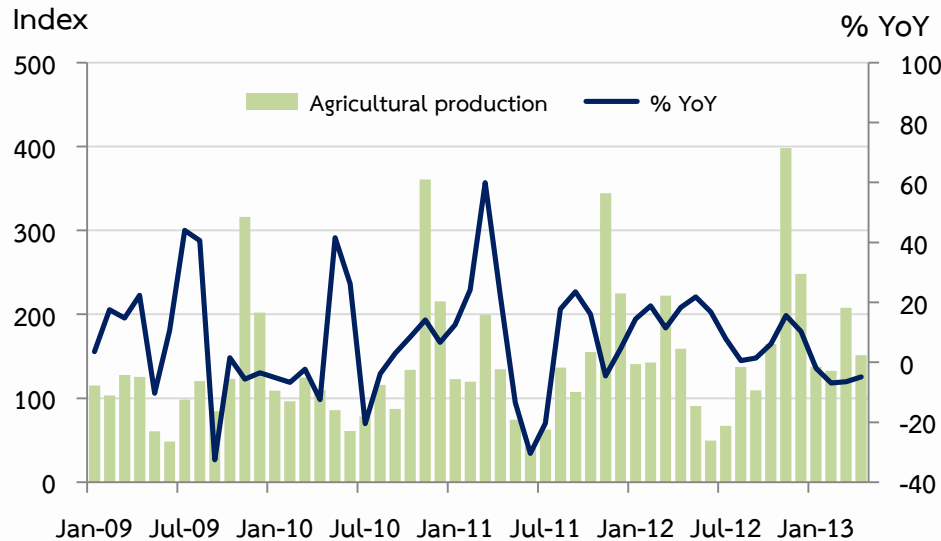
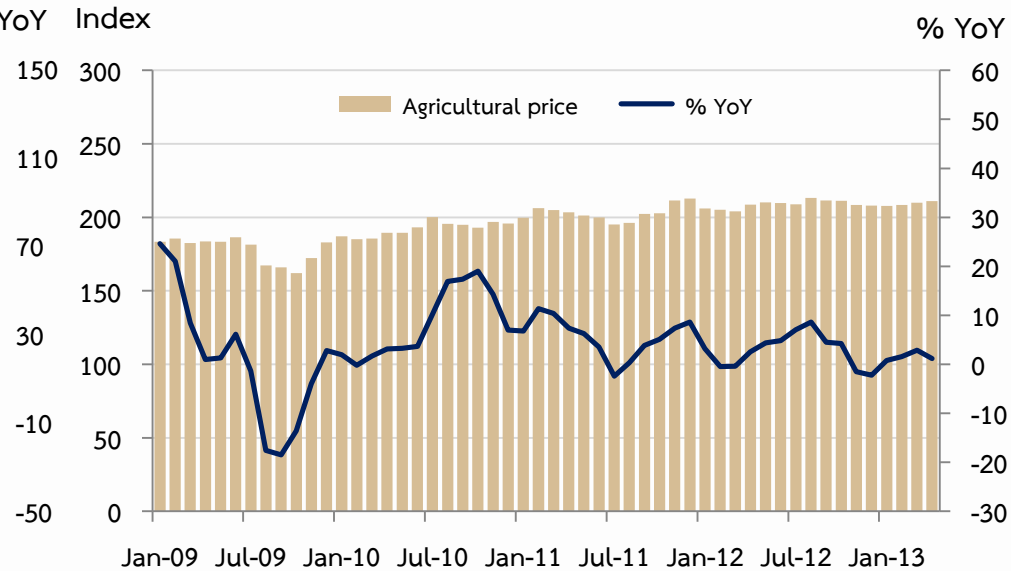
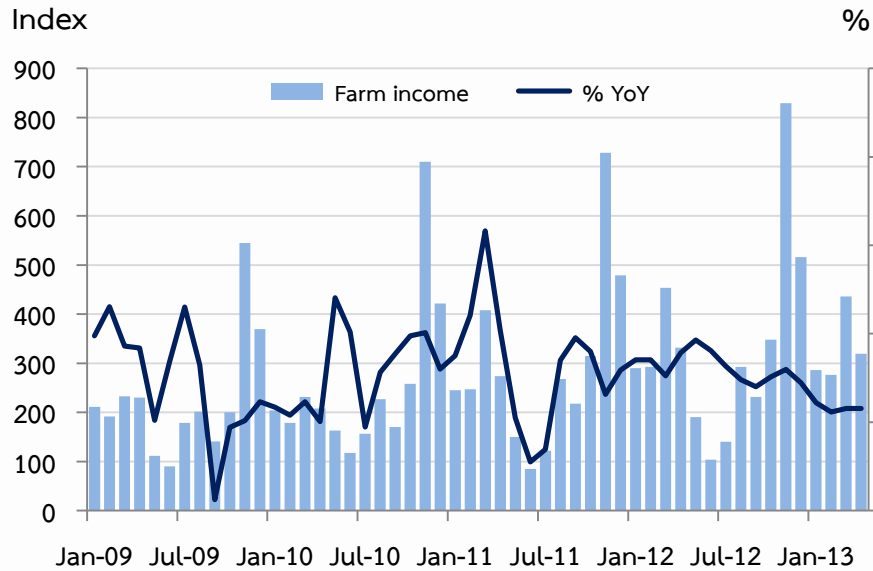




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนเมษายน 2556



% YoY	2012 ^R	2012			2013		
		H1 ^R	Q3 ^R	Q4 ^R	Q1 ^R	Mar ^R	Apr ^P
Farm Income	15.0	18.7	9.2	12.1	-3.7	-3.8	-3.8
Production	11.9	16.0	2.3	11.9	-5.4	-6.5	-4.9
Price	2.8	2.3	6.7	0.1	1.8	2.9	1.2

P = Preliminary data , R = Revised data

Note : 1. farm income includes cost of production.

