



BANK OF THAILAND

Table Attached to Press Release on Northern Region Economy Conditions in June 2012

Issued by Regional Economy Division (Tel.0-5393-1131)

Bank of Thailand, Northern Region Office (The internet : <http://www.bot.or.th>)

	2012					
	January	February	March	April	May	June
<b>The Real Sector</b> (% change from the same period of last year, unless specified otherwise)						
Major Crop Prices						
Second rice 14-15%	-	5.5	14.4	26.2	29.5	30.2
Sugarcane	12.1	10.6	10.7	11.1	12.3	-
Cassava	-17.5	-38.1	-45.0	-25.4	3.2	14.3
Pineapple	-50.5	-46.8	-61.6	-63.6	-45.8	-30.9
Lychee	-	-	-	-	-51.3	-
Manufacturing Production Index, seasonally adjusted (level)	93.7	98.1	106.8 <sup>R</sup>	109.6	102.8 <sup>R</sup>	93.0 <sup>P</sup>
Manufacturing Production Index, without seasonal adjustment (level)	98.4	103.3	135.1	109.1	83.8 <sup>R</sup>	77.8 <sup>P</sup>
Manufacturing Production Index, without seasonal adjustment	-5.5	-5.0	9.5	5.6	6.0 <sup>R</sup>	-1.2 <sup>P</sup>
Private Consumption Indicators						
- VAT collected from all types of businesses (Real term)	-4.2	4.0	15.2	10.7	9.0 <sup>R</sup>	27.9 <sup>P</sup>
- Registered cars	-26.3	-8.6	-10.6	6.6	46.2	63.5
- Registered motorcycles	-3.6	8.8	9.2	-2.3	10.7	-4.0
- Household electrical usage	11.8	16.6	11.6	20.7	21.4	n.a.
Private investment						
- Construction areas permitted in municipal zones	-20.8	0.0	2.1	-11.6	71.2	9.9
- Land transaction fees	-5.6	9.6	-13.2	1.0	15.3	25.9
Trade						
- Wholesale trade	29.2	41.3	26.7	46.1	0.5 <sup>R</sup>	25.8 <sup>P</sup>
- Retail trade	-5.4	3.8	12.4	11.9	12.4 <sup>R</sup>	26.5 <sup>P</sup>
Services						
- Number of air passengers	24.5	21.1	18.1	20.5	18.9	17.4
- VAT collected from hotels and restaurants <sup>1</sup>	13.5	18.2	13.8	-6.4	-3.0 <sup>R</sup>	11.8 <sup>P</sup>
- Service business electrical usage	8.2	11.2	7.2	14.4	11.9	n.a.
- Average of hotel occupancy rate (percent)	63.8	63.4	46.5	44.1	39.8 <sup>R</sup>	38.6 <sup>P</sup>
- Average of hotel room rate (Baht/room-night)	1,523.4	1,376.4	1,296.7	1,326.4	1,194.1 <sup>R</sup>	1,382.0 <sup>P</sup>
Headline Inflation	4.33	3.94	3.88	2.89	2.49	2.22
- Food	10.29	8.56	8.11	5.30	4.83	3.99
- Non-food	0.71	1.09	1.27	1.36	0.99	1.07
Core Inflation (excluding raw food and energy)	3.68	3.31	3.45	3.15	2.70	2.36
<b>Foreign trade</b> (Million US\$, unless specified otherwise)						
Exports passed through customs houses <sup>2</sup>	310.9	360.6	400.0	295.9	388.5	376.1
(Δ%)	22.9	44.2	28.2	1.9	33.5	19.2
Imports passed through customs houses <sup>2</sup>	132.2	129.7	133.9	128.9	126.6	134.1
(Δ%)	15.9	19.2	4.9	9.0	1.0	-3.6
<b>Banking</b> (Billion Baht, unless specified otherwise)						
Commercial banks' deposits	449.6	457.2	479.1	489.2	495.2	n.a.
(Δ%)	6.6	7.2	11.0	12.9	14.5	n.a.
Commercial banks' credits	404.8	408.4	415.6	419.1	421.1	n.a.
(Δ%)	15.8	16.8	17.2	17.9	16.3	n.a.

