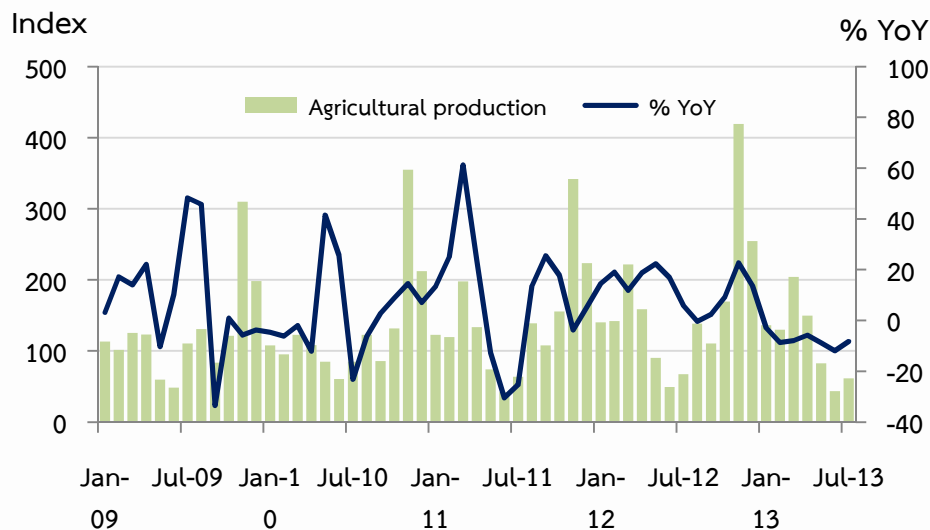
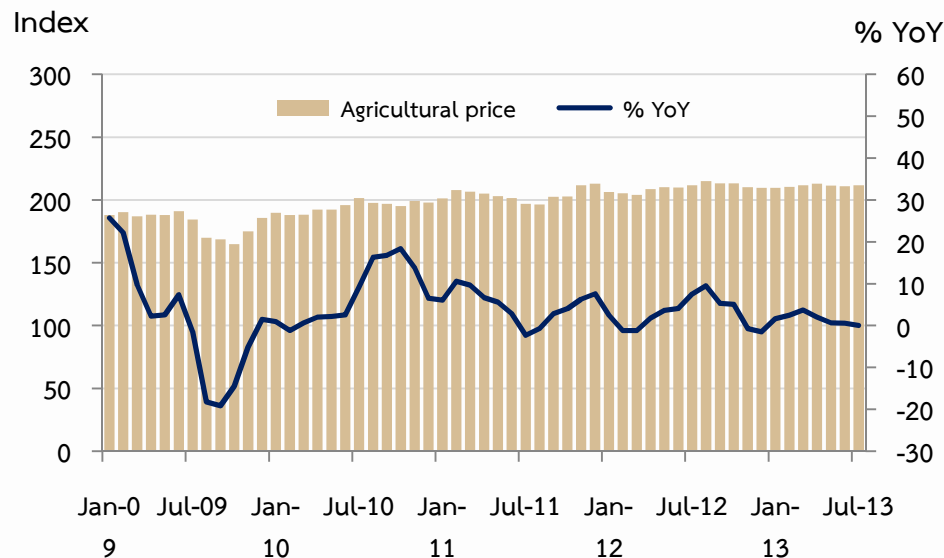
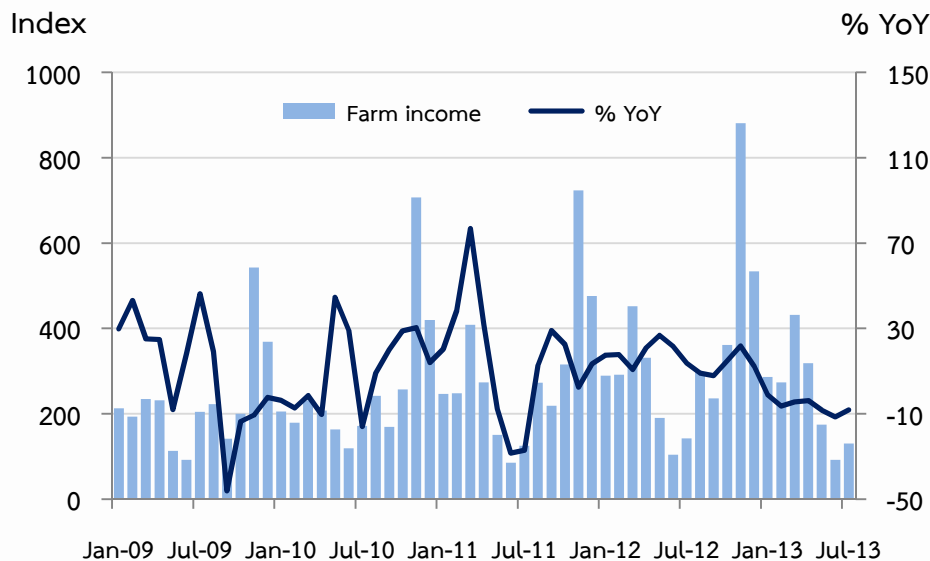