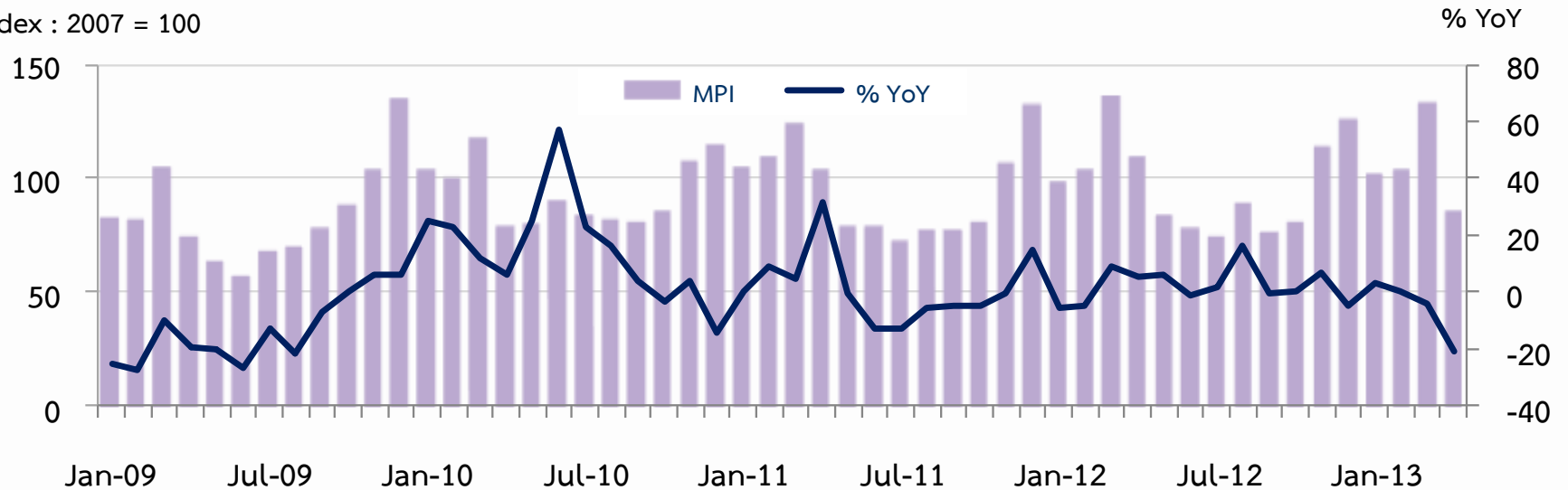
2. price excludes compensation and subsidies by government.



	2012	2012			2013		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
MPI level	98.7	102.0	82.8	108.0	112.3	132.3	85.5
% YoY	3.6	2.5	9.6	1.5	-1.0	-3.8	-20.7
MPI level, SA	-	-	98.3	95.9	97.5	101.0	90.2
% MoM, % QoQ, SA	-	-	-6.9	-2.2	1.7	6.0	-10.7

P = Preliminary data, R = Revised data

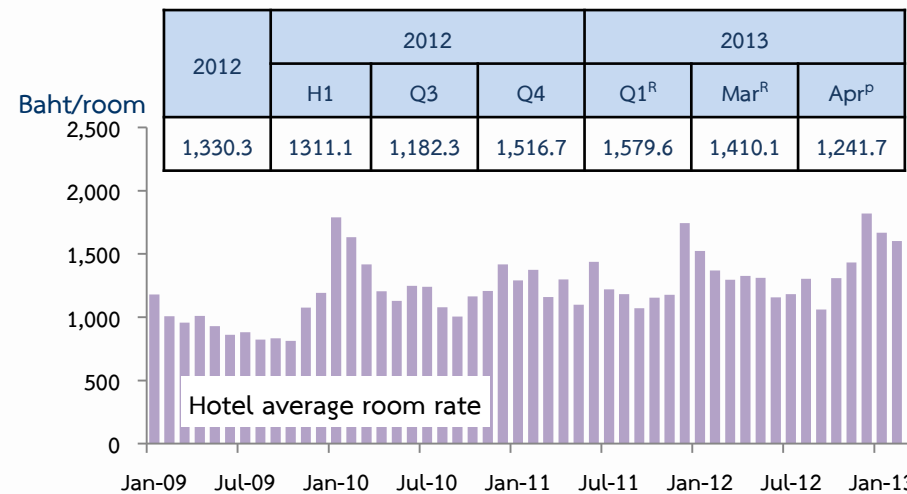
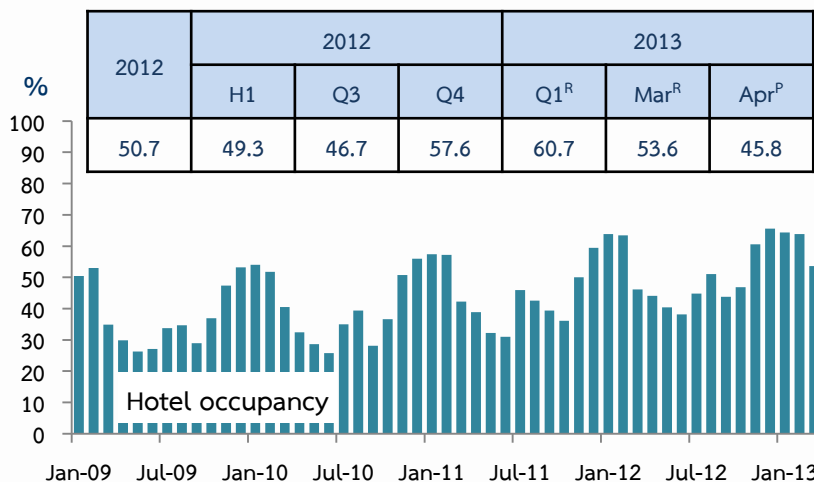
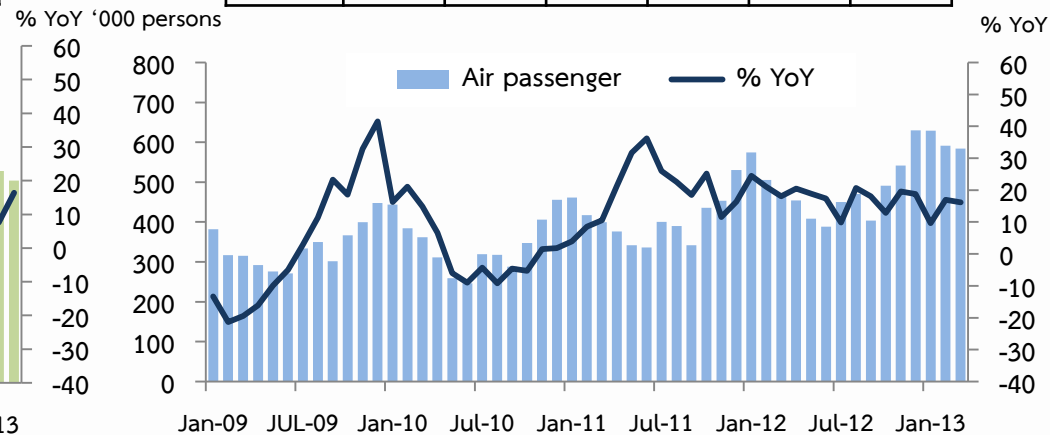
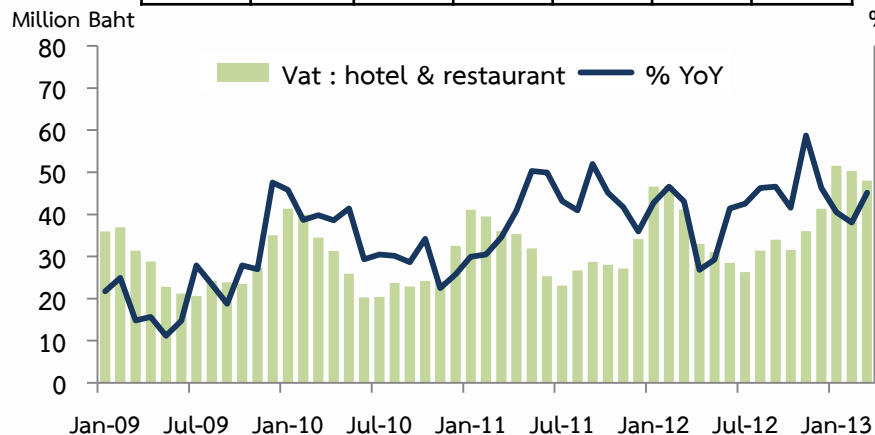
Index : 2007 = 100





