

NORTHERN REGION OF THAILAND



**Table Attached to Press Release on Northern Region Economic Conditions  
in November 2005**

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	Unit	2004	2004		2005					
			Q3	Q4	Q1	Q2	Q3	Oct	Nov	
<b>1. Agriculture</b>										
- Major crop prices										
Major Rice 5%	Baht/Metric ton	5,371 (7.7)	n.a. -	5,875 (18.7)	6,245 (22.0)	n.a. -	n.a. -	n.a. -	n.a. -	n.a. -
Glutinous	Baht/Metric ton	6,284 (11.0)	6,504 (9.7)	5,782 (-2.4)	6,048 (-3.1)	6,304 (-4.5)	6,393 (-1.7)	6,414 (12.4)	5,917 (2.9)	
Second Rice 14-15%	Baht/Metric ton	5,229 (14.7)	5,386 (14.6)	5,625 (24.8)	n.a. -	n.a. -	n.a. -	6,800 (20.9)	n.a. -	n.a. -
Sugarcane	Baht/Metric ton	524 (-5.6)	n.a. -	674 (37.0)	706 (34.8)	706 (34.7)	n.a. -	n.a. -	n.a. -	n.a. -
Cassava	Baht/Kilogram	0.78 (-11.1)	0.84 (-13.9)	0.98 (17.4)	1.27 (83.1)	1.31 (113.6)	1.33 (57.2)	1.28 (42.2)	1.08 (8.4)	
Maize 14%	Baht/Kilogram	4.62 (6.8)	4.87 (10.5)	4.40 (2.9)	4.98 (18.2)	4.89 (-15.5)	4.98 (2.2)	4.86 (24.7)	4.78 (9.6)	
Soybean	Baht/Kilogram	12.15 (17.1)	10.69 (4.0)	10.63 (-4.4)	11.24 (-17.4)	10.49 (-30.8)	10.40 (-2.8)	9.13 (0.9)	9.96 (-12.6)	
Garlic	Baht/Kilogram	19.18 (-34.8)	n.a. -	n.a. -	22.98 (14.9)	20.62 (10.6)	21.54 -	26.10 -	32.94 -	
Shallot	Baht/Kilogram	10.67 (-38.9)	n.a. -	n.a. -	8.77 (-15.5)	11.67 (7.3)	25.84 -	28.70 -	31.56 -	
Longan	Baht/Kilogram	9.10 (-23.6)	8.39 (-29.6)	13.00 -	n.a. -	n.a. -	7.33 (-12.6)	n.a. -	n.a. -	n.a. -
Lychee	Baht/Kilogram	12.81 (-17.4)	n.a. -	n.a. -	n.a. -	9.63 (-24.8)	n.a. -	n.a. -	n.a. -	n.a. -
<b>2. Manufacturing</b>										
- Export value registered at Lamphun Customs House	Million US\$	1,589.1 (25.5)	417.2 (31.0)	381.9 (4.5)	385.7 (-1.5)	440.4 (10.5)	444.7 (6.6)	148.9 (9.4)	151.5 (21.9)	
- Sugar production	'000 metric tons	1,872.2 (3.8)	-	297.0 (16.5)	1,137.5 (-24.6)	1.2 (-98.2)	-	-	-	-
- Zinc production	Metric tons	115,096 (1.2)	28,388 (-1.2)	30,158 (-4.1)	24,289 (1.3)	26,762 (-17.8)	26,114 (-8.0)	8,283 (-19.1)	7,701 (-25.2)	
<b>3. Services</b>										
- VAT collected from hotels and restaurants	Million baht	253.9 (18.2)	53.3 (25.6)	60.0 (9.6)	75.3 (-4.4)	66.6 (7.6)	62.2 (16.6)	18.7 (7.6)	21.3 P/ (12.7)	
- Air passenger	'000 persons	3,832.3 (35.7)	933.5 (48.3)	1,146.4 (29.4)	1,076.9 (13.3)	875.2 (9.1)	919.0 (-1.6)	339.4 (-5.5)	378.3 (1.2)	
- Service business electrical usage	Million kw-h	239.6 (5.8)	62.9 (5.8)	57.1 (0.5)	56.4 (1.8)	67.2 (4.7)	64.9 (3.1)	21.43 (3.9)	n.a. -	
- Hotel average occupancy rate	Percent	56.6	51.2	65.7	62.1	41.8	48.0	49.7	69.6 P/	
- Hotel average room rate	Baht/room-night	888.0 (11.8)	776.5 (4.7)	961.9 (4.7)	1,042.0 (11.6)	886.0 (0.7)	799.2 (2.9)	780.1 (5.7)	1,089.4 P/ (4.0)	
<b>4. Private Consumption</b>										
- VAT collected from wholesale/retail trade 2/	Million baht	2,260.5 (16.2)	547.8 (8.7)	596.3 (10.5)	634.3 (9.9)	672.4 (24.7)	726.7 (32.6)	269.8 (23.8)	288.6 P/ (52.0)	
- Registered motorcycle	Units	313,476 (6.0)	79,455 (3.1)	72,037 (9.6)	83,543 (8.0)	81,480 (-3.7)	77,801 (-2.1)	22,639 (6.4)	25,008 P/ (3.4)	
- Registered car	Units	64,786 (28.1)	15,320 (15.1)	12,970 (33.9)	22,385 (15.4)	19,110 (11.8)	17,386 (13.5)	5,116 (13.5)	5,277 P/ (2.5)	
- Household electrical usage	Million kw-h	3,141.0 (4.4)	826.5 (5.9)	723.8 (-4.7)	709.8 (-4.1)	888.9 (4.5)	807.9 (-2.2)	275.1 (5.0)	n.a.	
<b>5. Private Investment</b>										
- Construction areas permitted in municipal zone	'000 Square meters	1,311 (-4.4)	363 (-13.6)	311 (-12.4)	357 (15.0)	301 (-8.0)	324 (-10.7)	104 (-24.9)	140 P/ (60.1)	
- Land transaction fees	Million baht	510.6 (15.4)	127.2 (19.4)	138.1 (-16.7)	128.1 (0.8)	126.7 (7.1)	131.6 (3.5)	47.0 (22.6)	41.5 P/ (-13.3)	

