

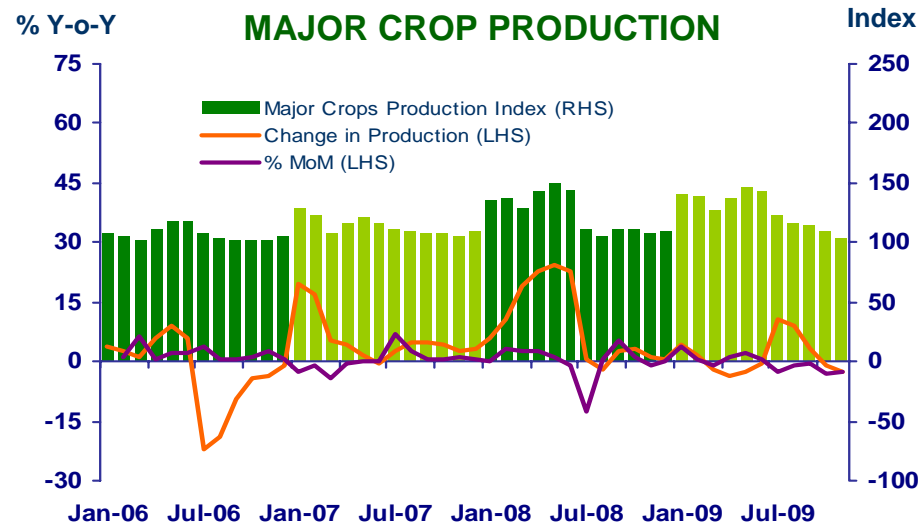
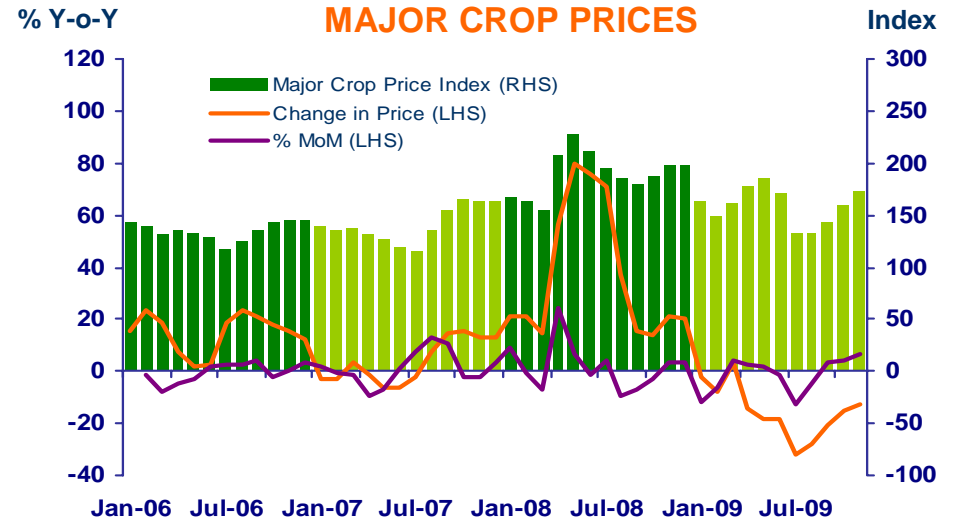
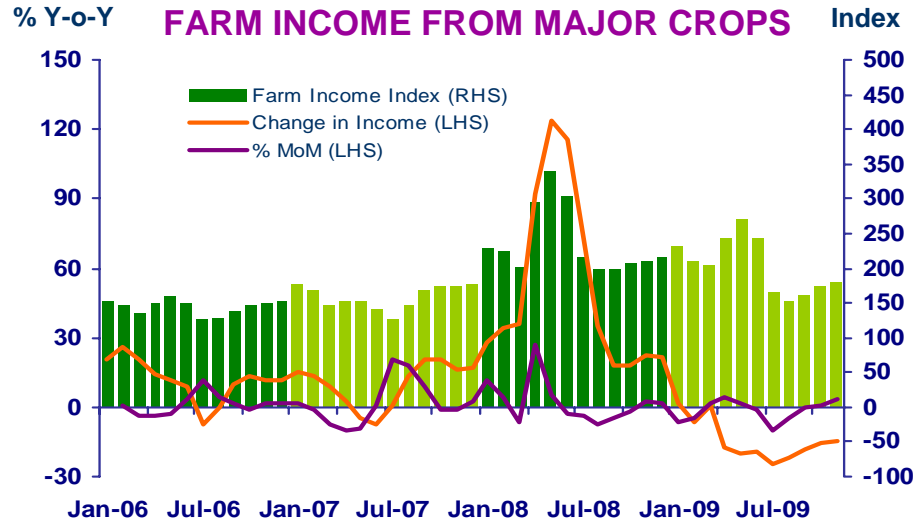


ภาวะเศรษฐกิจการเงินภาคเหนือ
เดือนพฤศจิกายน 2552



FARM INCOME FROM MAJOR CROPS

Regional Economy Division, Northern Region Office.



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2008	2009					
		H1	Q1	Q2	Q3	Oct	Nov
Farm Income	34.3	-8.3	-1.0	-18.3	-20.1	-15.6	-14.7
Production	7.0	-0.9	0.5	-2.9	6.2	-0.8	-2.5
Price	25.5	-7.4	-1.5	-15.9	-24.8	-14.9	-12.6

Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (2002 =100)