2012	2012			2013		
	H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
428.1	227.5	91.7	108.9	149.8	48.0	42.2
13.0%	8.4 %	16.6%	20.8%	11.2 %	16.4%	27.7%

2012	2012			2013		
	H1	Q3	Q4	Q1	Mar	Apr
5,817.5	2,830.0	1,324.3	1,663.2	1,805.1	584.3	524.0
19.0%	21.6%	16.0%	17.2%	14.0	16.2%	15.5%

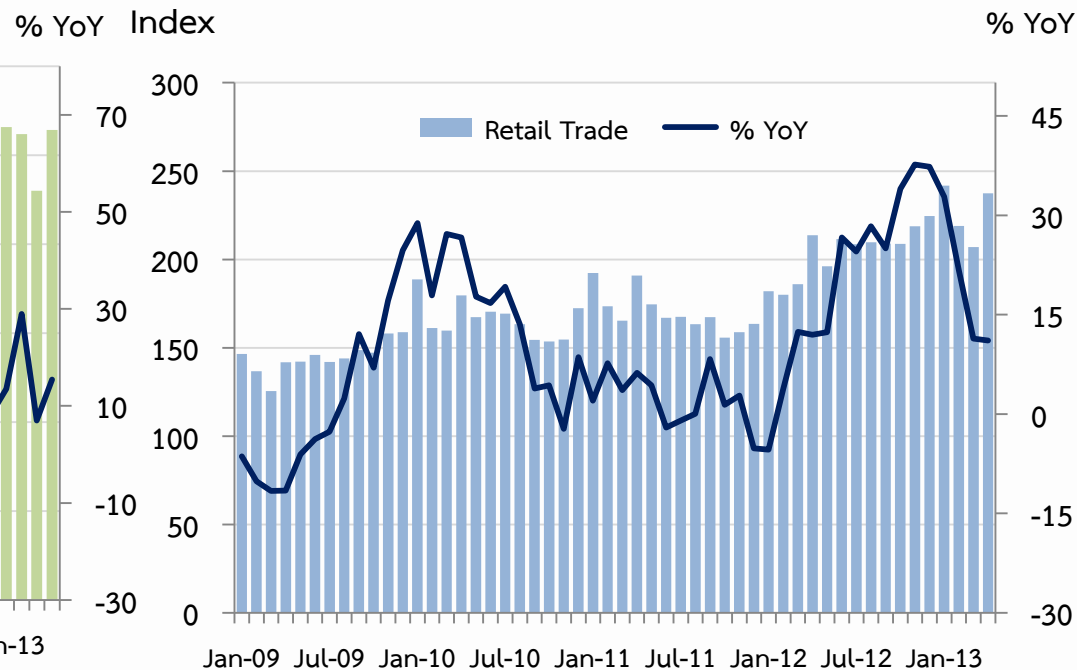
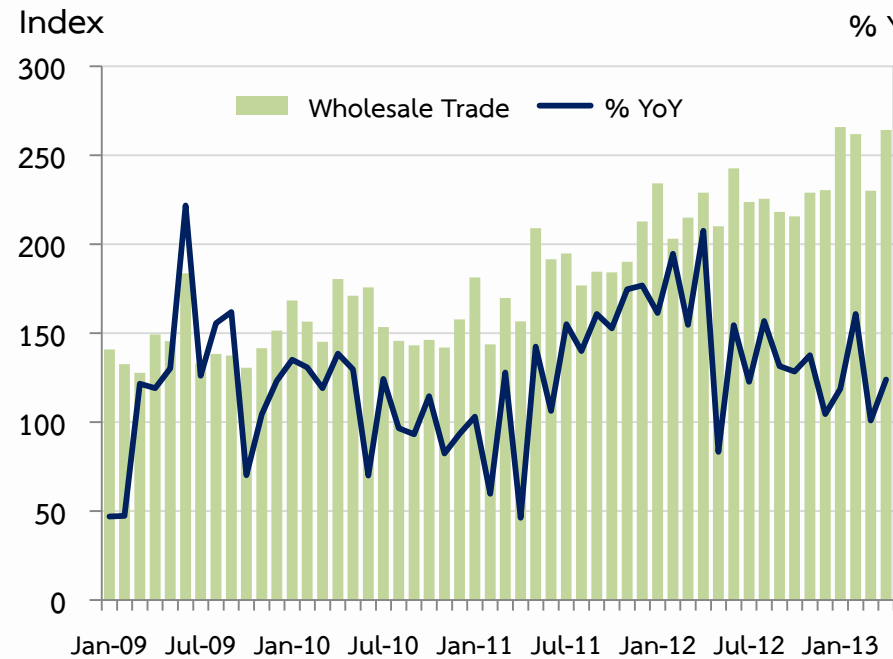


