

NORTHERN REGION OF THAILAND



**Table Attached to Press Release on Northern Region Economic Conditions  
in the Year 2005**

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	Unit	2004	2005	2004		2005					
				H1	H2	H1	Q3	Q4	Nov	Dec	
<b>1. Agriculture</b>											
- Major crop prices											
Major Rice 5%	Baht/Metric ton	5,371 (7.7)	n.a. -	5,119 (2.5)	5,875 (18.7)	6,245 (22.0)	n.a. -	n.a. -	n.a. -	n.a. -	
Glutinous	Baht/Metric ton	6,284 (11.0)	6,205 (-1.3)	6,424 (19.1)	6,143 (3.6)	6,176 (-3.9)	6,393 (-1.7)	6,072 (5.0)	5,917 (2.9)	5,886 (-0.1)	
Second Rice 14-15%	Baht/Metric ton	5,229 (14.7)	n.a. -	5,011 (12.0)	5,446 (17.8)	n.a. -	n.a. -	n.a. -	n.a. -	n.a. -	
Sugarcane	Baht/Metric ton	524 (-5.6)	745 (42.1)	524 (-5.6)	711 (44.5)	745 (42.1)	n.a. -	825 (16.1)	n.a. -	825 (16.1)	
Cassava	Baht/Kilogram	0.78 (-11.1)	1.27 (61.8)	0.65 (-22.9)	0.91 (0.5)	1.29 (97.4)	1.33 (57.2)	1.16 (18.5)	1.08 (8.4)	1.13 (7.6)	
Maize 14%	Baht/Kilogram	4.62 (6.8)	4.91 (6.2)	4.60 (6.6)	4.63 (6.7)	4.93 (7.1)	4.98 (2.2)	4.80 (9.1)	4.78 (9.6)	4.75 (-3.7)	
Soybean	Baht/Kilogram	12.15 (17.1)	10.40 (-14.4)	14.64 (45.9)	10.66 (-1.2)	10.79 (-26.3)	10.40 (-2.8)	9.76 (-8.2)	9.96 (-12.6)	10.19 (-11.0)	
Garlic	Baht/Kilogram	19.18 (-34.8)	23.59 (23.0)	19.18 (-34.8)	n.a. -	21.57 (12.4)	21.54 -	29.01 -	32.94 -	28.00 -	
Shallot	Baht/Kilogram	10.67 (-38.9)	16.92 (58.5)	10.67 (-38.9)	n.a. -	9.93 (-7.0)	25.84 -	25.60 -	31.56 -	16.53 -	
Longan	Baht/Kilogram	9.10 (-23.6)	7.33 (-19.4)	7.34 -	9.54 (-19.9)	n.a. -	7.33 (-12.6)	n.a. -	n.a. -	n.a. -	
Lychee	Baht/Kilogram	9.06 (-41.6)	9.63 (6.3)	9.06 (-41.6)	n.a. -	9.63 (6.3)	n.a. -	n.a. -	n.a. -	n.a. -	
<b>2. Manufacturing</b>											
- Export value registered at Lamphun Customs House	Million US\$	1,589.1 (25.5)	1,724.5 (8.5)	790.0 (35.6)	799.0 (16.8)	826.0 (4.6)	444.7 (6.6)	453.8 (18.8)	151.5 (21.9)	153.5 (26.3)	
- Sugar production	'000 metric tons	1,872.2 (3.8)	1,238.0 (-33.9)	1,575.2 (1.7)	297.0 (16.5)	1,138.7 (-27.7)	- -	99.4 (-66.5)	- -	99.4 (-66.5)	
