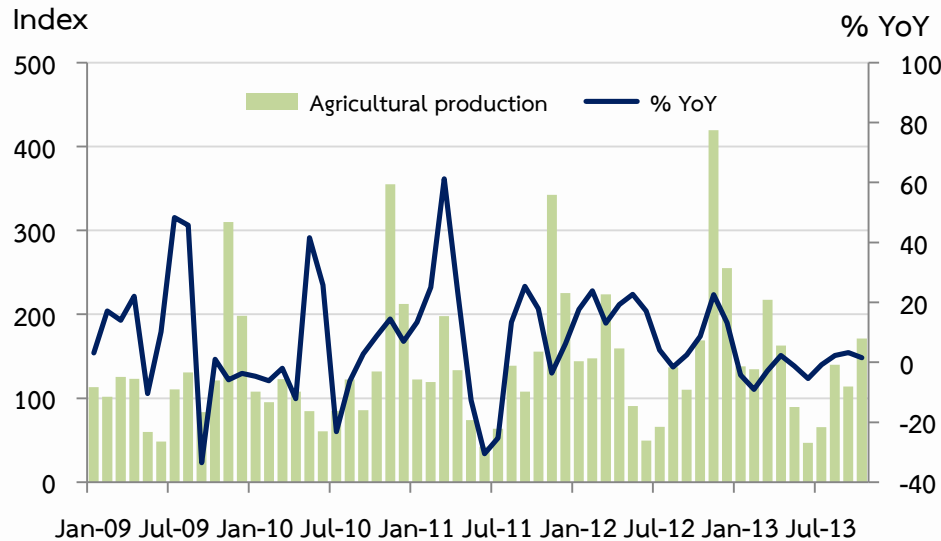
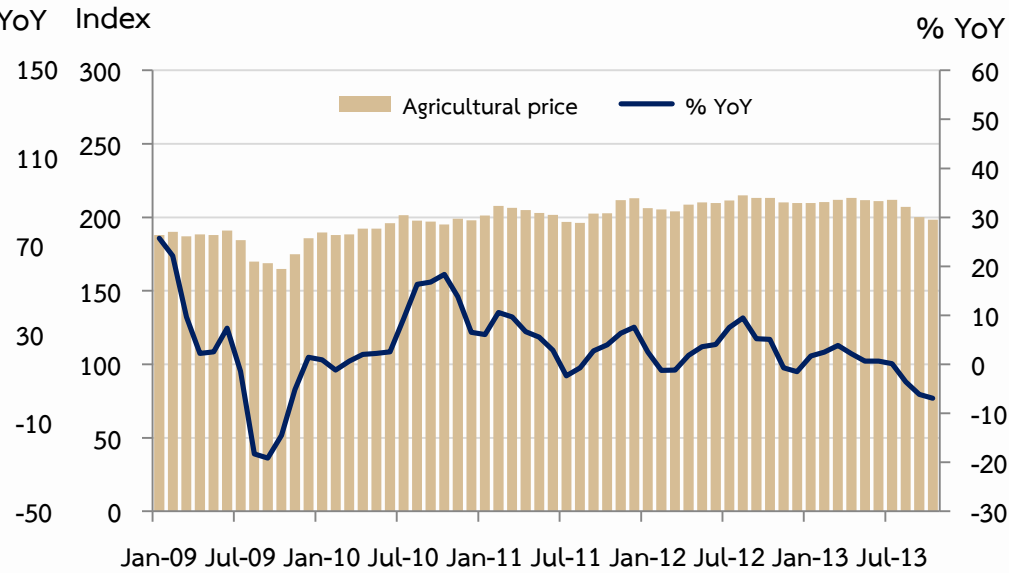
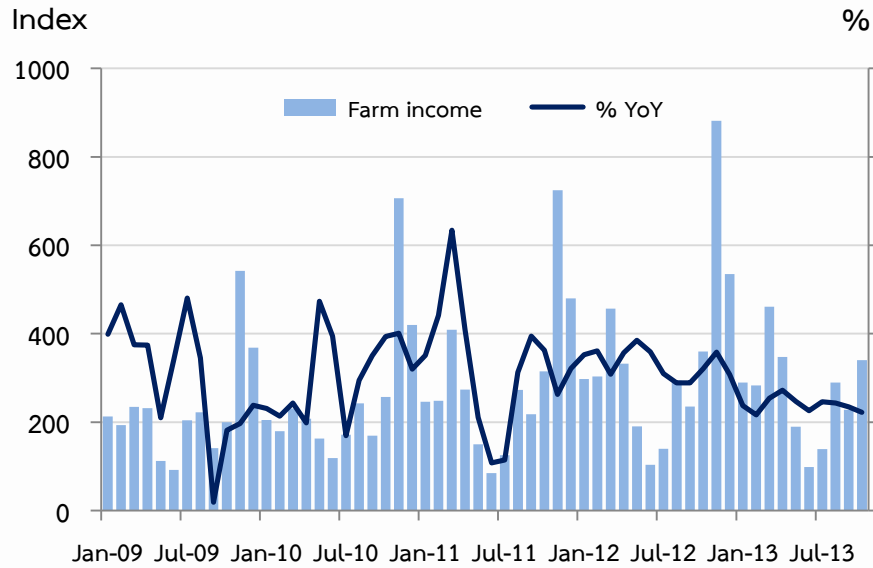




ธนาคารแห่งประเทศไทย  
BANK OF THAILAND

# ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนตุลาคม 2556



% YoY	2012 <sup>R</sup>	2013					
		H1 <sup>R</sup>	Q1 <sup>R</sup>	Q2 <sup>R</sup>	Q3 <sup>R</sup>	Sep <sup>R</sup>	Oct <sup>P</sup>
Farm Income	17.7	-1.3	-2.4	1.1	-1.7	-3.1	-5.5
Production	14.5	-3.2	-5.0	-0.1	1.5	3.2	1.5
Price	2.8	1.9	2.7	1.1	-3.2	-6.1	-6.9

P = Preliminary data , R = Revised data

Note : 1. farm income includes cost of production.

