

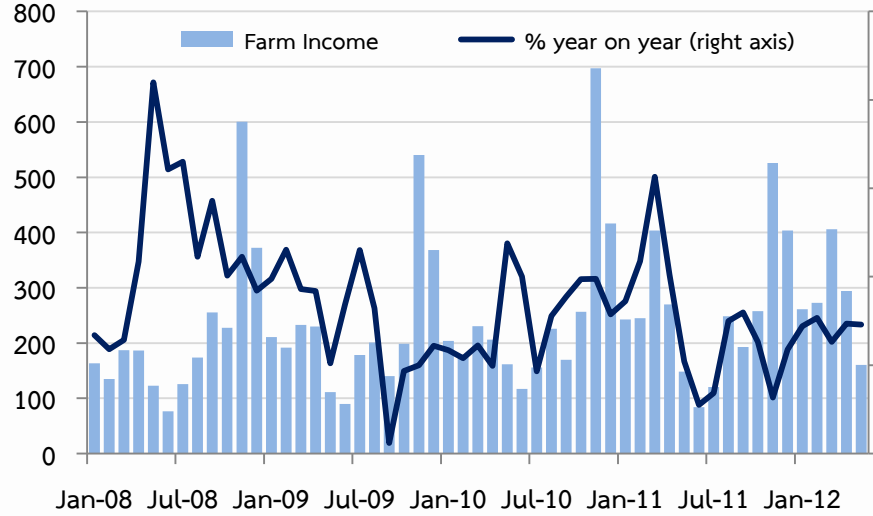


ธนาคารแห่งประเทศไทย
BANK OF THAILAND

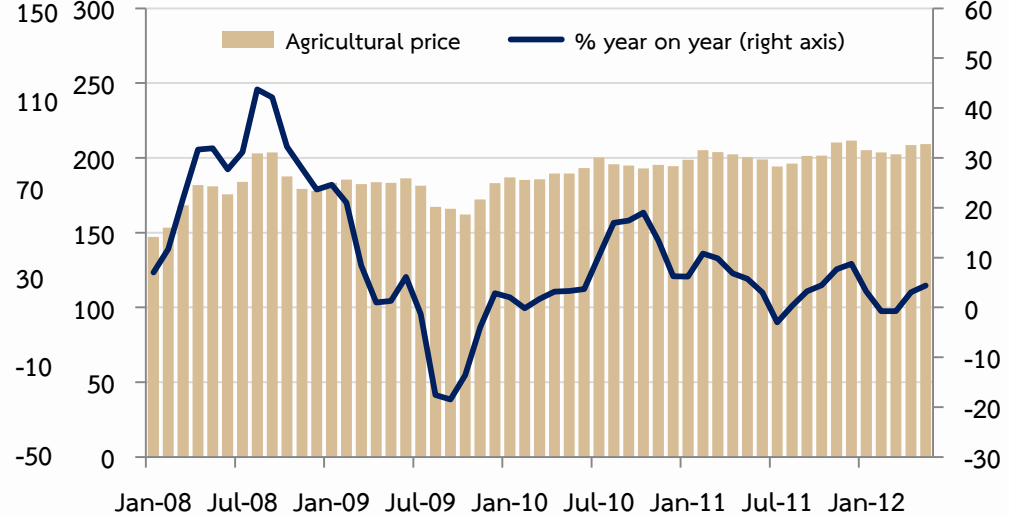
ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนพฤษภาคม 2555



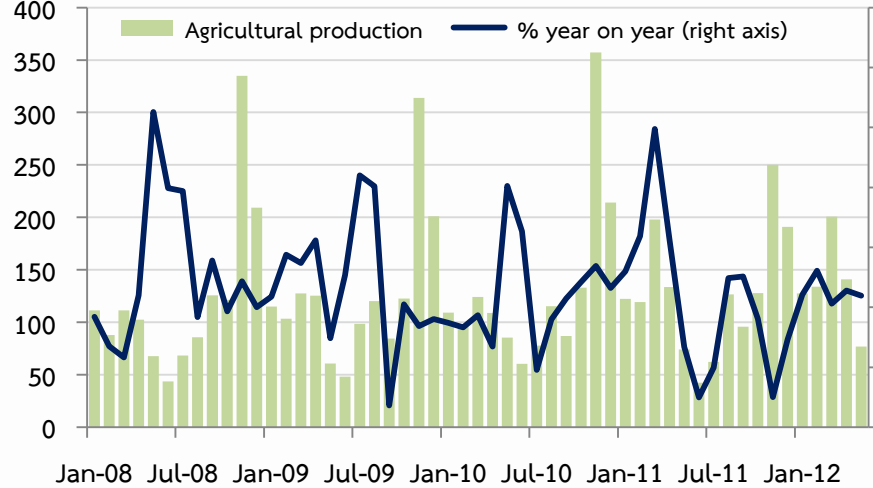
Index



% YoY Index



Index



% YoY

| % YoY | 2011 ^R | 2011 ^R | | | 2012 | | |
|-------------|-------------------|-------------------|-----|-------|-----------------|------------------|------------------|
| | | H1 | Q3 | Q4 | Q1 ^R | Apr ^R | May ^P |
| Farm Income | 3.5 | 26.2 | 1.7 | -13.6 | 5.6 | 8.8 | 8.4 |
| Production | -1.6 | 17.9 | 1.6 | -19.2 | 5.1 | 5.6 | 3.8 |
| Price | 5.2 | 7.0 | 0.1 | 7.0 | 0.6 | 3.1 | 4.4 |

P = preliminary data , R = revised data

Note : 1. new index/data series

2. farm income includes cost of production.

3. price excludes compensation and subsidies by government.

