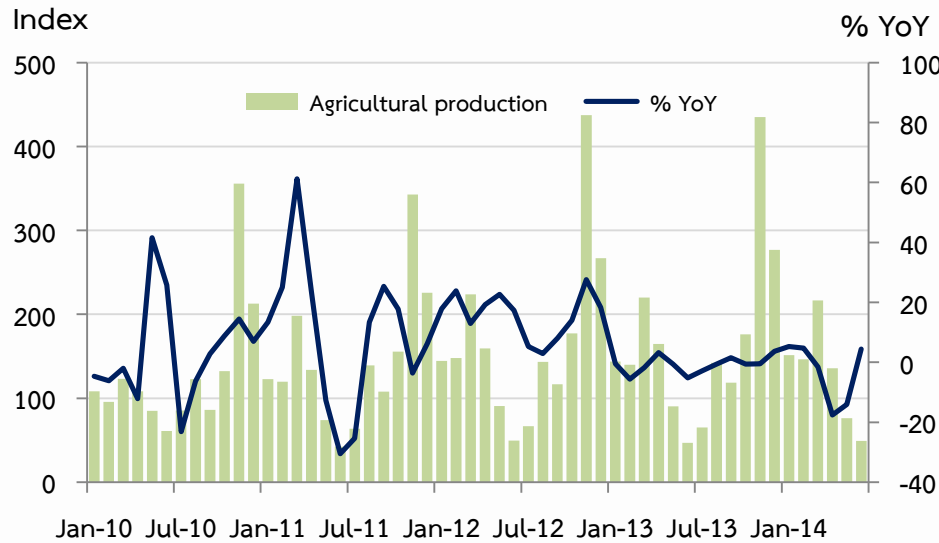
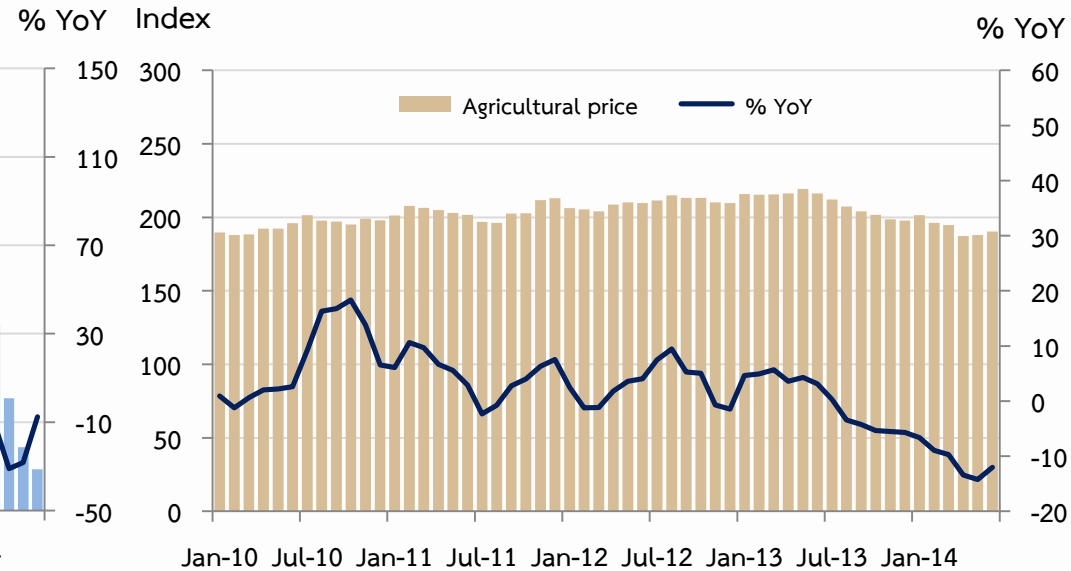
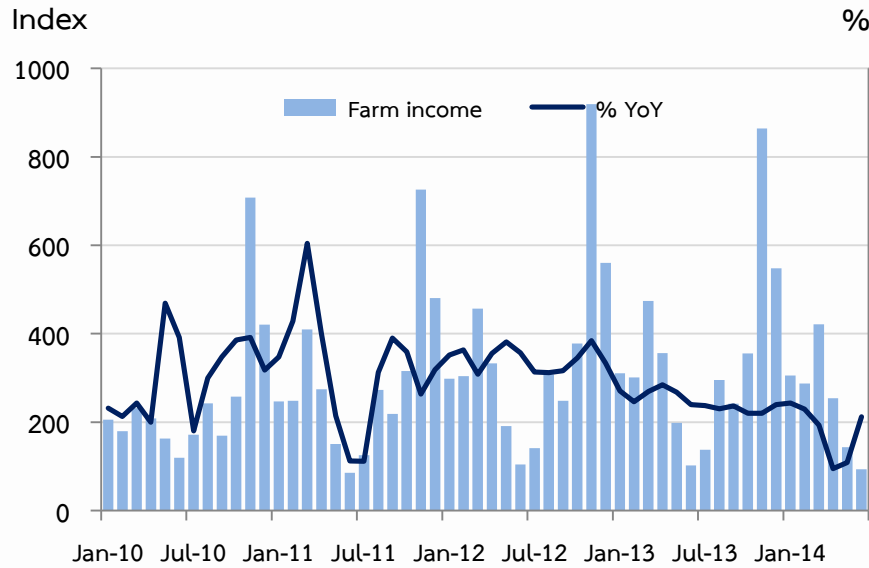