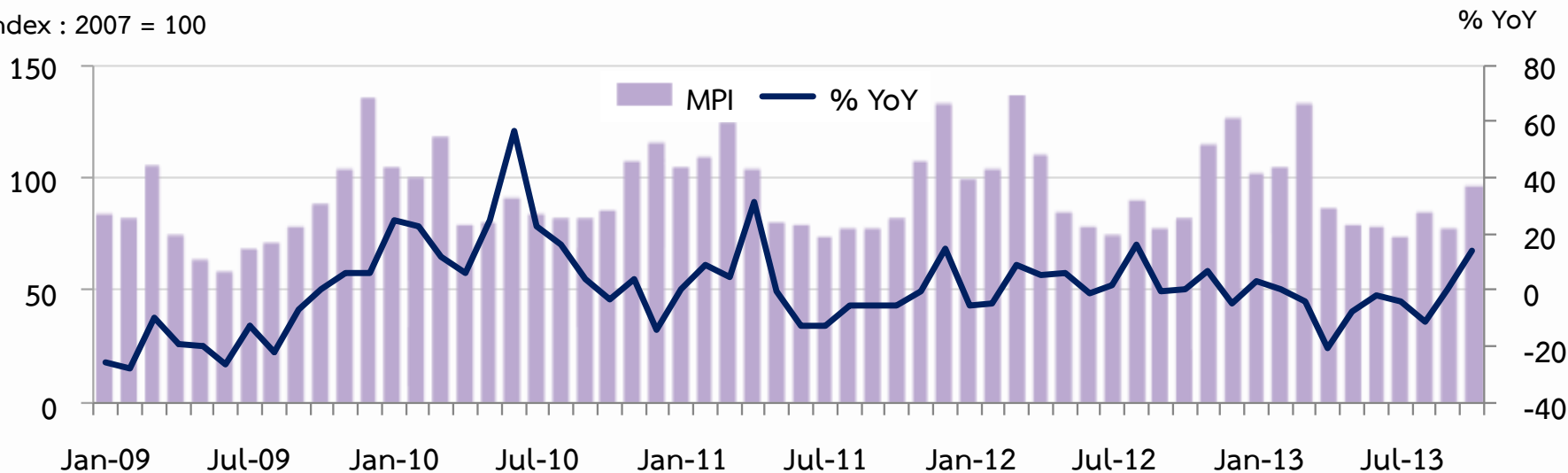
2. price excludes compensation and subsidies by government.



	2012	2013					
		H1	Q1	Q2	Q3	Sep	Oct <sup>P</sup>
MPI level	98.7	96.4	112.4	80.5	78.0	77.2	96.2
% YoY	3.6	-4.5	0.1	-10.3	-5.5	0.5	14.1
MPI level, SA	-	-	97.5	92.2	93.2	92.1	108.0
% MoM, % QoQ, SA	-	-	1.6	-5.4	1.1	-5.4	17.3

P = Preliminary data

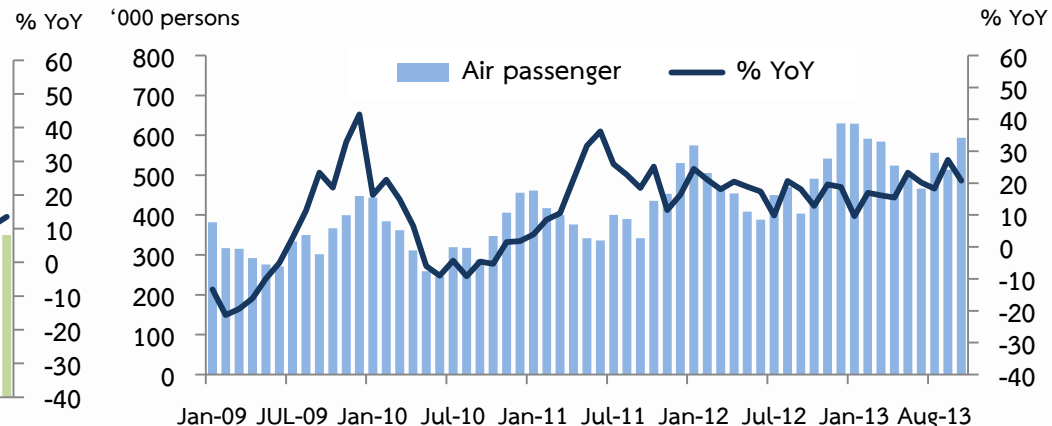
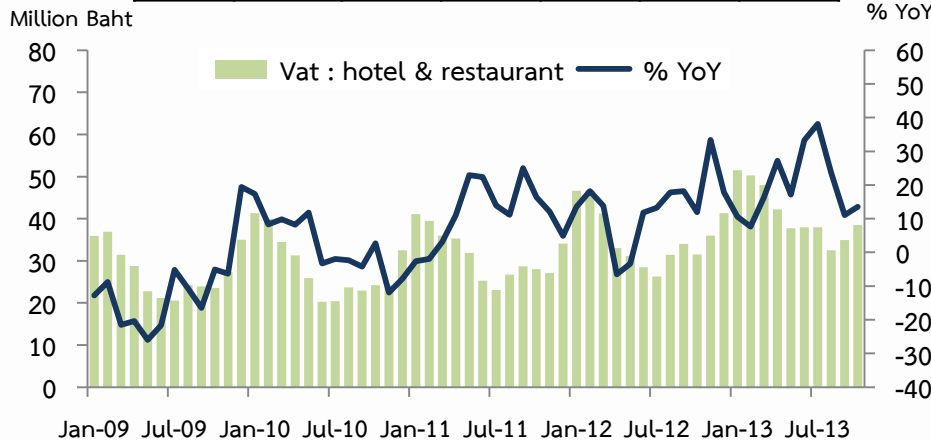
Index : 2007 = 100





