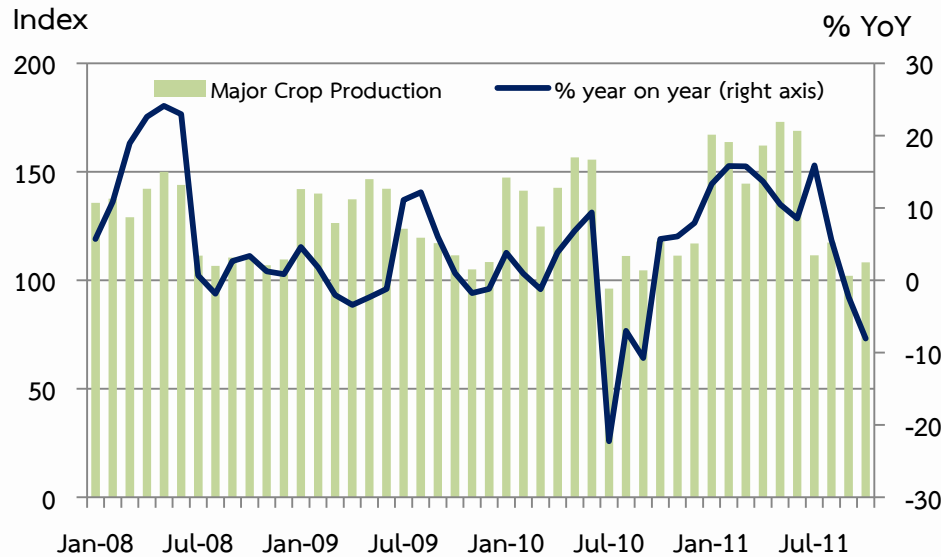
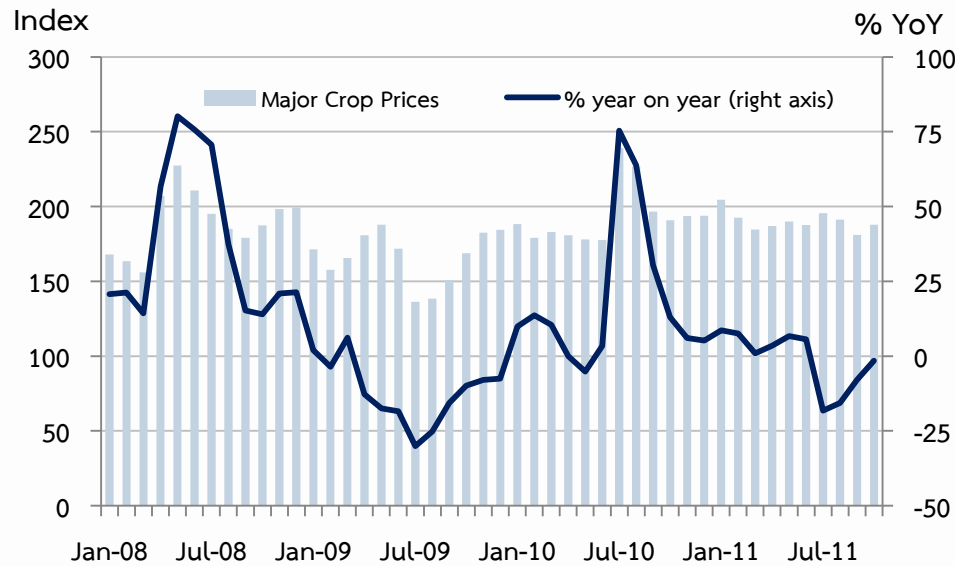
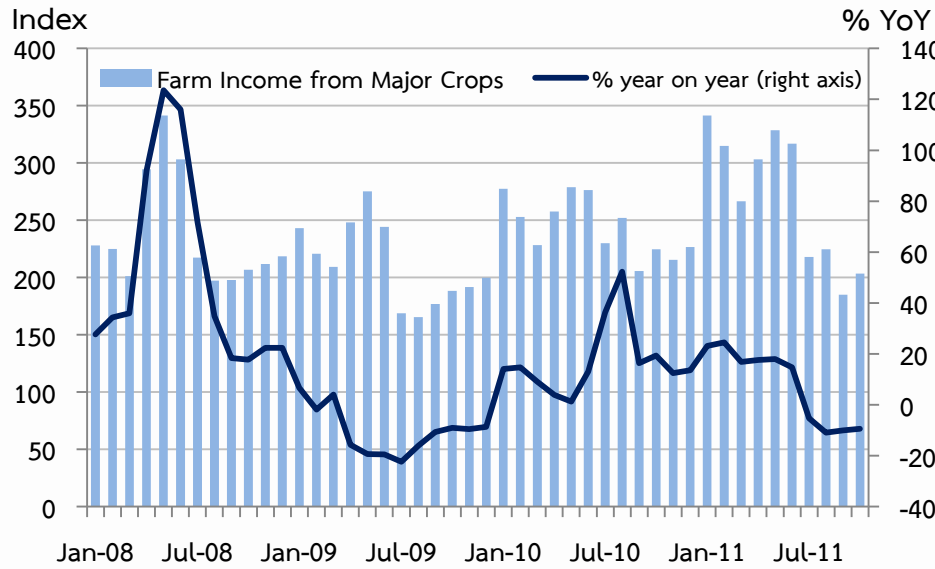




