



Table Attached to Press Release on Northern Region Economy Conditions in the Third Quarter of 2019

Issued by Monetary Policy Group, Bank of Thailand

BANK OF THAILAND

Tel 0-5393-1131 Fax 0-5322-4168 <http://www.bot.or.th>

	2018				2019		
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Quarter 1	Quarter 2	Quarter 3
The Real Sector (% change from the same period of last year, unless specified otherwise)							
Farm income index	16.3 ^R	34.7 ^R	11.3 ^R	15.6 ^R	0.3 ^R	-15.7 ^R	1.0
Agricultural production index	12.2 ^R	26.2 ^R	4.9 ^R	8.7 ^R	-0.7 ^R	-18.4 ^R	-4.3
Agricultural price index	3.6 ^R	6.8 ^R	6.1 ^R	6.4 ^R	0.9 ^R	3.3 ^R	5.5
Major crop prices							
Rice 15%	2.7	3.1	-4.6	0.3	-1.3	-1.0	2.9
Sugarcane	-24.9	-25.4	n.a.	-3.0	-5.7	-1.7	n.a.
Maize	35.5	40.5	21.4	23.8	3.7	3.0	5.6
Longan	6.9	-3.4	27.4	28.8	-3.1	-10.0	1.6
Casava	40.2	112.4	136.3	38.3	-6.9	-27.9	-32.3
Swine, each weighting 100 kgs. and over	-19.2	-7.9	-0.6	16.3	39.7	29.7	15.7
Live broilers	-9.3	-10.1	-6.0	-1.9	0.9	4.3	5.1
Fresh hen eggs, mixed	-16.4	9.9	8.5	6.8	7.2	4.2	2.1
Manufacturing Production Index (Level)	148.8	104.9	91.6	123.7	150.5	94.7	93.1
Manufacturing Production Index	13.6	17.7	-0.2	10.6	1.2	-9.8	1.6
Services							
- Number of air passengers	10.2	12.4	6.9	6.7	8.3	1.8	1.2
- VAT collected from hotels and restaurants	11.0 ^R	8.3 ^R	12.1 ^R	7.0 ^R	6.4 ^R	1.3 ^R	n.a.
- Average of hotel occupancy rate (percent)	71.9 ^R	56.7 ^R	53.5 ^R	68.1 ^R	70.5 ^R	56.1 ^R	52.0
- Average of hotel room rate (Baht/room-night)	1,501.2	1,267.1	1,084.0	1,307.3	1,602.2	1,389.3	1,103.1
Trade							
- Wholesale trade index	4.7	8.9	-7.7	4.4	-2.7	-3.6	n.a.
- Retail trade index	6.4	5.3	5.0	7.5	-0.9	1.9	n.a.
Private Consumption Index	-0.5	-0.4	-0.4	0.8	0.4	1.3	1.4
- Nielsen's fast moving consumer goods index	-5.4	-2.5	0.2	3.6	5.0	4.1	1.7
- Registered cars	10.9	7.4	9.7	7.0	10.7	2.9	-1.3
- Registered motorcycles	-0.9	-6.0	0.0	2.5	1.7	-8.7	1.1
Private Investment Index	4.3	0.6	2.0	2.5	3.0 ^R	-5.8 ^R	-0.7
- Permitted construction area (SA 9MMA)	0.0	-7.3	-3.1	-1.6	4.3 ^R	2.5 ^R	-4.7
- Land transaction fees (SA 3MMA)	23.0	-0.8	4.3 ^R	5.8 ^R	-8.6 ^R	-29.1 ^R	-13.5
Government expenditure *	-2.5	7.2	1.8	-17.6	12.1	-10.0	-12.5
- Current expenditure *	1.7	5.2	-4.2	-8.0	27.3	-21.9	-15.8
- Capital expenditure	-6.2	9.8	10.9	-28.2	-2.5	3.7	-8.1
Headline Consumer Price Index	0.3	0.8	1.0	-0.1	0.3	1.3	0.9
- Food	-0.6	-0.7	-1.1	-1.7	0.8	3.5	4.4
- Non-food	0.8	1.7	2.2	0.9	0.0	0.0	-1.1
Core Consumer Price Index (excluding raw food and energy)	0.5	0.6	0.4	0.2	0.3	0.2	0.1
Border Trade (million of Baht)							
Exports	31,604.2	33,263.6	29,284.5	28,386.3	30,693.0	32,099.7	28,040.1
(Δ%)	0.8	17.6	1.3	-10.5	-2.9	-3.5	-4.2
Imports	8,734.3	9,264.6	10,388.0	10,332.5	7,509.9	11,164.6	13,024.6
(Δ%)	63.1	1.8	-0.2	10.0	-14.0	20.5	25.4
Banking (End of period) (billion of Baht)							
Commercial banks' credits	674.0	677.4	668.1	686.1	706.7	694.4	692.2
(Δ%)	2.9	4.6	4.1	2.9	4.9	2.5	3.6
Loan to deposits (percent)	564.6	562.3	569.9	617.5	613.9	609.3	617.2
(Δ%)	-2.5	-3.0	-2.7	4.7	8.7	8.4	8.3
Loan to deposits (percent)	83.8	83.0	85.3	90.0	86.9	87.7	89.2
Specialized Financial Institutions' deposits	494.1	493.8	491.1	514.9	528.2	526.8	523.8
(Δ%)	6.3	7.8	6.8	6.3	6.9	6.7	6.7
Specialized Financial Institutions' credits	711.0	711.9	713.3	714.5	717.1	719.2	720.6
(Δ%)	3.9	3.7	3.2	1.9	0.9	1.0	1.0
Loan to deposits (percent)	143.9	144.2	145.2	138.8	135.8	136.5	137.6

P = Preliminary, R = Revise, E = Estimate, * = Excluded Salary