



BANK OF THAILAND

Table Attached to Press Release on Northern Region Economy Conditions in March 2012

Issued by Regional Economy Division (Tel.0-5393-1131)

Bank of Thailand, Northern Region Office (The internet : <http://www.bot.or.th>)

	2011			2012		
	October	November	December	January	February	March
The Real Sector (% change from the same period of last year, unless specified otherwise)						
Major Crop Prices						
Major rice 5%	25.5	29.8	25.6	12.9	6.0	14.4
Glutinous rice	-	-4.1	2.7	0.6	-	-
Second rice 14-15%	-	-	-	-	5.5	14.4
Sugarcane	-	16.3	14.2	12.1	10.6	10.7
Cassava	-	-1.6	-4.6	-17.5	-38.1	-45.0
Maize 14%	-0.4	5.9	6.4	2.7	3.4	1.4
Manufacturing Production Index, seasonally adjusted (level)	137.5	145.5	163.1	174.1	181.3 ^R	161.3 ^P
Manufacturing Production Index, without seasonal adjustment (level)	146.2	153.1	181.3	160.0	165.1 ^R	165.7 ^P
Manufacturing Production Index, without seasonal adjustment	-9.2	-6.5	10.5	9.1	8.3 ^R	-2.2 ^P
Private Consumption Indicators						
- VAT collected from all types of businesses (Real term)	0.6	15.9	8.7	-16.3	-5.6	2.5 ^P
- Registered cars	-2.6	-19.2	-45.5	-26.3	-8.6	-10.6
- Registered motorcycles	3.2	6.3	-19.7	-3.6	8.8	9.2
- Household electrical usage	4.9	16.2	5.4	11.8	16.6	n.a.
Private investment						
- Construction areas permitted in municipal zones	6.0	-36.0	-24.3	-20.8	0.0	2.1
- Land transaction fees	-18.4	2.1	44.2	-5.6	9.6	-13.2
Trade	9.7	10.8	7.9	6.6	8.1	11.6 ^P
- Motor vehicle/cycle trade	4.8	3.3	-3.8	-7.8	-5.4	3.0 ^P
- Wholesale trade	24.8	28.4	31.2	33.3	36.3	30.9 ^P
- Retail trade	6.9	10.0	9.9	10.2	10.3	11.4 ^P
Services						
- Number of air passengers	25.2	11.6	16.4	24.5	21.1	18.1 ^P
- VAT collected from hotels and restaurants 1/	16.4	12.1	4.9	n.a.	n.a.	n.a.
- Service business electrical usage	-3.1	4.7	-3.2	8.2	11.2	n.a.
- Average of hotel occupancy rate (percent)	36.1	50.0	59.4	63.8	63.4	46.1 ^P
- Average of hotel room rate (Baht/room-night)	1153.7	1176.9	1743.6	1523.4	1376.4	959.7 ^P
Headline Inflation	5.1	4.7	4.4	4.33	3.94	3.88
- Food	12.1	11.3	11.4	10.29	8.56	8.11
- Non-food	0.8	0.6	0.2	0.71	1.09	1.27
Core Inflation (excluding raw food and energy)	3.75	3.79	3.68	3.68	3.31	3.45
Foreign trade (Million US\$, unless specified otherwise)						
Exports passed through customs houses 2/	309.3	294.4	333.0	310.9	360.6	400.0
(Δ%)	25.6	13.3	19.9	22.9	44.2	28.2
Imports passed through customs houses 2/	124.2	143.3	141.5	132.2	129.7	133.9
(Δ%)	9.30	13.20	21.30	15.9	19.2	4.9
Banking (Billion Baht, unless specified otherwise)						
Commercial banks' deposits	435.0	437.0	439.8	449.6	457.2	479.1
(Δ%)	9.4	8.1	8.0	6.6	7.2	11.0
Commercial banks' credits	390.0	397.0	403.4	404.8	408.4	415.6
(Δ%)	16.00	14.60	15.50	15.8	16.8	17.2

