

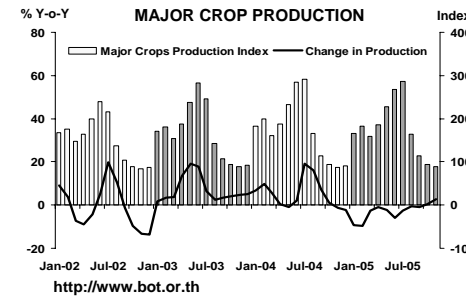
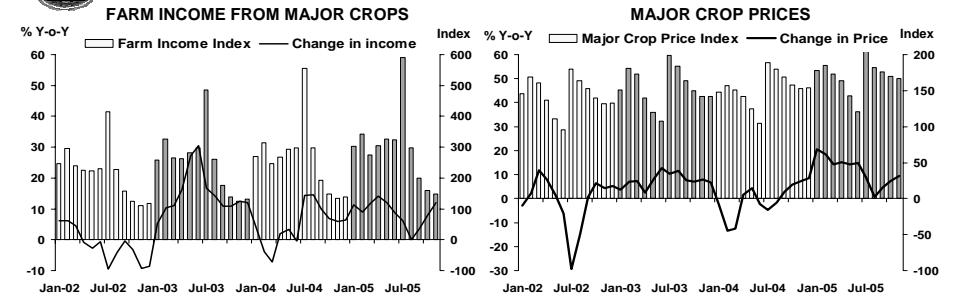
Press Release on Northern Region Economic Conditions in November 2005

Bank of Thailand, Northern Region Office



FARM INCOME FROM MAJOR CROPS

2



CHANGE IN FARMCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

△ % (Y-O-Y)	2004	2005					
		H1	Q1	Q2	Q3	Oct	Nov
Farm Income	4.2%	11.7%	10.9%	13.1%	2.9%	7.9%	11.9%
Production	2.2%	-4.4%	-5.9%	-1.8%	-0.7%	0.5%	2.6%
Price	2.0%	16.1%	16.8%	14.9%	3.6%	7.4%	9.3%

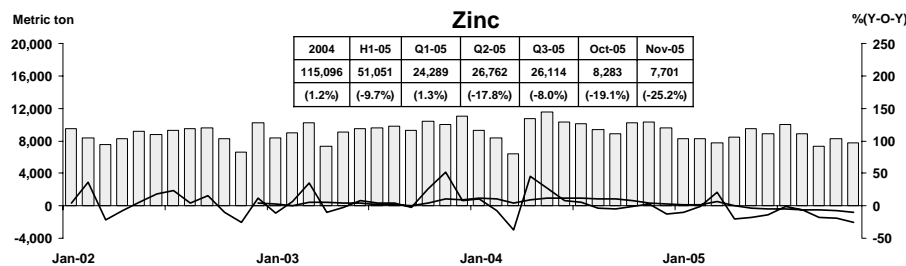
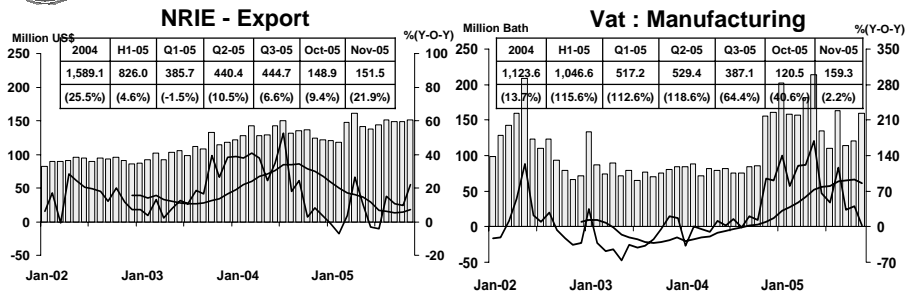
Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (1988 =100)

