

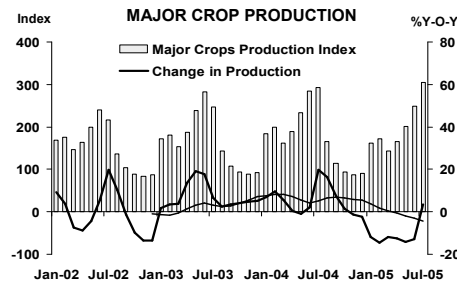
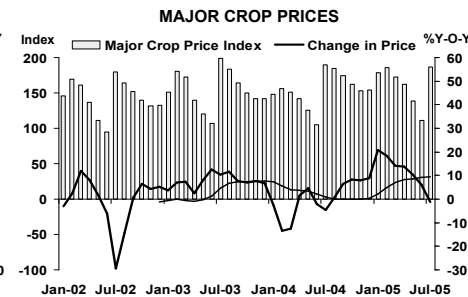
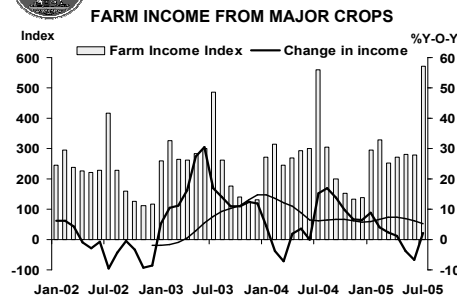


Press Release on Northern Region Economic Conditions in July 2005

Bank of Thailand, Northern Region Office



FARM INCOME FROM MAJOR CROPS



CHANGE IN FARMCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2004	2005				
		Q1	Q2	H1	Jun	Jul
Farm Income	5.1%	4.4%	-0.8%	2.5%	-6.6%	2.2%
Production	2.2%	-12.5%	-13.0%	-12.7%	-12.7%	3.5%
Price	2.9%	16.9%	12.2%	15.2%	6.1%	-1.3%

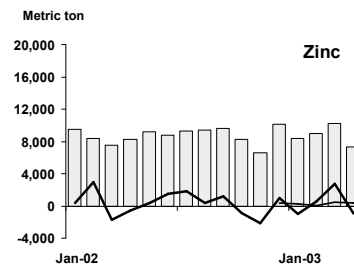
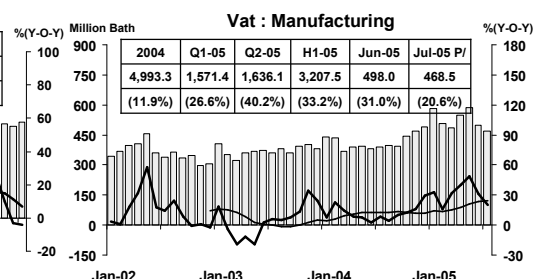
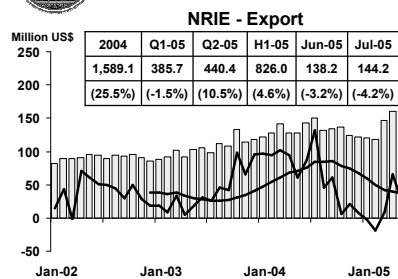
Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (1988 =100)

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MANUFACTURING



	2004	Q1-05	Q2-05	H1-05	Jun-05	Jul-05
Zinc	115,096	24,289	26,762	51,051	8,844	9,963
% (Y-O-Y)	(1.2%)	(1.3%)	(-17.8%)	(-9.7%)	(-14.2%)	(-1.3%)

