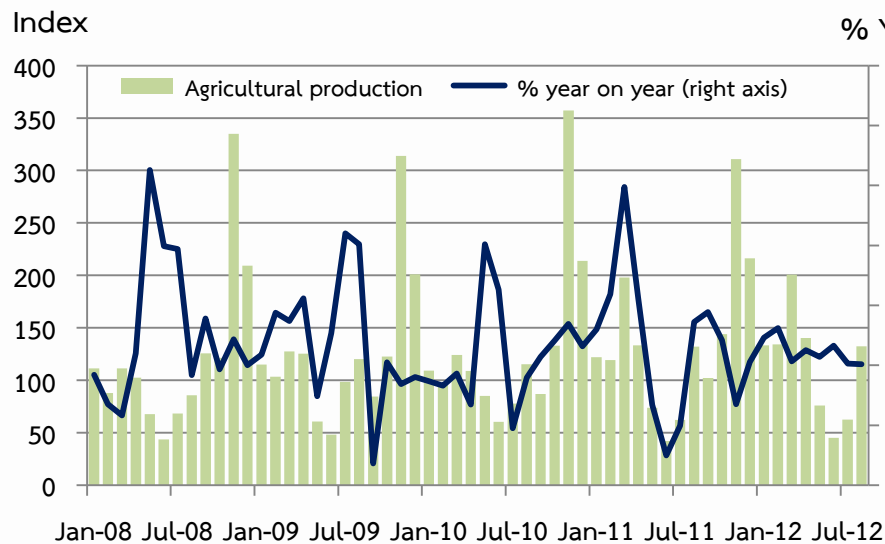
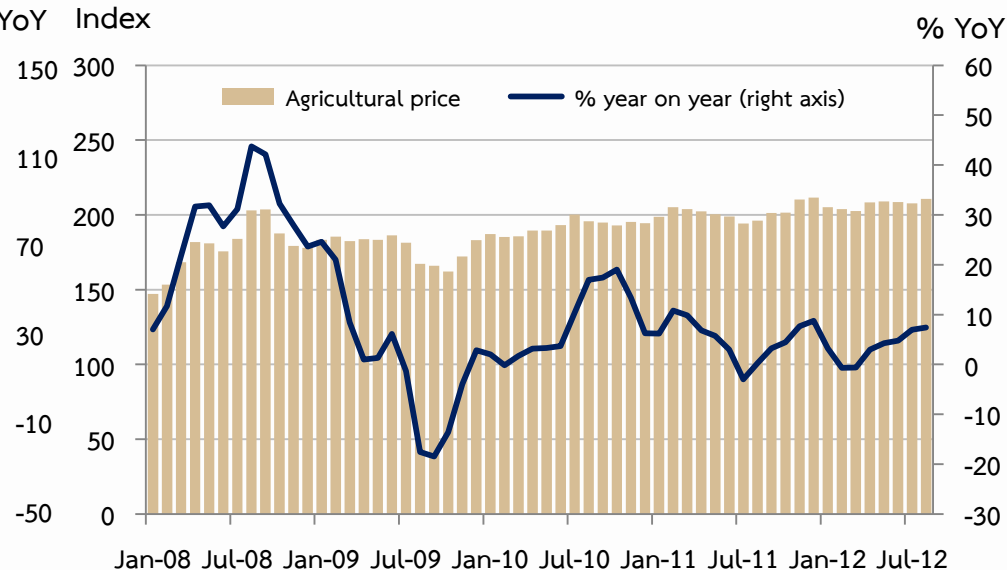
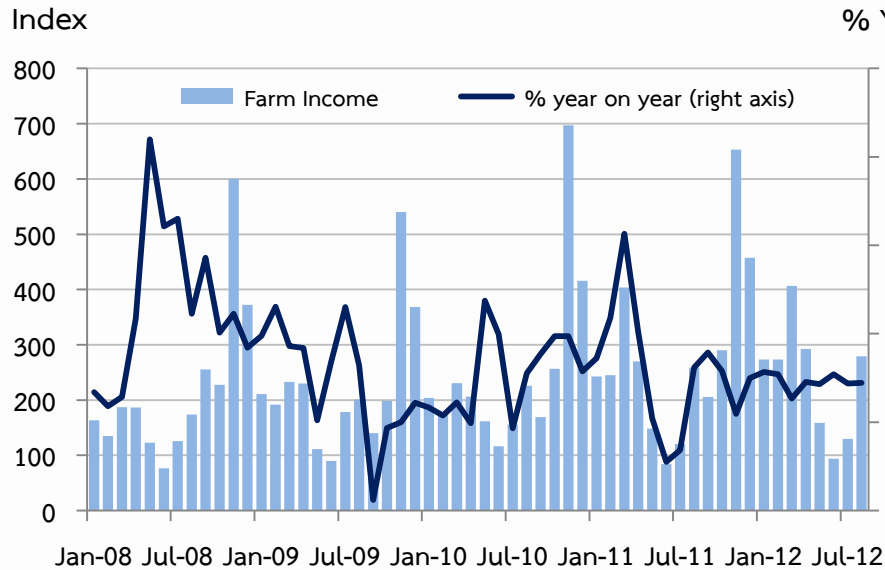




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนสิงหาคม 2555



% YoY	2011 ^R	2011		2012				
		H1 ^R	H2 ^R	H1 ^R	Q1 ^R	Q2 ^R	Jul ^R	Aug ^P
Farm Income	11.2	26.2	1.8	8.3	7.2	8.9	7.5	7.8
Production	5.6	18.0	-1.7	5.9	6.5	4.7	0.5	0.3
Price	5.2	7.0	3.5	2.3	0.6	4.0	7.0	7.4

P = preliminary data , R = revised data

Note : 1. farm income includes cost of production.

