



Table Attached to Press Release on Northern Region Economy Conditions in March 2011

Issued by Regional Economy Division (Tel.0-5391-1131)

Bank of Thailand, Northern Region Office (The internet: <http://www.bot.or.th>)

	2010				2011		March
	September	October	November	December	January	February	
<b>The Real Sector</b> ( <i>% change from the same period of last year, unless specified otherwise</i> )							
Major Crop Prices							
Major rice 5%	-8.5	-5.0	-9.9	-15.1	-7.4	0.6	-1.2
Glutinous rice	-	-	53.9	15.5	9.4	-	-
Second rice 14-15%	-8.2	-	-	-	-	0.4	-1.6
Sugarcane	-	-	3.5	4.6	6.0	6.5	5.8
Cassava	-	-	58.6	46.9	41.7	74.3	41.5
Maize 14%	61.7	50.8	27.7	17.3	15.8	14.1	-
Soybean	-	-	-1.1	-4.7	-4.3	-	15.8
Garlic	-	-	-	-	-	-	-28.5
Shallot	-	-	-	-	-	-	41.6
Longan	-	-	-	-	-	-	-
Lychee	-	-	-	-	-	-	-
Manufacturing Production Index, seasonally adjusted (level)	140.6	144.5	152.4	139.5	158.2	169.7	166.4
Manufacturing Production Index, without seasonal adjustment (level)	149.7	161.1	163.8	164.0	146.5	152.8	168.7
Manufacturing Production Index, without seasonal adjustment	-3.2	8.9	1.7	-0.5	-0.7	2.2	-2.2
Private Consumption Indicators							
- VAT collected from all types of businesses (Real term)	4.4	3.4	-1.3	0.5	-2.4	-1.3	-3.9 <sup>P</sup>
- Registered cars	53.9	36.7	55.2	63.8	17.2	22.7	33.6
- Registered motorcycles	13.3	6.6	4.5	3.9	4.9	22.9	10.0
- Household electrical usage	3.1	4.6	-0.5	13.0	0.6	n.a.	n.a.
Private investment							
- Construction areas permitted in municipal zones	34.3	0.1	184.2	59.5	15.7	26.1	121.2
- Land transaction fees	97.2	46.7	74.5	8.6	90.6	89.1	29.3
Trade	14.3	9.8	4.8	5.3	3.9	5.4 <sup>P</sup>	3.5 <sup>P</sup>
- Motor vehicle/cycle trade	16.1	12.9	6.2	6.8	5.3	8.8 <sup>P</sup>	8.1 <sup>P</sup>
- Wholesale trade	16.6	13.5	10.4	9.5	6.6	3.6 <sup>P</sup>	-0.1 <sup>P</sup>
- Retail trade	10.5	3.5	-0.6	0.7	0.3	1.9 <sup>P</sup>	-0.7 <sup>P</sup>
Services							
- Number of air passengers	-4.6	-5.3	1.5	1.8	3.9	8.5	10.5
- VAT collected from hotels and restaurants <sup>1/</sup>	-4.2	2.7	-11.9	-7.8	-2.6	-3.2	8.1 <sup>P</sup>
- Service business electrical usage	3.6	-1.2	0.4	10.5	4.1	n.a.	n.a.
- Average of hotel occupancy rate (percent)	29.9	47.6	50.7	56.0	57.4	56.9 <sup>P</sup>	42.9
- Average of hotel room rate (Baht/room-night)	1,005.2	1,164.7	1,207.1	1,416.4	1,290.6	1,439.7	1,189.0
Headline Inflation	3.4	3.2	3.3	3.1	3.1	3.0	3.7
- Food	8.3	7.1	7.6	6.0	6.1	5.5	7.2
- Non-food	0.7	1.1	0.9	1.4	1.4	1.6	1.6
Core Inflation (excluding raw food and energy)	1.0	1.3	1.1	1.3	1.6	1.9	2.4
<b>Foreign trade</b> ( <i>Million US\$, unless specified otherwise</i> )							
Exports passed through customs houses <sup>2/</sup>	244.9	246.3	259.9	277.7	253.0	250.1	312.0
( $\Delta$ %)	(13.4)	(-0.9)	(8.1)	(8.1)	(-1.6)	(0.3)	(5.6)
Imports passed through customs houses <sup>2/</sup>	118.9	113.7	126.6	116.7	114.1	108.8	127.6
( $\Delta$ %)	(-2.4)	(8.6)	(-10.7)	(0.2)	(14.3)	(5.7)	(7.6)
Trade Balance <sup>2/</sup>	126.0	132.6	133.3	161.0	138.9	141.3	184.4
<b>Banking</b> ( <i>Billion Baht, unless specified otherwise</i> )							
Commercial banks' deposits	396.7	397.6	404.3	407.4	421.8	426.5	n.a.
( $\Delta$ %)	(3.9)	(4.5)	(5.2)	(3.9)	(7.7)	(7.3)	n.a.
Commercial banks' credits	335.4	336.2	346.3	349.4	349.4	349.7	n.a.
( $\Delta$ %)	(12.5)	(13.0)	(14.1)	(12.8)	(13.8)	(13.3)	n.a.