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

แถลงข่าวเศรษฐกิจการเงินภาคเหนือ
เดือนตุลาคม 2554

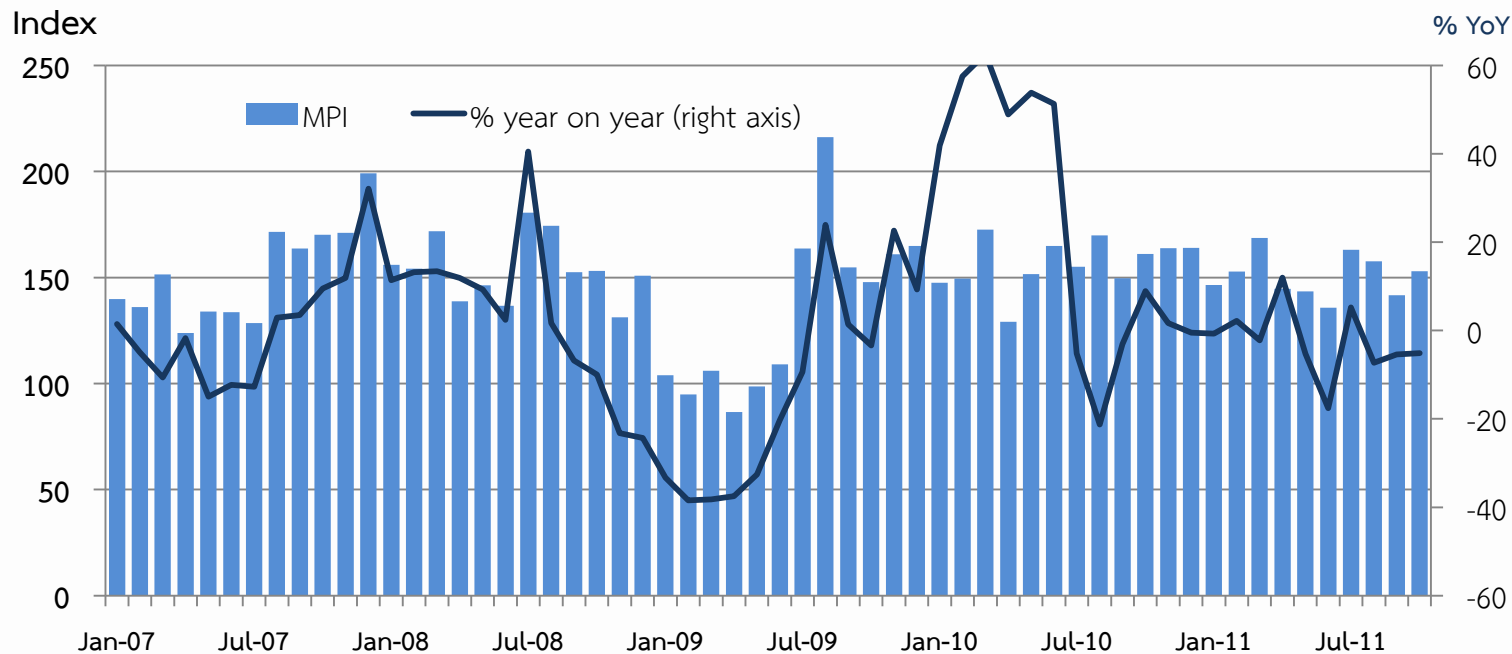


FARM INCOME FROM MAJOR CROPS,
MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% YoY	2010	2011					
		H1 ^R	Q1 ^R	Q2 ^R	Q3 ^R	Sep ^R	Oct ^P
Farm Income	14.2	19.5	20.7	17.4	-9.5	-10.1	-9.4
Production	1.7	14.3	15.3	12.4	3.0	-2.3	-8.1
Price	12.2	4.6	4.7	4.4	-12.2	-7.9	-1.5

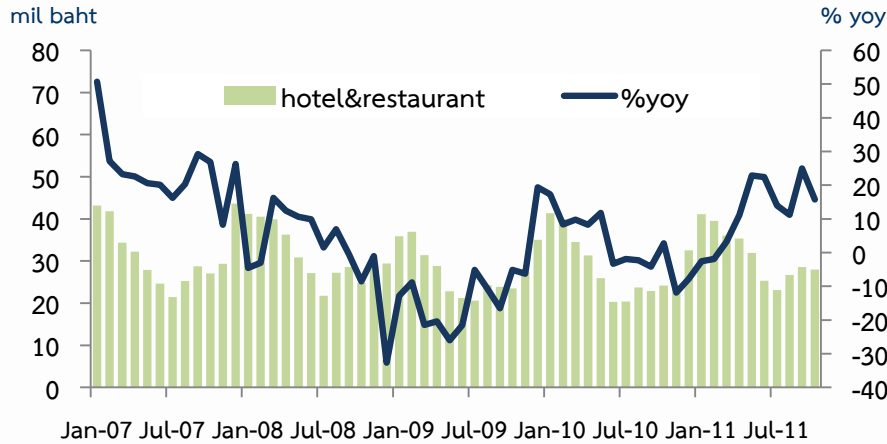


	2010	2011					
		H1 ^R	Q1	Q2	Q3 ^R	Sep ^R	Oct ^P
MPI level	156.6	149.2	155.8	141.6	154.1	141.6	152.9
%YoY	16.9	-2.2	-0.4	-4.7	-2.6	-5.4	-5.1
MPI level, SA	-	-	170.3	161.0	143.4	133.0	137.1
% MoM,%QoQ S.A.	-	-	18.5	-5.6	-11.0	-1.4	3.0

