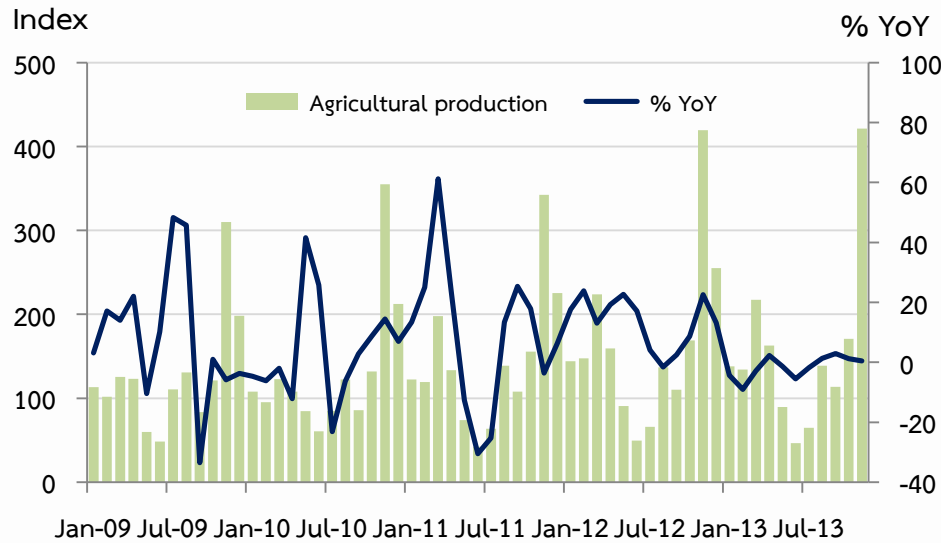
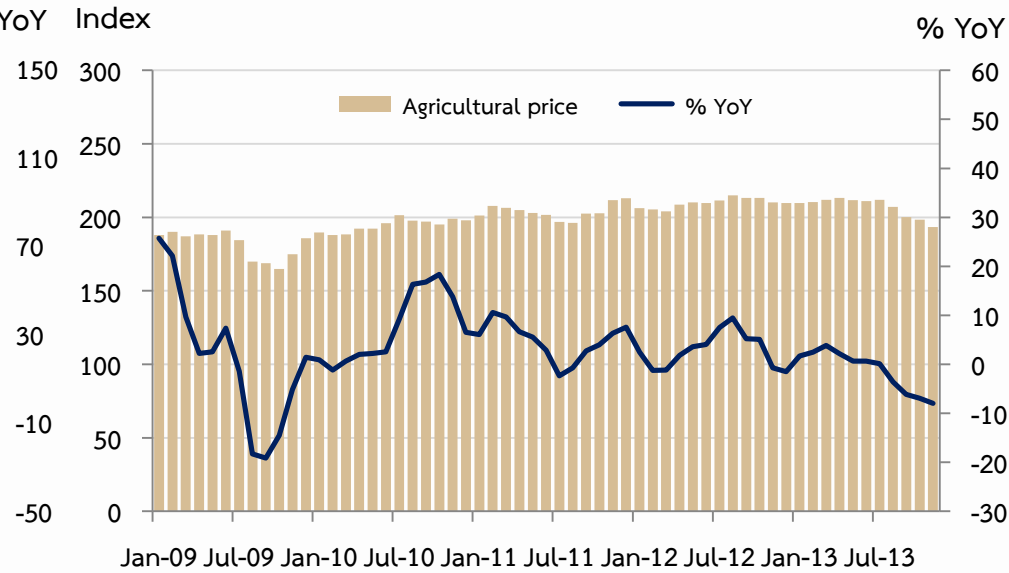
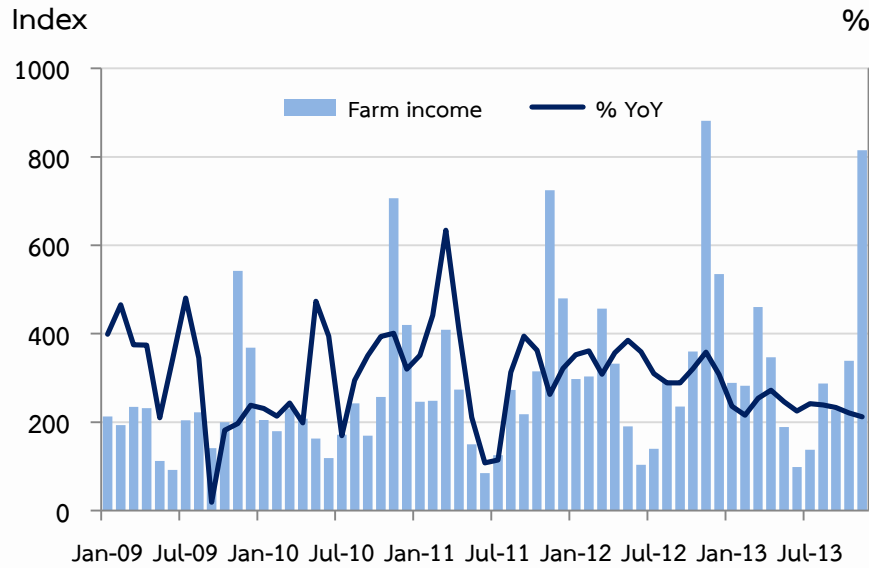




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนพฤศจิกายน 2556



% YoY	2012	2013					
		H1 ^R	Q1 ^R	Q2 ^R	Q3 ^R	Oct ^R	Nov ^P
Farm Income	17.7	-1.4	-2.5	1.0	-2.4	-5.8	-7.5
Production	14.5	-3.3	-5.1	-0.1	0.8	1.2	0.5
Price	2.8	1.9	2.7	1.1	-3.2	-6.9	-8.0

P = Preliminary data , R = Revised data

Note : 1. farm income includes cost of production.