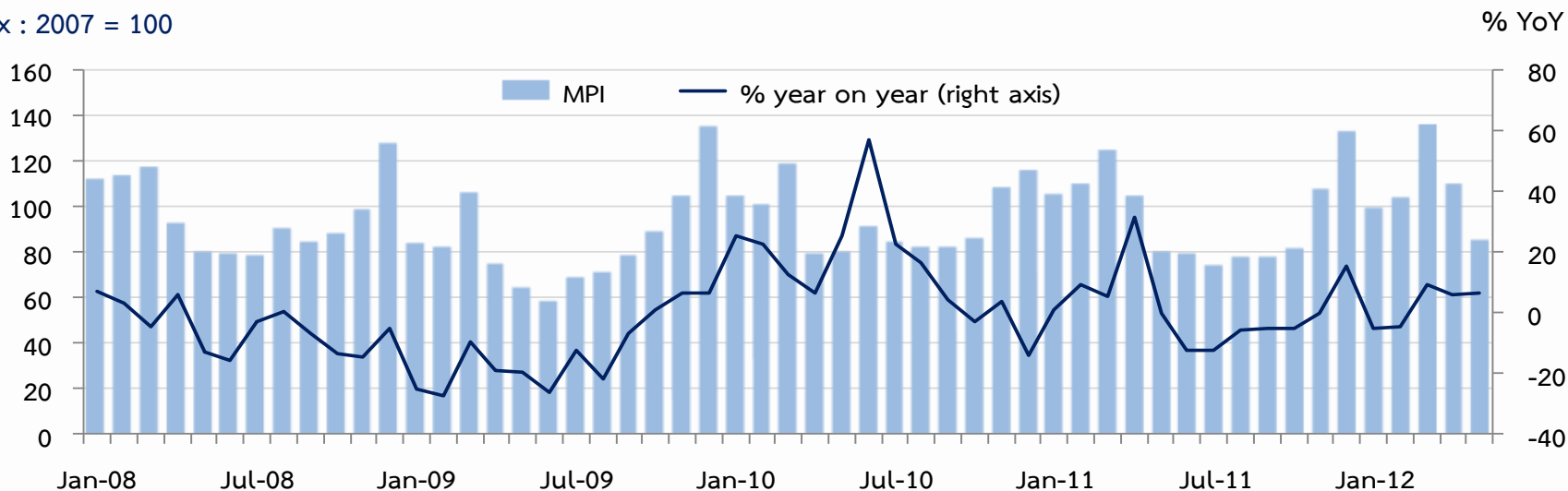


| | 2011 ^R | 2011 ^R | | | 2012 | | |
|------------------|-------------------|-------------------|-------|-------|-----------------|------------------|------------------|
| | | H1 | Q3 | Q4 | Q1 ^R | Apr ^R | May ^P |
| MPI level | 95.1 | 99.6 | 75.6 | 106.5 | 112.2 | 109.1 | 84.2 |
| % YoY | 1.9 | 5.0 | -7.9 | 4.0 | 0.2 | 5.6 | 6.4 |
| MPI level, SA | - | - | 87.8 | 92.1 | 98.9 | 109.6 | 103.2 |
| % MoM, % QoQ, SA | - | - | -14.3 | 4.9 | 7.3 | -4.2 | 12.6 |

E = estimates data , R = revised data

Note : new index/data series

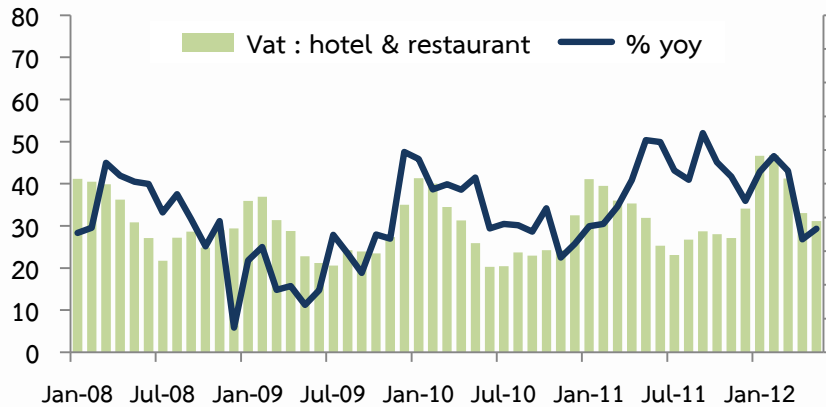
Index : 2007 = 100





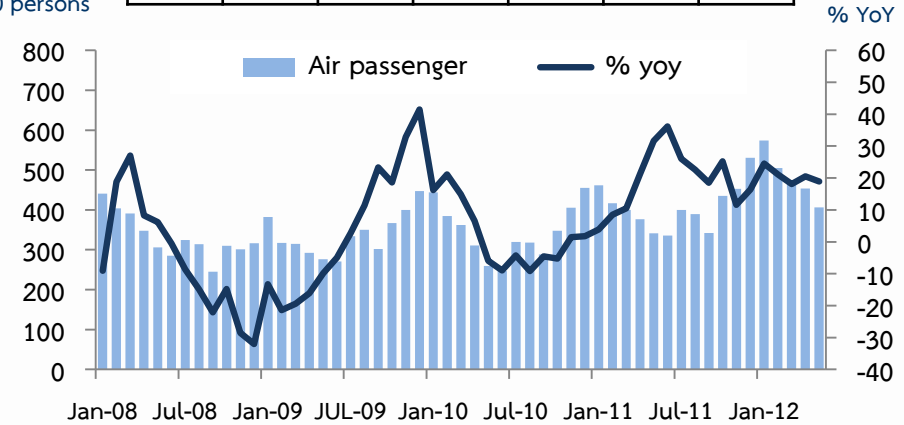
| 2011 | 2011 | | | 2012 | | |
|-------|-------|-------|-------|-------|------------------|------------------|
| | H1 | Q3 | Q4 | Q1 | Apr ^R | May ^P |
| 378.7 | 209.8 | 78.7 | 90.1 | 134.6 | 33.2 | 31.1 |
| 10.0% | 7.0% | 17.0% | 11.5% | 15.2% | -6.4% | -3.4% |

