



Table Attached to Press Release on Northern Region Economy Conditions in the first Quarter 2015

Issued by Regional Economy Division (Tel.0-5393-1131)

BANK OF THAILAND

Bank of Thailand, Northern Region Office (The internet : <http://www.bot.or.th>)

	2014					2015
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Year	Quarter 1
<b>The Real Sector (% change from the same period of last year, unless specified otherwise)</b>						
Farm income index	-11.7 <sup>R</sup>	-23.3 <sup>R</sup>	-10.6 <sup>R</sup>	-5.0 <sup>R</sup>	-12.1 <sup>R</sup>	-5.8 <sup>P</sup>
Agricultural production index	-3.1 <sup>R</sup>	-11.6 <sup>R</sup>	-2.0 <sup>R</sup>	-0.3 <sup>R</sup>	-3.6 <sup>R</sup>	-3.6 <sup>P</sup>
Agricultural price index	-8.9 <sup>R</sup>	-13.3 <sup>R</sup>	-8.9 <sup>R</sup>	-4.7 <sup>R</sup>	-8.9 <sup>R</sup>	-2.2 <sup>P</sup>
<b>Major Crop Prices</b>						
Rice 14-15 %	-22.4	-25.4	-8.7	-3.1	-8.7	0.3
Sugar cane	-13.5	-13.3	N.A.	0.2	-7.9	-2.3
cassava	14.4	-6.1	12.3	14.6	8.3	-3.0
Swine ,each weighting 100 kgs. and over	17.7	17.7	13.4	2.6	12.7	-13.3
Live broilers	2.1	-3.6	-1.8	-4.3	-1.9	-11.4
Fresh hen eggs, mixed	14.6	0.0	0.1	-9.8	0.7	-8.1
Manufacturing Production Index, seasonally adjusted (level)	104.0	99.5	105.7	102.0	-	105.5 <sup>P</sup>
Manufacturing Production Index, without seasonal adjustment (level)	124.5	86.8	86.4	114.8	102.5	124.5 <sup>P</sup>
Manufacturing Production Index, without seasonal adjustment	9.0	6.1	10.0	-3.0	4.3	0.0 <sup>P</sup>
<b>Services</b>						
- Number of air passengers	21.2	25.9	25.1	29.5	25.5	29.8
- VAT collected from hotels and restaurants	12.2	13.0	4.1	2.9	9.5	11.5 <sup>P</sup>
- Average of hotel occupancy rate (percent)	63.8	41.8	47.4	62.2	53.7	64.5 <sup>P</sup>
- Average of hotel room rate (Baht/room-night)	1,643.1	1,325.8	1,295.4	1,600.8	1,471.0	1,611.9 <sup>P</sup>
<b>Trade</b>						
- Wholesale trade index	1.1 <sup>R</sup>	7.4 <sup>R</sup>	0.4 <sup>R</sup>	5.2 <sup>R</sup>	3.5 <sup>R</sup>	15.4 <sup>P</sup>
- Retail trade index	-11.5 <sup>R</sup>	-11.9 <sup>R</sup>	-11.2 <sup>R</sup>	-8.0 <sup>R</sup>	-10.7 <sup>R</sup>	-2.5 <sup>P</sup>
<b>Private Consumption Indicators</b>						
- VAT collected from all types of businesses (Real term)	-5.9 <sup>R</sup>	-5.3 <sup>R</sup>	-3.8 <sup>R</sup>	-2.2 <sup>R</sup>	-4.3 <sup>R</sup>	1.4 <sup>P</sup>
- Registered cars	-7.9 <sup>R</sup>	-7.1 <sup>R</sup>	-8.3 <sup>R</sup>	-4.9 <sup>R</sup>	-7.1 <sup>R</sup>	-1.2 <sup>P</sup>
- Registered motorcycles	-30.9	-37.2	-35.2	-33.4	-56.3	-15.7
- Registered motorcycles	-26.3	-20.5	-9.2	-3.9	16.0	10.5
<b>Private investment</b>						
- Construction areas permitted in municipal zones	-4.0 <sup>R</sup>	-3.4 <sup>R</sup>	-0.5 <sup>R</sup>	-4.3 <sup>R</sup>	-3.0 <sup>R</sup>	-8.0 <sup>P</sup>
- Land transaction fees	-11.4 <sup>R</sup>	2.7 <sup>R</sup>	-17.0 <sup>R</sup>	1.7 <sup>R</sup>	-7.0 <sup>R</sup>	-25.1 <sup>P</sup>
- Land transaction fees	-9.4 <sup>R</sup>	-16.0 <sup>R</sup>	-15.1 <sup>R</sup>	9.7 <sup>R</sup>	-7.8 <sup>R</sup>	-36.2 <sup>P</sup>
<b>Government disbursements</b>						
- Current expenditure	17.4	-11.4	-2.8	-15.6	-4.0	-6.0
- Current expenditure	21.7	-14.3	2.3	-29.7	-7.4	-23.2
- Capital expenditure	4.7	-2.3	-15.2	61.9	7.2	52.3
<b>Inflation</b>						
Headline Inflation	2.20	2.56	2.02	1.05	1.95	-0.77
- Food	4.25	4.10	3.71	3.11	3.79	1.95
- Non-food	1.04	1.66	1.04	-0.15	0.89	-2.36
Core Inflation (excluding raw food and energy)	1.01	1.71	1.87	1.87	1.61	1.56
<b>Foreign trade (Million US\$, unless specified otherwise)</b>						
Exports passed through customs houses	1,273.8	1,318.8	1,345.2	1,408.5	5,346.3	1,332.9
( Δ%)	11.9	15.3	21.2	15.5	14.3	4.6
Imports passed through customs houses	404.8	392.1	504.2	445.4	1,778.0	379.0
( Δ%)	6.4	8.0	20.1	6.3	9.7	-8.3
<b>Banking (Billion Baht, unless specified otherwise)</b>						
Commercial banks' deposits	593.4	587.7	584.3	603.3	603.3	614.0
( Δ%)	6.1	3.2	4.1	3.4	3.4	3.5
Commercial banks' credits	571.8	571.8	579.4	595.6	595.6	602.4 <sup>E</sup>
( Δ%)	11.5	7.7	5.2	4.8	4.8	5.4

P = Preliminary, R = Revise, E = Estimate, N.A. = Not available