



Table Attached to Press Release on Northern Region Economy Conditions in March 2014

Issued by Regional Economy Division (Tel.0-5393-1131)

BANK OF THAILAND

Bank of Thailand, Northern Region Office (The internet : <http://www.bot.or.th>)

| | 2013 | | | 2014 | | |
|---|--------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| | Oct | Nov | Dec | Jan | Feb | Mar |
| The Real Sector (% change from the same period of last year, unless specified otherwise) | | | | | | |
| Farm income index | -5.8 ^R | -6.3 ^R | -2.6 ^R | -2.5 ^R | -5.3 ^R | -10.7 ^P |
| Agricultural production index | -0.2 ^R | -0.5 ^R | 3.6 ^R | 4.5 ^R | 4.2 ^R | -1.1 ^P |
| Agricultural price index | -5.6 ^R | -5.8 ^R | -6.0 ^R | -6.8 ^R | -9.1 ^R | -9.7 ^P |
| Major Crop Prices | | | | | | |
| Major Rice 14-15 % | -16.1 | -19.6 | -19.7 | -22.4 | -21.9 | -23.5 |
| Sugar cane | N.A. | -13.9 | -14.2 | -13.8 | -13.3 | -13.3 |
| Cassava | -6.1 | -1.2 | -5.3 | 5.8 | 23.9 | 13.9 |
| Swine ,each weighting 100 kgs. and over | 19.4 | 19.0 | 18.3 | 20.2 | 13.9 | 19.3 |
| Live broilers | 26.1 | 10.8 | 1.9 | 2.4 | 3.2 | 0.7 |
| Fresh hen eggs, mixed | 36.4 | 30.3 | 22.5 | 20.1 | 15.6 | 8.3 |
| Manufacturing Production Index, seasonally adjusted (level) | 108.3 ^R | 108.6 ^R | 99.1 ^R | 104.9 ^R | 112.3 ^R | 95.0 ^P |
| Manufacturing Production Index, without seasonal adjustment (level) | 97.5 ^R | 133.9 ^R | 123.9 ^R | 112.1 ^R | 126.5 ^R | 127.6 ^P |
| Manufacturing Production Index, without seasonal adjustment | 13.9 ^R | 0.8 ^R | 8.5 ^R | 8.4 ^R | 21.3 ^R | -5.9 ^P |
| Services | | | | | | |
| - Number of air passengers | 20.8 | 22.6 | 18.6 | 24.4 | 19.9 | 19.2 |
| - VAT collected from hotels and restaurants | 14.0 | 13.0 | 16.0 ^R | 19.8 ^R | 12.3 ^R | 9.8 ^P |
| - Average of hotel occupancy rate (percent) | 51.9 | 70.3 ^R | 70.3 ^R | 67.0 ^R | 70.3 ^R | 56.0 ^P |
| - Average of hotel room rate (Baht/room-night) | 1,408.4 | 1,688.6 ^R | 1,854.8 ^R | 1,757.3 ^R | 1,693.9 ^R | 1,538.9 ^P |
| Trade | | | | | | |
| - Wholesale trade index | 14.0 | 12.9 | 7.6 | 3.5 | 5.3 ^R | 3.1 ^P |
| - Retail trade index | -6.1 | -10.6 | -11.6 | -12.8 | -10.3 ^R | -12.4 ^P |
| Private Consumption Indicators | | | | | | |
| - VAT collected from all types of businesses (Real term) | 1.7 | -4.9 | -6.9 | -8.4 | -6.1 ^R | -8.3 ^P |
| - Registered cars | -20.5 | -43.5 | -58.8 | -23.2 | -34.5 | -36.3 |
| - Registered motorcycles | -17.0 | -22.3 | -19.8 | -19.8 | -33.3 | -26.3 |
| Private investment | | | | | | |
| - Construction areas permitted in municipal zones | 8.3 | -40.3 | -24.9 | -40.4 | 85.0 | -34.9 |
| - Land transaction fees | 2.0 | 2.3 | 13.4 | -13.2 | -10.5 | -4.8 |
| Government disbursements | | | | | | |
| - Current expenditure | -33.1 | 12.3 | 18.2 | 0.6 | 36.7 | 16.4 |
| - Capital expenditure | -32.4 | 31.2 | 32.3 | 3.2 | 42.4 | 20.2 |
| - Capital expenditure | -38.5 | -39.3 | -16.4 | -6.5 | 17.7 | 5.7 |
| Headline Inflation | | | | | | |
| - Food | 2.08 | 2.42 | 1.84 | 1.97 | 2.24 | 2.37 |
| - Non-food | 4.36 | 5.03 | 3.24 | 3.40 | 4.59 | 4.75 |
| - Non-food | 0.75 | 0.87 | 1.06 | 1.17 | 0.92 | 1.04 |
| Core Inflation (excluding raw food and energy) | 0.59 | 0.59 | 0.66 | 0.65 | 1.06 | 1.31 |
| Foreign trade (Million US\$, unless specified otherwise) | | | | | | |
| Exports passed through customs houses | 400.8 | 434.6 | 443.5 | 408.1 | 389.7 | 458.4 |
| (Δ%) | 3.5 | 9.4 | 20.9 | 17.2 | 17.9 | 13.0 |
| Imports passed through customs houses | 134.3 | 148.7 | 117.7 | 140.4 | 132.3 | 132.1 |
| (Δ%) | -2.4 | 6.8 | -11.0 | 3.2 | 19.6 | -1.2 |
| Banking (Billion Baht, unless specified otherwise) | | | | | | |
| Commercial banks' deposits | 563.7 | 572.4 | 583.6 | 587.9 | 598.4 | N.A. |
| (Δ%) | 6.0 | 5.2 | 7.5 | 7.2 | 9.6 | - |
| Commercial banks' credits | 556.7 | 562.8 | 568.3 | 568.3 | 567.0 | N.A. |
| (Δ%) | 20.5 | 19.8 | 19.1 | 18.4 | 17.2 | - |