mil Baht



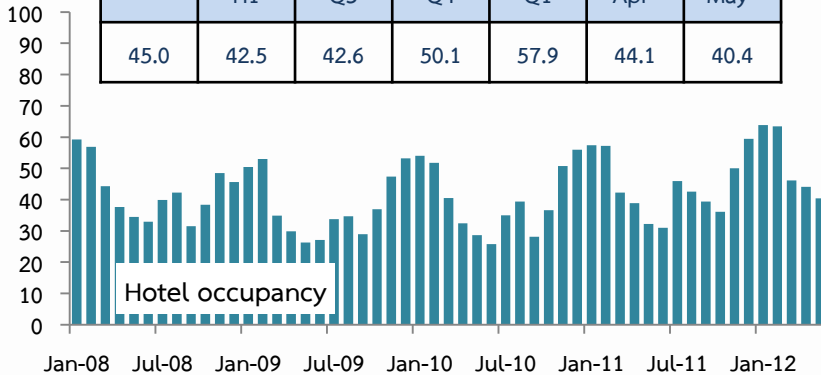
| 2011 | 2011 | | | 2012 | | |
|---------|---------|---------|---------|---------|-------|-------|
| | H1 | Q3 | Q4 | Q1 | Apr | May |
| 4,887.2 | 2,326.8 | 1,141.5 | 1,418.9 | 1,551.8 | 454.0 | 406.3 |
| 18.0% | 15.9% | 23.3% | 17.3% | 21.4% | 20.5% | 18.9% |

% YoY '000 persons



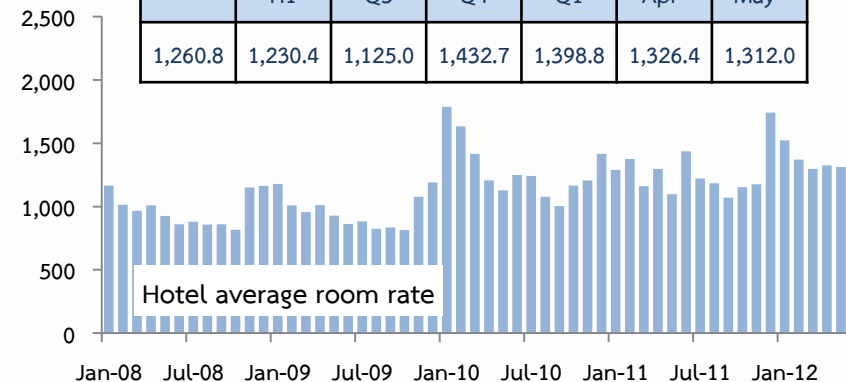
| 2011 | 2011 | | | 2012 | | |
|------|------|------|------|------|------------------|------------------|
| | H1 | Q3 | Q4 | Q1 | Apr ^R | May ^P |
| 45.0 | 42.5 | 42.6 | 50.1 | 57.9 | 44.1 | 40.4 |

%



| 2011 | 2011 | | | 2012 | | |
|---------|---------|---------|---------|---------|------------------|------------------|
| | H1 | Q3 | Q4 | Q1 | Apr ^R | May ^P |
| 1,260.8 | 1,230.4 | 1,125.0 | 1,432.7 | 1,398.8 | 1,326.4 | 1,312.0 |

Baht/room

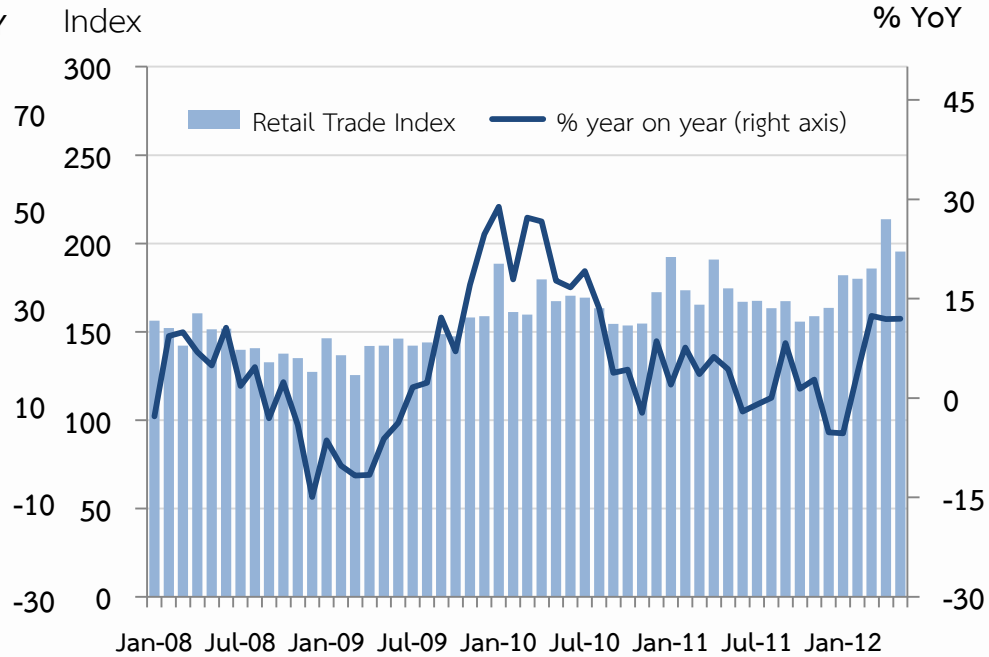
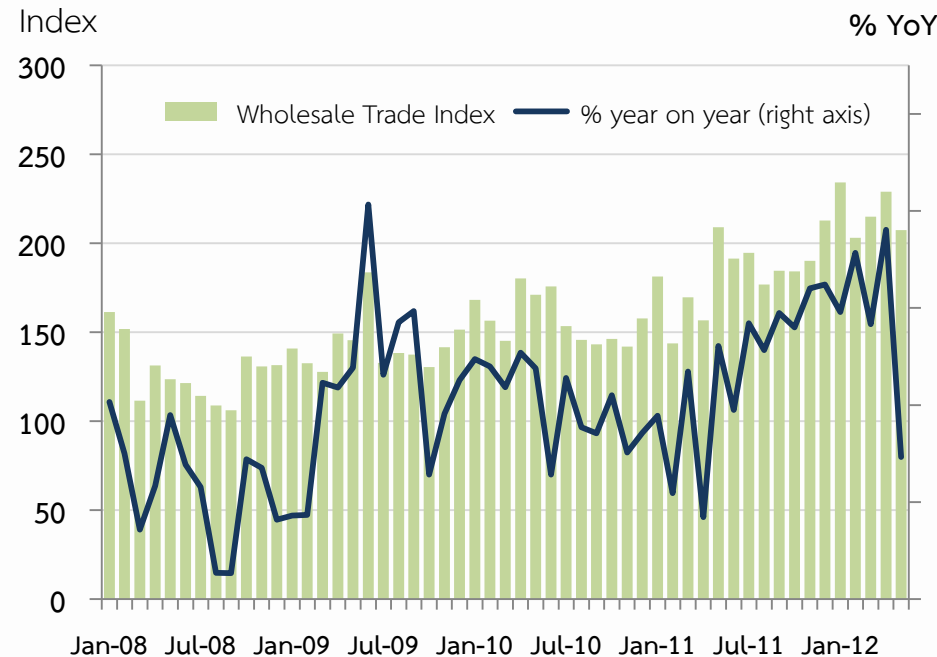