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year), E/ = estimate, P/ = preliminary, R/= revise,

n.a. = not available

1/ = VAT collected from wholesale/retail trade, repair of motor vehicles/cycles and personal/household goods

**NORTHERN REGION OF THAILAND**

	Unit	2004	2004		2005				
			Q3	Q4	Q1	Q2	Q3	Oct	Nov
- BOI's approved project									
Number	Projects	73 (35.2)	23 (43.8)	21 (50.0)	15 (7.1)	10 (-33.3)	13 (-43.5)	6 (0.0)	10 (42.9)
Investment value	Million baht	13,292.7 (88.2)	4,300.4 (59.2)	4,123.0 (132.1)	1,067.6 (37.9)	1,244.1 (-69.6)	1,982.1 (-53.9)	2,055.8 (76.0)	3,316.2 (637.3)
6. Foreign Trade									
- Exports registered at northern region customs houses	Million US\$	2,162.3 (28.8)	570.8 (32.0)	532.9 (10.8)	578.8 (11.7)	620.5 (14.8)	639.3 (12.0)	216.0 (18.0)	209.9 (22.2)
Chiang Mai Airport Customs Houses	Million US\$	142.3 (-0.7)	39.1 (-1.7)	32.0 (-2.2)	32.3 (1.8)	51.7 (31.0)	71.5 (82.9)	17.6 (49.2)	11.3 (4.4)
Lamphun Customs House	Million US\$	1,589.1 (25.5)	417.2 (31.0)	381.9 (4.5)	385.7 (-1.5)	440.4 (10.5)	444.7 (6.6)	148.9 (9.4)	151.5 (21.9)
Border trade	Million US\$	431.0 (60.3)	114.5 (54.1)	119.1 (44.0)	160.9 (69.2)	128.5 (25.6)	123.1 (7.5)	49.5 (40.8)	47.1 (28.5)
Myanmar	Million US\$	355.3 (96.2)	94.9 (128.5)	88.3 (63.5)	125.1 (54.7)	104.1 (14.1)	86.4 (-9.0)	32.7 (21.9)	33.6 (33.1)
Southern China	Million US\$	52.3 (-29.9)	10.1 (-66.9)	24.9 (-3.3)	27.1 (170.7)	17.0 (135.0)	26.2 (157.9)	12.3 (77.7)	8.8 (-3.4)
- Imports registered at northern region customs houses	Million US\$	1,352.8 (21.3)	343.0 (24.4)	330.3 (1.2)	339.8 (-1.1)	388.3 (15.6)	384.2 (12.0)	130.0 (19.6)	150.9 (33.7)
Chiang Mai Airport Customs Houses	Million US\$	17.2 (25.9)	4.9 (92.1)	3.9 (20.3)	5.1 (20.2)	6.3 (49.8)	6.0 (22.3)	1.8 (73.8)	4.2 (234.8)
Lamphun Customs House	Million US\$	1,250.7 (19.8)	321.1 (23.5)	293.8 (-0.7)	315.0 (-2.1)	363.0 (15.5)	362.0 (12.8)	121.8 (24.4)	138.3 (38.0)
Border trade	Million US\$	84.8 (48.5)	17.1 (29.2)	32.6 (18.8)	19.8 (12.6)	19.0 (8.0)	16.2 (-4.8)	6.5 (-33.4)	8.4 (-25.9)
Myanmar	Million US\$	44.1 (89.0)	9.4 (71.1)	14.5 (55.3)	11.8 (10.3)	10.0 (5.9)	6.3 (-33.2)	2.2 (-44.2)	2.8 (-42.7)
Southern China	Million US\$	30.5 (14.9)	6.5 (-0.2)	15.0 (-6.2)	3.8 (6.6)	5.3 (-0.7)	7.0 (7.4)	3.5 (-32.3)	3.9 (-29.3)
- Trade Balance	Million US\$	809.5	227.8	202.6	239.0	232.2	255.1	85.9	59.0
7. Price Level									
			(% Change from the same period last year)						
- Headline inflation	Percent	2.8	3.1	3.3	2.9	3.7	5.9	6.2	5.7
Food	Percent	4.8	4.5	3.8	3.9	3.2	6.7	8.1	8.2
Non-food	Percent	1.7	2.4	3.1	2.4	4.1	5.5	5.2	4.4
- Core inflation (exclude raw food and energy)	Percent	0.1	0.2	0.5	0.7	0.9	1.8	1.9	2.0
8. Banking									
- Commercial banks' deposits	Billion baht	297.6 (5.1)	295.4 (5.2)	297.6 (5.1)	302.3 (5.5)	304.8 (4.5)	308.8 (4.6)	302.7 (3.1)	n.a. -
- Commercial banks' credits	Billion baht	214.8 (7.1)	210.5 (8.3)	214.8 (7.1)	225.1 (10.1)	227.3 (10.0)	236.1 (12.2)	243.5 (14.7)	n.a. -
- Credits/Deposits	Percent	72.2	71.2	72.2	74.4	74.6	76.4	80.4	n.a.

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year), E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available