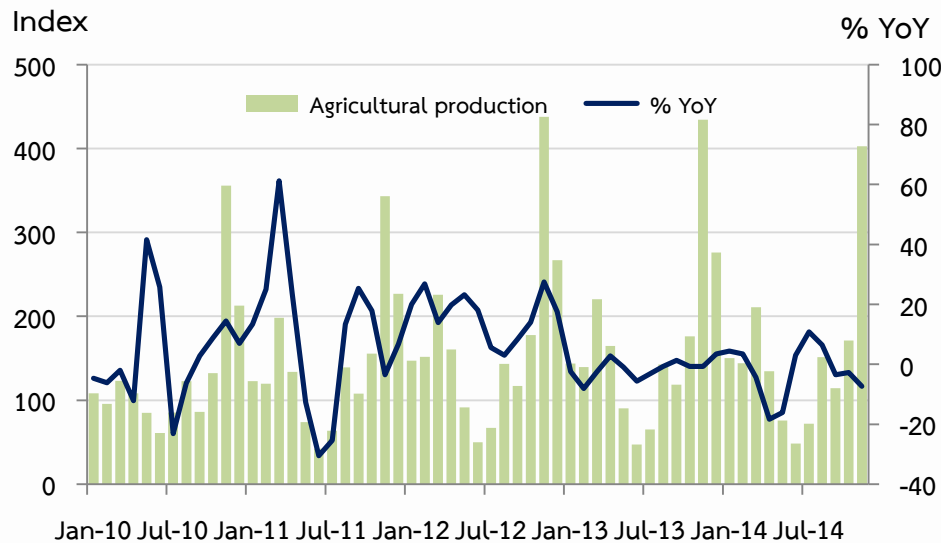
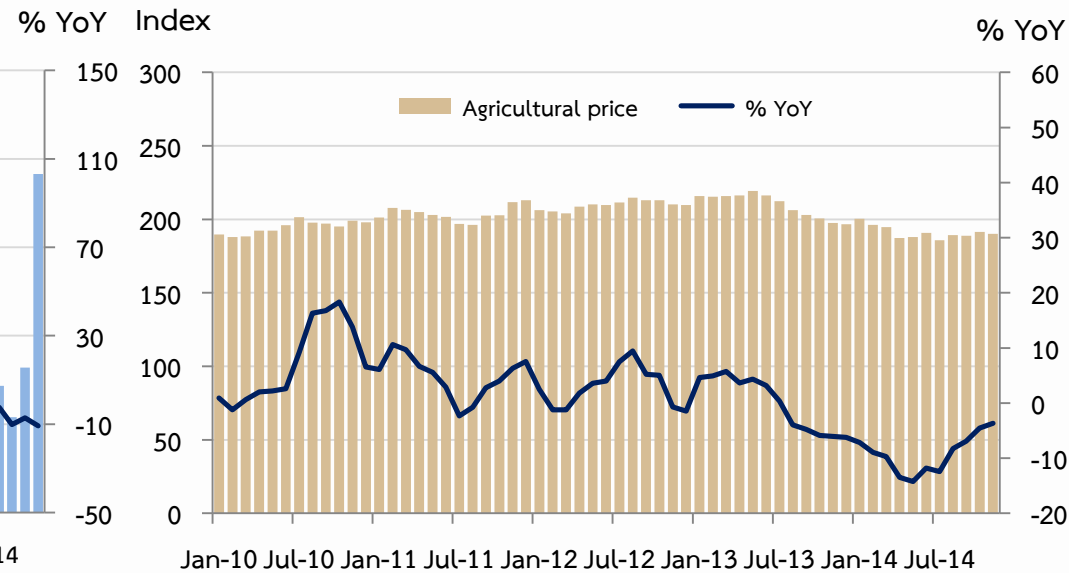
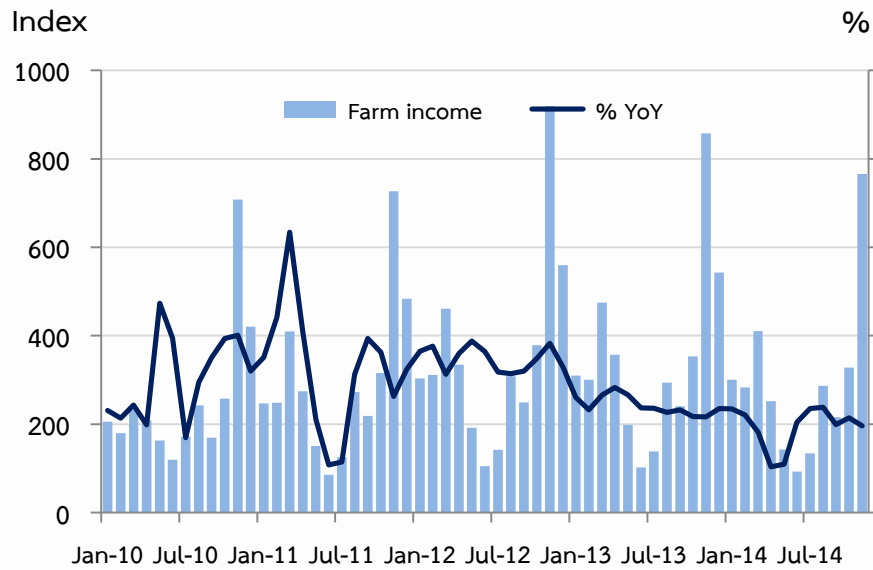