ธนาคารแห่งประเทศไทย  
BANK OF THAILAND

# ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนกรกฎาคม 2556



% YoY	2012 <sup>R</sup>	2012		2013				
		H1 <sup>R</sup>	H2 <sup>R</sup>	H1 <sup>R</sup>	Q1 <sup>R</sup>	Q2 <sup>R</sup>	Jun <sup>R</sup>	Jul <sup>P</sup>
Farm Income	17.3	18.2	17.1	-5.4	-4.3	-6.8	-11.5	-8.3
Production	14.0	16.4	12.5	-7.1	-6.7	-7.7	-12.0	-8.3
Price	2.8	1.6	4.1	1.8	2.6	1.1	0.6	0.1

P = Preliminary data , R = Revised data

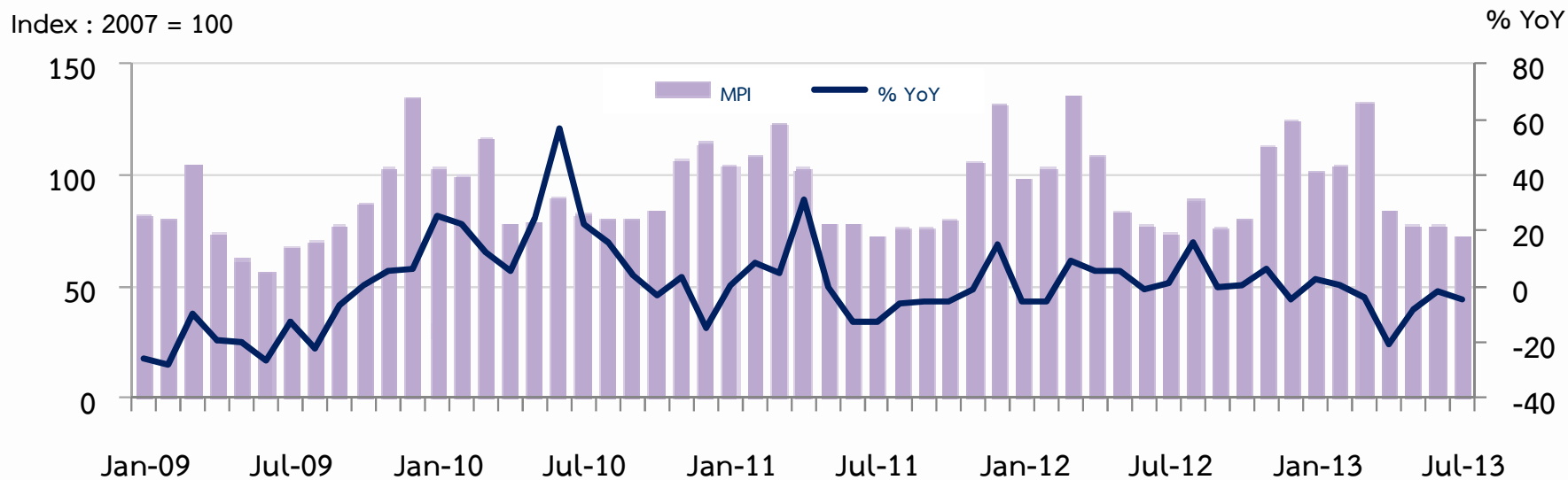
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



	2012	2012		2013				
		H1	H2	H1 <sup>R</sup>	Q1 <sup>R</sup>	Q2 <sup>R</sup>	Jun <sup>R</sup>	Jul <sup>P</sup>
MPI level	98.7	102.0	95.5	96.4	112.4	80.5	77.8	73.2
% YoY	3.6	2.5	5.8	-4.5	0.1	-10.3	-0.2	-4.3
MPI level, SA	-	-	-	-	97.5	94.1	93.1	90.2
% MoM, % QoQ, SA	-	-	-	-	1.6	-5.4	-0.1	-3.1

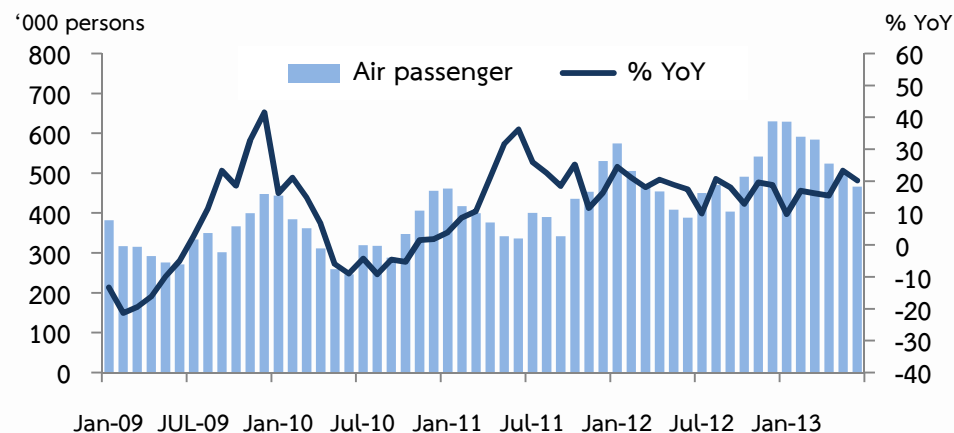
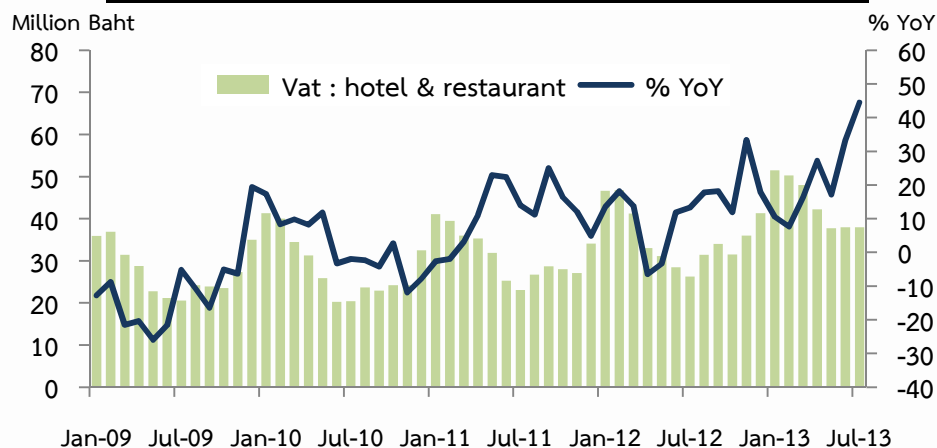
P = Preliminary data, R = Revised data



