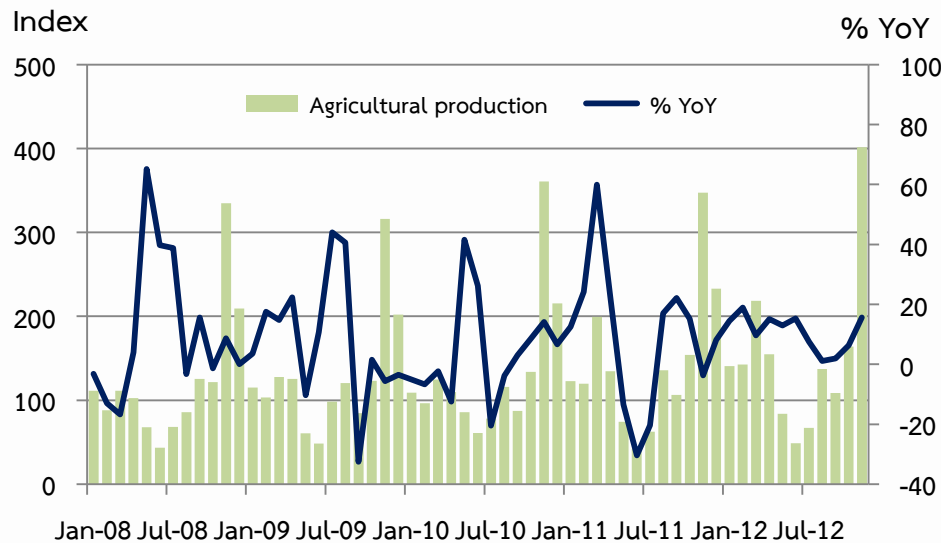
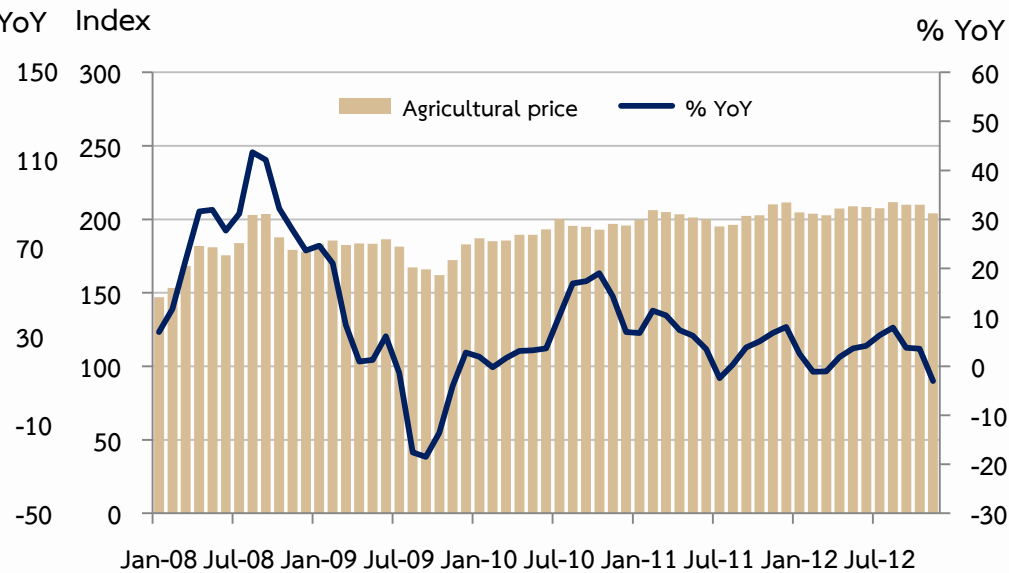
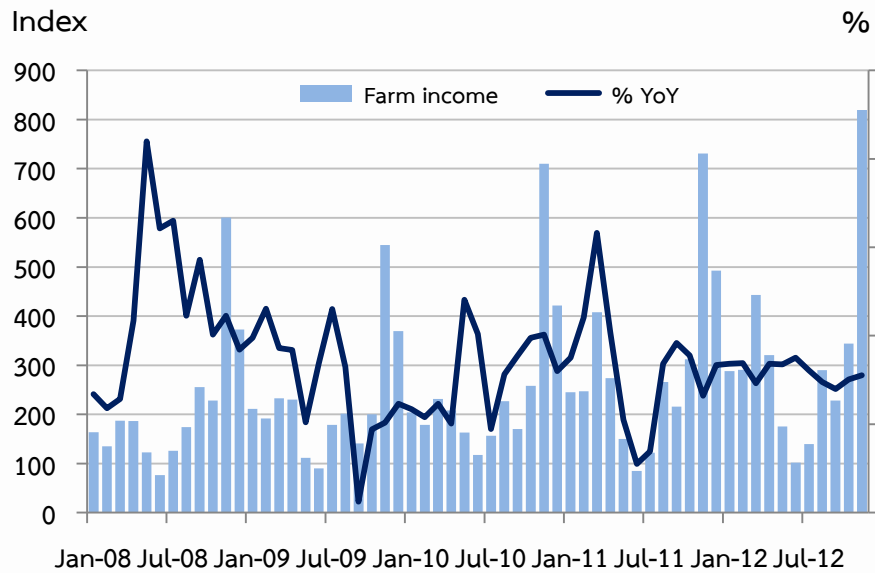




