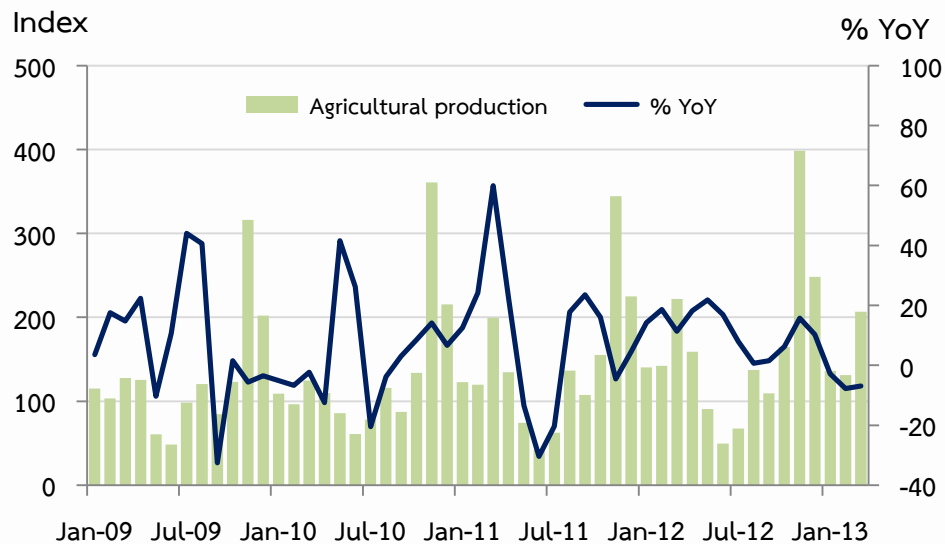
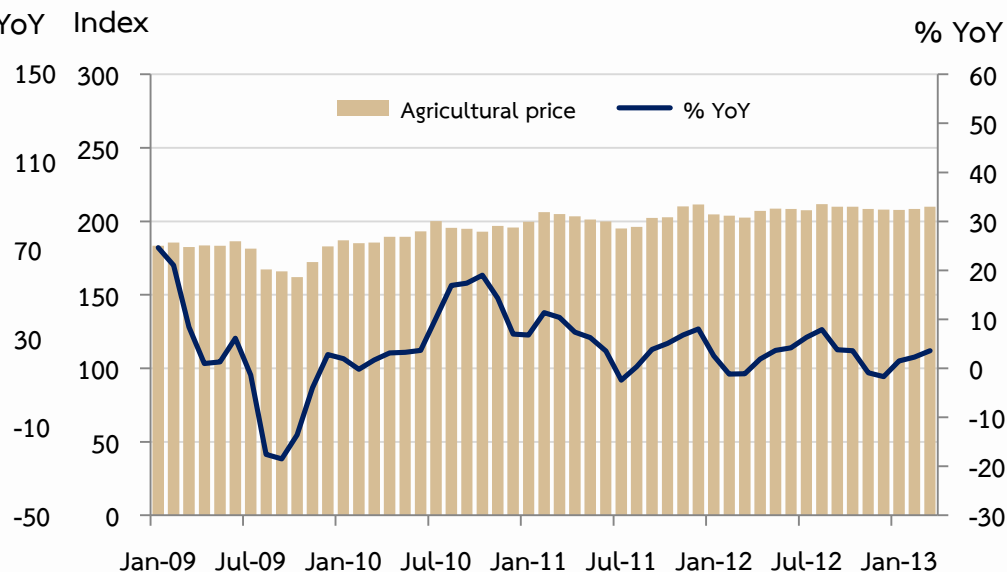
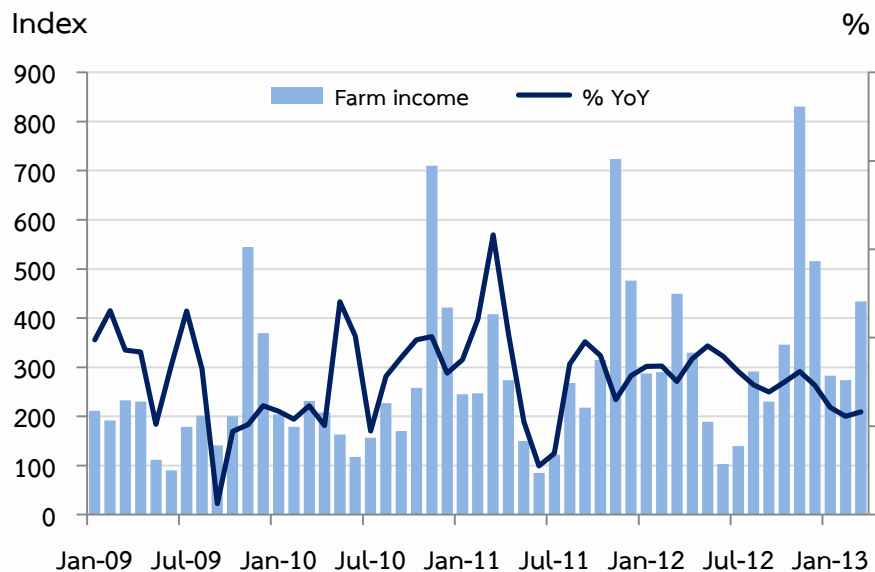




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนมีนาคม 2556



% YoY	2012 ^R	2012			2013		
		H1	Q3 ^R	Q4 ^R	Q1	Feb ^R	Mar ^P
Farm Income	14.5	17.8	8.6	12.3	-3.7	-5.6	-3.5
Production	11.9	15.9	2.5	12.0	-6.0	-7.7	-6.9
Price	2.4	1.6	6.0	0.3	2.5	2.3	3.6

P = Preliminary data , R = Revised data

Note : 1. farm income includes cost of production.