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนพฤศจิกายน 2557



% YoY	2013 ^R	2014					
		H1 ^R	Q1 ^R	Q2	Q3 ^R	Oct ^R	Nov ^P
Farm Income	-1.5	-15.5	-8.3	-25.6	-4.2	-7.2	-10.7
Production	-1.5	-5.2	0.3	-14.3	2.4	-2.8	-7.3
Price	0.0	-10.9	-8.6	-13.2	-6.5	-4.5	-3.7

P = Preliminary data, R = Revised data

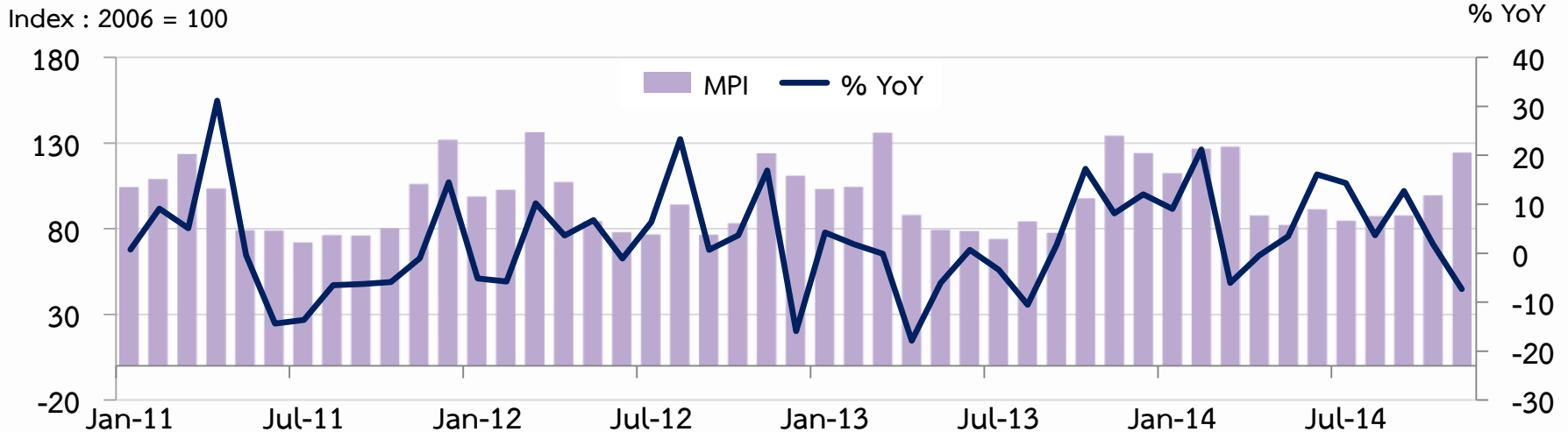
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



	2013	2014					
		H1	Q1	Q2	Q3	Oct	Nov ^P
MPI level	98.2	104.4	121.9	86.8	86.4	99.3	124.0
% YoY	0.7	6.5	6.8	6.1	10.0	1.9	-7.3
MPI level, SA	-	-	104.0	99.5	105.7	110.7	100.6
% MoM, % QoQ, SA	-	-	-1.3	-4.3	6.2	1.3	-9.1

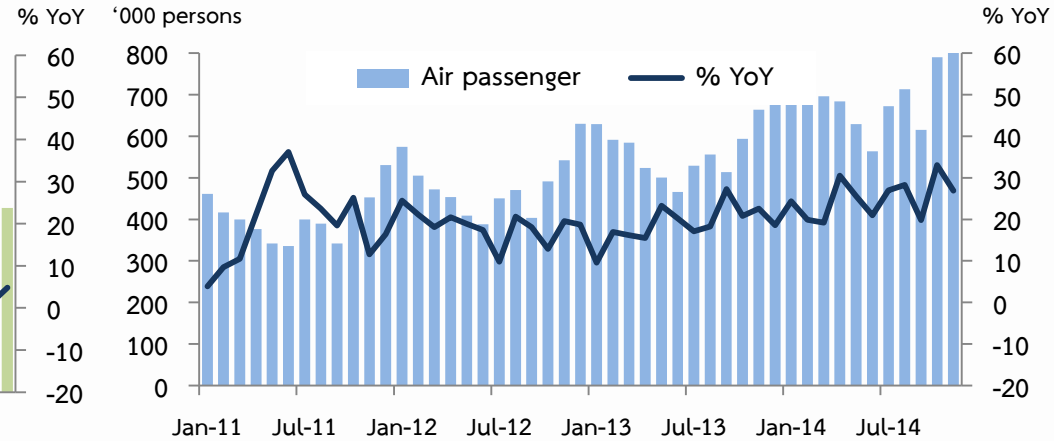
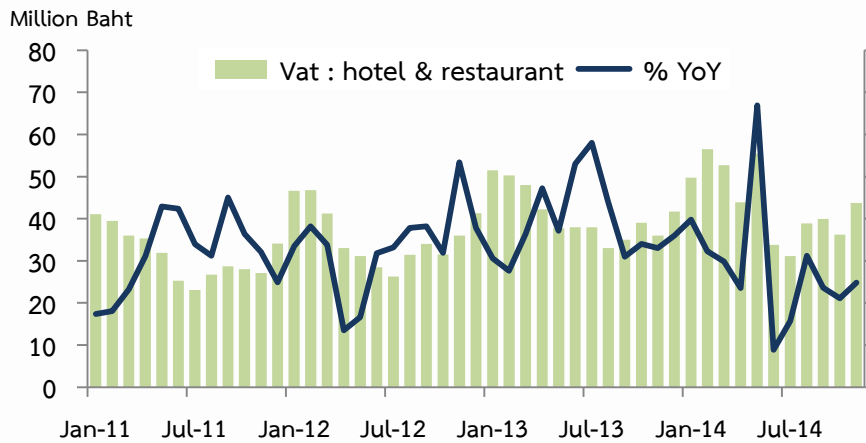
P = Preliminary Data