ธนาคารแห่งประเทศไทย  
BANK OF THAILAND

# ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนมิถุนายน 2557



% YoY	2013	2013		2014				
		H1	H2	H1 <sup>P</sup>	Q1 <sup>R</sup>	Q2 <sup>P</sup>	May <sup>R</sup>	Jun <sup>P</sup>
Farm Income	-0.6	3.0	-3.5	-14.5	-6.2	-13.5	-28.3	-7.6
Production	-0.8	-1.4	0.5	-3.7	2.2	-13.2	-14.1	4.4
Price	0.2	4.4	-4.0	-10.8	-8.4	-26.7	-14.2	-12.0

P = Preliminary data

R = Revise data

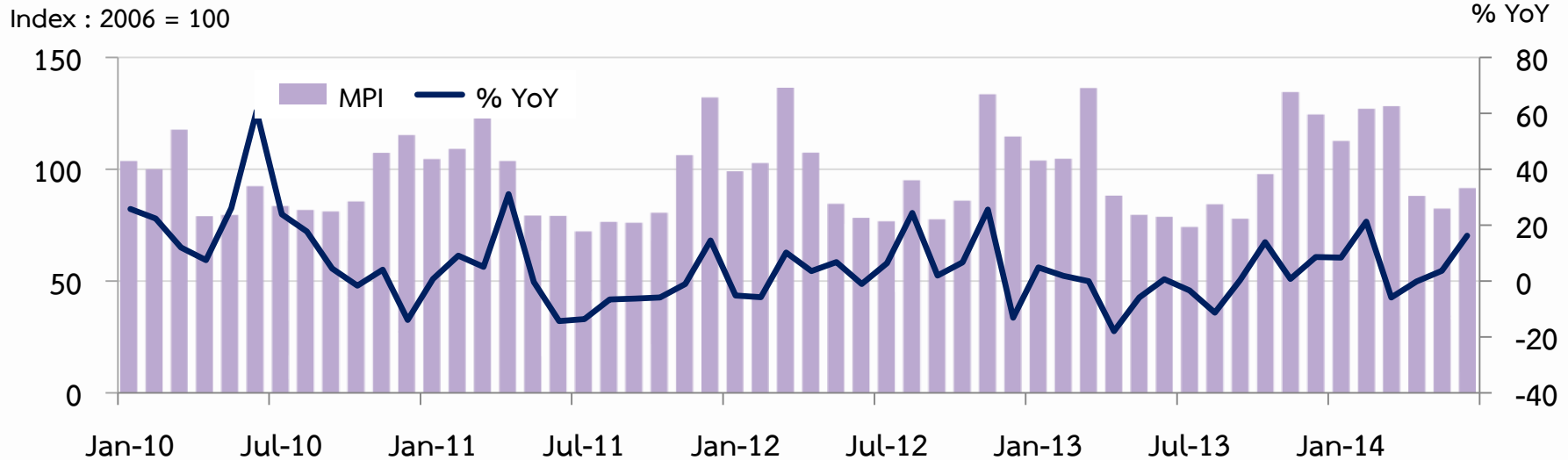
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



	2013	2013		2014				
		H1	H2	H1 <sup>P</sup>	Q1	Q2 <sup>P</sup>	May	Jun <sup>P</sup>
MPI level	98.3	98.1	98.5	89.9	122.1	87.0	82.1	91.2
% YoY	-0.6	-2.8	1.7	6.5	6.7	6.3	3.6	16.2
MPI level, SA	-	-	-	-	104.1	99.7	97.4	110.7
% MoM, % QoQ, SA	-	-	-	-	-1.3	-4.2	7.0	13.6

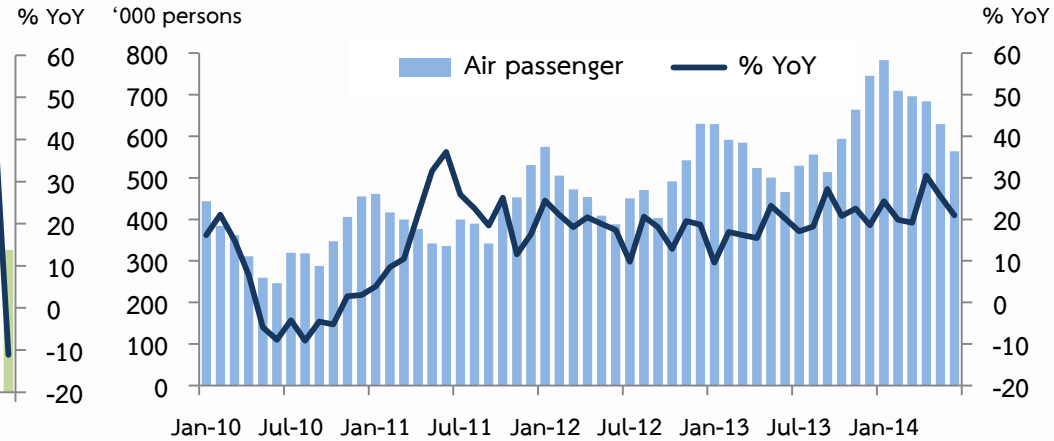
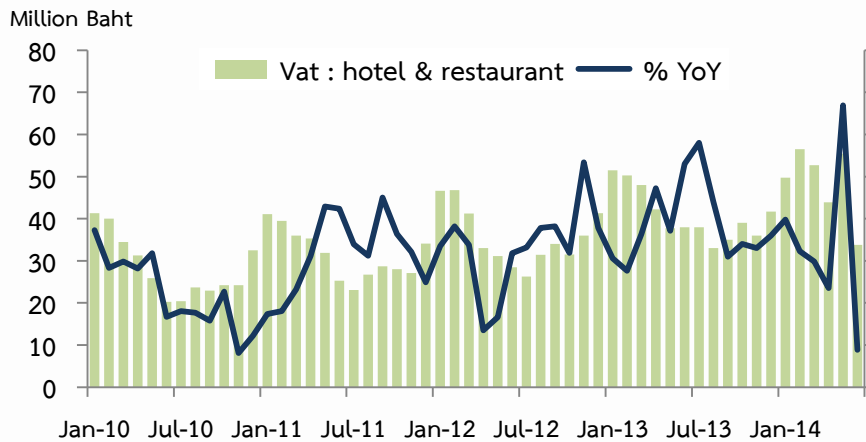
P = preliminary data