Economic Research Division, Northern Region Office



MANUFACTURING

3

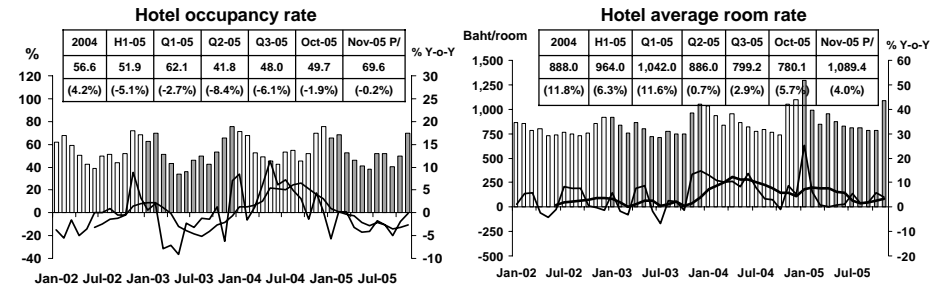
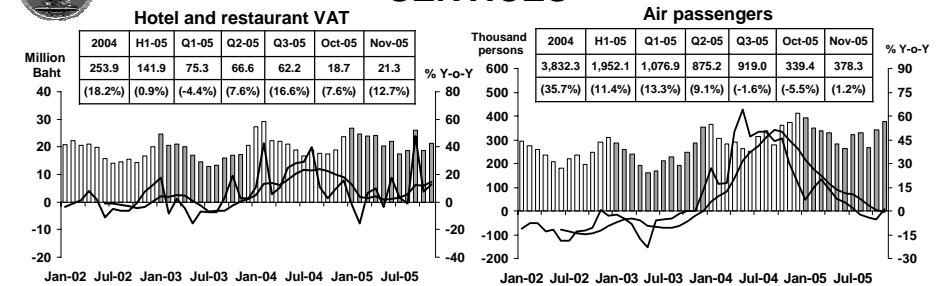


Sources: Chiang Mai Airport Customs House, Ministry of Finance, and Pa-Dang Industry Co., Ltd
<http://www.bot.or.th> Economic Research Division, Northern Region Office



SERVICES

4

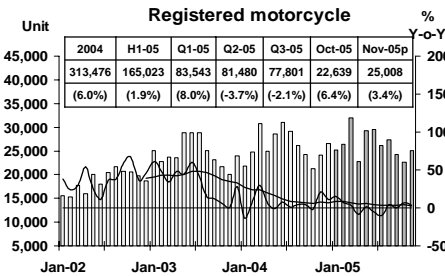
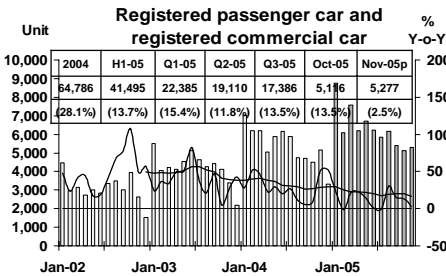
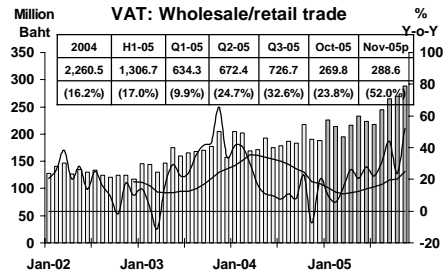
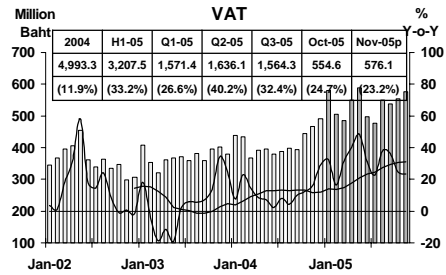


Sources: Ministry of Finance, Airports of Thailand Public Company Limited., and Data Management Group
<http://www.bot.or.th> Economic Research Division, Northern Region Office