P = Preliminary, R = Revise, N.A. = Not available



BANK OF THAILAND

Table Attached to Press Release on Northern Region Economy Conditions in Quarter 1

Issued by Regional Economy Division (Tel.0-5393-1131)

Bank of Thailand, Northern Region Office (The internet : <http://www.bot.or.th>)

| | 2013 | | | | | 2014 |
|---|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| | Quarter 1 | Quarter 2 | Quarter 3 | Quarter 4 | Year | Quarter 1 |
| The Real Sector (% change from the same period of last year, unless specified otherwise) | | | | | | |
| Farm income index | 2.4 | 4.3 | -2.3 | -4.9 ^R | -0.5 ^R | -6.7 ^P |
| Agricultural production index | -2.4 | 0.7 | 0.4 | 0.9 ^R | -0.5 ^R | 2.0 ^P |
| Agricultural price index | 5.0 | 3.5 | -2.7 | -5.8 ^R | 0.0 ^R | -8.5 ^P |
| Major Crop Prices | | | | | | |
| Major Rice 14-15 % | 8.1 | N.A. | -11.7 | -18.5 | -7.8 | -22.7 |
| Sugar cane | -11.8 | -11.1 | N.A. | -14.0 | -12.2 | -13.5 |
| Longan | 3.4 | 16.6 | 22.6 | -4.2 | 8.4 | 14.4 |
| Swine ,each weighting 100 kgs. and over | 2.2 | 7.3 | 16.2 | 18.9 | 11.0 | 17.7 |
| Live broilers | 15.7 | 29.3 | 24.0 | 12.2 | 20.1 | 2.1 |
| Fresh hen eggs, mixed | 2.2 | 19.6 | 22.2 | 29.6 | 18.2 | 14.6 |
| Manufacturing Production Index, seasonally adjusted (level) | 97.1 ^R | 93.4 ^R | 95.9 ^R | 105.4 ^R | - | 104.1 ^P |
| Manufacturing Production Index, without seasonal adjustment (level) | 114.5 ^R | 81.8 ^R | 78.5 ^R | 118.4 ^R | 98.3 ^R | 122.1 ^P |
| Manufacturing Production Index, without seasonal adjustment | 2.0 ^R | -8.8 ^R | -5.2 ^R | 6.8 ^R | -0.6 ^R | 6.6 ^P |
| Services | | | | | | |
| - Number of air passengers | 14.1 | 19.5 | 20.8 | 20.5 | 18.6 | 21.2 |
| - VAT collected from hotels and restaurants | 11.3 | 27.3 | 15.4 ^R | 16.8 ^R | 17.1 ^R | 12.0 ^P |
| - Average of hotel occupancy rate (percent) | 60.5 | 44.3 | 50.6 ^R | 64.2 ^R | 54.9 ^R | 64.4 ^P |
| - Average of hotel room rate (Baht/room-night) | 1,593.5 ^R | 1,293.7 ^R | 1,300.8 ^R | 1,650.5 ^R | 1,459.6 ^R | 1,643.1 ^P |
