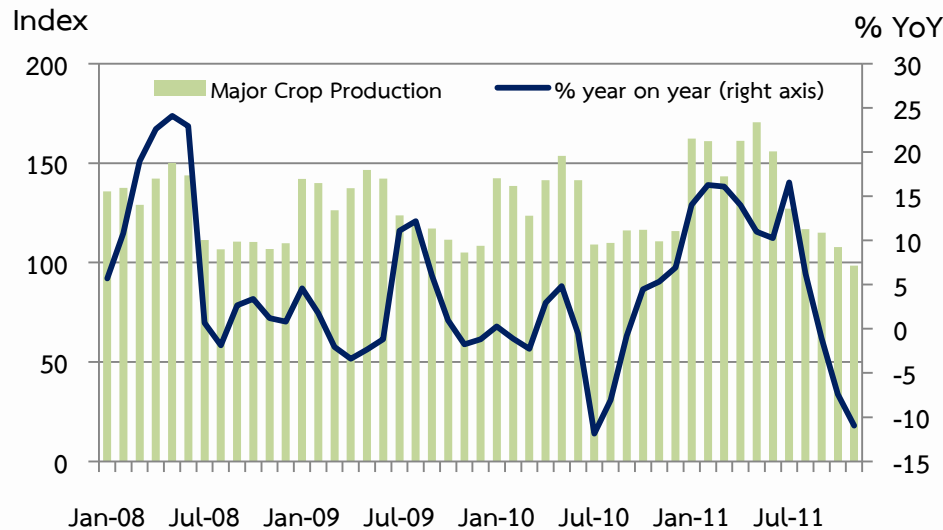
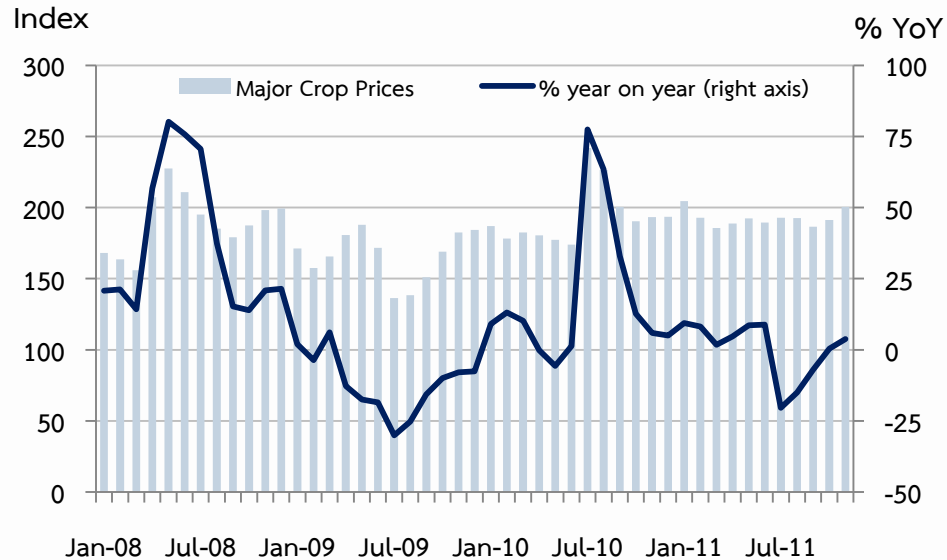
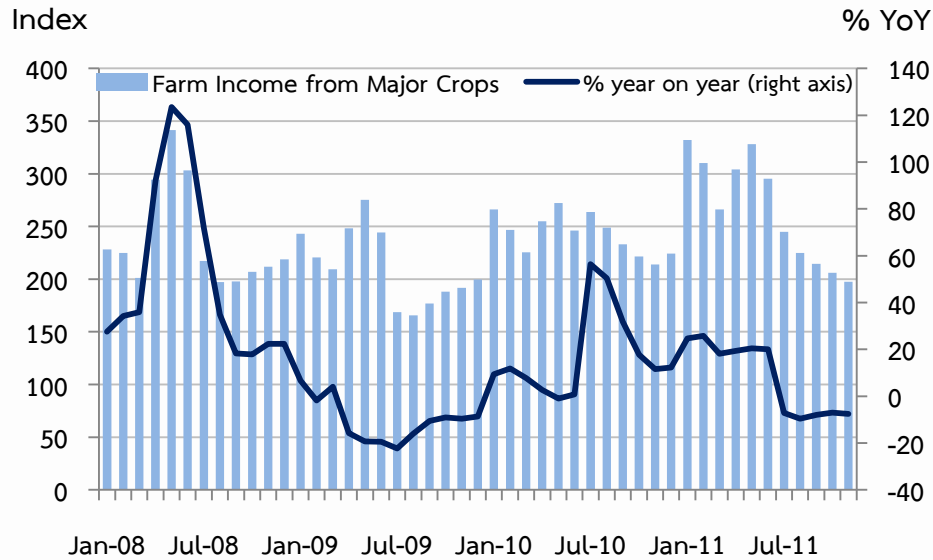




