

NORTHERN REGION OF THAILAND



**Table Attached to Press Release on Northern Region Economic Conditions
in June 2007 And in The First Half of 2007**

Issued by Economic Research Division (Tel. +66(0) 5393-1141, +66(0) 5393-1131)
Bank of Thailand, Northern Region Office, Chiang Mai, Thailand. (<http://www.bot.or.th>)

	Unit	2006	2006		2007				
			H1	H2	Q1	Q2	H1	May	Jun
1. Agriculture									
- Major crop prices									
Major Rice 5%	Baht/Metric ton	6,413.2 (1.4)	6,512.3 (4.2)	6,314.1 (-2.4)	6,227.0 (-1.4)	6,074.4 (-12.0)	6,150.7 (-5.6)	6,018.0 (-12.8)	6,176.0 -
Glutinous	Baht/Metric ton	8,024.8 (29.3)	6,953.7 (12.6)	9,096.0 (45.9)	10,610.0 (68.5)	11,445.0 (50.4)	11,027.5 (58.6)	11,308.0 (49.3)	11,718.0 (47.2)
Second Rice 14-15%	Baht/Metric ton	6,579.3 (1.7)	6,446.5 (1.5)	6,756.3 (2.6)	6,210.0 (-2.7)	6,107.3 (-5.6)	6,133.0 (-4.9)	6,038.0 (-5.1)	6,209.0 (-4.3)
Sugarcane	Baht/Metric ton	893.0 (19.8)	893.0 (19.8)	855.2 (3.6)	913.6 (2.3)	912.4 (2.2)	912.4 (2.2)	912.4 -	- -
Cassava	Baht/Kilogram	1.1 (-15.3)	1.2 (-10.7)	1.0 (-20.1)	1.0 (-17.3)	1.1 (8.2)	1.1 (-5.6)	1.1 (8.7)	1.2 (19.6)
Maize 14%	Baht/Kilogram	5.3 (8.7)	5.1 (3.2)	5.6 (14.2)	6.9 (46.1)	6.8 (24.6)	6.9 (34.5)	6.8 (23.1)	6.6 (15.7)
Soybean	Baht/Kilogram	10.2 (-1.5)	10.1 (-6.4)	10.4 (3.4)	10.9 (4.6)	10.1 (1.1)	10.3 (1.6)	9.9 (-0.8)	9.8 -
Garlic	Baht/Kilogram	36.7 (55.7)	27.9 (29.6)	45.5 (80.1)	39.4 (47.3)	35.1 (20.5)	38.3 (37.1)	- -	- -
Shallot	Baht/Kilogram	24.9 (38.9)	20.9 (75.2)	28.8 (20.7)	10.9 (-36.4)	5.4 (-78.1)	9.5 (-54.6)	- -	- -
Longan	Baht/Kilogram	9.5 (28.8)	- -	9.5 (28.8)	- -	- -	- -	- -	- -
Lychee	Baht/Kilogram	9.9 (2.5)	9.9 (2.5)	- -	- -	10.4 (5.0)	10.4 (5.0)	12.9 (5.0)	7.9 (5.0)
2. Manufacturing									
- Value of export goods passed through Lamphun Customs House	Million US\$	1,951.9 (14.0)	959.4 (17.8)	992.5 (10.5)	479.7 (4.2)	456.7 (-8.5)	936.4 (-2.4)	162.6 (-7.8)	158.3 1/ (-11.2)
