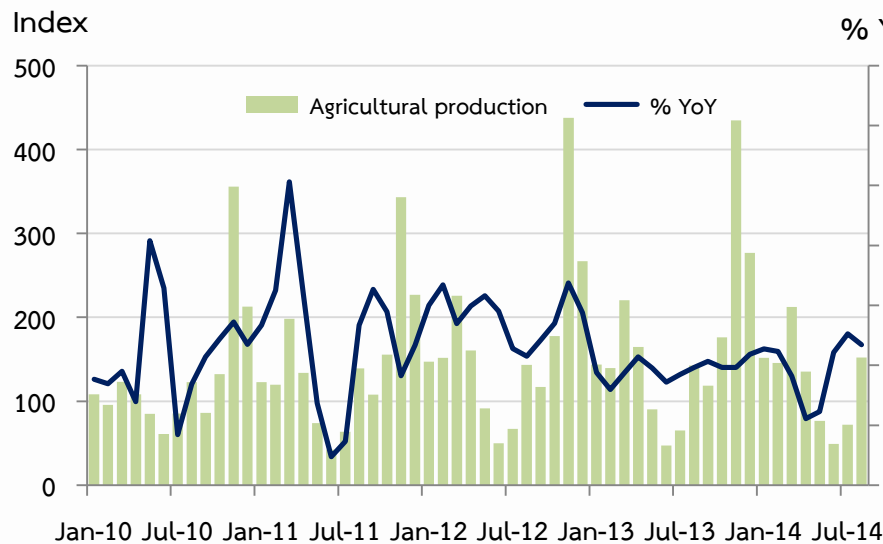
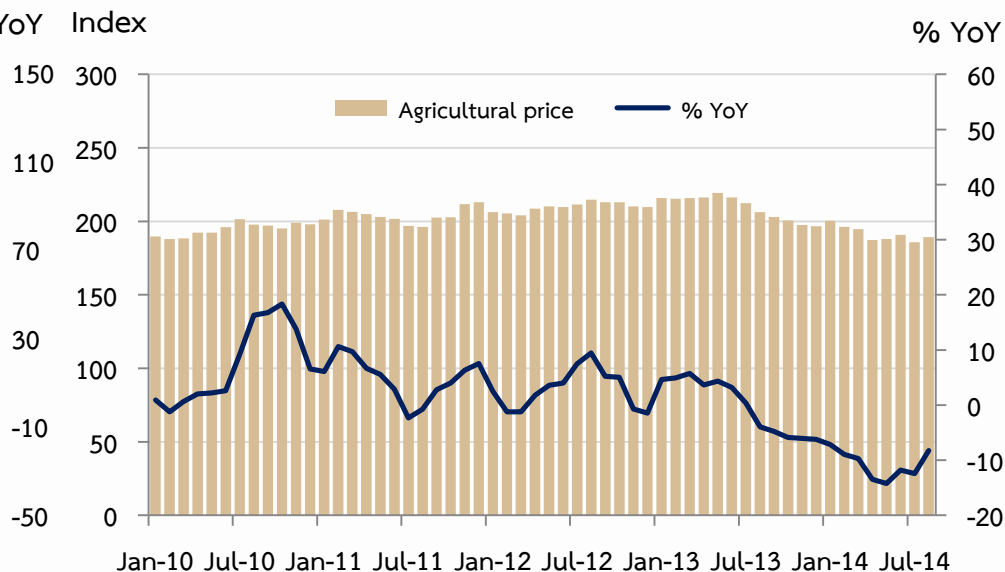
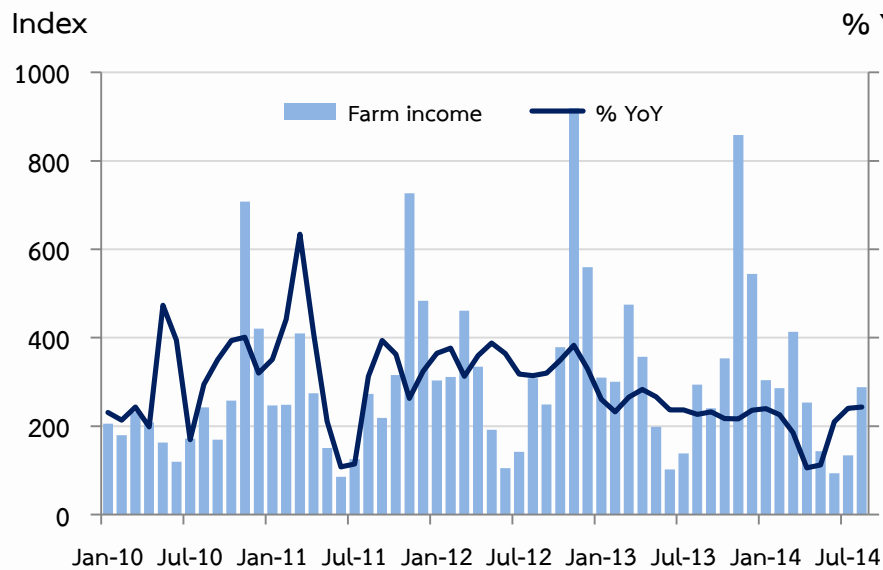