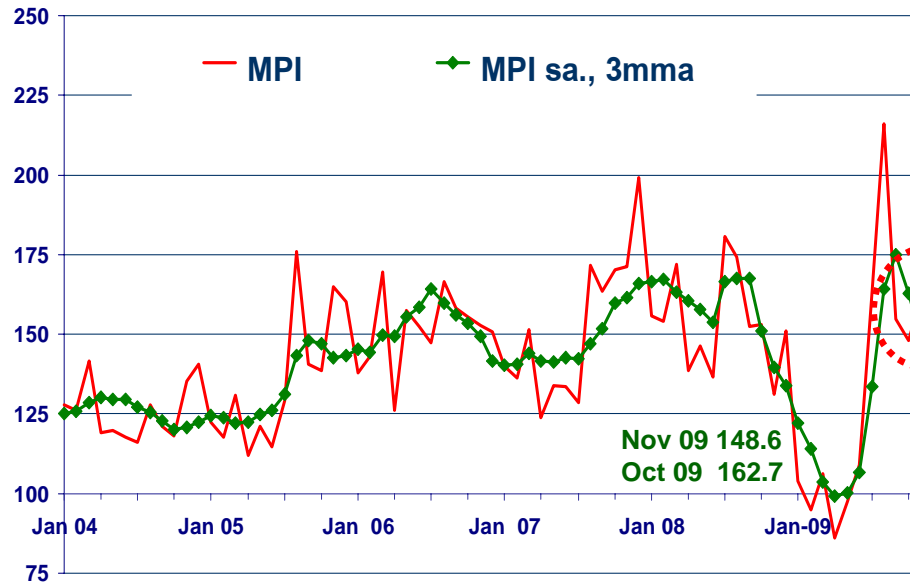


MANUFACTURING

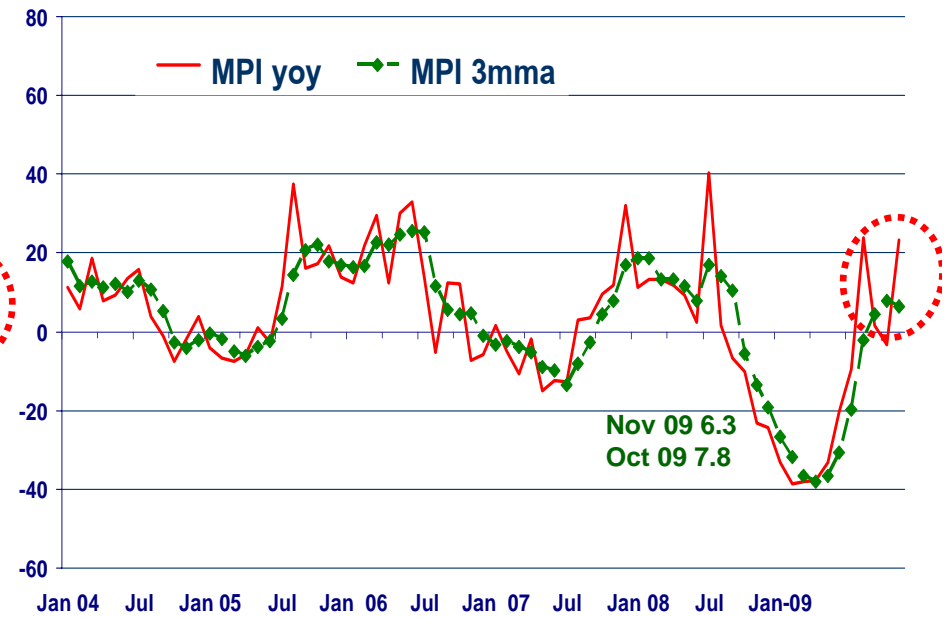
Regional Research Division, Northern Region Office

	2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Novt-09 ^P
MPI level	153.9	99.7	101.5	97.8	178.2	148.1	161.9
MPI %yoy	1.3%	-33.8%	-36.8	-30.4	5.3%	-3.3	23.3%
MPI, level s.a.	-	-	-	-	-	141.7	153.5
% mom SA series	-	-	-	-	-	-5.9	8.4

Index



%yoy



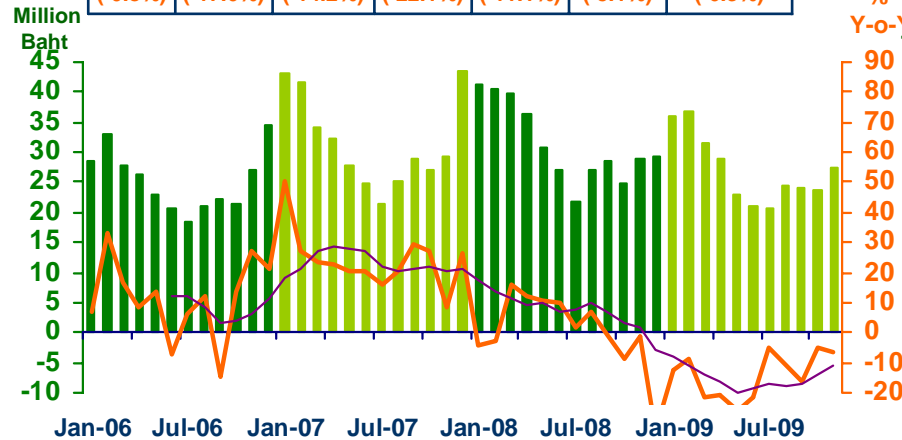


SERVICES

Regional Economy Division, Northern Region Office,
Economic Research Division, Northern Region Office

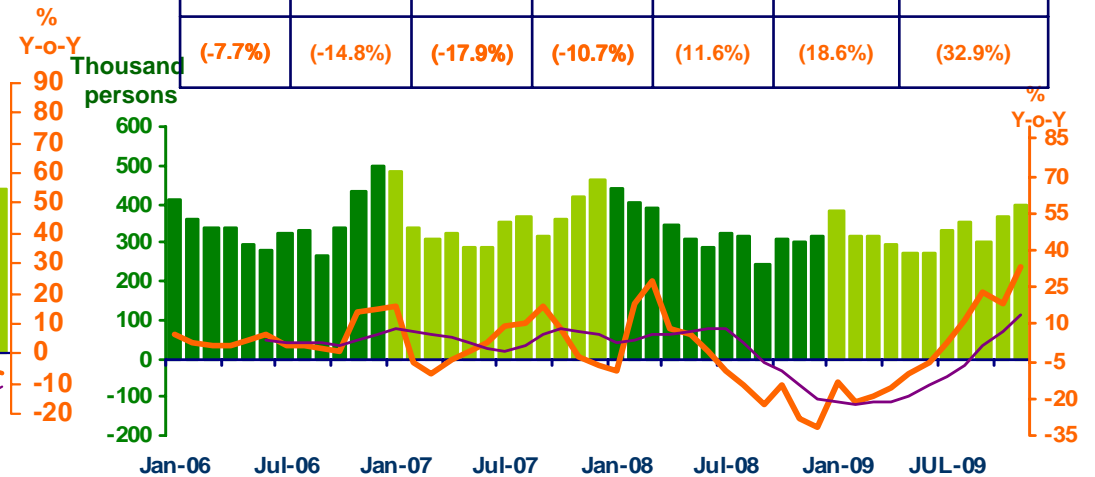
Hotel and restaurant VAT

2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
376.2	177.7	104	73.3	68.9	23.5	27.3
(-0.8%)	(-17.6%)	(-14.2%)	(-22.1%)	(-11.1%)	(-5.1%)	(-6.3%)