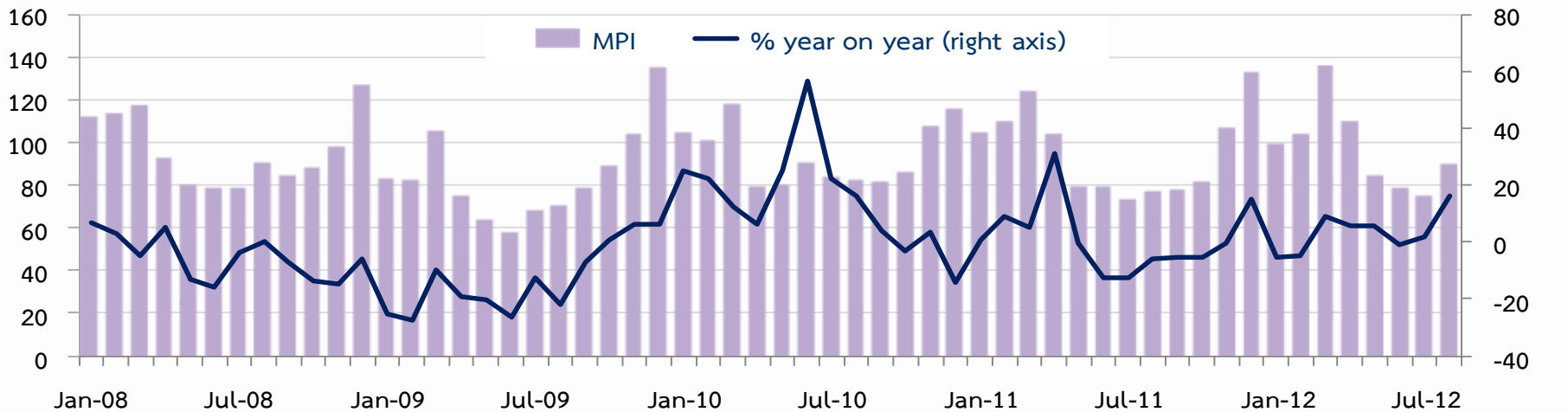
2. price excludes compensation and subsidies by government.



	2011	2011		2012				
		H1	H2	H1	Q1	Q2	Jul	Aug ^P
MPI level	95.1	99.6	91.0	101.3	112.3	90.3	74.1	89.3
% YoY	1.9	4.6	-1.3	1.7	0.2	3.7	1.6	16.1
MPI level, SA	-	-	-	-	99.5	101.8	90.0	105.8
% MoM, % QoQ, SA	-	-	-	-	8.2	2.3	-3.4	17.6