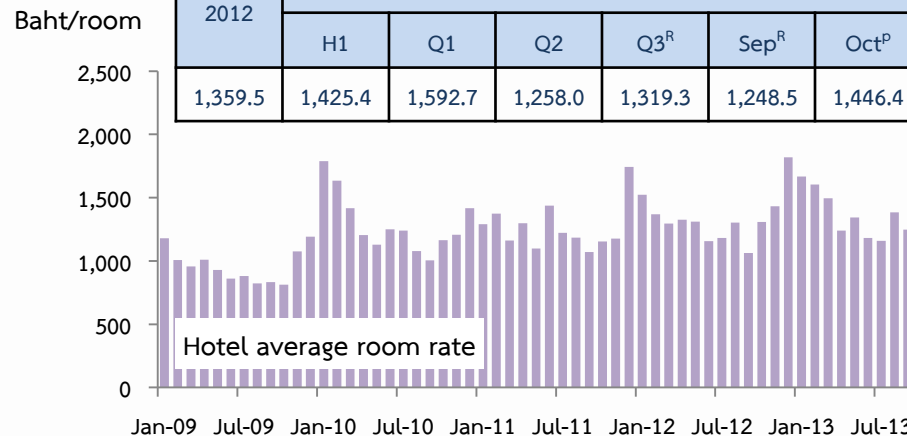
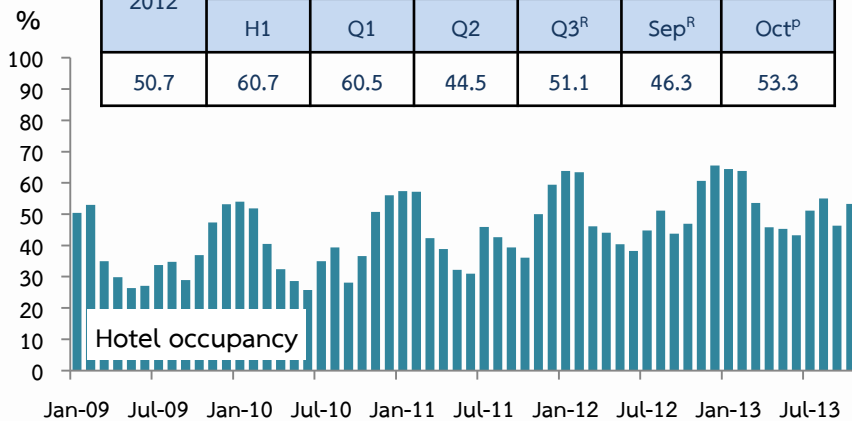
2012	2013					
	H1	Q1	Q2	Q3	Sep	Oct <sup>P</sup>
428.1	268.0	149.9	118.1	104.8	34.9	38.5
12.1%	17.8%	11.3%	27.3%	14.4%	11.1%	13.5%

2012	2013					
	H1	Q1	Q2	Q3	Sep	Oct
5,817.5	3,296.1	1,805.1	1,491.0	1,599.5	513.8	593.9
19.0%	16.5%	14.1%	19.5%	20.8%	27.3%	20.8%



2012	2013					
	H1	Q1	Q2	Q3 <sup>R</sup>	Sep <sup>R</sup>	Oct <sup>P</sup>
50.7	60.7	60.5	44.5	51.1	46.3	53.3

2012	2013					
	H1	Q1	Q2	Q3 <sup>R</sup>	Sep <sup>R</sup>	Oct <sup>P</sup>
1,359.5	1,425.4	1,592.7	1,258.0	1,319.3	1,248.5	1,446.4