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนพฤศจิกายน 2555



% YoY	2011 ^R	2012					
		H1 ^R	Q1 ^R	Q2 ^R	Q3 ^R	Oct ^R	Nov ^P
Farm Income	15.8	15.8	13.6	18.2	8.9	10.2	12.1
Production	9.8	13.9	13.5	14.5	2.7	6.4	15.6
Price	5.5	1.7	0.1	3.3	6.0	3.6	-3.0

P = preliminary data , R = revised data

Note : 1. farm income includes cost of production.

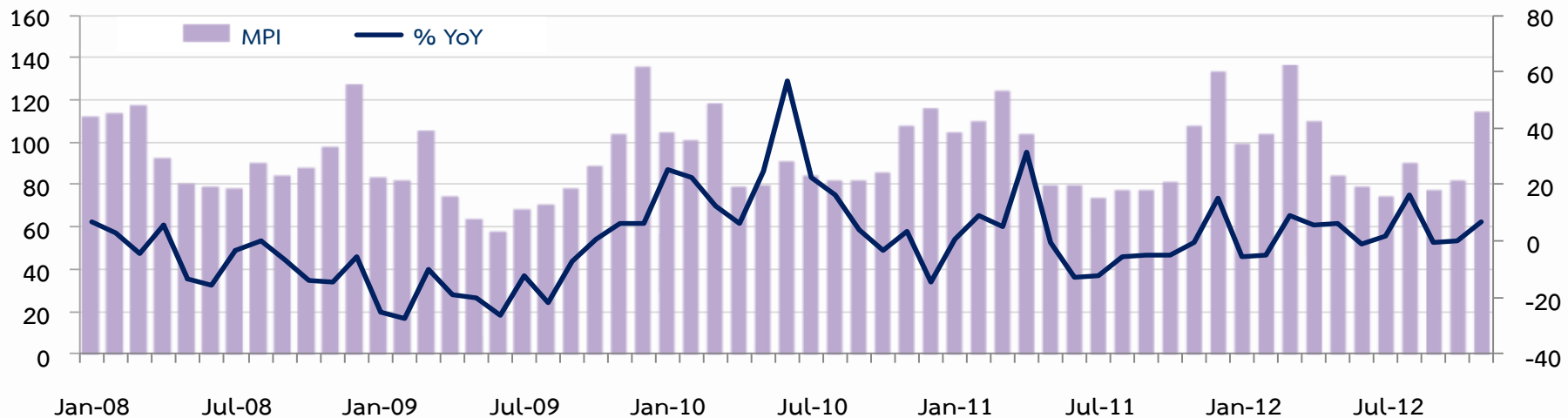
2. price excludes compensation and subsidies by government.



	2011	2012					
		H1	Q1	Q2	Q3	Oct	Nov ^P
MPI level	95.1	101.3	112.3	90.3	80.0	81.2	113.7
% YoY	1.9	1.7	0.2	3.7	5.8	0.3	6.9
MPI level, SA	-	-	99.5	101.8	94.8	87.8	101.9
% MoM, % QoQ, SA	-	-	8.2	2.3	-6.9	-0.7	15.1

