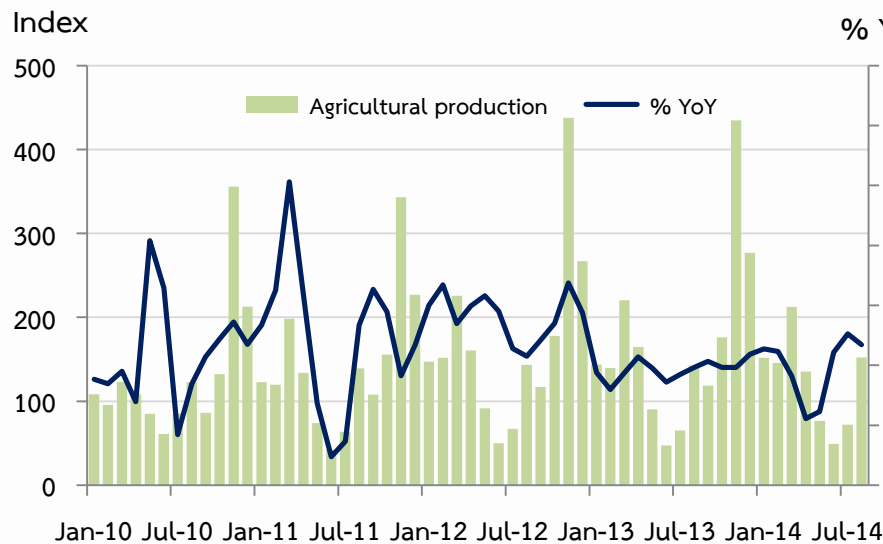
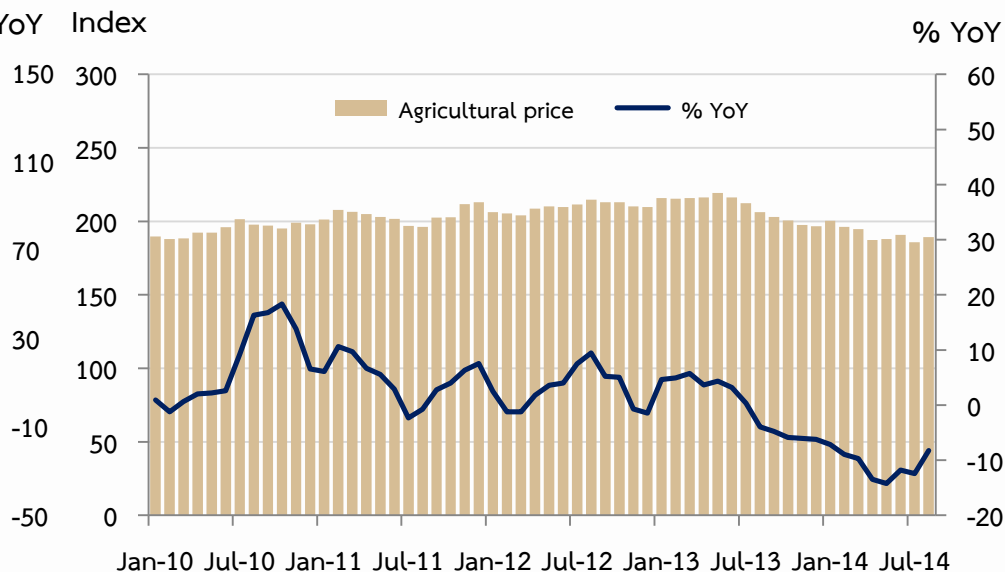
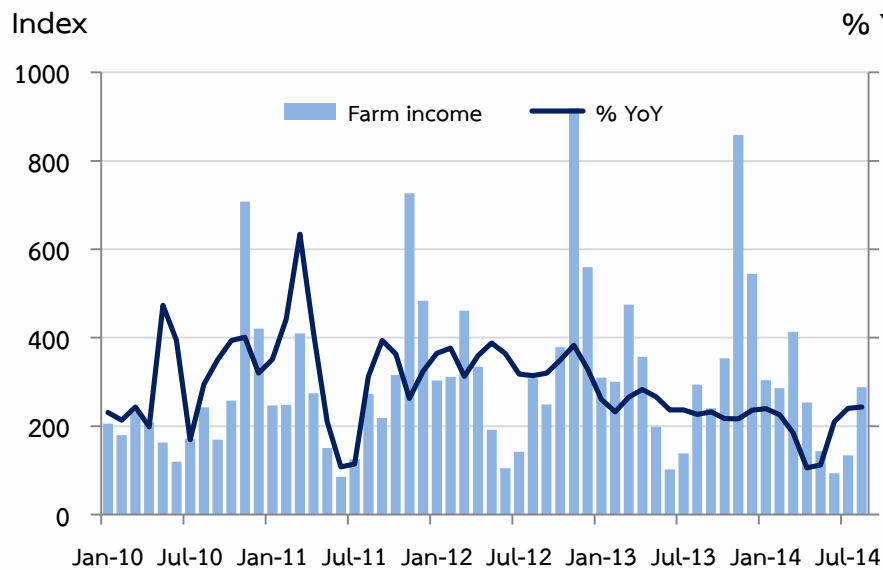