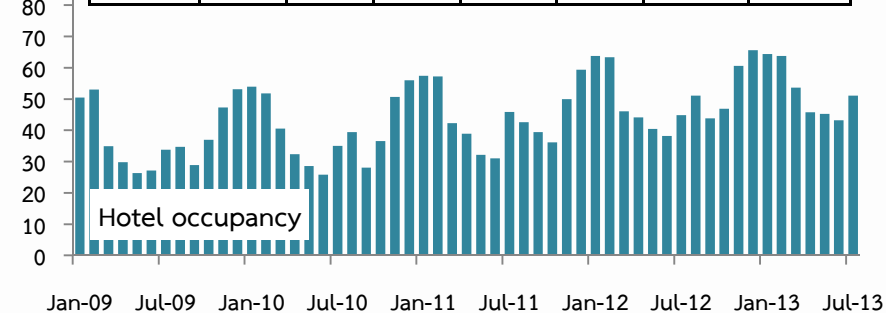


2012 <sup>R</sup>	2012		2013				
	H1	H2	H1	Q1	Q2	Jun <sup>R</sup>	Jul <sup>P</sup>
428.1	227.5	200.6	268.0	149.9	92.8	38.0	38.0
13.0%	8.4%	18.8%	17.8%	11.3%	27.3%	33.3%	44.5%

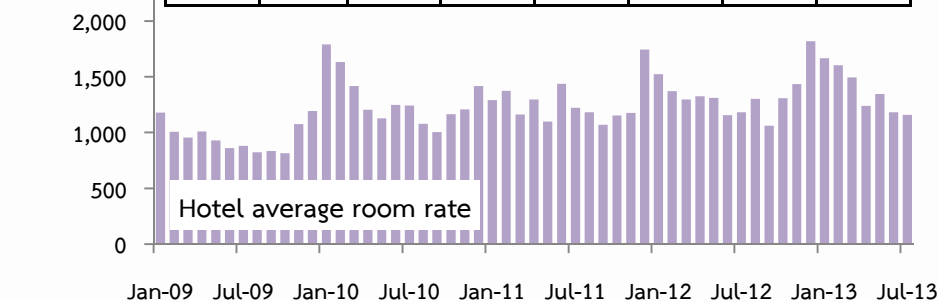
2012	2012		2013				
	H1	H2	H1	Q1	Q2	Jun <sup>f</sup>	Jul <sup>P</sup>
5,817.5	2,830.0	2,987.5	3,296.1	1,805.1	1,491.0	466.2	529.5
19.0%	21.6%	16.7%	16.5%	14.1%	19.5%	20.2%	17.1%



2012 <sup>R</sup>	2012		2013				
	H1	H2	H1	Q1	Q2 <sup>R</sup>	Jun <sup>R</sup>	Jul <sup>P</sup>
50.2	48.8	51.6	60.7	60.5	44.5	43.2	51.1



2012 <sup>R</sup>	2012		2013				
	H1	H2	H1	Q1	Q2	Jun <sup>R</sup>	Jul <sup>P</sup>
1,330.3	1,319.0	1,359.1	1,425.4	1,592.7	1,258.0	1,182.9	1,158.0