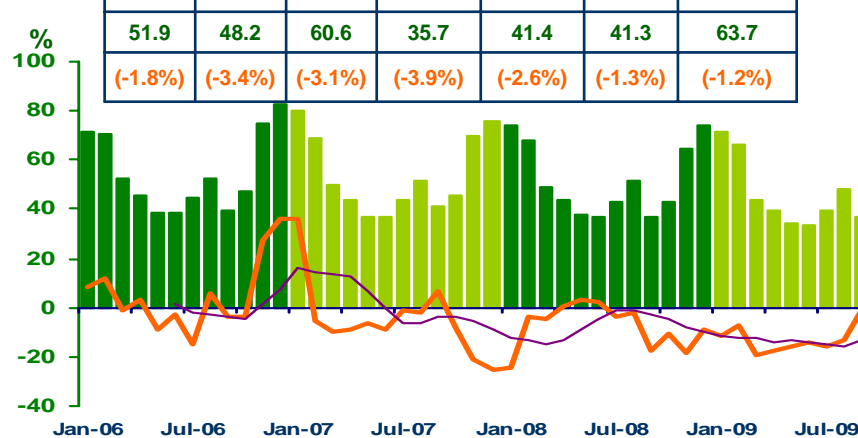
Air passengers

2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
3,985.0	1,852	1,014	838	986.1	367.1	399.9
(-7.7%)	(-14.8%)	(-17.9%)	(-10.7%)	(11.6%)	(18.6%)	(32.9%)



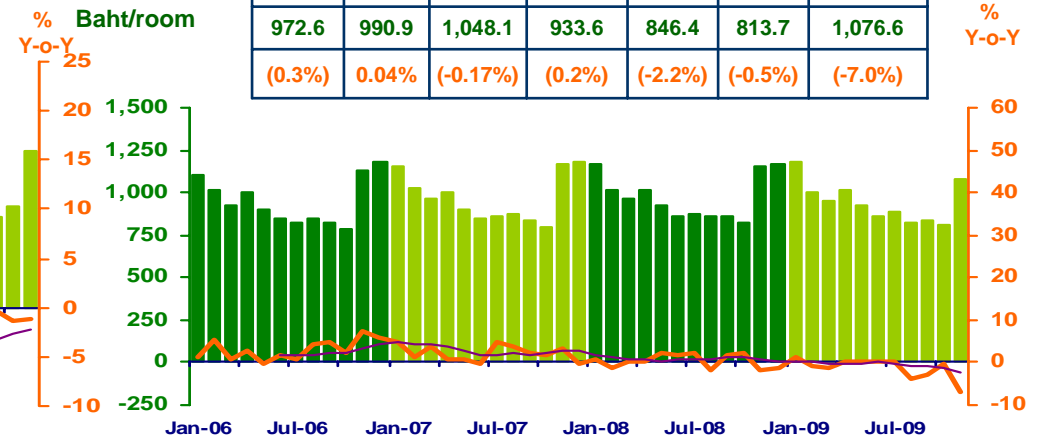
Hotel occupancy rate

2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
51.9	48.2	60.6	35.7	41.4	41.3	63.7
(-1.8%)	(-3.4%)	(-3.1%)	(-3.9%)	(-2.6%)	(-1.3%)	(-1.2%)



Hotel average room rate

2008	H1-09	Q1-09	Q2-09	Q3-09	Sep-09	Nov-09
972.6	990.9	1,048.1	933.6	846.4	813.7	1,076.6
(0.3%)	0.04%	(-0.17%)	(0.2%)	(-2.2%)	(-0.5%)	(-7.0%)

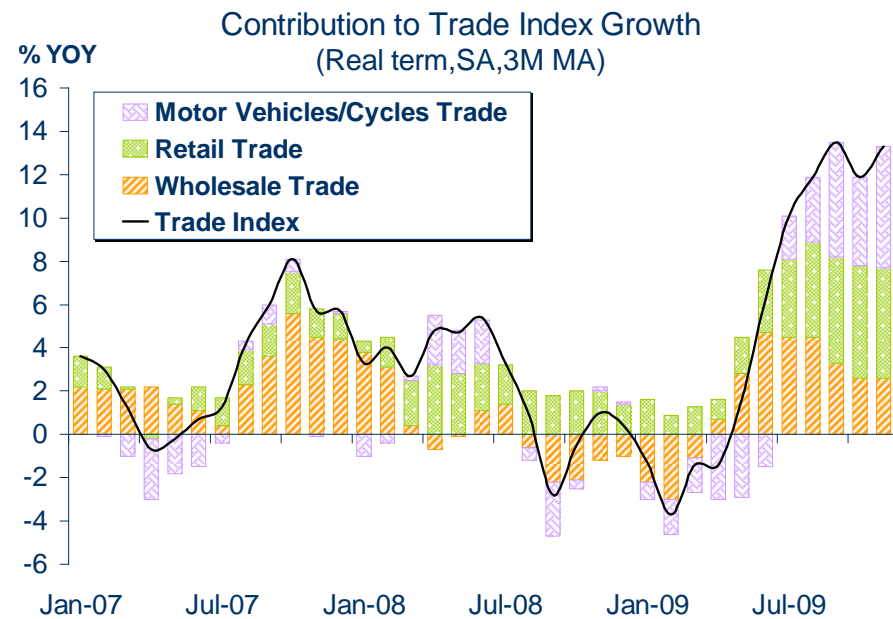
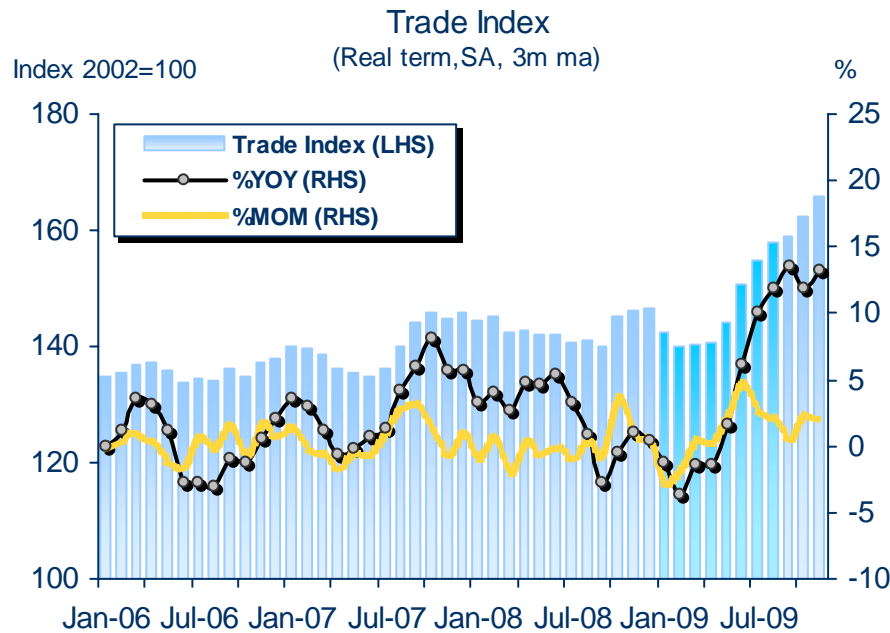




TRADE

Regional Economy Division, Northern Region Office.