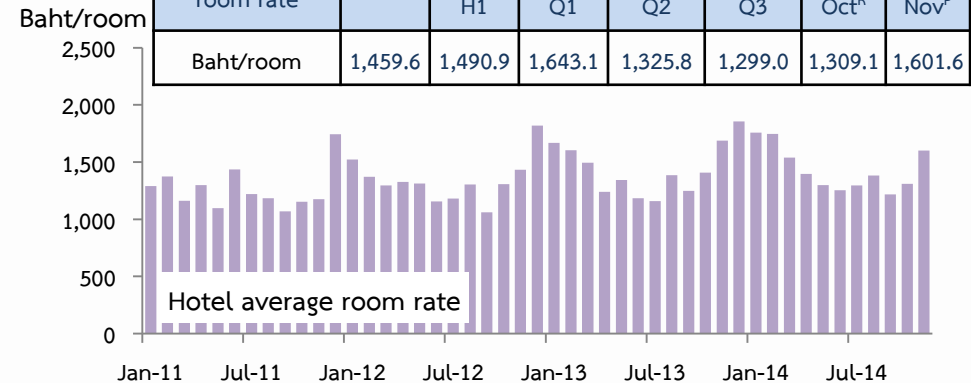
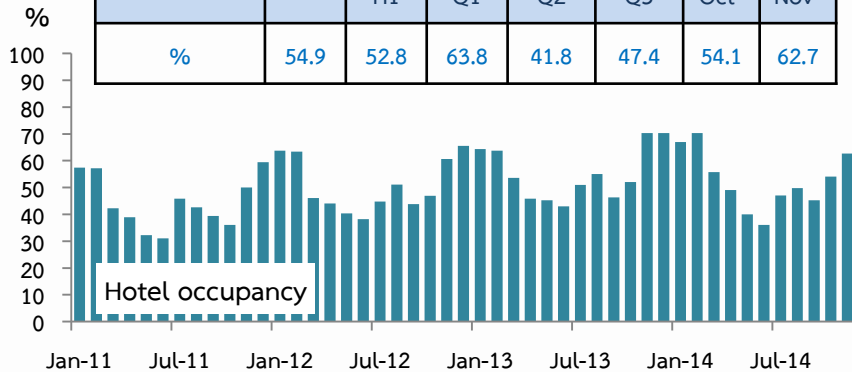
Vat : Hotel & restaurant	2013	2014					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
Million Baht	501.2	301.9	168.3	133.5	110.0	36.2	43.7
% YoY	17.1	12.6	12.2	13.0	-13.6	1.1	4.8

Air passenger	2013	2014					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
'000 persons	6,899.2	4,065.3	2,188.6	1,876.8	2,001.3	790.2	843.2
% YoY	18.6	23.3	21.2	25.9	25.1	33.1	26.9



Hotel occupancy	2013	2014					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
%	54.9	52.8	63.8	41.8	47.4	54.1	62.7

Hotel average room rate	2013	2014					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
Baht/room	1,459.6	1,490.9	1,643.1	1,325.8	1,299.0	1,309.1	1,601.6