P = Preliminary data, R = Revised data



	2012	2012			2013		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
Wholesale Trade	223.0	222.3	222.5	225.0	252.6	230.0	264.3
% YoY	21.9	26.8	20.0	15.0	16.2	7.0	15.4
Retail Trade	204.0	194.9	209.1	217.3	222.5	207.0	237.3
% YoY	20.0	9.9	25.9	36.4	21.9	11.4	11.1

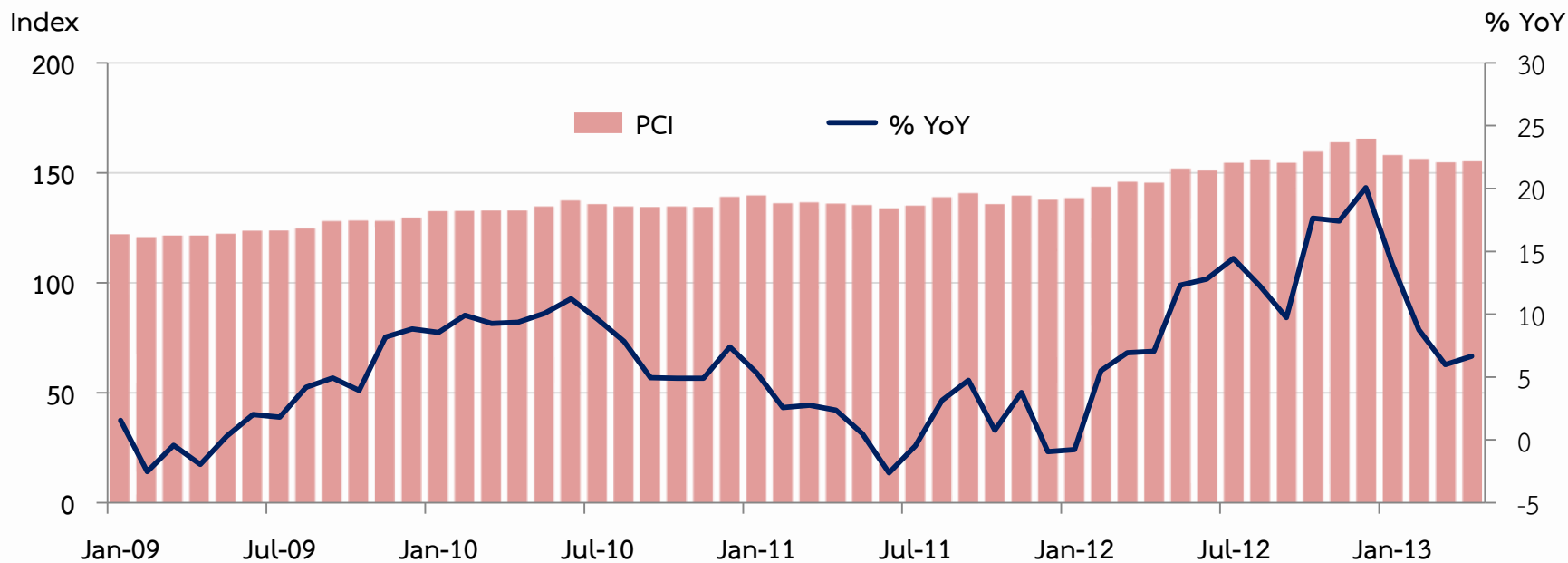
P = Preliminary data, R = Revised data





	2012	2012			2013		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
PCI	151.8	145.4	154.3	162.2	155.6	154.0	154.5
% YoY	11.3	7.2	12.1	18.4	9.5	6.0	6.7
% MoM, % QoQ, SA		5.9	3.7	5.1	-4.1	-0.9	0.3