P = preliminary data

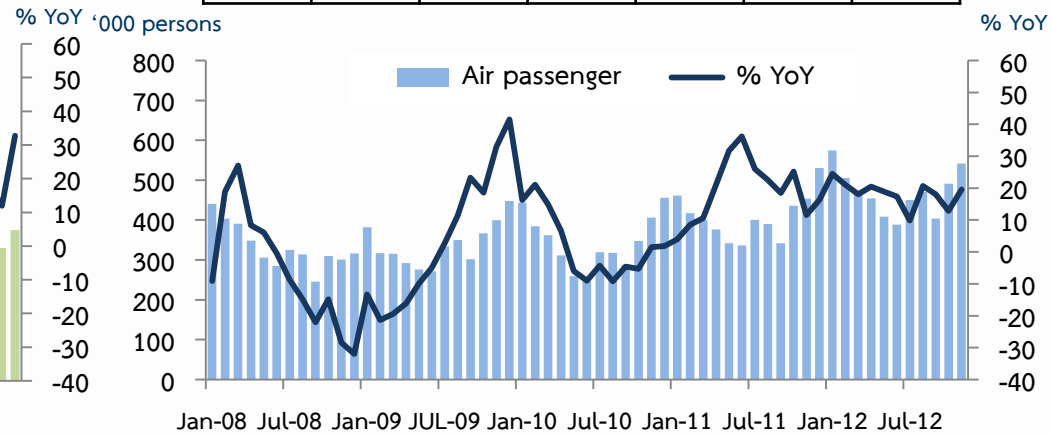
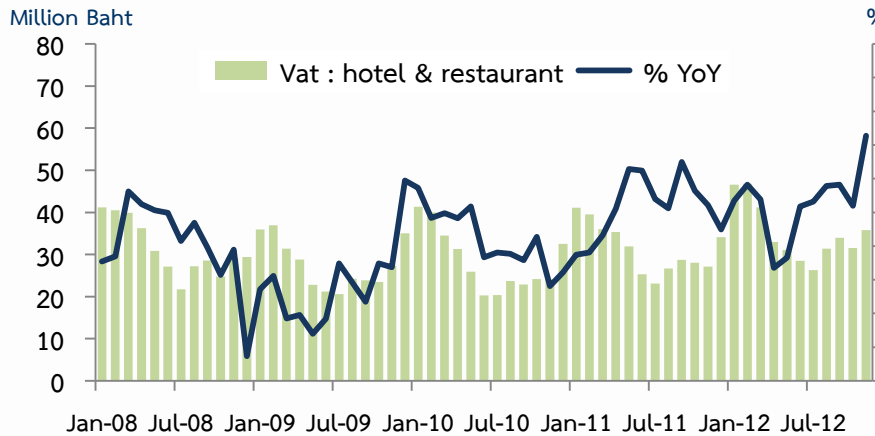
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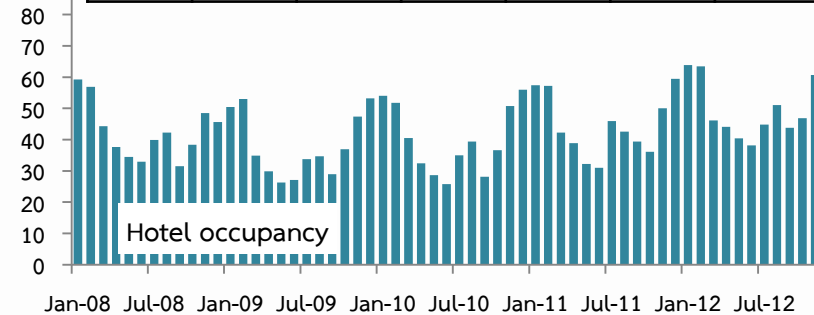


2011	2012					
	H1	Q1	Q2	Q3 ^R	Oct ^R	Nov ^P
378.7	227.4	134.6	92.8	91.7	31.5	35.8
10.0%	8.4 %	15.2%	-0.2 %	16.6%	11.9%	32.7%

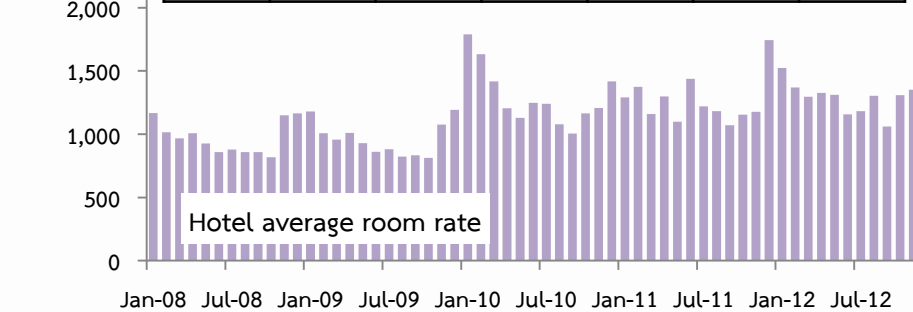
2011	2012					
	H1	Q1	Q2	Q3	Oct	Nov
4,887.2	2,830.0	1,582.2	1,247.8	1,324.3	491.4	541.9
18.0%	21.6%	23.8%	19.0%	16.0%	12.9%	19.6%



%	2011	2012					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
	45.0	49.3	57.9	40.7	46.7	47.0	60.7



Baht/room	2011	2012					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
	1,260.8	1,311.1	1,398.8	1,223.5	1,182.3	1,307.7	1,352.6