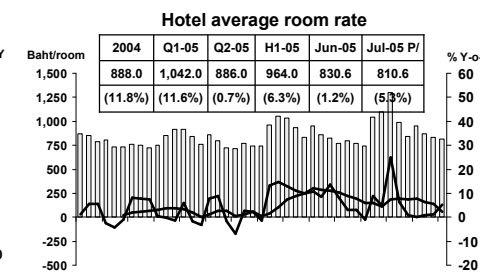
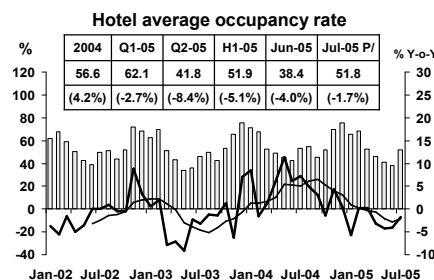
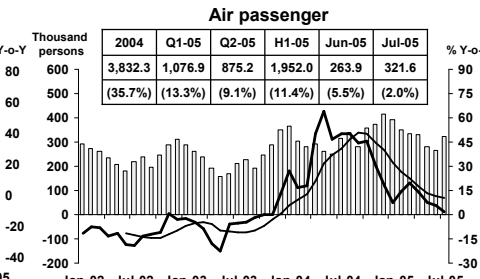
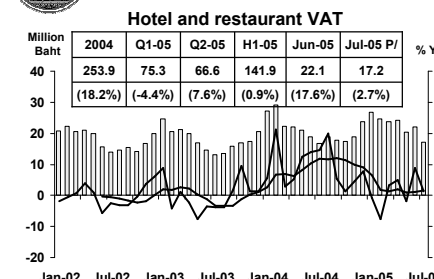
Sources: Pa-Dang Industry Co., Ltd. ; Thai Cane and Sugar Cooperation Co., Ltd.; and Chiang Mai Airport Customs House

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SERVICES



Source: Ministry of Finance, Airports of Thailand Public Company Limited., and Data Management Group

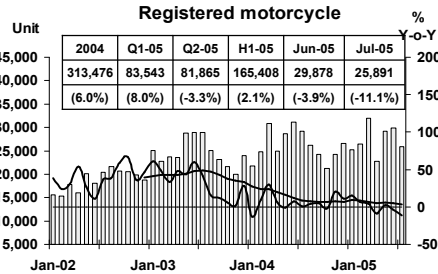
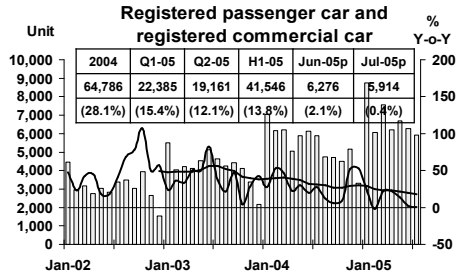
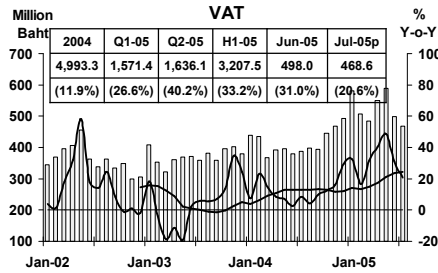
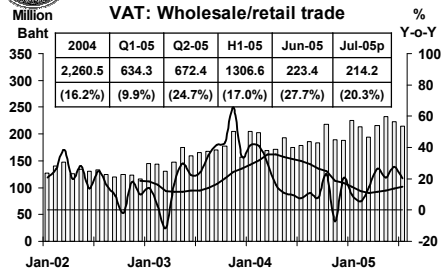
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PRIVATE CONSUMPTION

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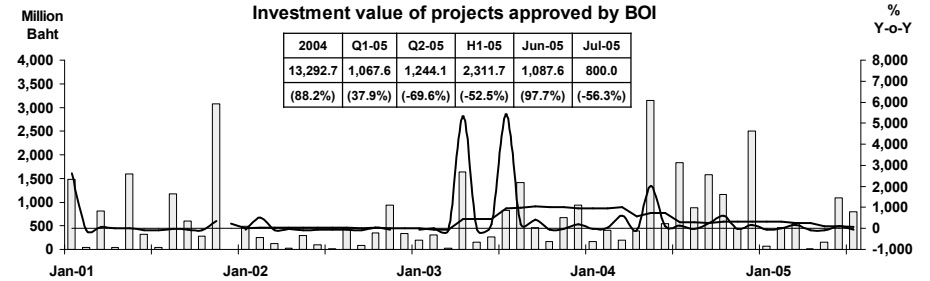
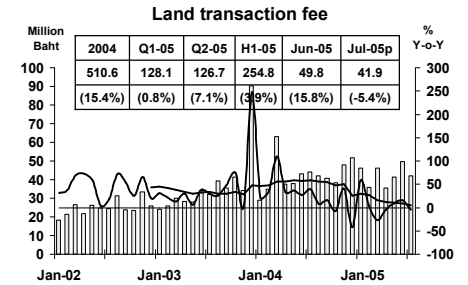
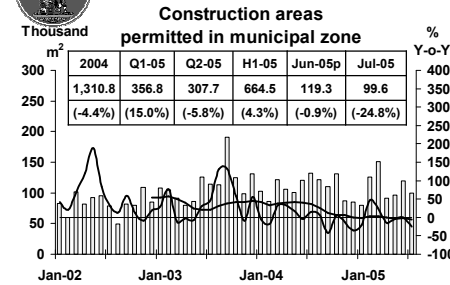
Sources: Ministry of Finance, Provincial Land Transportation Offices
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PRIVATE INVESTMENT