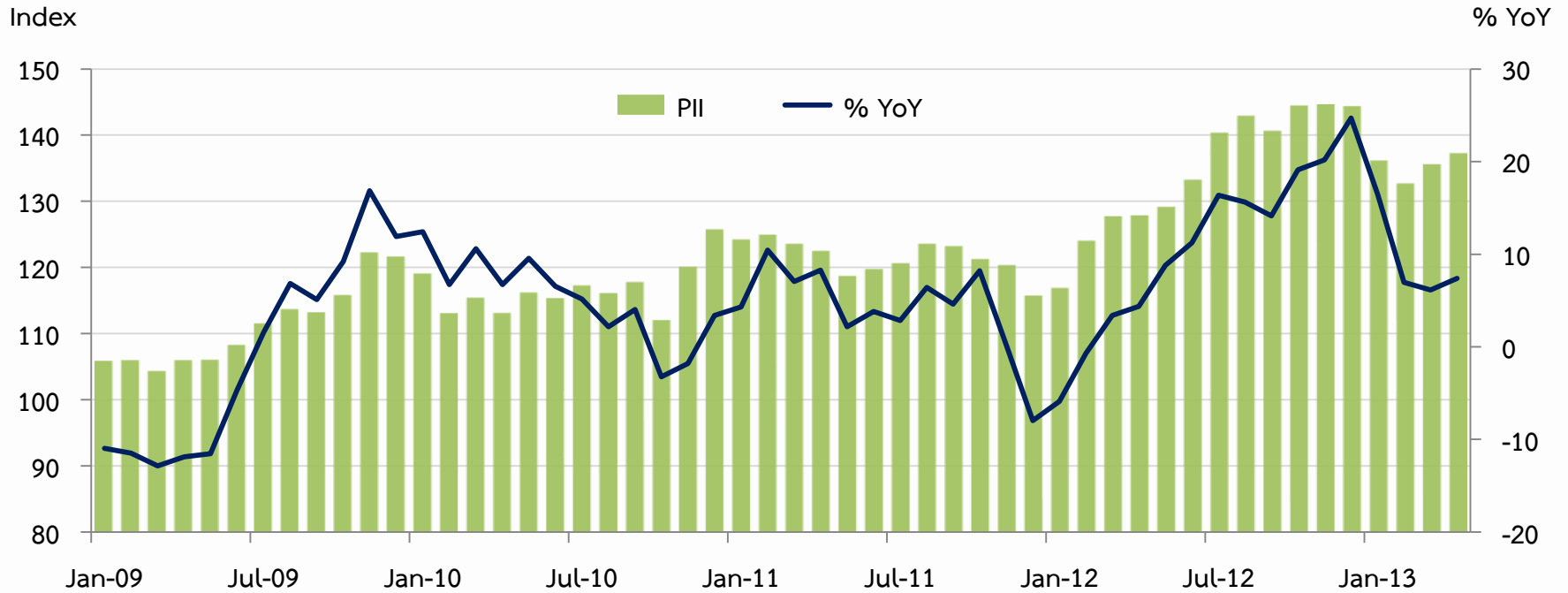
P = Preliminary data, R = Revised data





	2012	2012			2013		
		H1	Q3	Q4	Q1	Mar	Apr ^P
PII	134.6	126.4	141.2	144.4	134.8	135.5	137.2
% YoY	10.8	3.4	15.4	21.3	9.7	6.2	7.4
% MoM, % QoQ	-	4.6	8.6	2.3	-6.5	2.2	1.2

