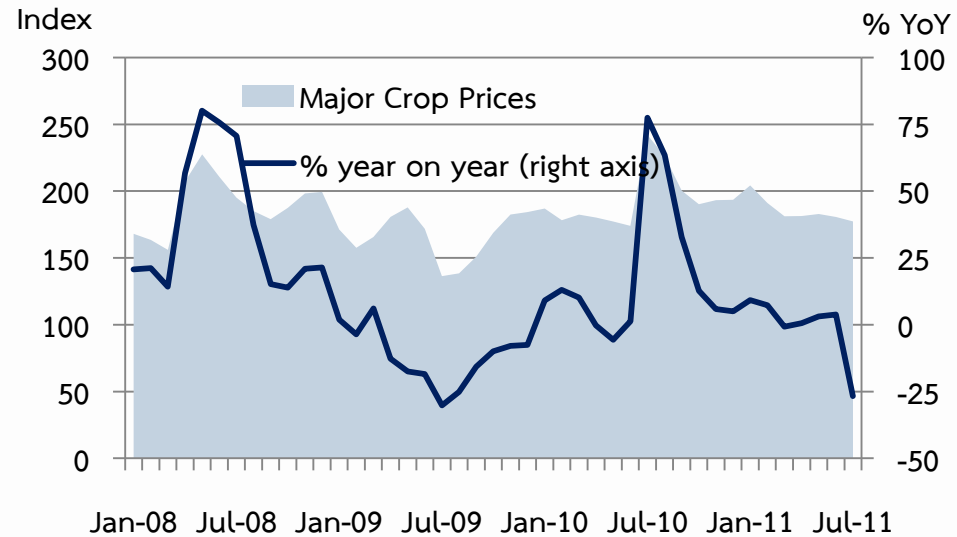
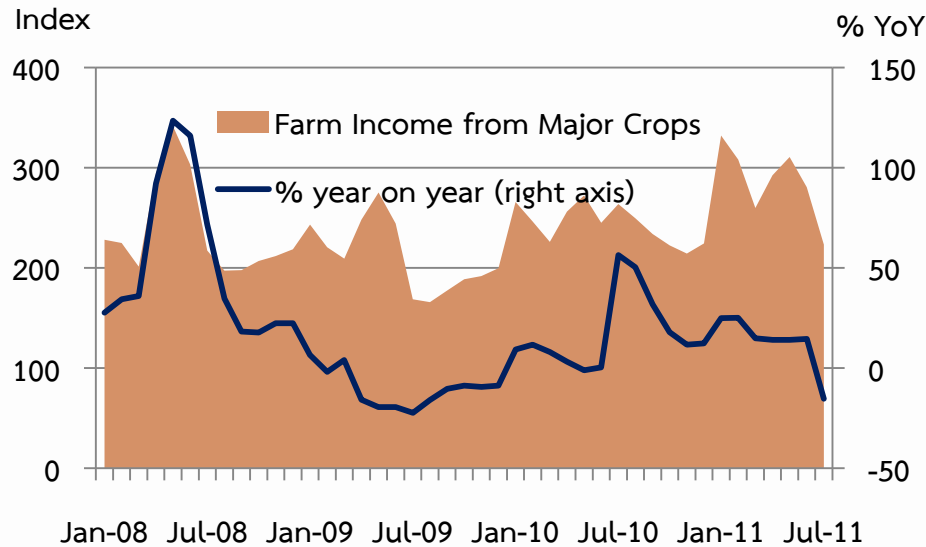
ธนาคารแห่งประเทศไทย
BANK OF THAILAND

A large, intricate, light blue watermark in the background of the slide, resembling a traditional Thai pattern or seal.