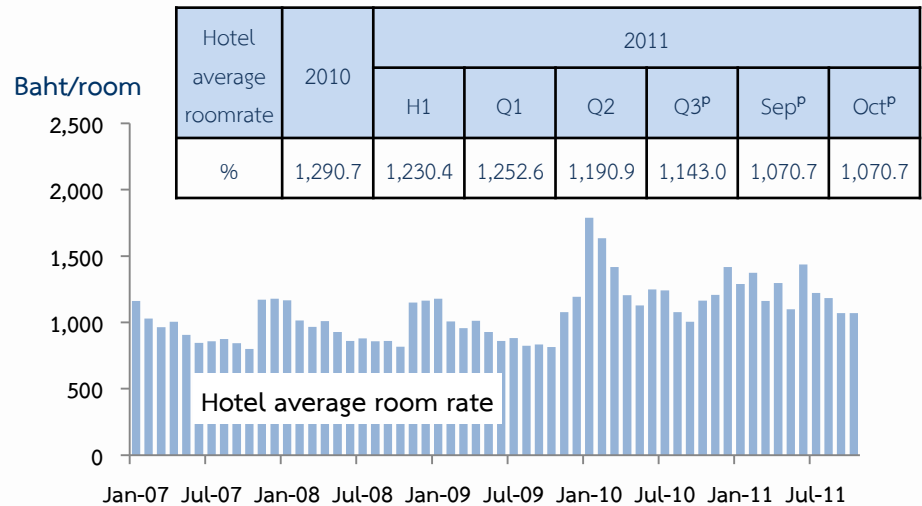
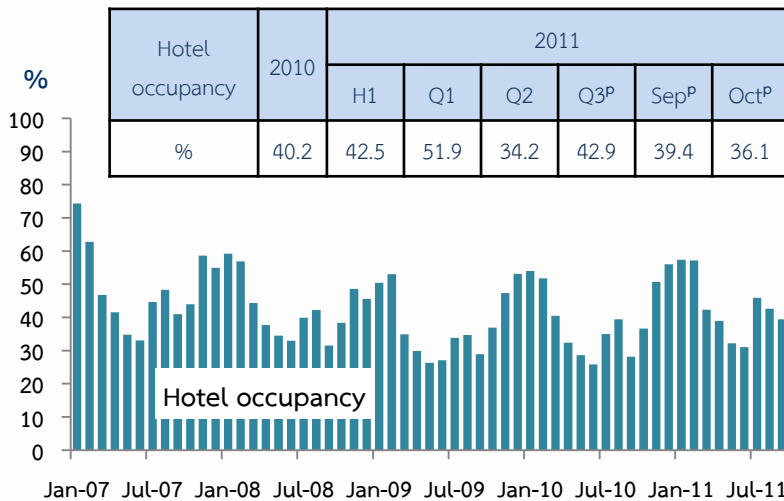
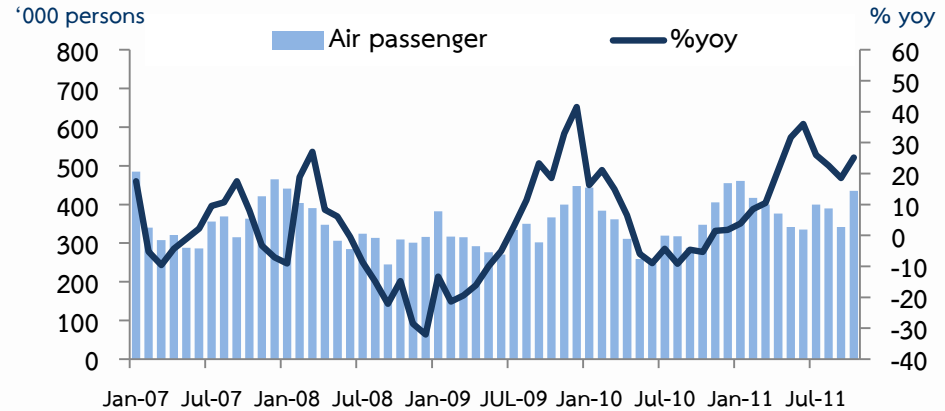




	2010	2011					
		H1	Q1	Q2	Q3-p	Sep	Oct-p
Hotel & restaurant	344.2	209.8	116.9	92.9	78.5	28.7	28.0
% YoY	3.4%	7.0%	-0.7%	18.5%	16.9%	25.6%	15.7%