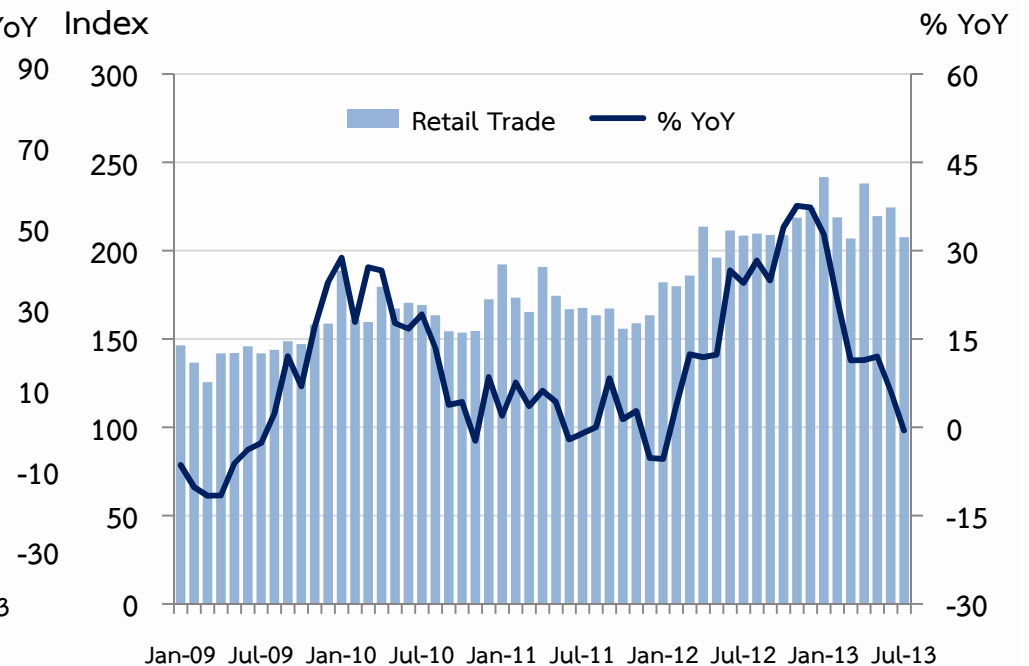
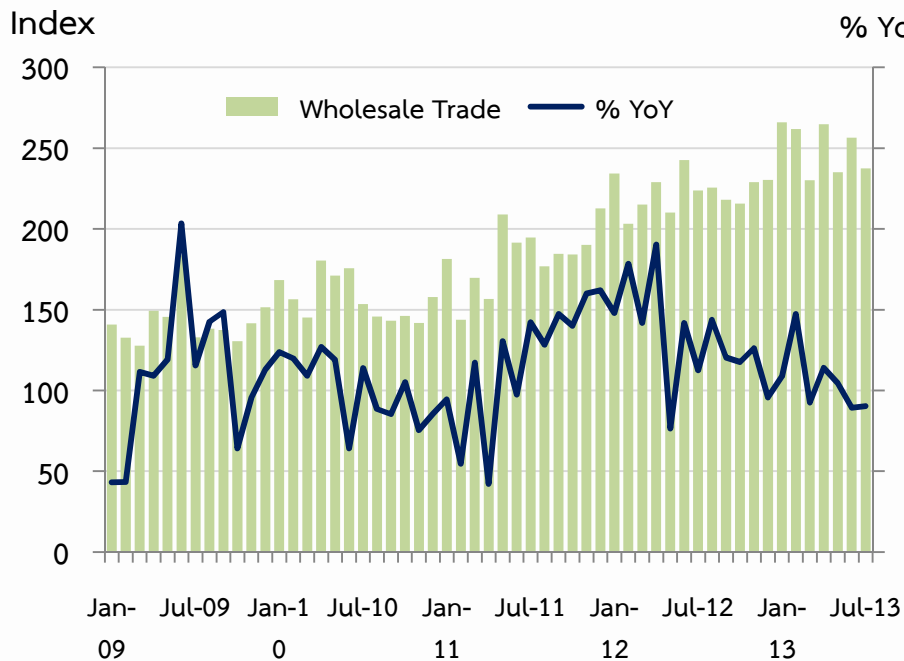


P = Preliminary data, R = Revised data



	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jun <sup>R</sup>	Jul <sup>P</sup>
Wholesale Trade	223.0	222.3	223.7	252.3	252.6	252.1	256.5	224.6
% YoY	21.9	26.8	17.4	13.5	16.2	10.9	5.7	6.1
Retail Trade	204.0	194.9	213.2	225.0	222.5	227.5	224.6	207.6
% YoY	20.0	9.9	31.0	15.5	21.9	9.8	6.2	-0.5