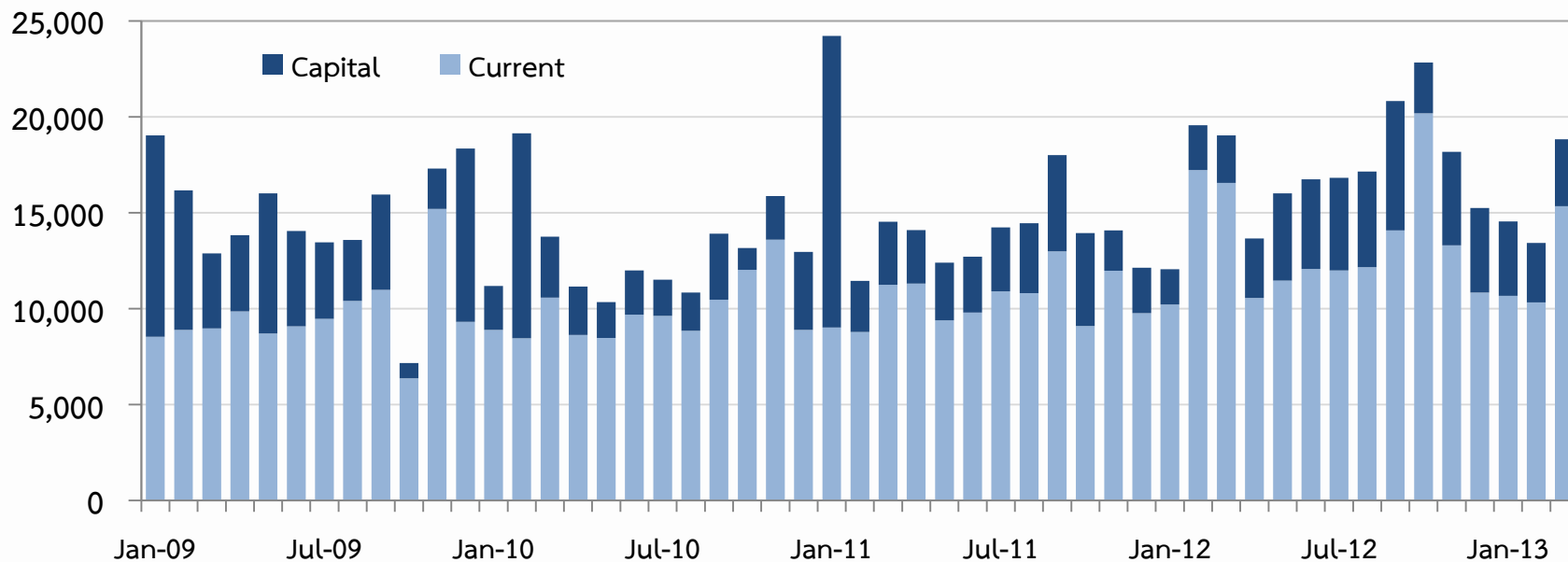
p = preliminary data





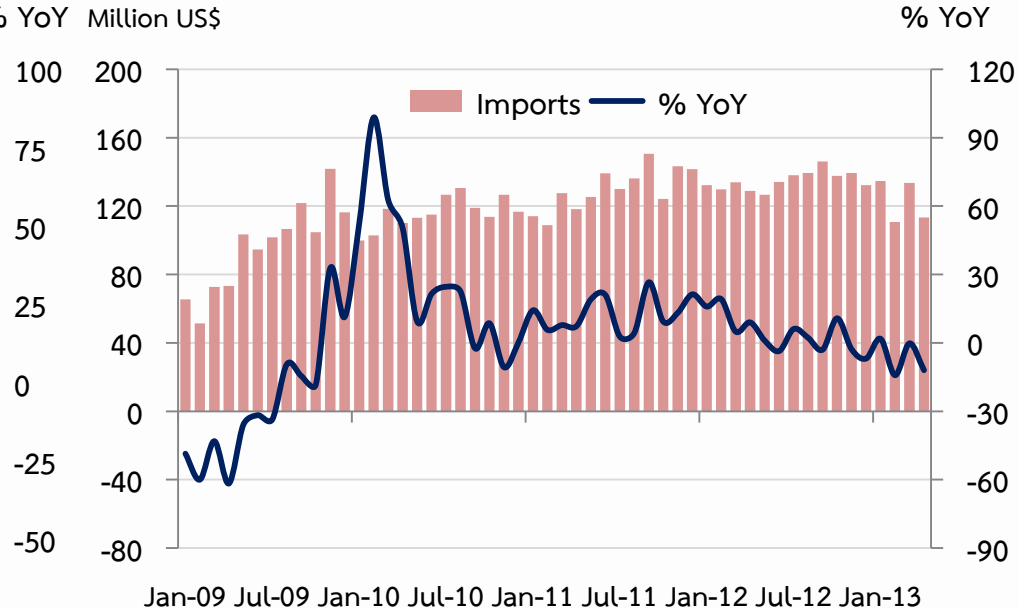
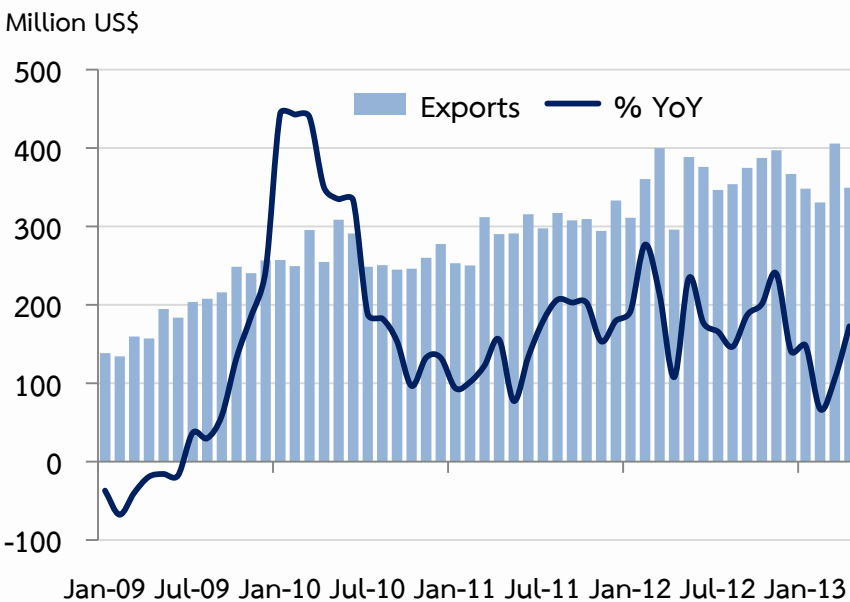
Expenditure	2012	2012			2013		
		H1	Q3	Q4	Q1	Mar	Apr
Current	160,593.6	78,068.8	38,215.2	44,309.6	32,034.6	11,047.2	15,338.5
% YoY	28.4	31.2	10.1	43.7	-27.2	-33.2	45.4
Capital	47,475.8	18,983.0	16,561.2	11,931.6	10,933.2	3,965.8	3,487.8
% YoY	-7.2	-36.5	38.2	28.0	64.1	59.9	12.5
Total	208,069.4	97,051.8	54,776.4	56,241.2	42,967.8	15,013.0	18,826.2
% YoY	18.1	8.6	17.3	40.1	-15.2	-21.1	37.9

Million Baht



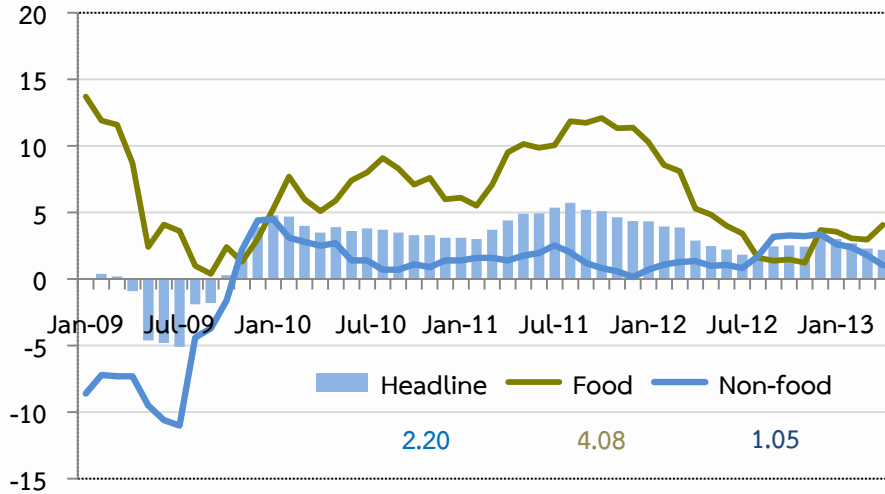


	2012	2012			2013		
		H1	Q3	Q4	Q1	Mar	Apr
EXPORTS	4,358.7	2,132.0	1,075.2	1,151.4	1,084.4	405.8	349.5
% YoY	23.2	24.5	16.5	22.9	1.2	1.4	18.1
IMPORTS	1,617.1	784.7	423.2	409.1	380.4	133.6	113.4
% YoY	3.7	7.0	1.5	-0.1	-3.7	-0.2	-12.0