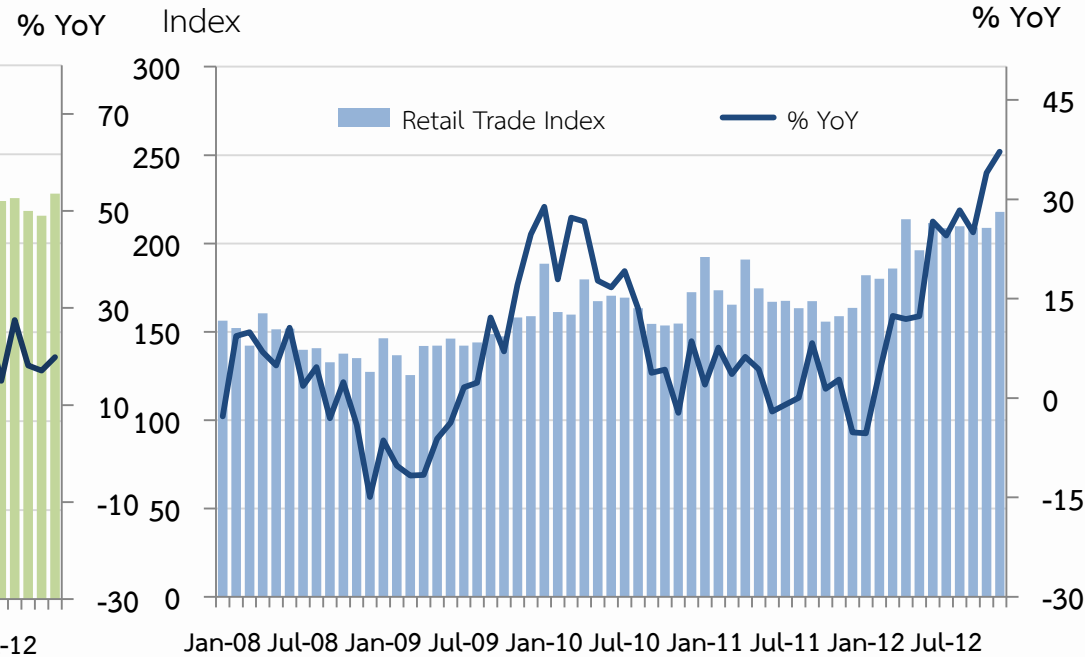
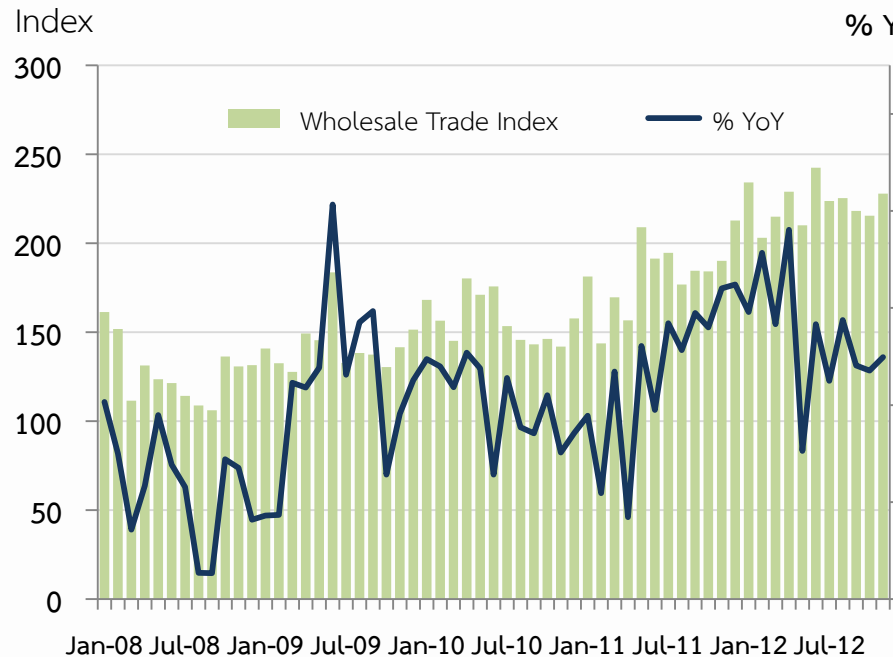


P = preliminary data, R = revised data



	2011	2012					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
Wholesale Trade	182.9	222.3	217.4	227.2	222.5	215.6	228.0
% YoY	16.4	26.8	31.9	22.3	20.0	17.1	19.9
Retail Trade	170.0	194.8	182.6	207.1	209.1	208.7	217.9
% YoY	2.3	9.9	3.2	16.7	25.9	34.0	37.2

