

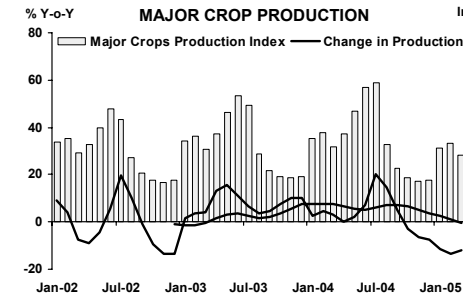
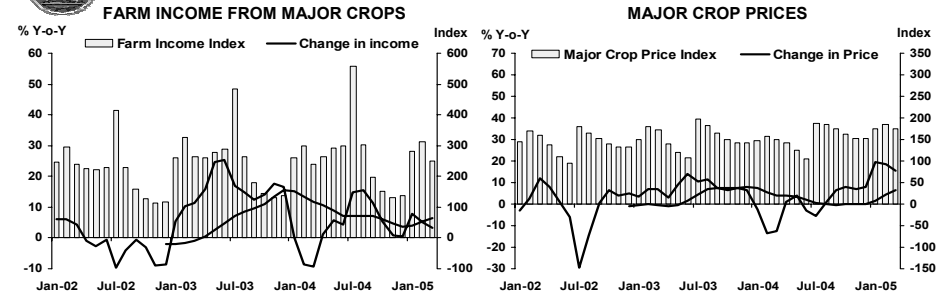


แถลงข่าวเศรษฐกิจและการเงินภาคเหนือ ไตรมาสแรกปี 2548

ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ



FARM INCOME FROM MAJOR CROPS



CHANGE IN FARMCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

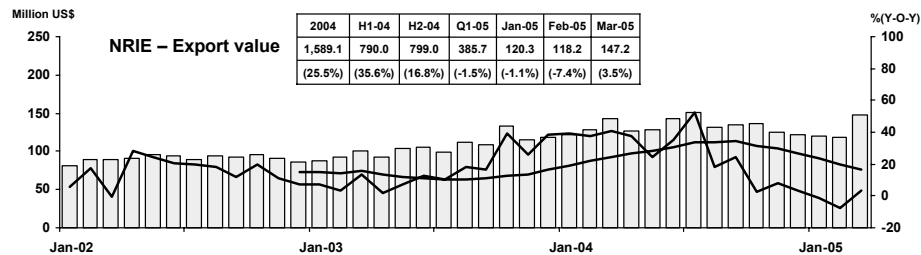
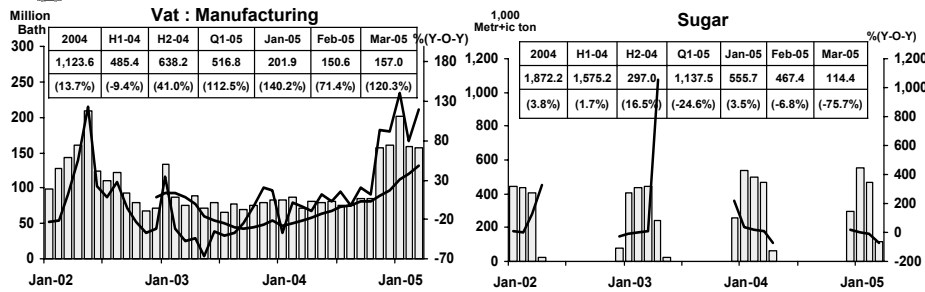
% ΔY-O-Y	2004		2005				
	H1	Q4	Jan-05	Feb	Mar		
Farm Income	1.6%	-3.6%	1.5%	4.8%	8.0%	5.0%	3.2%
Production	-0.9%	3.1%	-6.2%	-12.3%	-11.4%	-13.4%	-12.1%
Price	2.5%	-6.7%	7.7%	17.1%	19.4%	18.4%	15.3%

Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (1988 =100)