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

The Northern Region' Economic Conditions in August 2014



% YoY	2013 ^R	2013		2014				
		H1 ^R	H2 ^R	H1 ^R	Q1 ^R	Q2 ^R	Jul ^R	Aug ^P
Farm Income	-1.4	1.9	-4.1	-15.2	-7.3	-26.9	-2.0	-1.4
Production	-1.4	-2.5	0.3	-4.3	1.3	-13.7	10.5	6.9
Price	0.0	4.4	-4.4	-10.9	-8.6	-13.2	-12.5	-8.3

P = Preliminary data, R = Revised data

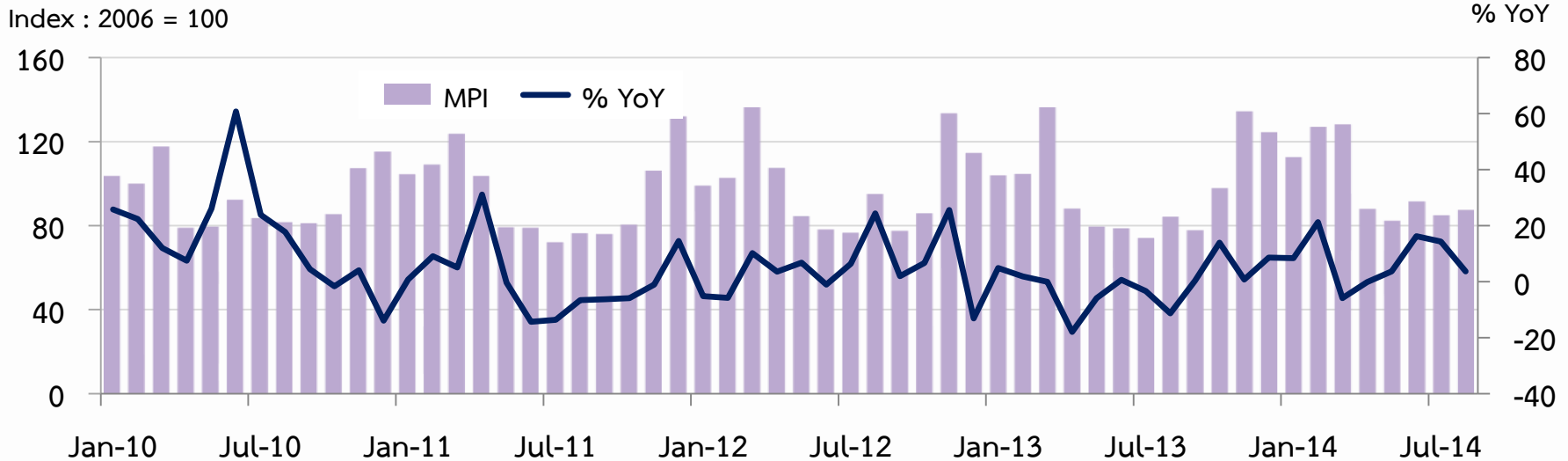
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul	Aug ^P
MPI level	98.2	98.1	98.3	104.4	121.9	86.8	84.6	87.2
% YoY	-0.7	-2.8	1.5	6.4	6.5	6.1	14.3	3.7
MPI level, SA	-	-	-	-	104.0	99.5	107.7	100.3
% MoM, % QoQ, SA	-	-	-	-	-1.2	-4.3	-2.6	-6.9

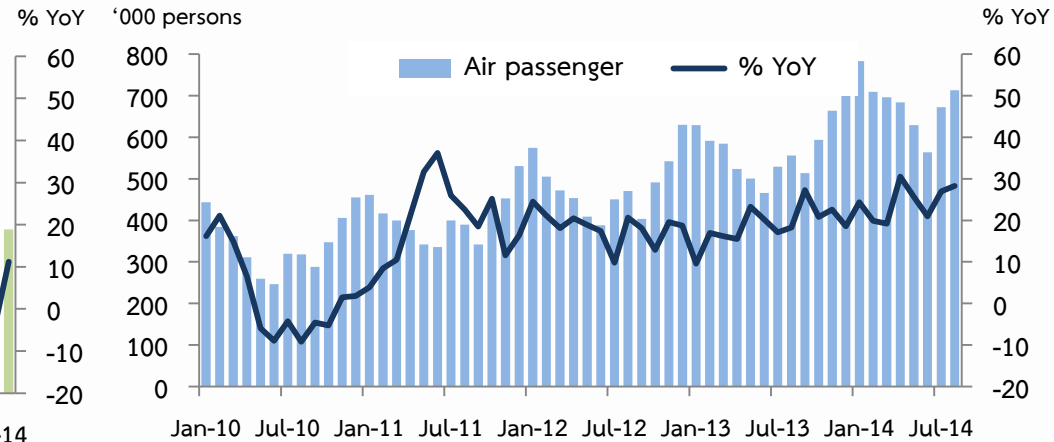
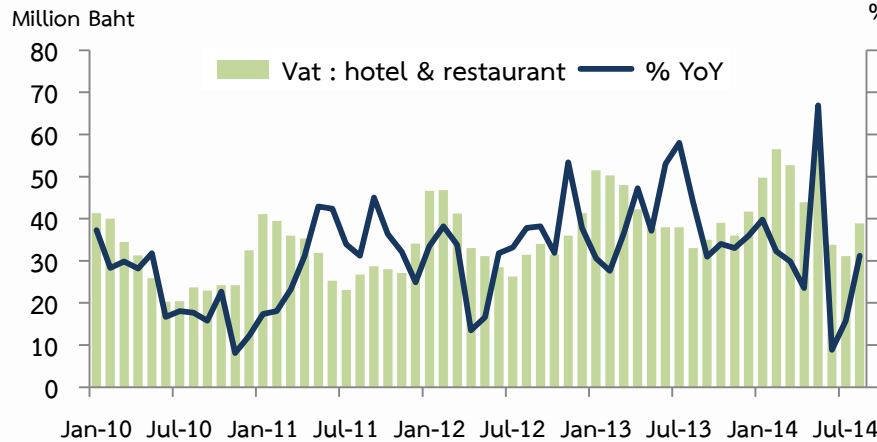
R = Revised Data