ธนาคารแห่งประเทศไทย  
BANK OF THAILAND

# ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนสิงหาคม 2557



% YoY	2013 <sup>R</sup>	2013		2014				
		H1 <sup>R</sup>	H2 <sup>R</sup>	H1 <sup>R</sup>	Q1 <sup>R</sup>	Q2 <sup>R</sup>	Jul <sup>R</sup>	Aug <sup>P</sup>
Farm Income	-1.4	1.9	-4.1	-15.2	-7.3	-26.9	-2.0	-1.4
Production	-1.4	-2.5	0.3	-4.3	1.3	-13.7	10.5	6.9
Price	0.0	4.4	-4.4	-10.9	-8.6	-13.2	-12.5	-8.3

P = Preliminary data, R = Revised data

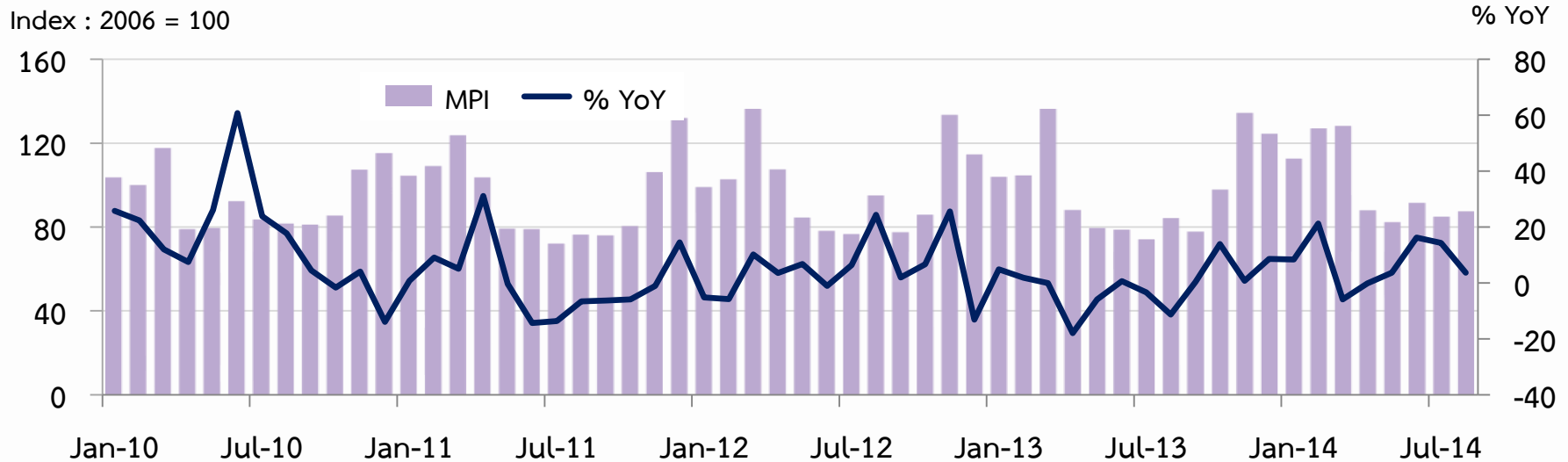
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul	Aug <sup>P</sup>
MPI level	98.2	98.1	98.3	104.4	121.9	86.8	84.6	87.2
% YoY	-0.7	-2.8	1.5	6.4	6.5	6.1	14.3	3.7
MPI level, SA	-	-	-	-	104.0	99.5	107.7	100.3
% MoM, % QoQ, SA	-	-	-	-	-1.2	-4.3	-2.6	-6.9

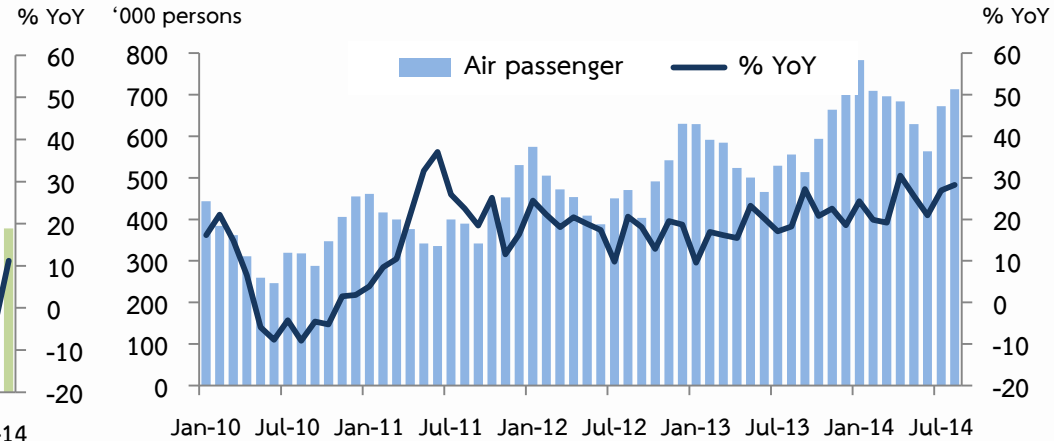
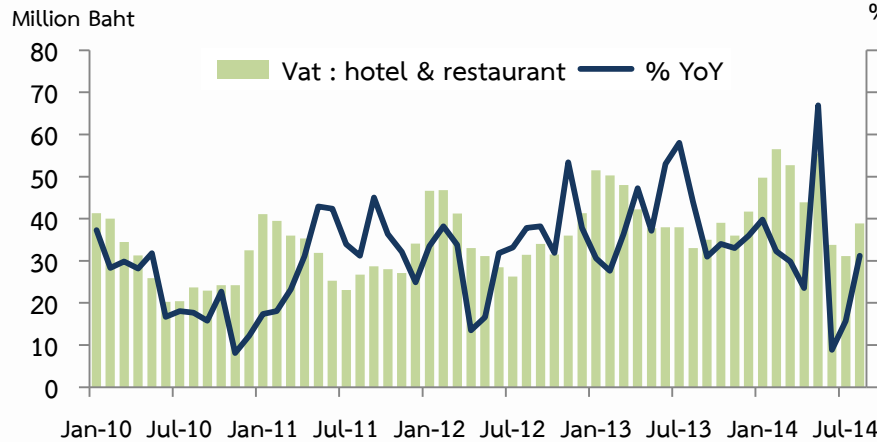
R = Revised Data