P = preliminary data

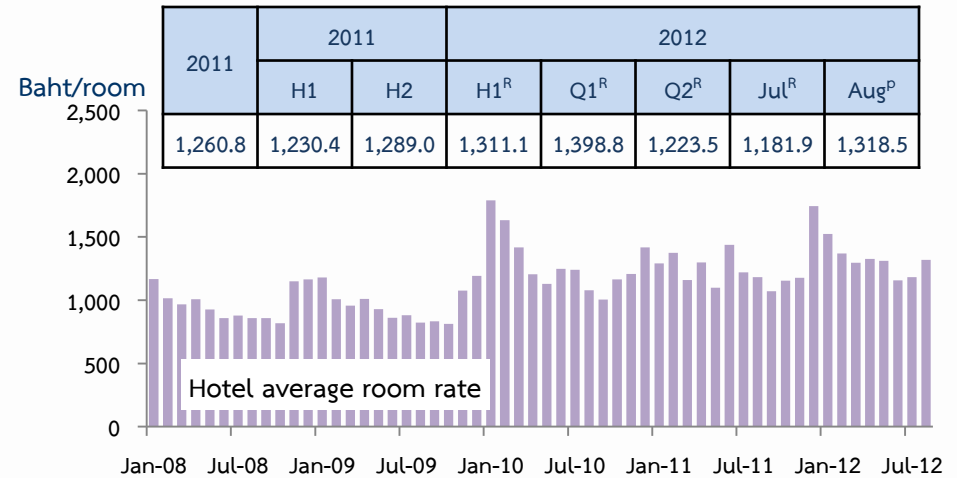
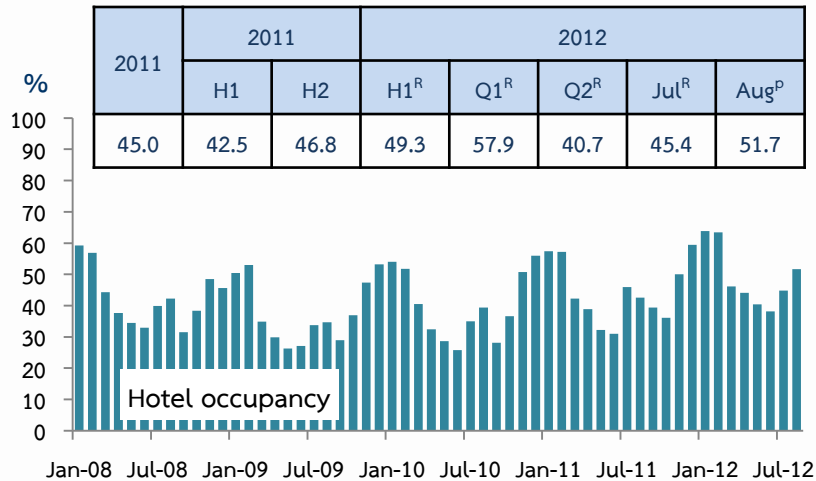
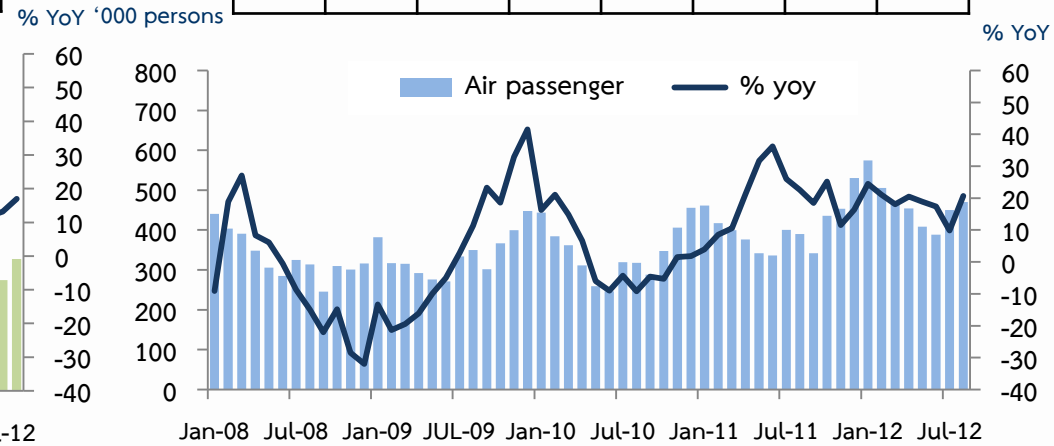
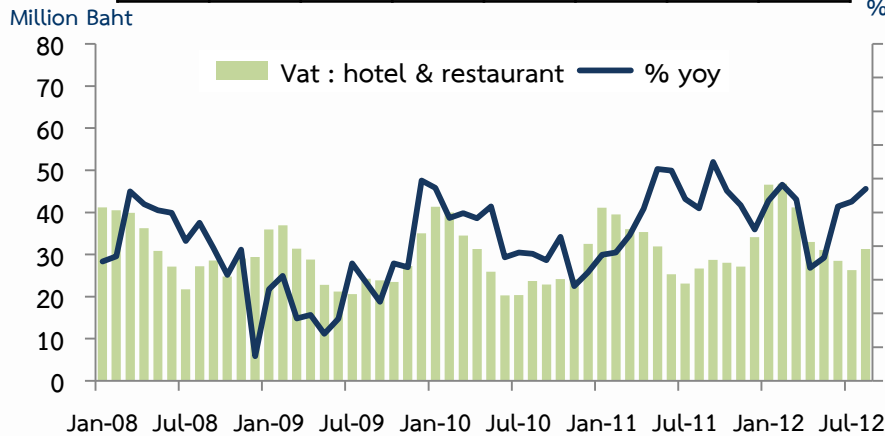
Index : 2007 = 100





2011	2011		2012				
	H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
378.7	209.8	168.8	227.4	134.6	92.8	26.3	31.3
10.0%	7.0%	14.0%	8.4 %	15.2%	-0.2 %	13.2%	17.4%

2011	2011		2012				
	H1	H2	H1	Q1	Q2	Jul	Aug
4,887.2	2,326.8	2,560.4	2,830.0	1,582.2	1,247.8	450.1	470.4
18.0%	15.9%	19.9%	21.6%	23.8%	19.0%	9.7%	20.7%