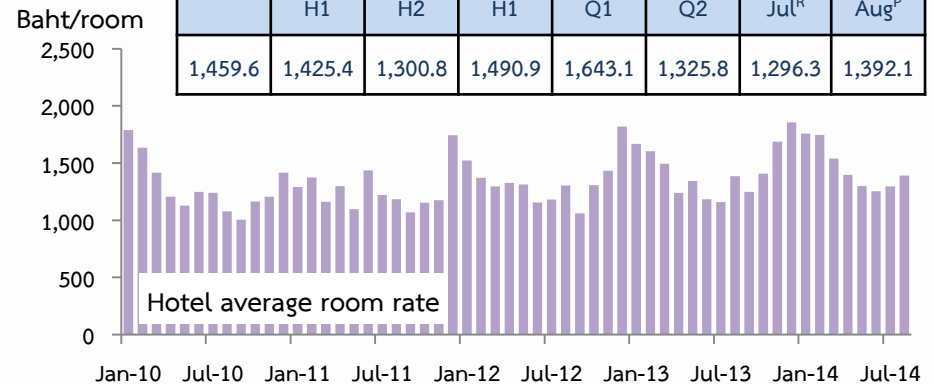
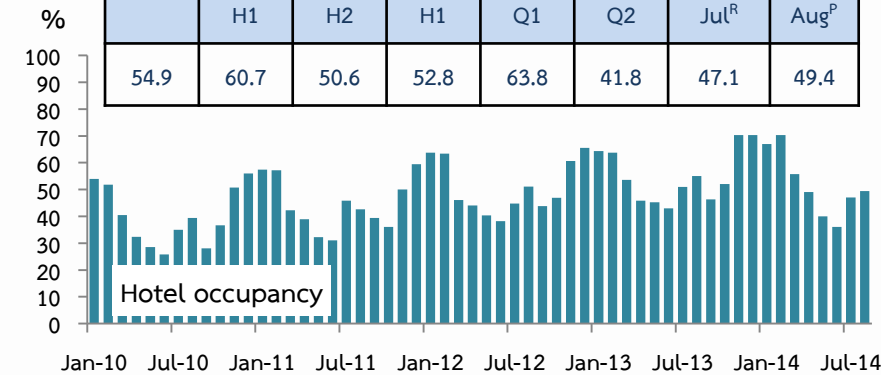
2013	2013		2014				
	H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
501.2	271.5	233.1	301.9	168.3	133.5	31.1	38.9
17.1%	16.0%	16.2%	12.6%	12.2%	13.0%	-4.3%	11.2%

2013	2013		2014				
	H1	H2	H1	Q1	Q2	Jul	Aug
6,899.2	3,296.1	3,603.1	4,065.3	2,188.6	1,876.8	672.3	713.6
18.6%	16.5%	20.6%	23.3%	21.2%	25.9%	27.0%	28.3%



2013	2013		2014				
	H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
54.9	60.7	50.6	52.8	63.8	41.8	47.1	49.4

2013	2013		2014				
	H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
1,459.6	1,425.4	1,300.8	1,490.9	1,643.1	1,325.8	1,296.3	1,392.1