P = preliminary data, R = revised data



| | 2011 ^R | 2011 ^R | | | 2012 | | |
|-----------------|-------------------|-------------------|-------|-------|-----------------|------------------|------------------|
| | | H1 | Q3 | Q4 | Q1 ^R | Apr ^R | May ^P |
| Wholesale Trade | 174.9 | 159.4 | 185.4 | 195.7 | 217.4 | 228.9 | 207.5 |
| % YoY | 11.4 | -4.1 | 25.7 | 31.7 | 31.9 | 46.1 | -0.7 |
| Retail Trade | 169.7 | 176.8 | 166.1 | 159.4 | 182.6 | 213.6 | 195.3 |
| % YoY | 2.1 | 3.3 | 2.3 | -0.5 | 3.2 | 11.9 | 11.9 |

P = Preliminary, R = revised data
Note : new index/data series

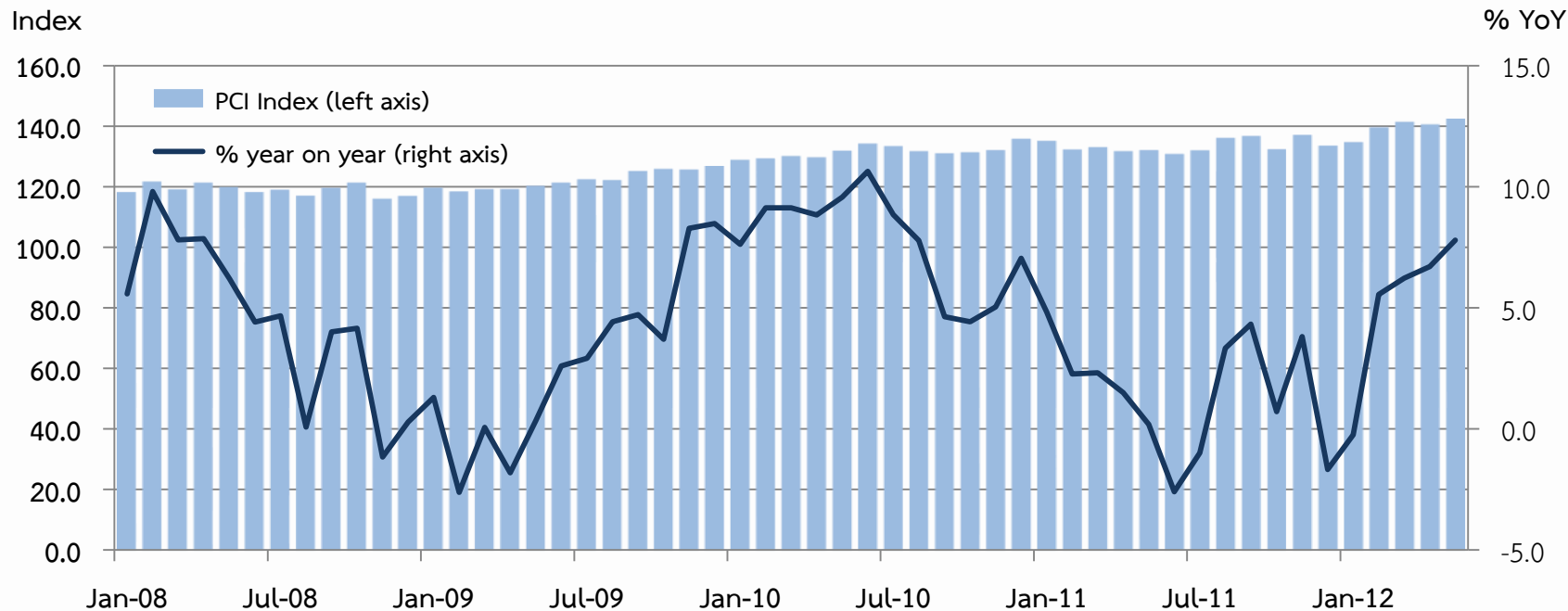




| | 2011 ^R | 2011 ^R | | | 2012 | | |
|------------------|-------------------|-------------------|-------|-------|-----------------|------------------|------------------|
| | | H1 | Q3 | Q4 | Q1 ^R | Apr ^R | May ^P |
| PCI | 133.4 | 132.3 | 134.8 | 134.2 | 138.4 | 140.3 | 142.2 |
| % YoY | 1.5 | 1.4 | 2.2 | 0.9 | 3.8 | 6.7 | 7.8 |
| % MoM, % QoQ, SA | | 0.0 | 2.6 | -0.5 | 3.2 | -0.6 | 1.3 |