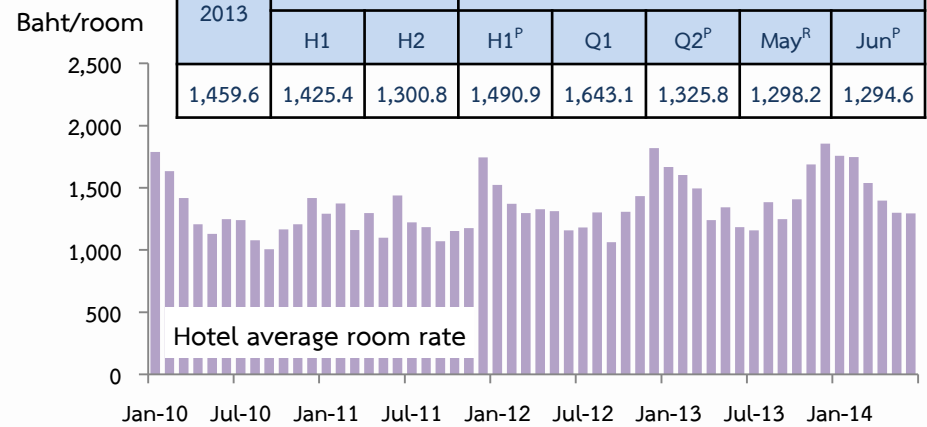
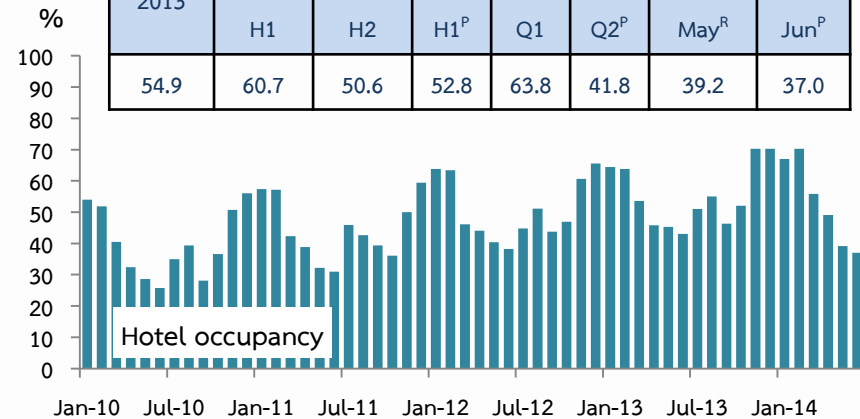
2013	2013		2014				
	H1	H2	H1 <sup>P</sup>	Q1	Q2 <sup>P</sup>	May <sup>R</sup>	Jun <sup>P</sup>
451.4	271.5	233.1	301.9	168.3	133.5	55.4	33.8
17.1%	16.0%	16.2%	12.6%	12.2%	13.0%	46.9%	-11.1%

2013	2013		2014				
	H1	H2	H1	Q1	Q2	May	Jun
6,899.2	3,296.1	3,603.1	4,065.3	2,188.6	1,876.8	629.0	563.9
18.6%	16.5%	20.6%	23.3%	21.2%	25.9%	25.6%	21.0%



2013	2013		2014				
	H1	H2	H1 <sup>P</sup>	Q1	Q2 <sup>P</sup>	May <sup>R</sup>	Jun <sup>P</sup>
54.9	60.7	50.6	52.8	63.8	41.8	39.2	37.0

2013	2013		2014				
	H1	H2	H1 <sup>P</sup>	Q1	Q2 <sup>P</sup>	May <sup>R</sup>	Jun <sup>P</sup>
1,459.6	1,425.4	1,300.8	1,490.9	1,643.1	1,325.8	1,298.2	1,294.6