PRIVATE CONSUMPTION

5



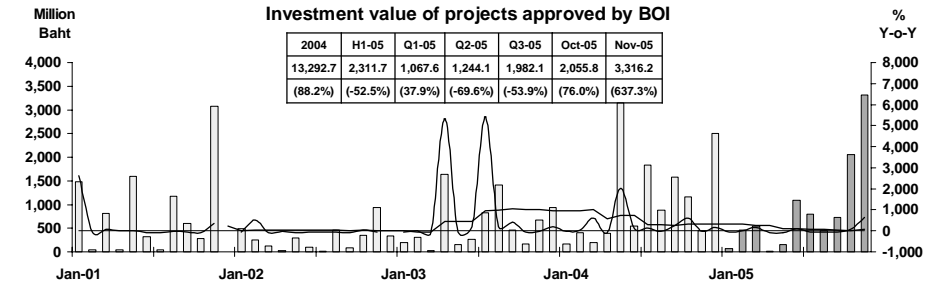
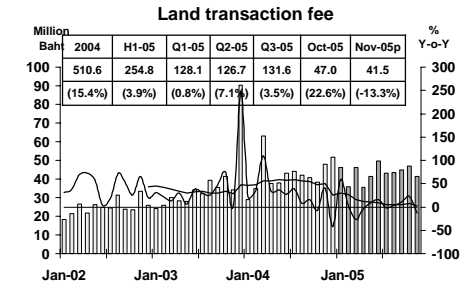
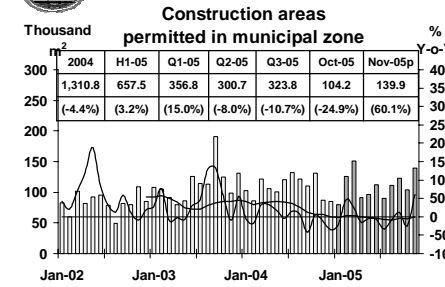
Sources: Ministry of Finance, Provincial Land Transportation Offices <http://www.bot.or.th>

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PRIVATE INVESTMENT

6



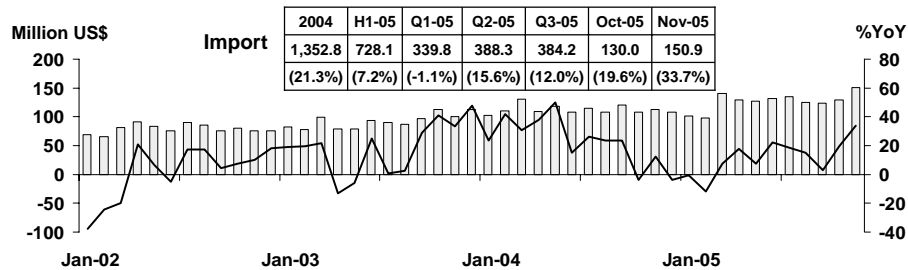
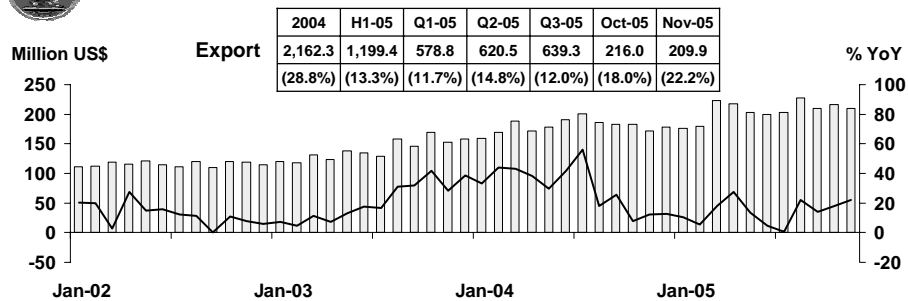
Sources: Municipality Offices, Provincial Land Offices, and Northern Region Investment and Economic Center (BOI) <http://www.bot.or.th>

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FOREIGN TRADE

7



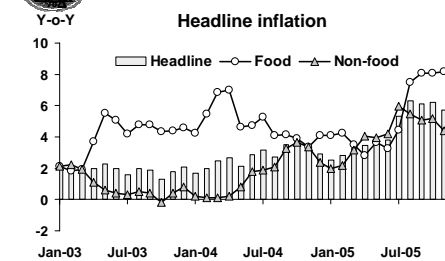
Source: Chiang Mai Airport Customs House <http://www.bot.or.th>

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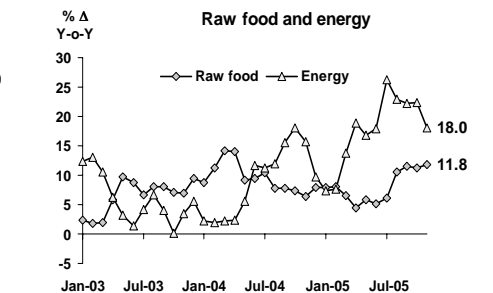
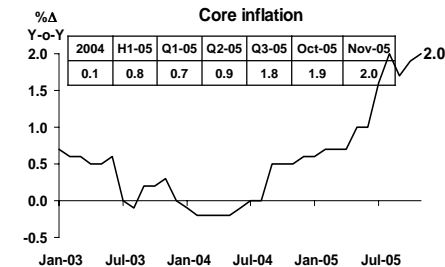
PRICE LEVEL