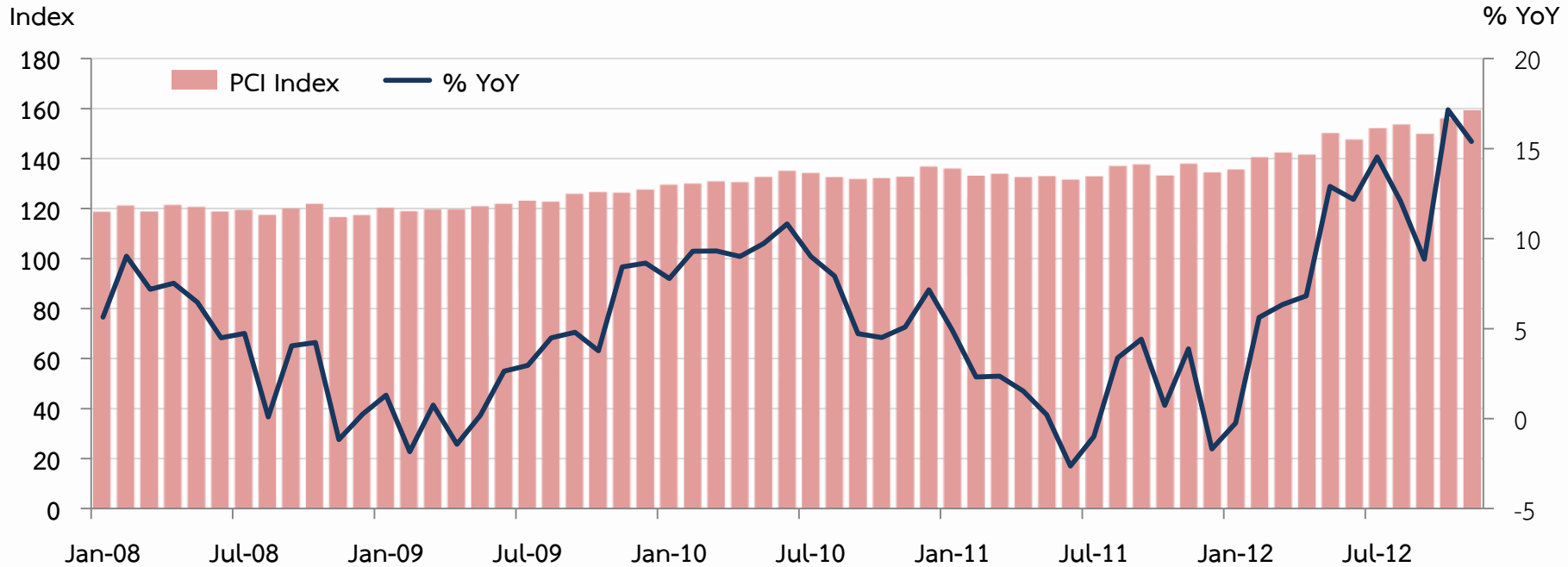
P = Preliminary , R = revised data





	2011	2012					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
PCI	134.0	142.6	139.1	146.0	151.4	155.6	158.7
% YoY	1.5	7.2	3.9	10.6	11.8	17.1	15.4
% MoM, % QoQ, SA		5.5	3.2	4.9	3.7	4.2	2.0