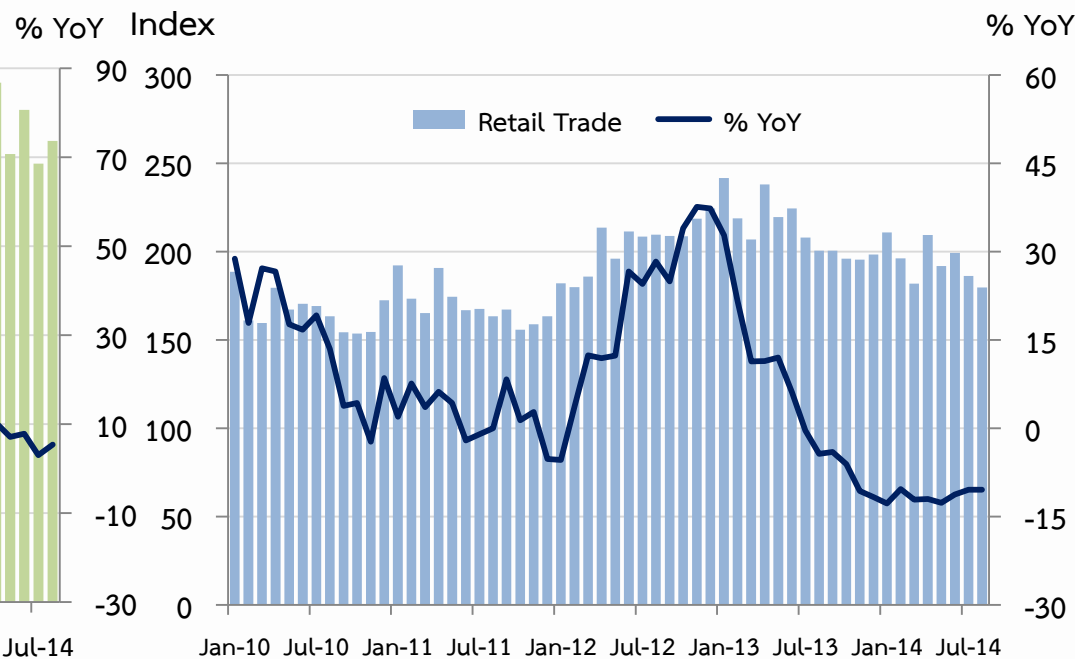
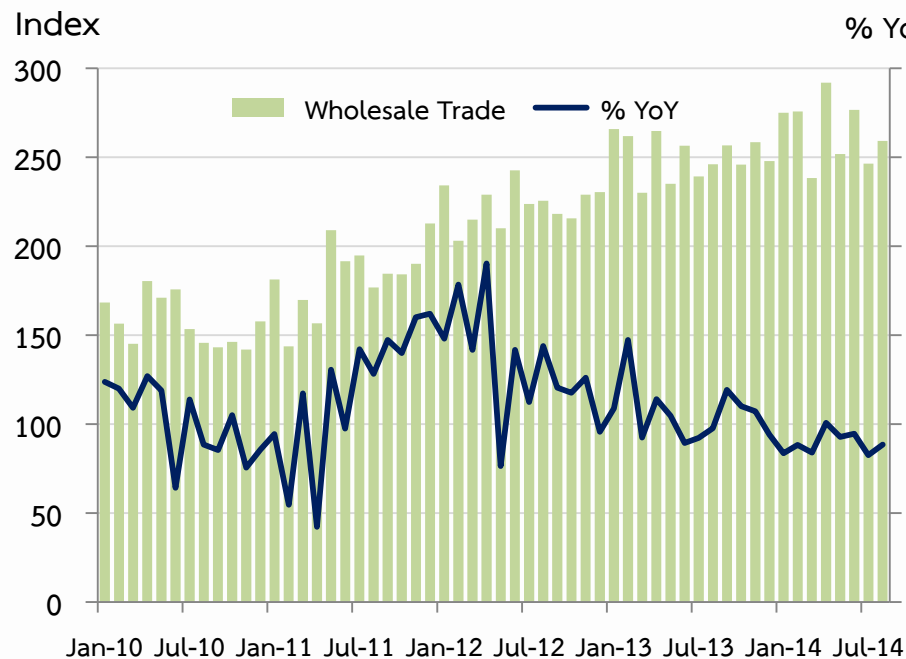


P = Preliminary data, R = Revised data



	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
Wholesale Trade	250.7	252.3	249.0	268.2	263.1	273.4	246.4	259.2
% YoY	12.4	13.5	11.3	6.3	4.1	8.5	3.0	5.4
Retail Trade	212.4	225.0	199.9	198.3	196.4	200.2	186.3	179.8
% YoY	4.1	15.5	-6.3	-11.9	-11.7	-12.0	-10.4	-10.4