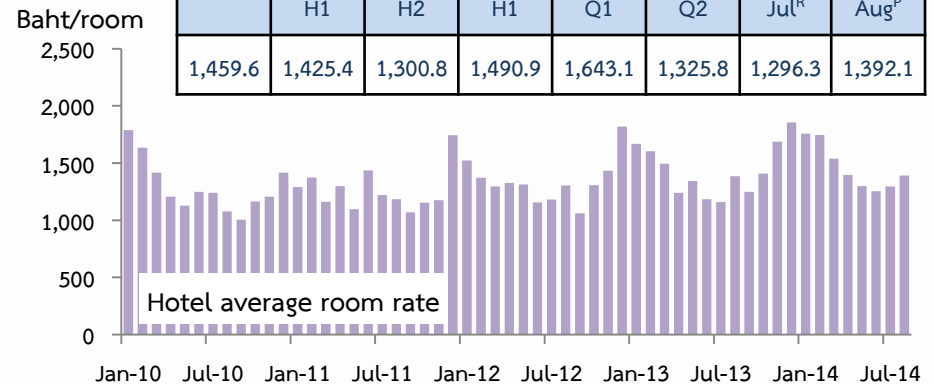
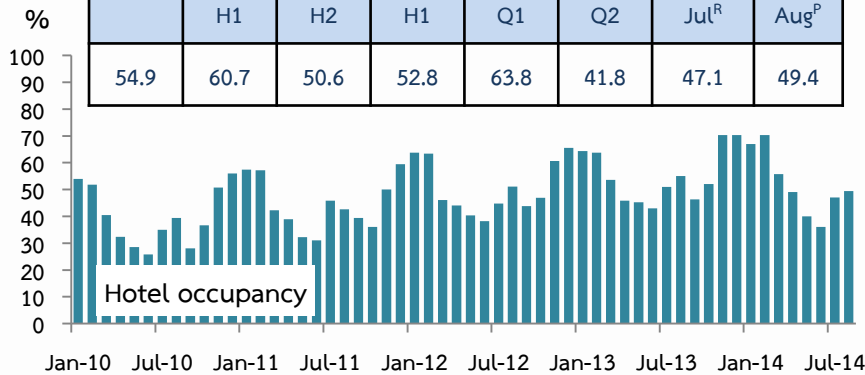
2013	2013		2014				
	H1	H2	H1	Q1	Q2	Jul <sup>R</sup>	Aug <sup>P</sup>
501.2	271.5	233.1	301.9	168.3	133.5	31.1	38.9
17.1%	16.0%	16.2%	12.6%	12.2%	13.0%	-4.3%	11.2%

2013	2013		2014				
	H1	H2	H1	Q1	Q2	Jul	Aug
6,899.2	3,296.1	3,603.1	4,065.3	2,188.6	1,876.8	672.3	713.6
18.6%	16.5%	20.6%	23.3%	21.2%	25.9%	27.0%	28.3%



2013	2013		2014				
	H1	H2	H1	Q1	Q2	Jul <sup>R</sup>	Aug <sup>P</sup>
54.9	60.7	50.6	52.8	63.8	41.8	47.1	49.4

2013	2013		2014				
	H1	H2	H1	Q1	Q2	Jul <sup>R</sup>	Aug <sup>P</sup>
1,459.6	1,425.4	1,300.8	1,490.9	1,643.1	1,325.8	1,296.3	1,392.1