	2007	2008	H1-08	H2-08	H1-09	9M-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
Trade Index	140.2	143.3	143.2	143.4	143.1	150.3	140.9	145.3	157.2	162.5	165.8
	(3.2%)	(2.2%)	(4.1%)	(0.3%)	(-0.1%)	(3.8%)	(-2.1%)	(2.1%)	(11.7%)	(11.9%)	(13.3%)
Motor Vehicles/Cycles Trade	139.4	139.8	140.8	138.7	135.1	142.0	135.1	135.2	146.9	153.6	157.8
	(-1.0%)	(0.3%)	(1.8%)	(-1.1%)	(-4.0%)	(-0.3%)	(-2.8%)	(-5.2%)	(7.4%)	(8.9%)	(12.2%)
Wholesale Trade	157.0	158.0	156.9	159.1	159.3	171.0	152.3	166.3	182.3	181.7	188.5
	(14.1%)	(0.6%)	(6.3%)	(-4.4%)	(1.5%)	(7.6%)	(-9.6%)	(14.3%)	(20.2%)	(12.7%)	(12.2%)
Retail Trade	132.0	140.0	138.9	141.1	145.3	150.7	142.8	147.8	157.6	164.3	164.4
	(3.3%)	(6.1%)	(6.3%)	(5.9%)	(4.6%)	(7.3%)	(3.9%)	(5.4%)	(12.6%)	(15.6%)	(15.4%)



Source: ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ คำนวณข้อมูลจากกรมสรรพากร กระทรวงการคลัง

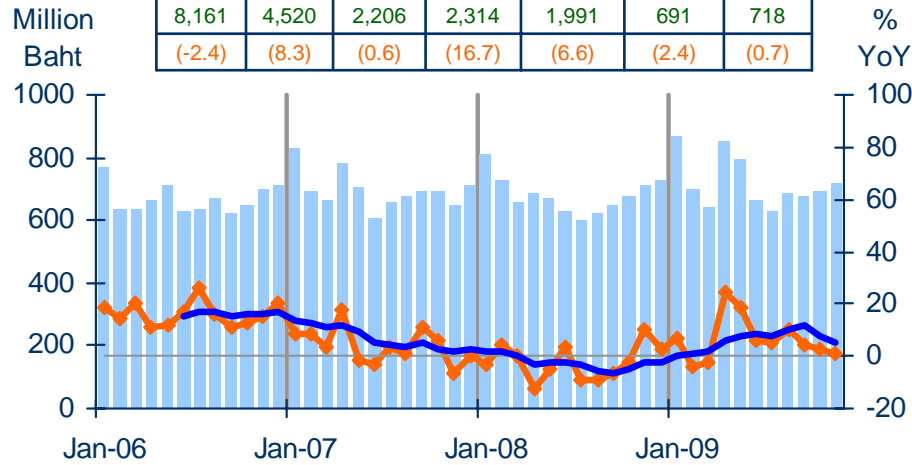


PRIVATE CONSUMPTION

Regional Economy Division, Northern Region Office.

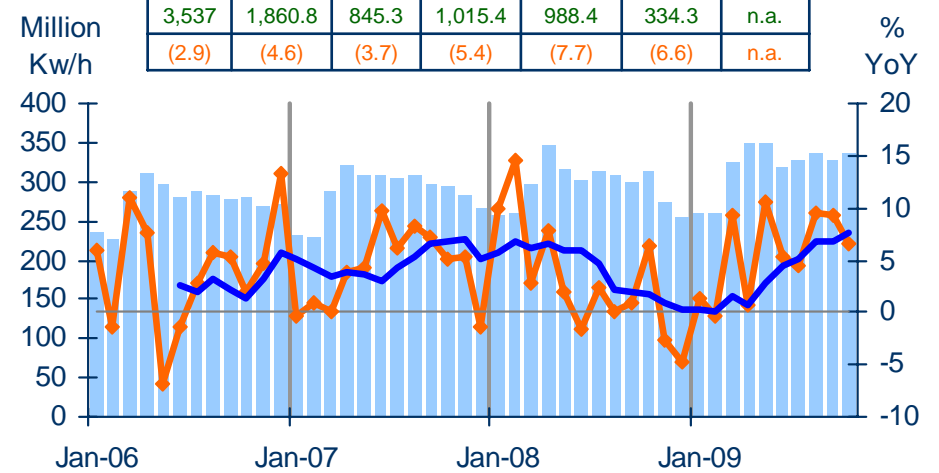
VAT (real term)

2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
8,161	4,520	2,206	2,314	1,991	691	718
(-2.4)	(8.3)	(0.6)	(16.7)	(6.6)	(2.4)	(0.7)



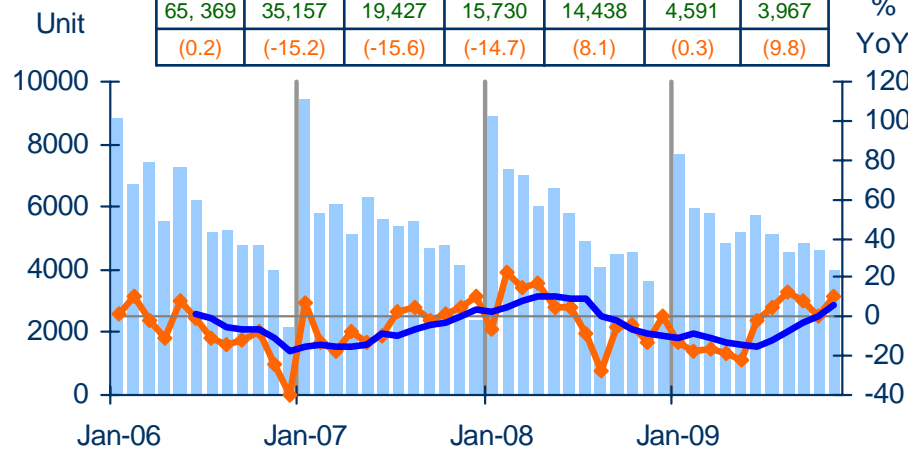
Household electrical consumption

2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
3,537	1,860.8	845.3	1,015.4	988.4	334.3	n.a.
(2.9)	(4.6)	(3.7)	(5.4)	(7.7)	(6.6)	n.a.