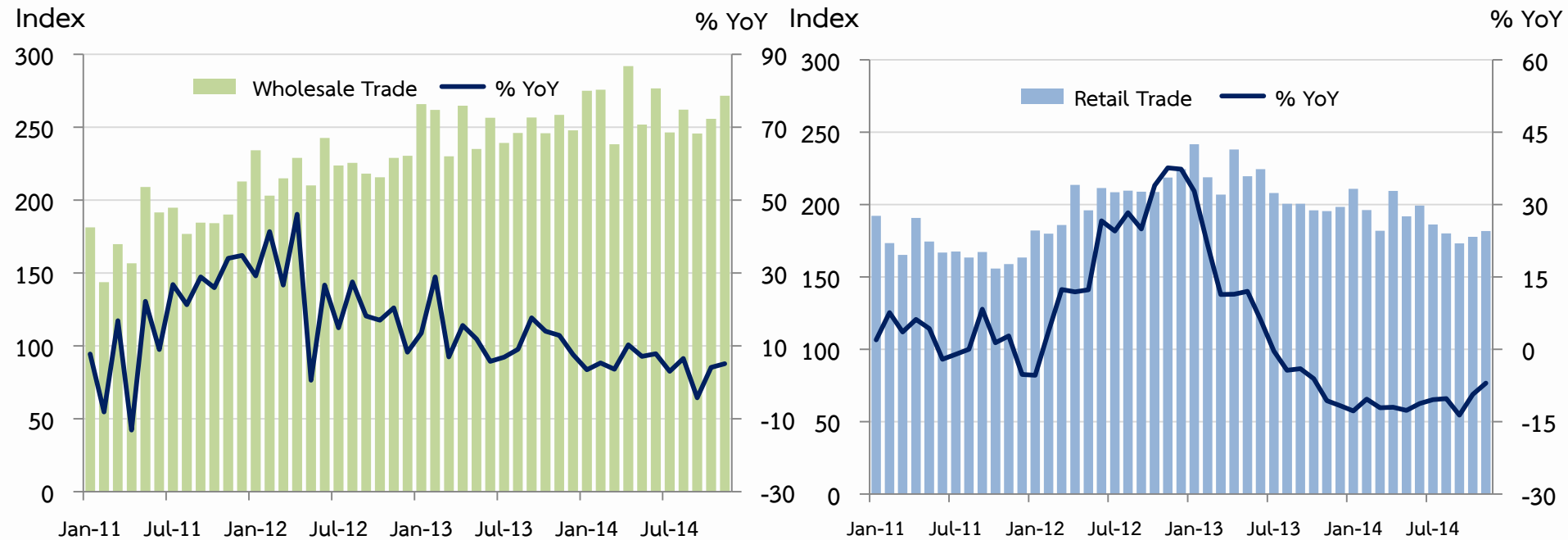


P = Preliminary data, R = Revised data



	2013	2014					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
Wholesale Trade	250.7	268.2	263.1	273.4	251.4	255.8	271.6
% YoY	12.4	6.3	4.1	8.5	1.7	4.1	5.1
Retail Trade	212.4	198.3	196.4	200.2	179.9	177.7	181.8
% YoY	4.1	-11.9	-11.7	-12.0	-11.4	-9.3	-7.0

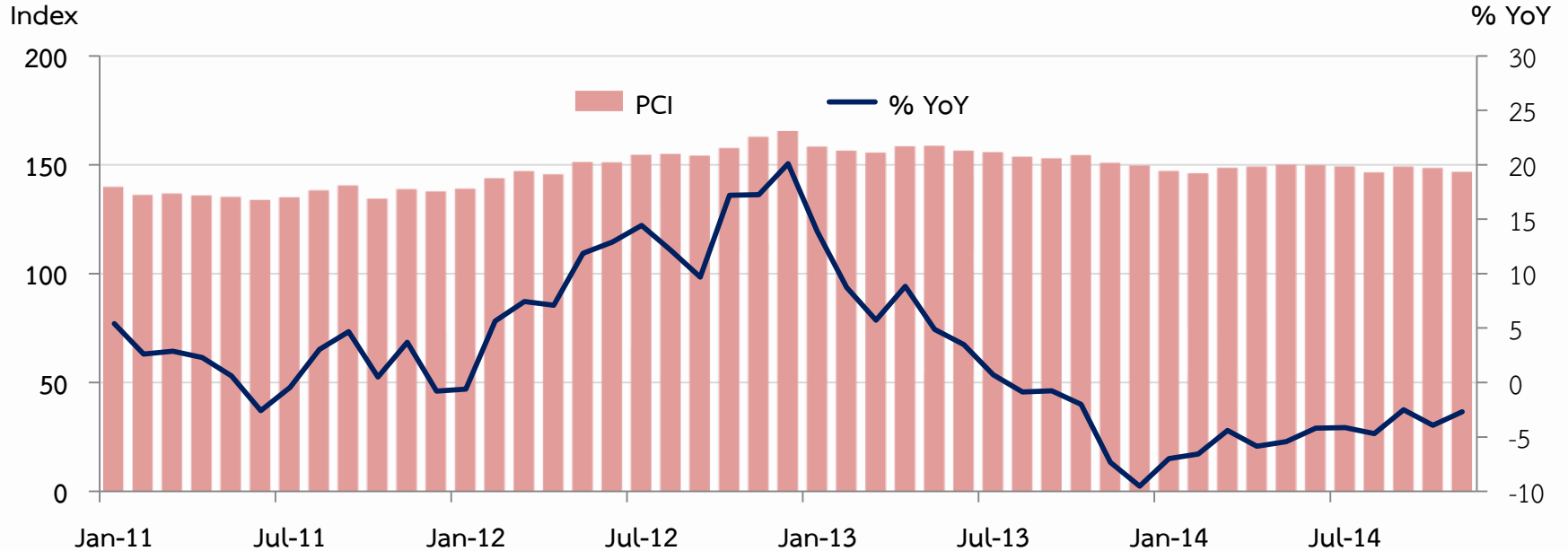
P = Preliminary data, R = Revised data





	2013	2014					
		H1	Q1	Q2	Q3	Oct ^P	Nov ^P
PCI	154.4	147.9	146.7	149.0	147.7	147.8	146.2
% YoY	1.8	-5.6	-6.0	-5.2	-3.8	-3.9	-2.7
% MoM, % QoQ, SA		-2.9	-2.9	1.6	-0.9	-0.4	-1.1