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

แถลงข่าวเศรษฐกิจการเงินภาคเหนือ
เดือนพฤศจิกายน 2554

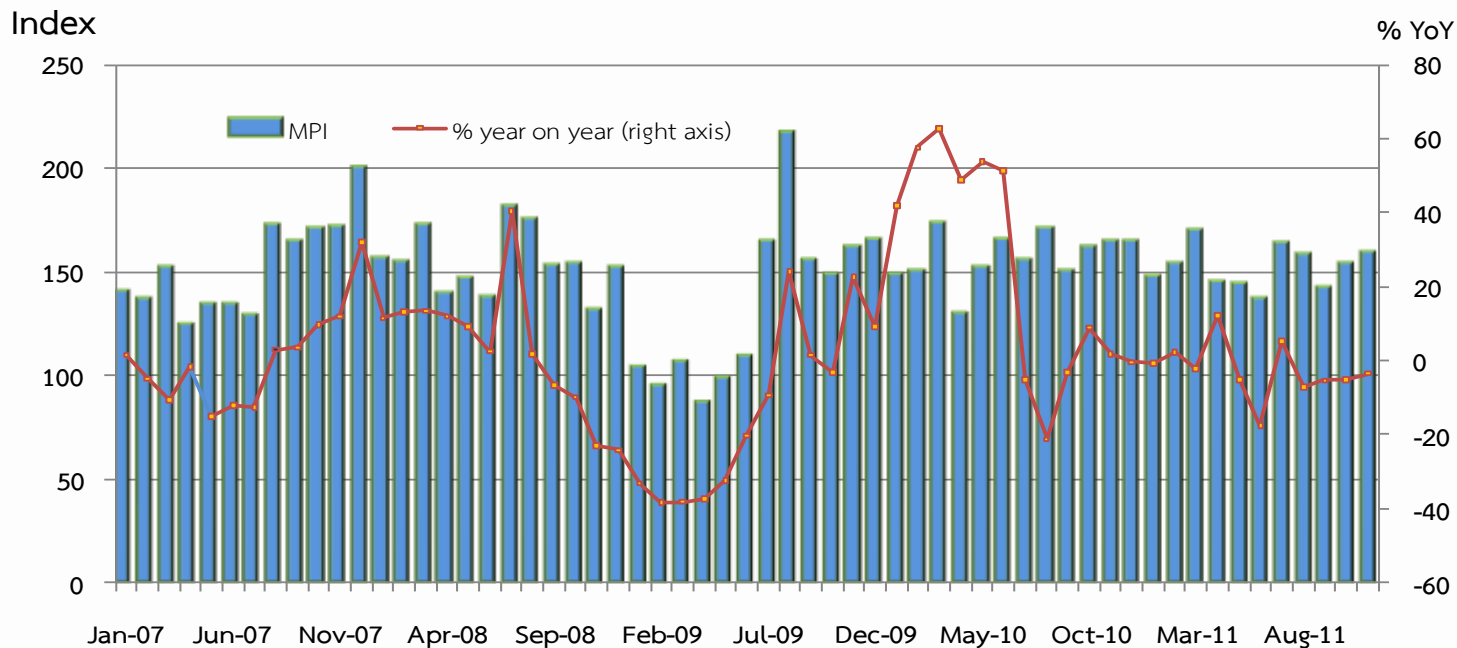


% YoY	2010	2011					
		H1 ^R	Q1 ^R	Q2 ^R	Q3 ^R	Oct ^R	Nov ^P
Farm Income ^P	14.2	21.2	22.0	19.7	-8.3	-7.0	-7.6
Production ^P	1.7	14.8	15.7	12.9	4.0	-7.4	-10.9
Price	12.2	5.6	5.4	6.0	-11.9	0.5	3.8

P= preliminary data , R = revised data

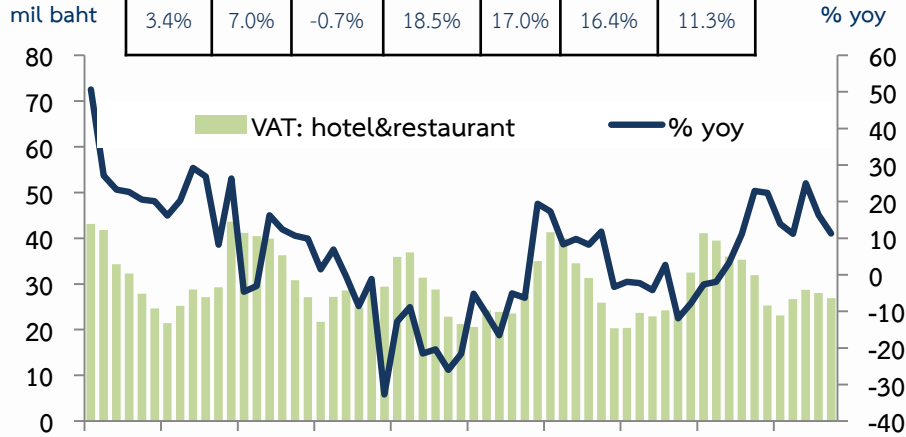


	2010	2011					
		H1	Q1	Q2	Q3	Oct	Nov ^P
MPI level	156.6	149.2	155.8	141.6	154.1	147.6	158.0
% YoY	16.9%	-2.2%	-0.4%	-4.7%	-2.6%	-8.4%	-3.5%
MPI level, SA	-	-	170.3	161.0	143.4	132.3	147.0
% MoM, % QoQ S.A.	-	-	18.5%	-5.6%	-11.0%	-0.5%	11.1%