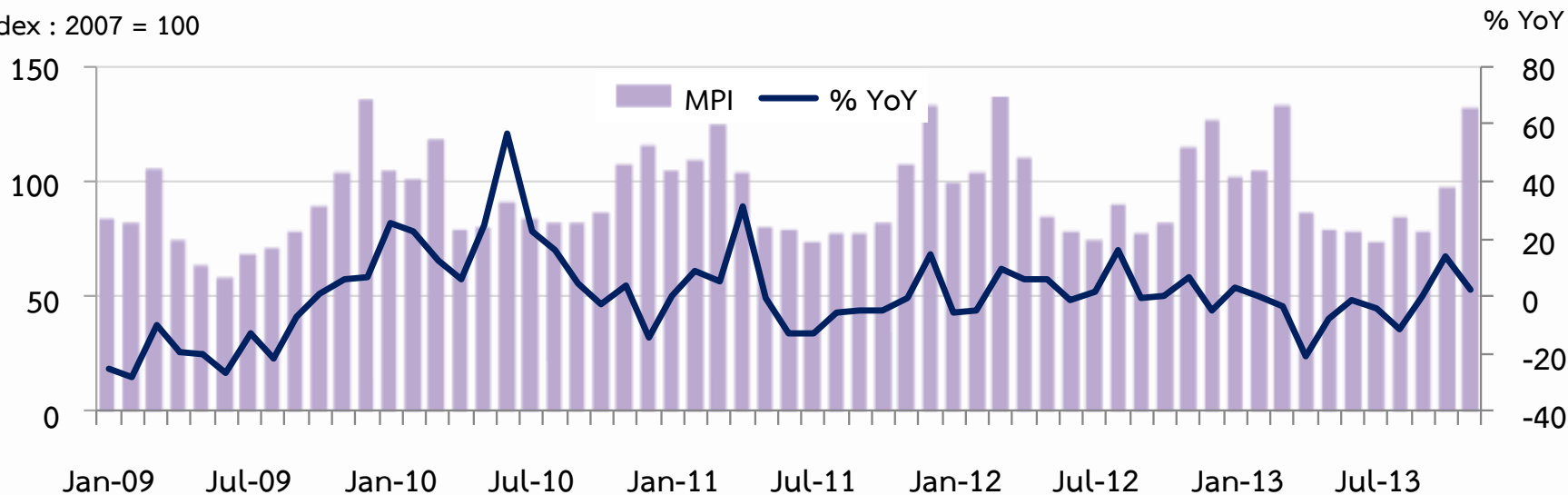
2. price excludes compensation and subsidies by government.



	2012	2013					
		H1	Q1	Q2	Q3	Oct	Nov ^P
MPI level	98.7	96.4	112.4	80.5	78.0	96.2	130.6
% YoY	3.6	-4.5	0.1	-10.3	-5.5	14.1	2.1
MPI level, SA	-	-	97.5	92.2	93.2	108.0	113.6
% MoM, % QoQ, SA	-	-	1.6	-5.4	1.1	17.3	5.1

P = Preliminary data

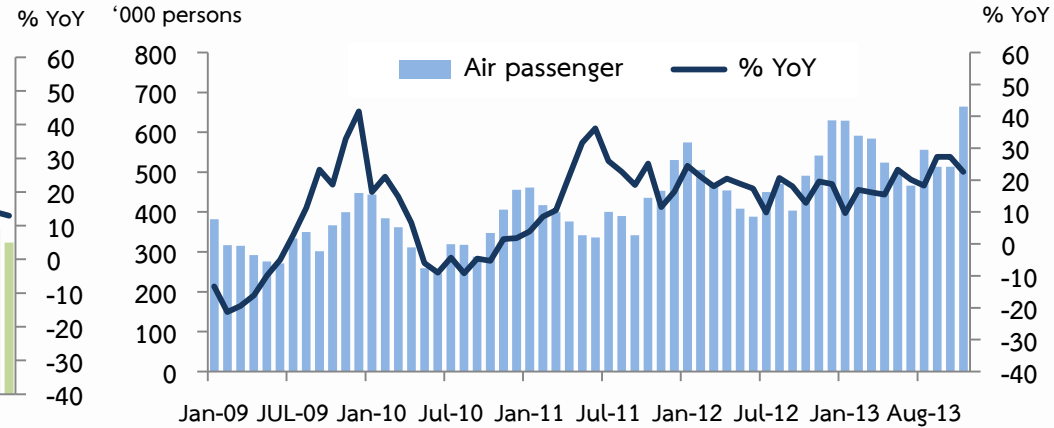
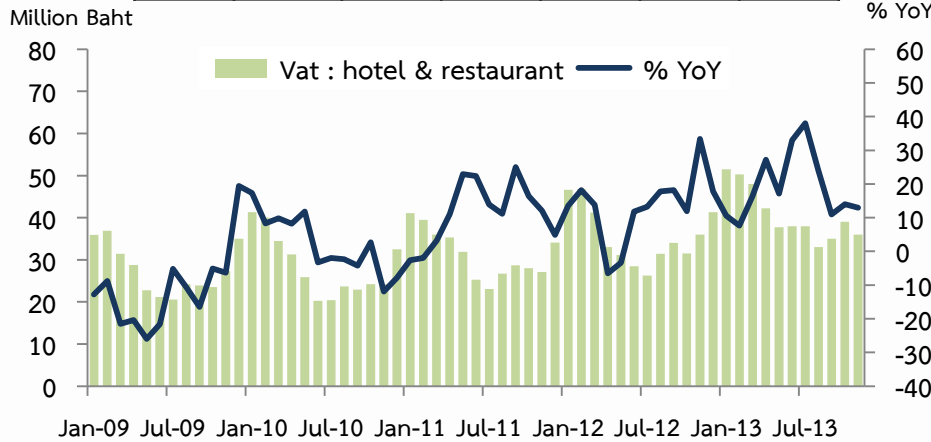
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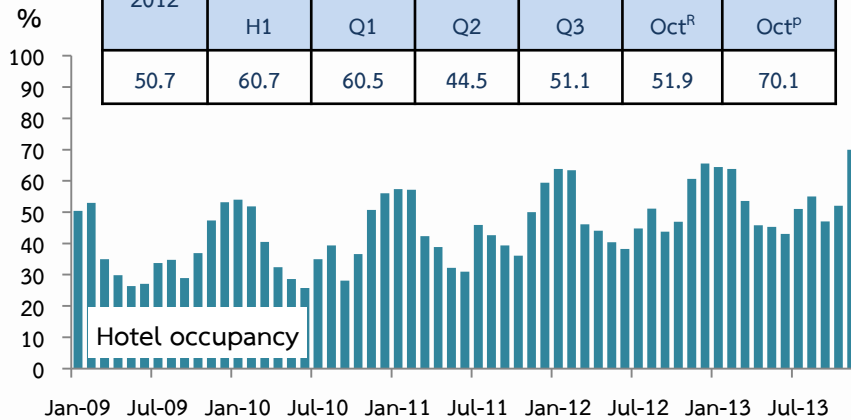