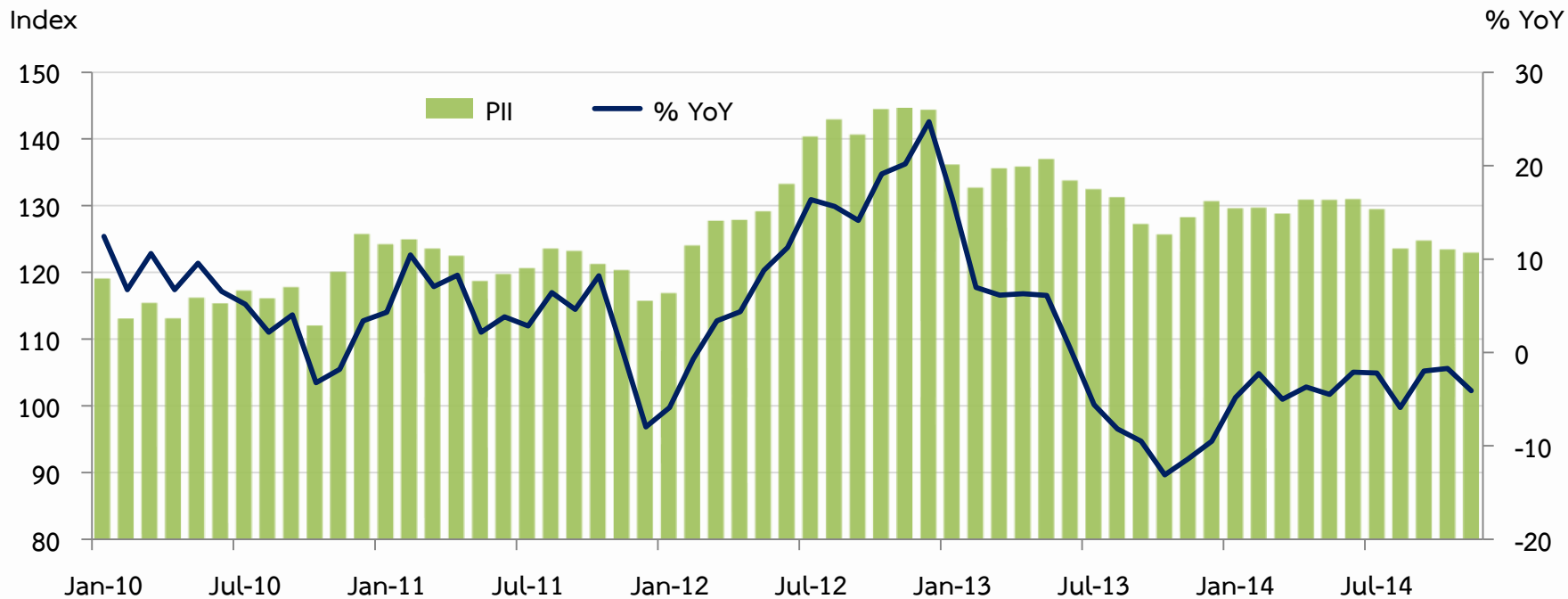
P = Preliminary data, R = Revised data





	2013	2014					
		H1	Q1	Q2	Q3	Oct ^R	Nov ^P
PII	132.2	130.1	129.3	130.8	125.9	123.2	122.9
% YoY	-1.8	-3.7	-4.0	-3.4	-3.4	-1.9	-4.1
% MoM, % QoQ		0.7	0.9	1.2	-3.8	-1.2	-0.2