E/ = estimate, P/ = preliminary , n.a. = not available, R = revise

1/ Data shown activities in the previous month

2/ Included figures passed through Paperless Customs Procedures

	2010	2011					Total	Quarter 1
		Quarter 1	Quarter 2	Quarter 3	Quarter 4	Quarter 1		
The Real Sector (% change from the same period of last year, unless specified otherwise)								
Major Crop Prices								
Major rice 5%	-15.5	-2.7	-0.7	8.6	27.0	7.9	11.0	
Glutinous rice	44.8	9.3	-	-	-0.8	3.9	2.3	
Second rice 14-15%	-16.2	-0.6	-0.9	8.9	-	4.1	9.3	
Sugarcane	5.0	5.8	4.0	-	14.2	4.0	10.7	
Cassava	73.0	51.5	-15.9	-	-3.1	5.3	-34.0	
Maize 14%	30.8	15.5	2.5	-10.4	4.0	2.5	2.5	
Manufacturing Production Index, seasonally adjusted (level)	-	164.3	154.9	146.3	148.7	-	172.1 ^P	
Manufacturing Production Index, without seasonal adjustment (level)	156.6	156.2	142.3	153.8	160.2	153.1	163.6 ^P	
Manufacturing Production Index, without seasonal adjustment	16.9	-0.2	-4.2	-2.8	-1.7	-2.2	4.7 ^P	
Private Consumption Indicators								
- VAT collected from all types of businesses (Real term)	5.9	-2.2	-2.8	-8.4	8.4	7.9	-7.4 ^P	
- Registered cars	40.6	24.0	15.7	0.7	-19.9	7.3	-15.8	
- Registered motorcycles	18.0	12.0	18.4	12.0	-3.7	10.3	5.0	
- Household electrical usage	11.0	-0.2	-11.8	2.5	8.6	-0.9	n.a.	
Private investment								
- Construction areas permitted in municipal zones	10.9	48.4	65.3	24.5	-23.8	19.6	-5.3	
- Land transaction fees	43.8	58.9	124.3	0.6	12.4	36.6	-4.3	
Trade	15.8	5.0	3.7	4.5	9.5	5.7	8.8 ^P	
- Motor vehicle/cycle trade	16.8	7.6	8.4	1.6	1.4	4.7	-3.4 ^P	
- Wholesale trade	17.6	6.3	-0.5	15.2	28.1	12.2	33.4 ^P	
- Retail trade	13.3	0.6	0.0	1.7	8.9	2.8	10.7 ^P	
Services								
- Number of air passengers	2.2	7.4	29.0	23.3	17.3	18.0	21.4 ^P	
- VAT collected from hotels and restaurants 1/	3.4	-0.7	18.5	17.0	11.5	10.0	n.a.	
- Service business electrical usage	8.9	-1.1	-7.9	2.0	-0.7	-2.1	n.a.	
- Average of hotel occupancy rate (percent)	40.2	51.9	34.2	42.6	50.1	45.0	57.8 ^P	
- Average of hotel room rate (Baht/room-night)	1290.7	1252.6	1190.9	1125.0	1432.7	1260.8	1286.5 ^P	
Headline Inflation	3.70	3.28	4.74	5.44	4.70	4.54	4.05	
- Food	7.00	6.25	9.85	11.22	11.60	9.76	8.98	
- Non-food	1.90	1.54	1.71	1.91	0.52	1.42	1.03	
Core Inflation (excluding raw food and energy)	0.70	2.02	3.03	3.85	3.74	3.16	3.49	
Foreign trade (Million US\$, unless specified otherwise)								
Exports passed through customs houses 2/	3184.6	815.0	896.8	922.5	936.8	3,571.1	1,071.6	
($\Delta\%$)	36.1	1.6	4.9	24.0	19.5	12.1	31.5	
Imports passed through customs houses 2/	1384.5	350.5	382.6	416.8	409.0	1,559.0	395.1	
($\Delta\%$)	19.9	9.1	15.8	10.9	14.6	12.6	12.7	
Banking (Billion Baht, unless specified otherwise)								
Commercial banks' deposits	407.4	431.8	435.1	432.8	439.8	439.8	479.1	
($\Delta\%$)	3.9	8.3	8.7	9.1	8.0	8.0	11.0	
Commercial banks' credits	349.4	354.5	370.9	385.6	403.4	403.4	415.6	
($\Delta\%$)	12.8	11.9	14.1	14.9	15.5	15.5	17.2	

E/ = estimate, P/ = preliminary, n.a. = not available, R = revise

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2/ Included figures passed through Paperless Customs Procedures