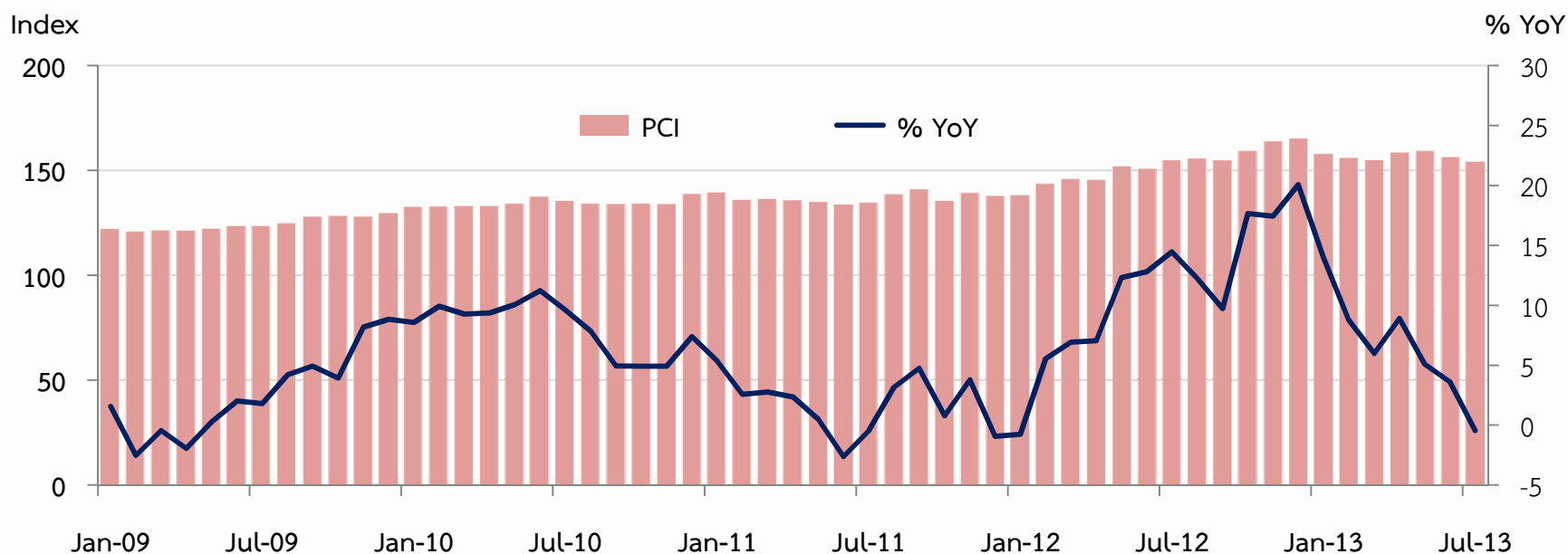
P = Preliminary data, R = Revised data





	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jun <sup>R</sup>	Jul <sup>P</sup>
PCI	151.8	145.4	158.2	156.5	155.6	157.5	155.7	153.2
% YoY	11.3	7.2	15.2	7.6	9.5	5.8	3.6	-0.4
% MoM, % QoQ, SA		5.9	8.8	-1.1	-4.1	1.2	-2.0	-1.7

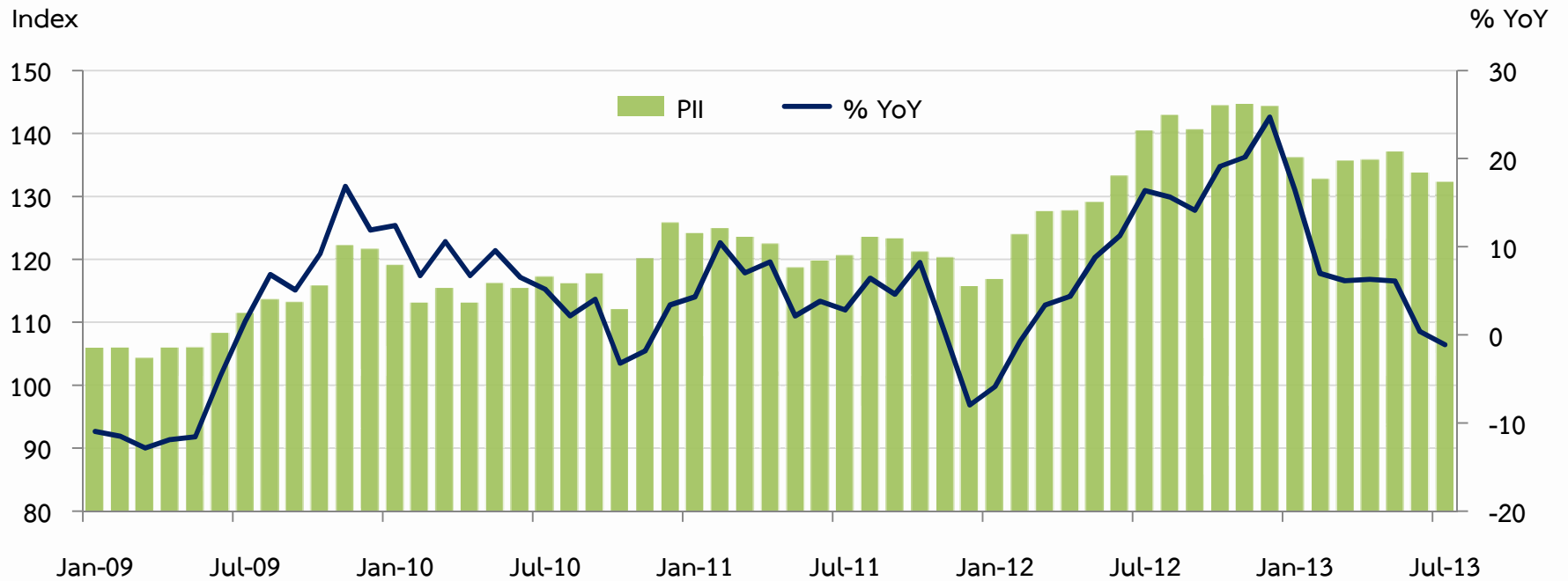
P = Preliminary data, R = Revised data





	2012	2012		2013				
		H1	H2	H1 <sup>R</sup>	Q1	Q2 <sup>R</sup>	Jun <sup>R</sup>	Jul <sup>P</sup>
PII	134.6	126.4	142.8	135.1	134.8	135.5	133.7	132.2
% YoY	10.8	3.4	18.3	6.9	9.7	4.2	0.4	-5.8
% MoM, % QoQ	-	4.6	13.0	-5.4	-6.7	0.5	-2.3	-1.1