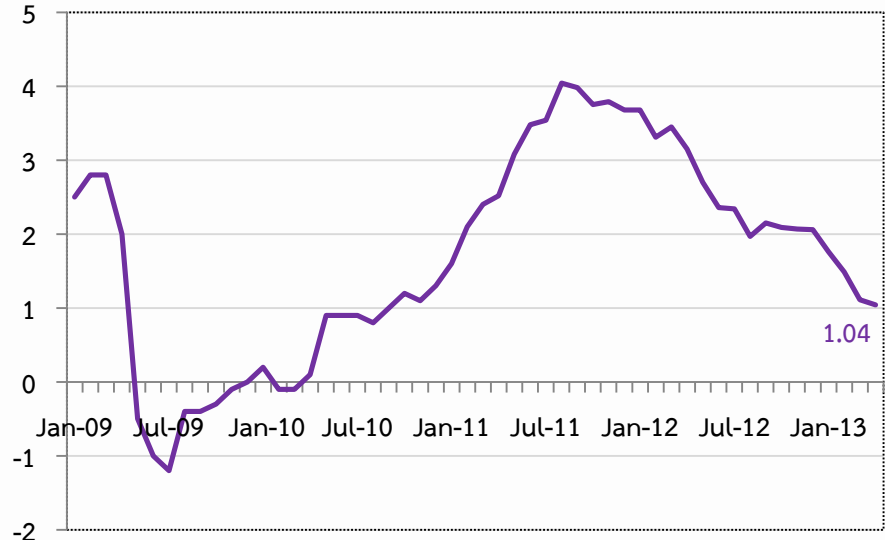


% YoY Headline Inflation

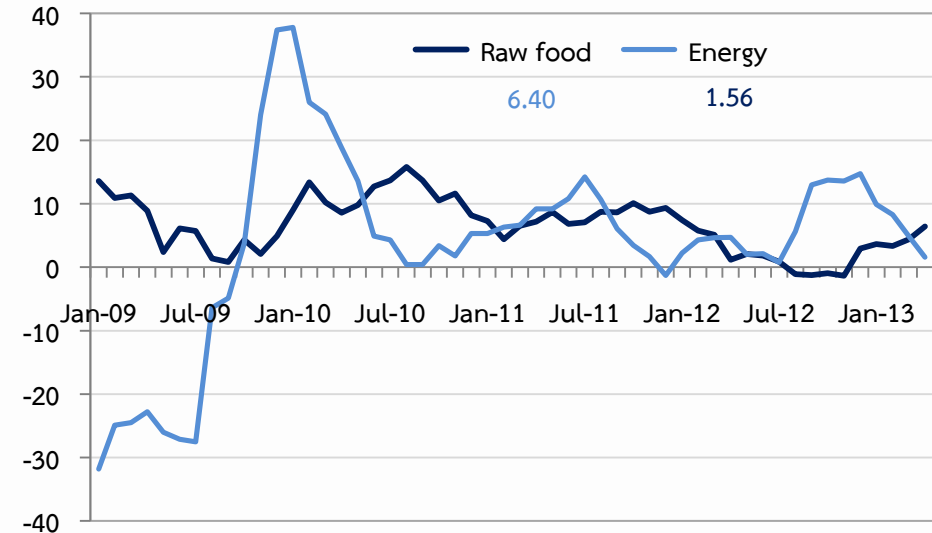


	2012	2012			2013		
		H1	Q3	Q4	Q1	Mar	Apr
Headline	2.83	3.28	1.98	2.81	2.66	2.28	2.20
Food	4.38	6.78	2.13	2.12	3.21	2.96	4.08
Non-food	1.83	1.08	1.89	3.28	2.27	1.78	1.05
Core	2.60	3.10	2.16	2.07	1.45	1.11	1.04