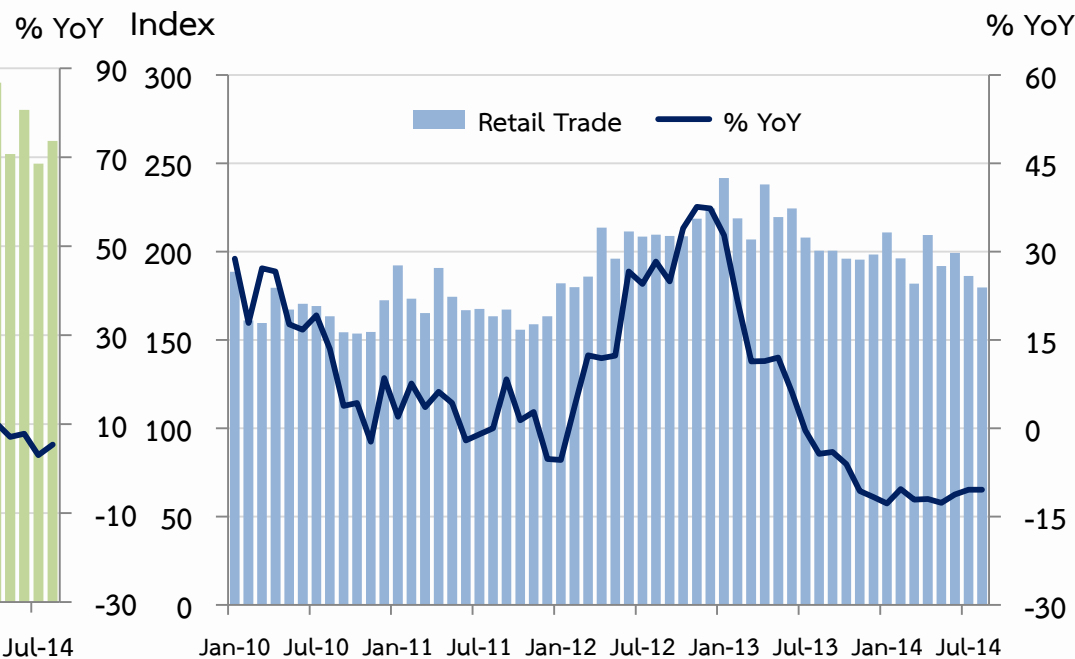
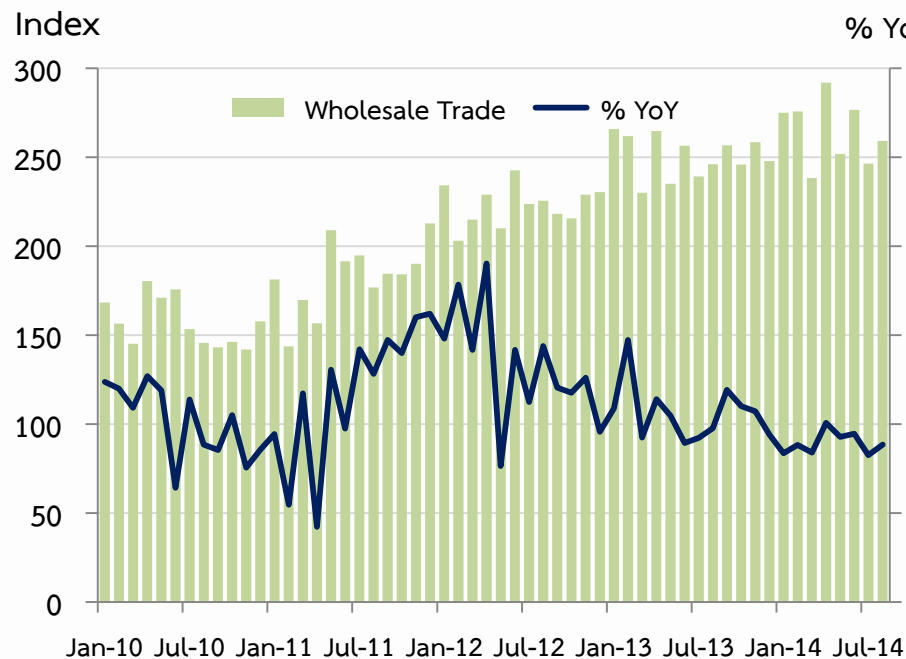


P = Preliminary data, R = Revised data



	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul <sup>R</sup>	Aug <sup>P</sup>
Wholesale Trade	250.7	252.3	249.0	268.2	263.1	273.4	246.4	259.2
% YoY	12.4	13.5	11.3	6.3	4.1	8.5	3.0	5.4
Retail Trade	212.4	225.0	199.9	198.3	196.4	200.2	186.3	179.8
% YoY	4.1	15.5	-6.3	-11.9	-11.7	-12.0	-10.4	-10.4

