



BANK OF THAILAND

Table Attached to Press Release on Northern Region Economy Conditions in the Fourth Quarter of 2018

Issued by Monetary Policy Group (Tel.0-5393-1131)

Bank of Thailand (The internet : <http://www.bot.or.th>)

| | 2017 | | | | 2018 | | | |
|---|----------|------------------|------------------|-------------------|-------------------|------------------|-------------------|----------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| The Real Sector (% change from the same period of last year, unless specified otherwise) | | | | | | | | |
| Farm income index | 15.7 | 49.7 | 11.6 | 6.6 | 11.9 | 33.1 | 9.9 | 13.6 |
| Agricultural production index | 18.4 | 59.4 | 19.4 | 5.6 | 7.4 | 25.3 | 4.2 | 7.1 |
| Agricultural price index | -2.2 | -6.1 | -6.6 | 1.0 | 4.2 | 6.2 | 5.5 | 6.1 |
| Major crop prices | | | | | | | | |
| Rice 15% | -3.6 | -2.1 | -6.1 | 0.3 | 2.7 | 3.1 | -1.3 | 0.3 |
| Sugarcane | n.a. | n.a. | n.a. | -12.2 | n.a. | n.a. | n.a. | -27.3 |
| Maize | -20.9 | -32.1 | -24.9 | 9.3 | 35.5 | 40.5 | 21.4 | 23.8 |
| Longan | -25.9 | -23.8 | -35.6 | -28.9 | 6.9 | -3.4 | 27.4 | 28.8 |
| Casava | -6.9 | -33.9 | -30.5 | 31.1 | 40.2 | 112.4 | 136.3 | 9.8 |
| Swine, each weighting 100 kgs. and over | -11.0 | -13.0 | -14.9 | -16.5 | -19.2 | -7.9 | -0.6 | 18.5 |
| Live broilers | 0.3 | 1.1 | -3.8 | -4.6 | -9.3 | -10.1 | -6.0 | -1.9 |
| Fresh hen eggs, mixed | 10.9 | -16.7 | -18.7 | -18.3 | -16.4 | 9.9 | 8.5 | 6.8 |
| Manufacturing Production Index, seasonally adjusted (level) | 95.0 | 90.6 | 102.8 | 87.2 | 105.1 | 101.8 | 88.7 | 95.6 |
| Manufacturing Production Index, non-seasonally adjusted (level) | 117.1 | 74.8 | 84.2 | 99.0 | 129.1 | 84.2 | 72.3 | 108.9 |
| Manufacturing Production Index, non-seasonally adjusted | 1.8 | 10.6 | 25.1 | -1.1 | 10.3 | 12.7 | -14.2 | 10.0 |
| Services | | | | | | | | |
| - Number of air passengers | 10.8 | 7.6 | 9.3 | 12.4 | 10.2 | 12.4 | 6.9 | 6.7 |
| - VAT collected from hotels and restaurants | 4.7 | 7.5 ^R | 7.2 ^R | 12.9 ^R | 11.0 ^R | 8.2 ^R | 11.8 ^R | n.a. |
| - Average of hotel occupancy rate (percent) | 68.2 | 54.1 | 51.1 | 65.2 | 71.8 | 60.2 | 53.2 | 67.7 |
| - Average of hotel room rate (Baht/room-night) | 1,191.0 | 957.3 | 1,031.9 | 1,245.1 | 1,501.2 | 1,267.1 | 1,084.0 | 1,307.3 |
| Trade | | | | | | | | |
| - Wholesale trade index | 13.9 | 8.7 | 14.5 | 2.4 | 4.0 | 7.3 | -7.2 | -0.2 |
| - Retail trade index | 4.9 | 3.2 | 5.6 | 0.6 | 6.4 | 5.2 | 4.9 | 7.4 |
| Private Consumption Index | -2.4 | -1.7 | -1.1 | -2.0 | -0.9 | -0.6 | -0.3 | 0.9 |
| - Nielsen's fast moving consumer goods index | -8.5 | -6.7 | -6.3 | -9.1 | -6.1 | -2.9 | 0.3 | 4.3 |
| - Registered cars | -9.1 | 13.2 | 14.9 | 42.3 | 11.0 | 7.6 | 9.9 | 7.1 |
| - Registered motorcycles | -0.3 | 11.2 | -6.5 | 4.6 | -0.9 | -6.0 | 0.0 | 2.7 |
| Private Investment Index | | | | | | | | |
| - Permitted construction area | 2.0 | 25.1 | 11.9 | -1.7 | 12.1 | -22.2 | -2.5 | -13.9 |
| - Land transaction fees | -30.8 | 23.0 | 25.2 | 9.3 | 18.2 | -2.9 | 0.8 | -0.8 |
| Government expenditure * | -14.5 | -24.2 | 7.2 | -13.7 | -2.5 | 7.2 | 1.8 | -17.6 |
| - Current expenditure * | -26.3 | -22.9 | 18.9 | -15.6 | 1.7 | 5.2 | -4.2 | -8.0 |
| - Capital expenditure | -0.4 | -25.6 | -6.9 | -11.6 | -6.2 | 9.8 | 10.9 | -28.2 |
| Headline Consumer Price Index | 1.24 | -0.30 | 0.29 | 0.73 | 0.25 | 0.84 | 0.96 | -0.08 |
| - Food | 0.58 | -1.83 | -0.85 | -0.08 | -0.58 | -0.67 | -1.10 | -1.68 |
| - Non-food | 1.65 | 0.67 | 1.02 | 1.24 | 0.76 | 1.74 | 2.20 | 0.88 |
| Core Consumer Price Index (excluding raw food and energy) | 0.42 | 0.27 | 0.45 | 0.62 | 0.51 | 0.55 | 0.42 | 0.19 |
| Border Trade (million Baht) | | | | | | | | |
| Exports | 31,346.9 | 28,285.6 | 28,899.0 | 31,721.5 | 31,604.2 | 33,263.6 | 29,284.5 | 28,386.3 |
| (Δ%) | -4.6 | -9.8 | 3.5 | 0.0 | 0.8 | 17.6 | 1.3 | -10.5 |
| Imports | 5,356.00 | 9,097.8 | 10,404.9 | 9,391.7 | 8,734.3 | 9,264.6 | 10,388.0 | 10,332.5 |
| (Δ%) | 6.8 | 37.5 | 10.7 | 22.1 | 63.1 | 1.8 | -0.2 | 10.0 |
| Banking (billion Baht) | | | | | | | | |
| Commercial banks' deposits | 654.9 | 647.5 | 628.3 | 667.1 | 674.0 | 677.4 | 668.1 | 686.1 |
| (Δ%) | 2.6 | 1.2 | 3.9 | 4.6 | 2.9 | 4.6 | 4.1 | 2.9 |
| Commercial banks' credits | 579.4 | 579.8 | 581.8 | 589.6 | 564.6 | 562.3 | 569.9 | 617.5 |
| (Δ%) | -1.1 | -0.2 | 1.2 | 0.9 | -2.5 | -3.0 | -2.7 | 4.7 |

P = Preliminary, R = Revise, E = Estimate, * = Excluded Salary