- Sugar production	'000 metric tons	1,593.1 (28.7)	1,321.0 (16.0)	272.2 (173.9)	1,645.7 (25.2)	163.1 (2,625.8)	1,808.8 (36.9)	14.4 -	- -
- Zinc production	Metric tons	97,131 (-4.0)	48,924 (-4.2)	48,207 (-3.8)	20,932 (-10.0)	26,468 (3.1)	47,400 (-3.1)	9,079 (-4.3)	8,833 (14.7)
3. Services									
- VAT collected from hotels and restaurants	Million baht	304.6 (11.8)	160.0 (12.7)	144.6 (10.7)	118.2 (32.3)	84.5 (19.6)	203.8 (27.3)	27.6 (19.7)	24.4 (19.2)
- Air passenger	'000 persons	4,217.0 (4.9)	2,019.2 (3.4)	2,197.9 (6.4)	1,132.3 (1.9)	896.0 (-1.3)	2,028.3 (0.5)	288.2 (-1.1)	286.6 (2.3)
- Service business electrical usage	Million kw-h	268.0 (7.1)	131.9 (6.8)	136.0 (7.4)	62.7 (0.3)	73.4 (5.8)	136.1 (3.2)	23.7 (4.9)	24.6 (7.7)
- Hotel average occupancy rate	Percent	54.9	52.9	56.9	66.6	39.8	53.1	38.6	38.3 P/
- Hotel average room rate	Baht/room-night	948.6 (3.2)	966.1 (2.0)	931.1 (4.4)	1,044.9 (2.8)	918.9 (0.3)	984.7 (1.9)	895.0 (-0.6)	841.6 P/ (-0.8)
4. Private Consumption									
- VAT collected from all types of businesses	Million Baht	7,857.7 (21.9)	3,926.6 (22.4)	3,931.1 (20.7)	2,138.7 (9.1)	2,066.0 (5.0)	4,204.7 (7.1)	704.7 (0.5)	588.4 P/ (-4.9)
- Registered motorcycle	Units	300,202 (-4.9)	166,136 (0.7)	134,066 (-10.9)	64,015.0 (-20.2)	67,112 (-21.9)	131,127 (-21.1)	23,162 (-29.9)	24,458 P/ (-24.2)
- Registered cars	Units	68,023 (-6.6)	41,921 (1.0)	26,102 (-16.6)	21,380.0 (-6.8)	16,996 (-10.4)	38,376 (-8.5)	6,279 (-13.5)	5,592 P/ (-9.9)
- Household electrical usage	Million kw-h	3,298.2 (3.8)	1,633.5 (2.2)	1,664.7 (5.5)	750.1 (0.2)	937.2 (5.9)	1,687.3 (3.3)	308.7 (4.3)	306.8 (9.7)
5. Private Investment									
- Construction areas permitted in municipal zone	'000 Square meters	1,146.0 (-15.1)	533.5 (-18.9)	612.5 (-11.4)	256.8 (-7.2)	305.2 (18.8)	562.0 (5.3)	134.9 (28.1)	81.6 P/ (5.5)
- Land transaction fees	Million Baht	483.6 (-6.8)	223.8 (-12.2)	259.8 (-1.5)	106.6 (-5.1)	109.7 (-1.5)	216.6 (-3.2)	39.1 (-4.6)	41.3 P/ (5.6)