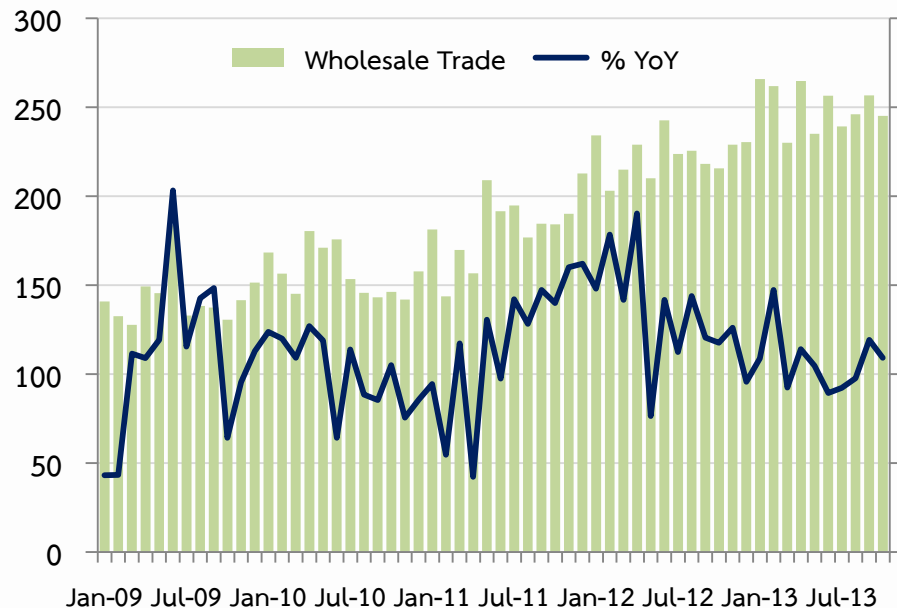
p = preliminary data, r = revised data



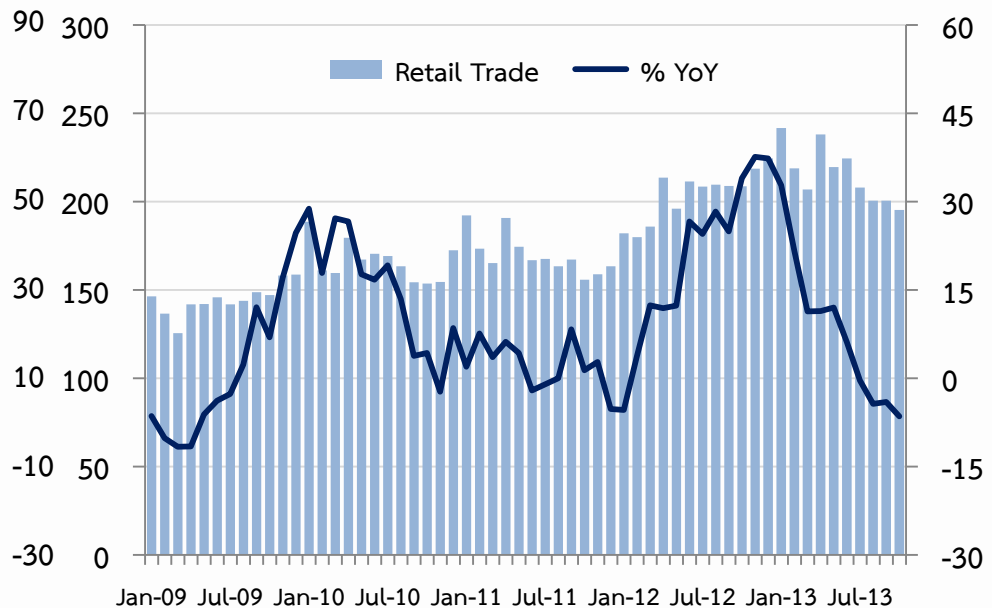
	2012	2013					
		H1	Q1	Q2	Q3 <sup>R</sup>	Sep <sup>R</sup>	Oct <sup>P</sup>
Wholesale Trade	223.0	252.3	252.6	252.1	247.3	256.7	245.1
% YoY	21.9	13.5	16.2	10.9	11.2	17.7	13.7
Retail Trade	204.0	225.0	222.5	227.5	203.1	200.6	195.3
% YoY	20.0	15.5	21.9	9.8	-2.9	-4.0	-6.4

P = Preliminary data, R = Revised data

Index



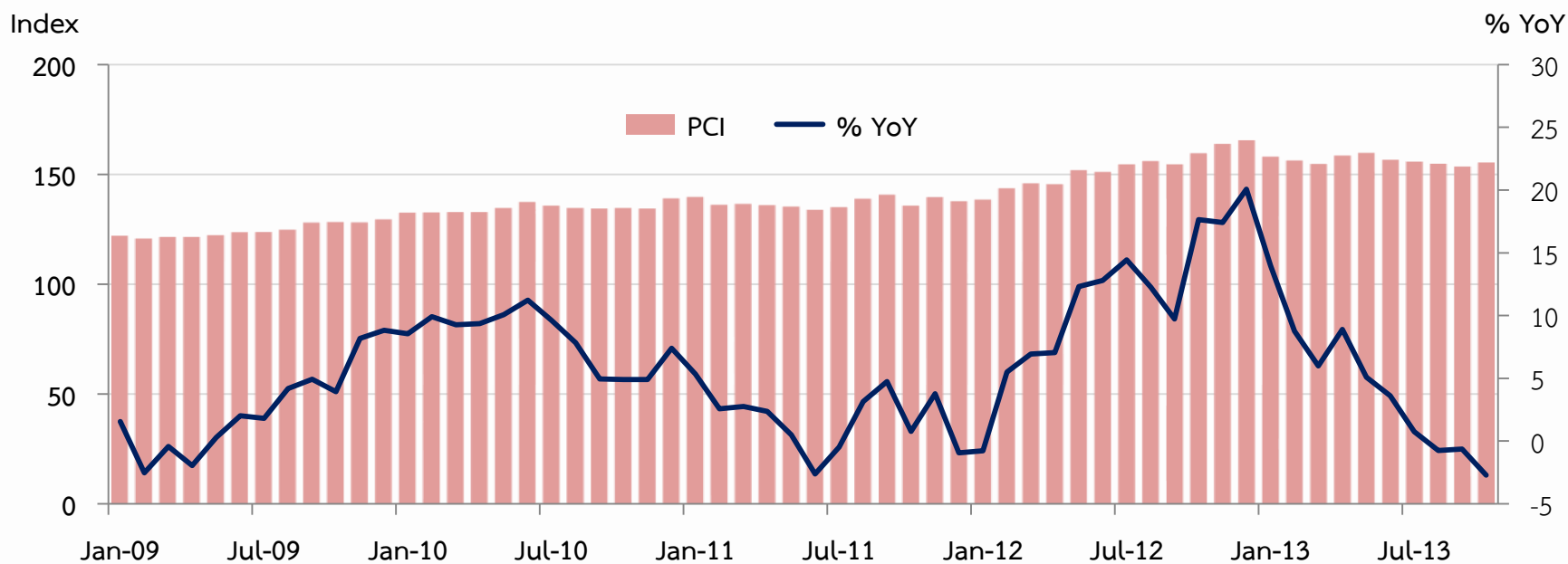
% YoY Index





	2012	2013					
		H1	Q1	Q2	Q3 <sup>R</sup>	Sep <sup>R</sup>	Oct <sup>P</sup>
PCI	151.8	156.5	155.6	157.5	153.9	152.8	154.5
% YoY	11.3	7.6	9.5	5.8	-0.2	-0.6	-2.7
% MoM, % QoQ, SA		-1.1	-4.1	1.2	-2.2	-0.8	1.2