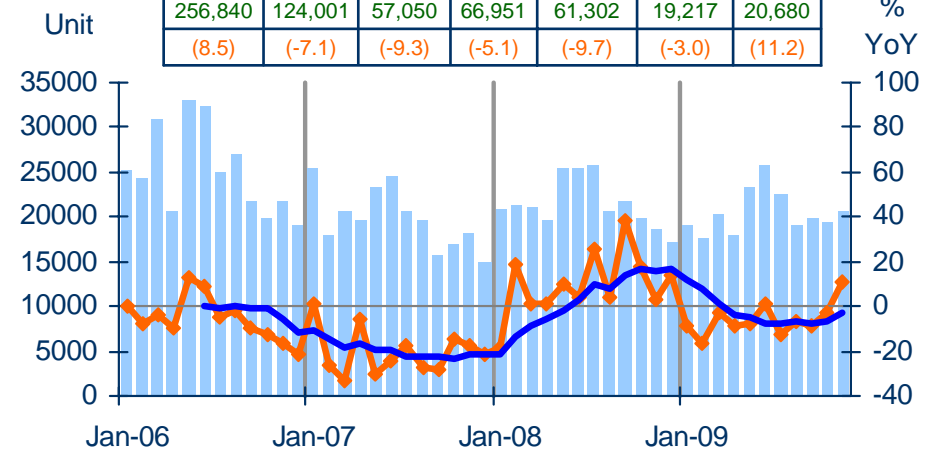
Registered passenger and commercial cars

2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
65,369	35,157	19,427	15,730	14,438	4,591	3,967
(0.2)	(-15.2)	(-15.6)	(-14.7)	(8.1)	(0.3)	(9.8)



Registered motorcycles

2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
256,840	124,001	57,050	66,951	61,302	19,217	20,680
(8.5)	(-7.1)	(-9.3)	(-5.1)	(-9.7)	(-3.0)	(11.2)



Sources: Ministry of Finance, Provincial Electricity Authority ,Provincial Land Transportation Offices



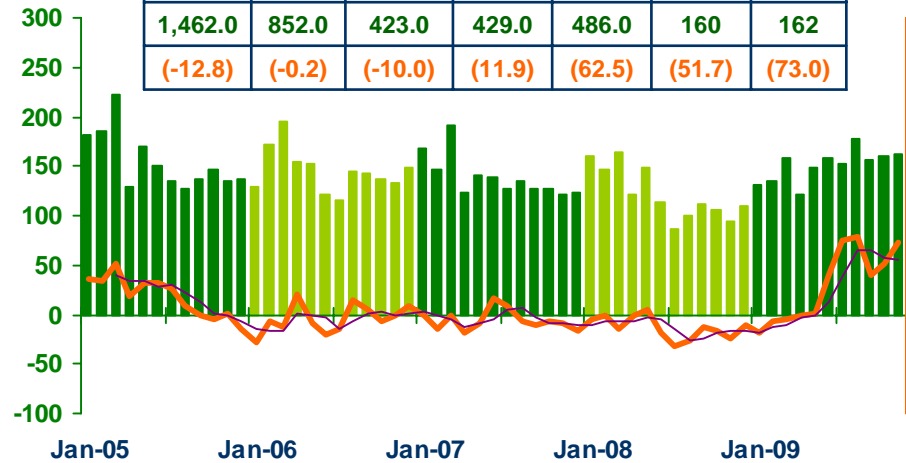
Private Investment

Economic Research Division, Northern Region Office

Thousand
Metric Ton

Cement Sale

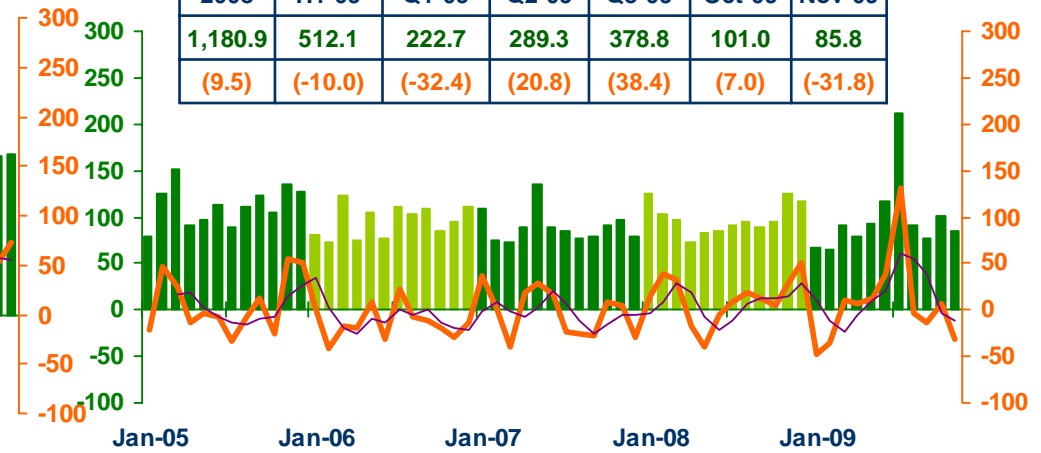
2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
1,462.0	852.0	423.0	429.0	486.0	160	162
(-12.8)	(-0.2)	(-10.0)	(11.9)	(62.5)	(51.7)	(73.0)