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

E/ = estimate, P/ = preliminary, R/ = revise, n.a. = not available

1/ = 2007 data included an estimated export value that migrated to paperless customs clearance.

NORTHERN REGION OF THAILAND

	Unit	2006	2006		2007				
			H1	H2	Q1	Q2	H1	May	Jun
- BOI's approved project									
Number	Projects	56	31	25	25	13	38	3	6
Investment value	Million Baht	(0.0)	(24.0)	(-19.4)	(38.9)	(0.0)	(22.6)	(-25.0)	(0.0)
		5,943.1	3,421.4	2,521.7	3,779.5	1,761.0	5,540.5	189.1	881.7
		(-39.4)	(48.0)	(-66.3)	(124.8)	(1.2)	(61.9)	(-80.2)	(57.4)
6. Foreign Trade									
- Exports passed through customs houses in northern region	Million US\$	2,648.6	1,333.5	1,315.1	645.3	590.0	1,235.3	220.7	188.9
Chiang Mai Airport Customs Houses	Million US\$	(7.2)	(12.3)	(2.5)	(-2.8)	(-11.9)	(-7.4)	(-7.6)	(-17.9)
Lamphun Customs House	Million US\$	161.0	99.8	61.2	36.0	45.8	81.8	17.1	13.8
Border trade	Million US\$	(-17.5)	(18.8)	(-44.9)	(-27.3)	(-8.8)	(-18.0)	(-20.2)	(20.7)
Myanmar	Million US\$	1,951.9	959.4	992.5	461.5	395.3	856.8	147.7	128.4
Southern China	Million US\$	(14.0)	(17.8)	(10.5)	(0.3)	(-20.8)	(-10.7)	(-15.6)	(-28.0)
Laos	Million US\$	535.7	274.4	261.4	147.8	148.9	296.7	55.9	46.7
Imports passed through customs houses in northern region	Million US\$	(-4.7)	(-5.2)	(-4.2)	(-4.0)	(23.6)	(8.1)	(32.1)	(15.4)
Chiang Mai Airport Customs Houses	Million US\$	389.6	212.3	177.3	115.1	114.1	229.2	39.0	38.3
Southern China	Million US\$	(-7.2)	(-7.4)	(-6.9)	(-4.2)	(23.9)	(8.0)	(22.8)	(38.8)
Laos	Million US\$	108.2	43.0	65.2	22.8	27.2	50.0	13.7	6.6
Trade Balance	Million US\$	(6.3)	(-2.7)	(13.2)	(-6.9)	(47.4)	(16.4)	(104.3)	(-26.5)
- Imports passed through customs houses in northern region	Million US\$	37.9	19.1	(18.8)	9.8	7.6	17.5	3.1	1.8
Chiang Mai Airport Customs Houses	Million US\$	(-6.9)	(19.9)	(-24.2)	(7.3)	(-23.2)	(-8.6)	(-17.8)	(-54.0)
Lamphun Customs House	Million US\$	1,715.9	842.7	873.2	386.3	354.6	740.9	118.3	121.5
Border trade	Million US\$	(11.8)	(15.7)	(8.3)	(-7.0)	(-17.0)	(-12.1)	(-21.3)	(-18.2)
Myanmar	Million US\$	70.1	35.9	34.2	17.8	17.3	35.1	6.0	5.9
Southern China	Million US\$	(171.6)	(216.4)	(136.5)	(-2.3)	(-2.7)	(-2.5)	(-15.0)	(41.2)
Laos	Million US\$	1,543.6	758.9	784.7	343.0	312.6	655.6	103.6	105.5
Trade Balance	Million US\$	(7.8)	(11.9)	(4.2)	(-8.5)	(-18.6)	(-13.6)	(-21.3)	(-22.9)
- Trade Balance	Million US\$	102.2	47.9	54.3	25.6	24.8	50.3	8.7	10.1
		(31.8)	(23.7)	(39.9)	(15.2)	(-3.7)	(5.0)	(-25.0)	(34.3)
		53.1	27.8	25.3	14.9	12.4	27.3	3.0	6.7
		(49.1)	(27.5)	(83.4)	(23.1)	(-21.1)	(-1.9)	(-62.7)	(64.5)
		28.6	9.0	19.6	4.3	6.5	10.8	3.5	1.6
		(5.3)	(-2.0)	9.0	(4.5)	(32.7)	(19.8)	(121.3)	(1.8)
		20.5	11.1	(9.4)	6.4	5.9	12.2	2.2	1.8
		(38.9)	(43.3)	(34.1)	(6.5)	(14.9)	(10.4)	(10.9)	(-4.0)
- Trade Balance	Million US\$	932.7	490.8	441.8	259.0	235.4	494.4	102.4	67.4
7. Price Level			<i>(Percentage change from the same period last year)</i>						
- Headline inflation	Percent	4.7	6.0	3.5	2.2	1.8	2.0	1.8	2.2
Food	Percent	6.0	6.4	5.7	5.4	4.1	4.7	3.8	6.1
Non-food	Percent	3.9	5.8	2.2	0.4	0.4	0.4	0.6	-0.2
- Core inflation (exclude raw food and energy)	Percent	1.9	2.4	1.4	0.8	0.5	0.7	0.5	0.4
8. Banking									
- Commercial banks' deposits	Billion Baht	328.7	327.5	328.7	339.9	n.a.	n.a.	345.0	n.a.
		(5.2)	(7.5)	(5.2)	(6.0)	-	-	(6.1)	-
- Commercial banks' credits	Billion Baht	274.5	258.6	274.5	277.2	n.a.	n.a.	277.3	n.a.
		(9.7)	(13.8)	(9.7)	(8.5)	-	-	(8.1)	-
- Credits/Deposits	Percent	83.5	79.0	83.5	81.5	n.a.	n.a.	80.4	n.a.

Notes : The figures in parentheses represent percentage change from the same period last year (% change year-on-year)

E/ = estimate, P/ = preliminary, R/= revise, n.a. = not available