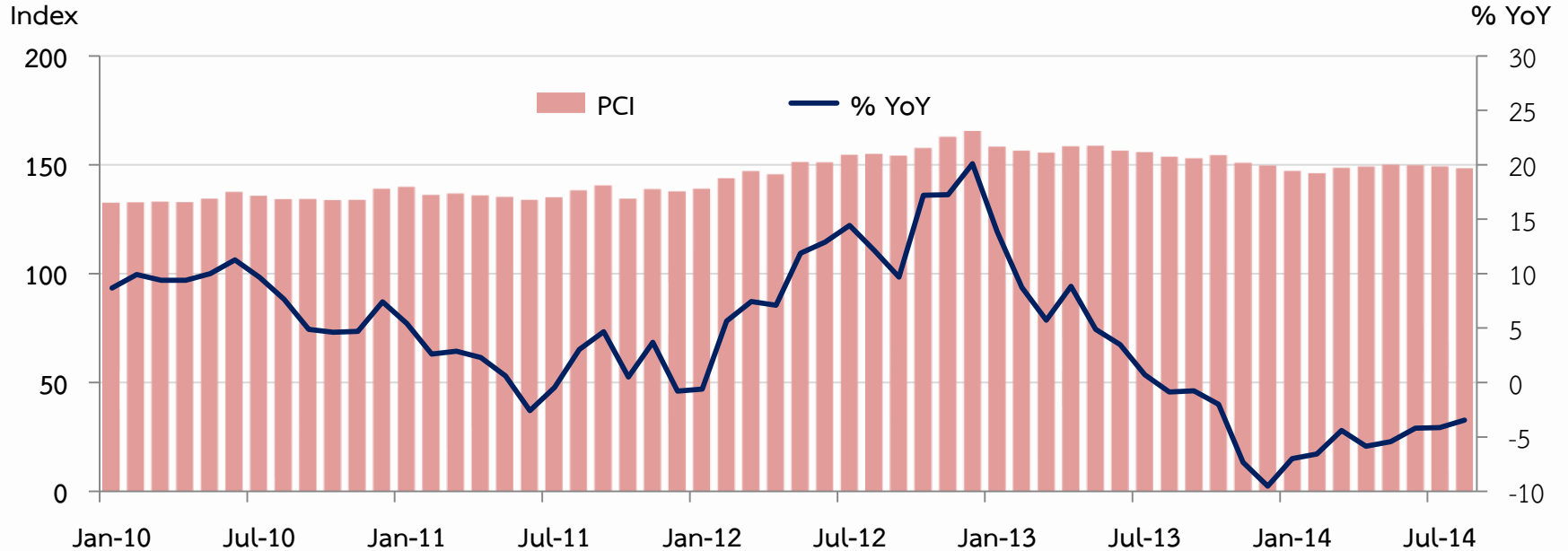
P = Preliminary data, R = Revised data





	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
PCI	154.4	156.6	152.3	147.9	146.7	149.0	148.6	147.7
% YoY	1.8	7.5	-3.4	-5.6	-6.0	-5.2	-4.2	-3.5
% MoM, % QoQ, SA		-0.7	-2.8	-2.9	-2.9	1.6	-0.4	-0.6

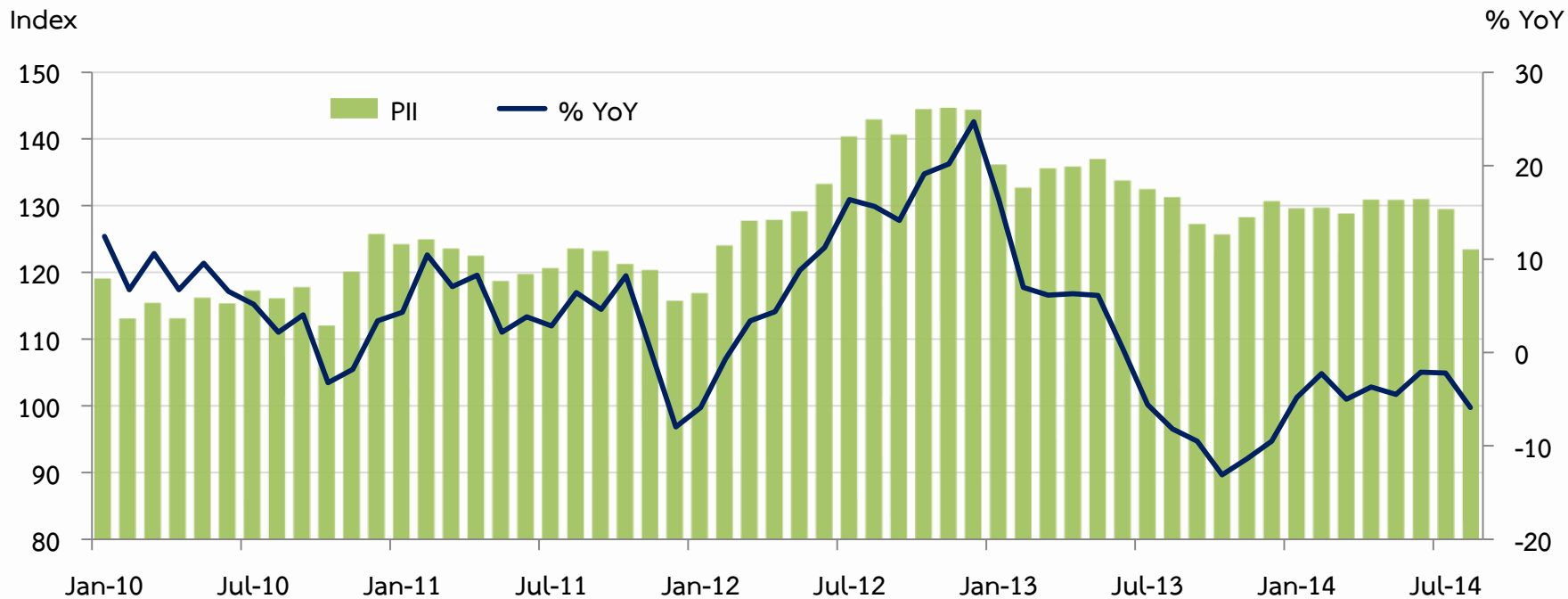
P = Preliminary data, R = Revised data





	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
PII	132.2	135.1	129.2	130.1	129.3	130.8	129.4	123.9
% YoY	-1.8	6.9	-9.5	-3.7	-4.0	-3.4	-2.2	-5.9
% MoM, % QoQ		-5.4	-4.4	0.7	0.9	1.2	-1.2	-4.6