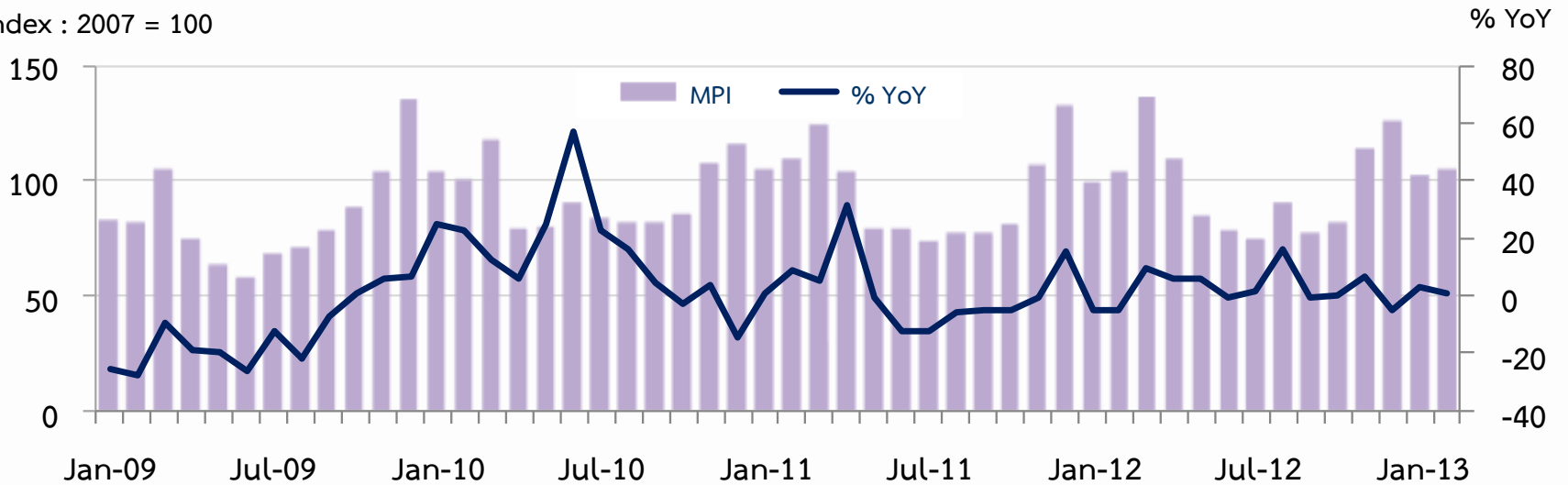
2. price excludes compensation and subsidies by government.



	2011	2012	2012			2013		
			H1	Q3	Q4	Q1 ^P	Feb	Mar ^P
MPI level	95.3	98.7	102.0	82.8	108.0	113.4	103.9	133.3
% YoY	1.7	3.6	2.5	9.6	1.5	0.0	0.4	-3.1
MPI level, SA	-	-	-	98.3	95.9	98.4	96.5	101.8
% MoM, % QoQ, SA	-	-	-	-6.9	-2.2	2.6	-0.5	5.5

