



BANK OF THAILAND

Table Attached to Press Release on Northern Region Economy Conditions in the Second Quarter of 2019

Issued by Monetary Policy Group, Bank of Thailand

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	2018					2019	
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Year	Quarter 1	Quarter 2
The Real Sector (% change from the same period of last year, unless specified otherwise)							
Farm income index	16.3 ^R	34.7 ^R	11.3 ^R	15.6 ^R	17.6 ^R	0.3 ^R	-14.6
Agricultural production index	12.2 ^R	26.2 ^R	4.9 ^R	8.7 ^R	11.2 ^R	-0.7 ^R	-17.2
Agricultural price index	3.6 ^R	6.8 ^R	6.1 ^R	6.4 ^R	5.7 ^R	0.9 ^R	3.1
Major crop prices							
Rice 15%	2.7	3.1	-4.6	0.3	-0.4	-1.3	-1.0
Sugarcane	-24.9	-25.4	n.a.	-3.0	-22.3	-5.7	-1.7
Maize	35.5	40.5	21.4	23.8	29.9	3.7	3.0
Longan	6.9	-3.4	27.4	28.8	13.7	-3.1	-10.0
Casava	40.2	112.4	136.3	38.3	72.6	-6.9	-27.9
Swine, each weighting 100 kgs. and over	-19.2	-7.9	-0.6	16.3	-3.5	39.7	29.7
Live broilers	-9.3	-10.1	-6.0	-1.9	-6.9	0.9	4.3
Fresh hen eggs, mixed	-16.4	9.9	8.5	6.8	1.1	7.2	4.2
Manufacturing Production Index (Level)	148.8	104.9	91.6	123.7	117.0	150.5	94.7
Manufacturing Production Index	13.6	17.7	-0.2	10.6	10.7	1.2	-9.7
Services							
- Number of air passengers	10.2	12.4	6.9	6.7	9.0	8.3	1.8
- VAT collected from hotels and restaurants	11.0 ^R	8.3 ^R	12.1 ^R	7.0 ^R	9.5 ^R	6.1 ^R	n.a.
- Average of hotel occupancy rate (percent)	71.8	60.2	53.2	67.7	63.2	70.3	55.8
- Average of hotel room rate (Baht/room-night)	1501.2	1267.1	1267.1	1307.3	1289.9	1602.2	1389.3
Trade							
- Wholesale trade index	4.7	8.9	-7.7	4.4	4.1	-5.0	n.a.
- Retail trade index	6.4	5.3	5.0	7.5	6.2	-0.9	n.a.
Private Consumption Index	-0.5	-0.4	-0.4	0.8	-0.1	0.4	1.4
- Nielsen's fast moving consumer goods index	-5.4	-2.5	0.2	3.6	-1.1	5.0	4.1
- Registered cars	10.9	7.4	9.7	7.0	8.8	10.7	2.9
- Registered motorcycles	-0.9	-6.0	0.0	2.5	-1.3	1.7	-8.7
Private Investment Index	4.3	0.6	2.5	3.8	2.8	4.3 ^R	-4.4
- Permitted construction area (SA 9MMA)	0.0	-7.3	-3.1	-1.6	-3.0	4.3 ^R	2.6
- Land transaction fees (SA 3MMA)	23.0	-0.8	8.4	18.4	11.5	2.0	-19.4
Government expenditure *	-2.5	7.2	1.8	-17.6	-3.4	12.1	-10.0
- Current expenditure *	1.7	5.2	-4.2	-8.0	-1.8	27.3	-21.9
- Capital expenditure	-6.2	9.8	10.9	-28.2	-5.2	-2.5	3.7
Headline Consumer Price Index	0.25	0.84	0.96	-0.08	0.49	0.31	1.27
- Food	-0.58	-0.67	-1.10	-1.68	-1.01	0.83	3.48
- Non-food	0.76	1.74	2.20	0.88	1.39	-0.01	-0.03
Core Consumer Price Index (excluding raw food and energy)	0.51	0.55	0.42	0.19	0.42	0.26	0.18
Border Trade (million of Baht)							
Exports	31,604.2	33,263.6	29,284.5	28,386.3	122,538.6	30,693.0	32,099.7
(Δ%)	0.8	17.6	1.3	-10.5	1.9	-2.9	-3.5
Imports	8,734.3	9,264.6	10,388.0	10,332.5	38,719.4	7,509.9	11,164.6
(Δ%)	63.1	1.8	-0.2	10.0	13.1	-14.0	20.5
Banking (End of period) (billion of Baht)							
Commercial banks' credits	674.0	677.4	668.1	686.1	686.1	706.7	n.a.
(Δ%)	2.9	4.6	4.1	2.9	2.9	4.1	
Loan to deposits (percent)	564.6	562.3	569.9	617.5	617.5	613.9	n.a.
(Δ%)	-2.5	-3.0	-2.7	4.7	4.7	9.6	
Loan to deposits (percent)	83.8	83.0	85.3	90.0	90.0	86.9	n.a.
Specialized Financial Institutions' deposits	494.1	493.8	491.1	514.9	514.9	528.2	n.a.
(Δ%)	6.3	7.8	6.8	6.3	6.3	8.0	
Specialized Financial Institutions' credits	711.0	711.9	713.3	714.5	714.5	717.1	n.a.
(Δ%)	3.9	3.7	3.2	1.9	1.9	1.4	
Loan to deposits (percent)	143.9	144.2	145.2	138.8	138.8	135.8	n.a.

P = Preliminary, R = Revise, E = Estimate, * = Excluded Salary