% Thousand
Y-o-Y m2

Construction Areas Permitted in Municipal Zone

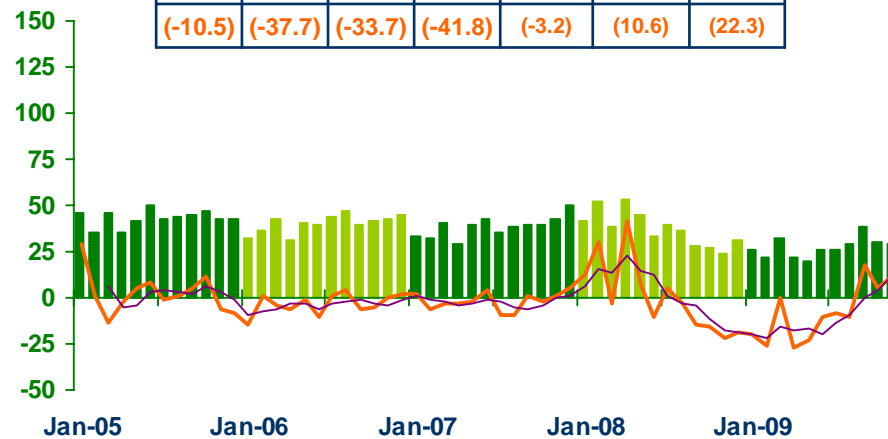
2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
1,180.9	512.1	222.7	289.3	378.8	101.0	85.8
(9.5)	(-10.0)	(-32.4)	(20.8)	(38.4)	(7.0)	(-31.8)



Million
Baht

Land Fee

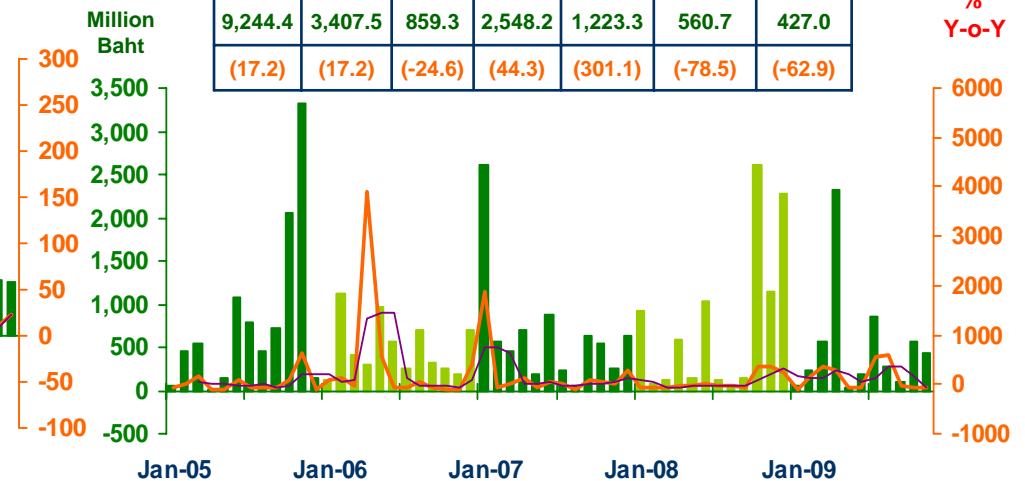
2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
415.3	147.7	80.0	67.7	93.1	30.2	29.2
(-10.5)	(-37.7)	(-33.7)	(-41.8)	(-3.2)	(10.6)	(22.3)



%
Y-o-Y

Investment Value of Projects Approved by BOI

2008	H1-09	Q1-09	Q2-09	Q3-09	Oct-09	Nov-09
9,244.4	3,407.5	859.3	2,548.2	1,223.3	560.7	427.0
(17.2)	(17.2)	(-24.6)	(44.3)	(301.1)	(-78.5)	(-62.9)



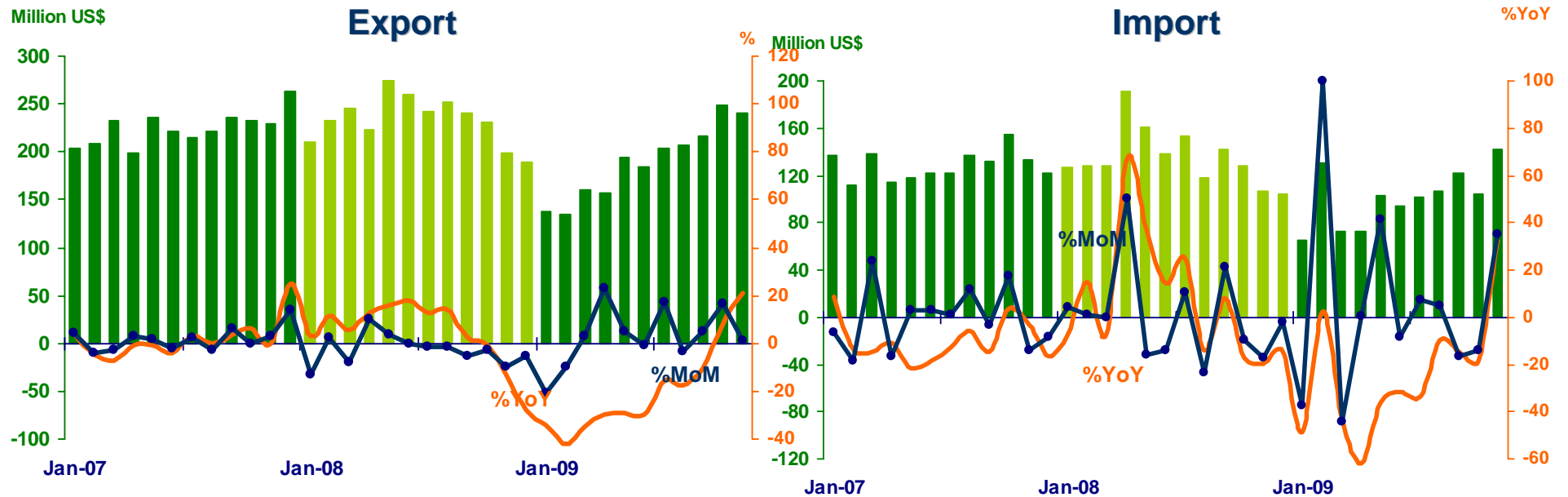
Sources: Cement Thai Plc. and Jalaprathan Cement Plc.; Municipality Offices; Provincial Land Offices; Customs Department ; Northern Region Investment and Economic Center (BOI)



Foreign Trade

Regional Economic Research Division, Non-Financial Sector, Regional Office

	2008	2009					
		H1	Q1	Q2	Q3	Oct	Nov
EXPORTS	2,798.9	967.5	432.3	535.2	627.3	248.6	240.4
	3.7%	-33.1%	-37.2%	-29.4%	-14.6%	7.9%	21.2%
IMPORTS	1,627.9	540.8	269.4	271.4	330.0	104.7	141.8
	5.7%	-38.2%	-29.8%	-44.8%	-20.1%	-18.4%	32.8%
Trade Balance	1,171.0	426.7	162.9	263.8	297.3	143.9	98.6