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MANUFACTURING

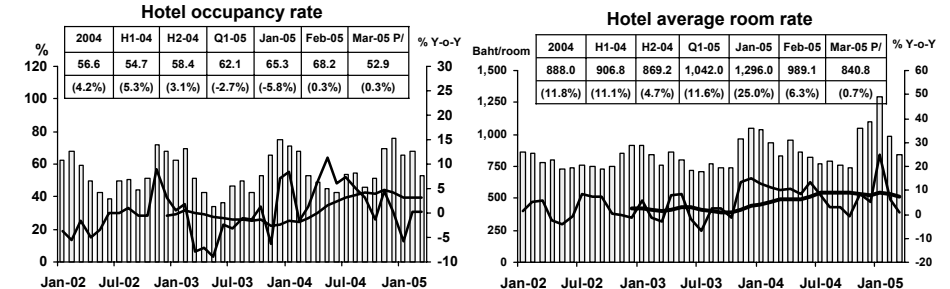
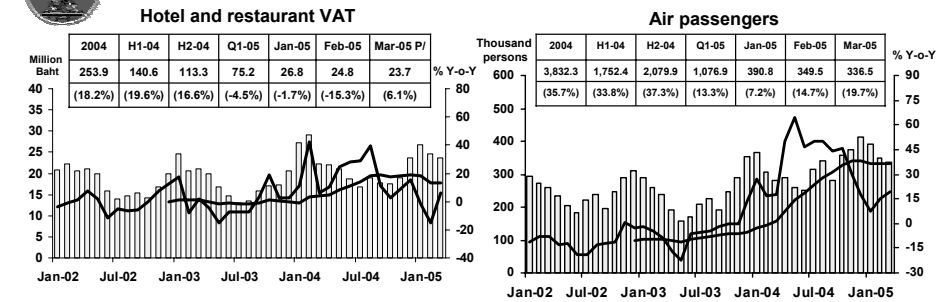


Sources: Thai Cane and Sugar Cooperation Co., Ltd.; and Chiang Mai Airport Customs House

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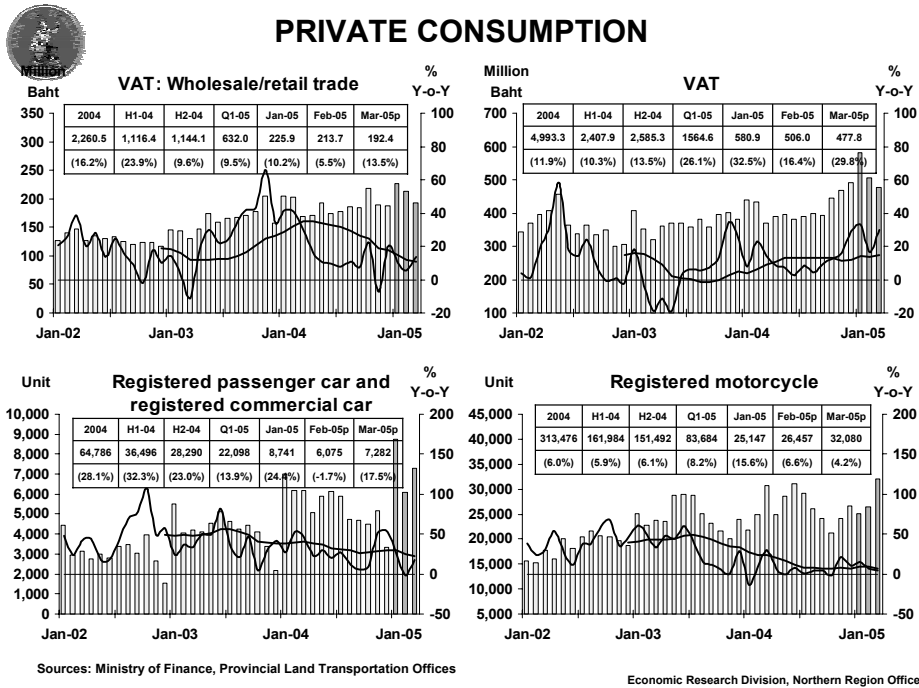
SERVICES



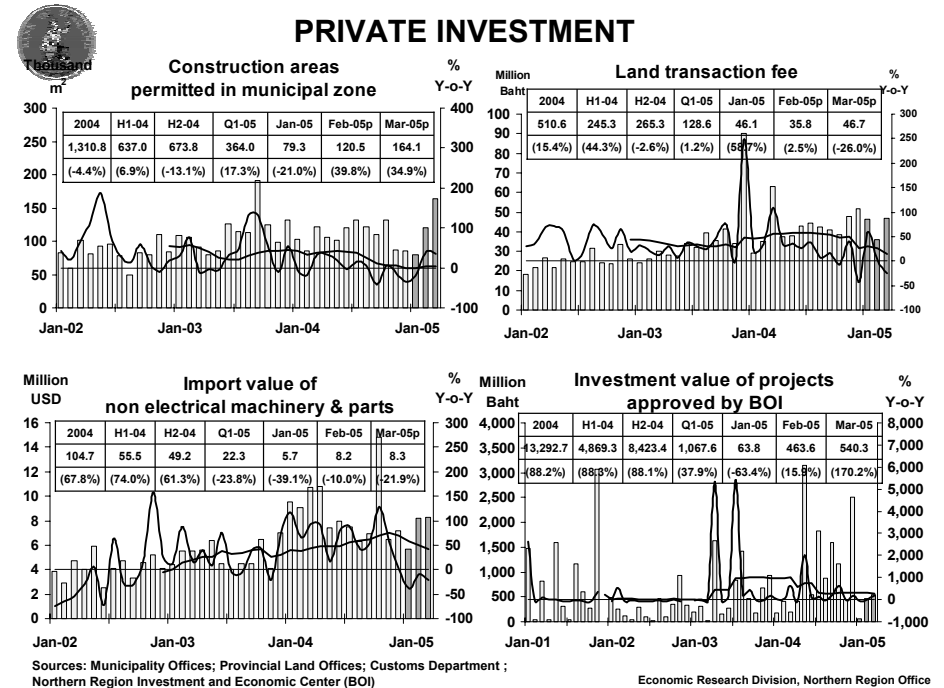
Source: Ministry of Finance, Airports of Thailand Public Company Limited, and Data Management Group