The Northern Region : Economic Conditions in July 2011



Farm Income from Major Crops

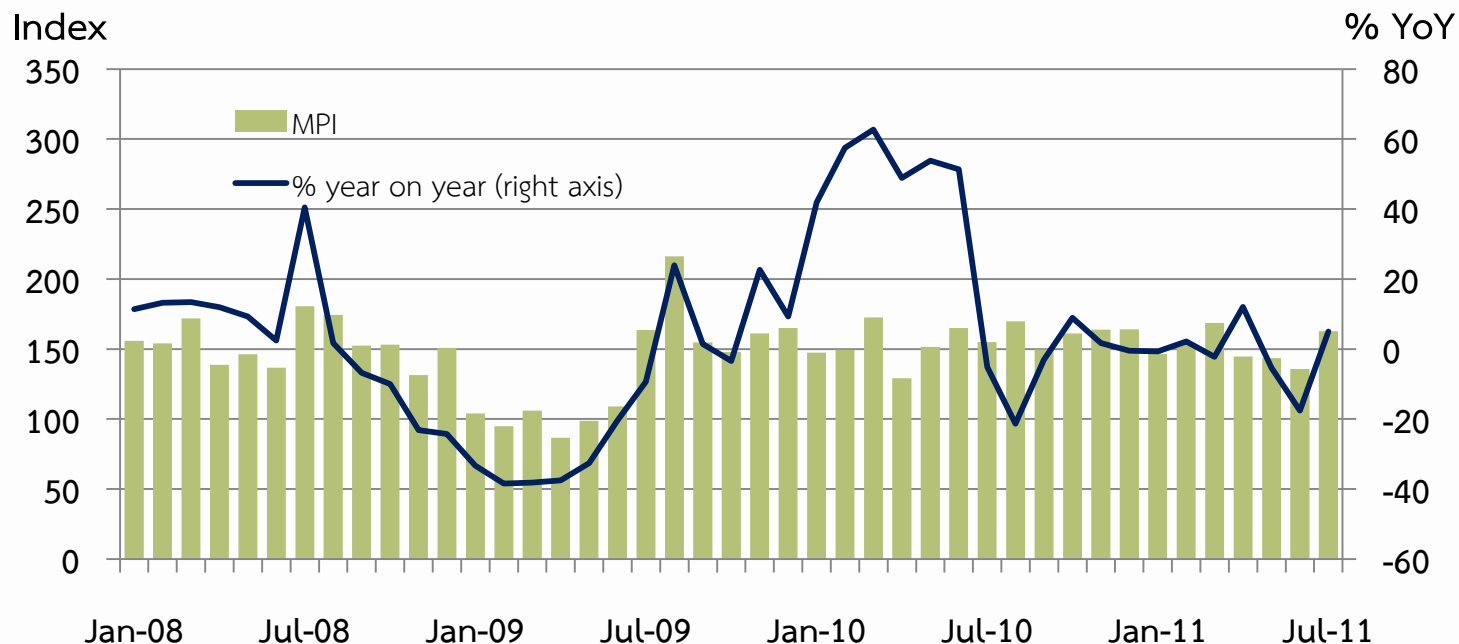


FARM INCOME FROM MAJOR CROPS,
MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% YoY	2010	2011					
		H1	H1	Q1	Q2	Jun	Jul
Farm Income	14.3	6.6	18.2	20.5	14.2	14.5	-15.3
Production	1.9	0.2	14.6	15.8	12.5	10.3	15.5
Price	12.2	6.4	3.2	4.0	1.5	3.8	-26.7



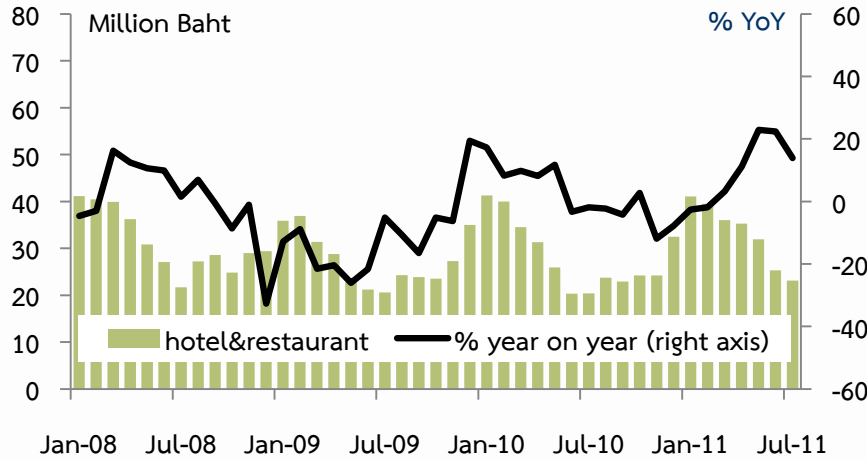
	2010	2010		2011				
		H1	H2	H1	Q1	Q2	Jun	Jul
MPI Index	156.6	152.5	160.6	148.7	155.8	141.6	135.8	162.7
% YoY	16.9	52.7	-4.4	-2.5	-0.4	-4.7	-17.6	5.0
MPI Index S.A.	-	-	-	-	170.3	160.4	153.3	166.1
% MoM, % QoQ S.A.	-	-	-	-	18.2	-5.8	-5.0	8.3





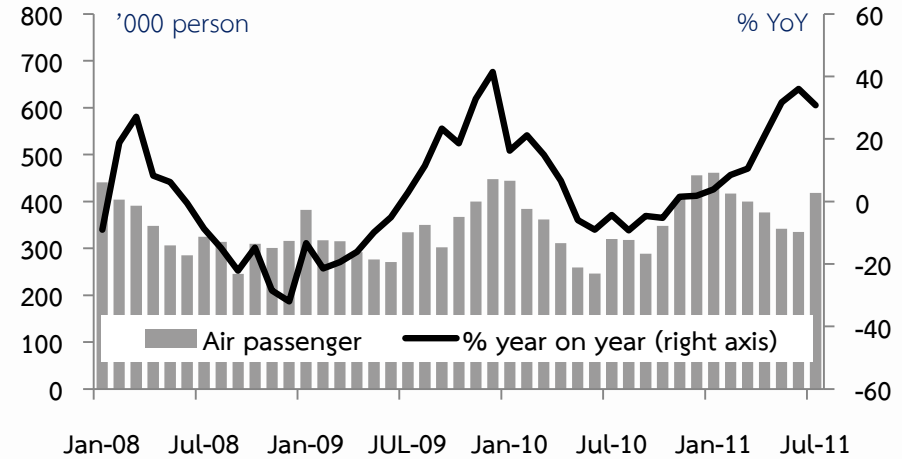
VAT on hotel & restaurant

2010	2010		2011				
	H1	H2	H1	Q1	Q2	Jun	Jul ^P
344.2	196.1	148.1	209.8	116.9	92.9	25.4	23.1
3.4%	10.2%	-4.6%	7.0%	-0.7%	18.5%	22.4%	13.9%