P = preliminary, n.a. = not available, R = revise

1 = Data shown activities in the previous month, 2 = Included figures passed through Paperless Customs Procedures

	2011					2012	
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	Quarter 1	Quarter 2
<b>The Real Sector</b> (% change from the same period of last year, unless specified otherwise)							
Major Crop Prices							
Second rice 14-15%	-0.6	-0.9	3.4	-	0.5	9.9	28.7
Sugarcane	6.1	4.5	-	15.2	8.5	11.1	12.0
Cassava	51.5	-15.9	-	-3.1	10.5	-34.0	-6.5
Pineapple	15.7	-7.6	-25.5	-44.4	-16.4	-53.3	-48.6
Lychee	-	50.0	-	-	50.0	-	-51.3
Manufacturing Production Index, seasonally adjusted (level)	100.0	98.5	89.5	92.0	-	99.5	101.8 <sup>P</sup>
Manufacturing Production Index, without seasonal adjustment (level)	112.1	87.1	75.6	106.4	95.1 <sup>R</sup>	112.3	90.3 <sup>P</sup>
Manufacturing Production Index, without seasonal adjustment	4.8	4.4	-7.9	4.0	1.9 <sup>R</sup>	0.2	3.7 <sup>P</sup>
Private Consumption Indicators							
Manufacturing Production Index, seasonally adjusted (level)	4.9 <sup>R</sup>	2.4 <sup>R</sup>	2.9 <sup>R</sup>	2.1 <sup>R</sup>	3.1 <sup>R</sup>	4.4 <sup>R</sup>	15.5 <sup>P</sup>
Manufacturing Production Index, without seasonal adjustment (level)	24.0	15.7	0.7	-19.9	7.3	-15.8	38.8
Manufacturing Production Index, without seasonal adjustment	12.0	18.4	12.0	-3.7	10.3	5.0	1.4
- Household electrical usage	-0.2	-11.8	2.5	8.6	-0.9	13.2	n.a.
- VAT collected from all types of businesses (Real term)							
- Construction areas permitted in municipal zones	48.4	65.3	24.5	-23.8	19.6	-5.3	22.1
- Land transaction fees	58.9	124.3	0.6	12.4	36.6	-4.3	15.2
Trade							
- Wholesale trade	5.3 <sup>R</sup>	5.7 <sup>R</sup>	25.7 <sup>R</sup>	31.7 <sup>R</sup>	16.4 <sup>R</sup>	31.9 <sup>R</sup>	22.0 <sup>P</sup>
- Retail trade	4.3 <sup>R</sup>	2.9 <sup>R</sup>	2.3 <sup>R</sup>	-0.5 <sup>R</sup>	2.3 <sup>R</sup>	3.2 <sup>R</sup>	16.6 <sup>P</sup>
Services							
- Number of air passengers	7.4	29.0	23.3	17.3	18.0	23.8 <sup>R</sup>	19.0 <sup>P</sup>
- VAT collected from hotels and restaurants <sup>1</sup>	-0.7	18.5	17.0	11.5	10.0	15.2	-0.2 <sup>P</sup>
- Service business electrical usage	-1.1	-7.9	2.0	-0.7	-2.1	8.8	n.a.
- Average of hotel occupancy rate (percent)	51.9	34.2	42.6	50.1	45.0	57.9 <sup>R</sup>	40.8 <sup>P</sup>
- Average of hotel room rate (Baht/room-night)	1,253	1,191	1,125	1,433	1,261	1,399 <sup>R</sup>	1,301 <sup>P</sup>
Headline Inflation	3.28	4.74	5.44	4.70	4.54	4.05	2.53
- Food	6.25	9.85	11.22	11.60	9.76	8.98	4.70
- Non-food	1.54	1.71	1.91	0.52	1.42	1.03	1.14
Core Inflation (excluding raw food and energy)	2.02	3.03	3.85	3.74	3.16	3.49	2.74
<b>Foreign trade</b> (Million US\$, unless specified otherwise)							
Exports passed through customs houses <sup>2</sup>	815.00	896.8	922.5	936.8	3571.1	1,071.6	1,060.5
( $\Delta\%$ )	1.60	4.9	24.0	19.5	12.1	31.5	18.2
Imports passed through customs houses <sup>2</sup>	350.50	382.6	416.8	409.0	1,559.0	395.1	389.6
( $\Delta\%$ )	9.1	15.8	10.9	14.6	12.6	12.7	1.8
<b>Banking</b> (Billion Baht, unless specified otherwise)							
Commercial banks' deposits	431.80	435.1	432.8	439.8	439.8	479.1	n.a.
( $\Delta\%$ )	8.30	8.7	9.1	8.0	8.0	11.0	n.a.
Commercial banks' credits	354.50	370.9	385.6	403.4	403.4	415.6	n.a.
( $\Delta\%$ )	11.9	14.1	14.9	15.5	15.5	17.2	n.a.

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