

(Unofficial Translation) \*  
Letter of Agreement  
Procedures for Members of Highly Important Payment Systems to Enter Business  
Rehabilitation or Bankruptcy Proceedings

Written at .....

Date.....

I, .....(name of institution)....., am aware of and understand the content of the Regulation of the Bank of Thailand Re: Procedures for Members of Highly Important Payment Systems to Enter Business Rehabilitation or Bankruptcy Proceedings and wish to be bound to the aforementioned Regulation for members to enter bankruptcy proceeding. Details of my agreement are as follows.

1. I agree to be bound to and comply with the Regulation of the Bank of Thailand Re: Procedures for Members of Highly Important Payment Systems to Enter Business Rehabilitation or Bankruptcy Proceedings. This includes notifications attached to the Regulation that are currently in force and any subsequent amendments thereafter, as well as all other future regulations set by the BOT in reference to procedures for members to enter bankruptcy proceeding.

2. I agree for the BOT to suspend transactions and revoke all unprocessed transactions, including transactions awaiting settlement which are connected to the members that have entered bankruptcy proceeding.

This Letter of Agreement shall remain in full force and effect except in the case that the BOT provides a written agreement to its revocation.

Signed.....

(.....)

Authorized Person

for.....

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\* This translation is only provided for general understanding. Please refer to the official version which specified in Thai language.

Remark: Signed by an authorized person as per the Ministry of Commerce's certification. Attach a copy of the Ministry of Commerce's certification and a copy of the national ID card of the authorized person or a copy of the passport of the authorized person in case of foreign bank branch.