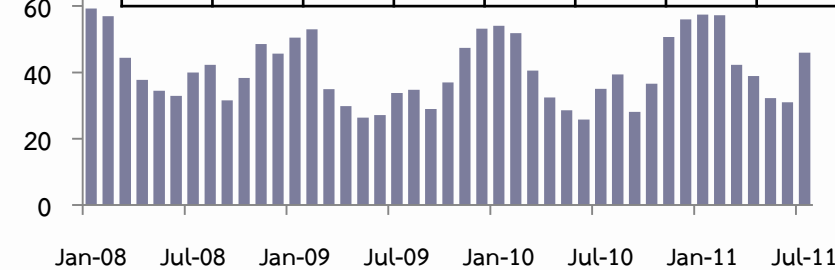
Numbers of air passengers

2010	2010		2011				
	H1	H2	H1	Q1	Q2	Jun	Jul ^P
4,141.9	2,006.9	2,134.9	2,331.8	1,278.0	1,053.6	335.2	418.1
2.2%	8.3%	-3.0%	16.2%	7.4%	29.0%	36.0%	30.8%



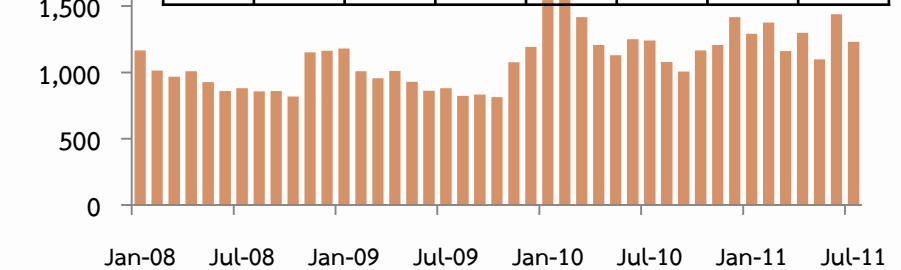
Hotel occupancy

2010	2010		2011				
	H1	H2	H1	Q1	Q2	Jun	Jul ^P
40.2%	38.9%	41.2%	42.5%	51.9%	33.6%	31.0%	45.9%



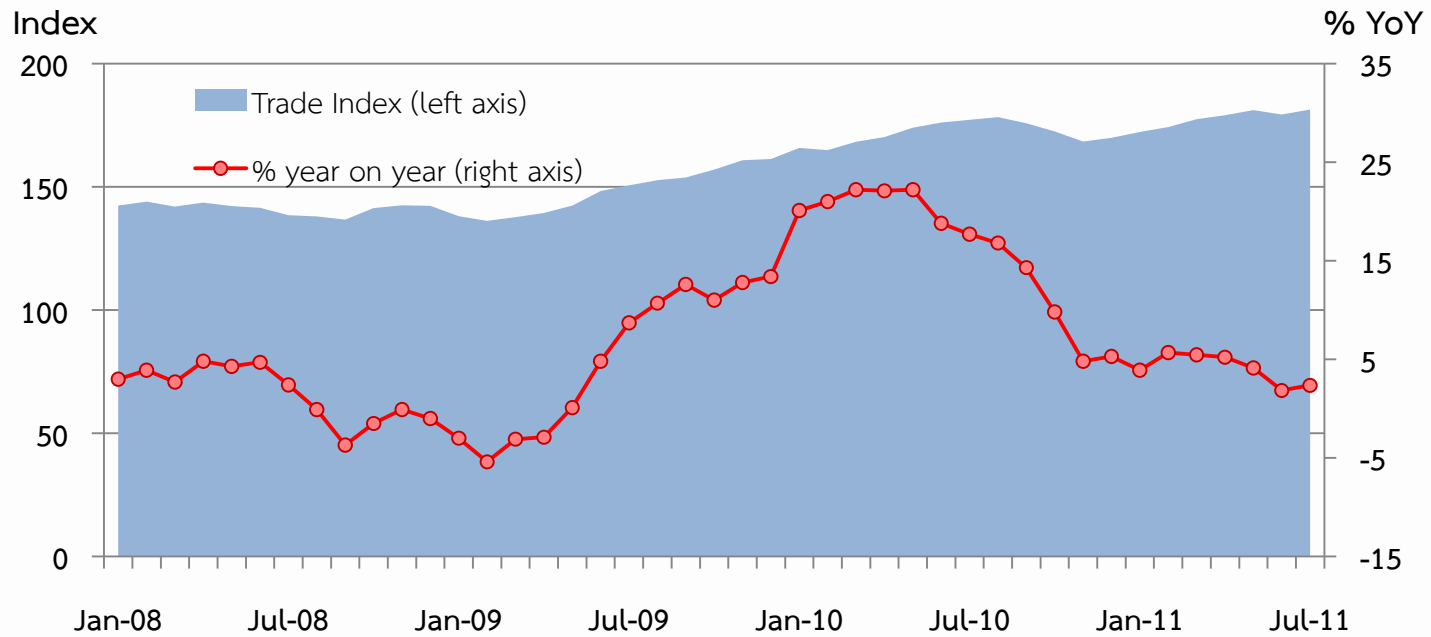
Hotel average room rate

2010	2010		2011				
	H1	H2	H1	Q1	Q2	Jun	Jul ^P
1,290.7	1,415.2	1,094	1,230.4	1,252.6	1,190.9	1,129.9	1,229.8