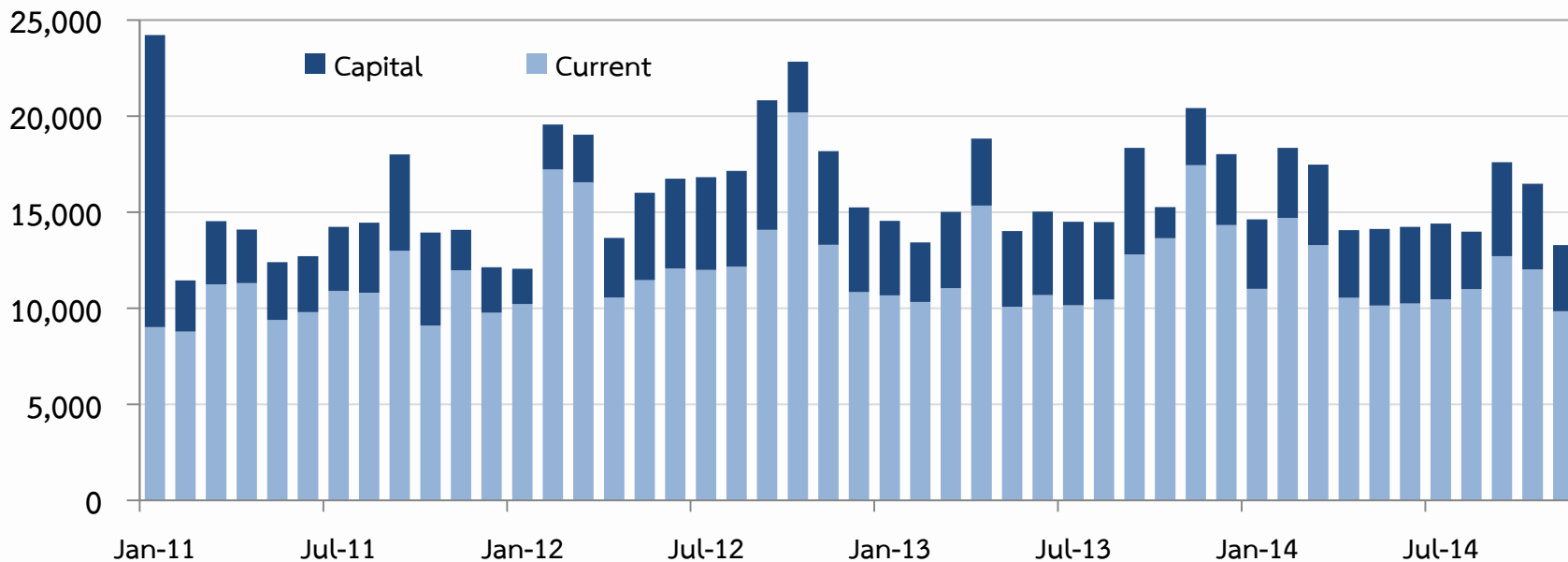
P = Preliminary data, R = Revised data





Expenditure	2013	2014					
		H1	Q1	Q2	Q3	Oct	Nov
Current	146,945.5	69,906.4	38,987.9	30,918.5	34,169.4	12,024.4	9,843.1
% YoY	-8.5	2.6	21.7	-14.3	2.3	-11.9	-43.6
Capital	44,909.6	22,951.1	11,450.1	11,501.0	11,811.7	4,448.1	3,435.9
% YoY	-5.4	1.1	4.7	-2.3	-15.2	173.8	16.0
Total	191,855.1	92,857.5	50,438.0	42,419.5	45,981.1	16,472.5	13,279.0
% YoY	-7.8	2.2	17.4	-11.4	-2.8	7.9	-34.9

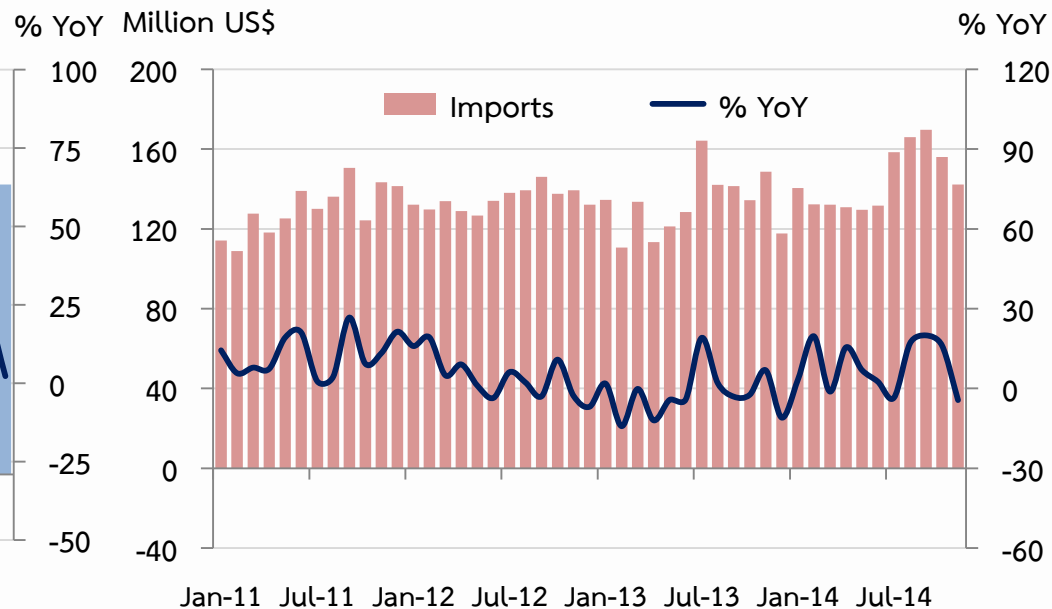
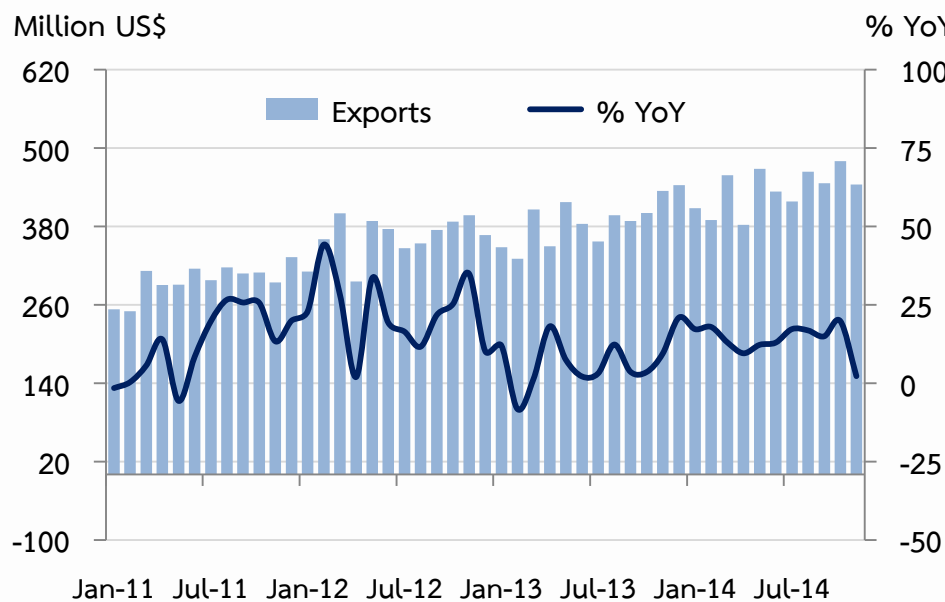
Million Baht