6



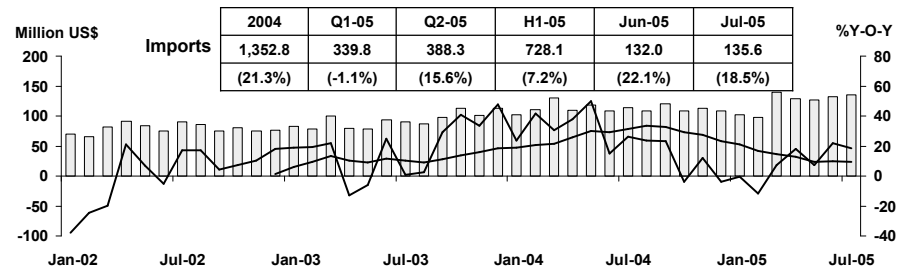
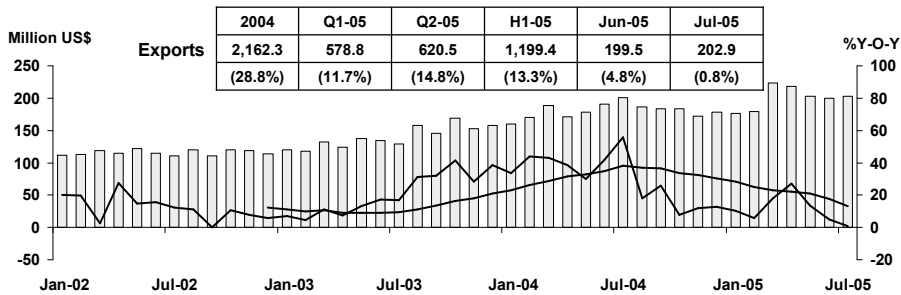
Sources: Municipality Offices; Provincial Land Offices; Customs Department; Northern Region Investment and Economic Center (BOI)
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FOREIGN TRADE

7



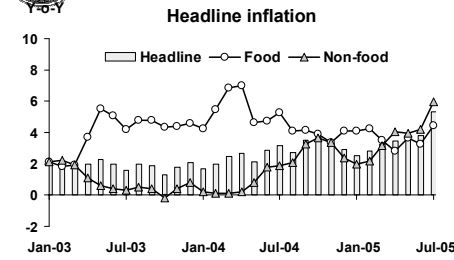
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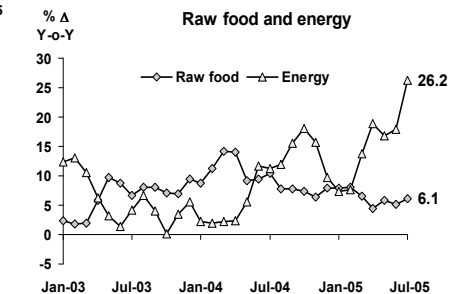
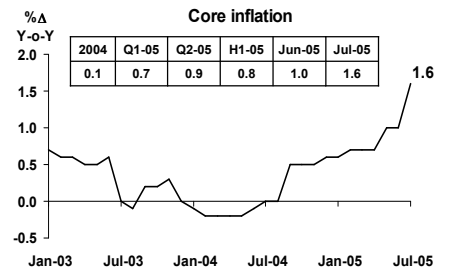
PRICE LEVEL

8



Headline inflation (2002 = 100)