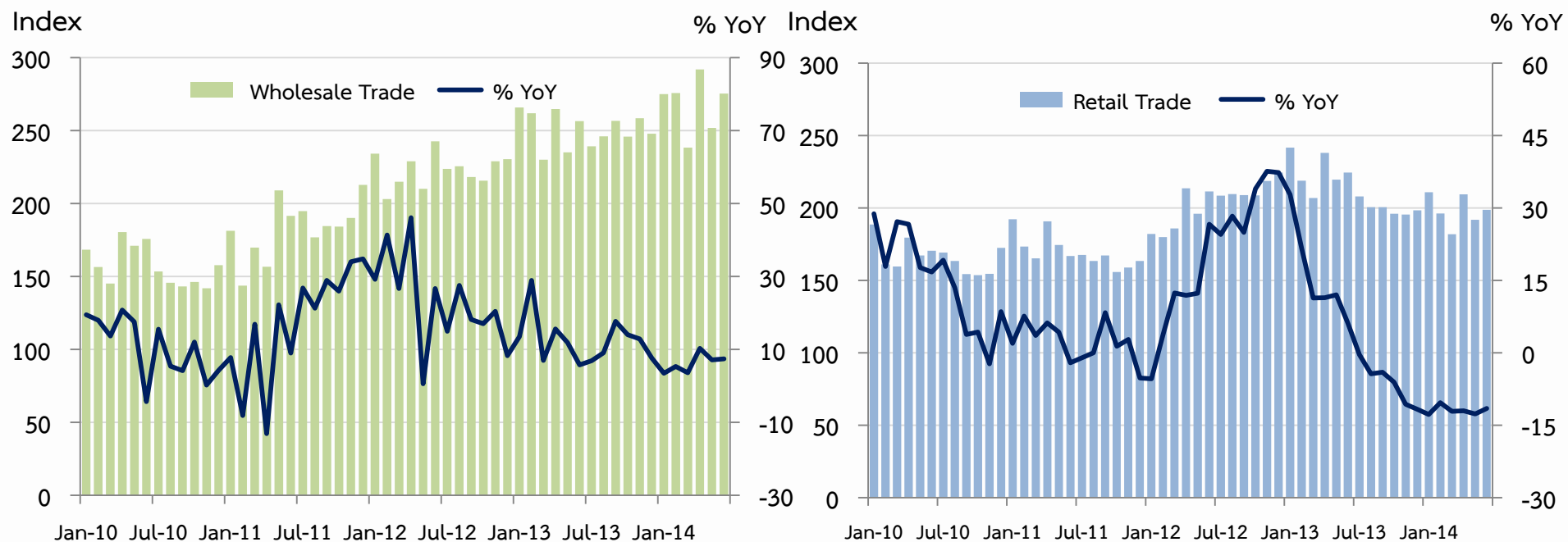


P = Preliminary data, R = Revised data



	2013	2013		2014				
		H1	H2	H1 <sup>P</sup>	Q1	Q2 <sup>P</sup>	May <sup>R</sup>	Jun <sup>P</sup>
Wholesale Trade	250.7	252.3	249.0	268.0	263.1	273.0	251.8	275.4
% YoY	12.4	13.5	11.3	6.2	4.1	8.3	7.1	7.4
Retail Trade	212.4	225.0	199.9	198.2	196.4	200.0	191.9	198.7
% YoY	4.1	15.5	-6.3	-11.9	-11.7	-12.1	-12.6	-11.5

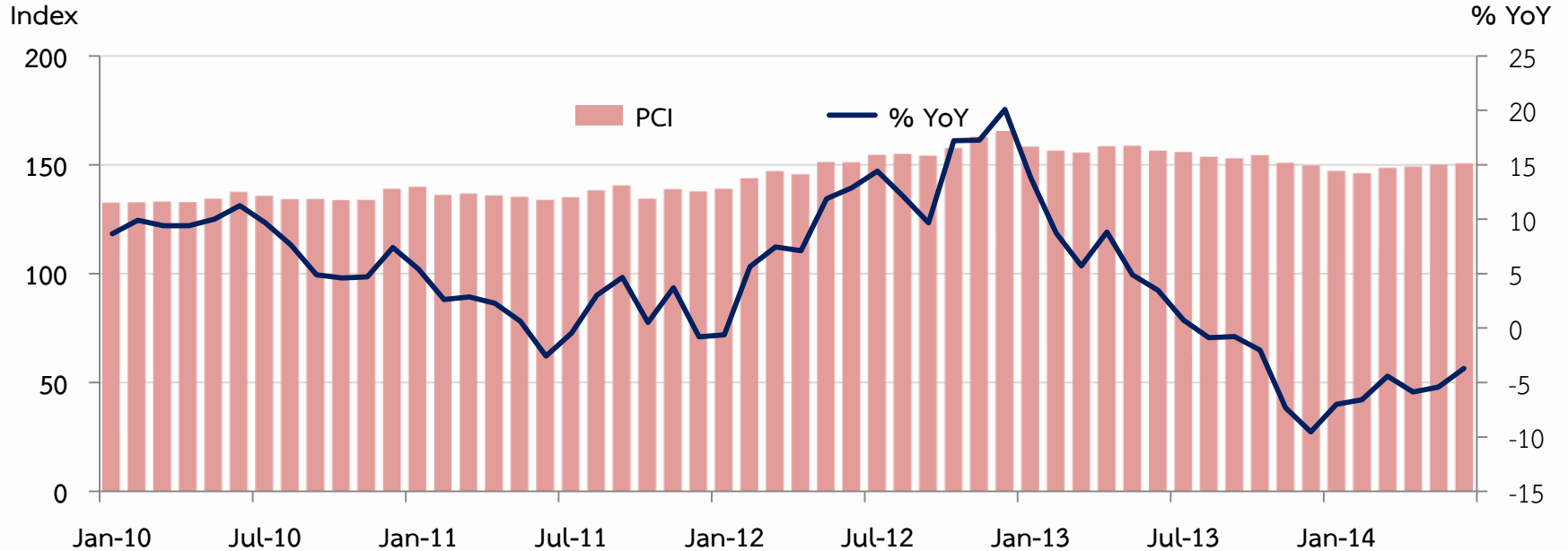
P = Preliminary data, R = Revised data





	2013	2013		2014				
		H1	H2	H1 <sup>P</sup>	Q1	Q2 <sup>P</sup>	May <sup>R</sup>	Jun <sup>P</sup>
PCI	154.4	156.6	152.3	148.0	146.7	149.3	149.4	150.0
% YoY	1.8	7.5	-3.4	-5.5	-6.0	-5.0	-5.4	-3.7
% MoM, % QoQ, SA		-0.7	-2.8	-2.8	-2.9	1.8	0.6	0.4