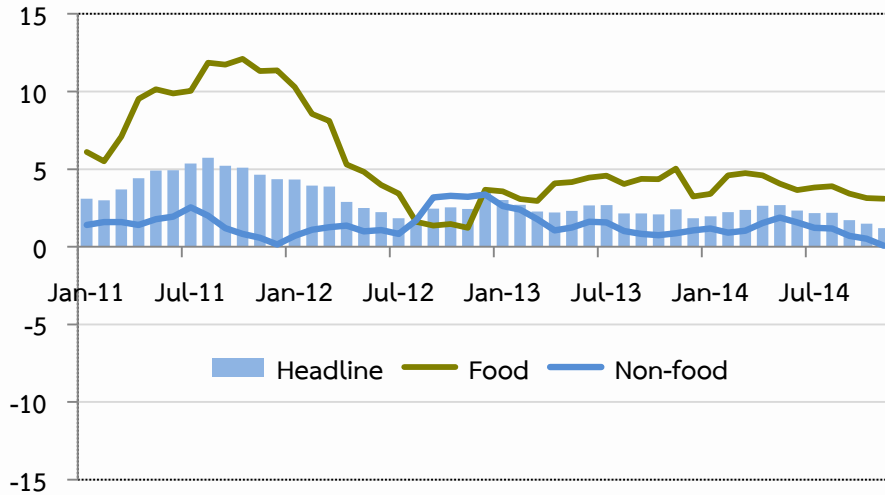
Million US\$	2013	2014					
		H1	Q1	Q2	Q3	Oct	Nov ^P
EXPORTS	4,657.0	2,540.4	1,256.1	1,284.3	1,328.6	480.1	444.1
% YoY	6.8	13.6	15.8	11.6	16.3	19.8	2.2
IMPORTS	1,591.9	796.9	404.8	392.1	494.0	156.0	142.2
% YoY	-1.6	7.2	6.4	8.0	10.4	16.1	-4.4