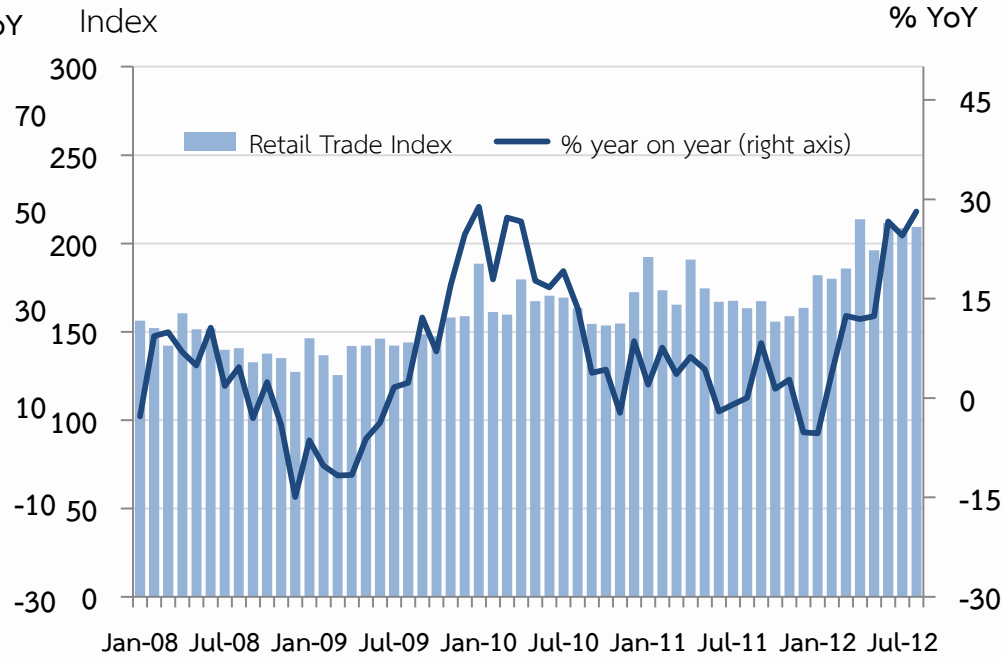
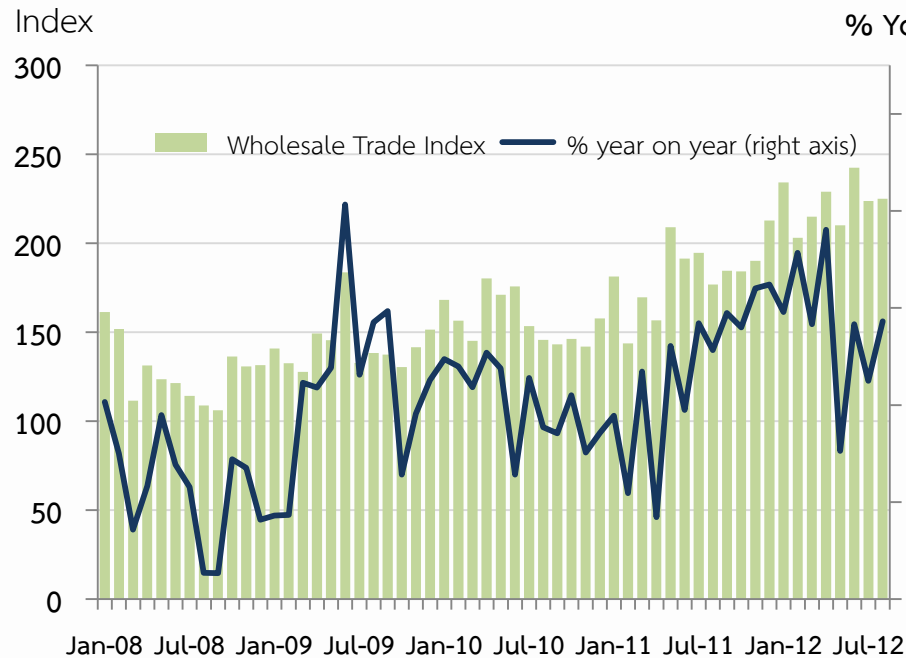


P = preliminary data, R = revised data



	2011	2011		2012				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
Wholesale Trade	182.9	175.3	190.5	222.3	217.4	227.2	223.8	225.0
% YoY	16.4	5.5	28.7	26.8	31.9	22.3	15.0	27.3
Retail Trade	170.0	177.2	162.7	194.8	182.6	207.1	208.6	209.4
% YoY	2.3	3.6	0.9	9.9	3.2	16.7	24.5	28.2

