


1

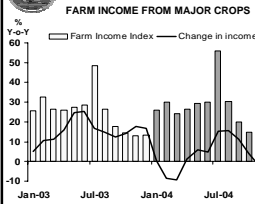
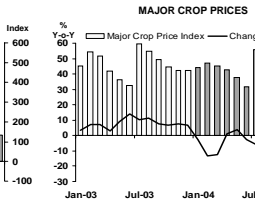
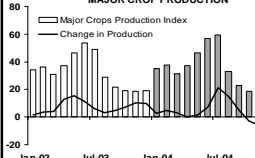
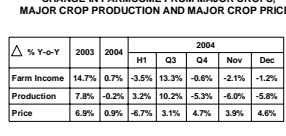


## แถลงข่าวเศรษฐกิจและการเงินภาคเหนือปี 2547

ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ

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### FARM INCOME FROM MAJOR CROPS

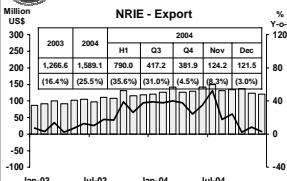
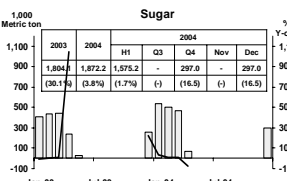
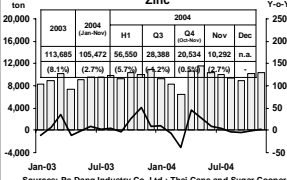





	2003			2004		
	H1	Q3	Q4	Nov	Dec	
Farm Income	14.7%	0.7%	-3.5%	13.3%	-0.6%	-1.2%
Production	7.8%	-0.2%	3.2%	10.2%	-5.3%	-5.8%
Price	6.9%	0.9%	-6.7%	3.1%	4.7%	3.9%

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### MANUFACTURING

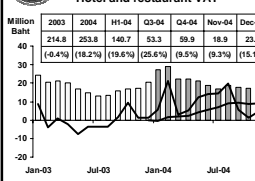
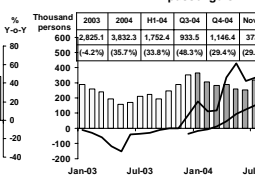
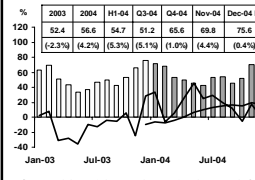
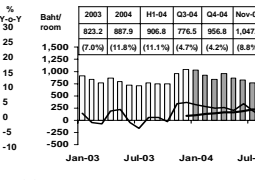




2003	2004 (Jan-Nov)	2004			Nov	Dec
		H1	Q3	Q4		
1,266.6	1,588.1	780.0	417.2	381.9	124.2	121.5
(16.4%)	(25.5%)	(35.6%)	(31.0%)	(4.5%)	(8.3%)	(3.0%)

Sources: Pa-Dang Industry Co., Ltd.; Thai Cane and Sugar Cooperation Co., Ltd.; and Chiang Mai Airport Customs House  
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### SERVICES

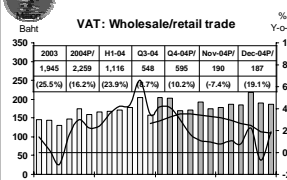
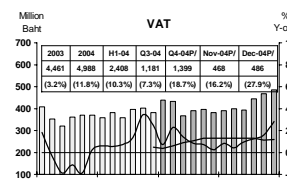
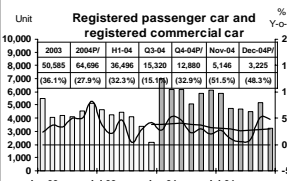
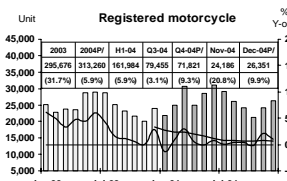





2003	2004	2004			Nov-04	Dec-04 P
		H1-04	Q3-04	Q4-04		
214.8	253.8	140.7	53.3	59.9	18.9	23.6
(6.4%)	(18.2%)	(19.6%)	(25.6%)	(9.3%)	(9.3%)	(15.1%)

Sources: Ministry of Finance, Airports of Thailand Public Company Limited, and Data Management Group  
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### PRIVATE CONSUMPTION

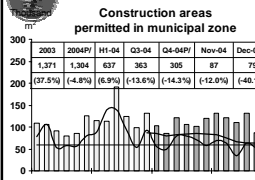
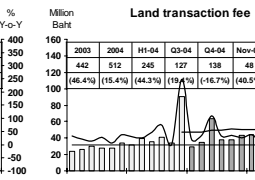
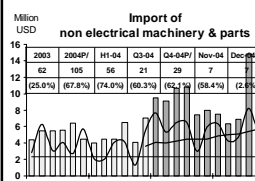
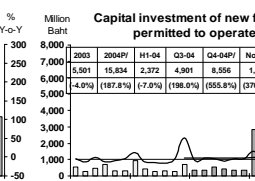





2003	2004P	2004			Nov-04P	Dec-04P
		H1-04	Q3-04	Q4-04P		
1,945	2,259	1,116	548	595	190	187
(25.5%)	(16.2%)	(23.9%)	(7.7%)	(10.2%)	(7.4%)	(19.1%)

Sources: Ministry of Finance, Provincial Land Transportation Offices  
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### PRIVATE INVESTMENT

2003	2004P	2004			Nov-04	Dec-04P
		H1-04	Q3-04	Q4-04P		
14	16	105	56	21	29	7
(25.0%)	(67.8%)	(74.0%)	(60.3%)	(62.1%)	(58.4%)	(2.8%)

Sources: Municipality Offices, Provincial Land Offices, Customs Department, Department of Industrial Works, Ministry of Industry  
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