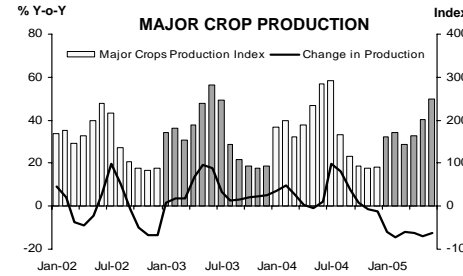
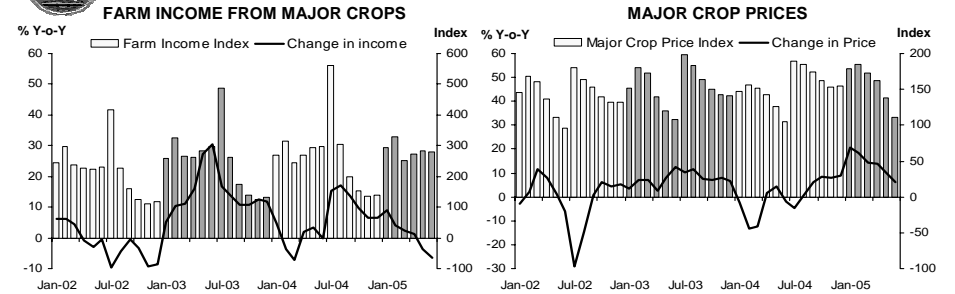


Press Release on Northern Region Economic Conditions in June 2005 and the First Half of 2005

Bank of Thailand, Northern Region Office



FARM INCOME FROM MAJOR CROPS



CHANGE IN FARMCOME FROM MAJOR CROPS,
MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

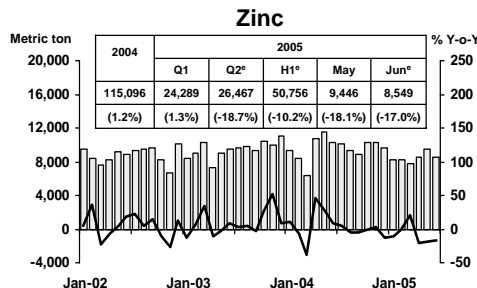
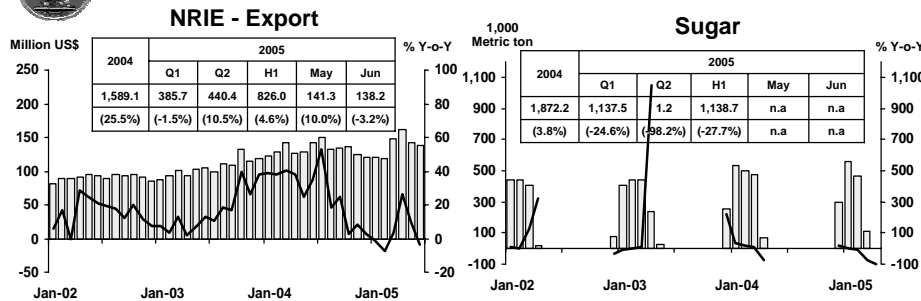
△% Y-o-Y	2004	2005				
		Q1	Q2	H1	May	Jun
Farm Income	5.1%	4.4%	-0.8%	2.5%	-3.8%	-6.6%
Production	2.2%	-12.5%	-13.0%	-12.7%	-14.1%	-12.7%
Price	2.9%	16.9%	12.2%	15.2%	10.3%	6.1%

Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (1988 =100)