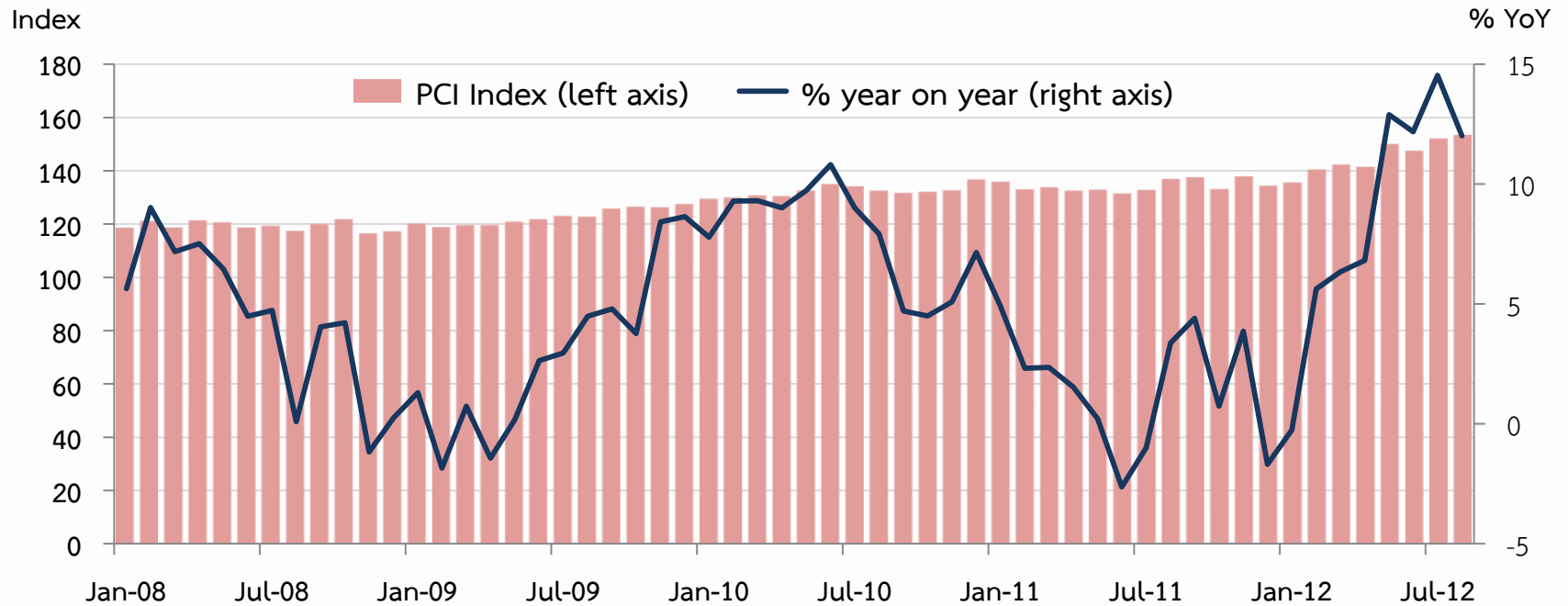
P = Preliminary , R = revised data





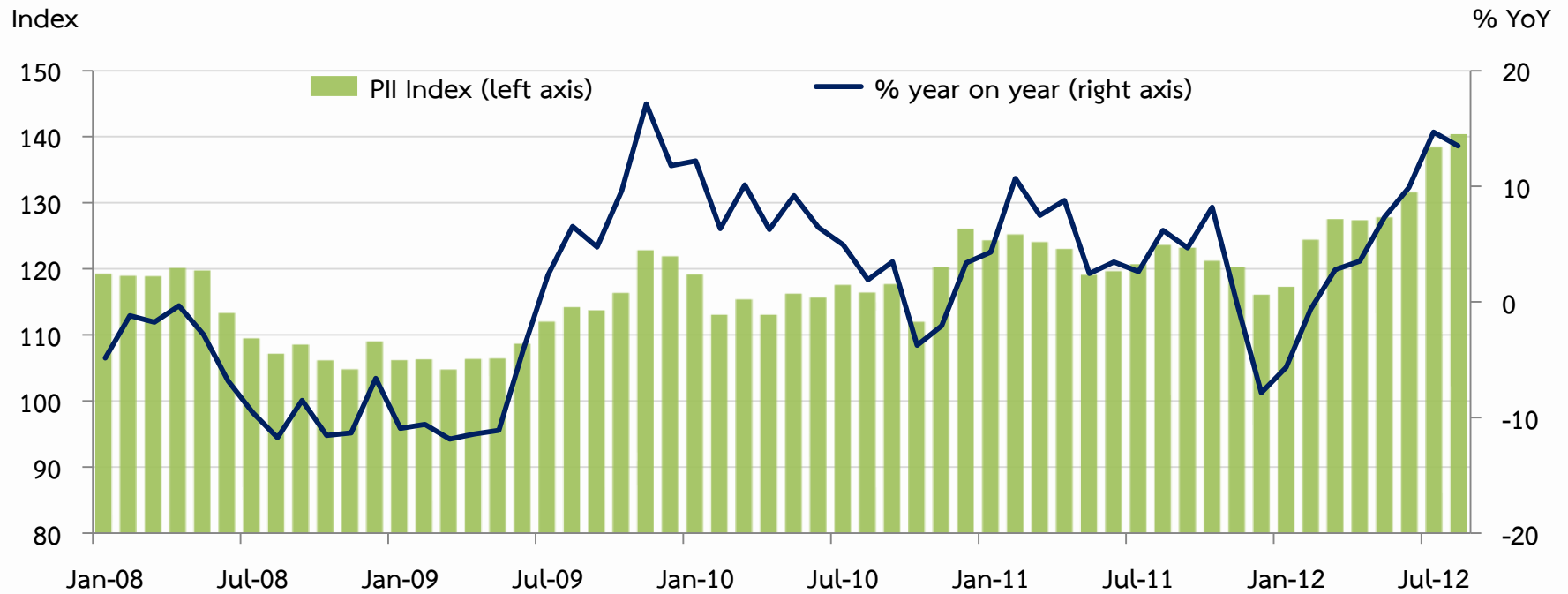
	2011	2011		2012				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
PCI	134.0	133.0	135.1	142.6	139.1	146.0	151.7	153.0
% YoY	1.5	1.4	1.6	7.2	3.9	10.6	14.5	12.0
% MoM, % QoQ, SA		0.0	1.6	5.5	3.2	4.9	3.1	0.9