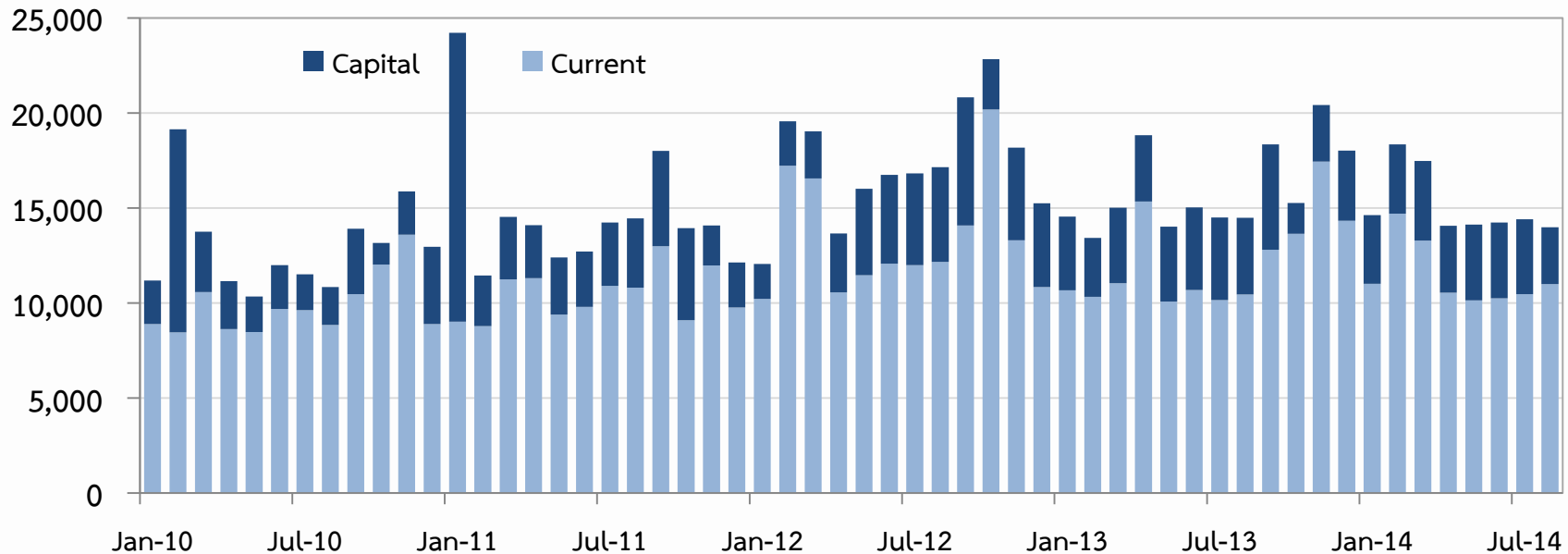
P = Preliminary data, R = Revised data





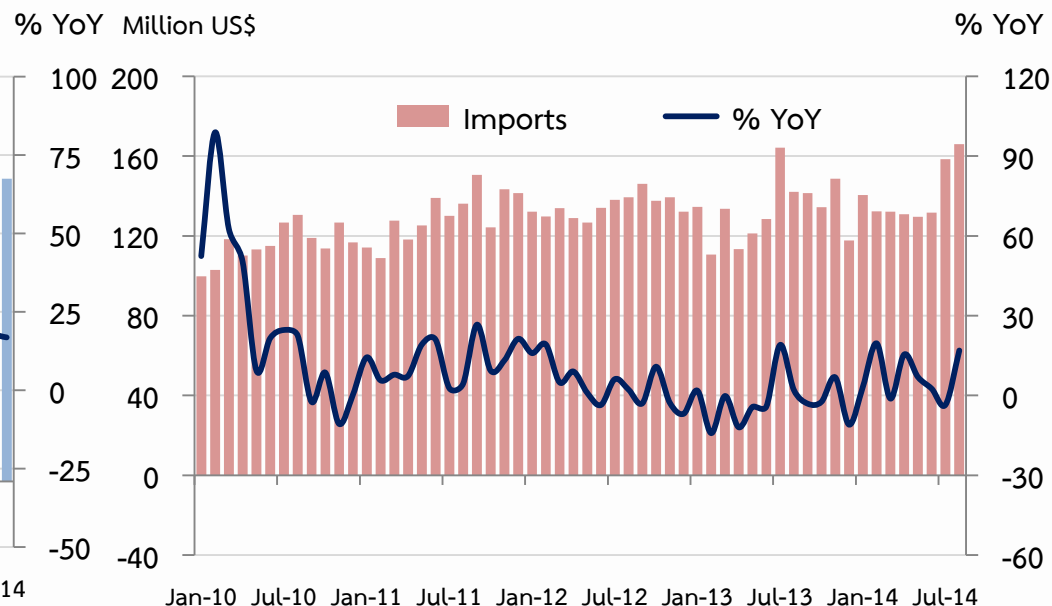
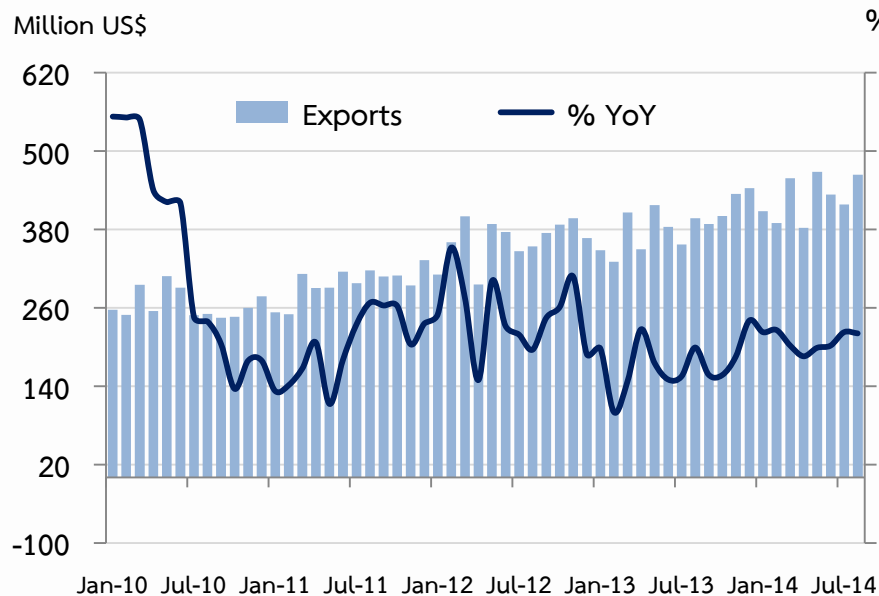
Expenditure	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul	Aug
Current	146,945.5	68,132.3	78,813.2	69,906.4	38,987.9	30,918.5	10,460.2	11,001.1
% YoY	-8.5	-12.7	-4.5	2.6	21.7	-14.3	3.1	5.3
Capital	44,909.6	22,706.3	22,203.3	22,951.1	11,450.1	11,501.0	3,946.0	2,975.4
% YoY	-5.4	19.6	-22.1	1.1	4.7	-2.3	-9.4	-26.2
Total	191,855.1	90,838.6	101,016.5	92,857.5	50,438.0	42,419.5	14,406.2	13,976.5
% YoY	-7.8	-6.4	-9.0	2.2	17.4	-11.4	-0.7	-3.4