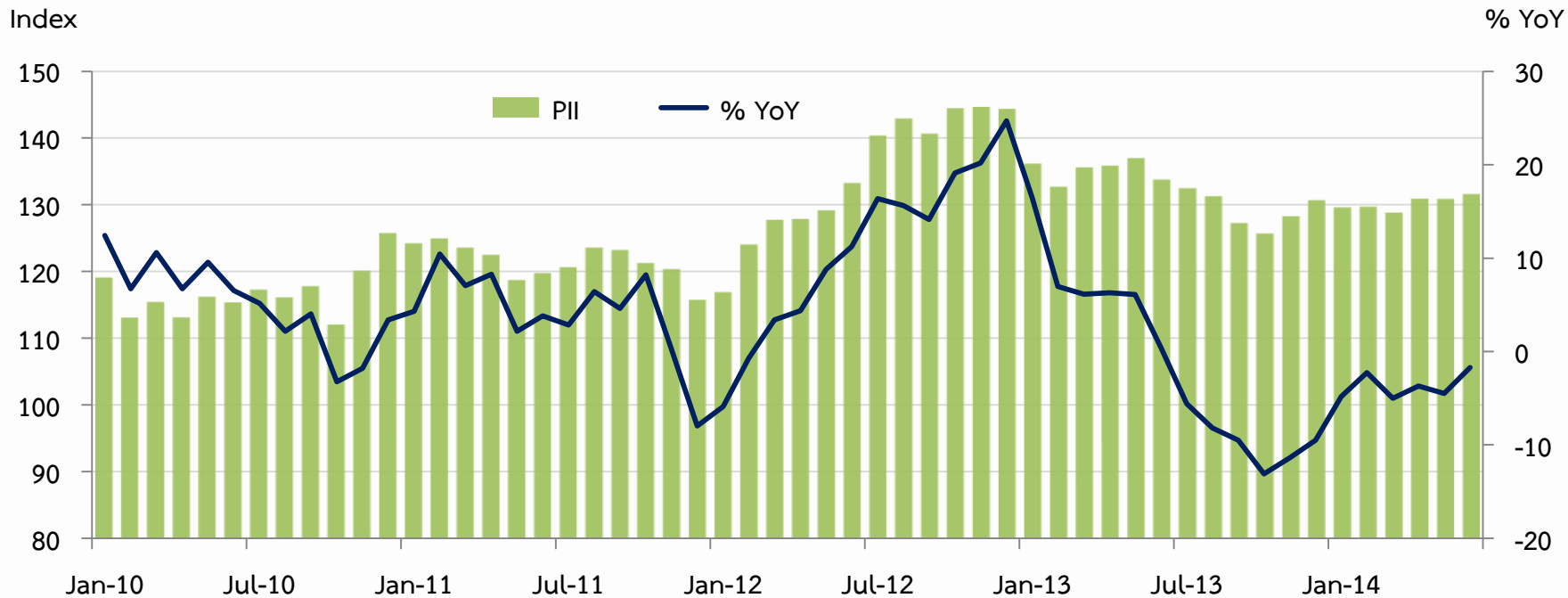
P = Preliminary data, R = Revised data





	2013	2013		2014				
		H1	H2	H1 <sup>P</sup>	Q1	Q2 <sup>P</sup>	May <sup>R</sup>	Jun <sup>P</sup>
PII	132.2	135.1	129.2	130.2	129.3	131.0	130.8	131.5
% YoY	-1.8	6.9	-9.5	-3.7	-4.0	-3.3	-4.5	-1.7
% MoM, % QoQ		-5.4	-4.4	0.8	0.9	1.3	0.0	0.5

