



Table Attached to Press Release on Northern Region Economy Conditions in September 2014

Issued by Regional Economy Division (Tel.0-5393-1131)

BANK OF THAILAND

Bank of Thailand, Northern Region Office (The internet : <http://www.bot.or.th>)

	2557					
	Apr	May	Jun	Jul	Aug	Sep
<b>The Real Sector (% change from the same period of last year, unless specified otherwise)</b>						
Farm income index	-31.7 <sup>R</sup>	-30.3 <sup>R</sup>	-8.8 <sup>R</sup>	-1.6 <sup>R</sup>	-1.8 <sup>R</sup>	-10.5 <sup>P</sup>
Agricultural production index	-18.2 <sup>R</sup>	-16.1 <sup>R</sup>	3.0 <sup>R</sup>	10.8 <sup>R</sup>	6.4 <sup>R</sup>	-3.5 <sup>P</sup>
Agricultural price index	-13.5 <sup>R</sup>	-14.2 <sup>R</sup>	-11.8 <sup>R</sup>	-12.4 <sup>R</sup>	-8.2 <sup>R</sup>	-7.0 <sup>P</sup>
Major Crop Prices						
Rice 14-15 %	-26.2	-25.4	-24.6	-19.8	-11.0	-6.2
Maize	-19.8	-16.4	-9.8	-11.4	6.1	-1.8
Longan	-5.0	-13.0	28.2	5.7	-30.5	-32.7
Swine ,each weighting 100 kgs. and over	14.1	19.2	19.7	18.5	11.4	10.3
Live broilers	-4.2	-3.8	-3.0	-4.1	-1.1	-0.2
Fresh hen eggs, mixed	2.7	-0.2	-2.3	2.1	1.1	-2.6
Manufacturing Production Index, seasonally adjusted (level)	90.7	97.2	110.6	107.7	100.2 <sup>R</sup>	109.2 <sup>P</sup>
Manufacturing Production Index, without seasonal adjustment (level)	87.5	81.9	91.1	84.6	87.1 <sup>R</sup>	87.4 <sup>P</sup>
Manufacturing Production Index, without seasonal adjustment	-0.4	3.4	16.1	14.3	3.7 <sup>R</sup>	12.7 <sup>P</sup>
Services						
- Number of air passengers	30.5	25.6	21.0	27.0	28.3	19.8
- VAT collected from hotels and restaurants	3.5	46.9	-11.1	-4.3	11.2 <sup>R</sup>	3.6 <sup>P</sup>
- Average of hotel occupancy rate (percent)	49.1	39.2	36.1	47.1	49.8 <sup>R</sup>	45.2 <sup>P</sup>
- Average of hotel room rate (Baht/room-night)	1,384.7	1,298.2	1,254.5	1,296.3	1,381.9 <sup>R</sup>	1,218.8 <sup>P</sup>
Trade						
- Wholesale trade index	10.2	7.1	7.9	3.0	6.5 <sup>R</sup>	-4.9 <sup>P</sup>
- Retail trade index	-12.0	-12.6	-11.3	-10.4	-10.2 <sup>R</sup>	-14.4 <sup>P</sup>
Private Consumption Indicators						
- VAT collected from all types of businesses (Real term)	-5.9	-5.4	-4.2	-4.2	-4.7 <sup>R</sup>	-4.8 <sup>P</sup>
- Registered cars	-6.5	-7.4	-6.8	-7.0	-6.1 <sup>R</sup>	-12.2 <sup>P</sup>
- Registered motorcycles	-41.3	-40.2	-29.5	-35.7	-36.9	-32.9
- Registered motorcycles	-25.5	-17.0	-19.3	-10.8	-15.2	-1.1
Private investment						
- Construction areas permitted in municipal zones	-3.7	-4.5	-2.1	-2.2	-5.9 <sup>R</sup>	-2.6 <sup>P</sup>
- Land transaction fees	-19.4	-6.6	48.6	11.3	-26.2	-28.4
- Land transaction fees	-18.1	0.3	-26.0	-12.0	-22.4	-11.1
Government disbursements						
- Current expenditure	-25.3	0.8	-5.3	-0.7	-3.4	-4.0
- Current expenditure	-31.3	0.6	-4.1	3.1	5.3	-0.7
- Capital expenditure	0.9	1.2	-8.1	-9.4	-26.2	-11.8
Headline Inflation						
- Food	2.64	2.69	2.33	2.16	2.18	1.71
- Food	4.59	4.06	3.65	3.81	3.89	3.43
- Non-food	1.52	1.89	1.57	1.22	1.18	0.71
Core Inflation (excluding raw food and energy)	1.73	1.71	1.69	1.91	1.92	1.78
<b>Foreign trade (Million US\$, unless specified otherwise)</b>						
Exports passed through customs houses	382.7	468.1	433.4	418.5	464.0	446.1
(Δ%)	9.5	12.2	12.9	17.2	16.8	14.9
Imports passed through customs houses	130.9	129.5	131.7	158.4	166.0	169.6
(Δ%)	15.4	6.9	2.5	-3.5	16.9	19.9
<b>Banking (Billion Baht, unless specified otherwise)</b>						
Commercial banks' deposits	592.1	587.4	587.7	587.0	583.9	584.3
(Δ%)	5.3	4.1	3.2	4.4	4.0	4.1
Commercial banks' credits	572.0	572.6	571.8	569.9	573.3	579.4
(Δ%)	10.4	9.5	7.7	6.2	5.4	5.2