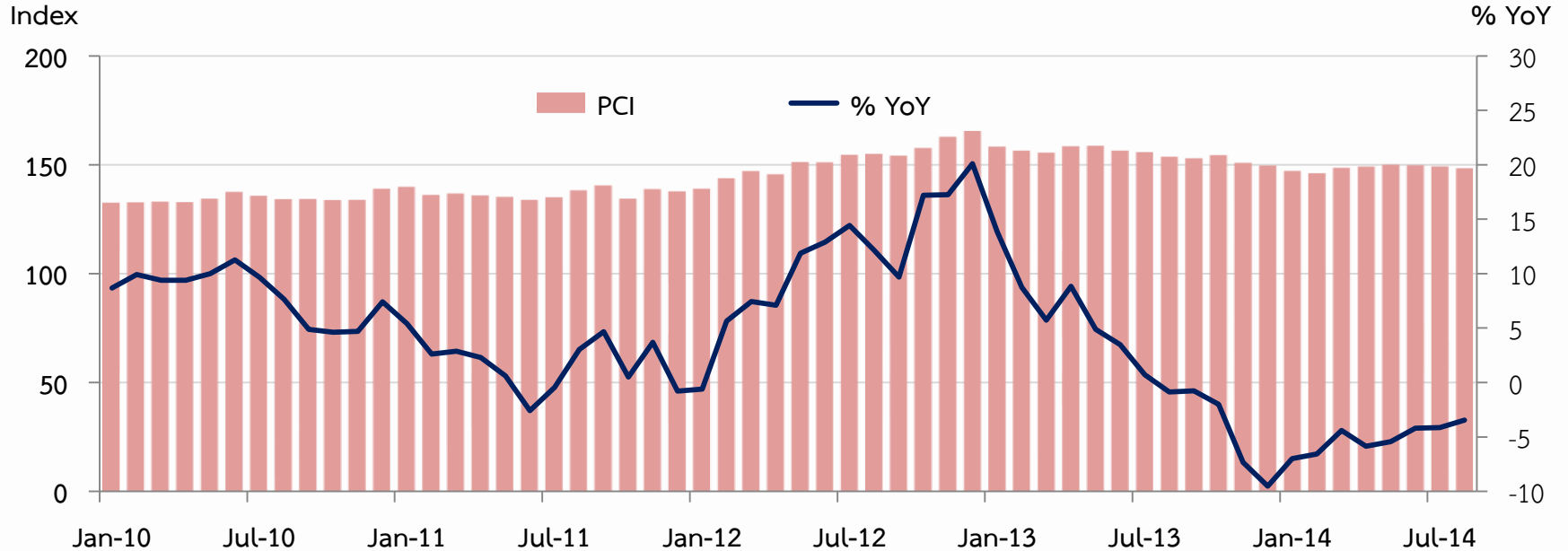
P = Preliminary data, R = Revised data





	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul <sup>R</sup>	Aug <sup>P</sup>
PCI	154.4	156.6	152.3	147.9	146.7	149.0	148.6	147.7
% YoY	1.8	7.5	-3.4	-5.6	-6.0	-5.2	-4.2	-3.5
% MoM, % QoQ, SA		-0.7	-2.8	-2.9	-2.9	1.6	-0.4	-0.6

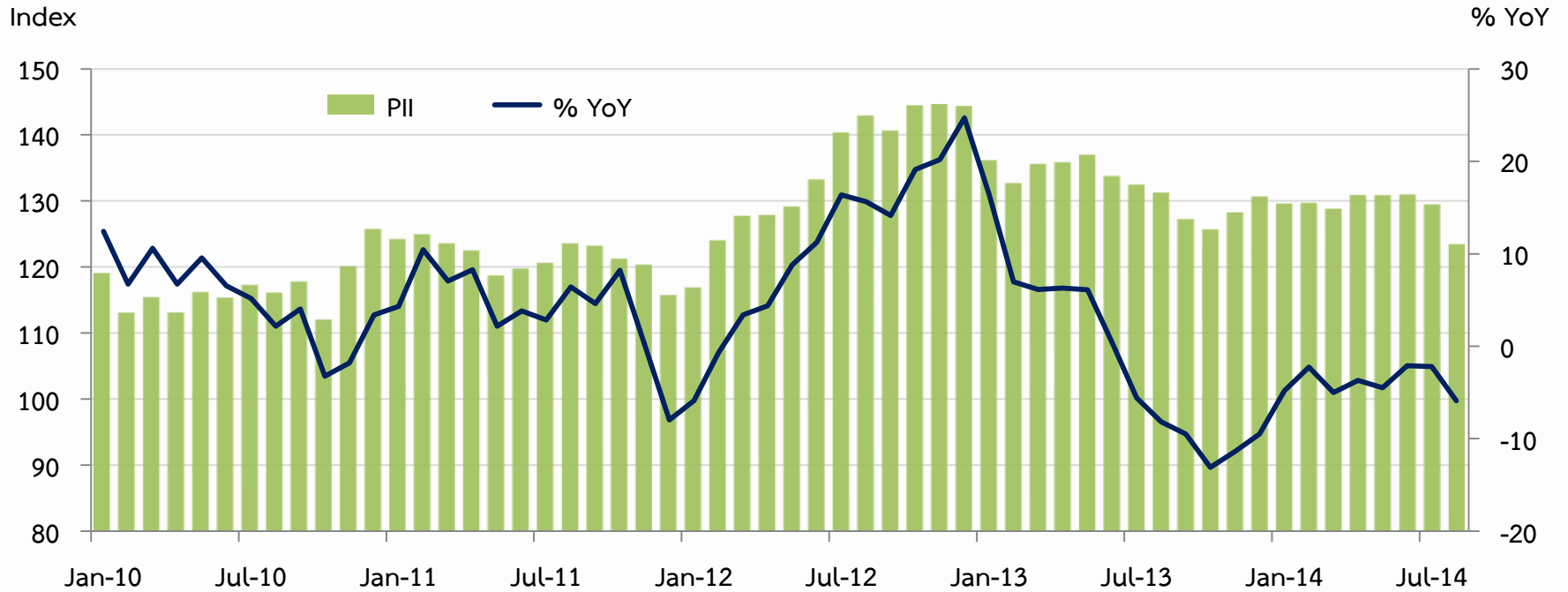
P = Preliminary data, R = Revised data





	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul <sup>R</sup>	Aug <sup>P</sup>
PII	132.2	135.1	129.2	130.1	129.3	130.8	129.4	123.9
% YoY	-1.8	6.9	-9.5	-3.7	-4.0	-3.4	-2.2	-5.9
% MoM, % QoQ		-5.4	-4.4	0.7	0.9	1.2	-1.2	-4.6