P = Preliminary, R = revised data

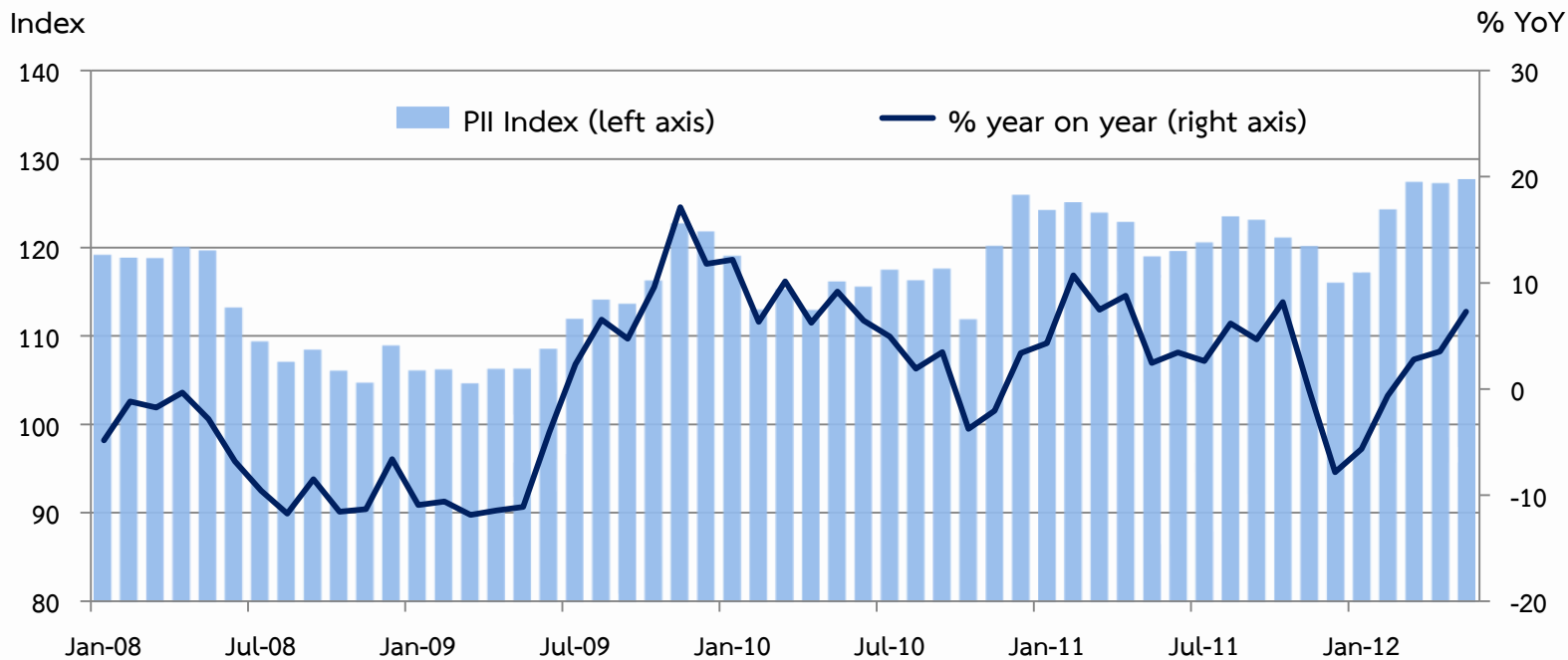
Note : new index/data series





| | 2011 ^R | 2011 ^R | | | 2012 | | |
|--------------|-------------------|-------------------|-------|-------|-----------------|------------------|-------|
| | | H1 | Q3 | Q4 | Q1 ^R | Apr ^R | May |
| PII | 121.5 | 122.4 | 122.3 | 119.0 | 122.9 | 127.1 | 127.6 |
| % YoY | 4.1 | 6.2 | 4.5 | -0.2 | -1.2 | 3.5 | 7.3 |
| % MoM, % QoQ | - | 3.6 | 1.6 | -2.7 | 3.3 | -0.2 | 0.4 |