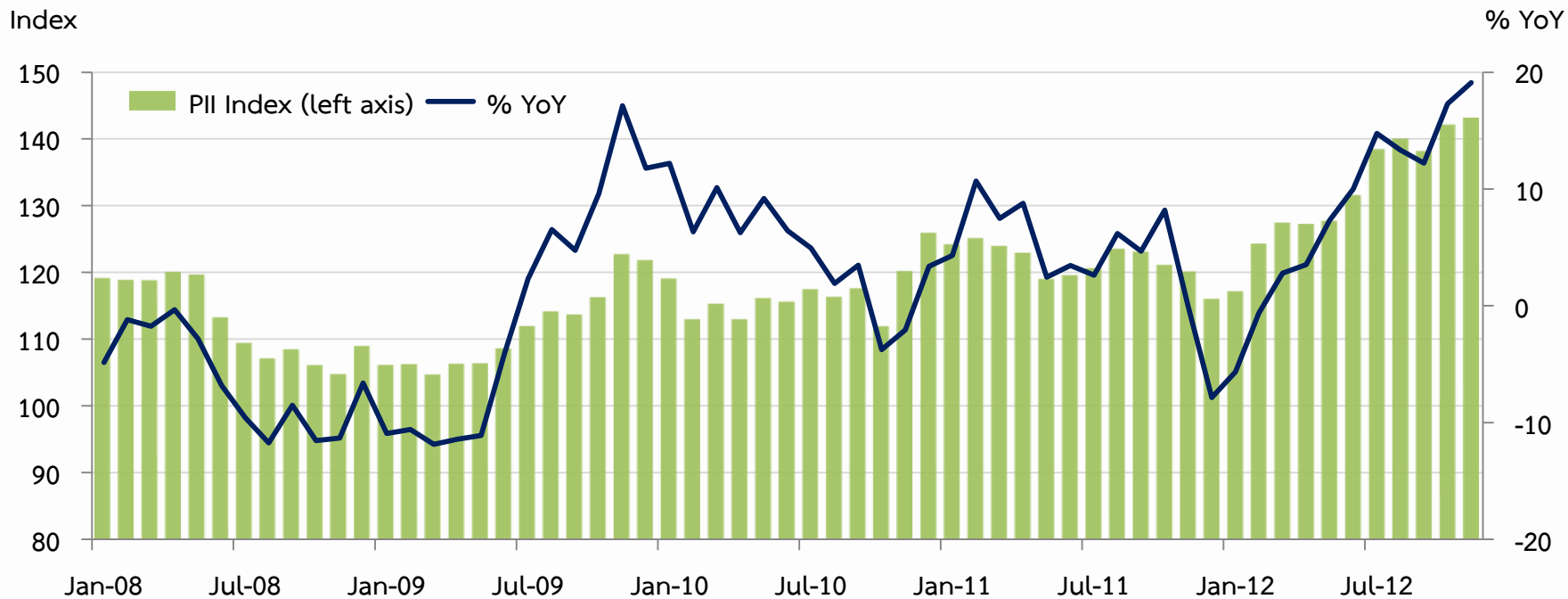
P = Preliminary, R = revised data





	2011	2011		2012					
		H1	H2	H1	Q1	Q2	Q3	Oct ^R	Nov ^P
PII	121.5	122.4	120.7	125.8	122.9	128.7	138.7	142.0	143.0
% YoY	4.1	6.2	2.1	2.8	-1.2	6.9	13.4	17.3	19.1
% MoM, % QoQ	-	3.6	-1.4	4.2	3.3	4.7	7.8	2.8	0.7