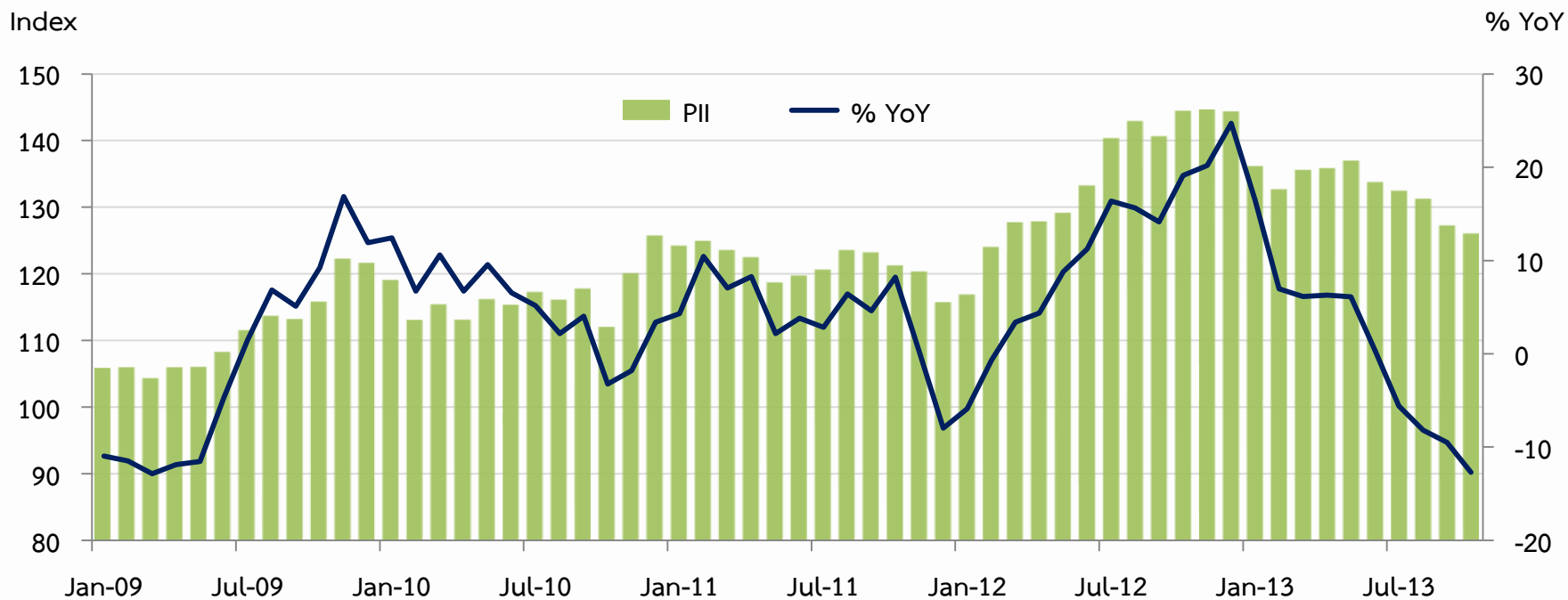
P = Preliminary data, R = Revised data





	2012	2013					
		H1	Q1	Q2	Q3	Sep	Oct <sup>P</sup>
PII	134.6	135.1	134.8	135.5	130.3	127.2	126.0
% YoY	10.8	6.9	9.7	4.2	-7.8	-9.5	-12.7
% MoM, % QoQ	-	-5.4	-6.7	0.5	-3.8	-3.1	-0.9

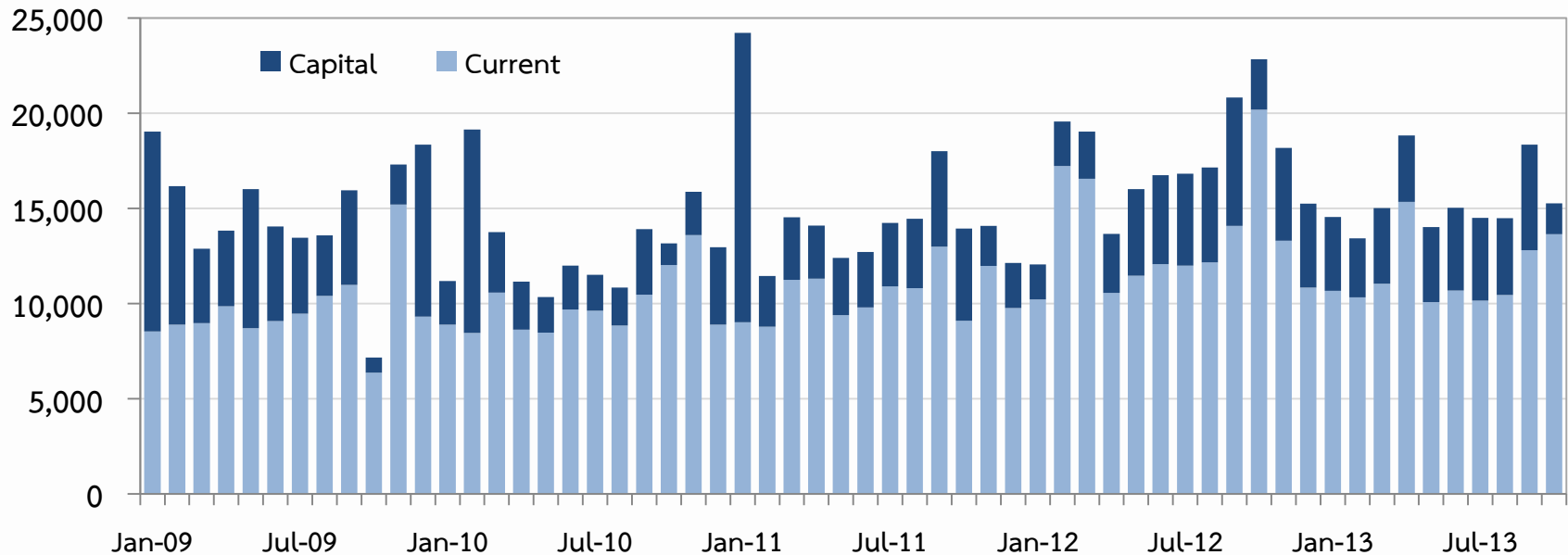
P = Preliminary data





Expenditure	2012	2013					
		H1	Q1	Q2	Q3	Sep	Oct
Current	160,593.6	68,132.3	32,034.6	36,097.7	33,387.9	12,796.4	13,644.0
% YoY	28.4	-12.7	-27.2	5.9	-12.6	-9.1	-32.4
Capital	47,475.8	22,706.3	10,933.2	11,773.1	13,926.7	5,541.7	1,624.4
% YoY	-7.2	19.6	64.1	-4.4	-15.9	-17.8	-38.5
Total	208,069.4	90,838.6	42,967.8	47,870.8	47,314.6	18,338.0	15,268.4
% YoY	18.1	-6.4	-15.2	3.2	-13.6	-11.9	-33.1