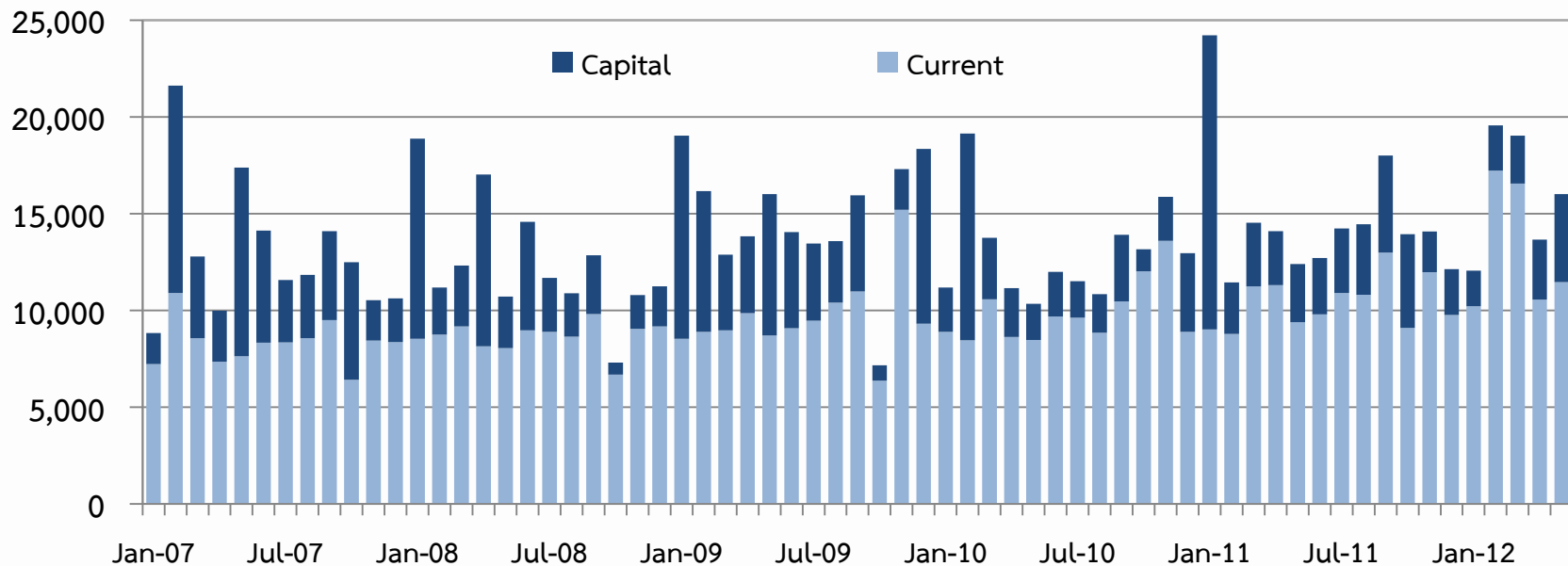
Note : new index/data series





| Expenditure | 2011 | 2011 | | | 2012 | | |
|-------------|-----------|----------|----------|----------|----------|----------|----------|
| | | H1 | Q3 | Q4 | Q1 | Apr | May |
| Current | 125,051.4 | 59,518.6 | 34,700.1 | 30,832.7 | 43,986.2 | 10,551.9 | 11,458.4 |
| % YoY | 5.8 | 8.8 | 19.9 | -10.7 | 51.5 | -6.6 | 21.9 |
| Capital | 51,181.4 | 29,881.4 | 11,981.8 | 9,318.2 | 6,661.8 | 3,099.4 | 4,549.6 |
| % YoY | 36.1 | 30.8 | 64.0 | 25.0 | -68.5 | 11.0 | 51.4 |
| Total | 176,232.8 | 89,400.0 | 46,681.9 | 40,150.9 | 50,648.0 | 13,651.3 | 16,008.0 |
| % YoY | 13.1 | 15.3 | 28.8 | -4.3 | 0.9 | -3.1 | 29.1 |

