



BANK OF THAILAND

Table Attached to Press Release on Northern Region Economy Conditions in June 2019

Issued by Monetary Policy Group, Bank of Thailand

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	2018		2019					
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
<b>The Real Sector (% change from the same period of last year, unless specified otherwise)</b>								
Farm income index	12.9 <sup>R</sup>	21.8 <sup>R</sup>	2.6 <sup>R</sup>	0.5 <sup>R</sup>	1.1 <sup>R</sup>	-17.8 <sup>R</sup>	-9.0 <sup>R</sup>	-1.8
Agricultural production index	5.6 <sup>R</sup>	15.7 <sup>R</sup>	3.4 <sup>R</sup>	1.0 <sup>R</sup>	-2.9 <sup>R</sup>	-20.6 <sup>R</sup>	-12.8 <sup>R</sup>	-3.3
Agricultural price index	6.9 <sup>R</sup>	5.3 <sup>R</sup>	-0.8 <sup>R</sup>	-0.5 <sup>R</sup>	4.1 <sup>R</sup>	3.5 <sup>R</sup>	4.4 <sup>R</sup>	1.5
Major crop prices								
Rice 15%	0.6	0.1	-0.3	-1.8	-0.8	-0.2	-0.3	-2.6
Maize	32.9	16.8	6.1	-4.3	10.1	10.5	10.7	-9.4
Longan	47.1	20.0	-15.3	-5.1	13.0	-2.3	-8.2	-19.0
Casava	36.7	12.5	2.6	-7.7	-14.5	-18.8	-28.7	-36.9
Swine, each weighting 100 kgs. and over	18.3	21.1	31.1	42.2	46.4	35.4	25.9	28.4
Live broilers	-1.3	-0.7	0.5	0.5	1.7	2.2	3.3	7.3
Fresh hen eggs, mixed	7.6	6.3	6.6	7.2	7.6	5.6	3.8	3.4
Manufacturing Production Index (Level)	131.7	144.0	145.6	140.4	165.5	100.6	96.9	86.7
Manufacturing Production Index	3.7	23.9	1.7	2.8	-0.7	-14.5	-8.7	-4.7
Services								
- Number of air passengers	7.4	8.1	8.4	8.5	7.7	0.8	0.9 <sup>R</sup>	3.9
- VAT collected from hotels and restaurants	7.3 <sup>R</sup>	6.9 <sup>R</sup>	8.3 <sup>R</sup>	6.4 <sup>R</sup>	2.2 <sup>R</sup>	2.1 <sup>R</sup>	0.6 <sup>R</sup>	n.a.
- Average of hotel occupancy rate (percent)	69.3	77.1	79.4	63.8	58.7	58.2	55.8	54.3
- Average of hotel room rate (Baht/room-night)	1325.1	1360.4	1713.0	1659.6	1531.0	1424.7	1529.0	1308.1
Trade								
- Wholesale trade index	-4.0	-7.6	-6.2	-4.9	-7.6	-5.6	-3.6	n.a.
- Retail trade index	8.2	7.4	-1.5	-1.6	-0.7	0.2	2.4	n.a.
Private Consumption Index	0.1	2.1	0.6	0.3	0.2	1.1 <sup>R</sup>	1.5 <sup>R</sup>	1.5
- Nielsen's fast moving consumer goods index	3.0	5.1	6.6	5.1	3.4	4.2	4.8	3.3
- Registered cars	-2.0	15.3	15.3	8.7	6.8	5.6	1.8	1.6
- Registered motorcycles	-3.9	10.6	-1.4	5.5	1.6	-4.6	-3.6	-16.7
Private Investment Index	3.3	4.2	2.6 <sup>R</sup>	5.2 <sup>R</sup>	5.3 <sup>R</sup>	-3.1 <sup>R</sup>	-5.1 <sup>R</sup>	-4.8
- Permitted construction area (SA 9MMA)	-2.3	-0.1	-0.5 <sup>R</sup>	5.8 <sup>R</sup>	8.0 <sup>R</sup>	2.9 <sup>R</sup>	1.9 <sup>R</sup>	2.9
- Land transaction fees (SA 3MMA)	16.0	11.5	4.7	5.2	-3.5	-17.6	-20.8	-18.7
Government expenditure *	-16.8	-16.6	57.2	1.9	-9.1	4.9	-17.2	-13.3
- Current expenditure *	-11.0	-5.5	112.0	4.4	-5.2	0.0	-39.9	-13.1
- Capital expenditure	-25.1	-23.5	10.8	-0.4	-13.2	10.1	20.5	-13.4
Headline Consumer Price Index	0.00	-0.54	-0.47	0.36	1.04	1.22	1.48	1.10
- Food	-1.46	-1.26	-0.24	0.99	1.75	2.15	3.99	4.31
- Non-food	0.87	-0.13	-0.61	-0.02	0.61	0.68	0.03	-0.78
Core Consumer Price Index (excluding raw food and energy)	0.21	0.21	0.30	0.25	0.27	0.29	0.17	0.10
Border Trade (million of Baht)								
Exports	9,646.9	9,482.7	10,015.9	9,230.6	11,446.5	10,855.5	11,523.6	9,720.7
(Δ%)	-9.3	-23.0	-3.1	-3.1	-2.5	8.1	-7.6	-9.5
Imports	3,489.0	3,109.3	2,570.8	2,447.2	2,492.0	3,283.2	3,606.0	4,275.4
(Δ%)	30.3	3.8	-15.5	-18.8	-7.0	7.7	17.6	35.7
<b>Banking (End of period) (billion of Baht)</b>								
Commercial banks' credits	684.1	686.1	703.2	707.3	706.7	708.3	697.0	n.a.
(Δ%)	3.8	2.9	4.2	4.9	4.1	4.1	2.9	
Loan to deposits (percent)	577.0	617.5	613.5	612.2	613.9	613.2	610.6	n.a.
(Δ%)	-2.2	4.7	7.5	8.4	9.6	9.6	8.6	
Loan to deposits (percent)	84.3	90.0	87.2	86.6	86.9	86.6	87.6	n.a.
Specialized Financial Institutions' deposits	502.9	514.9	518.5	521.0	528.2	524.2	522.0	n.a.
(Δ%)	8.2	6.8	7.1	5.4	8.0	7.7	5.7	
Specialized Financial Institutions' credits	712.3	715.2	714.5	714.2	717.1	714.8	715.0	n.a.
(Δ%)	3.0	1.9	1.8	0.4	1.4	0.9	0.4	
Loan to deposits (percent)	141.6	138.9	137.8	137.1	135.8	136.4	136.9	n.a.

P = Preliminary, R = Revise, E = Estimate, \* = Excluded Salary