

**แถลงข่าวภาวะเศรษฐกิจการเงินภาคเหนือ  
เดือนมีนาคม 2547 และไตรมาสแรก ปี 2547**

ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ

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### CHANGE IN AGRICULTURAL PRODUCTION (major crops)

weight 16% of Northern GRP

	2003		2004				
	H1	Q4	Jan	Feb	Mar	Q1	
Change in Farm Income	11.0%	8.4%	16.3%	2.5%	-7.8%	-8.9%	-5.9%
Change in Production	5.0%	2.1%	10.0%	4.2%	5.3%	5.7%	5.5%
Change in Price	6.0%	6.3%	6.3%	-1.7%	-13.1%	-14.6%	-11.4%

Index constructed using data from Ministry of Agriculture and Co-operatives. (1988=100)  
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### MANUFACTURING

#### NRIE - Export

2003	H1-03	H2-03	Jan-04	Feb-04	Mar-04	Q1-04
1,266.6	582.6	684.0	121.6	127.5	142.3	391.4
(8.4%)	(7.7%)	(24.9%)	(28.9%)	(27.8%)	(40.5%)	(28.1%)

#### Sugar

2003	H1-03	H2-03	Jan-04	Feb-04	Mar-04	Q1-04
1,884.1	1,549.3	254.9	536.8	501.8	470.9	1,509.5
(26.1%)	(18.4%)	(222.1%)	(22.3%)	(14.9%)	(8.9%)	(17.5%)

#### Zinc

2003	H1-03	H2-03	Jan-04	Feb-04	Mar-04	Q1-04
113,885	53,492	361.6	9,261	8,320	6,491	23,982
(8.1%)	(3.4%)	(133.5%)	(18.5%)	(7.3%)	(37.4%)	(13.9%)

Sources: Palang Prachin Co., Ltd., Thai Cane and Sugar Cooperation Co., Ltd., and Chiang Mai Airport Customs House  
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### SERVICES (weight 19% of Northern GRP)

#### Hotel and restaurant VAT

2003	H1-03	H2-03	Jan-04	Feb-04	Mar-04	Q1-04
214.0	117.6	96.3	27.4	27.1	n.a.	n.a.
(0.8%)	(2.4%)	(1.3%)	(11.8%)	(22.5%)	n.a.	n.a.

#### Air passengers

2003	H1-03	H2-03	Jan-04	Feb-04	Mar-04	Q1-04
2,825.1	1,309.8	1,515.3	344.5	304.7	279.4	948.7
(4.2%)	(9.8%)	(1.9%)	(26.8%)	(16.9%)	(17.1%)	(20.6%)

#### Hotel occupancy rate

2003	H1-03	H2-03	Jan-04	Feb-04	Mar-04	Q1-04
51.7	49.4	53.9	71.1	67.9	52.8	63.9
(6.1%)	(3.9%)	(4.3%)	(12.9%)	(11.9%)	(10.1%)	(11.4%)

#### Hotel average room rate

2003	H1-03	H2-03	Jan-04	Feb-04	Mar-04	Q1-04
844.0	845.7	842.3	1,036.8	930.5	835.0	934.9
(6.1%)	(3.9%)	(4.3%)	(12.9%)	(11.9%)	(10.1%)	(11.4%)

Sources: Ministry of Finance, Airports of Thailand Public Company Limited, and Data Management Group  
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### PRIVATE CONSUMPTION INDICATORS

#### VAT: wholesale and retail trade

2003	H1-03	H2-03	Jan-04	Feb-04	Mar-04	Q1-04
1,841	901	340	154	158	n.a.	322
(18.8%)	(11.8%)	(26.5%)	(12.6%)	(12.6%)	n.a.	(13.9%)

#### Household electricity consumption

2003	H1-03	H2-03	Jan-04	Feb-04	Mar-04	Q1-04
3,009	1,409	1,540	226	229	n.a.	455
(6.2%)	(4.5%)	(7.9%)	(9.1%)	(10.7%)	n.a.	(9.9%)

#### Passenger cars & commercial cars

2003	H1-03	H2-03	Jan-04	Feb-04	Mar-04	Q1-04
45,789	26,787	23,802	7,028	6,180	5,085	18,293
(34.9%)	(46.1%)	(27.7%)	(27.4%)	(26.4%)	(26.4%)	(32.6%)

#### Motorcycles

2003	H1-03	H2-03	Jan-04	Feb-04	Mar-04	Q1-04
295,676	152,935	142,741	21,756	34,815	35,510	72,081
(21.7%)	(48.9%)	(17.3%)	(13.4%)	(29.0%)	(29.0%)	(29.0%)

Source: Ministry of Finance, Provincial Electricity Authority, Provincial Land Transportation Offices  
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### GOVERNMENT FINANCE

#### Expenditures

2003	H1	H2	Jan	Feb	Mar	Q1
113,830.6	56,181.2	57,448.4	9,066.8	9,206.1	10,817.7	29,090.4
(4.5%)	(11.8%)	4.0%	13.9%	13.3%	3.8%	9.8%

#### Expenditure: Current & Capital

2003	H1	H2	Jan	Feb	Mar	Q1
78,546.3	37,804.1	40,782.2	6,158.4	6,444.4	6,958.6	19,583.4
6.1%	-2.6%	2.7%	1.2%	3.8%	12.3%	5.7%

#### Revenue

2003	H1	H2	Jan	Feb	Mar	Q1
14,577.3	8,041.6	6,534.7	1,243.1	1,095.5	1,334.6	3,585.4
(11.9%)	8.2%	16.9%	17.9%	22.6%	8.8%	17.9%

#### Revenues: Taxation & others

2003	H1	H2	Jan	Feb	Mar	Q1
12,441.2	7,133.4	5,907.8	991.8	881.1	1,240.9	3,122.5
23.8%	30.1%	16.2%	20.5%	21.1%	5.2%	8.9%

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