2012	2013					
	H1	Q1	Q2	Q3	Oct	Nov ^P
428.1	268.0	149.9	118.1	104.8	38.5	35.6
12.1%	17.8%	11.3%	27.3%	14.4%	13.5%	13.0%

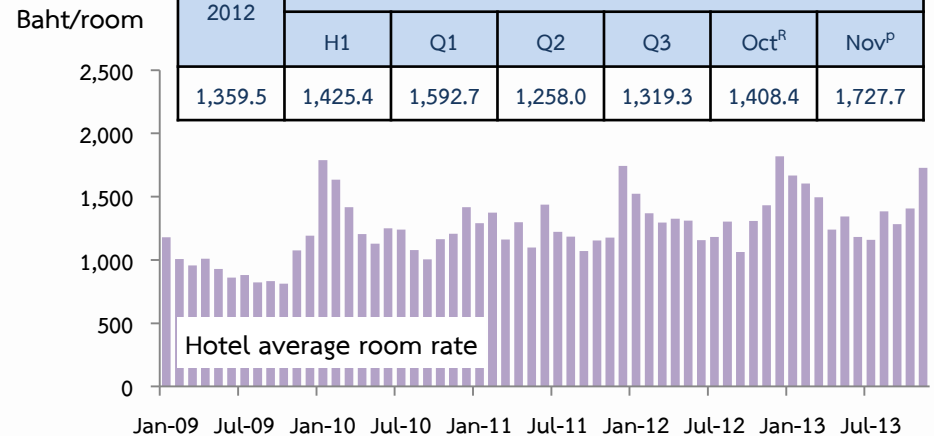
2012	2013					
	H1	Q1	Q2	Q3	Oct	Nov
5,817.5	3,296.1	1,805.1	1,491.0	1,599.5	593.9	664.2
19.0%	16.5%	14.1%	19.5%	20.8%	20.8%	22.6%



2012	2013					
	H1	Q1	Q2	Q3	Oct ^R	Oct ^P
50.7	60.7	60.5	44.5	51.1	51.9	70.1



2012	2013					
	H1	Q1	Q2	Q3	Oct ^R	Nov ^P
1,359.5	1,425.4	1,592.7	1,258.0	1,319.3	1,408.4	1,727.7