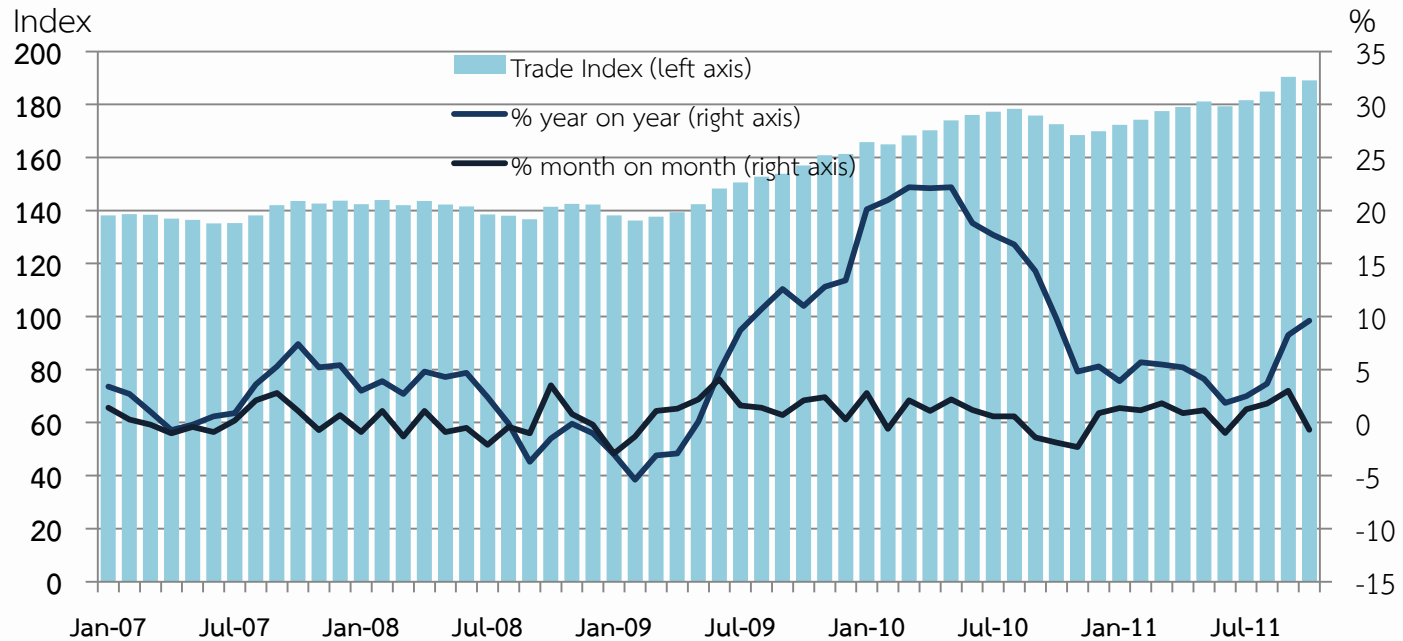


	2010	2011					
		H1	Q1	Q2	Q3	Sep	Oct-e
Air passenger	4,141.9	2,331.8	1,278	1,053.6	1,141.5	341.7	435.3
% YoY	2.2	16.2	7.4	29.0	23.3	18.5	25.2



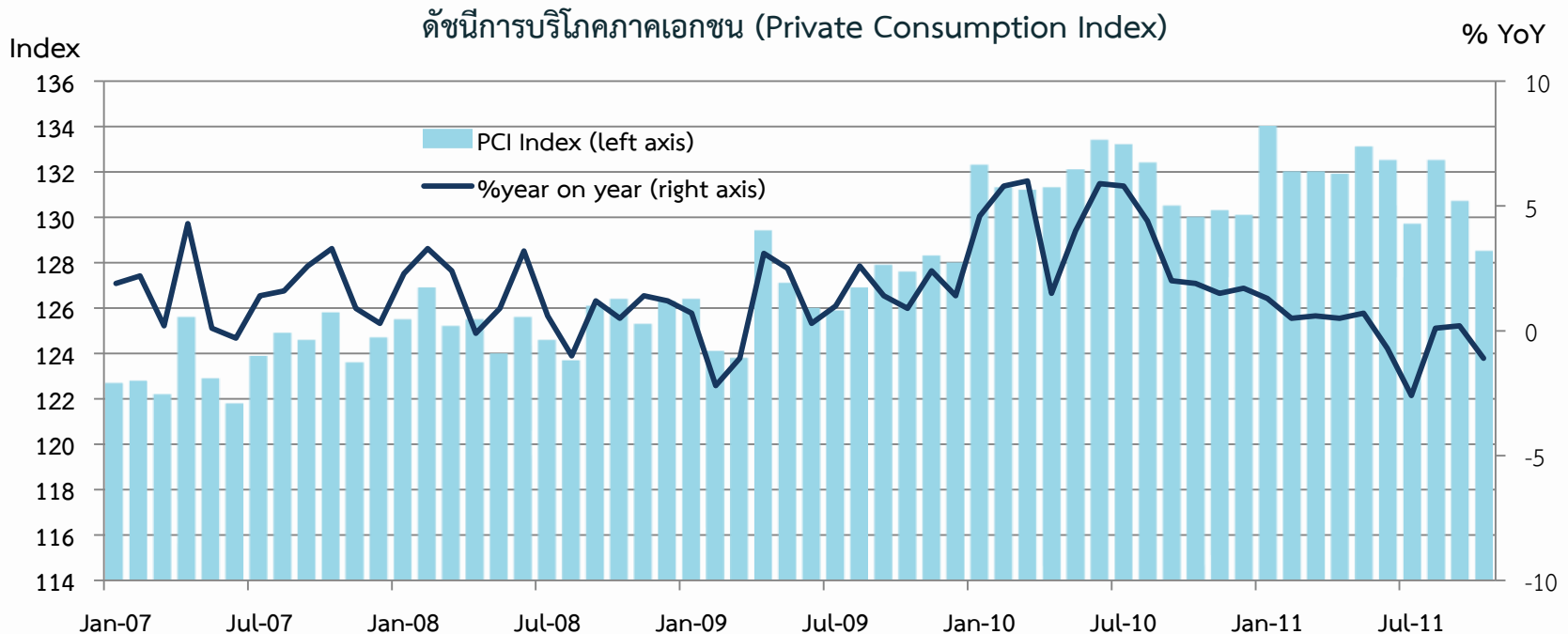


	Weight	2010	2011					
			H1	Q1	Q2	Q3	Sep	Oct ^P
Trade Index	100%	171.8	177.3	174.7	179.8	185.6	190.4	189.0
% year on year (% yoy)		15.9	4.4	5.0	3.7	4.8	8.3	9.6
Motor Vehicles/Cycles Trade	46.0%	167.7	177.3	173.9	180.7	175.8	181.2	181.7
% yoy		16.9	8.0	7.6	8.4	1.6	4.0	5.4
Wholesale Trade	21.0%	197.7	201.0	197.8	204.2	236.6	245.2	241.5
% yoy		17.9	2.8	6.5	-0.6	16.0	23.7	23.0
Retail Trade	33.0%	163.5	164.5	163.3	165.7	171.8	173.6	171.1
% yoy		13.4	0.4	0.6	0.1	2.0	4.5	7.1