| Trade | | | | | | |
| - Wholesale trade index | 16.2 | 10.9 | 11.2 | 11.4 ^R | 12.4 ^R | 4.0 ^P |
| - Retail trade index | 21.9 | 9.8 | -2.9 | -9.5 ^R | 4.1 ^R | -11.8 ^P |
| Private Consumption Indicators | 9.4 ^R | 5.7 ^R | -0.3 ^R | -6.4 ^R | 1.8 ^R | -6.5 ^P |
| - VAT collected from all types of businesses (Real term) | 19.4 | 10.0 | -0.4 | -4.6 ^R | 5.7 ^R | -7.6 ^P |
| - Registered cars | 85.4 | 34.4 | -5.1 | -40.5 | 10.1 | -30.9 |
| - Registered motorcycles | 6.6 | 1.2 | -7.4 | -19.6 | -4.3 | -26.3 |
| Private investment | 9.7 | 4.2 | -7.8 | -11.3 ^R | -1.8 ^R | -4.6 ^P |
| - Construction areas permitted in municipal zones | 48.1 | -36.9 | -39.9 | -22.7 | -18.9 | -34.9 |
| - Land transaction fees | 31.6 | 16.8 | 9.8 | 6.1 | 15.1 | -9.4 |
| Government disbursements | -15.2 | 3.2 | -13.6 | -4.5 | -7.8 | 17.4 |
| - Current expenditure | -27.2 | 5.9 | -12.6 | 2.5 | -8.5 | 21.7 |
| - Capital expenditure | 64.1 | -4.4 | -15.9 | -30.6 | -5.4 | 4.7 |
| Headline Inflation | 2.66 | 2.39 | 2.32 | 2.11 | 2.37 | 2.20 |
| - Food | 3.21 | 4.24 | 4.33 | 4.21 | 4.00 | 4.25 |
| - Non-food | 2.27 | 1.31 | 1.14 | 0.89 | 1.40 | 1.04 |
| Core Inflation (excluding raw food and energy) | 1.45 | 0.99 | 0.73 | 0.61 | 0.94 | 1.01 |
| Foreign trade (Million US\$, unless specified otherwise) | | | | | | |
| Exports passed through customs houses | 1,084.4 | 1,150.9 | 1,142.7 | 1,279.0 | 4,657.0 | 1,256.1 |
| (Δ%) | 1.2 | 8.5 | 6.3 | 11.1 | 6.8 | 15.8 |
| Imports passed through customs houses | 380.4 | 363.1 | 447.6 | 400.7 | 1,591.9 | 404.8 |
| (Δ%) | -3.7 | -6.8 | 5.8 | -2.0 | -1.6 | 6.4 |
| Banking (Billion Baht, unless specified otherwise) | | | | | | |
| Commercial banks' deposits | 559.2 | 569.4 | 561.2 | 583.6 | 583.6 | N.A. |
| (Δ%) | 16.7 | 11.6 | 6.0 | 7.5 | 7.5 | - |
| Commercial banks' credits | 513.0 | 531.1 | 551.0 | 568.3 | 568.3 | N.A. |
| (Δ%) | 23.4 | 23.6 | 21.3 | 19.1 | 19.1 | - |

P = Preliminary, R = Revise, N.A. = Not available