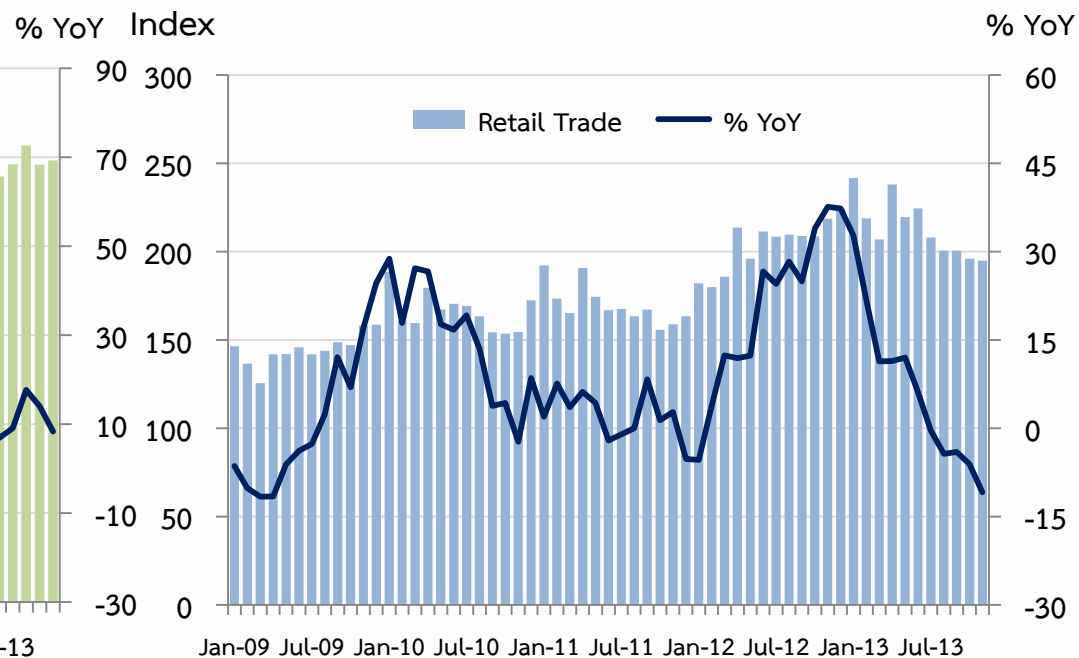
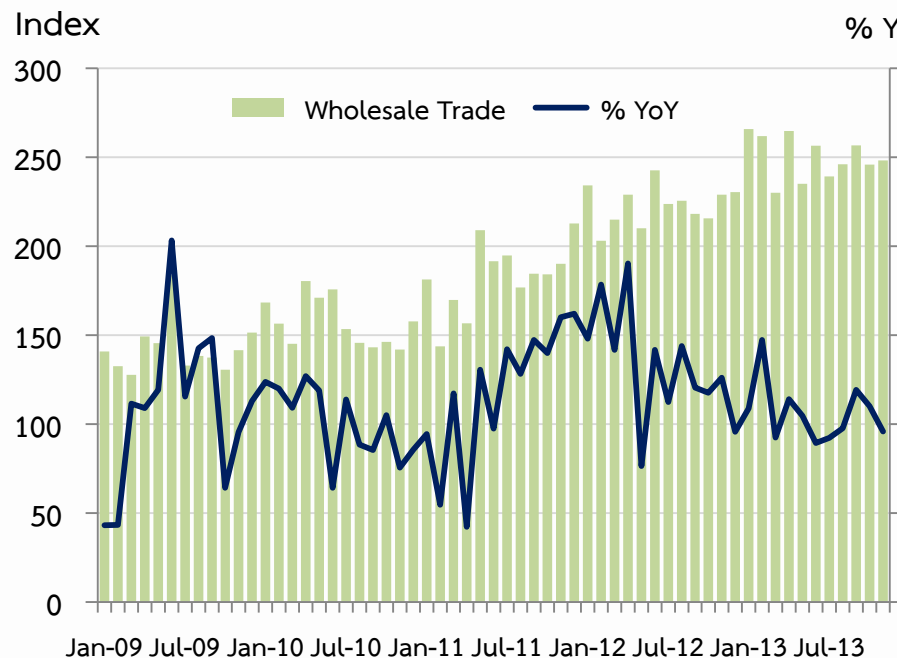


p = preliminary data, r = revised data



	2012	2013					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
Wholesale Trade	223.0	252.3	252.6	252.1	247.3	245.8	248.2
% YoY	21.9	13.5	16.2	10.9	11.2	14.0	8.4
Retail Trade	204.0	225.0	222.5	227.5	203.1	196.0	194.9
% YoY	20.0	15.5	21.9	9.8	-2.9	-6.1	-10.9