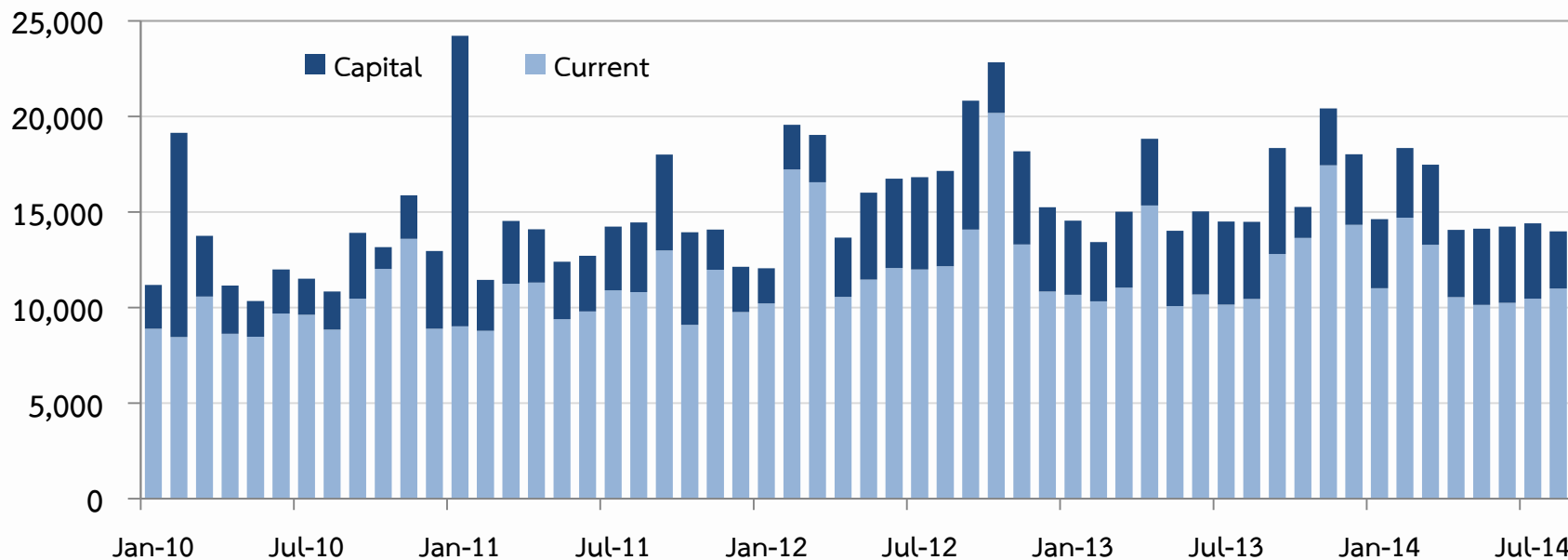
P = Preliminary data, R = Revised data





Expenditure	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul	Aug
Current	146,945.5	68,132.3	78,813.2	69,906.4	38,987.9	30,918.5	10,460.2	11,001.1
% YoY	-8.5	-12.7	-4.5	2.6	21.7	-14.3	3.1	5.3
Capital	44,909.6	22,706.3	22,203.3	22,951.1	11,450.1	11,501.0	3,946.0	2,975.4
% YoY	-5.4	19.6	-22.1	1.1	4.7	-2.3	-9.4	-26.2
Total	191,855.1	90,838.6	101,016.5	92,857.5	50,438.0	42,419.5	14,406.2	13,976.5
% YoY	-7.8	-6.4	-9.0	2.2	17.4	-11.4	-0.7	-3.4