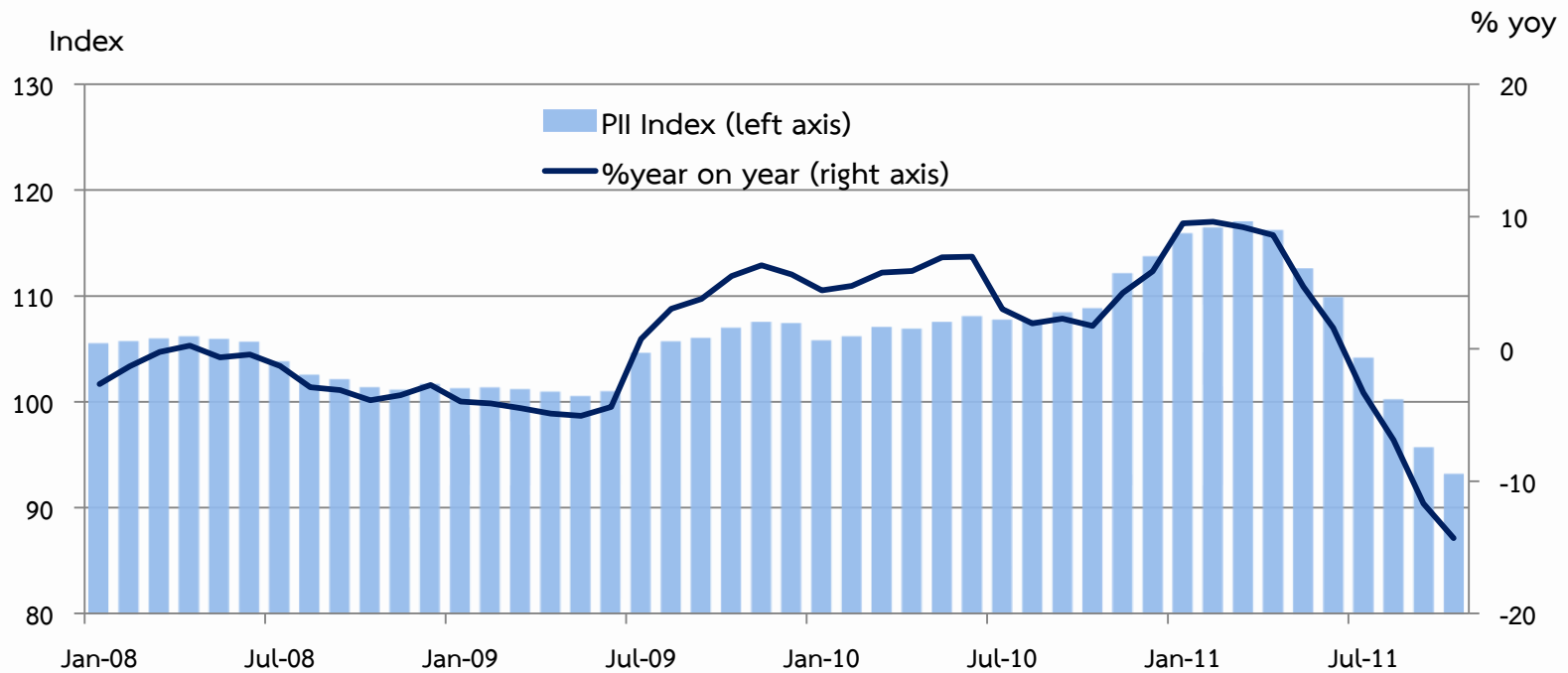


	2010	2011					
		H1	Q1	Q2	Q3	Sep	Oct ^P
PCI	131.5	132.6	132.7	132.5	131.0	130.7	128.5
% year on year	3.7	0.5	0.8	0.2	-0.8	0.2	-1.1
%month on month, %quarter on quarter		1.1	2.0	-0.1	-1.1	-1.4	-1.7