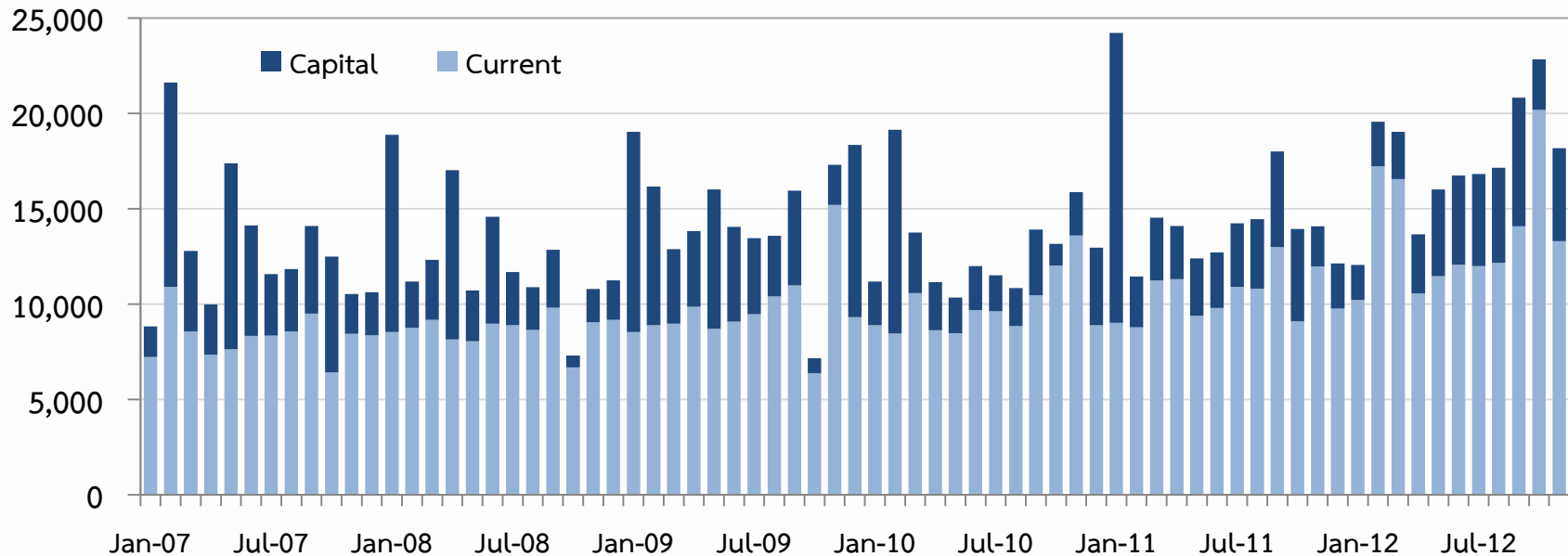
P = Preliminary, R = revised data





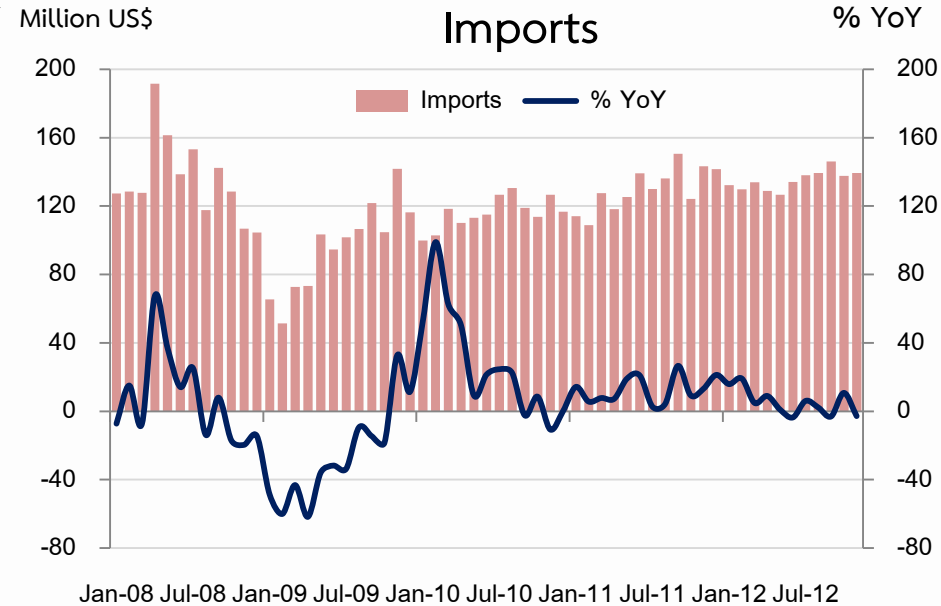
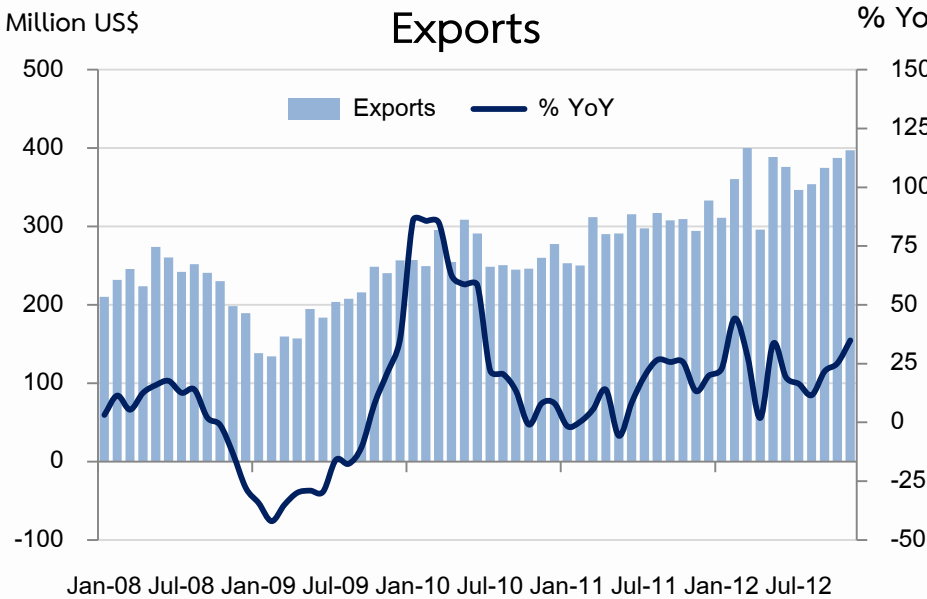
Expenditure	2011	2012					
		H1	Q1	Q2	Q3	Oct	Nov
Current	125,051.4	78,068.8	43,986.2	34,082.6	38,215.2	20,180.1	13,295.9
% YoY	5.8	31.2	51.5	11.8	10.1	121.9	11.0
Capital	51,181.4	18,983.0	6,661.8	12,321.2	16,561.2	2,643.1	4,875.5
% YoY	36.1	-36.5	-68.5	41.4	38.2	-45.4	131.7
Total	176,232.8	97,051.8	50,648.0	46,403.8	54,776.4	22,823.2	18,171.4
% YoY	13.2	8.6	0.9	18.4	17.3	63.8	29.0