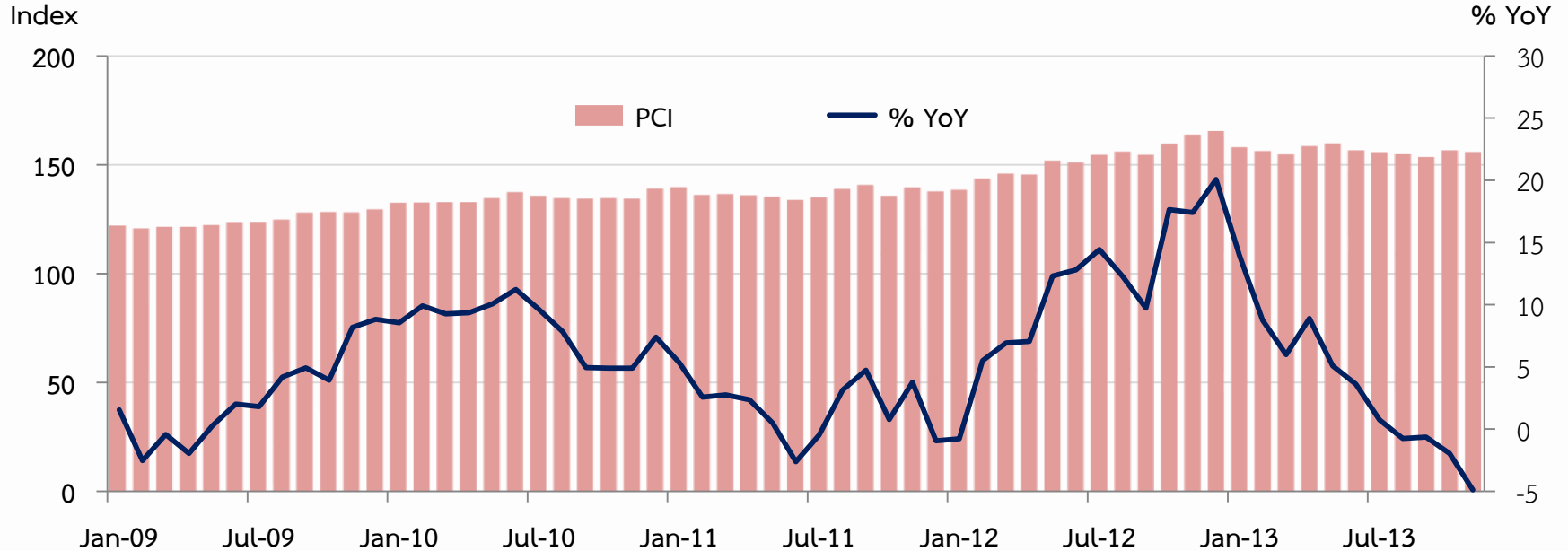
P = Preliminary data, R = Revised data





	2012	2013					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
PCI	151.8	156.5	155.6	157.5	153.9	155.8	155.1
% YoY	11.3	7.6	9.5	5.8	-0.2	-1.9	-4.9
% MoM, % QoQ, SA		-1.1	-4.1	1.2	-2.2	2.0	-0.4

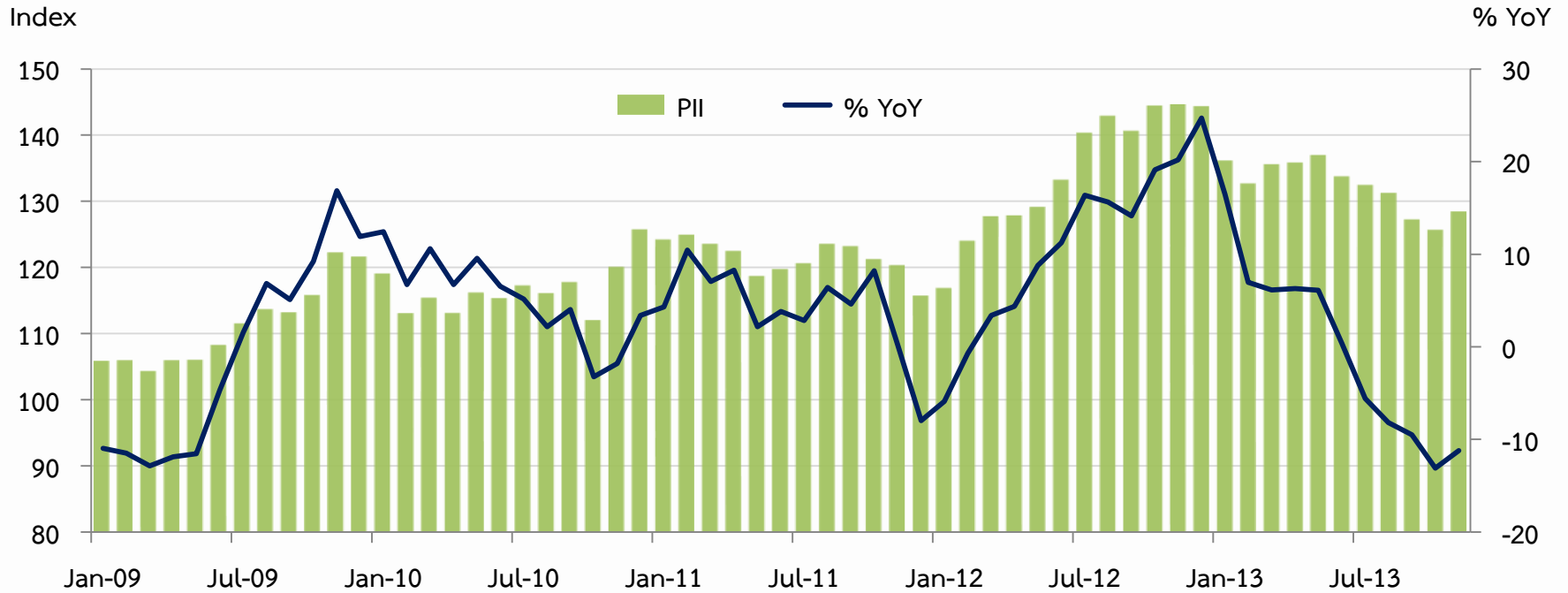
P = Preliminary data, R = Revised data





	2012	2013					
		H1	Q1	Q2	Q3	()ct ^R	Nov ^P
PII	134.6	135.1	134.8	135.5	130.3	125.6	128.4
% YoY	10.8	6.9	9.7	4.2	-7.8	-13.1	-11.2
% MoM, % QoQ	-	-5.4	-6.7	0.5	-3.8	-1.3	2.2