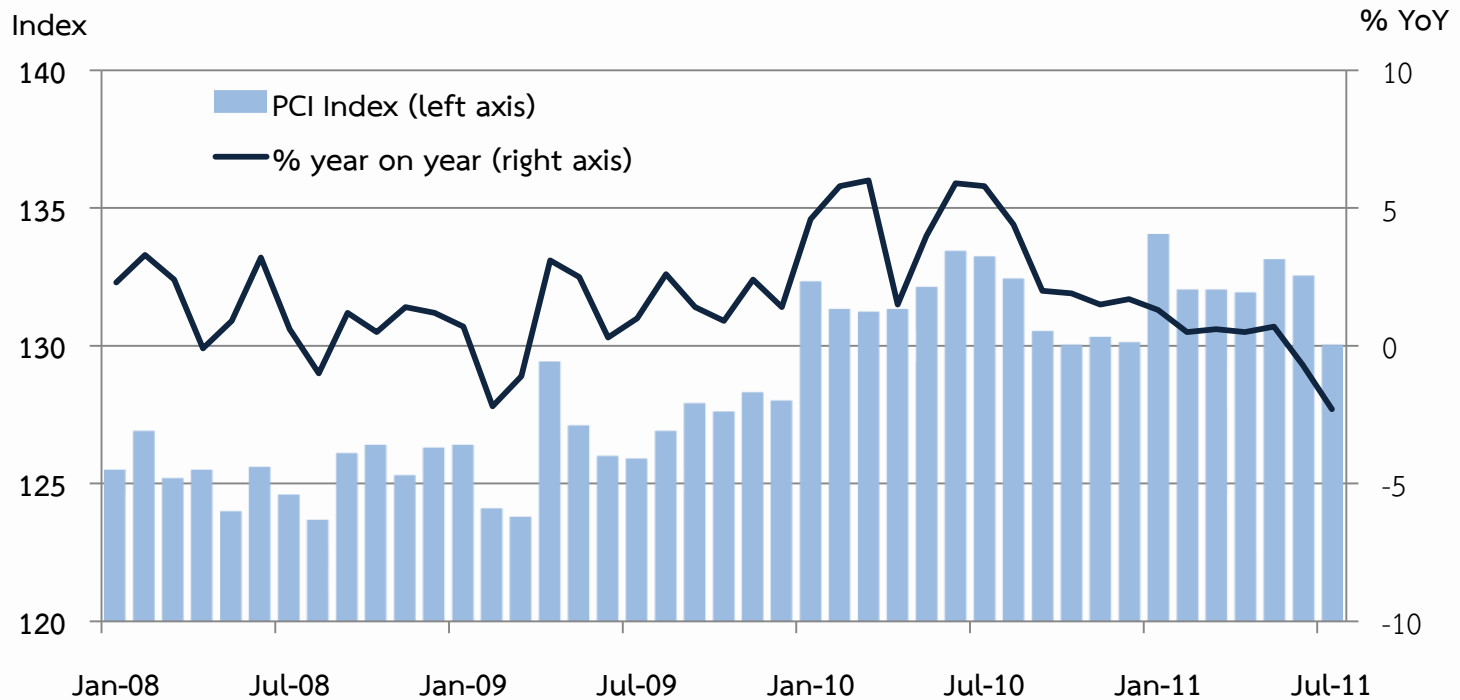
	Weight	2010	2010		2011				
			H1	H2	H1	Q1	Q2	Jun	Jul ^P
Trade Index	100%	171.8	169.9	173.7	177.3	174.7	179.8	179.4	181.4
% YoY		15.9	21.0	11.3	4.4	5.0	3.7	1.8	2.4
Motor Vehicles/Cycles Trade	46.0%	167.7	164.2	171.3	177.3	173.9	180.7	177.1	172.4
% YoY		16.9	21.1	13.1	8.0	7.6	8.4	5.4	1.5
Wholesale Trade	21.0%	197.7	195.6	199.8	201.0	197.8	204.2	207.0	226.3
% YoY		17.9	23.0	13.3	2.8	6.5	-0.6	-3.2	8.0
Retail Trade	33.0%	163.5	163.9	163.1	164.5	163.3	165.7	167.7	169.7
% YoY		13.4	19.8	7.6	0.4	0.6	0.1	0.4	-0.1





Private Consumption Index (Seasonally Adjusted)