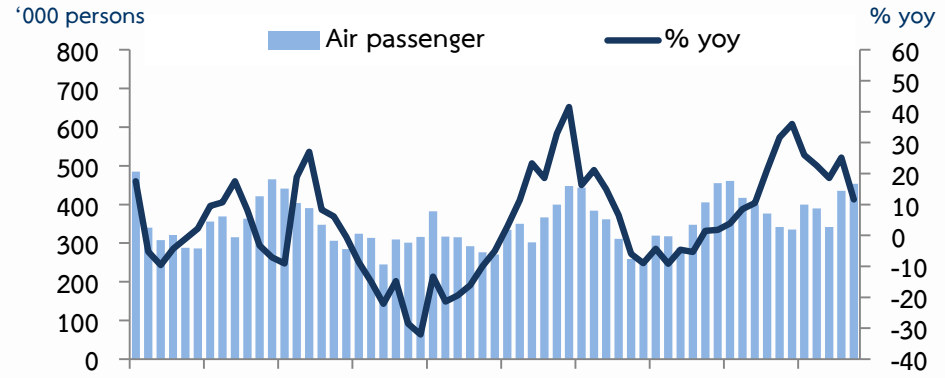


2010	2011					
	H1	Q1	Q2	Q3	Oct	Nov-p
344.2	209.8	116.9	92.9	78.7	28.1	26.9
3.4%	7.0%	-0.7%	18.5%	17.0%	16.4%	11.3%



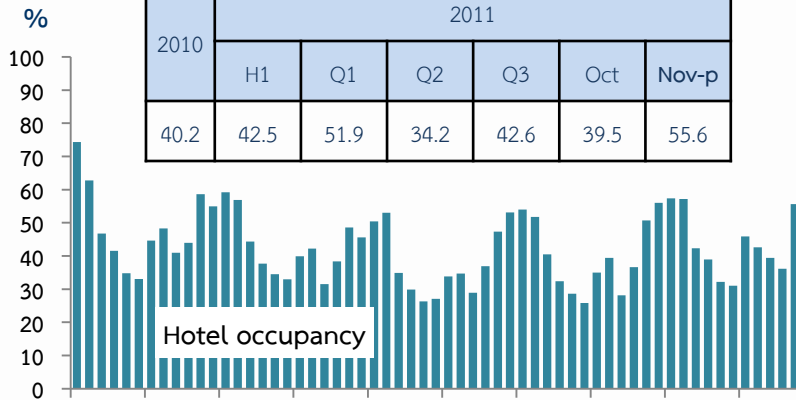
Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 Jul-09 Jan-10 Jul-10 Jan-11 Jul-11

2010	2011					
	H1	Q1	Q2	Q3	Oct	Nov
4,141.9	2,331.8	1,278	1,053.6	1,141.5	435.3	453.1
2.2%	16.2%	7.4%	29.0%	23.3%	25.2%	11.6%



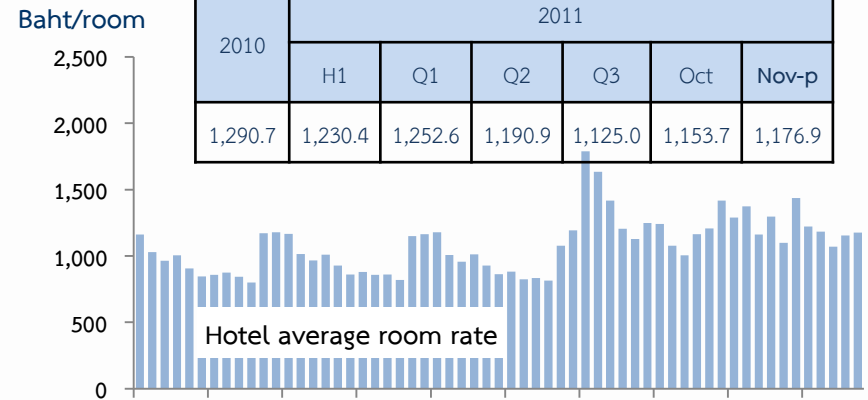
Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 JUL-09 Jan-10 Jul-10 Jan-11 Jul-11

2010	2011					
	H1	Q1	Q2	Q3	Oct	Nov-p
40.2	42.5	51.9	34.2	42.6	39.5	55.6



Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 Jul-09 Jan-10 Jul-10 Jan-11 Jul-11