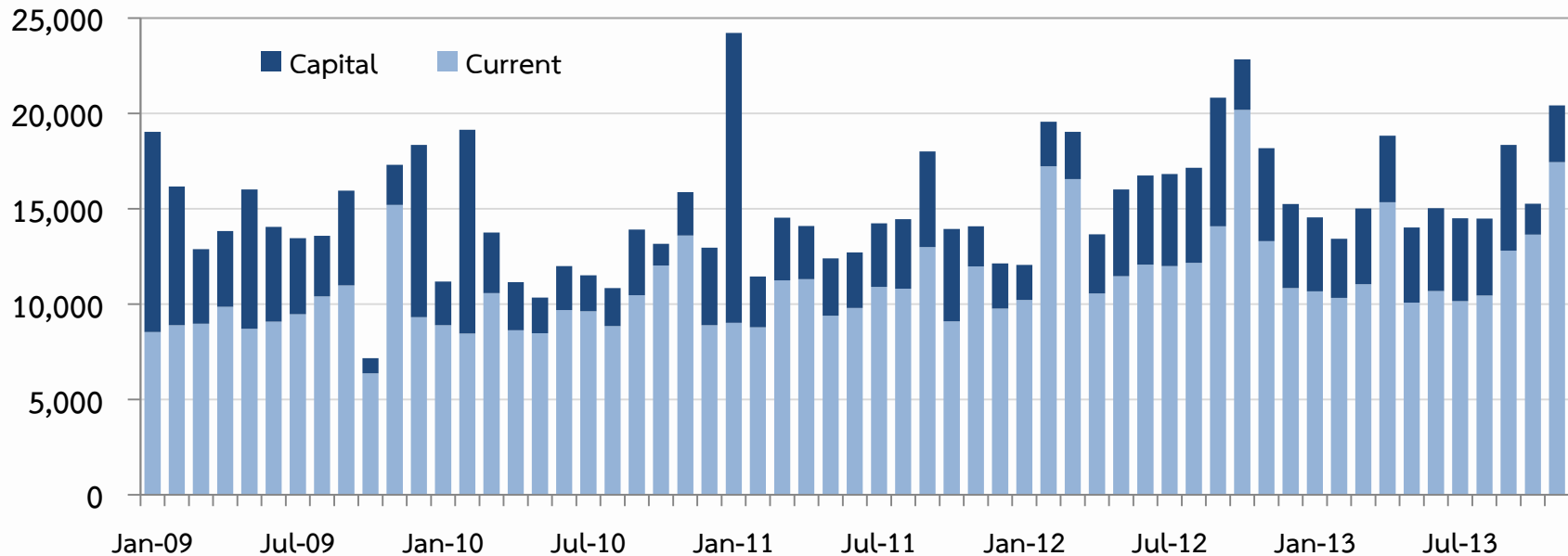
P = Preliminary data, R = Revised data





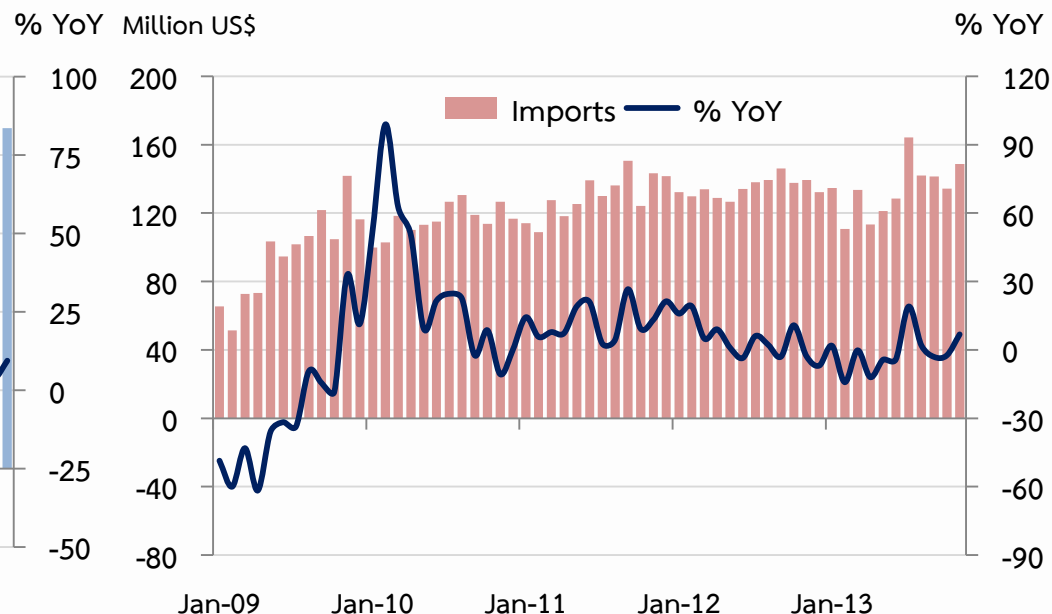
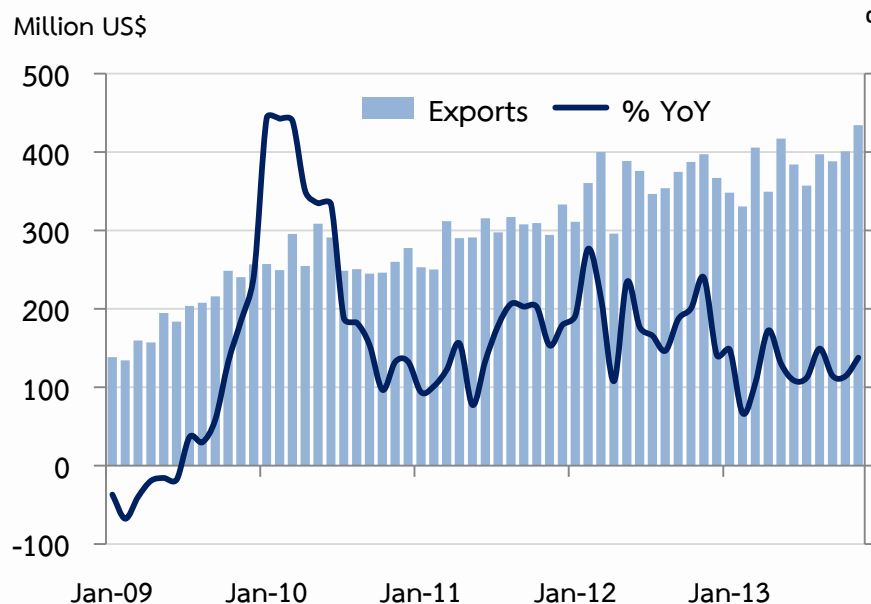
Expenditure	2012	2013					
		H1	Q1	Q2	Q3	Oct	Nov
Current	160,593.6	68,132.3	32,034.6	36,097.7	33,387.9	13,644.0	17,447.1
% YoY	28.4	-12.7	-27.2	5.9	-12.6	-32.4	31.2
Capital	47,475.8	22,706.3	10,933.2	11,773.1	13,926.7	1,624.4	2,961.6
% YoY	-7.2	19.6	64.1	-4.4	-15.9	-38.5	-39.3
Total	208,069.4	90,838.6	42,967.8	47,870.8	47,314.6	15,268.4	20,408.7
% YoY	18.1	-6.4	-15.2	3.2	-13.6	-33.1	12.3