P = Preliminary data

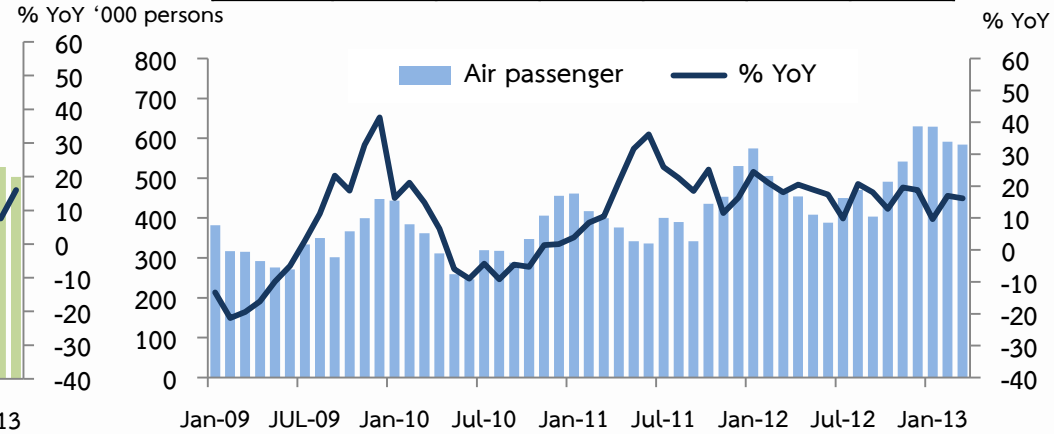
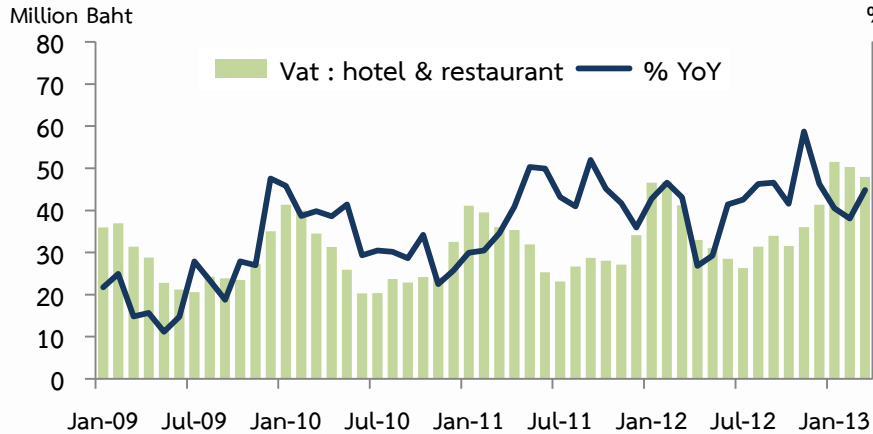
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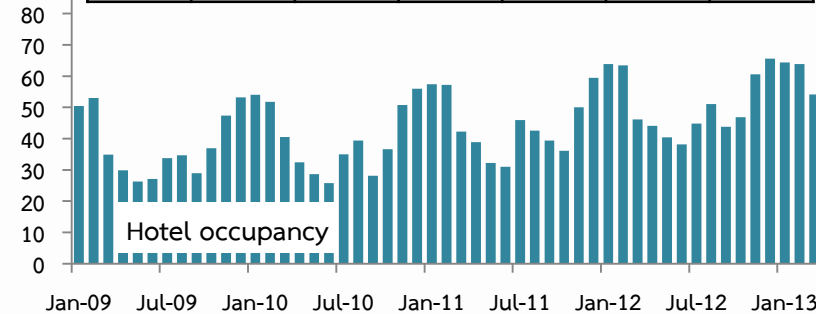


2012 ^R	2012			2013		
	H1	Q3	Q4	Q1 ^R	Feb ^R	Mar ^P
428.1	227.5	91.7	108.9	149.8	50.3	47.9
13.0%	8.4 %	16.6%	20.8%	11.2 %	7.6%	16.0%

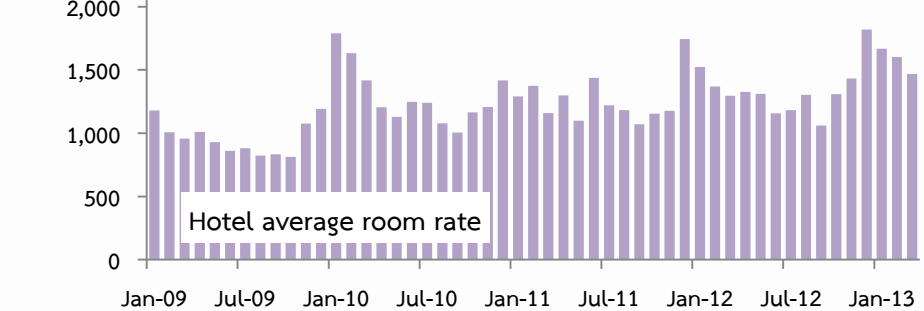
2012	2012			2013		
	H1	Q3	Q4	Q1	Feb	Mar
5,817.5	2,830.0	1,324.3	1,663.2	1,805.1	591.3	584.3
19.0%	21.6%	16.0%	17.2%	14.0	17.0%	16.2%



%	2012 ^R	2012			2013		
		H1	Q3	Q4 ^R	Q1 ^P	Feb ^R	Mar ^P
50.7	49.3	46.7	57.6	60.7	64.0	54.1	



Baht/room	2012 ^R	2012			2013		
		H1	Q3	Q4 ^R	Q1 ^P	Feb ^R	Mar ^P
1,330.3	1311.1	1,182.3	1,516.7	1,579.6	1,602.9	1,468.6	