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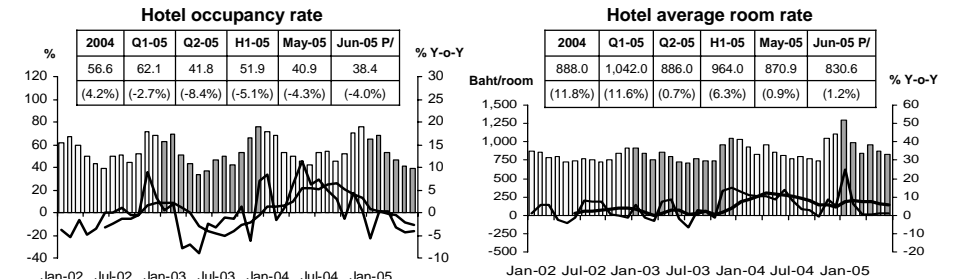
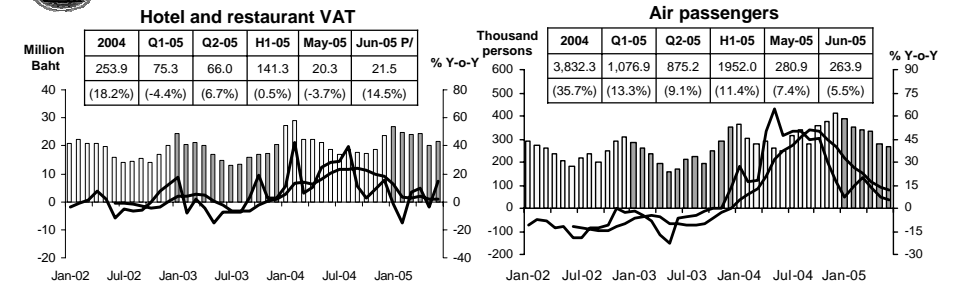
MANUFACTURING



Sources: Pa-Dang Industry Co.,Ltd.; Thai Cane and Sugar Cooperation Co.,Ltd.; and Chiang Mai Airport Customs House
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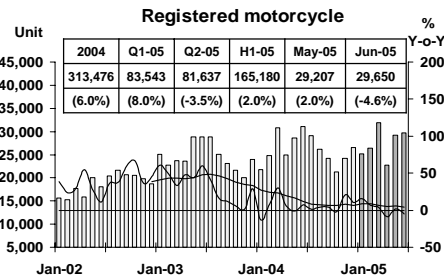
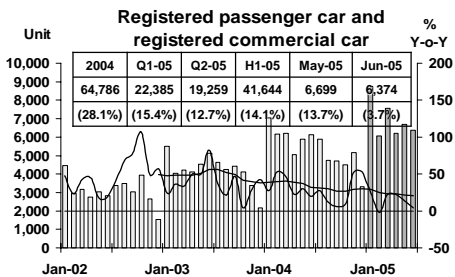
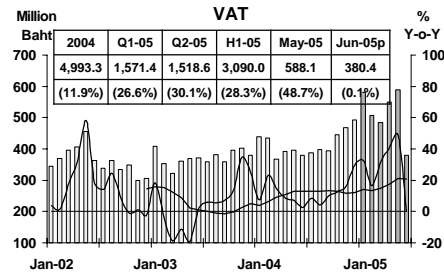
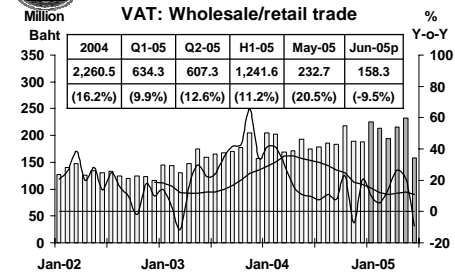


SERVICES



Sources: Ministry of Finance, Airports of Thailand Public Company Limited., and Data Management Group, Bank of Thailand
Economic Research Division, Northern Region Office

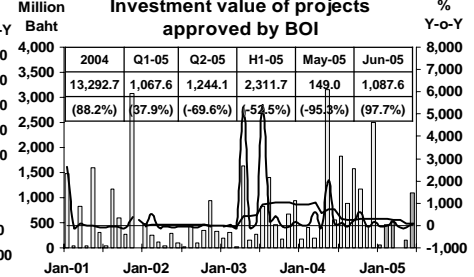
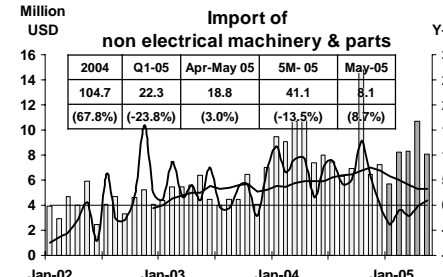
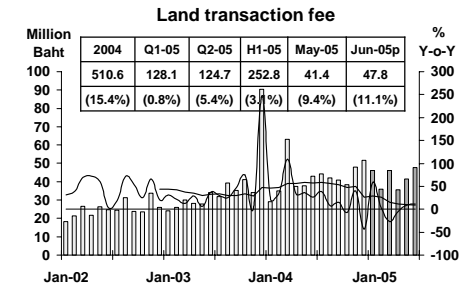
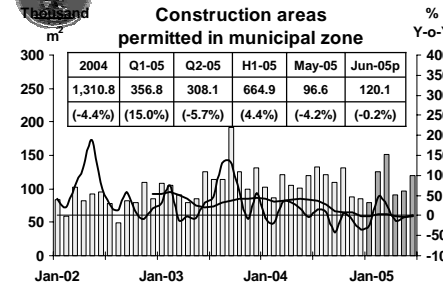
PRIVATE CONSUMPTION