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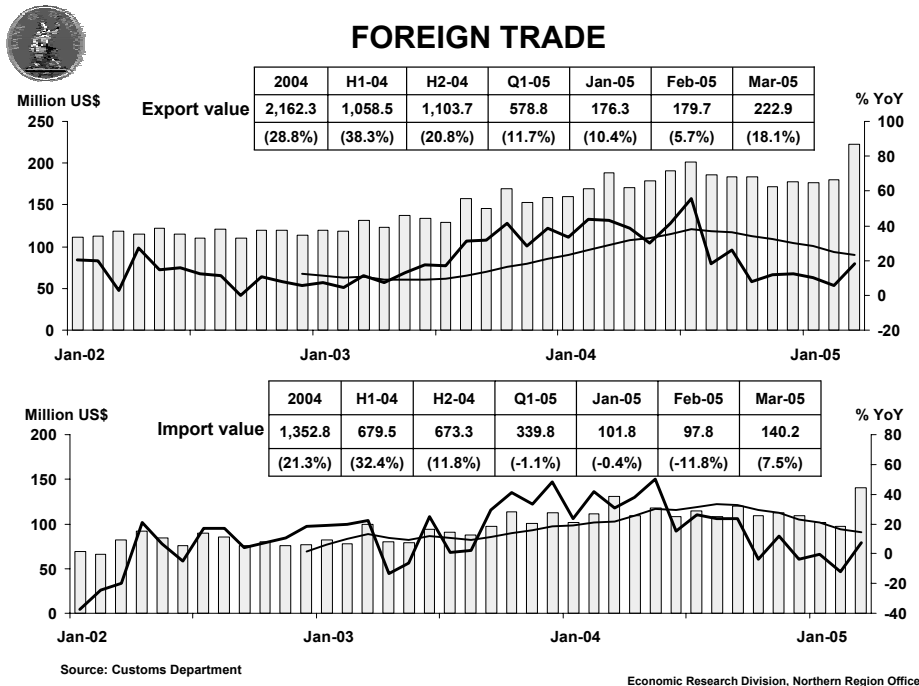
PRIVATE CONSUMPTION