P = Preliminary, R = Revise, N.A. = Not available



Table Attached to Press Release on Northern Region Economy Conditions in Quarter 3

Issued by Regional Economy Division (Tel.0-5393-1131)

BANK OF THAILAND

Bank of Thailand, Northern Region Office (The internet : <http://www.bot.or.th>)

	2556					2557		
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Year	Quarter 1	Quarter 2	Quarter 3
<b>The Real Sector (% change from the same period of last year, unless specified otherwise)</b>								
Farm income index	1.0	4.0	-3.6	-5.3	-1.4	-7.9 <sup>R</sup>	-27.5 <sup>R</sup>	-3.9 <sup>P</sup>
Agricultural production index	-4.1	0.3	-0.9	0.7	-1.4	0.7 <sup>R</sup>	-14.3 <sup>R</sup>	2.6 <sup>P</sup>
Agricultural price index	5.1	3.7	-2.8	-6.0	0.0	-8.6	-13.2	-6.5
Major Crop Prices								
Rice 14-15 %	8.1	N.A.	-11.7	-18.5	-7.8	-22.4	-25.4	-12.6
Maize	3.2	-5.6	-17.7	-27.4	-12.2	-23.0	-16.1	-2.8
Longan	N.A.	N.A.	9.0	N.A.	29.0	24.6	2.9	-21.1
Swine ,each weighting 100 kgs. and over	2.2	7.3	16.2	18.9	11.0	17.7	17.7	13.4
Live broilers	15.7	29.3	24.0	12.2	20.1	2.1	-3.6	-1.8
Fresh hen eggs, mixed	2.2	19.6	22.2	29.6	18.2	14.6	0.0	0.1
Manufacturing Production Index, seasonally adjusted (level)	96.8 <sup>R</sup>	93.4 <sup>R</sup>	95.9 <sup>R</sup>	105.4 <sup>R</sup>	-	104.0 <sup>R</sup>	99.5 <sup>R</sup>	105.7 <sup>P</sup>
Manufacturing Production Index, without seasonal adjustment (level)	114.2 <sup>R</sup>	81.8 <sup>R</sup>	78.5 <sup>R</sup>	118.4 <sup>R</sup>	98.2 <sup>R</sup>	121.9 <sup>R</sup>	86.8 <sup>R</sup>	86.4 <sup>P</sup>
Manufacturing Production Index, without seasonal adjustment	1.8 <sup>R</sup>	-8.8 <sup>R</sup>	-4.5 <sup>R</sup>	11.9 <sup>R</sup>	0.7 <sup>R</sup>	6.8 <sup>R</sup>	6.1 <sup>R</sup>	10.0 <sup>P</sup>
Services								
- Number of air passengers	14.1	19.5	20.8	20.5	18.6	21.2	25.9	25.1
- VAT collected from hotels and restaurants	11.3	27.3	15.4	16.8	17.1	12.2	13.0 <sup>R</sup>	-13.6 <sup>P</sup>
- Average of hotel occupancy rate (percent)	60.5	44.3	50.6	64.2	54.9	63.8	41.8 <sup>R</sup>	47.4 <sup>P</sup>