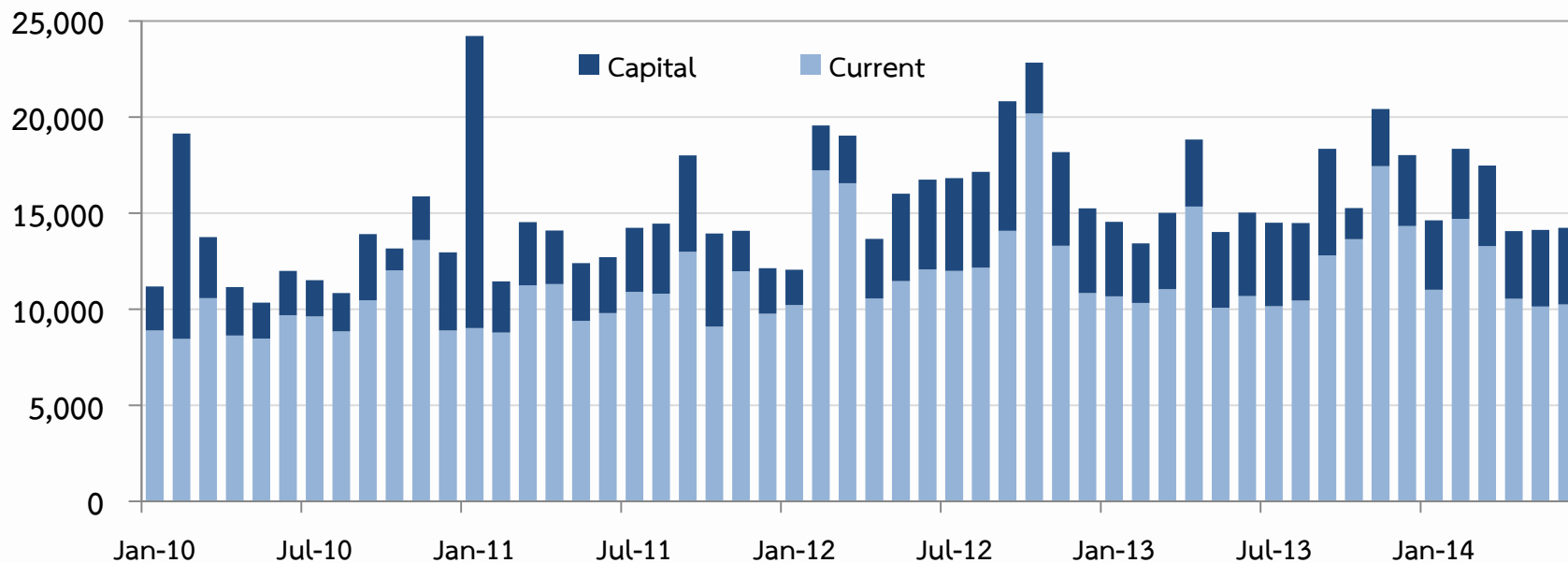
P = Preliminary data, R = Revised data





Expenditure	2013	2013		2014				
		H1	H2	H1	Q1	Q2	May	Jun
Current	146,945.5	68,132.3	78,813.2	69,906.4	38,987.9	30,918.5	10,135.9	10,247.6
% YoY	-8.5	-12.7	-4.5	2.6	21.7	-14.3	0.6	-4.1
Capital	44,909.6	22,706.3	22,203.3	22,951.1	11,450.1	11,501.0	3,992.9	3,988.9
% YoY	-5.4	19.6	-22.1	1.1	4.7	-2.3	1.2	-8.1
Total	191,855.1	90,838.6	101,016.5	92,857.5	50,438.0	42,419.5	14,128.8	14,236.5
% YoY	-7.8	-6.4	-9.0	2.2	17.4	-11.4	0.8	-5.3

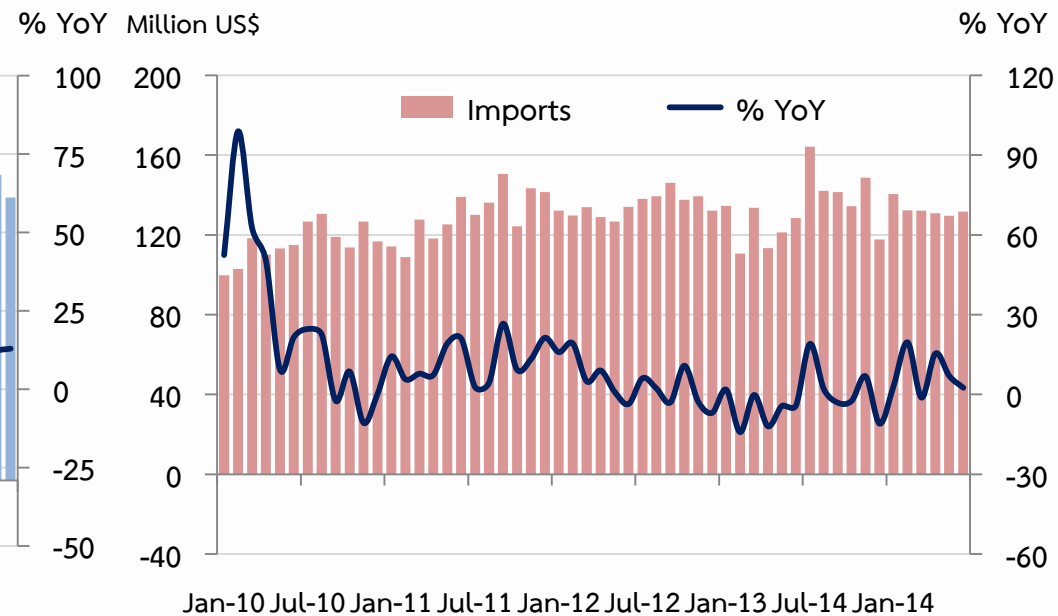
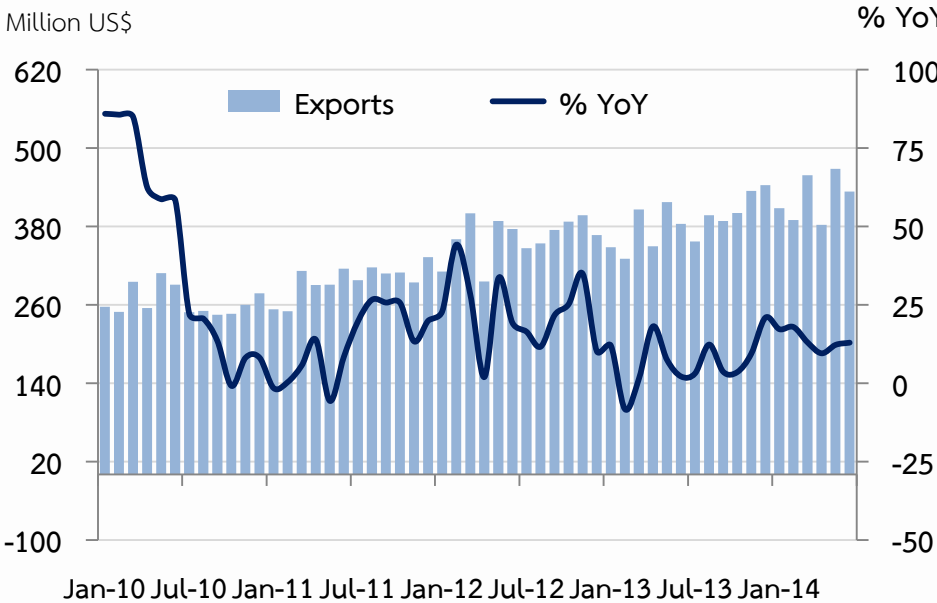
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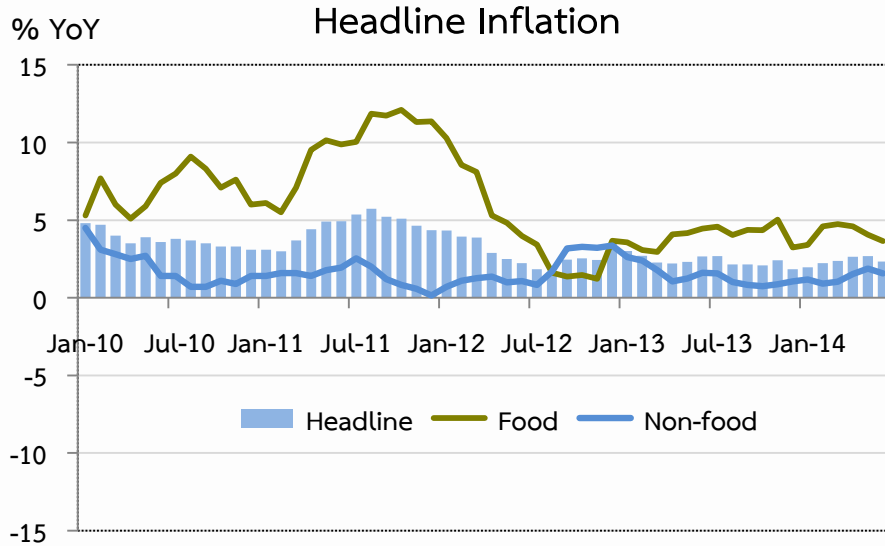