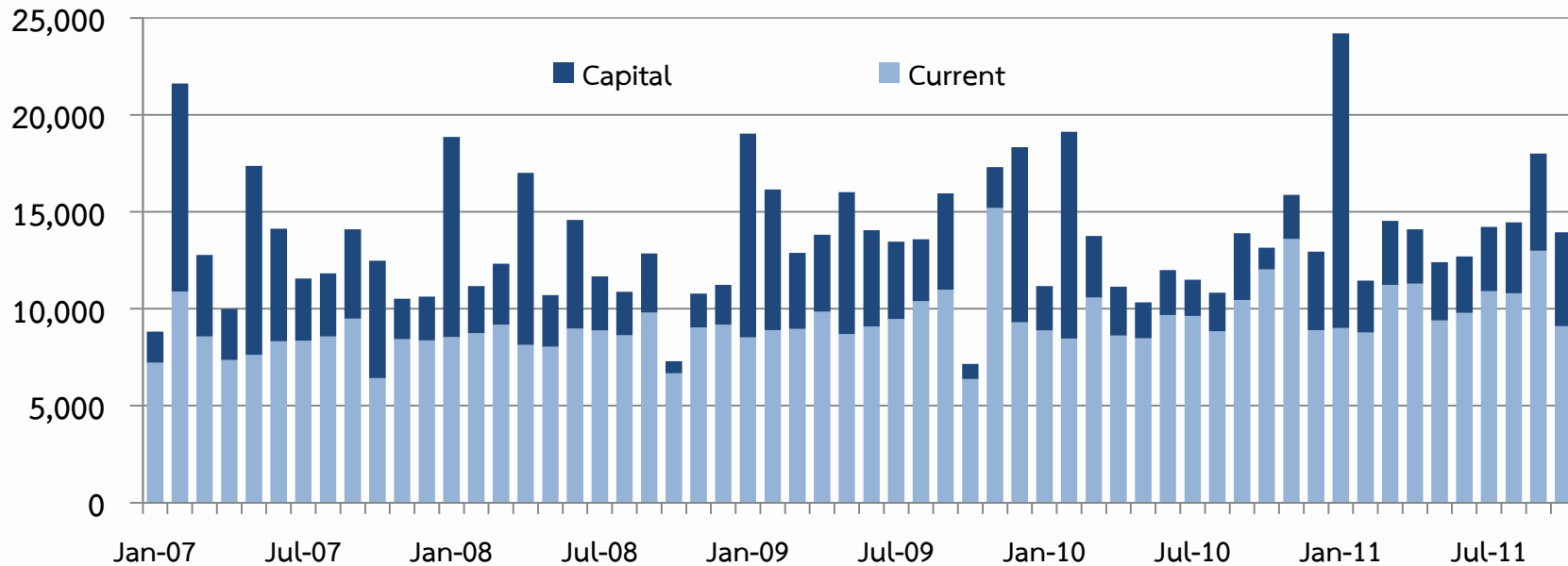
	2010	2011					
		H1	Q1	Q2	Q3	Sep	Oct
PII	108.3	114.5	116.3	112.8	100.0	95.7	93.2
%year on year	4.4	7.2	9.4	5.0	-7.3	-11.7	-14.3
%month on month, %quarter on quarter	4.4	4.4	4.3	-3.0	-11.3	-4.5	-2.6





Expenditure	2010	2011					
		H1	Q1	Q2	Q3	Sep	Oct
Current	118,153.8	59,518.6	29,028.8	30,489.8	34,700.1	12,994.2	9,096.0
% YoY	2.1	8.8	4.0	13.8	19.9	24.2	-24.3
Capital	37,599.8	29,881.4	21,169.3	8,712.0	11,981.7	5,009.0	4,841.7
% YoY	-39.4	30.8	31.1	30.1	64.0	45.6	328.4
Total	155,753.6	89,400.0	50,198.2	39,201.8	46,681.9	18,003.2	13,937.7
% YoY	-12.4	15.3	13.9	17.1	28.8	29.5	6.0