P = Preliminary, R = revised data





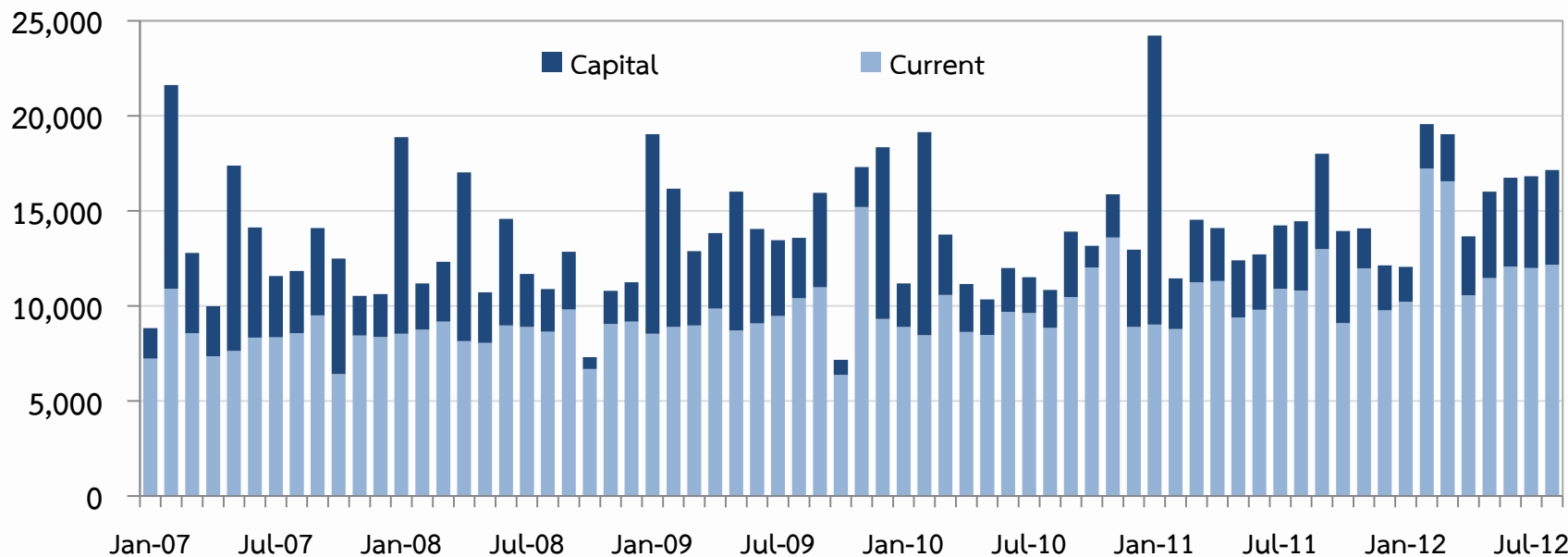
	2011	2011		2012				
		H1	H2	H1	Q1	Q2	July	Aug
PII	121.5	122.4	120.7	125.8	122.9	128.7	138.2	140.1
% YoY	4.1	6.2	2.1	2.8	-1.2	6.9	14.7	13.5
% MoM, % QoQ	-	3.6	-1.4	4.2	3.3	4.7	5.2	1.4





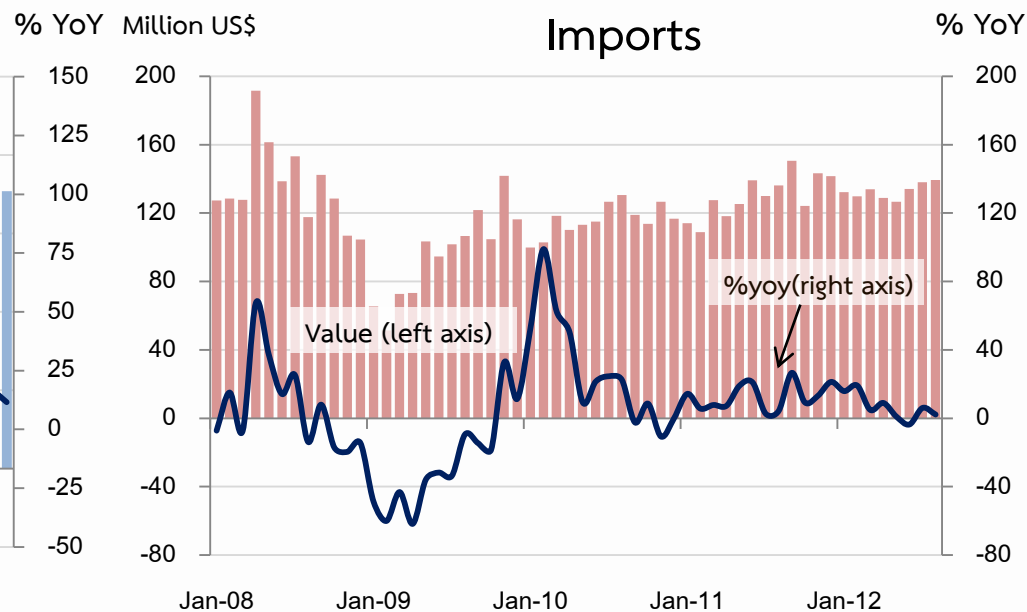
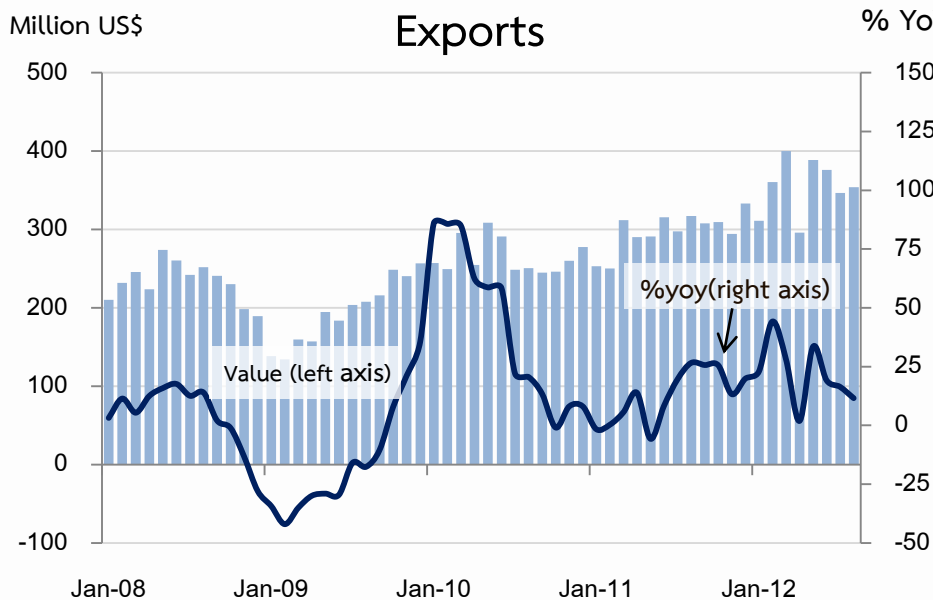
Expenditure	2011	2011		2012				
		H1	H2	H1	Q1	Q2	Jul	Aug
Current	125,051.4	59,518.6	65,532.8	78,068.8	43,986.2	34,082.6	11,985.8	12,156.0
% YoY	5.8	8.8	3.3	31.2	51.5	11.8	9.9	12.5
Capital	51,181.4	29,881.4	21,300.0	18,983.0	6,661.8	12,321.2	4,829.3	4,987.1
% YoY	36.1	30.8	44.3	-36.5	-68.5	41.4	45.4	36.6
Total	176,232.8	89,400.0	86,832.8	97,051.8	50,648.0	46,403.8	16,815.1	17,143.1
% YoY	13.1	15.3	11.0	8.6	0.9	18.4	18.2	18.6