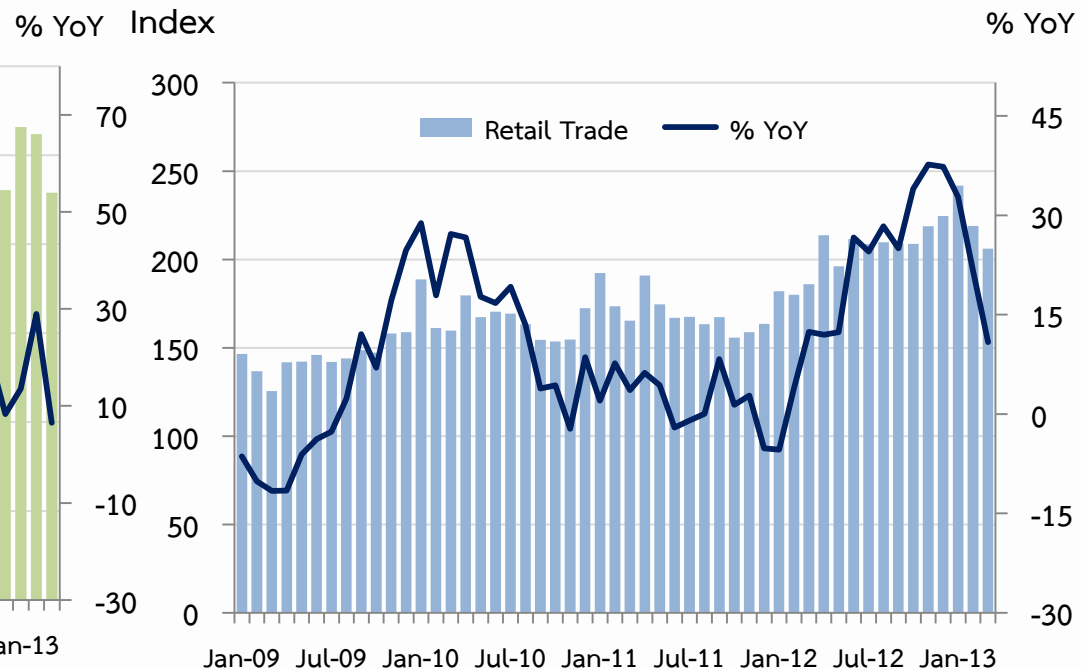
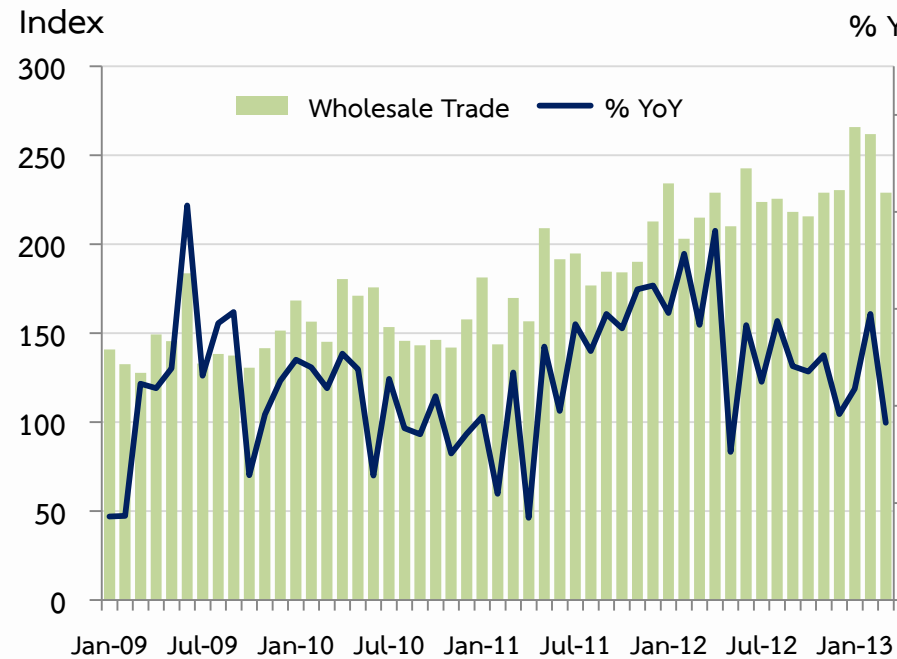


P = Preliminary data, R = Revised data



	2012	2012			2013		
		H1	Q3	Q4	Q1	Feb ^R	Mar ^P
Wholesale Trade	223.0	222.3	222.5	225.0	252.2	261.9	229.0
% YoY	21.9	26.8	20.0	15.0	16.0	29.0	6.5
Retail Trade	204.0	194.9	209.1	217.3	222.2	218.9	206.0
% YoY	20.0	9.9	25.9	36.4	21.7	21.6	10.8