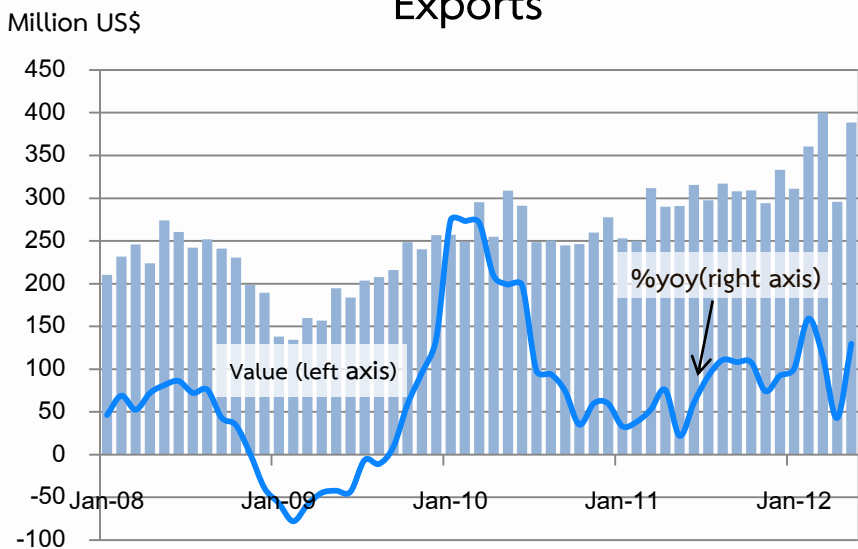
Million Baht



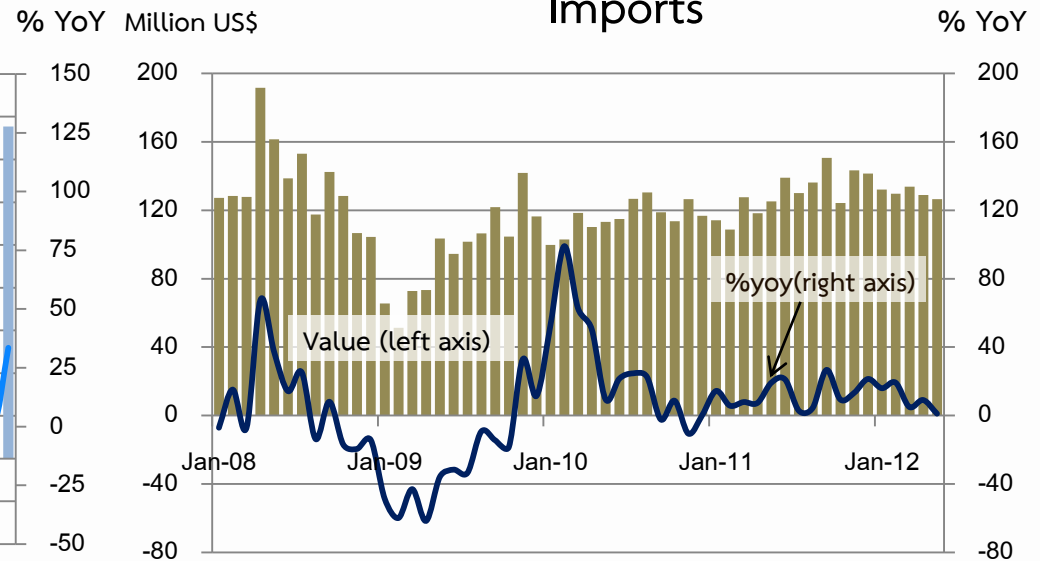


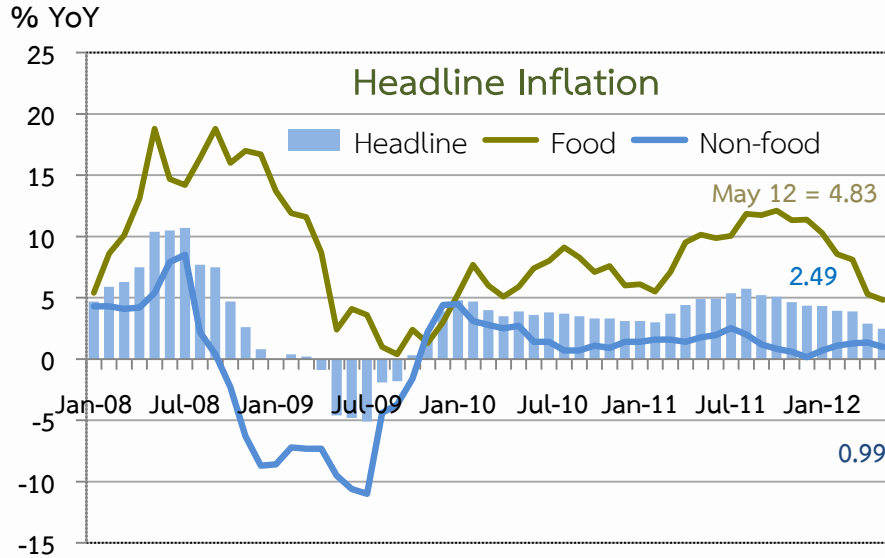
| | 2011 | 2011 | | | 2012 | | |
|---------|---------|---------|-------|-------|---------|-------|-------|
| | | H1 | Q3 | Q4 | Q1 | Apr | May |
| EXPORTS | 3,571.1 | 1,711.9 | 922.5 | 936.8 | 1,071.6 | 295.9 | 388.5 |
| % YoY | 12.1 | 3.3 | 24.0 | 19.5 | 31.5 | 1.9 | 33.5 |
| IMPORTS | 1,559.0 | 733.1 | 416.8 | 409.0 | 395.1 | 128.9 | 126.6 |
| % YoY | 12.6 | 12.5 | 10.9 | 14.6 | 12.7 | 9.0 | 1.0 |

Exports

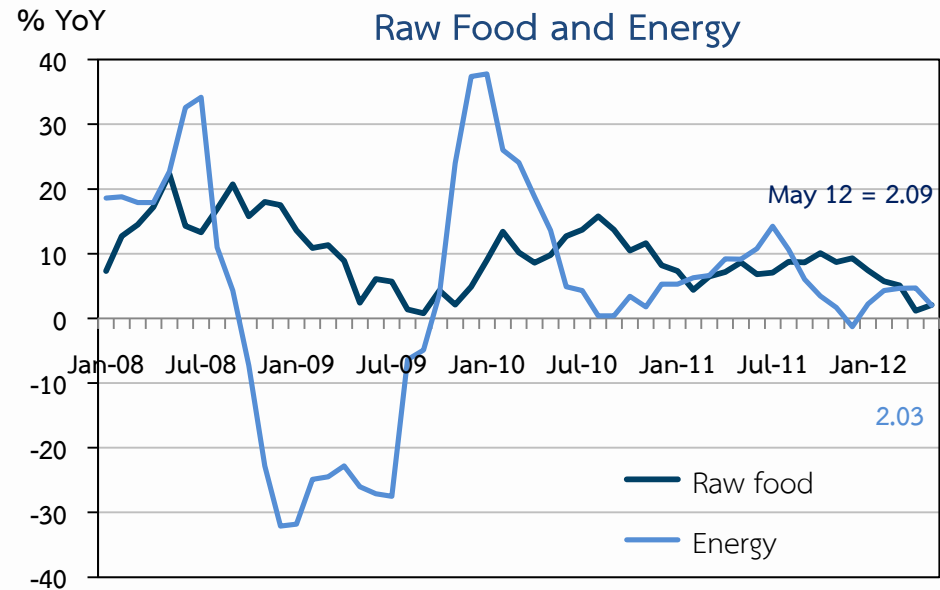
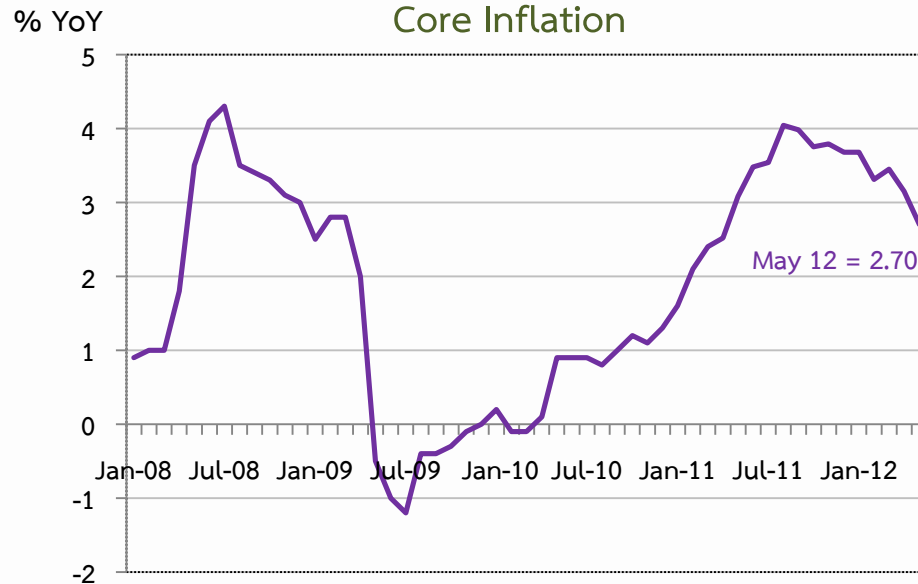