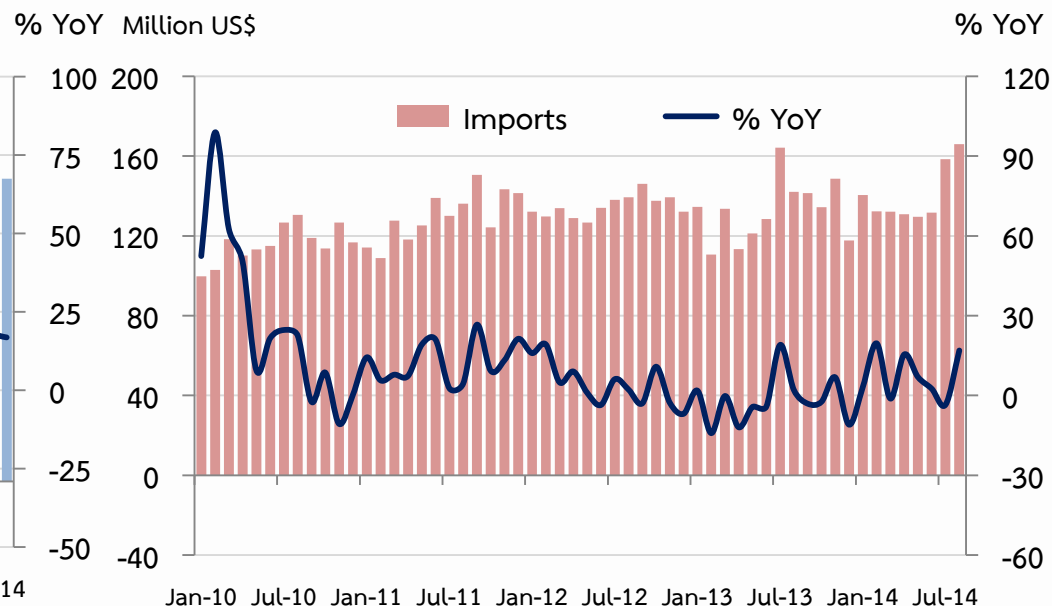
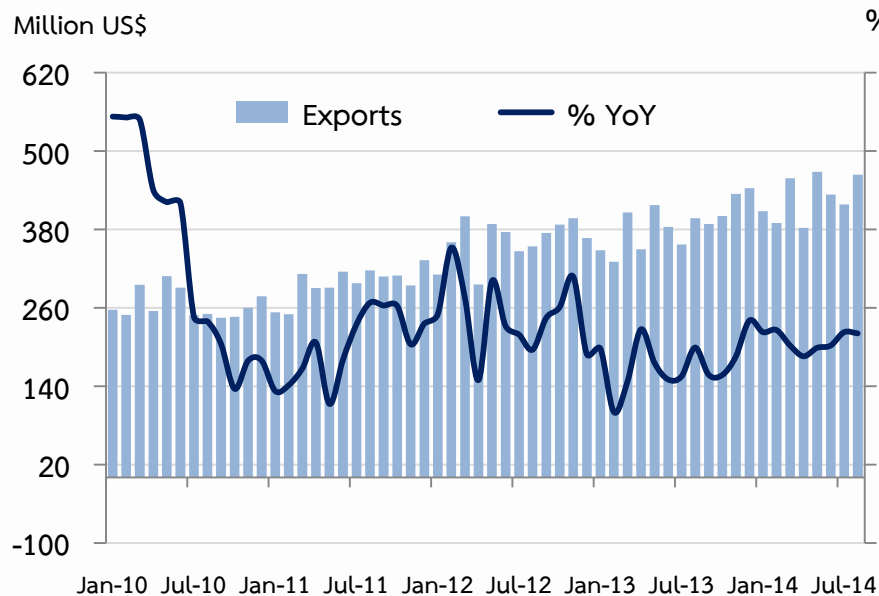
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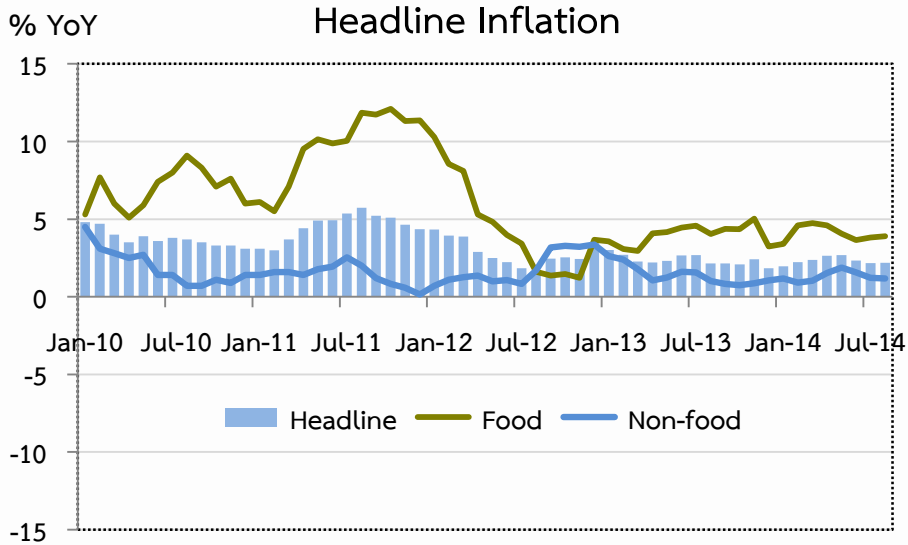




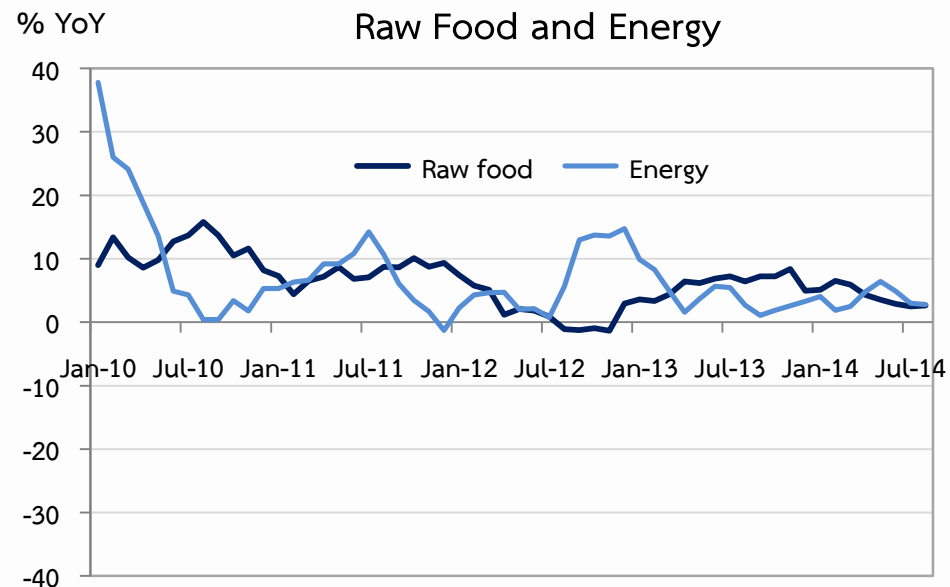
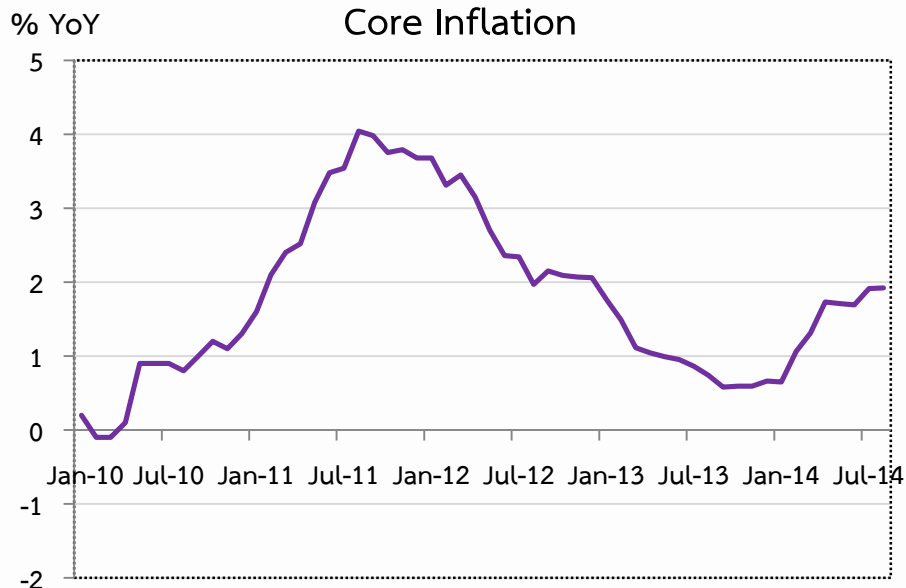