Million Baht





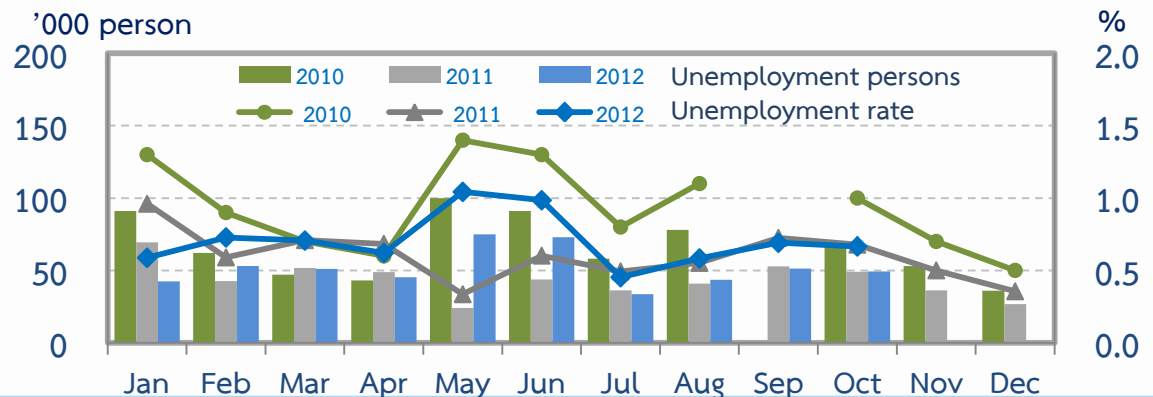
	2011	2012					
		H1	Q1	Q2	Q3	Oct	Nov
EXPORTS	3,571.1	2,132.0	1,071.6	1,060.5	1,075.2	387.4	397.1
% YoY	12.1	24.5	31.5	18.2	16.5	25.2	34.9
IMPORTS	1,559.0	784.7	395.1	389.6	423.2	137.6	139.3
% YoY	12.6	7.0	12.7	1.8	1.5	10.8	-2.8





% of Total Labor Force (as of Oct 2012)	2011	2011		2012						
		H1 ^R	H2 ^R	H1	Q1 ^R	Q2	Q3	Sep	Oct	
Labor Force (1,000 Persons)	100.0	7,285	7,224	7,347	7,261	7,240	7,281	7,430	7,422	7,401
Employed persons	99.3	1.2	1.5	0.9	0.1	-0.3	0.5	1.2	2.2	2.7
Agriculture	47.0	3.4	4.7	2.2	3.3	2.8	3.8	5.0	14.8	0.9
Non-agriculture	52.3	-0.7	-1.1	-0.3	-2.6	-2.9	-2.4	-2.5	7.7	4.3
Manufacturing	9.9	-5.1	-9.6	0.2	-1.1	-0.3	-1.9	-0.5	-14.9	12.8
Construction	7.9	-1.9	-3.9	0.8	2.1	3.7	0.6	9.0	4.3	25.6
Wholesale & retail trade	14.4	-2.0	-2.3	-1.7	-3.3	-4.6	-1.9	-3.9	-12.4	1.0
Hotel & restaurants Services	4.8	-12.0	-15.6	-8.1	-7.6	-4.5	-10.9	-14.7	-16.8	22.8
Others	15.3	8.2	14.0	3.0	-3.7	-5.4	-2.1	-2.8	-1.1	-9.6
Unemployed persons	0.7	-31.2	-34.2	-27.3	21.5	-16.0	82.6	-4.4	-2.8	0.3
Seasonally inactive persons	0.0	-32.7	-48.8	19.1	76.0	59.7	94.9	-60.9	-74.0	-91.6

Unemployment	Oct-11	Oct-12
In thousand persons	49.1	49.2
rate	0.7	0.7





Commercial Bank's Deposits

	2011	2012					
		H1	Q1	Q2	Q3	Sep	Oct
Deposits	439.8	510.1	479.1	510.1	529.6	529.6	531.7
% YoY	8.0	17.2	11.0	17.2	22.4	22.4	22.2

Commercial Bank's Credits

	2011	2012					
		H1	Q1	Q2	Q3	Sep	Oct
Credits	403.4	429.6	415.6	429.6	454.2	454.2	462.1
% YoY	15.5	15.8	17.2	15.8	17.8	17.8	18.5