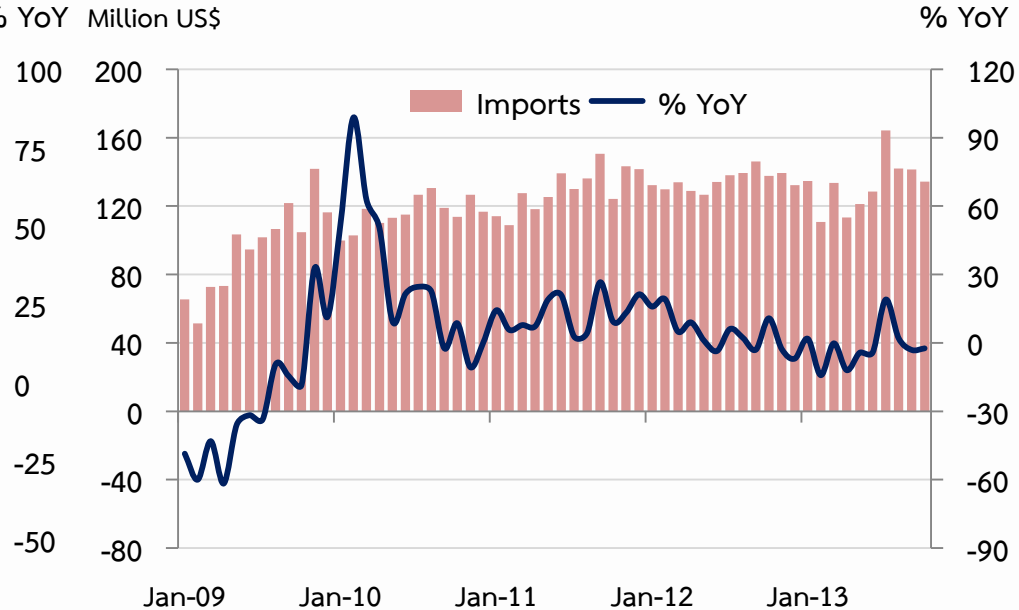
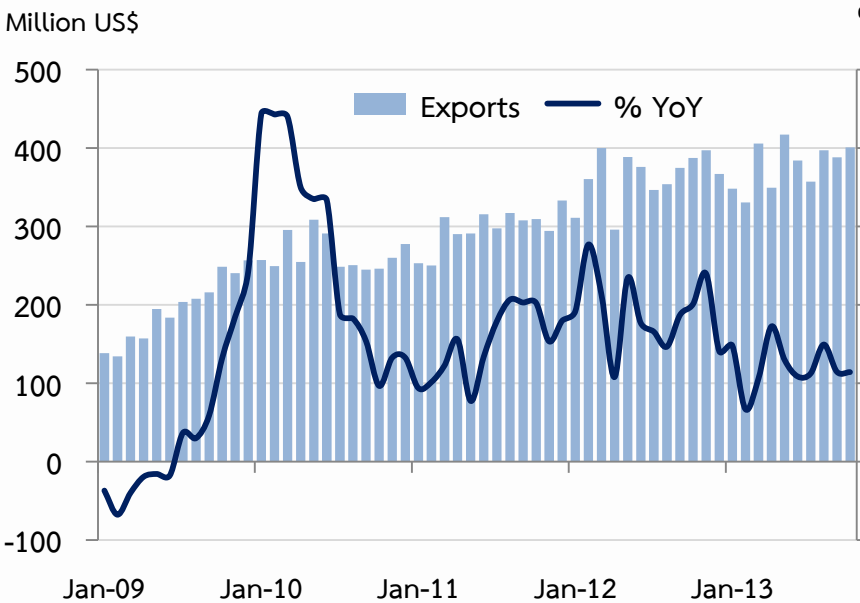
Million Baht





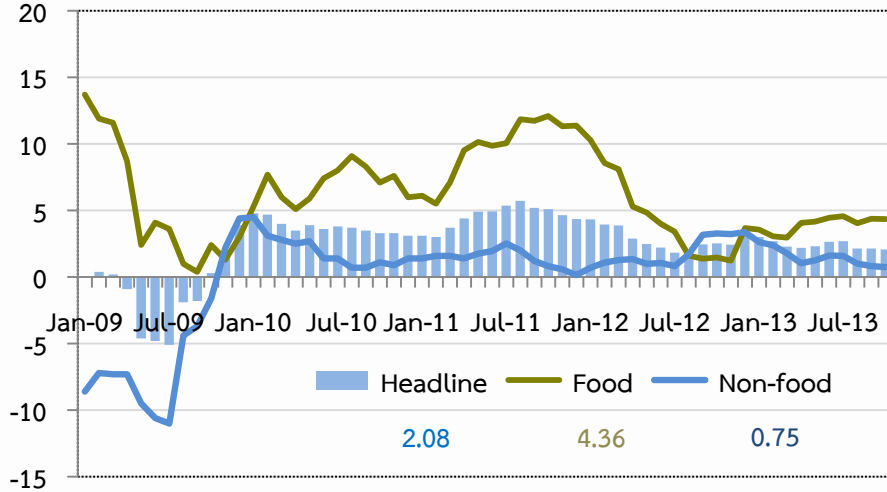


	2012	2012		2013					
		H1	H2	H1	Q1	Q2	Q3	Sep	Oct
EXPORTS	4,358.7	2,132.0	2,226.6	2,235.3	1,084.4	1,150.9	1,142.7	388.2	400.8
% YoY	23.2	24.5	19.8	4.8	1.2	8.5	6.3	3.6	3.5
IMPORTS	1,617.1	784.7	832.3	743.5	380.4	363.1	447.6	141.4	134.3
% YoY	3.7	7.0	0.7	-5.3	-3.7	-6.8	5.8	-3.1	-2.4