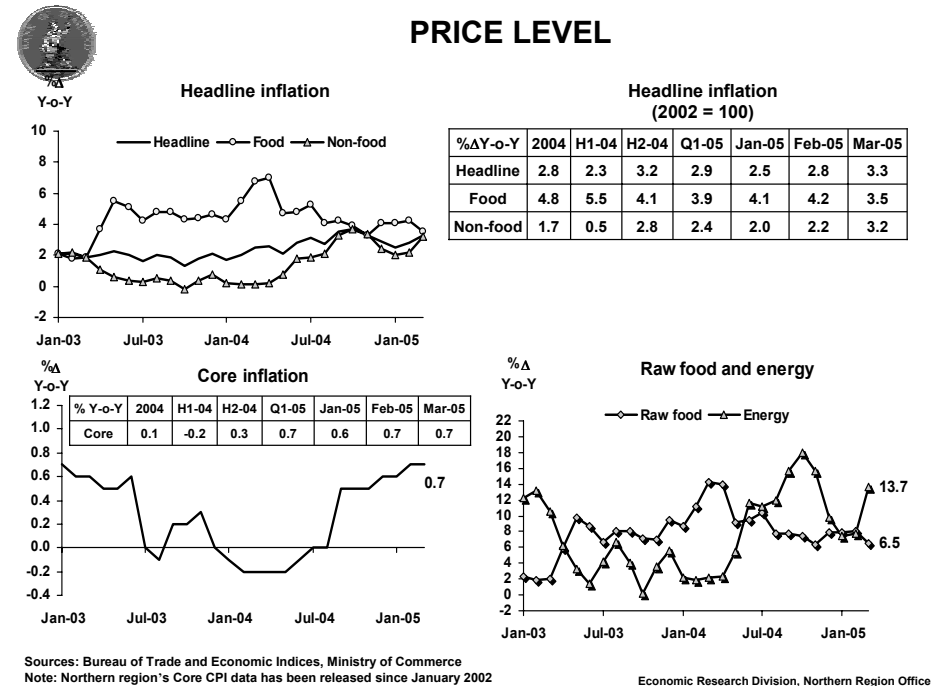
PRIVATE INVESTMENT



FOREIGN TRADE



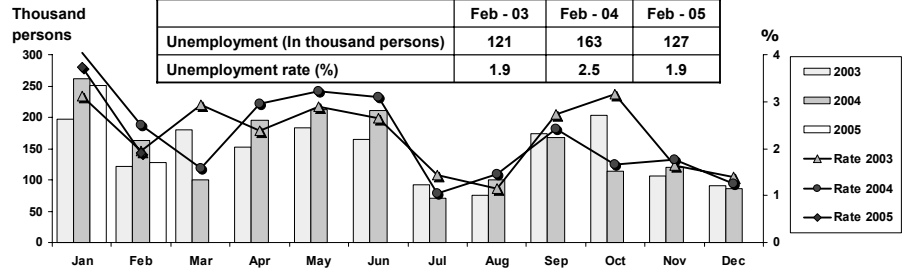
PRICE LEVEL





LABOR FORCE SURVEY

as of Feb 2005 (%ΔYOY)	% of Total Labor Force	2003	2004	H1-04	H2-04	Jan-04	Feb-05
Labor Force (1,000 Persons)	100.0	6,563	6,787	6,849	6,787	6,687	6,630
Employed persons	97.3	3.0	3.6	10.2	3.6	3.4	3.1
▪ Agriculture	41.4	-3.8	-3.8	11.7	-3.8	9.6	-3.9
▪ Non-agriculture	55.9	13.3	13.0	8.6	13.0	-1.4	9.1
- Wholesale & retail trade	14.2	-0.7	26.2	27.3	26.2	-4.1	4.6
- Manufacturing	12.3	22.5	16.6	32.5	16.6	-3.9	4.2
- Construction	7.9	25.3	4.5	-20.2	4.5	-8.2	14.5
- Hotel & restaurants Services	5.3	15.9	-2.5	-27.7	-2.5	-4.8	1.3
- Others	16.2	15.5	8.8	0.9	8.8	8.9	17.9
Unemployed persons	1.9	-7.2	-6.5	28.2	-6.5	-4.4	-22.0
Seasonally inactive persons	0.8	180.6	-4.0	-72.0	-4.0	27.0	-40.5



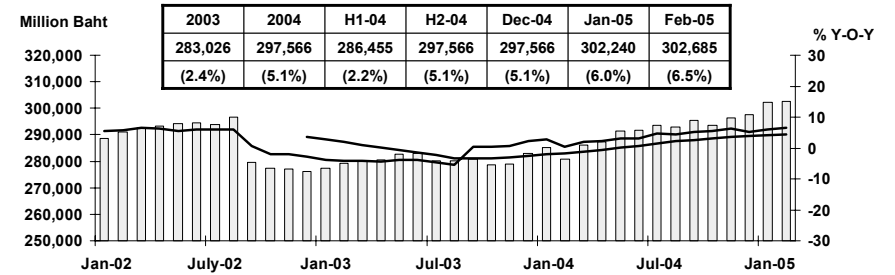
Source: National Statistical Office

Economic Research Division, Northern Region Office

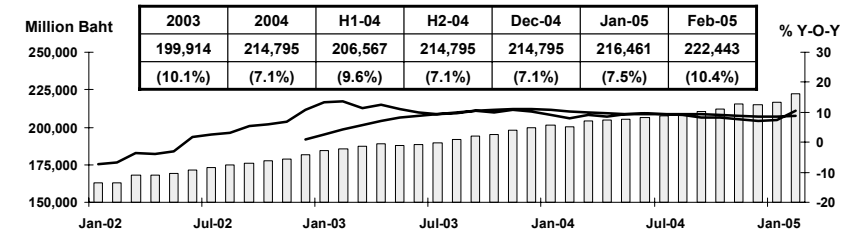


DEPOSITS AND CREDITS OF COMMERCIAL BANKS

Deposits



Credits



Source: Bank of Thailand

Economic Research Division, Northern Region Office