8



Headline inflation (2002 = 100)

%ΔY-o-Y	2004	H1-05	Q1-05	Q2-05	Q3-05	Oct-05	Nov-05
Headline	2.8	3.3	2.9	3.7	5.9	6.2	5.7
Food	4.8	3.6	3.9	3.2	6.7	8.1	8.2
Non-food	1.7	3.3	2.4	4.1	5.5	5.2	4.4



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce
Note: Northern region's Core CPI data has been released since January 2002

<http://www.bot.or.th>

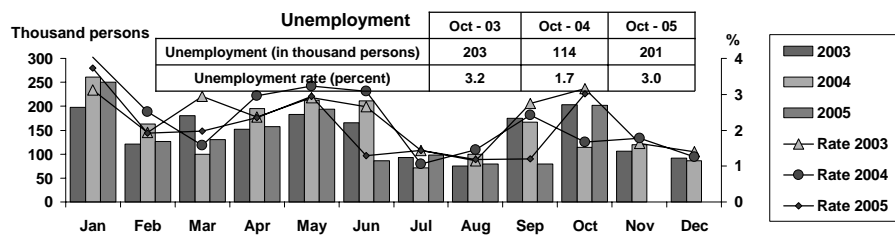
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LABOR FORCE SURVEY

9

	% of Total Labor Force (as of Oct 2005)	2003 (Δ %)	2004 (Δ %)	Sep-05 (Δ %)	Oct-05 (Δ %)
Labor Force (1,000 Persons)	100.0	6,563	6,787	6,660	6,682
Employed persons	96.9	3.0	3.6	-2.3	-3.8
• Agriculture	45.1	-3.8	-3.8	-0.2	-5.1
• Non-agriculture	51.8	13.3	13.0	-4.4	-2.1
- Wholesale & retail trade	14.9	-0.7	26.2	-5.6	-2.7
- Manufacturing	10.8	22.5	16.6	-15.3	-8.0
- Construction	6.8	25.3	4.5	-9.3	4.3
- Hotel & restaurants Services	5.1	15.9	-2.5	28.5	-7.3
- Others	14.2	15.5	8.8	-1.1	2.8
Unemployed persons	3.0	1.4	-6.5	-52.1	76.3
Seasonally inactive persons	0.1	0.5	-4.0	91.7	34.9

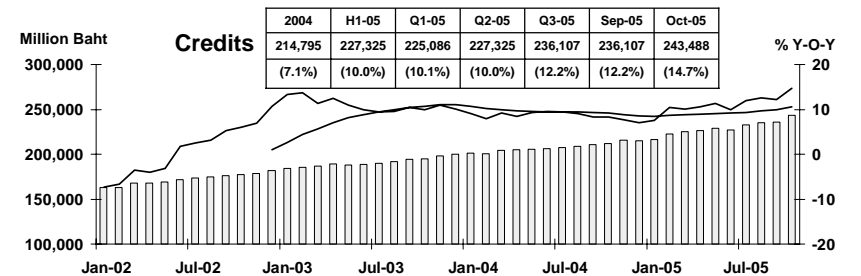
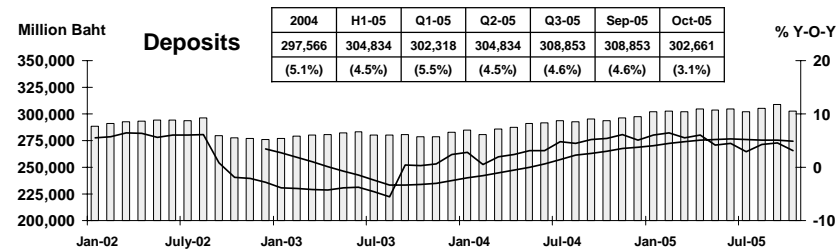


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DEPOSITS AND CREDITS OF COMMERCIAL BANKS

10



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