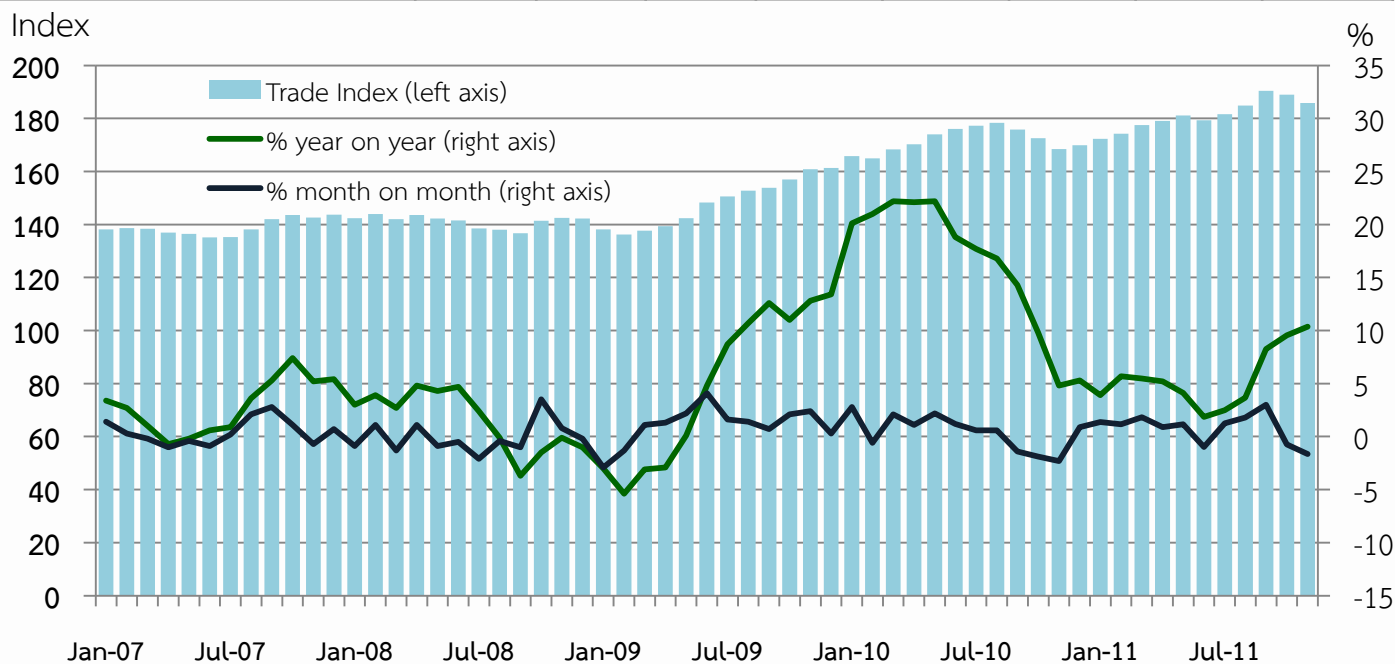
2010	2011					
	H1	Q1	Q2	Q3	Oct	Nov-p
1,290.7	1,230.4	1,252.6	1,190.9	1,125.0	1,153.7	1,176.9



Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 Jul-09 Jan-10 Jul-10 Jan-11 Jul-11



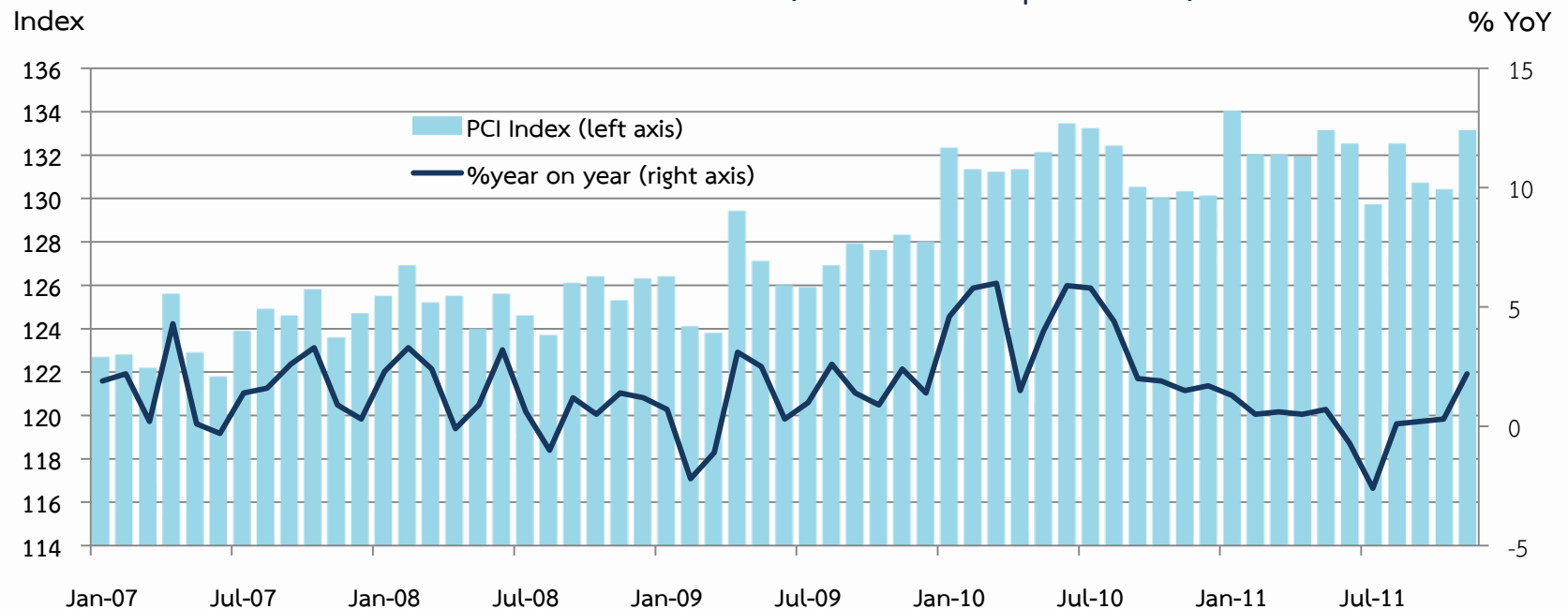
	Weight	2010	2011					
			H1	Q1	Q2	Q3	Oct ^P	Nov ^P
Trade Index	100%	171.8	177.3	174.7	179.8	185.6	188.9	185.9
% yoy		15.9	4.4	5.0	3.7	4.8	9.6	10.4
Motor Vehicles/Cycles Trade	46.0%	167.7	177.3	173.9	180.7	175.8	180.8	172.4
% yoy		16.9	8.0	7.6	8.4	1.6	4.9	3.1
Wholesale Trade	21.0%	197.7	201.0	197.8	204.2	236.6	243.7	249.4
% yoy		17.9	2.8	6.5	-0.6	16.0	24.2	27.3
Retail Trade	33.0%	163.5	164.5	163.3	165.7	171.8	170.8	170.3
% yoy		13.4	0.4	0.6	0.1	2.0	6.9	9.6