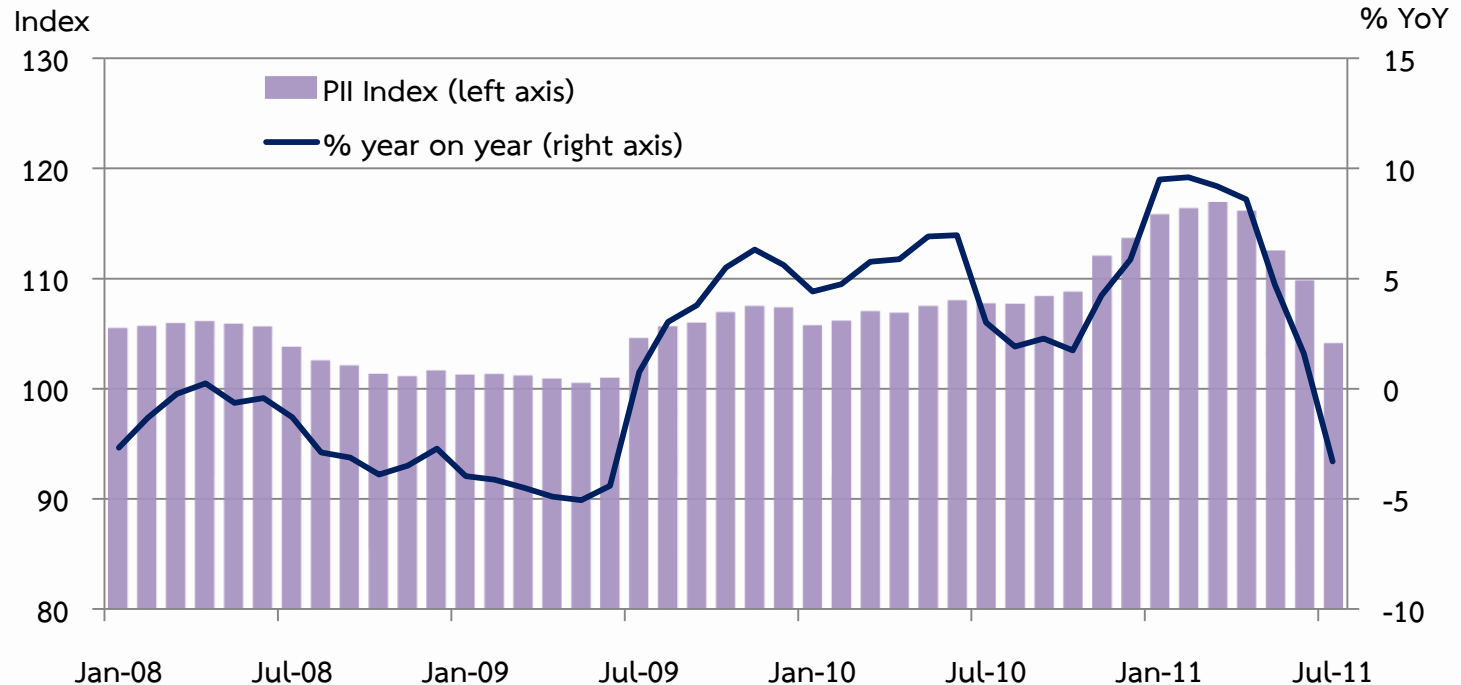
	2010	2010		2011				
		H1	H2	H1	Q1	Q2	Jun	Jul ^P
PCI Index	131.5	131.9	131.1	132.6	132.7	132.5	132.5	130.0
% YoY	3.7	4.6	2.9	0.5	0.8	0.2	-0.7	-2.3
% MoM, % QoQ S.A.		3.5	-0.7	1.1	2.0	-0.1	-0.4	-1.8





Private Investment Index (Seasonally Adjusted)

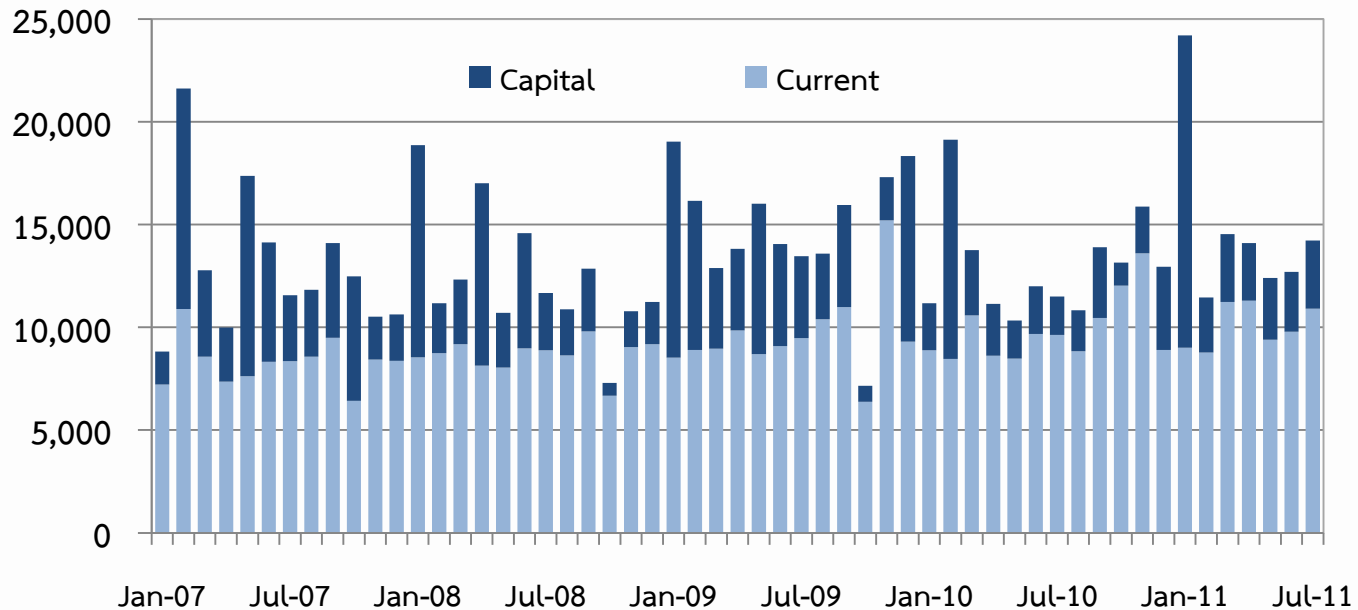
	2010	2010		2011				
		H1	H2	H1	Q1	Q2	Jun	Jul
PII Index	108.3	106.9	109.7	114.5	116.3	112.8	109.8	104.1
% YoY	4.4	5.8	3.2	7.2	9.4	5.0	1.6	-3.3
% MoM, % QoQ S.A.	4.4	0.5	2.7	4.4	4.3	-3.0	-2.4	-5.1