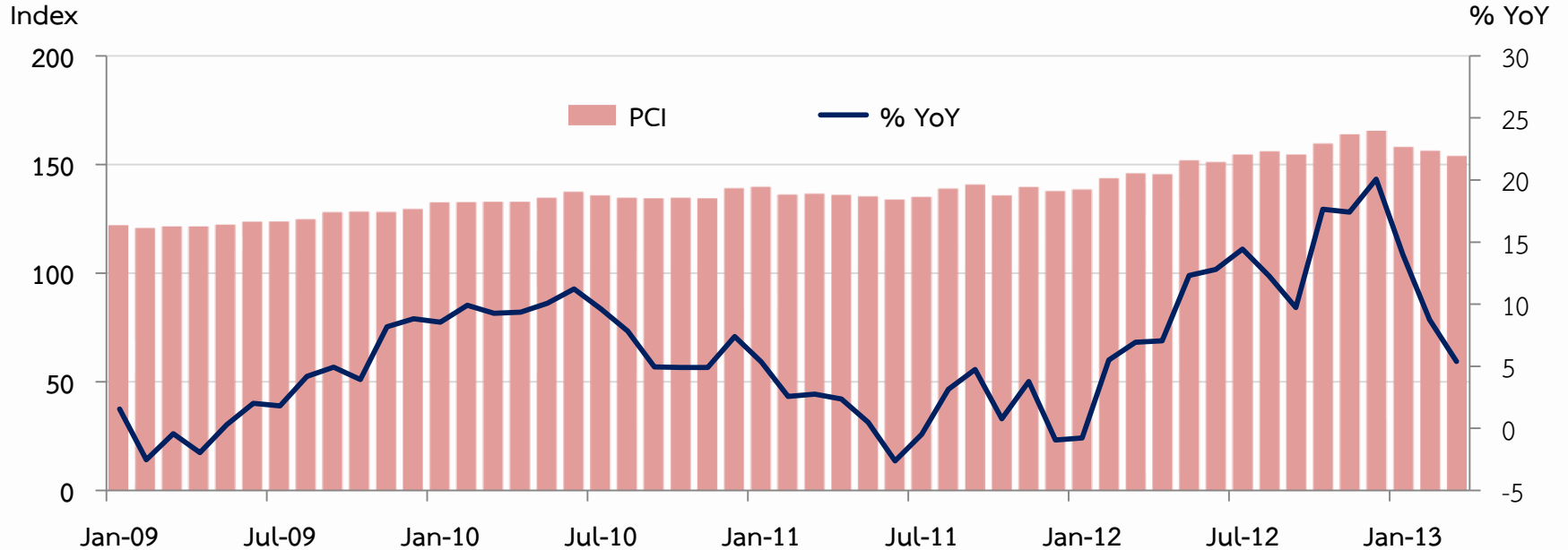
P = Preliminary, R = Revised data





	2012	2012			2013		
		H1	Q3	Q4	Q1 ^P	Feb ^R	Mar ^P
PCI	151.8	145.4	154.3	162.2	155.3	155.5	153.2
% YoY	11.3	7.2	12.1	18.4	9.3	8.8	5.4
% MoM, % QoQ, SA		5.9	3.7	5.1	-4.3	-1.1	-1.5

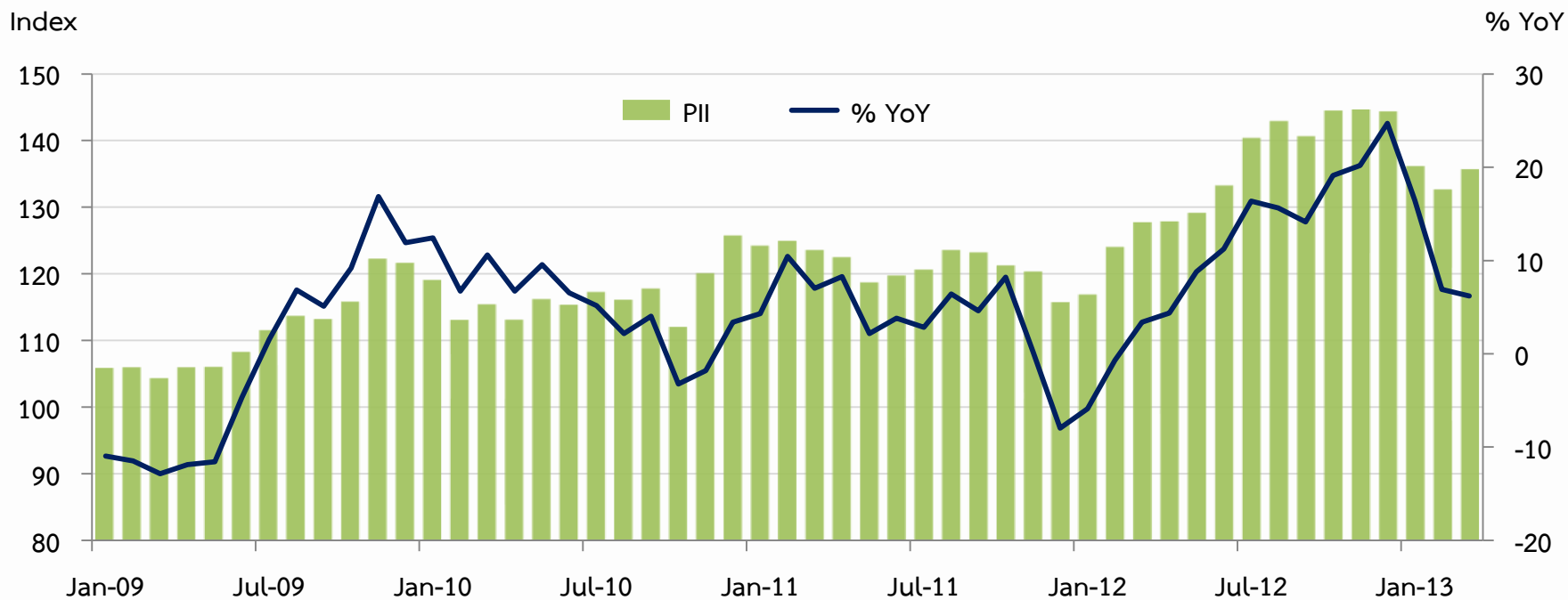
P = Preliminary, R = Revised data





	2011	2012	2012			2013		
			H1	Q3	Q4	Q1 ^P	Feb ^R	Mar ^P
PII	121.5	134.6	126.4	141.2	144.4	134.8	132.6	135.6
% YoY	4.1	10.8	3.4	15.4	21.3	9.7	6.9	6.2
% MoM, % QoQ	-	-	4.6	8.6	2.3	-6.6	-2.6	2.3