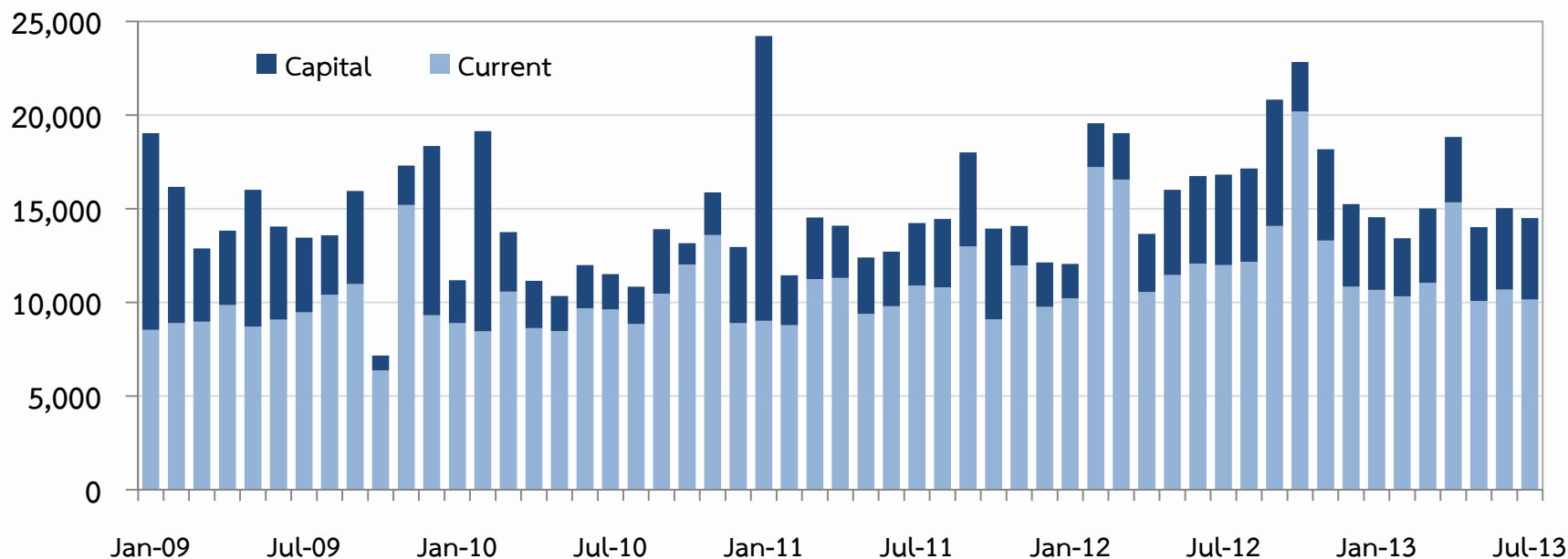
P = Preliminary data, R = Revised data





Expenditure	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jun	Jul
Current	160,593.6	78,068.8	82,524.8	68,132.3	32,034.6	36,097.7	10,684.9	10,146.5
% YoY	28.4	31.2	25.9	-12.7	-27.2	5.9	-11.5	-15.3
Capital	47,475.8	18,983.0	28,492.8	22,706.3	10,933.2	11,773.1	4,341.5	4,354.7
% YoY	-7.2	-36.5	33.8	19.6	64.1	-4.4	-7.1	-9.8
Total	208,069.4	97,051.8	111,017.6	90,838.6	42,967.8	47,870.8	15,026.4	14,501.2
% YoY	18.1	8.6	27.9	-6.4	-15.2	3.2	-10.3	-13.8

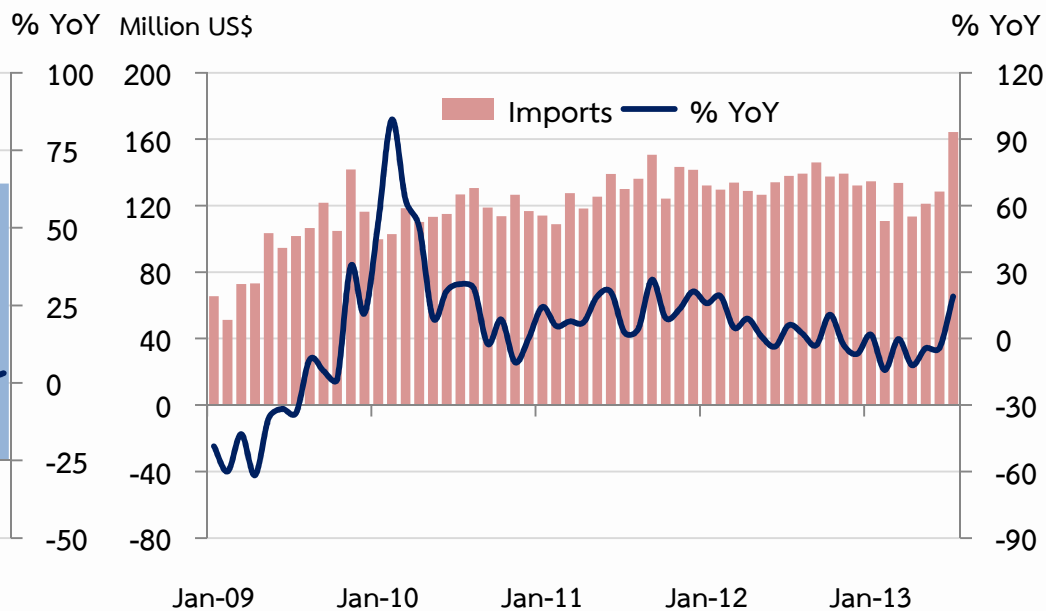
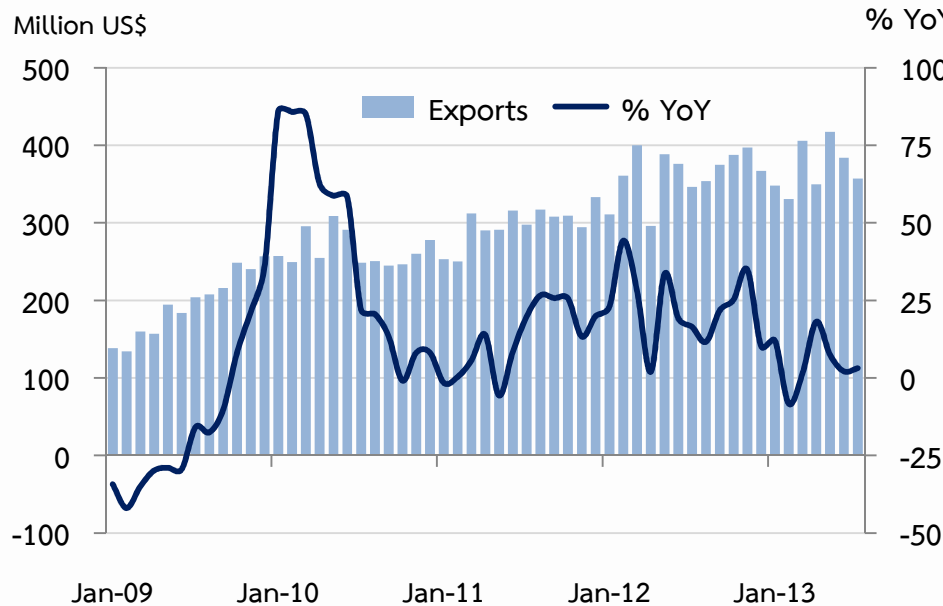
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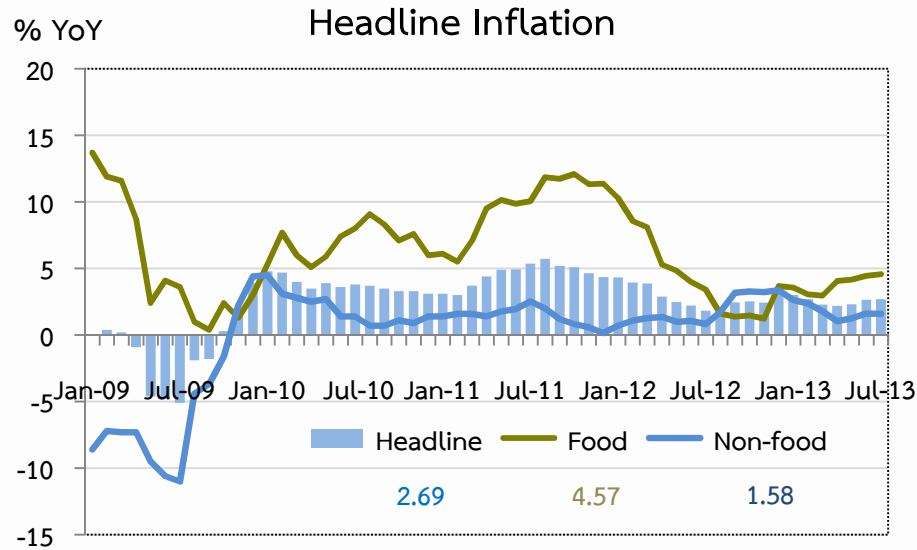