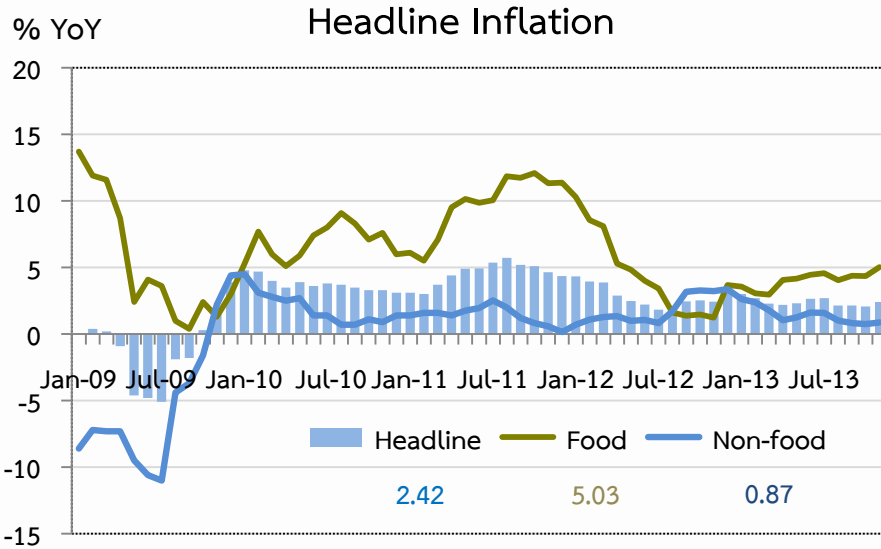
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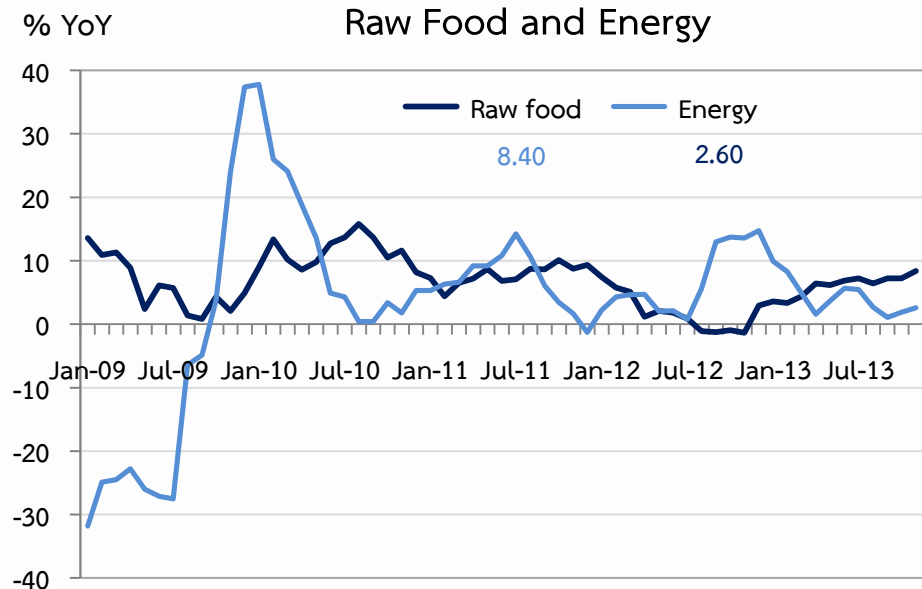
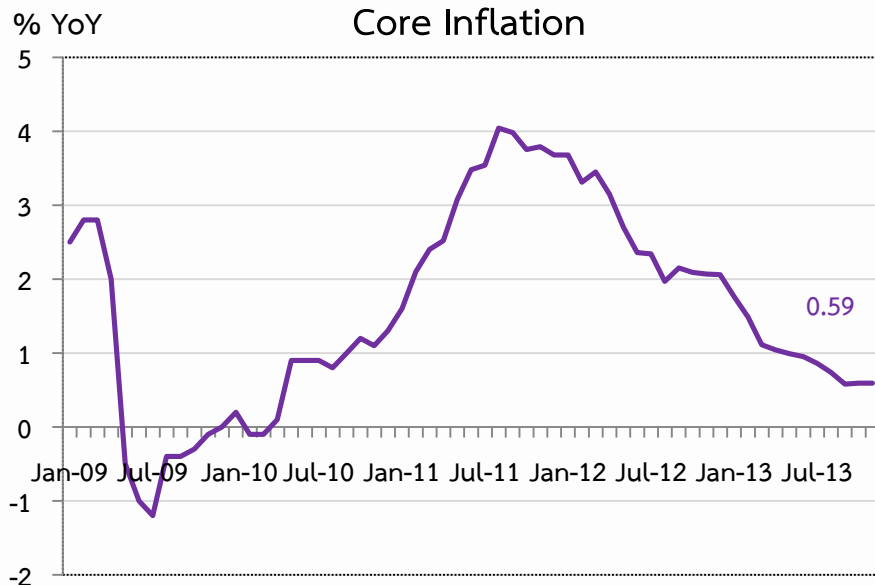