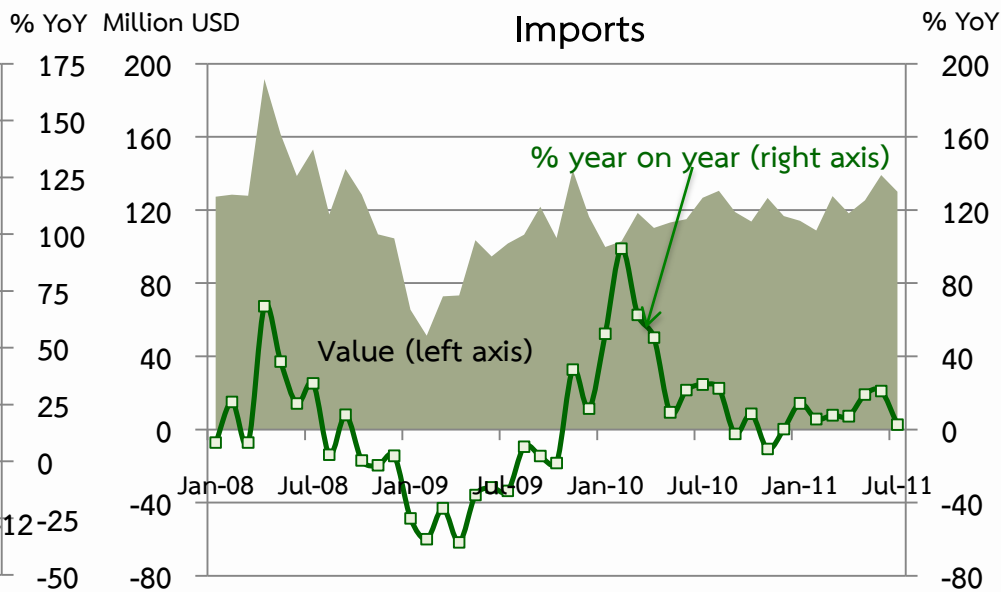
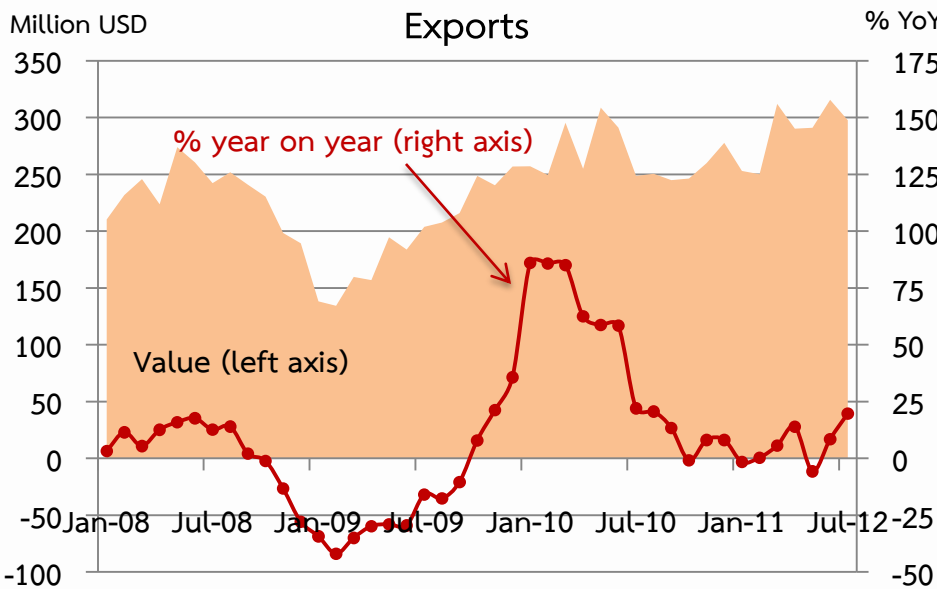
Expenditure	2010	2010		2011				
		H1	H2	H1	Q1	Q2	Jun	Jul
Current	118,153.8	54,705.8	63,447.9	59,518.6	29,028.8	30,489.8	9,789.0	10,904.0
% YoY	2.1	1.3	2.8	8.8	4.0	13.8	1.1	13.2
Capital	37,599.8	22,838.0	14,761.9	29,881.4	21,169.3	8,712.0	2,914.6	3,321.9
% YoY	-39.4	-39.8	-38.6	30.8	31.1	30.1	26.0	77.3
Total	155,753.6	77,543.8	78,209.8	89,400.0	50,198.2	39,201.8	12,703.6	14,225.9
% YoY	-12.4	-15.7	-8.8	15.3	13.9	17.1	5.9	23.7