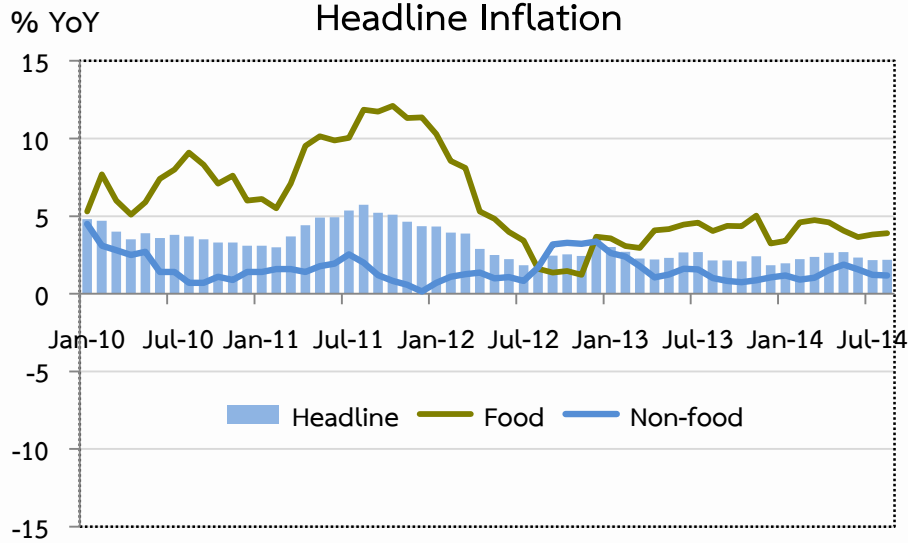
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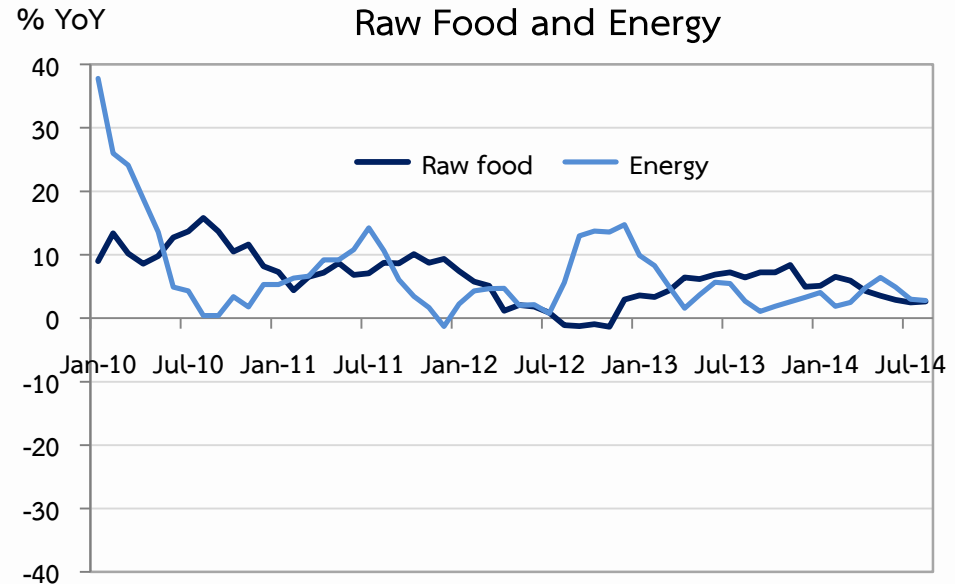
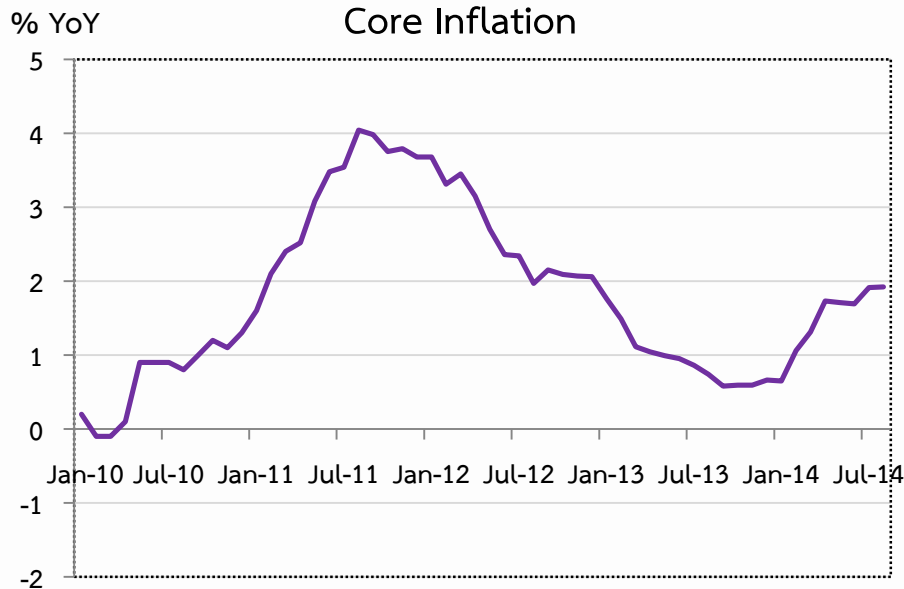