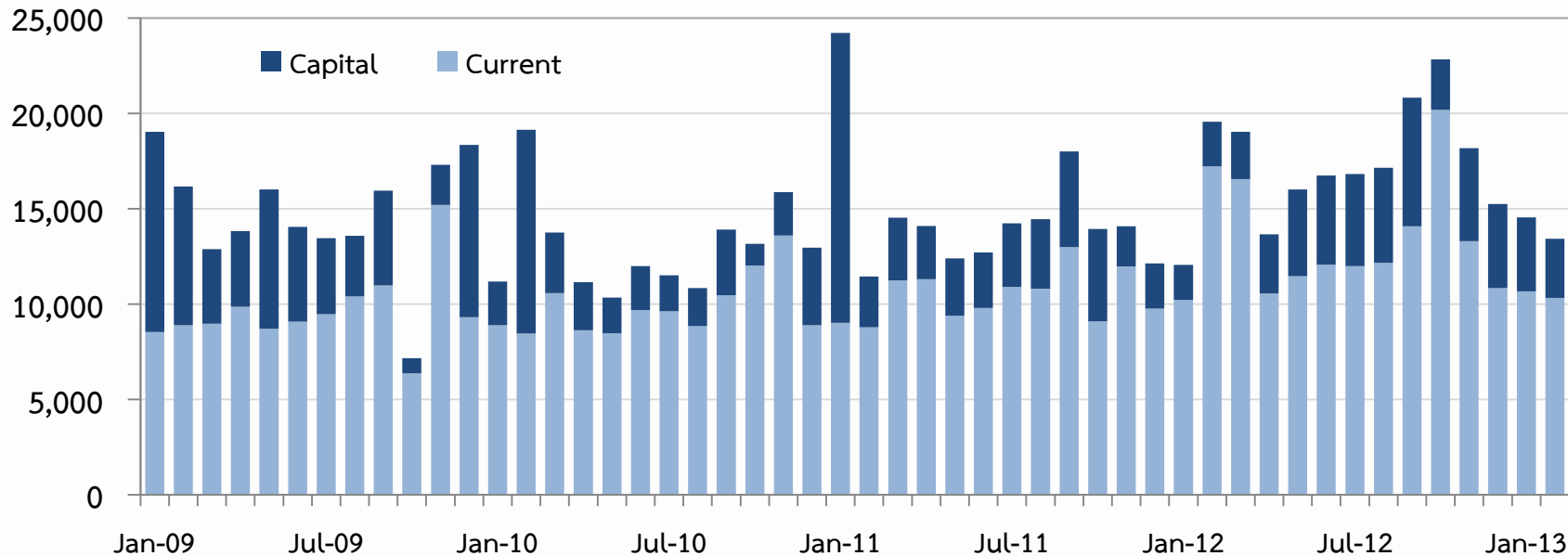
P = Preliminary, R = Revised data





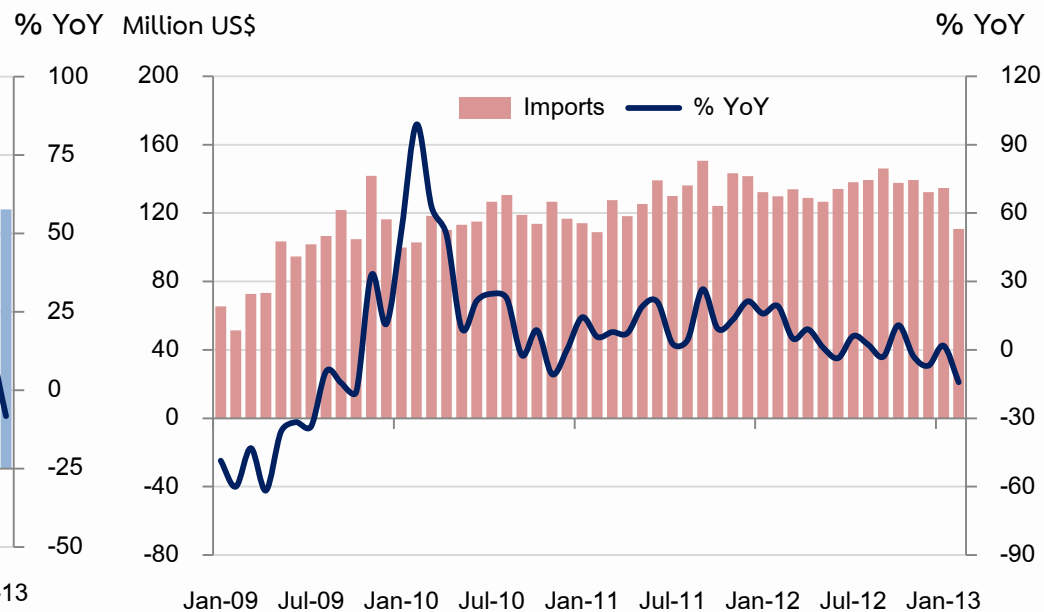
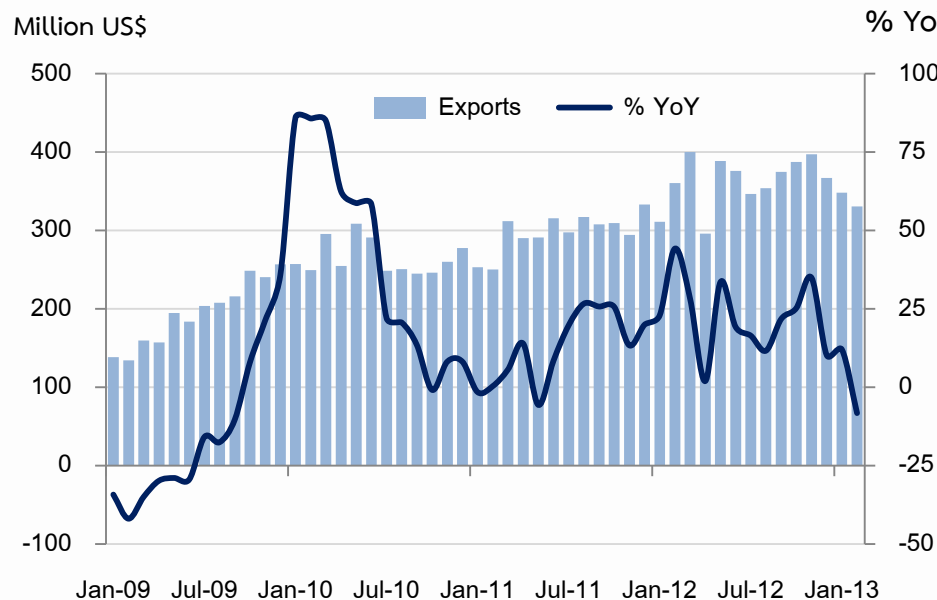
Expenditure	2012	2012			2013		
		H1	Q3	Q4	Q1	Feb	Mar
Current	160,593.6	78,068.8	38,215.2	44,309.6	32,034.6	10,328.0	11,047.2
% YoY	28.4	31.2	10.1	43.7	-27.2	-40.0	-33.2
Capital	47,475.8	18,983.0	16,561.2	11,931.6	10,933.2	3,089.1	3,965.8
% YoY	-7.2	-36.5	38.2	28.0	64.1	31.8	59.9
Total	208,069.4	97,051.8	54,776.4	56,241.2	42,967.8	13,417.1	15,013.0
% YoY	18.1	8.6	17.3	40.1	-15.2	-31.4	-21.1