Imports





| | 2011 | 2011 | | | 2012 | | |
|----------|------|------|-------|-------|------|------|------|
| | | H1 | Q3 | Q4 | Q1 | Apr | May |
| Headline | 4.54 | 4.01 | 5.44 | 4.70 | 4.05 | 2.89 | 2.49 |
| Food | 9.76 | 8.07 | 11.22 | 11.60 | 8.98 | 5.30 | 4.83 |
| Non-food | 1.42 | 1.62 | 1.91 | 0.52 | 1.03 | 1.36 | 0.99 |
| Core | 3.16 | 2.53 | 3.85 | 3.74 | 3.49 | 3.15 | 2.70 |





| % | % of Total Labor Force (as of Apr 2012) | 2010 | 2011 | 2011 | | | 2012 | | |
|------------------------------|--|-------|-------|-------|-------|-------|-------|-------|-------|
| | | | | H1 | Q3 | Q4 | Q1 | Mar | Apr |
| Labor Force (1,000 Persons) | 100.0 | 7,230 | 7,285 | 7,224 | 7,352 | 7,343 | 7,240 | 7,219 | 7,300 |
| Employed persons | 98.6 | 1.1 | 1.2 | 1.5 | 1.5 | 0.4 | -0.3 | -1.4 | 1.8 |
| Agriculture | 45.7 | -0.3 | 3.4 | 4.7 | 4.0 | 0.4 | 2.8 | 13.8 | 1.4 |
| Non-agriculture | 52.9 | 2.4 | -0.7 | -1.1 | -1.0 | 0.3 | -2.9 | -11.4 | 2.3 |
| Manufacturing | 10.5 | -0.9 | -5.1 | -9.6 | -1.6 | 2.2 | -0.3 | -11.2 | 23.5 |
| Construction | 8.0 | 3.4 | -1.9 | -3.9 | 1.1 | 0.5 | 3.7 | -7.5 | 3.5 |
| Wholesale & retail trade | 13.5 | 3.2 | -2.0 | -2.3 | -2.7 | -0.7 | -4.6 | -13.5 | -1.6 |
| Hotel & restaurants Services | 4.5 | 4.1 | -12.0 | -15.6 | -2.0 | -14.0 | -4.5 | -28.4 | -11.4 |
| Others | 16.4 | 2.7 | 8.2 | 14 | 0.5 | 5.4 | -5.4 | -5.4 | -1.8 |
| Unemployed persons | 0.6 | -31.6 | -31.2 | -34.2 | -23.3 | -32.1 | -16.0 | -1.4 | -7.3 |
| Seasonally inactive persons | 0.7 | 76.9 | -32.7 | -48.8 | -27.3 | 84.4 | 59.7 | 101.7 | 100.4 |

| Unemployment | Apr-11 | Apr-12 |
|---------------------|--------|--------|
| In thousand persons | 48.9 | 45.3 |
| rate | 0.7 | 0.6 |





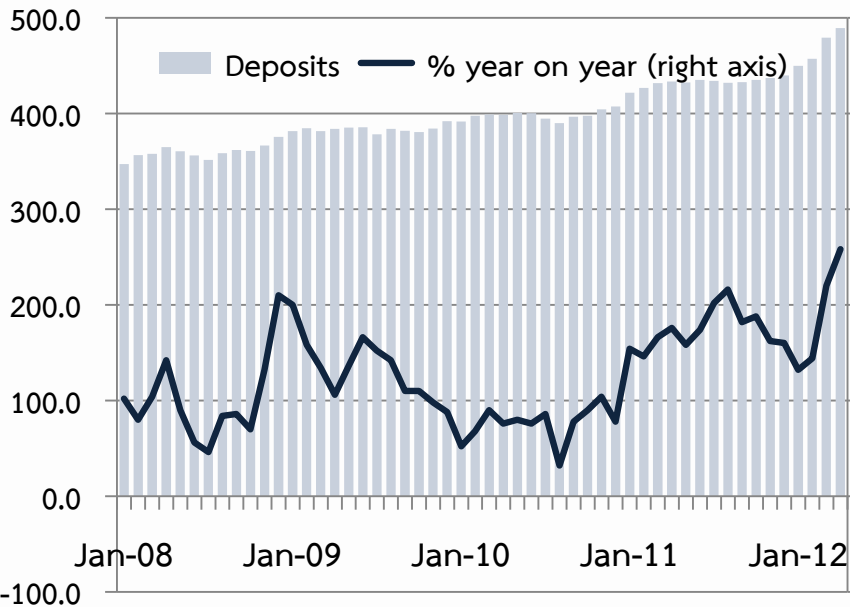
Commercial Bank's Deposits

| | 2011 | 2011 | | | 2012 | | |
|----------|-------|-------|-------|-------|-------|-------|-------|
| | | H1 | Q3 | Q4 | Q1 | Mar | Apr |
| Deposits | 439.8 | 435.1 | 432.8 | 439.8 | 479.1 | 479.1 | 489.2 |
| % YoY | 8.0 | 8.7 | 9.1 | 8.0 | 11.0 | 11.0 | 12.9 |

Commercial Bank's Credits

| | 2011 | 2011 | | | 2012 | | |
|---------|-------|-------|-------|-------|-------|-------|-------|
| | | H1 | Q3 | Q4 | Q1 | Mar | Apr |
| Credits | 403.4 | 370.9 | 385.6 | 403.4 | 415.6 | 415.6 | 419.1 |
| % YoY | 15.5 | 14.1 | 14.9 | 15.5 | 17.2 | 17.2 | 17.9 |

Billion Baht



% YoY Billion Baht