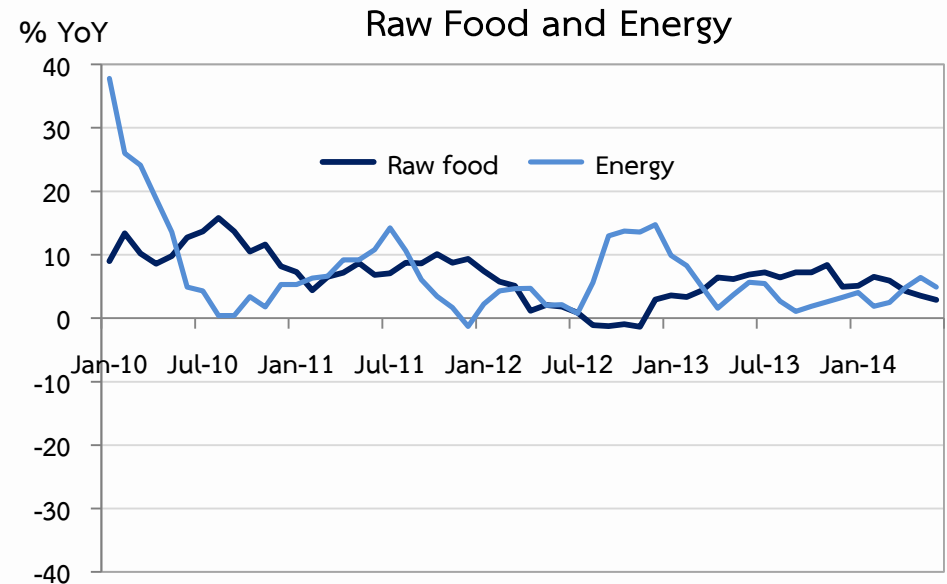
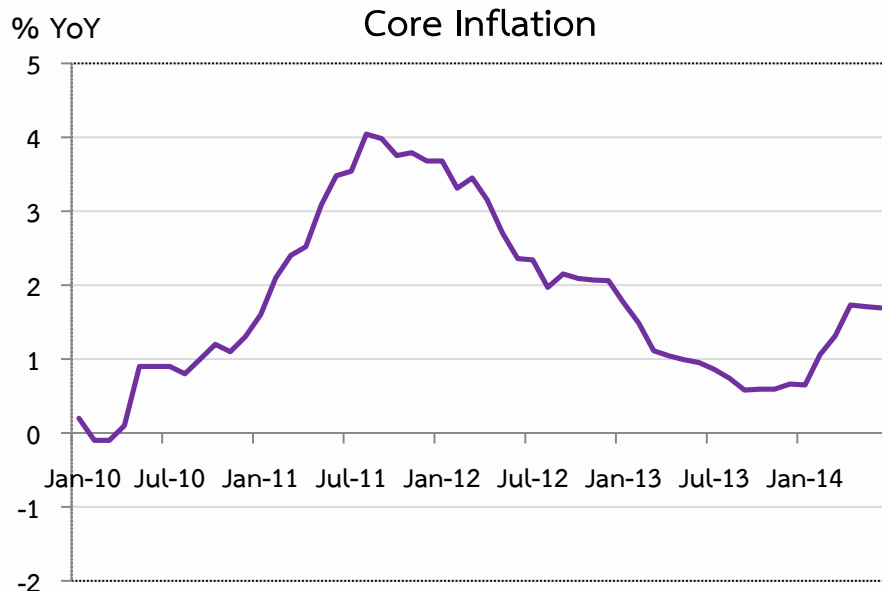