% YoY Core Inflation



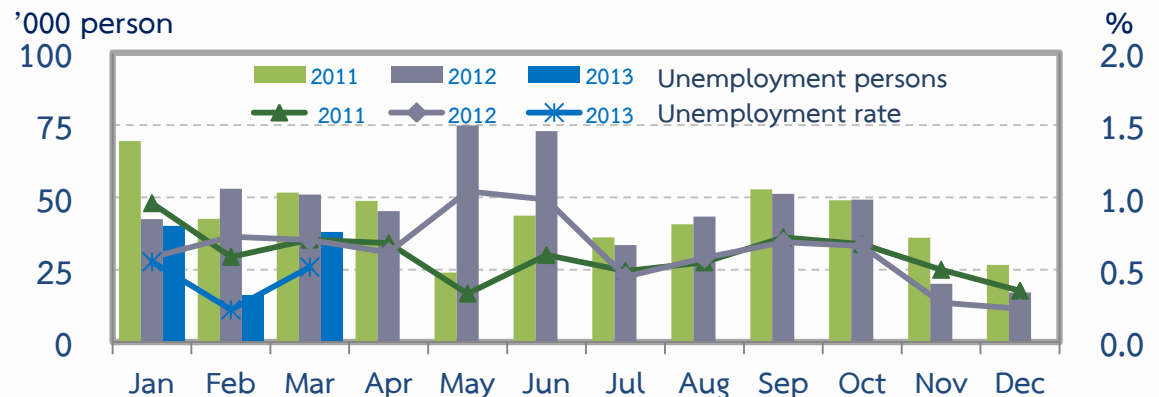
% YoY Raw Food and Energy





%	% of Total Labor Force (as of Mar 2012)	2012	2012			2013		
			H1	Q3	Q4	Q1	Feb	Mar
Labor Force (1,000 Persons)	100.0	7,341	7,261	7,430	7,414	7,414	7,295	7,338
Employed persons	98.8	0.8	0.1	1.2	1.4	1.4	0.5	2.1
Agriculture	44.6	4.0	3.3	5.0	4.4	4.4	1.1	0.5
Non-agriculture	54.2	-2.3	-2.6	-2.5	-1.5	-1.5	-0.0	3.4
Manufacturing	11.1	0.0	-1.1	-0.5	3.0	3.0	3.0	2.8
Construction	9.0	7.2	2.1	9.0	18.5	18.5	8.1	11.1
Wholesale & retail trade	13.8	4.0	-3.3	-3.9	-5.4	-5.4	-7.1	1.2
Hotel & restaurants Services	3.9	-8.0	-7.6	-14.7	-1.4	-1.4	-3.4	-10.2
Others	16.5	-4.9	-3.7	-2.7	-8.3	-8.3	1.8	5.4
Unemployed persons	0.5	5.6	21.5	-7.7	-21.5	-21.5	-69.2	-25.2
Seasonally inactive persons	0.7	5.1	76.0	-60.9	-81.1	-81.1	29.2	-21.4

Unemployment	Mar-12	Mar-13
In thousand persons	51.0	38.1
rate	0.7	0.5





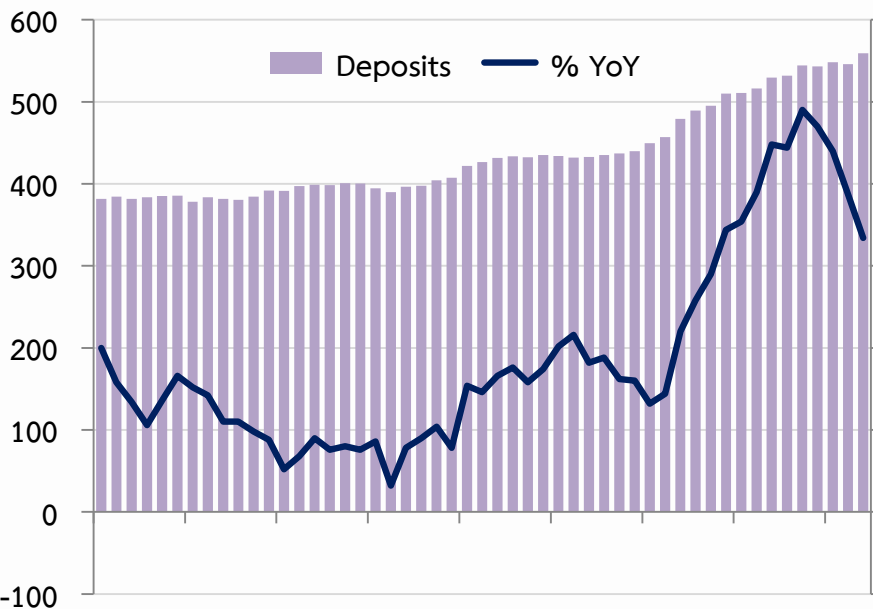
Commercial Bank's Deposits

	2012	2012			2013		
		H1	Q3	Q4	Q1	Feb	Mar
Deposits	543.0	510.1	529.6	543.0	559.2	545.8	559.2
% YoY	23.5	17.2	22.4	23.5	16.7	19.4	16.7

Commercial Bank's Credits

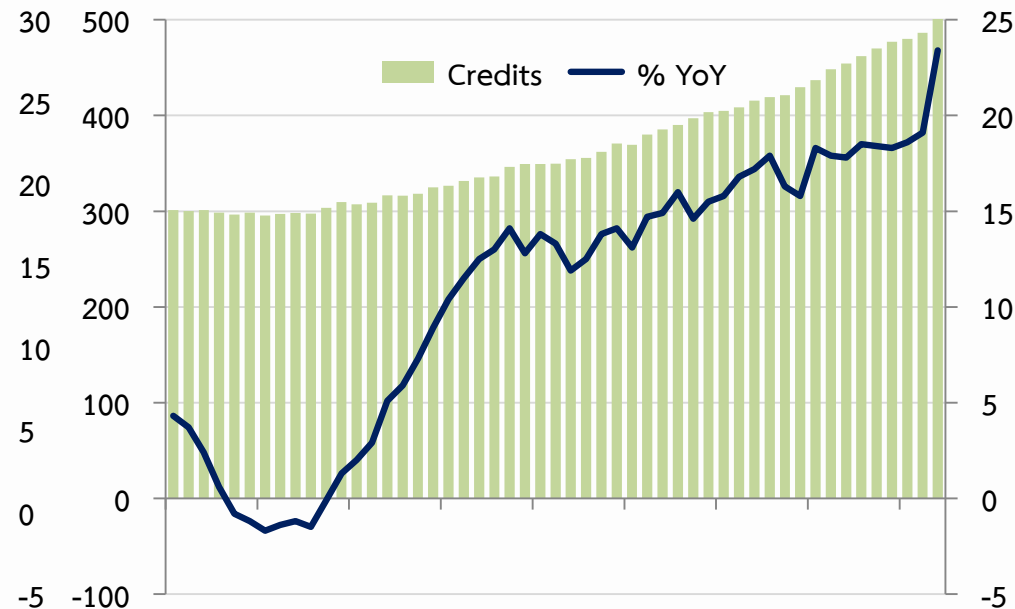
	2012	2012			2013		
		H1	Q3	Q4	Q1	Feb	Mar
Credits	477.1	429.6	454.2	477.1	513.0	486.5	513.0*
% YoY	18.3	15.8	17.8	18.3	23.4	19.1	23.4

Billion Baht



Jan-09 Jul-09 Jan-10 Jul-10 Jan-11 Jul-11 Jan-12 Jul-12 Jan-13

% YoY Billion Baht



Jan-09 Jul-09 Jan-10 Jul-10 Jan-11 Jul-11 Jan-12 Jul-12 Jan-13

*include an adjustment of 14,059 million Baht credit from head office's accounts to the Northern region's accounts, if excluded, 20.1 percent of credit growth was noted