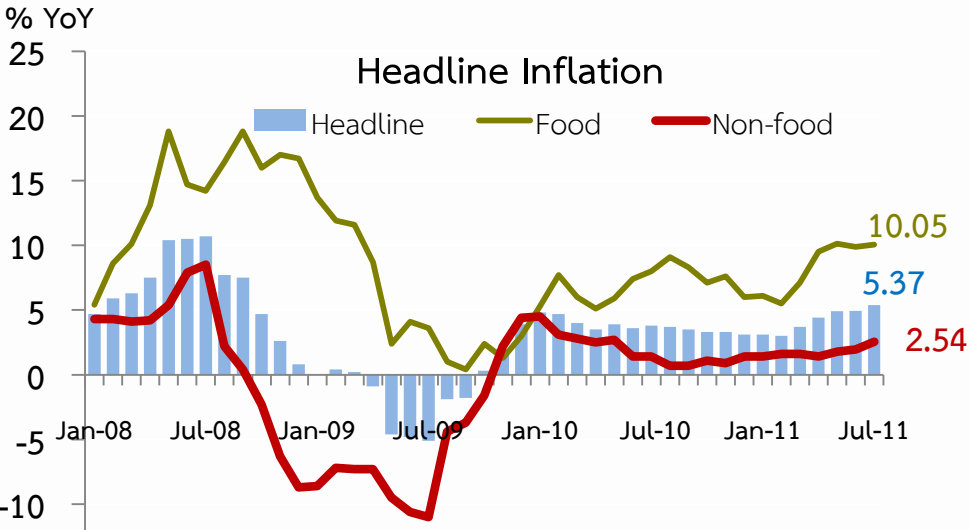
Million Baht



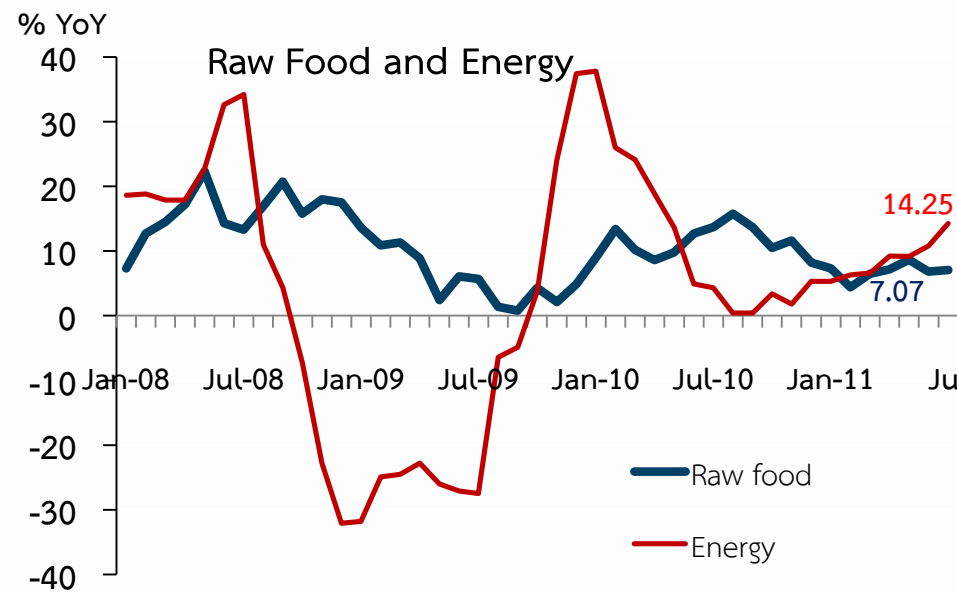
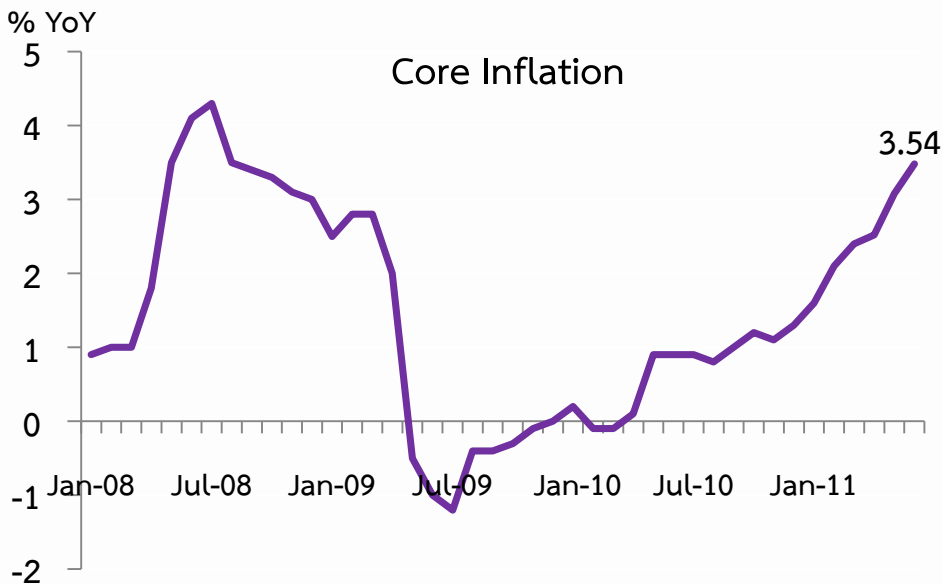


