



Table Attached to Press Release on Northern Region Economy Conditions in April 2019

Issued by Monetary Policy Group, Bank of Thailand

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BANK OF THAILAND

	2018				2019			
	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
<b>The Real Sector (% change from the same period of last year, unless specified otherwise)</b>								
Farm income index	8.1	10.1	12.9 <sup>R</sup>	21.8 <sup>R</sup>	2.6 <sup>R</sup>	0.5 <sup>R</sup>	1.1 <sup>R</sup>	-17.8
Agricultural production index	3.1	3.6	5.6 <sup>R</sup>	15.7 <sup>R</sup>	3.4 <sup>R</sup>	1.0 <sup>R</sup>	-2.9 <sup>R</sup>	-20.6
Agricultural price index	4.9	6.2	6.9 <sup>R</sup>	5.3 <sup>R</sup>	-0.8 <sup>R</sup>	-0.5 <sup>R</sup>	4.1 <sup>R</sup>	3.5
Major crop prices								
Rice 15%	0.2	0.3	0.6	0.1	-0.3	-1.8	-0.8	-0.2
Sugarcane	n.a.	n.a.	n.a.	-0.5 <sup>R</sup>	-1.3 <sup>R</sup>	-1.9 <sup>R</sup>	-1.8 <sup>R</sup>	-1.8
Maize	9.4	22.6	32.9	16.8	6.1	-4.3	10.1	10.5
Longan	28.6	22.4	47.1	20.0	-15.3	-5.1	13.0	-2.3
Casava	126.1	78.2	36.7	12.5	2.6	-7.7	-14.5	-18.8
Swine, each weighting 100 kgs. and over	2.7	9.8	18.3	21.1	31.1	42.2	46.4	35.4
Live broilers	-6.0	-3.7	-1.3	-0.7	0.5	0.5	1.7	2.2
Fresh hen eggs, mixed	6.6	6.4	7.6	6.3	6.6	7.2	7.6	5.6
Manufacturing Production Index, non-seasonally adjusted (level)	65.4	79.6	118.9	136.6	132.9	120.4	136.7	83.8
Manufacturing Production Index, non-seasonally adjusted	-23.7	6.0	10.9	19.1	3.3	4.6	-2.6	-14.7
Services								
- Number of air passengers	5.1	4.5	7.4	8.1	8.4	8.5	7.7	0.8
- VAT collected from hotels and restaurants	11.0 <sup>R</sup>	7.6	7.3 <sup>R</sup>	6.9 <sup>R</sup>	8.3 <sup>R</sup>	6.4 <sup>R</sup>	2.2	n.a.
- Average of hotel occupancy rate (percent)	53.5	58.0	69.3	77.1	79.4	63.8	58.7	58.2
- Average of hotel room rate (Baht/room-night)	1,079.4	1,264.9	1,325.1	1,360.4	1,713.0	1,659.6	1531.0 <sup>#</sup>	n.a.
Trade								
- Wholesale trade index	-16.5	13.8	-4.0	-7.6	-6.2	-4.9	-7.6	n.a.
- Retail trade index	4.4	9.9	8.2	7.4	-1.5	-1.6	-0.7	n.a.
Private Consumption Index	-1.0	1.1	0.1	2.1	0.6	0.3	0.2	0.7
- Nielsen's fast moving consumer goods index	-1.9	4.7	3.0	5.1	6.6	5.1	3.4	4.2
- Registered cars	1.2	10.9	-2.0	15.3	15.3	8.7	6.8	5.6
- Registered motorcycles	0.0	2.3	-3.9	10.6	-1.4	5.5	1.6	-4.6
Private Investment Index	1.4	1.8	1.2	2.1	0.6 <sup>R</sup>	3.3 <sup>R</sup>	3.4 <sup>R</sup>	-4.4
- Permitted construction area	-3.3	-2.4	-2.3	-0.1	-0.5 <sup>R</sup>	5.8 <sup>R</sup>	8.0 <sup>R</sup>	5.1
- Land transaction fees	0.1	6.8	-2.4	-6.8	-11.4	-10.4	-17.3	-29.7
Government expenditure *	25.2	-19.1	-16.8	-16.6	57.2	1.9	-9.1	5.0
- Current expenditure *	32.8	-6.9	-11.0	-5.5	112.0	4.4	-5.2	0.1
- Capital expenditure	16.9	-38.5	-25.1	-23.5	10.8	-0.4	-13.2	10.1
Headline Consumer Price Index	0.60	0.31	0.00	-0.54	-0.47	0.36	1.04	1.22
- Food	-1.70	-2.31	-1.46	-1.26	-0.24	0.99	1.75	2.15
- Non-food	2.00	1.89	0.87	-0.13	-0.61	-0.02	0.61	0.68
Core Consumer Price Index (excluding raw food and energy)	0.27	0.17	0.21	0.21	0.30	0.25	0.27	0.29
Border Trade (million Baht)								
Exports	9,023.5	9,256.7	9,646.9	9,482.7	10,015.9	9,230.6	11,446.5	10,855.5
(Δ%)	-8.7	5.6	-9.3	-23.0	-3.1	-3.1	-2.5	8.1
Imports	3,873.9	3,734.3	3,489.0	3,109.3	2,570.8	2,447.2	2,492.0	3,283.2
(Δ%)	19.7	0.4	30.3	3.8	-15.5	-18.8	-7.0	7.7
Banking (billion Baht)								
Commercial banks' deposits	668.1	684.1	684.1	686.1	703.2	707.3	706.7	n.a.
(Δ%)	4.1	6.0	3.8	2.9	4.2	4.9	4.1	
Commercial banks' credits	569.9	570.9	577.0	617.5	613.5	612.2	613.9	n.a.
(Δ%)	-2.7	-2.6	-2.2	4.7	7.5	8.4	9.6	
Loan to deposits (percent)	85.3	83.5	84.3	90.0	87.2	86.6	86.9	n.a.
Specialized Financial Institutions' deposits	485.4	491.0	502.9	514.9	518.5	521.0	528.2	n.a.
(Δ%)	7.0	7.9	8.2	6.8	7.1	5.4	8.0	
Specialized Financial Institutions' credits	707.5	708.6	712.3	715.2	714.5	714.2	717.1	n.a.
(Δ%)	2.9	3.0	3.0	1.9	1.8	0.4	1.4	
Loan to deposits (percent)	145.8	144.3	141.6	138.9	137.8	137.1	135.8	n.a.

P = Preliminary, R = Revise, E = Estimate, \* = Excluded Salary