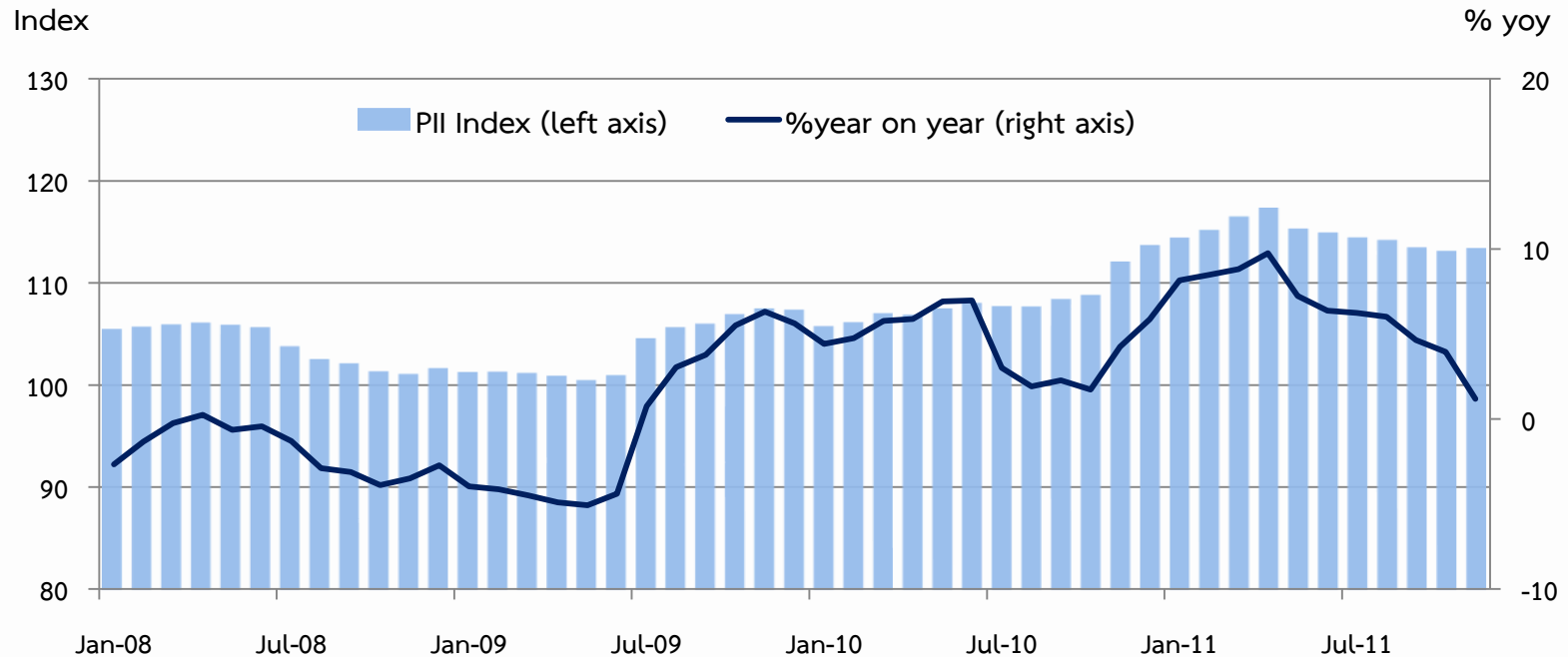
	2010	2011					
		H1	Q1	Q2	Q3	Oct ^P	Nov ^P
PCI	131.5	132.6	132.7	132.5	131.0	130.4	133.1
% year on year	3.7	0.5	0.8	0.2	-0.8	0.3	2.2
% month on month, % quarter on quarter		1.1	2.0	-0.1	-1.1	-0.2	2.1

ดัชนีการบริโภคภาคเอกชน (Private Consumption Index)





	2010	2011					
		H1 ^R	Q1 ^R	Q2 ^R	Q3 ^R	Oct ^R	Nov
PII	108.3	115.5	115.3	115.8	114.0	113.1	113.4
% year on year	4.4	8.1	8.5	7.8	5.6	3.9	1.2
% month on month, % quarter on quarter	4.4	5.3	3.4	0.4	-1.6	-0.3	0.3