- Average of hotel room rate (Baht/room-night)	1,593.5	1,293.7	1,300.8	1,650.5	1,459.6	1,643.1	1,325.8 <sup>R</sup>	1,299.0 <sup>P</sup>
Trade								
- Wholesale trade index	16.2	10.9	11.2	11.4	12.4	4.1	8.5 <sup>R</sup>	1.4 <sup>P</sup>
- Retail trade index	21.9	9.8	-2.9	-9.5	4.1	-11.7	-12.0 <sup>R</sup>	-11.6 <sup>P</sup>
Private Consumption Indicators								
- VAT collected from all types of businesses (Real term)	19.4	10.0	-0.4	-4.6	5.7	-7.5	-6.9 <sup>R</sup>	-8.5 <sup>P</sup>
- Registered cars	85.4	34.4	-5.1	-40.5	10.1	-30.9	-37.2	-35.2
- Registered motorcycles	6.6	1.2	-7.4	-19.6	-4.3	-26.3	-20.5	-9.2
Private investment								
- Construction areas permitted in municipal zones	48.1	-36.9	-39.9	-22.7	-18.9	-11.4	2.7	-17.0
- Land transaction fees	31.6	16.8	9.8	6.1	15.1	-9.4	-16.0	-15.1
Government disbursements								
- Current expenditure	-15.2	3.2	-13.6	-4.5	-7.8	17.4	-11.4	-2.8
- Capital expenditure	-27.2	5.9	-12.6	2.5	-8.5	21.7	-14.3	2.3
- Capital expenditure	64.1	-4.4	-15.9	-30.6	-5.4	4.7	-2.3	-15.2
Headline Inflation								
- Food	2.66	2.39	2.32	2.11	2.37	2.20	2.56	2.02
- Non-food	3.21	4.24	4.33	4.21	4.00	4.25	4.10	3.71
- Non-food	2.27	1.31	1.14	0.89	1.40	1.04	1.66	1.04
Core Inflation (excluding raw food and energy)	1.45	0.99	0.73	0.61	0.94	1.01	1.71	1.87
<b>Foreign trade (Million US\$, unless specified otherwise)</b>								
Exports passed through customs houses	1,084.4	1,150.9	1,142.7	1,279.0	4,657.0	1,256.1	1,284.3	1,328.6
( Δ%)	1.2	8.5	6.3	11.1	6.8	15.8	11.6	16.3
Imports passed through customs houses	380.4	363.1	447.6	400.7	1,591.9	404.8	392.1	494.0
( Δ%)	-3.7	-6.8	5.8	-2.0	-1.6	6.4	8.0	10.4
<b>Banking (Billion Baht, unless specified otherwise)</b>								
Commercial banks' deposits	559.2	569.4	561.2	583.6	583.6	593.4	587.7	584.3
( Δ%)	16.7	11.6	6.0	7.5	7.5	6.1	3.2	4.1
Commercial banks' credits	513.0	531.1	551.0	568.3	568.3	571.8	571.8	579.4
( Δ%)	23.4	23.6	21.3	19.1	19.1	11.5	7.7	5.2

P = Preliminary, R = Revise, N.A. = Not available