E/ = estimate, P/ = preliminary, n.a. = not available, R = revise

1/ Data shown activities in the previous month

2/ Included figures passed through Paperless Customs Procedures



Table Attached to Press Release on Northern Region Economy Conditions in the First Quarter 2011

Issued by Regional Economy Division (Tel.0-5391-1131)

Bank of Thailand, Northern Region Office (The internet: <http://www.bot.or.th>)

	2010					2011
	Q1	Q2	Q3	Q4	Total	Q1
<b>The Real Sector</b> (% change from the same period of last year, unless specified otherwise)						
Major Crop Prices						
Major rice 5%	(-18.0)	(-19.6)	(-13.5)	(-10.3)	(-15.5)	(-2.7)
Glutinous rice	(58.2)	-	-	(32.7)	(44.8)	(9.3)
Second rice 14-15%	(-17.0)	(-20.2)	(-13.6)	-	(-16.2)	(-0.6)
Sugarcane	(4.9)	(5.0)	-	(4.6)	(5.0)	(5.8)
Cassava	(84.3)	(131.3)	-	(52.2)	(73.0)	(51.5)
Maize 14%	(19.3)	(28.4)	(46.6)	(30.4)	(30.8)	(15.5)
Soybean	(-4.1)	(-10.6)	-	(3.0)	(-1.9)	(6.5)
Garlic	(108.2)	(124.4)	-	-	(32.9)	(-22.5)
Shallot	(33.1)	(37.5)	-	-	(90.9)	(66.1)
Longan	-	-	(170.4)	-	(170.4)	-
Lychee	-	(48.5)	-	-	(48.5)	-
Manufacturing Production Index, seasonally adjusted (level)	171.1	168.3	147.3	144	-	170.3
Manufacturing Production Index, without seasonal adjustment (level)	156.5	148.5	158.3	163	156.6	155.8
Manufacturing Production Index, without seasonal adjustment	54	51.4	-11.1	3.2	16.9	-0.4
Private Consumption Indicators						
- VAT collected from all types of businesses (Real term)	15.6	4.0	11.6	0.8	7.9	-2.2 <sup>P</sup>
- Registered cars	32.2	33.3	52.7	49.7	40.6	24.0
- Registered motorcycles	31.1	18.1	19.0	5.0	18.0	12.0
- Household electrical usage	9.4	20.7	7.6	5.4	11.0	n.a.
Private investment						
- Construction areas permitted in municipal zones	25.6	-8.7	-31.2	76.3	10.9	48.4
- Land transaction fees	43.9	17.6	72.8	35.6	43.8	58.9
Trade	21.1	21.0	16.2	6.6	15.9	4.3
- Motor vehicle/cycle trade	20.1	22.0	17.9	8.6	16.9	7.5
- Wholesale trade	24.0	22.1	15.5	11.1	17.9	3.5
- Retail trade	20.8	18.8	14.4	1.2	13.4	0.5
Services						
- Number of air passengers	17.4	-2.7	-6.1	-0.4	2.2	7.4
- VAT collected from hotels and restaurants <sup>1/</sup>	12.9	6.7	-2.5	-6.3	3.4	-0.9
- Service business electrical usage	11.2	15.5	5.9	2.8	8.9	n.a.
- Average of hotel occupancy rate (percent)	48.7	28.7	34.6	47.6	40.2	52.9 P
- Average of hotel room rate (Baht/room-night)	1630.7	1194.4	1094.0	1305.1	1290.7	1,316.3 P
Headline Inflation	4.5	3.7	3.6	3.2	3.7	3.26
- Food	6.3	6.1	8.5	6.9	7.0	6.25
- Non-food	3.5	2.2	0.9	1.1	1.9	1.54
Core Inflation (excluding raw food and energy)	0.0	0.6	0.9	1.2	0.7	2.02
<b>Foreign trade</b> (Million US\$, unless specified otherwise)						
Exports passed through customs houses <sup>2/</sup>	801.9	854.8	744.0	783.9	3,184.5	815.0
( $\Delta$ %)	85.5	59.7	18.6	5.1	36.1	1.6
Imports passed through customs houses <sup>2/</sup>	321.2	330.4	376.0	356.9	1,384.5	350.5
( $\Delta$ %)	69.0	21.7	13.9	-1.6	19.9	9.1
Trade Balance <sup>2/</sup>	480.7	524.4	368.0	427.0	18,000.0	464.5
<b>Banking</b> (Billion Baht, unless specified otherwise)						
Commercial banks' deposits	398.9	400.3	396.7	407.4	407.4	431.8
( $\Delta$ %)	(4.5)	(3.8)	(3.9)	(3.9)	(3.9)	(8.3)
Commercial banks' credits	316.7	325.0	335.4	349.4	349.4	354.5
( $\Delta$ %)	(5.1)	(8.9)	(12.5)	(12.8)	(12.8)	(11.9)

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<sup>1/</sup> Data shown activities in the previous month

<sup>2/</sup> Included figures passed through Paperless Customs Procedures