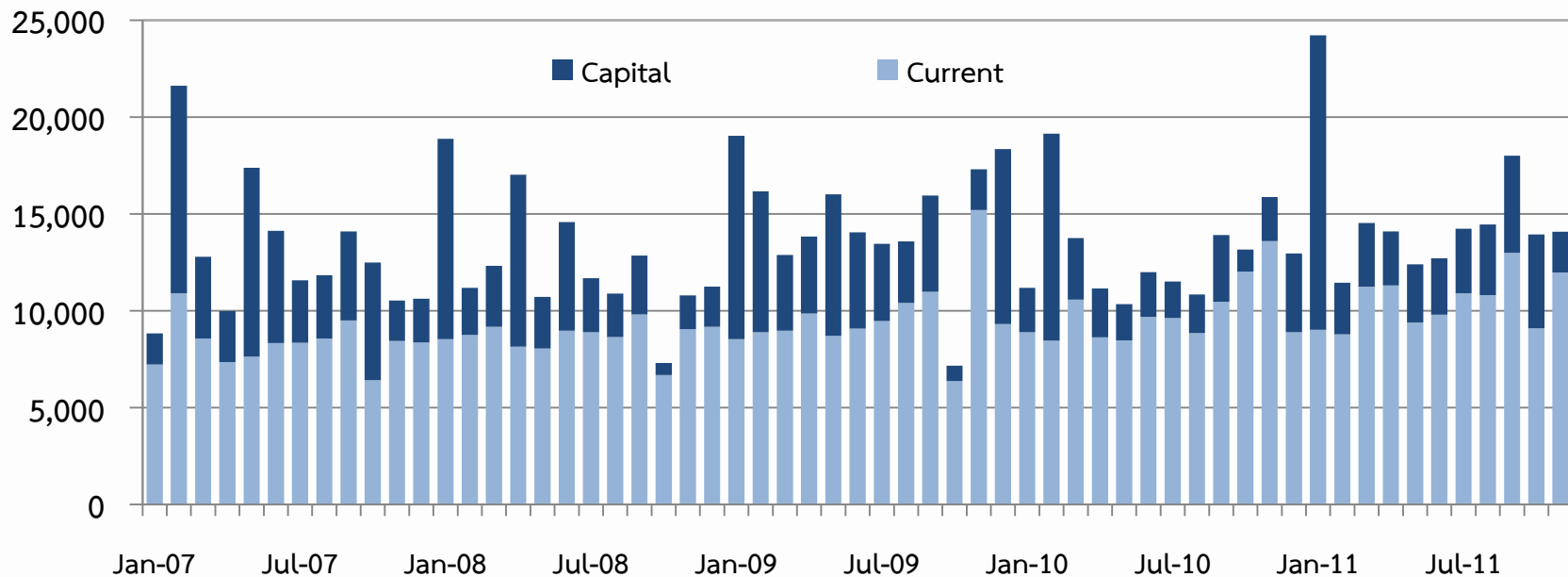


R = revised data



Expenditure	2010	2011					
		H1	Q1	Q2	Q3	Oct	Nov
Current	118,153.8	59,518.6	29,028.8	30,489.8	34,700.1	9,096.0	11,979.0
% YoY	2.1	8.8	4.0	13.8	19.9	-24.3	-11.9
Capital	37,599.8	29,881.4	21,169.3	8,712.0	11,981.7	4,841.7	2,104.1
% YoY	-39.4	30.8	31.1	30.1	64.0	328.4	-7.3
Total	155,753.6	89,400.0	50,198.2	39,201.8	46,681.9	13,937.7	14,083.1
% YoY	-12.4	15.3	13.9	17.1	28.8	6.0	-11.3