	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul	Aug
EXPORTS	4,657.0	2,235.3	2,421.7	2,540.4	1,256.1	1,284.3	418.5	464.0
% YoY	6.8	4.8	8.8	13.6	15.8	11.6	17.2	16.8
IMPORTS	1,591.9	743.5	848.4	796.9	404.8	392.1	158.4	166.0
% YoY	-1.6	-5.3	1.9	7.2	6.4	8.0	-3.5	16.9





	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul	Aug
Headline	2.37	2.53	2.22	2.38	2.20	2.56	2.16	2.18
Food	4.00	3.72	4.27	4.17	4.25	4.10	3.81	3.89
Non-food	1.40	1.78	1.02	1.35	1.04	1.66	1.22	1.18
Core	0.94	1.22	0.67	1.36	1.01	1.71	1.91	1.92



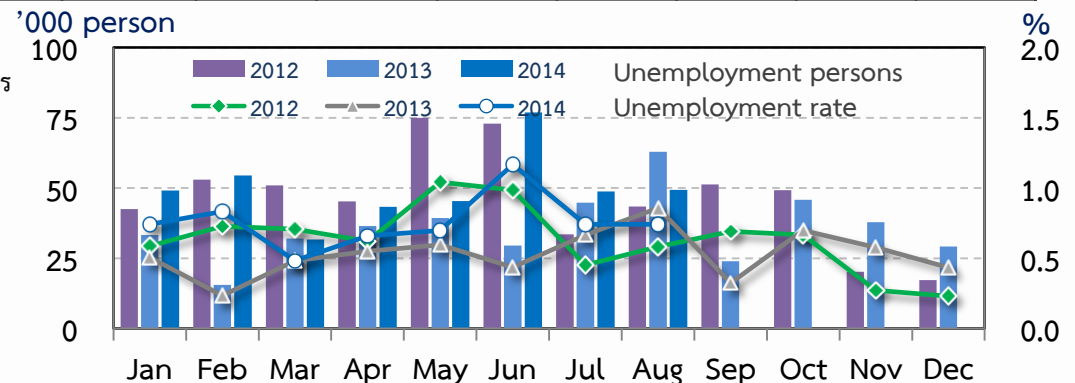


%YOY	% of Total Labor Force (as of Aug 2014)	2013	2013		2014				
			H1	H2	H1 ^{R*}	Q1 ^{R*}	Q2 ^{R*}	Jul*	Aug*
Labor Force (1,000 Persons)	100.0	7,333	7,309	7,357	6,566	6,583	6,549	6,577	6,662
Employed persons	99.2	-0.1	1.0	-1.1	-1.6	-0.9	-2.3	-2.4	0.5
Agriculture	50.0	-0.1	0.8	-0.9	-0.8	-0.3	-1.2	-5.1	-3.4
Non-agriculture	49.2	-0.1	1.2	-1.4	-2.3	-1.5	-3.2	0.4	4.9
Manufacturing	10.4	6.5	4.9	8.1	-3.1	-0.8	-5.4	-8.6	5.7
Construction	5.8	-1.2	1.4	-4.1	-5.1	-5.3	-4.9	-4.7	0.5
Wholesale & retail trade	13.5	-5.0	-1.2	-8.8	-0.9	-1.1	-0.7	8.6	15.8
Hotel & restaurants Services	4.2	-1.5	-1.1	-1.9	3.1	3.9	2.3	2.4	-7.8
Others	15.3	0.9	1.1	30.7	-2.6	-1.0	-4.3	1.8	1.6
Unemployed persons	0.7	-8.3	-38.2	42.3	59.2	61.3	57.5	9.0	-3.5
Seasonally inactive persons	0.1	1.4	-5.8	68.7	35.6	19.7	55.9	11.5	30.3

R = Revised data

* หมายเหตุ : สำนักงานสถิติแห่งชาติเปลี่ยนค่าคาดประมาณประชากรของไทย 2553 - 2583 ใหม่

Unemployment	Aug-13	Aug-14
In thousand persons	51.2	49.4
rate	0.8	0.7





Commercial Bank's Deposits

	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jun	Jul
Deposits	583.6	569.4	583.6	587.7	593.4	587.7	587.7	587.0
% YoY	7.5	11.6	7.5	3.2	6.1	3.2	3.2	4.4

Commercial Bank's Credits

	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jun	Jul
Credits	568.3	531.1	568.3	571.8	571.8	571.8	571.8	569.9
% YoY	19.1	23.6	19.1	7.7	11.5	7.7	7.7	6.2