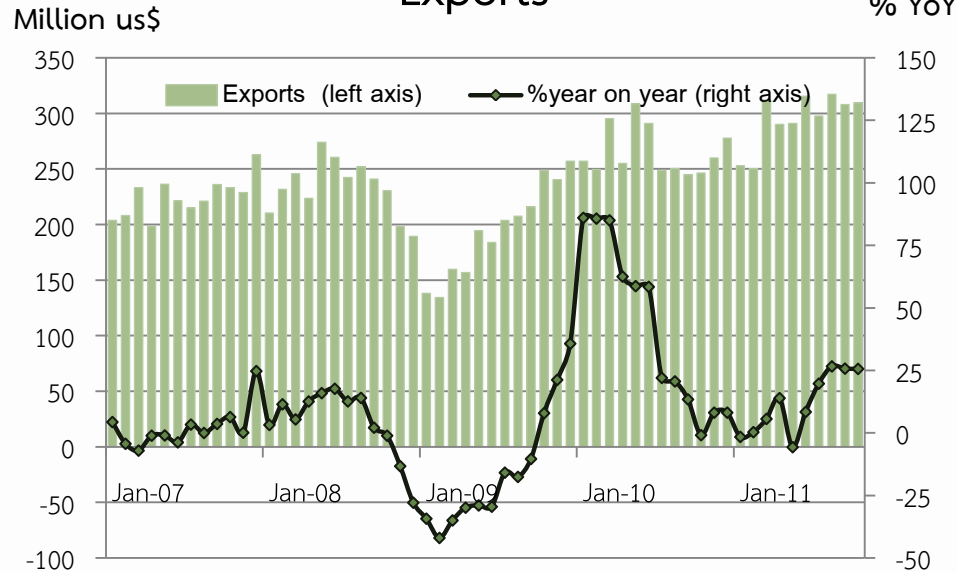
Million Baht



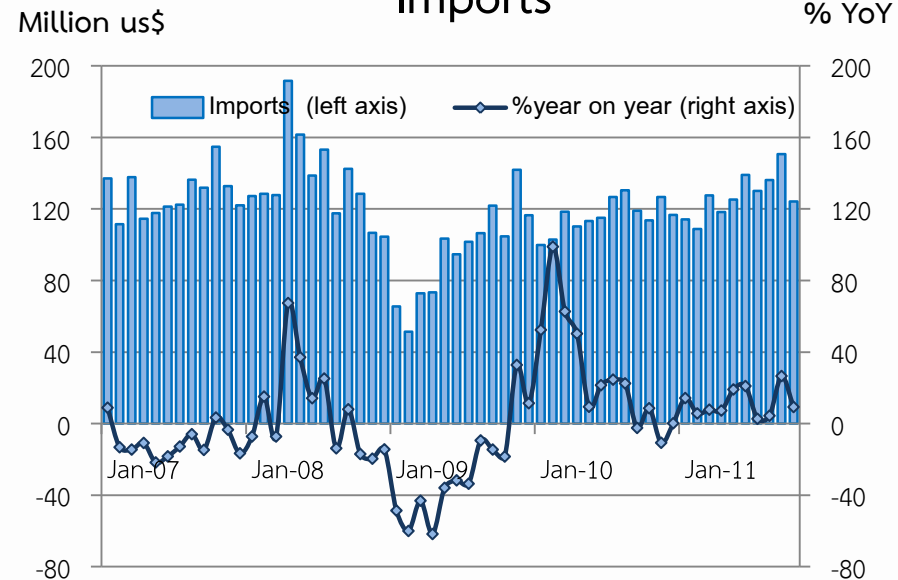


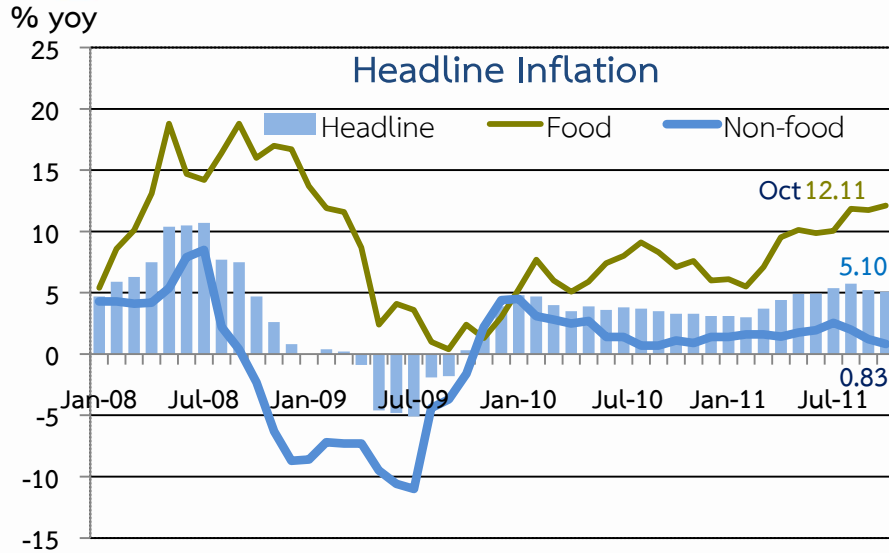
	2010	2011					
		H1	Q1	Q2	Q3	Sep	Oct
EXPORTS	3,184.5	1,711.9	815.1	896.8	922.5	307.9	309.3
% YoY	36.1	3.3	1.6	4.9	24.0	25.7	25.6
IMPORTS	1,384.5	733.1	350.5	382.6	416.8	150.6	124.2
% YoY	19.9	12.5	9.1	15.8	10.9	26.6	9.3

Exports

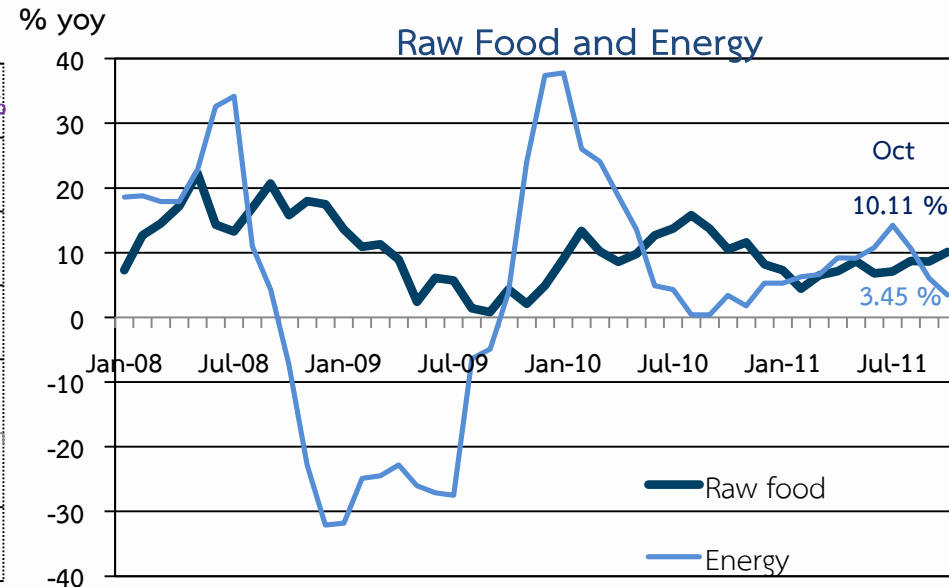
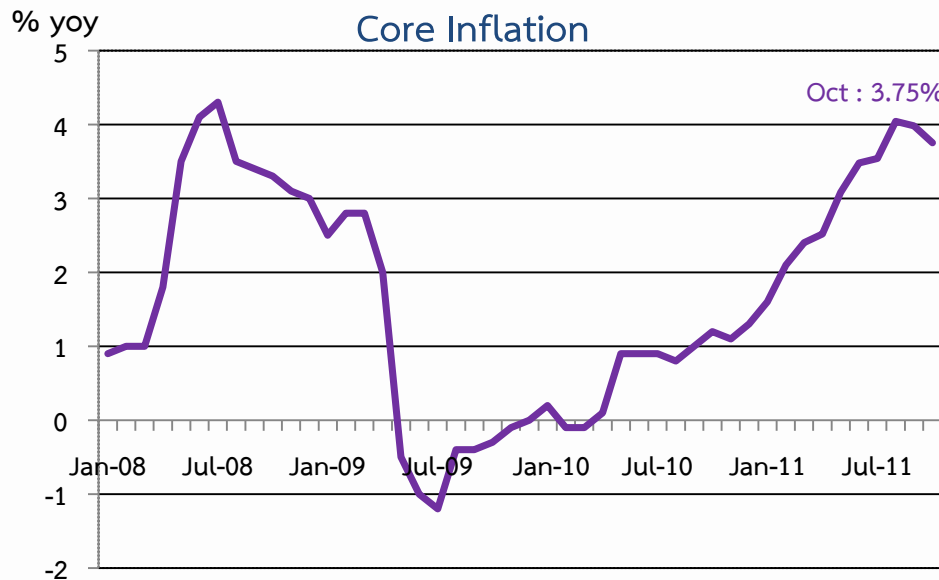