Sources: Ministry of Finance, Provincial Land Transportation Offices

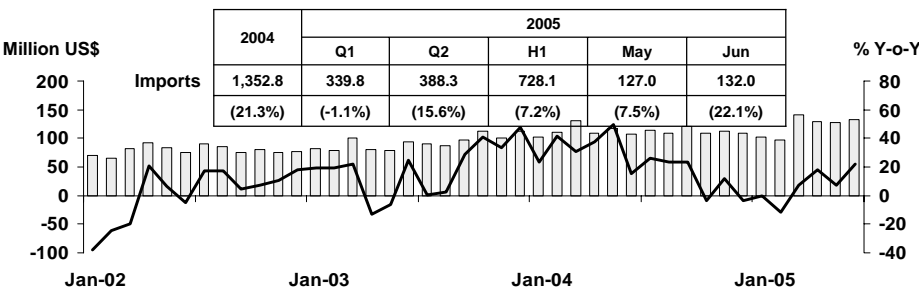
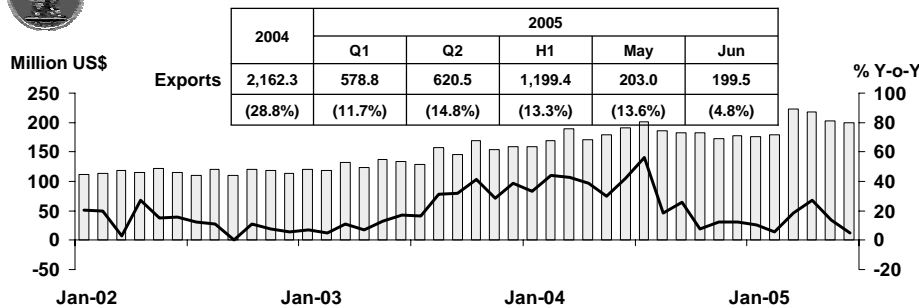
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PRIVATE INVESTMENT



Sources: Municipality Offices; Provincial Land Offices; Customs Department; Northern Region Investment and Economic Center (BOI)
Economic Research Division, Northern Region Office

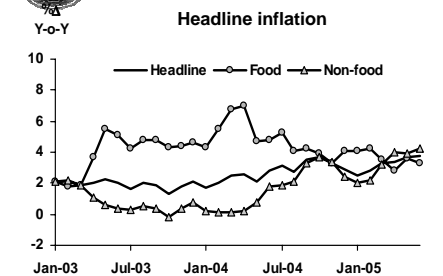
FOREIGN TRADE



Source: Customs Department

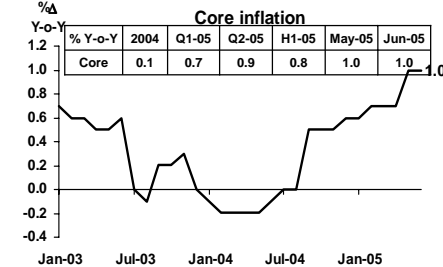
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PRICE LEVEL

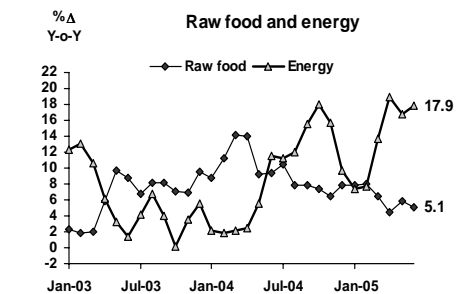


Headline inflation (2002 = 100)