	2012	2012		2013					
		H1	H2	H1	Q1	Q2	Q3	Oct	Nov
EXPORTS	4,358.7	2,132.0	2,226.6	2,235.3	1,084.4	1,150.9	1,142.7	400.8	434.6
% YoY	23.2	24.5	19.8	4.8	1.2	8.5	6.3	3.5	9.4
IMPORTS	1,617.1	784.7	832.3	743.5	380.4	363.1	447.6	134.3	148.7
% YoY	3.7	7.0	0.7	-5.3	-3.7	-6.8	5.8	-2.4	6.8





	2012	2013					
		H1	Q1	Q2	Q3	Oct	Nov
Headline	2.83	2.53	2.66	2.39	2.32	2.08	2.42
Food	4.38	3.72	3.21	4.24	4.33	4.36	5.03
Non-food	1.83	1.78	2.27	1.31	1.14	0.75	0.87
Core	2.60	1.22	1.45	0.99	0.73	0.59	0.59

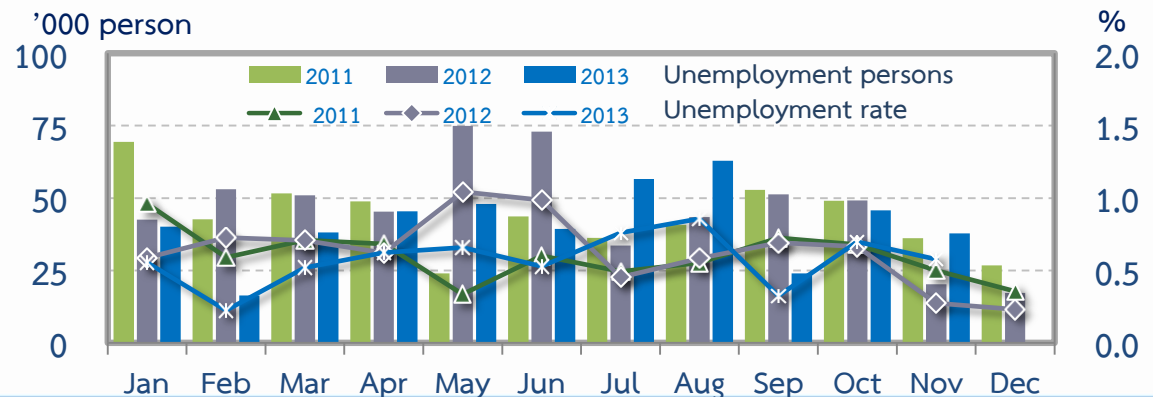




%YOY	% of Total Labor Force (as of Nov 2013)	2012	2013					
			H1	Q1	Q2	Q3	Oct ¹	Nov ²
Labor Force (1,000 Persons)	100.0	7,341	7,313	7,280	7,338	7,379	6,565	6,546
Employed persons	99.1	0.8	1.1	0.7	1.3	-0.8	-	-0.2
Agriculture	45.5	4.0	0.7	0.7	0.9	0.4	-	8.5
Non-agriculture	53.6	-2.3	1.4	0.7	1.6	-2.1	-	-7.7
Manufacturing	11.2	0.0	7.6	5.0	4.8	9.3	-	-18.3
Construction	7.9	7.2	0.8	5.0	-2.2	-7.4	-	-12.3
Wholesale & retail trade	13.3	4.0	-1.9	-2.3	0.0	-8.7	-	-2.0
Hotel & restaurants Services	5.2	-8.0	-1.9	-6.9	5.3	0.5	-	-2.0
Others	16.0	-4.9	1.1	1.1	2.7	-1.3	-	-4.5
Unemployed persons	0.7	5.6	-34.1	-36.9	-39.1	19.1	-	-17.5
Seasonally inactive persons	0.2	5.1	-7.2	10.4	-21.1	-7.2	-	22.8

หมายเหตุ: 1 เปลี่ยนค่าคาดประมาณประชากรประเทศไทย พ.ศ.2553-2583 (ฉบับใหม่)
2 %mom

Unemployment	Nov-12	Nov-13
In thousand persons	20.2	37.8
rate	0.3	0.6





Commercial Bank's Deposits

	2012	2013					
		H1	Q1	Q2	Q3	Sep	Oct
Deposits	543.0	569.4	559.2	569.4	561.2	561.2	563.7
% YoY	23.5	11.6	16.7	11.6	6.0	6.0	6.0

Commercial Bank's Credits

	2012	2013					
		H1	Q1	Q2	Q3	Sep	Oct
Credits	477.1	531.1	513.0	531.1	551.0	551.0	556.7
% YoY	18.3	23.6	23.4	23.6	21.3	21.3	20.5