	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul	Aug
EXPORTS	4,657.0	2,235.3	2,421.7	2,540.4	1,256.1	1,284.3	418.5	464.0
% YoY	6.8	4.8	8.8	13.6	15.8	11.6	17.2	16.8
IMPORTS	1,591.9	743.5	848.4	796.9	404.8	392.1	158.4	166.0
% YoY	-1.6	-5.3	1.9	7.2	6.4	8.0	-3.5	16.9





	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jul	Aug
Headline	2.37	2.53	2.22	2.38	2.20	2.56	2.16	2.18
Food	4.00	3.72	4.27	4.17	4.25	4.10	3.81	3.89
Non-food	1.40	1.78	1.02	1.35	1.04	1.66	1.22	1.18
Core	0.94	1.22	0.67	1.36	1.01	1.71	1.91	1.92



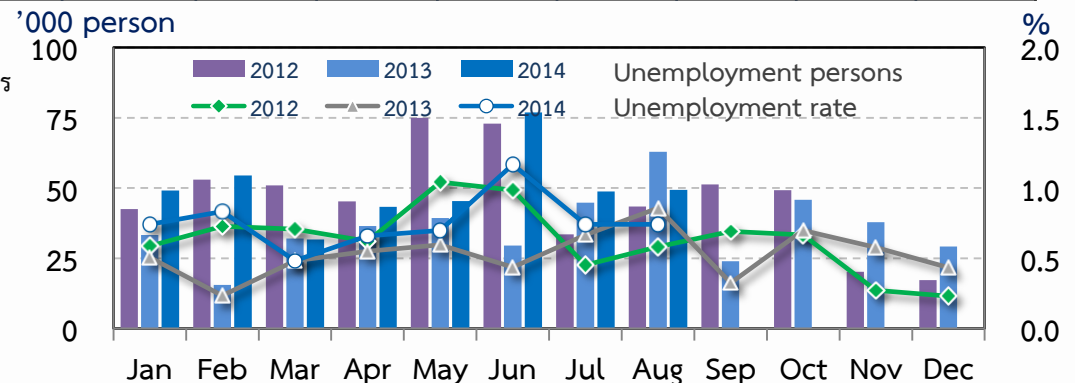


%YOY	% of Total Labor Force (as of Aug 2014)	2013	2013		2014				
			H1	H2	H1 <sup>R*</sup>	Q1 <sup>R*</sup>	Q2 <sup>R*</sup>	Jul*	Aug*
Labor Force (1,000 Persons)	100.0	7,333	7,309	7,357	6,566	6,583	6,549	6,577	6,662
Employed persons	99.2	-0.1	1.0	-1.1	-1.6	-0.9	-2.3	-2.4	0.5
Agriculture	50.0	-0.1	0.8	-0.9	-0.8	-0.3	-1.2	-5.1	-3.4
Non-agriculture	49.2	-0.1	1.2	-1.4	-2.3	-1.5	-3.2	0.4	4.9
Manufacturing	10.4	6.5	4.9	8.1	-3.1	-0.8	-5.4	-8.6	5.7
Construction	5.8	-1.2	1.4	-4.1	-5.1	-5.3	-4.9	-4.7	0.5
Wholesale & retail trade	13.5	-5.0	-1.2	-8.8	-0.9	-1.1	-0.7	8.6	15.8
Hotel & restaurants Services	4.2	-1.5	-1.1	-1.9	3.1	3.9	2.3	2.4	-7.8
Others	15.3	0.9	1.1	30.7	-2.6	-1.0	-4.3	1.8	1.6
Unemployed persons	0.7	-8.3	-38.2	42.3	59.2	61.3	57.5	9.0	-3.5
Seasonally inactive persons	0.1	1.4	-5.8	68.7	35.6	19.7	55.9	11.5	30.3

R = Revised data

\* หมายเหตุ : สำนักงานสถิติแห่งชาติเปลี่ยนค่าคาดประมาณประชากรของไทย 2553 - 2583 ใหม่

Unemployment	Aug-13	Aug-14
In thousand persons	51.2	49.4
rate	0.8	0.7





## Commercial Bank's Deposits

	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jun	Jul
Deposits	583.6	569.4	583.6	587.7	593.4	587.7	587.7	587.0
% YoY	7.5	11.6	7.5	3.2	6.1	3.2	3.2	4.4

## Commercial Bank's Credits

	2013	2013		2014				
		H1	H2	H1	Q1	Q2	Jun	Jul
Credits	568.3	531.1	568.3	571.8	571.8	571.8	571.8	569.9
% YoY	19.1	23.6	19.1	7.7	11.5	7.7	7.7	6.2