%ΔY-o-Y	2004	Q1-05	Q2-05	H1-05	May-05	Jun-05
Headline	2.8	2.9	3.7	3.3	3.7	3.8
Food	4.8	3.9	3.2	3.6	3.6	3.3
Non-food	1.7	2.4	4.1	3.3	3.9	4.2



Source: Bureau of Trade and Economic Indices, Ministry of Commerce
Note: Northern region's Core CPI data has been released since January 2002



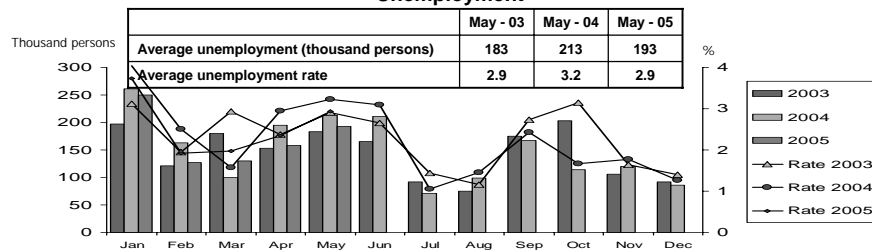
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LABOR FORCE SURVEY

	% of Total Labor Force (as of May 2005)	2004 (Δ %)	H1-04 (Δ %)	H2-04 (Δ %)	Q1-05 (Δ %)	Apr-05 (Δ %)	May-05 (Δ %)
Labour Force (1,000 Persons)	100.0	6,787	6,849	6,787	6,629	6,723	6,577
Employed persons	96.3	3.6	10.2	3.6	3.9	2.0	0.6
• Agriculture	40.5	-3.8	11.7	-3.8	2.7	5.0	-4.0
• Non-agriculture	55.8	13.0	8.6	13.0	4.8	0.0	4.2
- Wholesale & retail trade	14.2	26.2	27.3	26.2	4.6	3.8	-0.6
- Manufacturing	12.1	16.6	32.5	16.6	20.1	-1.0	3.1
- Construction	8.9	4.5	-20.2	4.5	-15.1	-16.4	-2.2
- Hotel & restaurants Services	5.9	-2.5	-27.7	-2.5	10.7	-4.3	19.8
- Others	14.7	8.8	0.9	8.8	5.1	10.0	9.1
Unemployed persons	2.9	-6.5	28.2	-6.5	30.9	-18.9	-9.2
Seasonally inactive persons	0.8	-4.0	-72.0	-4.0	16.2	57.4	-35.1

Unemployment

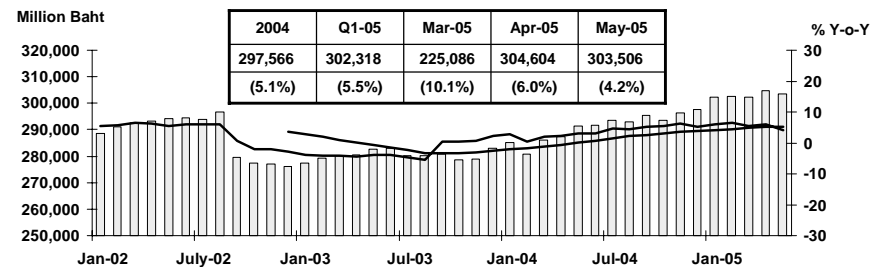


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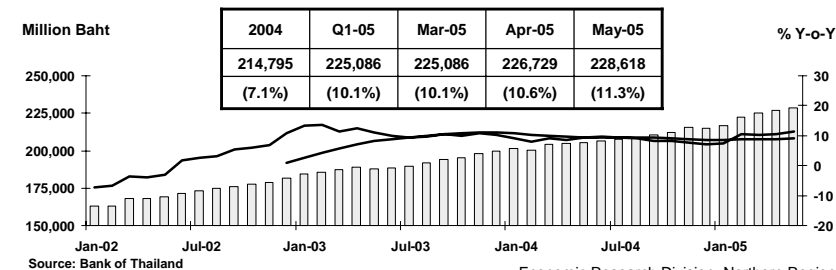


DEPOSITS AND CREDITS OF COMMERCIAL BANK

Deposits



Credits



Economic Research Division, Northern Region Office