	2010	2010		2011				
		H1	H2	H1	Q1	Q2	Jun	Jul
EXPORTS	3,184.5	1,656.7	1,527.9	1,711.9	815.0	896.8	315.6	297.6
% YoY	36.1	71.2	11.3	3.3	1.6	4.9	8.4	19.7
IMPORTS	1,384.5	651.6	733.0	733.1	350.5	382.6	139.1	130.0
% YoY	19.9	41.2	5.8	12.5	9.1	15.8	21.0	2.7





% YoY	2010	2010		2011				
		H1	H2	H1	Q1	Q2	Jun	Jul
Headline	3.7	4.1	3.4	4.0	3.28	4.74	4.93	5.37
Food	7.0	6.2	7.7	8.1	6.25	9.85	9.87	10.05
Non-food	1.9	2.9	1.0	1.6	1.54	1.71	1.95	2.54
Core	0.7	0.3	1.1	2.5	2.02	3.03	3.48	3.54



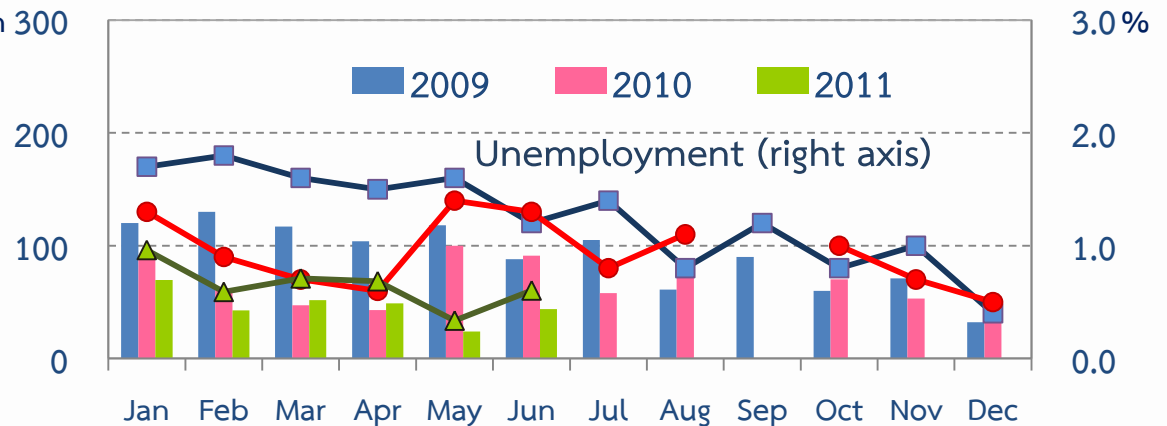


%	% of Total Labor Force (as of Jun 2011)	2010	2010		2011				
			H1	H2	H1	Q1	Q2	May	Jun
Labor Force (1,000 Persons)	100.0	7,232	7,176	7,287	7,218	7,249	7,187	7,160	7,256
Employed persons	99.3	0.6	1.3	0.7	7,143	1.1	1.6	1.9	3.7
• Agriculture	45.7	-0.7	0.4	-1.8	3.8	1.7	5.9	5.7	2.5
• Non-agriculture	53.6	2.5	2.0	3.0	-0.6	0.6	-1.7	-0.8	4.7
- Wholesale & retail trade	14.7	2.5	4.7	0.3	-2.1	0.8	-5.0	-12.2	6.2
- Manufacturing	10.3	0.8	0.8	0.8	-8.2	-11.7	-4.5	16.0	-1.8
- Construction	7.7	1.7	2.6	0.6	-3.8	2.2	-8.9	-8.0	-2.1
- Hotel & restaurants Services	5.5	5.9	6.5	5.2	-16.7	-16.7	-16.8	-31.3	-1.2
- Others	15.4	-6.4	-1.8	-11.0	15.0	15.8	14.1	18.2	14.7
Unemployed persons	0.6	-27.2	-35.8	-13.4	-35.4	-18.1	-50.2	-76.1	-51.9
Seasonally inactive persons	0.1	73.7	88.5	30.7	-47.6	-30.6	-59.5	-24.7	-86.1

'000 person 300

Unemployment

	Jun-10	Jun-11
In thousand persons	91	44
rate	1.3	0.6





Deposits and Credits of Commercial Banks

Commercial Bank's Deposits

	2010			2011		
	H1	Q3	Q4	Q1	May	Jun
Deposits	400.3	396.7	407.4	431.8	432.3	435.1
% YoY	3.8	3.9	3.9	8.3	7.9	8.7

Commercial Bank's Credits

	2010			2011		
	H1	Q3	Q4	Q1	May	Jun
Credits	325.0	335.4	349.4	354.5	362.0	370.9
% YoY	8.9	12.5	12.8	11.9	13.8	14.1