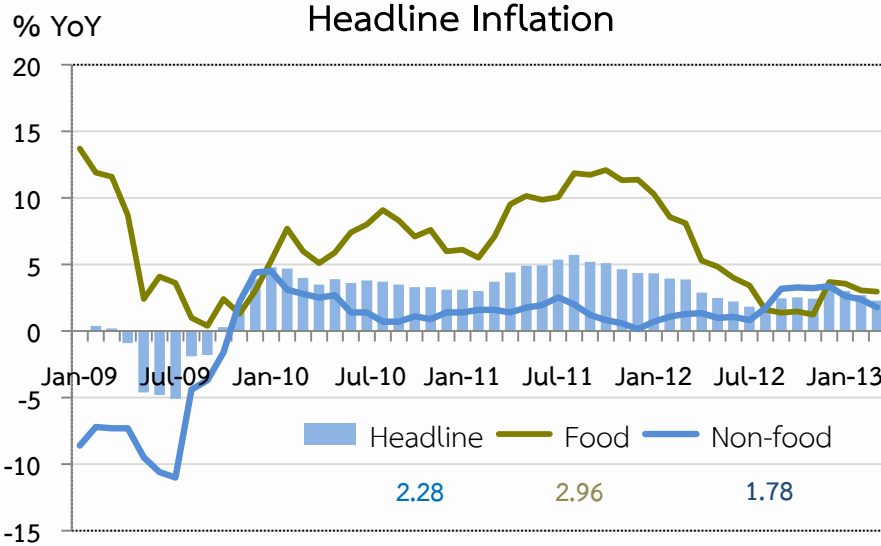
Million Baht



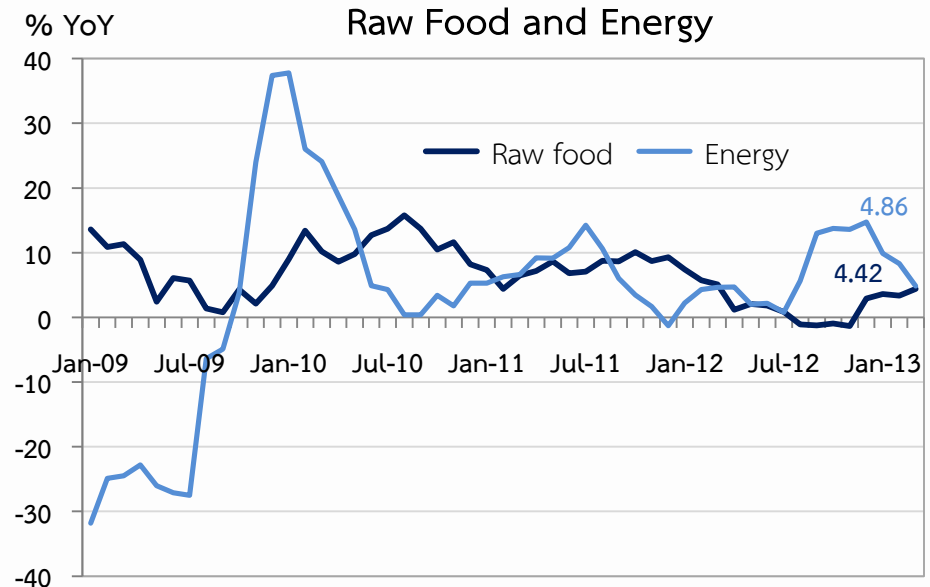
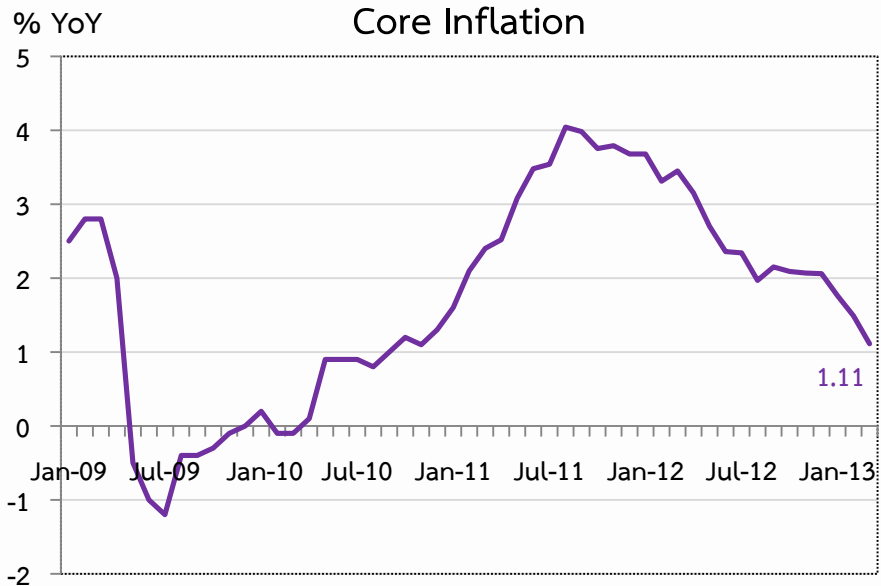


	2011	2012				2013		
		Year	H1	Q3	Q4	Q1	Feb	Mar
EXPORTS	3,571.1	4,358.7	2,132.0	1,075.2	1,151.4	1,084.4	330.5	405.8
% YoY	12.1	23.2	24.5	16.5	22.9	1.2	-8.3	1.4
IMPORTS	1,559.0	1,617.1	784.7	423.2	409.1	380.4	110.7	133.6
% YoY	12.6	3.7	7.0	1.5	-0.1	-3.7	-14.2	-0.2





	2011	2012	2012			2013		
			H1	Q3	Q4	Q1	Feb	Mar
Headline	4.54	2.83	3.28	1.98	2.81	2.66	2.70	2.28
Food	9.76	4.38	6.78	2.13	2.12	3.21	3.07	2.96
Non-food	1.42	1.83	1.08	1.89	3.28	2.27	2.39	1.78
Core	3.16	2.60	3.10	2.16	2.07	1.45	1.49	1.11





%	% of Total Labor Force (as of Feb 2012)	2012	2012				2013	
			H1	H2	Q3	Q4	Jan	Feb
Labor Force (1,000 Persons)	100.0	7,341	7,261	7,422	7,430	7,414	7,228	7,295
Employed persons	98.6	0.8	0.1	1.3	1.2	1.4	-0.3	0.5
Agriculture	52.7	4.0	3.3	4.7	5.0	4.4	-1.1	1.1