Million Baht

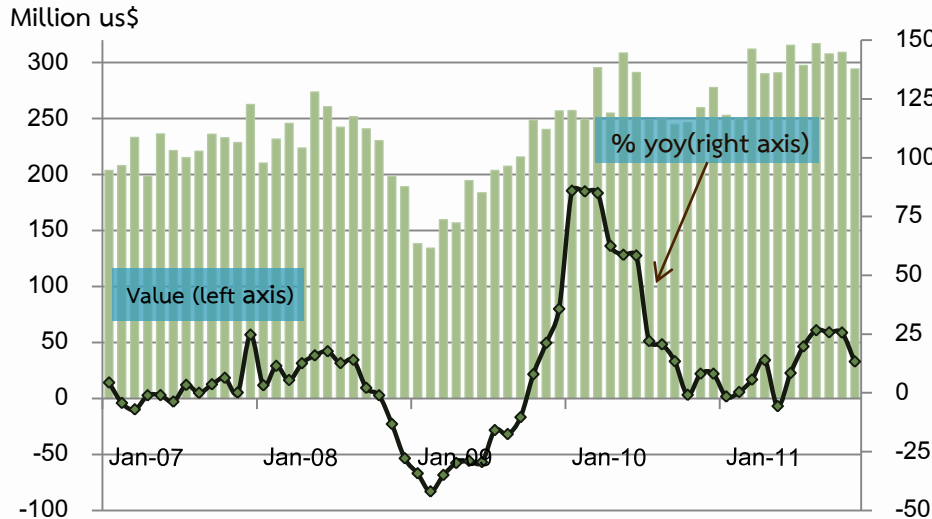




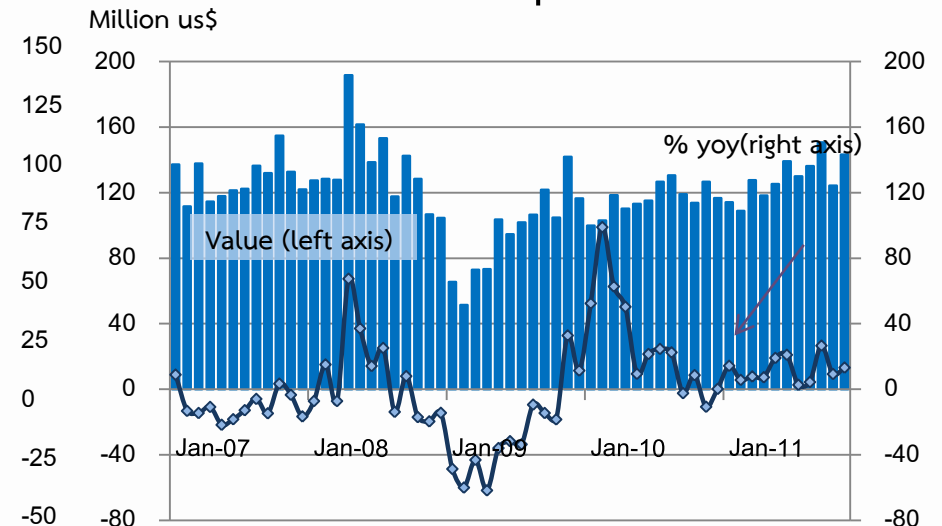
	2010	2010		2011					
		H1	H2	H1	Q1	Q2	Q3	Oct	Nov
EXPORTS	3,184.5	1,656.7	1,527.9	1,711.9	815.0	896.8	922.5	309.3	294.4
	36.1%	71.2%	11.3%	3.3%	1.6%	4.9%	24.0%	25.6%	13.3%
IMPORTS	1,384.5	651.6	733.0	733.1	350.5	382.6	416.8	124.2	143.3
	19.9%	41.2%	5.8%	12.5%	9.1%	15.8%	10.9%	9.3%	13.2%