P = Preliminary data



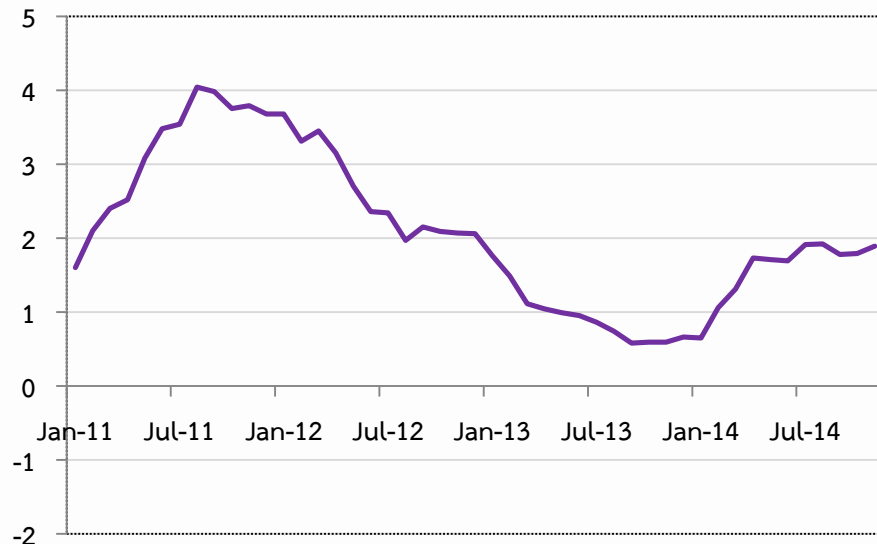


% YoY Headline Inflation

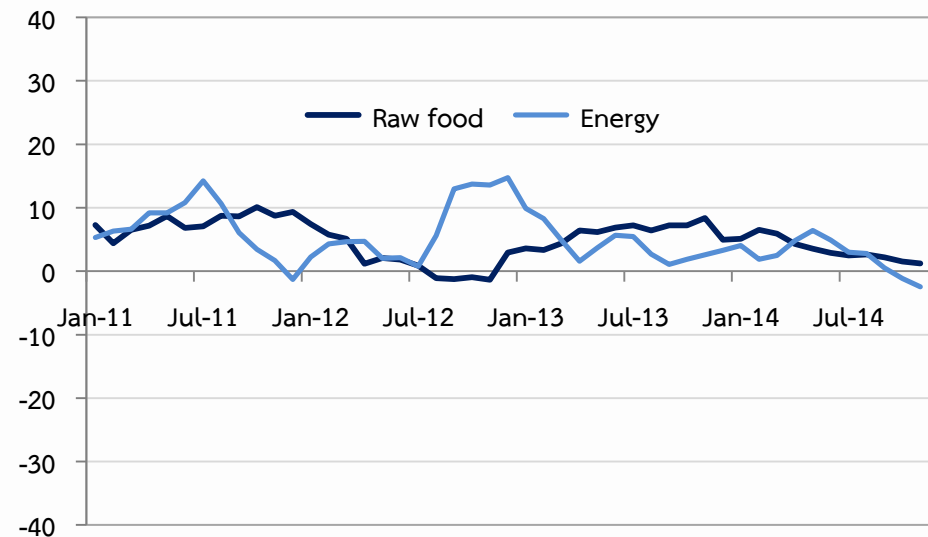


	2013	2014					
		H1	Q1	Q2	Q3	Oct	Nov
Headline	2.37	2.38	2.20	2.56	2.02	1.49	1.19
Food	4.00	4.17	4.25	4.10	3.71	3.14	3.09
Non-food	1.40	1.35	1.04	1.66	1.04	0.52	0.07
Core	0.94	1.36	1.01	1.71	1.87	1.79	1.89

% YoY Core Inflation



% YoY Raw Food and Energy





The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Nov 2014)	2013	2014					
			H1 ^{R*}	Q1 ^{R*}	Q2 ^{R*}	Q3*	Oct*	Nov*
Labor Force (1,000 Persons)	100	7,333	6,566	6,583	6,549	6,606	6,514	6,506
Employed persons	98.8	-0.1	-1.6	-0.9	-2.3	-0.9	-1.1	-0.5
Agriculture	46.5	-0.1	-0.8	-0.3	-1.2	-1.6	1.4	-3.6
Non-agriculture	52.3	-0.1	-2.3	-1.5	-3.2	-0.1	-3.2	2.5
Manufacturing	11.1	6.5	-3.1	-0.8	-5.4	-4.9	-1.9	16.1
Construction	6.9	-1.2	-5.1	-5.3	-4.9	-2.2	-12.5	-8.3
Wholesale & retail trade	14.1	-5.0	-0.9	-1.1	-0.7	7.9	5.0	1.5
Hotel & restaurants Services	4.7	-1.5	3.1	3.9	2.3	-5.8	-10.7	6.2
Others	15.5	0.9	-2.6	-1.0	-4.3	-0.2	-3.9	-1.2
Unemployed persons	0.8	-8.3	59.2	61.3	57.5	21.5	12.2	-34.6
Seasonally inactive persons	0.0	1.4	35.6	19.7	55.9	62	107.2	56.4

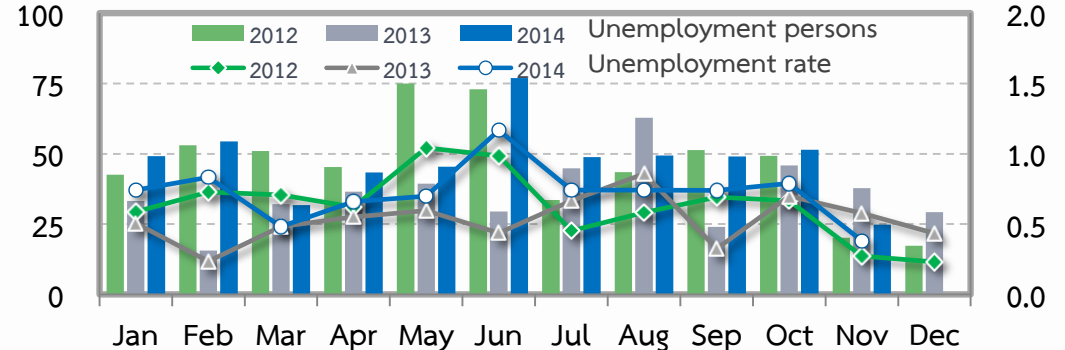
* หมายเหตุ : สำนักงานสถิติแห่งชาติเปลี่ยนค่าคาดประมาณประชากร
ของไทย 2553 - 2583 ใหม่

R = Revised data

Unemployment	Nov-13	Nov-14
In thousand persons	37.8	24.7
rate	0.6	0.4

'000 person

Unemployment





Commercial Bank's Deposits

Billion Baht	2013	2014					
		H1	Q1	Q2	Q3	Sep	Oct
Deposits	583.6	587.7	593.4	587.7	584.3	584.3	590.0
% YoY	7.5	3.2	6.1	3.2	4.1	4.1	4.7

Commercial Bank's Credits

Billion Baht	2013	2014					
		H1	Q1	Q2	Q3	Sep	Oct
Credits	568.3	571.8	571.8	571.8	579.4	579.4	583.7
% YoY	19.1	7.7	11.5	7.7	5.2	5.2	4.8