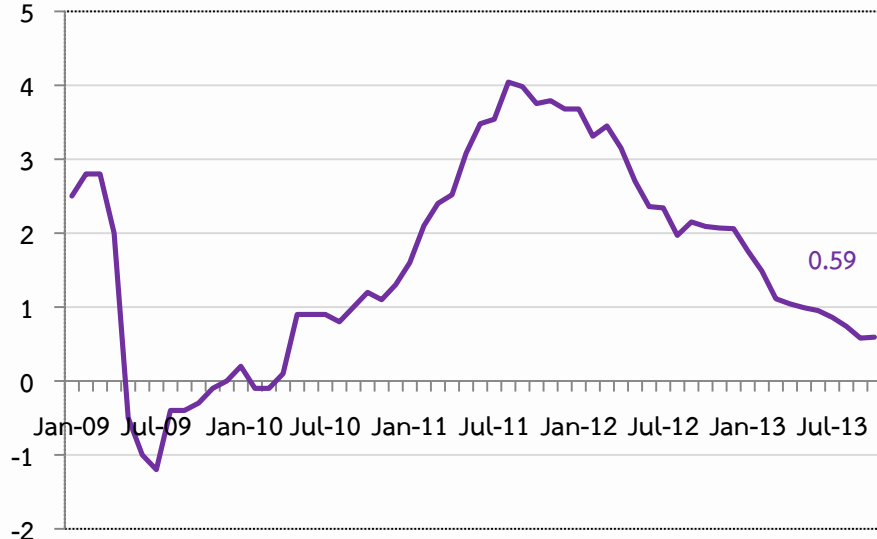


## % YoY Headline Inflation

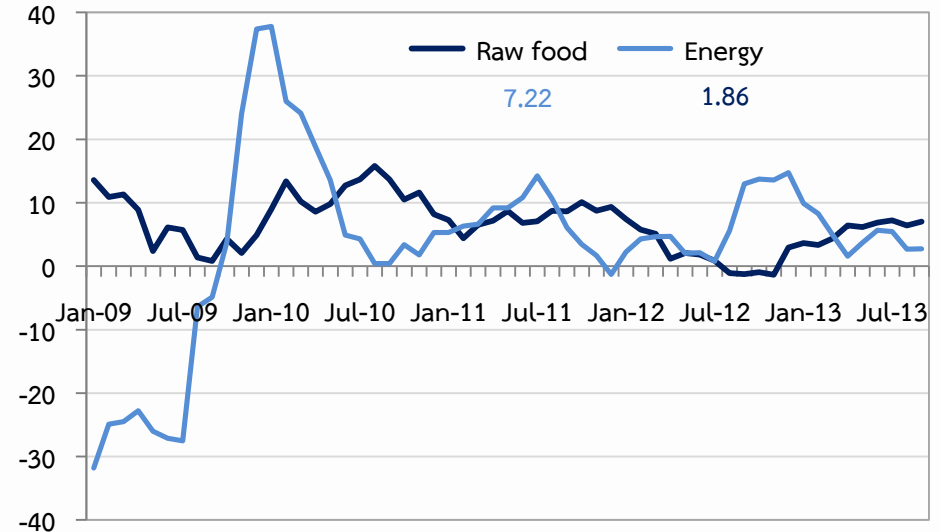


	2012	2013					
		H1	Q1	Q2	Q3	Sep	Oct
Headline	2.83	2.53	2.66	2.39	2.32	2.14	2.08
Food	4.38	3.72	3.21	4.24	4.33	4.37	4.36
Non-food	1.83	1.78	2.27	1.31	1.14	0.83	0.75
Core	2.60	1.22	1.45	0.99	0.73	0.58	0.59