Sources: Customs Department

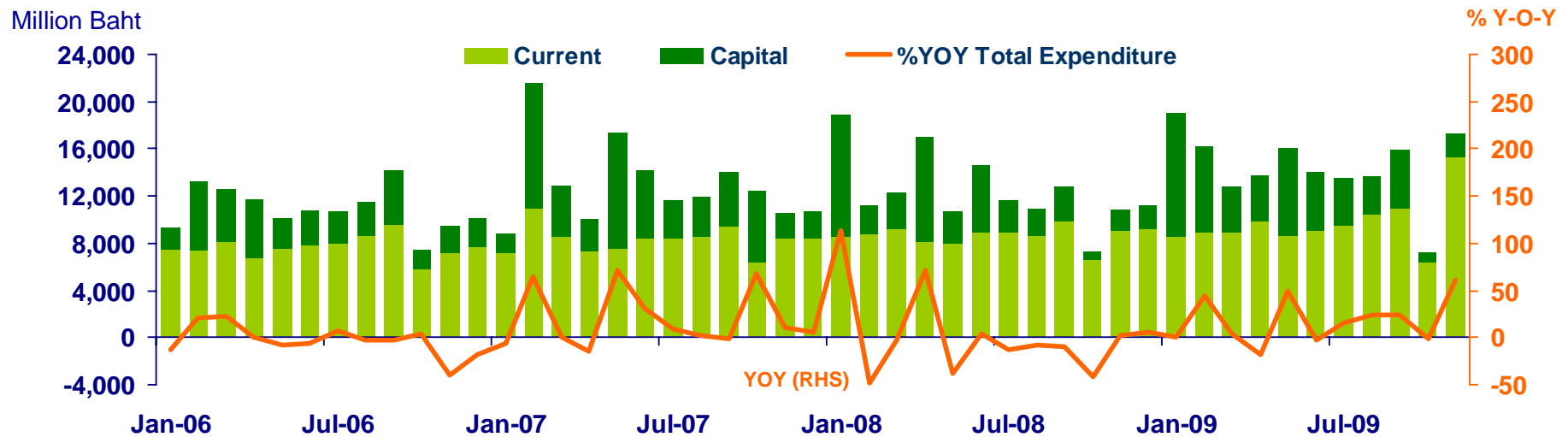


การเบิกจ่ายเงินงบประมาณผ่านคลังจังหวัดในภาคเหนือ

Regional Economy Division, Northern Region Office.

Actual Expenditures

Expenditure	2008	2009					
		H1	Q1	Q2	Q3	Oct	Nov
Current	103,852.4	54,022.4	26,387.3	27,635.1	30,846.7	6,375.8	15,205.6
	(4.2)	(4.6)	(-0.3)	(9.8)	(12.9)	(-4.5)	(68.1)
Capital	45,555.7	37,946.2	21,690.3	16,255.9	12,137.5	781.2	2,101.6
	(-18.9)	(14.8)	(36.4)	(-5.2)	(50.4)	(25.9)	(20.3)
Total	149,408.0	91,968.6	48,077.6	43,891.0	42,984.2	7,157.0	17,307.2
	(-4.1)	(8.6)	(13.5)	(3.8)	(21.4)	(-1.9)	(60.4)



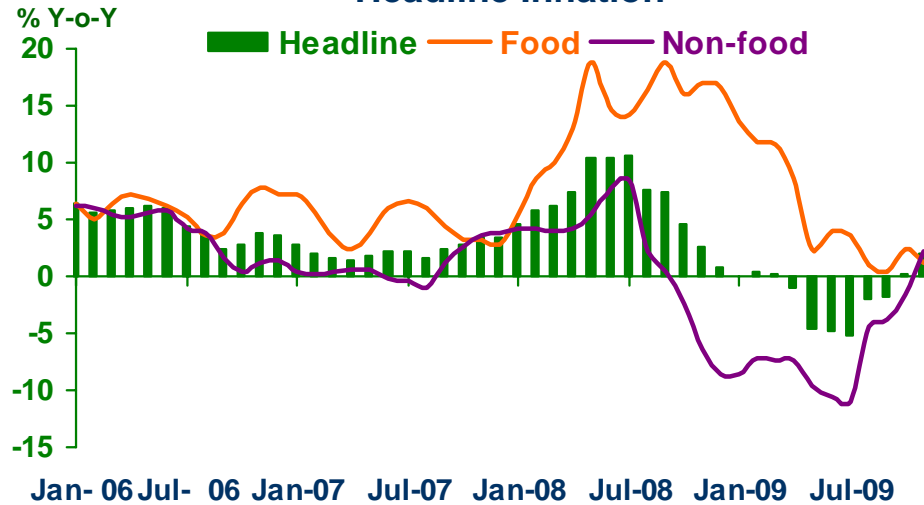
Source: Ministry of Finance



Price Level

Regional Economy Division, Northern Region Office.

Headline Inflation



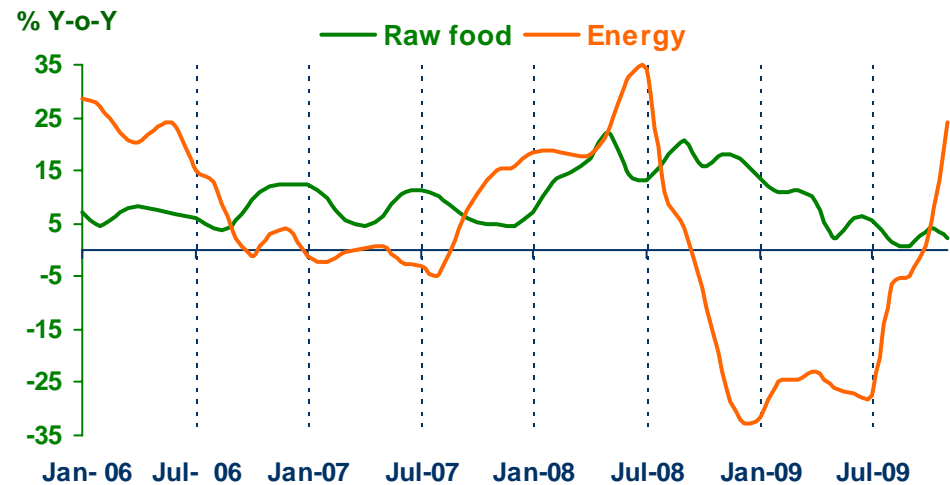
Headline inflation (2007 = 100)