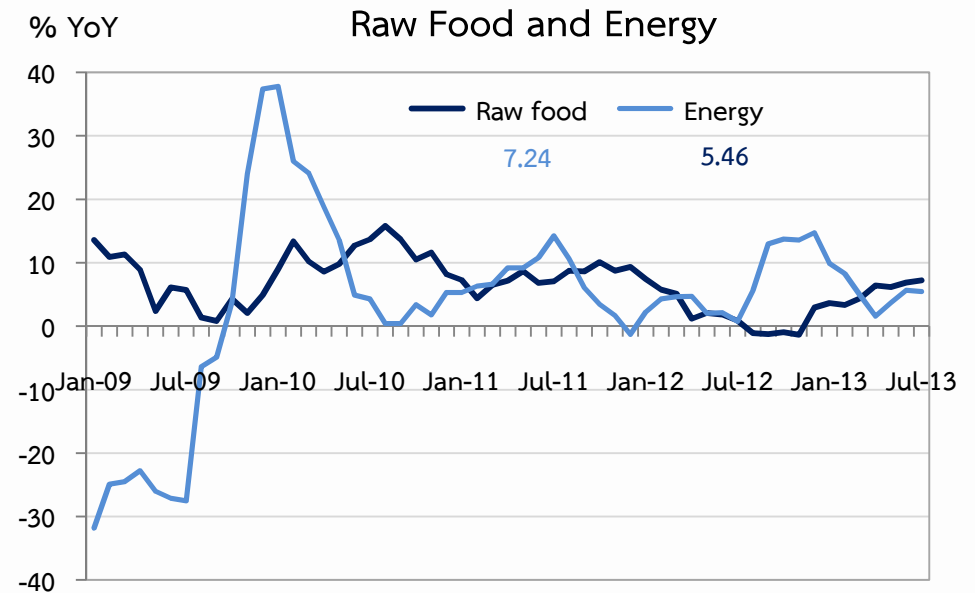
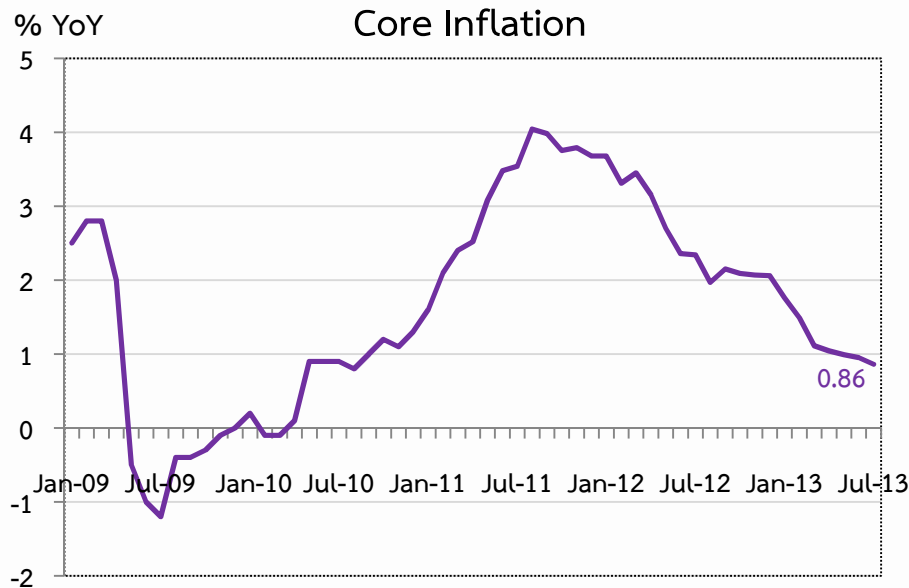