## % YoY Core Inflation



## % YoY Raw Food and Energy

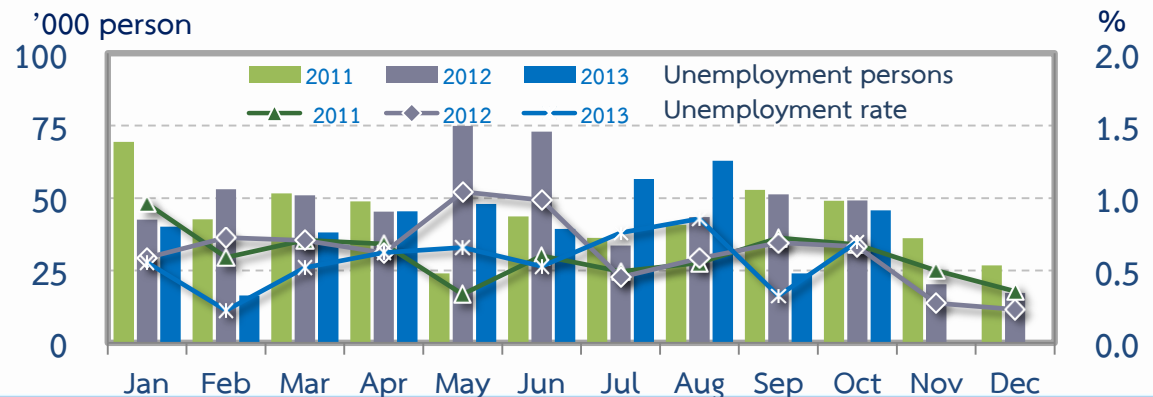




%	% of Total Labor Force (as of Oct 2013)	2012	2013					
			H1	Q1	Q2	Q3	Sep	Oct*
Labor Force (1,000 Persons)	100.0	7,341	7,313	7,280	7,338	7,379	7,373	6,565
Employed persons	99.1	0.8	1.1	0.7	1.3	-0.8	-0.3	-11.3
Agriculture	45.5	4.0	0.7	0.7	0.9	0.4	1.8	-14.1
Non-agriculture	53.6	-2.3	1.4	0.7	1.6	-2.1	-2.3	-9.1
Manufacturing	11.2	0.0	7.6	5.0	4.8	9.3	11.1	0.1
Construction	7.9	7.2	0.8	5.0	-2.2	-7.4	-7.7	-11.4
Wholesale & retail trade	13.3	4.0	-1.9	-2.3	0.0	-8.7	-5.6	-17.9
Hotel & restaurants Services	5.2	-8.0	-1.9	-6.9	5.3	0.5	-6.3	-4.2
Others	16.0	-4.9	1.1	1.1	2.7	-1.3	-3.7	-7.0
Unemployed persons	0.7	5.6	-34.1	-36.9	-39.1	19.1	-53.3	-7.0
Seasonally inactive persons	0.2	5.1	-7.2	10.4	-21.1	-7.2	-25.5	274.6

หมายเหตุ: \* เปลี่ยนค่าคาดประมาณประชากรประเทศไทย พ.ศ.2553-2583 (ฉบับใหม่)

Unemployment	Oct-12	Oct-13
In thousand persons	49.2	45.8
rate	0.7	0.7





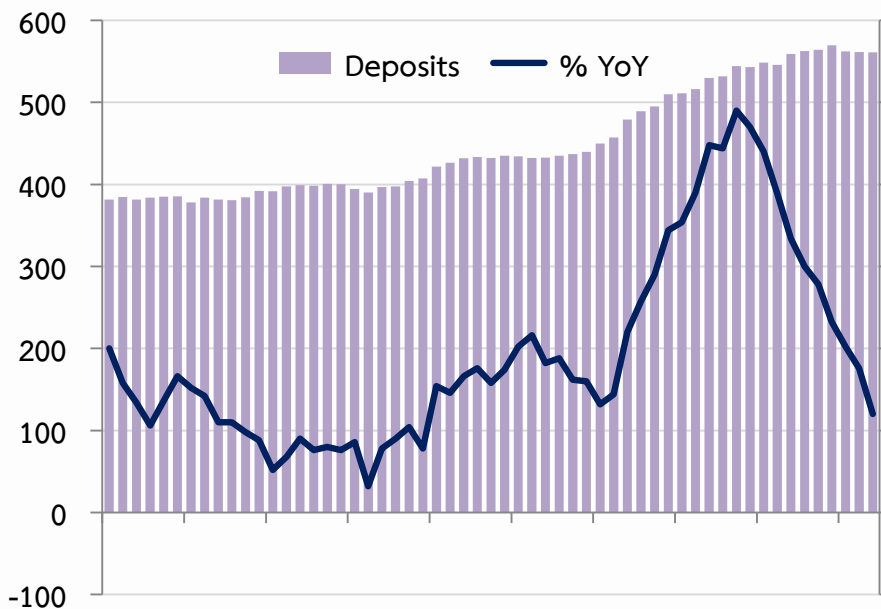
## Commercial Bank's Deposits

	2012	2013					
		H1	Q1	Q2	Q3	Aug	Sep
Deposits	543.0	569.4	559.2	569.4	561.2	561.4	561.2
% YoY	23.5	11.6	16.7	11.6	6.0	8.8	6.0

## Commercial Bank's Credits

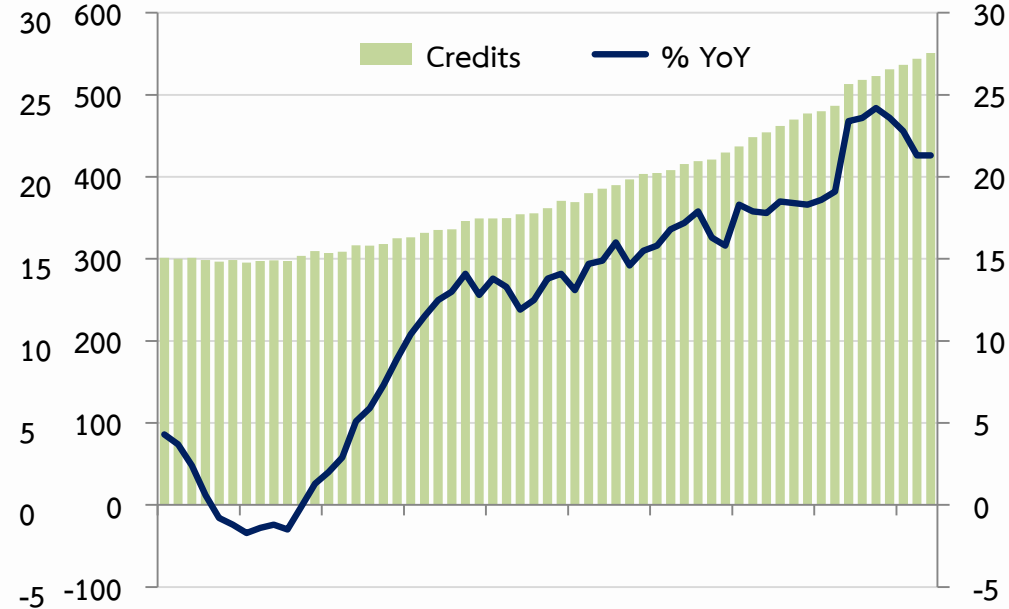
	2012	2013					
		H1	Q1	Q2	Q3	Aug	Sep
Credits	477.1	531.1	513.0	531.1	551.0	543.9	551.0
% YoY	18.3	23.6	23.4	23.6	21.3	21.3	21.3

Billion Baht



Jan-09 Jul-09 Jan-10 Jul-10 Jan-11 Jul-11 Jan-12 Jul-12 Jan-13 Jul-13

% YoY Billion Baht



Jan-09 Jul-09 Jan-10 Jul-10 Jan-11 Jul-11 Jan-12 Jul-12 Jan-13 Jul-13