	2008	2009					
		H1	Q1	Q2	Q3	Oct	Nov
Headline	6.6	-1.7	0.2	-3.5	-3.0	0.3	2.0
Food	14.2	8.5	12.4	5.0	1.7	2.4	1.3
Non-food	2.0	-8.4	-7.7	-9.2	-6.5	-1.6	2.2

Core Inflation



Rawfood and Energy



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce
 Note: Northern region's Core CPI data has been released since January 2002

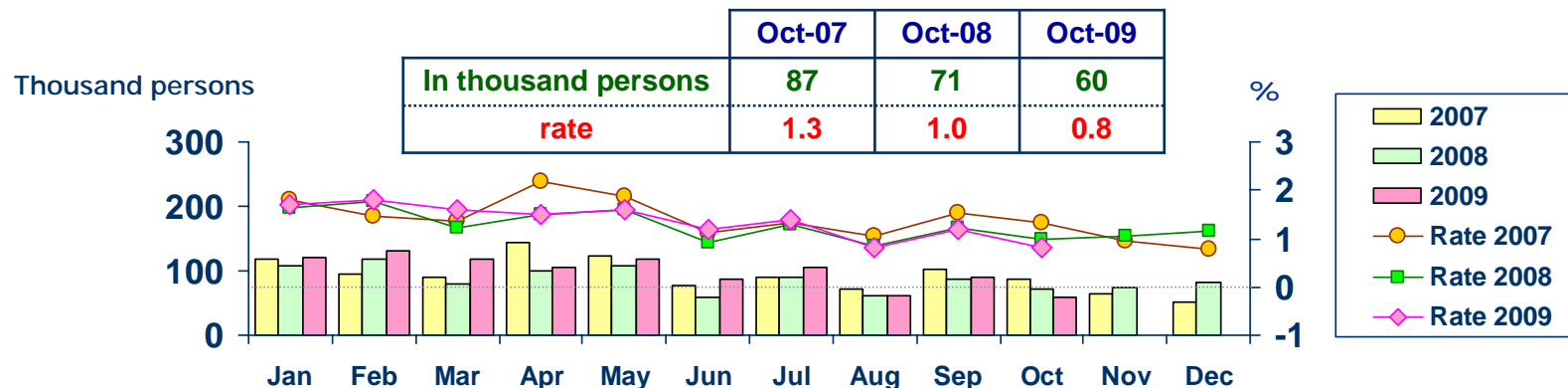


Labor Force Survey

Regional Economy Division, Northern Region Office.

	% of Total Labor Force (as of Oct 2009)	2008 ($\Delta\%$)	Q1-08 ($\Delta\%$)	Q2-08 ($\Delta\%$)	Q3-08 ($\Delta\%$)	Q4-08 ($\Delta\%$)	Q1-09 ($\Delta\%$)	Q2-09 ($\Delta\%$)	Sep-09 ($\Delta\%$)	Oct-09 ($\Delta\%$)
Labor Force (1,000 Persons)	100.0	7,181	6,629	6,642	7,134	7,181	7,071	7,165	7,253	7,177
Employed persons	98.9	6.6	1.4	-1.1	6.3	6.6	6.5	7.5	1.8	0.9
• Agriculture	45.0	-0.8	-0.1	-9.5	1.9	-0.8	0.4	12.7	0.8	-2.1
• Non-agriculture	53.9	16.2	2.7	7.5	10.6	16.2	11.6	3.0	2.7	3.6
- Wholesale & retail trade	14.9	35.3	0.1	12.4	11.6	35.3	11.8	4.9	13.3	14.5
- Manufacturing	10.3	8.8	-3.7	-15.7	-10.8	8.8	17.7	14.1	6.3	2.2
- Construction	6.9	26.2	2.2	-4.6	19.2	26.2	24.5	10.4	-9.1	-5.4
- Hotel & restaurants Services	5.8	0.9	-3.0	14.6	12.4	0.9	8.2	4.9	13.6	8.7
- Others	16.0	7.2	12.6	24.7	21.0	7.2	2.3	-7.9	-7.2	-1.9
Unemployed persons	0.8	57.8	-10.3	-21.0	-15.9	57.8	46.0	46.1	3.1	-15.2
Seasonally inactive persons	0.3	-40.3	43.5	-83.0	-2.4	-40.3	-36.8	32.7	-71.7	-0.7

Unemployment



Source : National Statistical Office



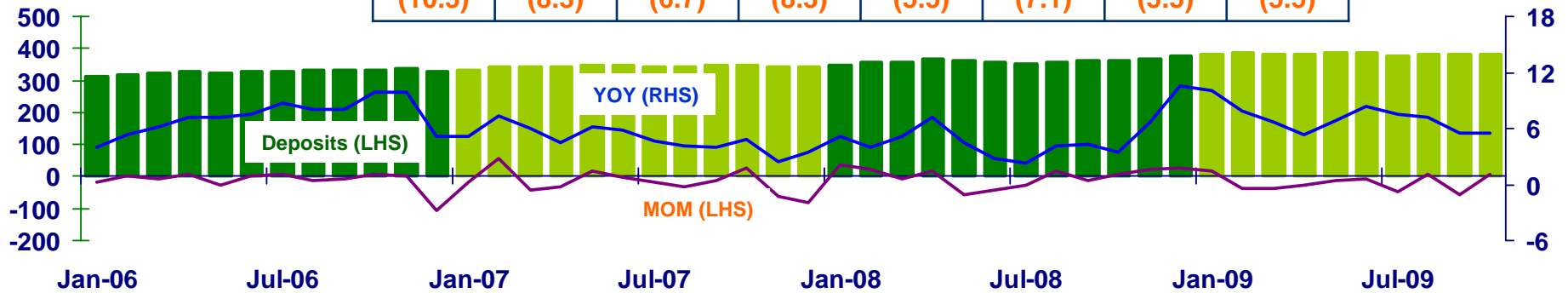
Deposits and Credits of Commercial Banks

Regional Economy Division, Northern Region Office.

Deposits

2008	2009						
	H1	Q1	Q2	Q3	Aug	Sep	Oct
375.5	385.5	381.6	385.5	381.7	383.8	381.7	380.6
(10.5)	(8.3)	(6.7)	(8.3)	(5.5)	(7.1)	(5.5)	(5.5)

Billion Baht



Credits

2008	2009						
	H1	Q1	Q2	Q3	Aug	Sep	Oct
305.7	298.4	301.3	298.4	298.2	297.3	298.2	297.6
(5.3)	(-1.2)	(2.4)	(-1.2)	(-1.2)	(-1.4)	(-1.2)	(-1.5)

Billion Baht