Non-agriculture	45.9	-2.3	-2.6	-2.0	-2.5	-1.5	0.3	-0.0
Manufacturing	10.2	0.0	-1.1	1.2	-0.5	3.0	12.2	3.0
Construction	8.5	7.2	2.1	13.7	9.0	18.5	7.9	8.1
Wholesale & retail trade	14.0	4.0	-3.3	-4.7	-3.9	-5.4	-1.0	-7.1
Hotel & restaurants Services	4.9	-8.0	-7.6	-8.3	-14.7	-1.4	-1.7	-3.4
Others	15.1	-4.9	-3.7	-5.5	-2.7	-8.3	-8.1	1.8
Unemployed persons	0.6	5.6	21.5	-13.5	-7.7	-21.5	-5.5	-69.2
Seasonally inactive persons	0.1	5.1	76.0	-73.9	-60.9	-81.1	30.8	29.2

Unemployment	Feb-12	Feb-13
In thousand persons	53.0	16.3
rate	0.7	0.2





Commercial Bank's Deposits

Commercial Bank's Credits

	2011	2012	2012				2013	
			H1	H2	Q3	Q4	Jan	Feb
Deposits	439.8	543.0	510.1	543.0	529.6	543.0	548.3	545.8
% YoY	8.0	23.5	17.2	23.5	22.4	23.5	22.0	19.4

	2011	2012	2012				2013	
			H1	H2	Q3	Q4	Jan	Feb
Credits	403.4	477.1	429.6	477.1	454.2	477.1	480.0	486.5
% YoY	15.5	18.3	15.8	18.3	17.8	18.3	18.6	19.1