	2013	2013		2014				
		H1	H2	H1	Q1	Q2	May	June
EXPORTS	4,657.0	2,235.3	2,421.7	2,540.4	1,256.1	1,284.3	468.1	433.4
% YoY	6.8	4.8	8.8	13.6	15.8	11.6	12.2	12.9
IMPORTS	1,591.9	743.5	848.4	796.9	404.8	392.1	129.5	131.7
% YoY	-1.6	-5.3	1.9	7.2	6.4	8.0	6.9	2.5





	2013	2013		2014				
		H1	H2	H1	Q1	Q2	May	Jun
Headline	2.37	2.53	2.22	2.38	2.20	2.56	2.69	2.33
Food	4.00	3.72	4.27	4.17	4.25	4.10	4.06	3.65
Non-food	1.40	1.78	1.02	1.35	1.04	1.66	1.89	1.57
Core	0.94	1.22	0.67	1.36	1.01	1.71	1.71	1.69





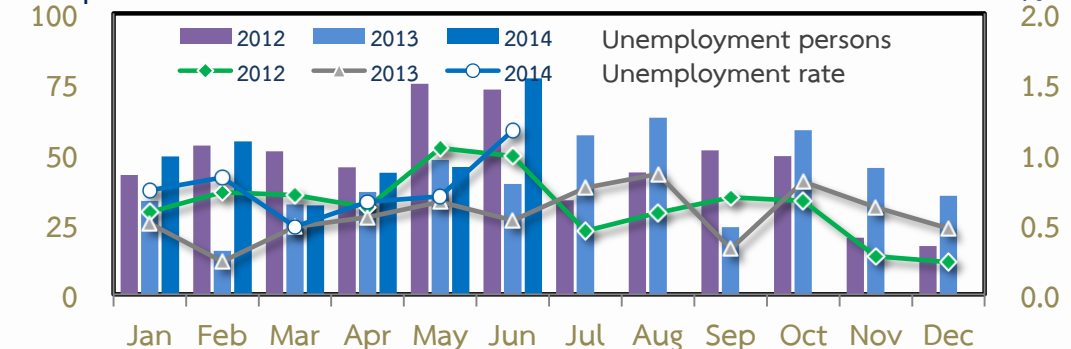
%YOY	% of Total Labor Force (as of Jun 2014)	2013	2013		2014				
			H1	H2	H1 <sup>P*</sup>	Q1*	Q2*	May*	Jun*
Labor Force (1,000 Persons)	100.0	7,333	7,309	7,357	6,567	6,582	6,549	6,498	6,592
Employed persons	98.4	-0.1	1.0	-1.1	-1.7	-1.1 <sup>P</sup>	-2.3 <sup>P</sup>	-1.9	-3.4
Agriculture	49.0	-0.1	0.8	-0.9	-0.9	-0.7 <sup>P</sup>	-1.1 <sup>P</sup>	-4.3	-0.1
Non-agriculture	49.5	-0.1	1.2	-1.4	-2.3	-1.4 <sup>P</sup>	-3.2 <sup>P</sup>	0.2	-6.5
Manufacturing	9.7	6.5	4.9	8.1	-3.4	-0.6 <sup>P</sup>	-6.2 <sup>P</sup>	3.2	-7.8
Construction	6.2	-1.2	1.4	-4.1	-5.1	-5.6 <sup>P</sup>	-4.6 <sup>P</sup>	-3.1	-16.2
Wholesale & retail trade	12.1	-5.0	-1.2	-8.8	-1.2	-1.5 <sup>P</sup>	-0.8 <sup>P</sup>	2.1	-5.8
Hotel & restaurants Services	4.9	-1.5	-1.1	-1.9	2.5	2.9 <sup>P</sup>	2.2 <sup>P</sup>	12.8	-5.6
Others	16.5	0.9	1.1	30.7	-2.6	-1.0 <sup>P</sup>	-4.3 <sup>P</sup>	-5.2	-2.4
Unemployed persons	1.2	-8.3	-38.2	42.3	61.7	67.3 <sup>P</sup>	57.4 <sup>P</sup>	15.5	160.8
Seasonally inactive persons	0.4	1.4	-5.8	68.7	31.1	18.7 <sup>P</sup>	47.2 <sup>P</sup>	27.7	99.5

P = Preliminary data

\* หมายเหตุ : สำนักงานสถิติแห่งชาติเปลี่ยนค่าคาดประมาณประชากรของไทย 2553 - 2583 ใหม่

Unemployment	Jun-13	Jun-14
In thousand persons	29.5	76.9
rate	0.4	1.2

'000 person





## Commercial Bank's Deposits

	2013	2013		2014				
		H1	H2	H1	Q1	Q2	May	Jun
Deposits	583.6	569.4	583.6	587.7	593.4	587.7	587.4	587.7
% YoY	7.5	11.6	7.5	3.2	6.1	3.2	4.1	3.2

## Commercial Bank's Credits

	2013	2013		2014				
		H1	H2	H1	Q1	Q2	May	Jun
Credits	568.3	531.1	568.3	571.8	571.8	571.8	572.6	571.8
% YoY	19.1	23.6	19.1	7.7	11.5	7.7	9.5	7.7