%ΔY-o-Y	2004	Q1-05	Q2-05	H1-05	Jun-05	Jul-05
Headline	2.8	2.9	3.7	3.3	3.8	5.3
Food	4.8	3.9	3.2	3.6	3.3	4.5
Non-food	1.7	2.4	4.1	3.3	4.2	6.0



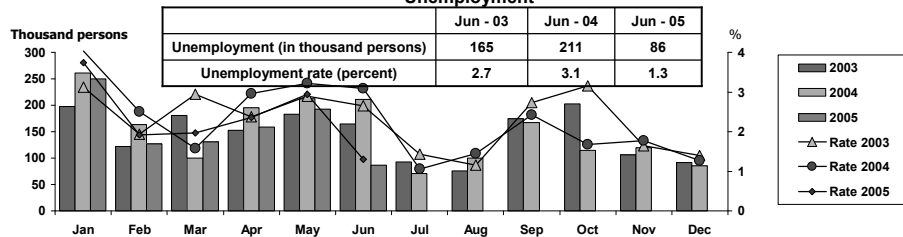
Sources: Bureau of Trade and Economic Indices, Ministry of Commerce
Note: Northern region's Core CPI data has been released since January 2002

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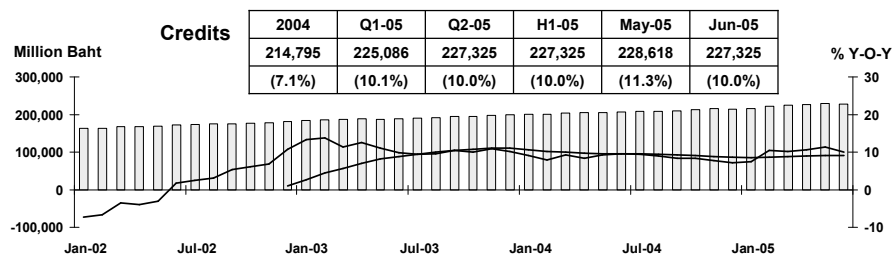
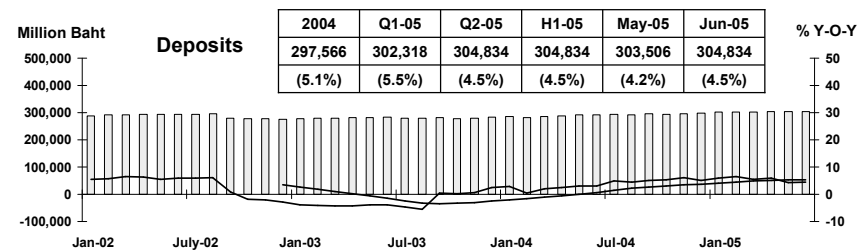
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**Labor Force Survey**

	% of Total Labor Force (as of Jun 2005)	2004 (Δ %)	H1-04 (Δ %)	H2-04 (Δ %)	Q1-05 (Δ %)	May-05 (Δ %)	Jun-05 (Δ %)
Labor Force (1,000 Persons)	100.0	6,787	6,849	6,787	6,629	6,577	6,638
Employed persons	98.2	3.6	10.2	3.6	3.9	0.6	-1.6
• Agriculture	48.2	-3.8	11.7	-3.8	2.7	-4.0	-6.9
• Non-agriculture	50.0	13.0	8.6	13.0	4.8	4.2	4.1
- Wholesale & retail trade	13.6	26.2	27.3	26.2	4.6	-0.6	-7.5
- Manufacturing	10.6	16.6	32.5	16.6	20.1	3.1	-14.7
- Construction	6.9	4.5	-20.2	4.5	-15.1	-2.2	34.1
- Hotel & restaurants Services	5.8	-2.5	-27.7	-2.5	10.7	19.8	83.4
- Others	13.1	8.8	0.9	8.8	5.1	9.1	4.2
Unemployed persons	1.3	-6.5	28.2	-6.5	30.9	-9.2	-59.3
Seasonally inactive persons	0.5	-4.0	-72.0	-4.0	16.2	-35.1	156.9

Unemployment

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**DEPOSITS AND CREDITS OF COMMERCIAL BANKS**

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