	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jun	Jul
EXPORTS	4,358.7	2,132.0	2,226.6	2,235.3	1,084.4	1,150.9	384.0	357.2
% YoY	23.2	24.5	19.8	4.8	1.2	8.5	2.1	3.1
IMPORTS	1,617.1	784.7	832.3	743.5	380.4	363.1	128.5	164.2
% YoY	3.7	7.0	0.7	-5.3	-3.7	-6.8	-4.2	19.0





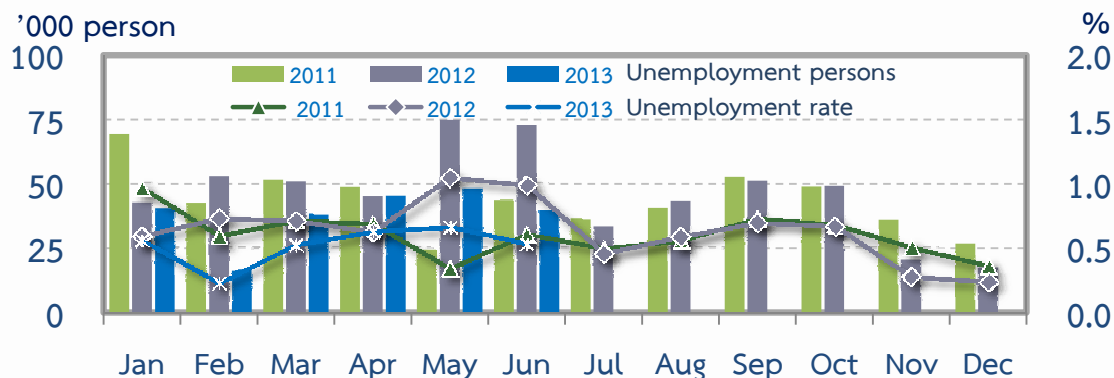
	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jun	Jul
Headline	2.83	3.28	2.40	2.53	2.66	2.39	2.66	2.69
Food	4.38	6.78	2.12	3.72	3.21	4.24	4.46	4.57
Non-food	1.83	1.08	2.58	1.78	2.27	1.31	1.62	1.58
Core	2.60	3.10	2.11	1.22	1.45	0.99	0.95	0.86





%	% of Total Labor Force (as of Jun 2013)	2012	2012		2013				
			H1	H2	H1 <sup>P</sup>	Q1	Q2 <sup>P</sup>	May	Jun
Labor Force (1,000 Persons)	100.0	7,341	7,261	7,430	7,313	7,280	7,347	7,276	7,469
Employed persons	99.3	0.8	0.1	1.2	1.1	0.7	1.4	2.1	1.4
Agriculture	49.8	4.0	3.3	5.0	0.7	0.7	0.7	2.8	0.4
Non-agriculture	49.5	-2.3	-2.6	-2.5	1.4	0.7	2.0	1.5	2.4
Manufacturing	9.8	0.0	-1.1	-0.5	7.6	5.0	10.4	20.0	0.7
Construction	7.2	7.2	2.1	9.0	0.8	5.0	-3.4	-6.8	0.0
Wholesale & retail trade	11.9	4.0	-3.3	-3.9	-1.9	-2.3	-1.6	-5.5	-3.3
Hotel & restaurants Services	4.6	-8.0	-7.6	-14.7	-1.9	-6.9	3.5	-11.2	8.5
Others	15.9	-4.9	-3.7	-2.7	1.1	-0.5	2.7	6.1	7.6
Unemployed persons	0.5	5.6	21.5	-7.7	-34.1	-36.9	-32.0	-36.1	-46.0
Seasonally inactive persons	0.2	5.1	76.0	-60.9	-7.2	10.4	-23.8	-44.0	-11.8

Unemployment	Jun-12	Jun-13
In thousand persons	72.9	39.4
rate	1.0	0.5





## Commercial Bank's Deposits

	2012	2012		2013				
		H1	H2	H1	Q1	Q2	May	Jun
Deposits	543.0	510.1	543.0	569.4	559.2	569.4	564.2	569.4
% YoY	23.5	17.2	23.5	11.6	16.7	11.6	13.9	11.6

## Commercial Bank's Credits

	2012	2012		2013				
		H1	H2	H1	Q1	Q2	May	Jun
Credits	477.1	429.6	477.1	531.1	513.0	531.1	522.9	531.1
% YoY	18.3	15.8	18.3	23.6	23.4	23.6	24.2	23.6