- Zinc production	Metric tons	115,096 (1.2)	101,151 (-12.1)	56,550 (5.7)	58,546 (-2.7)	51,051 (-9.7)	26,114 (-8.0)	23,986 (-20.5)	7,701 (-25.2)	8,002 (-16.9)	
<b>3. Services</b>											
- VAT collected from hotels and restaurants	Million baht	253.9 (18.2)	272.4 (7.3)	140.7 (19.6)	113.3 (16.6)	75.3 (-4.4)	62.2 (16.6)	68.4 (14.0)	21.3 (12.7)	28.4 P/ (19.7)	
- Air passenger	'000 persons	3,832.3 (35.7)	4,018.4 (4.9)	1,752.4 (33.8)	2,079.9 (37.3)	1,076.9 (13.3)	919.0 (-1.6)	1,147.2 (0.1)	378.3 (1.2)	429.6 (3.8)	
- Service business electrical usage	Million kw-h	239.6 (5.8)	230.9 (-3.6)	119.6 (8.6)	120.0 (3.2)	56.4 (1.8)	64.9 (3.1)	42.5 (-25.6)	21.1 (7.6)	n.a. -	
- Hotel average occupancy rate	Percent	56.6	54.3	54.7	58.4	62.1	48.0	65.4	69.6	76.9 P/	
- Hotel average room rate	Baht/room-night	888.0 (11.8)	934.4 (5.2)	906.8 (11.1)	869.2 (4.7)	1,042.0 (11.6)	799.2 (2.9)	1,010.4 (5.0)	1,089.4 (4.0)	1,161.8 P/ (5.6)	
<b>4. Private Consumption</b>											
- VAT	Million baht	4,993.3 (11.9)	6,460.7 (29.4)	2,407.9 (10.3)	2,585.3 (13.5)	3,207.5 (33.2)	1,564.3 (32.4)	1,688.8 (20.3)	576.4 (23.3)	557.8 P/ (13.4)	
- Registered motorcycle	Units	313,476 (6.0)	315,363 (0.6)	161,984 (5.9)	151,492 (6.1)	165,023 (1.9)	77,801 (-2.1)	72,539 (0.7)	25,855 (6.9)	24,045 P/ (-9.5)	
- Registered car	Units	64,786 (28.1)	72,799 (12.4)	36,496 (32.3)	28,290 (23.0)	41,495 (13.7)	17,386 (13.5)	13,918 (7.3)	5,232 (1.7)	3,570 P/ (7.7)	
- Household electrical usage	Million kw-h	3,141.0 (4.4)	n.a. -	1,590.7 (8.3)	1,550.3 (0.7)	1,598.7 (0.5)	807.9 (-2.2)	n.a. -	255.8 (5.3)	n.a. -	
<b>5. Private Investment</b>											
- Construction areas permitted in municipal zone	'000 Square meters	1,311 (-4.4)	1,353 (3.2)	637 (6.9)	674 (-13.1)	658 (3.2)	324 (-10.7)	372 (19.4)	136 (56.0)	131 P/ (54.0)	
- Land transaction fees	Million baht	510.6 (15.4)	518.5 (1.5)	245.3 (44.3)	265.3 (-2.6)	254.8 (3.9)	131.6 (3.5)	132.0 (-4.4)	42.2 (-12.0)	42.9 P/ (-17.3)	

