



Table Attached to Press Release on Northern Region Economy Conditions in July 2011

Issued by Regional Economy Division (Tel.0-5393-1131)

Bank of Thailand, Northern Region Office (The internet:<http://www.bot.or.th>)

|  | 2011    |          |         |         |         |         |                      |
|--|---------|----------|---------|---------|---------|---------|----------------------|
|  | January | February | March   | April   | May     | June    | July                 |
| <b>The Real Sector</b> ( <i>% change from the same period of last year, unless specified otherwise</i> ) |         |          |         |         |         |         |                      |
| Major Crop Prices  |         |          |         |         |         |         |                      |
| Major rice 5%  | -7.4    | 0.6      | -1.2    | 1.0     | -3.4    | 0.4     | 0.3                  |
| Glutinous rice   | 9.4     | -        | -       | -       | -       | -       | -                    |
| Second rice 14-15%   | -       | 0.4      | -1.6    | 0.7     | -3.5    | 0.3     | 0.1                  |
| Sugarcane  | 6.0     | 6.5      | 5.8     | 5.3     | -       | -       | -                    |
| Cassava  | 41.7    | 74.3     | 41.5    | 3.9     | -12.9   | -       | -                    |
| Maize 14%  | 15.8    | 14.1     | -       | 2.1     | -       | -       | -                    |
| Soybean  | -4.3    | -        | 15.8    | 4.7     | -       | -       | -                    |
| Garlic   | -       | -        | -28.5   | -43.3   | -       | -       | -                    |
| Shallot  | -       | -        | 41.6    | 75.8    | -       | -       | -                    |
| Longan   | -       | -        | -       | -       | -       | -       | -37.8                |
| Lychee   | -       | -        | -       | -       | 50.0    | -       | -                    |
| Manufacturing Production Index, seasonally adjusted (level)  | 158.2   | 169.7    | 166.4   | 179.7   | 161.3   | 153.3   | 166.1                |
| Manufacturing Production Index, without seasonal adjustment (level)                                      | 146.5   | 152.8    | 168.7   | 144.6   | 144.4   | 135.8   | 162.7                |
| Manufacturing Production Index, without seasonal adjustment  | -0.7    | 2.2      | -2.2    | 12.0    | -4.8    | -17.6   | 5.0                  |
| Private Consumption Indicators   |         |          |         |         |         |         |                      |
| - VAT collected from all types of businesses (Real term)   | -2.4    | -0.3     | -3.9    | -3.6    | -1.3    | -3.4    | -13.6 <sup>P</sup>   |
| - Registered cars  | 17.2    | 22.7     | 33.6    | 26.7    | 25.3    | -1.1    | -5.2                 |
| - Registered motorcycles   | 4.9     | 22.9     | 10.0    | 11.2    | 24.2    | 19.1    | 7.3                  |
| - Household electrical usage   | 0.6     | -0.8     | -0.4    | -12.9   | -15.2   | -6.8    | n.a.                 |
| Private investment   |         |          |         |         |         |         |                      |
| - Construction areas permitted in municipal zones  | 15.7    | 26.1     | 121.2   | 62.6    | 44.2    | 89.2    | 22.4                 |
| - Land transaction fees  | 90.6    | 89.1     | 29.3    | 128.1   | 124.5   | 121.4   | 25.2                 |
| Trade  |         |          |         |         |         |         |                      |
| - Motor vehicle/cycle trade  | 3.9     | 5.7      | 5.5     | 5.2     | 4.1     | 1.8     | 2.4 <sup>P</sup>     |
| - Wholesale trade  | 5.3     | 9.2      | 8.3     | 10.6    | 9.3     | 5.4     | 1.5 <sup>P</sup>     |
| - Retail trade   | 6.6     | 4.0      | 8.8     | 1.1     | 0.4     | -3.2    | 8.0 <sup>P</sup>     |
| - Retail trade   | 0.3     | 2.0      | -0.4    | 0.4     | -0.5    | 0.4     | -0.1 <sup>P</sup>    |
| Services   |         |          |         |         |         |         |                      |
| - Number of air passengers   | 3.9     | 8.5      | 10.5    | 21.2    | 31.7    | 36.0    | 30.8                 |
| - VAT collected from hotels and restaurants <sup>1/</sup>  | -2.6    | -1.9     | 3.2     | 11.5    | 23.9    | 22.4    | 13.9 <sup>P</sup>    |
| - Service business electrical usage  | -4.1    | 2.5      | -1.3    | -9.8    | -11.0   | -2.7    | n.a.                 |
| - Average of hotel occupancy rate (percent)  | 57.4    | 57.2     | 42.9    | 38.9    | 31.2    | 31.0    | 45.9 <sup>P</sup>    |
| - Average of hotel room rate (Baht/room-night)   | 1,290.6 | 1,374.6  | 1,160.7 | 1,297.8 | 1,123.6 | 1,129.9 | 1,229.8 <sup>P</sup> |
| Headline Inflation   |         |          |         |         |         |         |                      |
| - Food   | 3.10    | 3.04     | 3.68    | 4.41    | 4.90    | 4.93    | 5.37                 |
| - Non-food   | 6.06    | 5.53     | 7.15    | 9.52    | 10.14   | 9.87    | 10.05                |
| - Non-food   | 1.40    | 1.57     | 1.64    | 1.41    | 1.77    | 1.95    | 2.54                 |
| Core Inflation (excluding raw food and energy)   | 1.56    | 2.14     | 2.37    | 2.52    | 3.08    | 3.48    | 3.54                 |
| <b>Foreign trade</b> ( <i>Million US\$, unless specified otherwise</i> )                                 |         |          |         |         |         |         |                      |
| Exports passed through customs houses <sup>2/</sup>  | 253.0   | 250.1    | 312.0   | 290.2   | 291.0   | 315.6   | 297.6                |
| (Δ %)  | -1.6    | 0.3      | 5.6     | 13.9    | -5.7    | 8.4     | 19.7                 |
| Imports passed through customs houses <sup>2/</sup>  | 114.1   | 108.8    | 127.6   | 118.2   | 125.3   | 139.1   | 130.0                |
| (Δ %)  | 14.3    | 5.7      | 7.6     | 7.3     | 19.1    | 21.0    | 2.7                  |
| <b>Banking</b> ( <i>Billion Baht, unless specified otherwise</i> )                                       |         |          |         |         |         |         |                      |
| Commercial banks' deposits   | 421.8   | 426.5    | 431.8   | 433.5   | 432.3   | 435.1   | n.a.                 |
| (Δ %)  | 7.7     | 7.3      | 8.3     | 8.8     | 7.9     | 8.7     | n.a.                 |
| Commercial banks' credits  | 349.4   | 349.7    | 354.5   | 355.6   | 362.0   | 370.9   | n.a.                 |
| (Δ %)  | 13.8    | 13.3     | 11.9    | 12.5    | 13.8    | 14.1    | n.a.                 |

E/ = estimate, P/ = preliminary, n.a. = not available, R = revise

1/ Data shown activities in the previous month

2/ Included figures passed through Paperless Customs Procedures