Million Baht



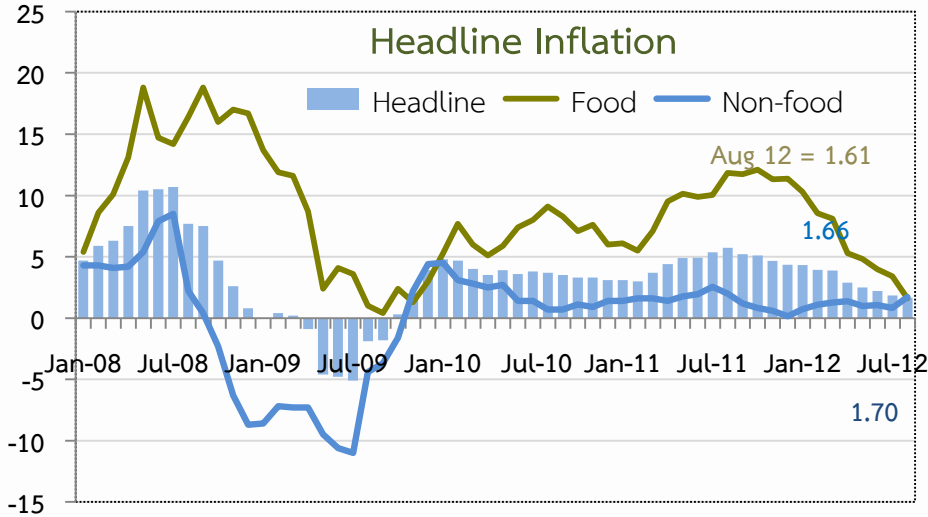


	2011	2011		2012				
		H1	H2	H1	Q1	Q2	Jul	Aug
EXPORTS	3,571.1	1,711.9	1,859.3	2,132.0	1,071.6	1,060.5	346.5	353.9
% YoY	12.1	3.3	21.7	24.5	31.5	18.2	16.4	11.6
IMPORTS	1,559.4	733.1	826.3	784.7	395.1	389.6	138.0	139.3
% YoY	12.6	12.5	12.7	7.0	12.7	1.8	6.1	2.2