Sources: Customs Department

Exports

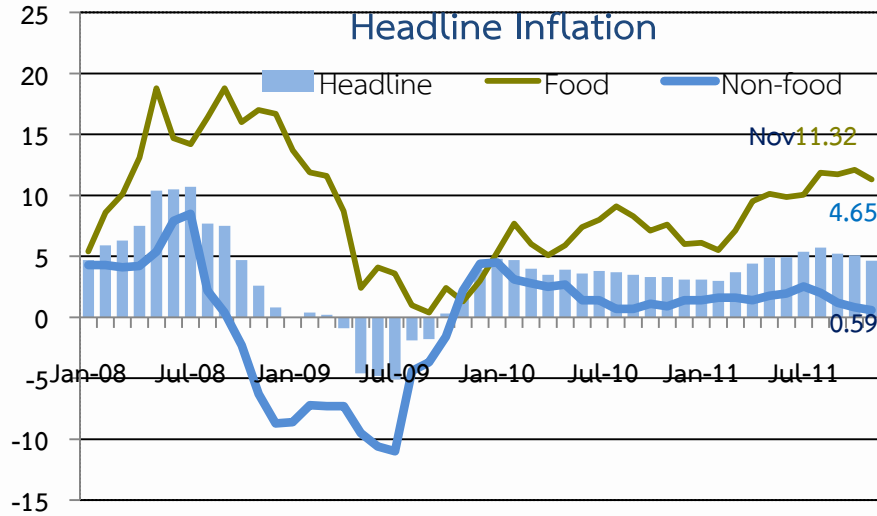


Imports



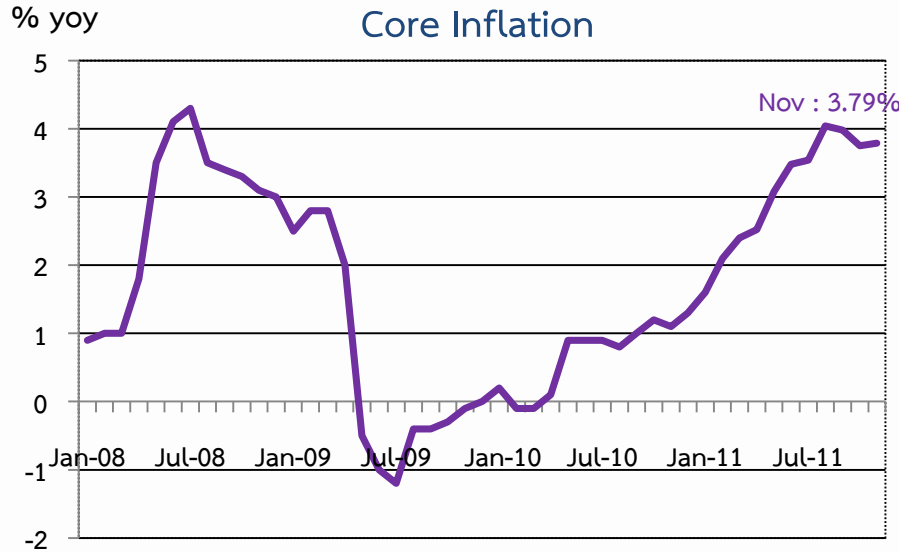


% yoy

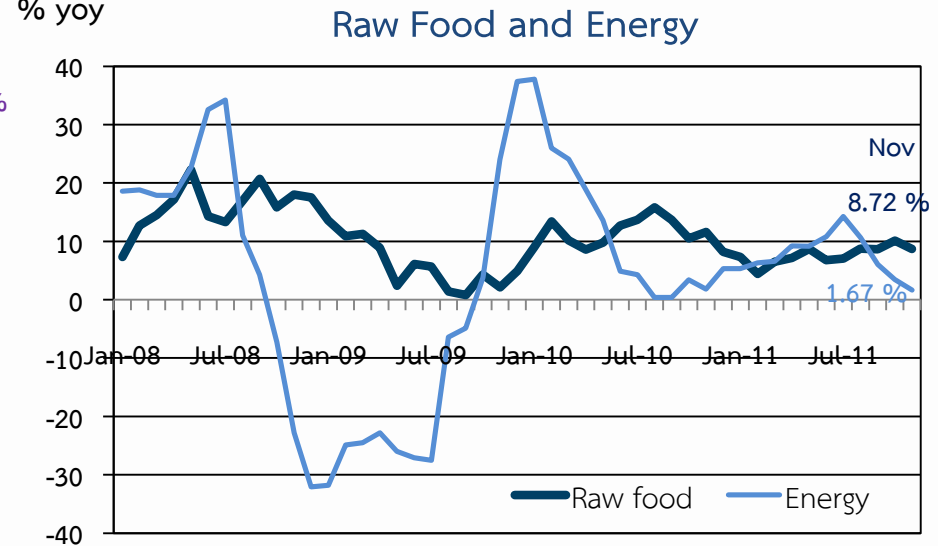


	2010	2011					
		H1	Q1	Q2	Q3	Oct	Nov
Headline	3.7	4.0	3.28	4.74	5.44	5.10	4.65
Food	7.0	8.1	6.25	9.85	11.22	12.11	11.32
Non-food	1.9	1.6	1.54	1.71	1.91	0.83	0.59
Core	0.7	2.5	2.02	3.03	3.85	3.75	3.79

% yoy



% yoy

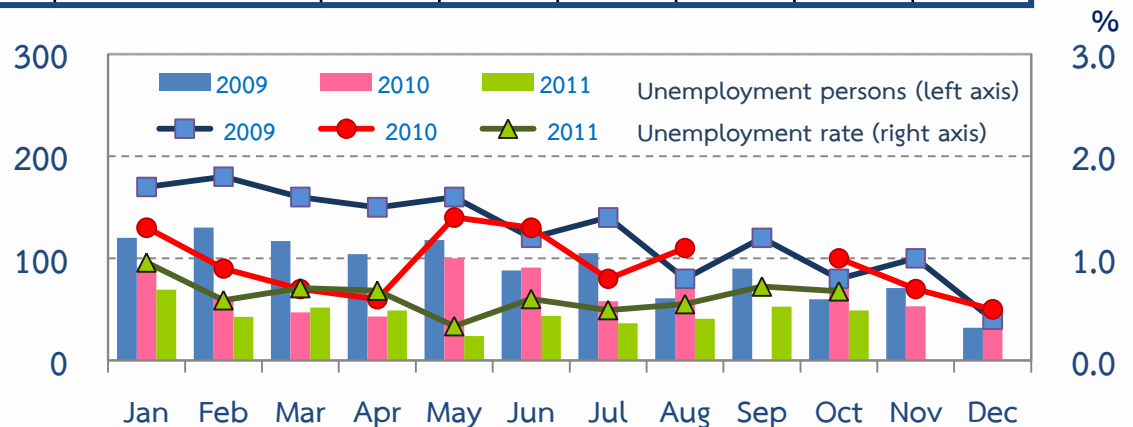




%	% of Total Labor Force (as of Oct 2011)	2010	2011				
			H1	Q2	Q3	Sep	Oct
Labor Force (1,000 Persons)	100.0	7,232	7,218	7,131	7,292	7,286	7,244
Employed persons	98.8	0.6	7,143	1.8	1.5	n.a*	0.0
• Agriculture	47.6	-0.7	3.8	7.2	4.0	n.a*	1.0
• Non-agriculture	51.2	2.5	-0.6	-2.5	-1.0	n.a*	-0.9
- Wholesale & retail trade	14.6	2.5	-2.1	-6.1	-2.7	n.a*	-3.5
- Manufacturing	9.0	0.8	-8.2	-6.0	-1.6	n.a*	4.2
- Construction	6.4	1.7	-3.8	-9.3	1.1	n.a*	2.8
- Hotel & restaurants Services	4.0	5.9	-16.7	-15.2	-2.0	n.a*	-24.0
- Others	17.3	-6.4	15.0	13.4	0.5	n.a*	4.7
Unemployed persons	0.7	-27.2	-35.4	-53.8	-23.3	n.a*	-29.8
Seasonally inactive persons	0.5	73.7	-47.6	-53.7	n.a	n.a*	347.2

* ข้อมูลเดือนกันยายน 2553 มีเพียงระดับประเทศ
จึงนำมาเปรียบเทียบกับข้อมูลปัจจุบันไม่ได้

Unemployment	Oct-10	Oct-11
In thousand persons	70	49
rate	1.0	0.7





Commercial Bank's Deposits

	2010	2011					
		H1	Q1	Q2	Q3	Sep	Oct
Deposits	407.4	435.1	431.8	435.1	432.8	432.8	435.0
% YoY	3.9	8.7	8.3	8.7	9.1	9.1	9.4

Commercial Bank's Credits

	2010	2011					
		H1	Q1	Q2	Q3	Sep	Oct
Credits	349.4	370.9	354.5	370.9	385.6	385.6	390.0
% YoY	12.8	14.1	11.9	14.1	14.9	14.9	16.0