Notes : The figures in parentheses represent percentage change form the same period last year (% change year-on-year), E/ = estimate, P/ = preliminary, R/= revise,

n.a. = not available

**NORTHERN REGION OF THAILAND**

	Unit	2004	2005	2004		2005					
				H1	H2	H1	Q3	Q4	Nov	Dec	
- BOI's approved project											
Number	Projects	73	56	29	44	25	13	18	10	2	
Investment value	Million baht	(35.2)	(-23.3)	(20.8)	(46.7)	(-13.8)	(-43.5)	(-14.3)	(42.9)	(-75.0)	
		13,292.7	9,802.3	4,869.3	8,423.4	2,311.7	1,982.1	5,508.5	3,316.2	136.5	
		(88.2)	(-26.3)	(88.3)	(88.1)	(-52.5)	(-53.9)	(33.6)	(637.3)	(-94.6)	
<b>6. Foreign Trade</b>											
- Exports registered at northern region customs houses	Million US\$	2,162.3	2,481.8	1,058.5	1,103.7	1,199.4	639.3	643.1	209.9	217.2	
Chiang Mai Airport Customs Houses	Million US\$	(28.8)	(14.8)	(38.3)	(20.8)	(13.3)	(12.0)	(20.7)	(22.2)	(21.9)	
Lamphun Customs House	Million US\$	142.3	195.1	71.2	71.1	84.0	71.5	39.6	11.3	10.7	
Border trade	Million US\$	(-0.7)	(37.2)	(0.6)	(-1.9)	(18.0)	(82.9)	(23.8)	(4.4)	(14.4)	
Myanmar	Million US\$	1,589.1	1,724.5	790.0	799.0	826.0	444.7	453.8	151.5	153.5	
Southern China	Million US\$	(25.5)	(8.5)	(35.6)	(16.8)	(4.6)	(6.6)	(18.8)	(21.9)	(26.3)	
- Imports registered at northern region customs houses	Million US\$	431.0	562.1	197.4	233.6	289.3	123.1	149.6	47.1	53.0	
Chiang Mai Airport Customs Houses	Million US\$	(60.3)	(30.4)	(76.3)	(48.8)	(46.6)	(7.5)	(25.7)	(28.5)	(12.2)	
Lamphun Customs House	Million US\$	355.3	419.7	172.2	183.2	229.3	86.4	104.0	33.6	37.8	
Border trade	Million US\$	(96.2)	(18.1)	(101.1)	(91.8)	(33.2)	(-9.0)	(17.8)	(33.1)	(4.1)	
Myanmar	Million US\$	52.3	101.8	17.3	35.0	44.1	26.2	31.5	8.8	10.3	
Southern China	Million US\$	(-29.9)	(94.6)	(-5.3)	(-37.9)	(155.7)	(157.9)	(26.4)	(-3.4)	(17.1)	
- Trade Balance	Million US\$	1,352.8	1,534.7	679.5	673.3	728.1	384.2	422.4	150.9	141.4	
Chiang Mai Airport Customs Houses	Million US\$	(21.3)	(13.4)	(32.4)	(11.8)	(7.2)	(12.0)	(27.9)	(33.7)	(30.0)	
Lamphun Customs House	Million US\$	17.2	25.8	8.4	8.8	11.4	6.0	8.4	4.2	2.5	
Border trade	Million US\$	(25.9)	(49.7)	(6.8)	(51.9)	(35.0)	(22.3)	(115.8)	(234.8)	(50.9)	
Myanmar	Million US\$	1,250.7	1,431.3	635.9	614.8	678.0	362.0	391.3	138.3	131.3	
Southern China	Million US\$	(19.8)	(14.4)	(30.1)	(10.6)	(6.6)	(12.8)	(33.2)	(38.0)	(37.3)	
- Trade Balance	Million US\$	84.8	77.6	35.1	49.7	38.7	16.2	22.6	8.4	7.6	
Myanmar	Million US\$	(48.5)	(-8.5)	(113.6)	(22.2)	(10.3)	(-4.8)	(-30.7)	(-25.9)	(-33.3)	
Southern China	Million US\$	44.1	35.6	20.2	24.0	21.8	6.3	7.5	2.8	2.4	
- Trade Balance	Million US\$	(89.0)	(-19.3)	(138.0)	(61.1)	(8.2)	(-33.2)	(-48.6)	(-42.7)	(-57.0)	
- Trade Balance	Million US\$	30.5	27.2	9.0	21.5	9.2	7.0	11.1	3.9	3.7	
- Trade Balance	Million US\$	(14.9)	(-10.8)	(124.0)	(-4.5)	(2.2)	(7.4)	(-26.4)	(-29.3)	(-16.0)	
- Trade Balance	Million US\$	809.5	947.1	379.1	430.4	471.2	255.1	220.7	59.0	75.8	
<b>7. Price Level</b>				(% Change from the same period last year)							
- Headline inflation	Percent	2.8	4.6	2.3	3.2	3.3	5.9	5.9	5.7	5.9	
Food	Percent	4.8	5.4	5.5	4.1	3.6	6.7	7.9	8.2	7.3	
Non-food	Percent	1.7	4.2	0.5	2.8	3.3	5.5	4.9	4.4	5.1	
- Core inflation (exclude raw food and energy)	Percent	0.1	1.3	-0.2	0.3	0.8	1.8	2.0	2.0	2.3	
<b>8. Banking</b>											
- Commercial banks' deposits	Billion baht	297.6	n.a.	291.8	297.6	304.8	308.8	n.a.	305.3	n.a.	
- Commercial banks' credits	Billion baht	(5.1)	-	(3.1)	(5.1)	(4.5)	(4.6)	-	(3.1)	-	
- Credits/Deposits	Percent	214.8	n.a.	206.6	214.8	227.3	236.1	n.a.	247.6	n.a.	
		(7.1)	-	(9.6)	(7.1)	(10.0)	(12.2)	-	(14.8)	-	
		72.2	n.a.	70.8	72.2	74.6	76.4	n.a.	81.1	n.a.	

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year), E/ = estimate, P/ = preliminary, R/= revise,

n.a. = not available