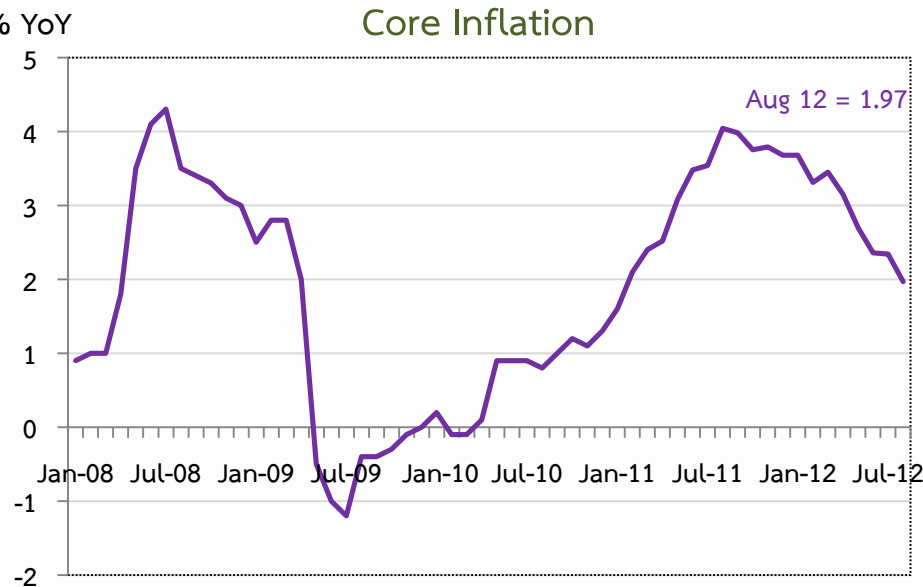


% YoY

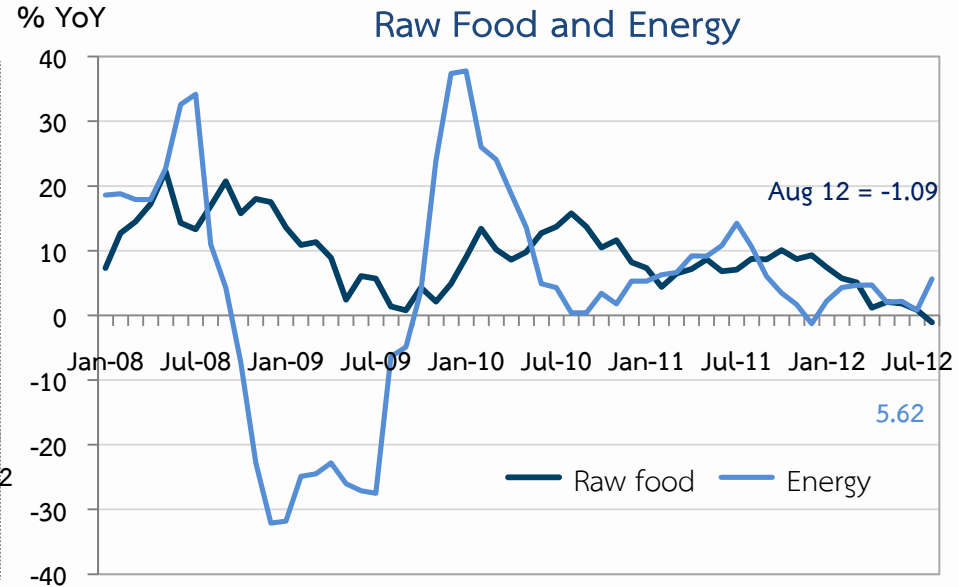


% YoY	2011	2011		2012				
		H1	H2	H1	Q1	Q2	July	Aug
Headline	4.54	4.01	5.07	3.28	4.05	2.53	1.84	1.66
Food	9.76	8.07	11.41	6.78	8.98	4.70	3.42	1.61
Non-food	1.42	1.62	1.22	1.08	1.03	1.14	0.82	1.70
Core	3.16	2.53	3.80	3.10	3.49	2.74	2.34	1.97

% YoY



% YoY





% YoY	% of Total Labor Force (as of July 2012)	2011	2011		2012			
			H1 ^R	H2 ^R	Q1 ^R	Q2	Jun	Jul
Labor Force (1,000 Persons)	100.0	7,285	7,224	7,347	7,240	7,281	7,403	7,405
Employed persons	99.5	1.2	1.5	0.9	-0.3	0.5	1.6	0.7
Agriculture	50.1	3.4	4.7	2.2	2.8	3.8	11.8	-2.9
Non-agriculture	49.4	-0.7	-1.1	-0.3	-2.9	-2.4	-7.2	4.7
Manufacturing	9.5	-5.1	-9.6	0.2	-0.3	-1.9	-2.8	15.9
Construction	6.8	-1.9	-3.9	0.8	3.7	0.6	-3.1	36.3
Wholesale & retail trade	12.4	-2.0	-2.3	-1.7	-4.6	-1.9	-13.6	-5.6
Hotel & restaurants Services	4.7	-12.0	-15.6	-8.1	-4.5	-10.9	-20.5	-2.0
Others	15.9	8.2	14	0.5	-5.4	-2.1	-1.2	-0.4
Unemployed persons	0.5	-31.2	-34.2	-27.3	-16.0	82.6	66.9	-7.5
Seasonally inactive persons	0.1	-32.7	-48.8	19.1	59.7	94.9	50.3	90.5

Unemployment	Jun-11	Jul-12
In thousand persons	36.3	33.5
rate	0.5	0.5





Commercial Bank's Deposits

Commercial Bank's Credits

	2011	2011		2012				
		H1	H2	H1	Q1	Q2	Jun	Jul
Deposits	439.8	435.1	439.8	510.1	479.1	510.1	510.1	510.9
% YoY	8.0	8.7	8.0	17.2	11.0	17.2	17.2	17.7

	2011	2011		2012				
		H1	H2	H1	Q1	Q2	Jun	Jul
Credits	403.4	370.9	403.4	429.6	415.6	429.6	429.6	437.0
% YoY	15.5	14.1	15.5	15.8	17.2	15.8	15.8	18.3