Imports





	2010	2011					
		H1	Q1	Q2	Q3	Sep	Oct
Headline	3.7	4.0	3.28	4.74	5.44	5.21	5.10
Food	7.0	8.1	6.25	9.85	11.22	11.74	12.11
Non-food	1.9	1.6	1.54	1.71	1.91	1.20	0.83
Core	0.7	2.5	2.02	3.03	3.85	3.98	3.75





%	% of Total Labor Force (as of Sep 2011)	2010	2011				
			H1	Q1	Q2	Aug	Sep
Labor Force (1,000 Persons)	100.0	7,232	7,218	7,249	7,187	7,386	7,286
Employed persons	98.9	0.6	7,143	1.1	1.6	1.4	N.A*
• Agriculture	43.5	-0.7	3.8	1.7	5.9	3.7	N.A*
• Non-agriculture	55.4	2.5	-0.6	0.6	-1.7	-0.6	N.A*
- Wholesale & retail trade	14.4	2.5	-2.1	0.8	-5.0	-3.9	N.A*
- Manufacturing	11.0	0.8	-8.2	-11.7	-4.5	5.0	N.A*
- Construction	7.4	1.7	-3.8	2.2	-8.9	11.3	N.A*
- Hotel & restaurants Services	5.7	5.9	-16.7	-16.7	-16.8	-7.6	N.A*
- Others	16.9	-6.4	15.0	15.8	14.1	-2.3	N.A*
Unemployed persons	0.7	-27.2	-35.4	-18.1	-50.2	-47.8	N.A*
Seasonally inactive persons	0.4	73.7	-47.6	-30.6	-59.5	814.4	N.A*

* ข้อมูลเดือนกันยายน 2553 มีเพียงระดับประเทศ
จึงนำมาเปรียบเทียบกับข้อมูลปัจจุบันไม่ได้

'000 person

Unemployment

Sep-10

Sep-11

In thousand
persons

N.A

53

rate

N.A

0.7

300

200

100

0



3.0 %

2.0

1.0

0.0



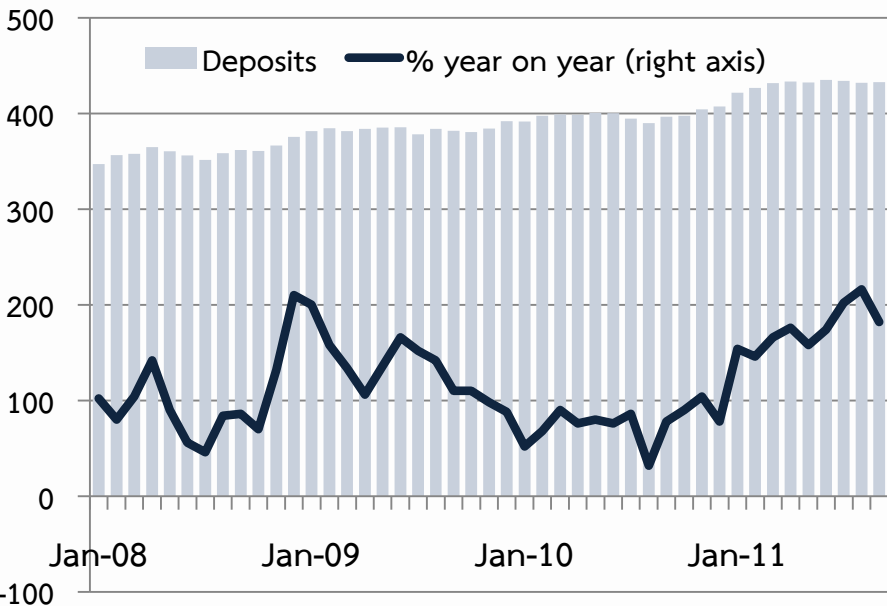
Commercial Bank's Deposits

	2010	2011					
		H1	Q1	Q2	Q3	Aug	Sep
Deposits	407.4	435.1	431.8	435.1	432.8	432.1	432.8
% YoY	3.9	8.7	8.3	8.7	9.1	10.8	9.1

Commercial Bank's Credits

	2010	2011					
		H1	Q1	Q2	Q3	Aug	Sep
Credits	349.4	370.9	354.5	370.9	385.6	380.2	385.6
% YoY	12.8	14.1	11.9	14.1	14.9	14.7	14.9

Billion Baht



% YoY Billion Baht

