



1

สรุปภาวะเศรษฐกิจการเงินภาคเหนือ ปี 2548

ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ

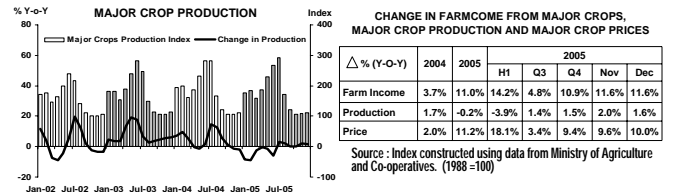
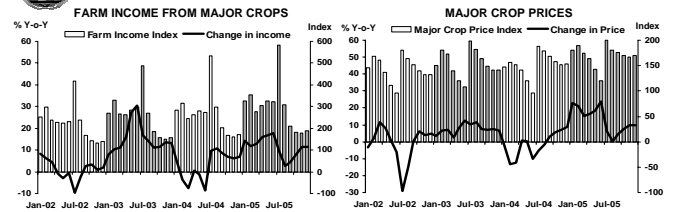
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FARM INCOME FROM MAJOR CROPS



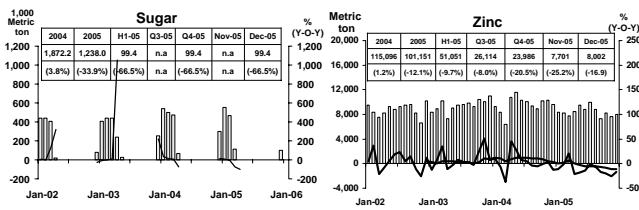
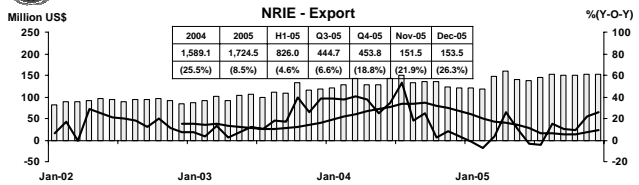
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MANUFACTURING



Sources: Pa-Dang Industry Co.,Ltd. and Chiang Mai Airport Customs House

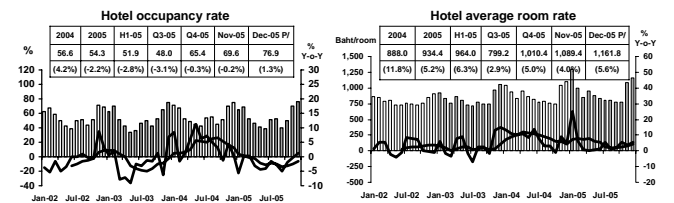
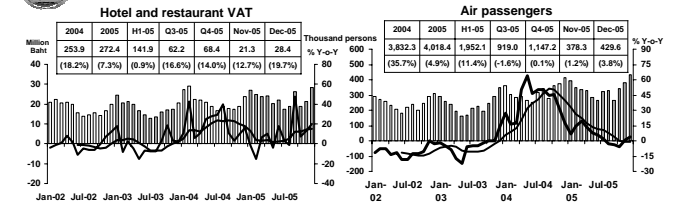
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SERVICES



Sources: Ministry of Finance, Airports of Thailand Public Company Limited., and Data Management Group

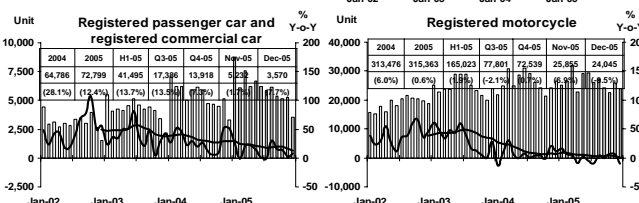
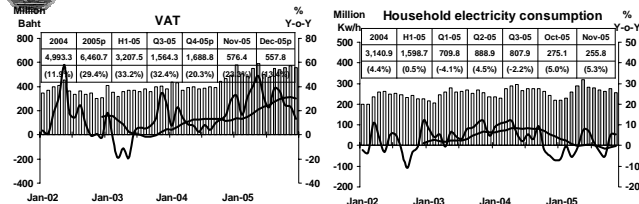
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PRIVATE CONSUMPTION



Sources: Ministry of Finance, Provincial Electricity Authority, Provincial Land Transportation Offices

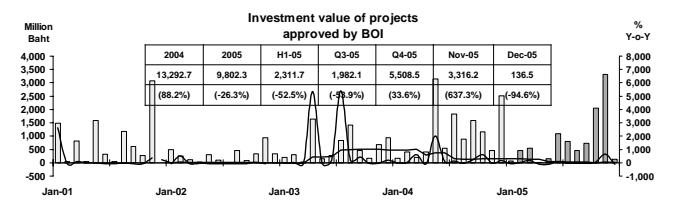
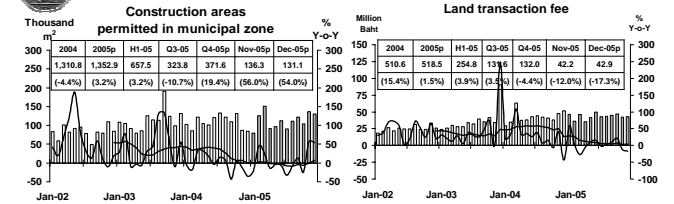
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PRIVATE INVESTMENT



Sources: Municipality Offices; Provincial Land Offices; Customs Department; Northern Region Investment and Economic Center (BOI)

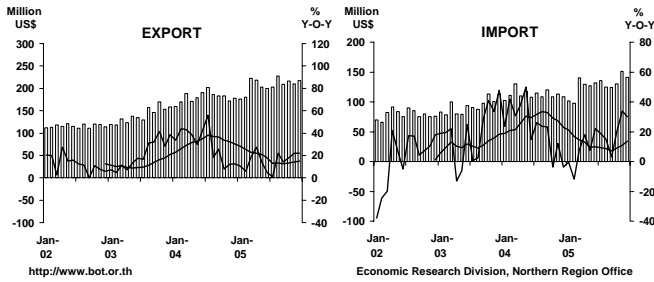
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FOREIGN TRADE

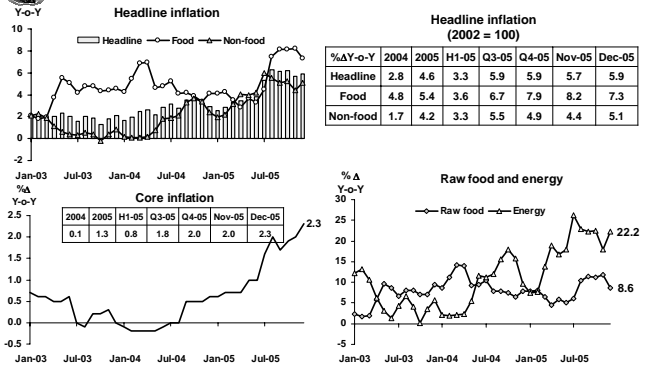
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	2004	2005	H1-05	Q3-05	Q4-05	Nov-05	Dec-05
EXPORT	2,162.3 (28.8%)	2,481.8 (14.8%)	1,199.4 (13.3%)	639.3 (12.0%)	643.1 (20.7%)	209.9 (22.2%)	217.2 (21.9%)
IMPORT	1,352.8 (21.3%)	1,534.7 (13.4%)	728.1 (7.2%)	384.2 (12.0%)	422.4 (27.9%)	150.9 (33.7%)	141.4 (30.0%)
Trade Balance	809.5	947.1	471.3	255.1	220.7	59.0	78.8



PRICE LEVEL

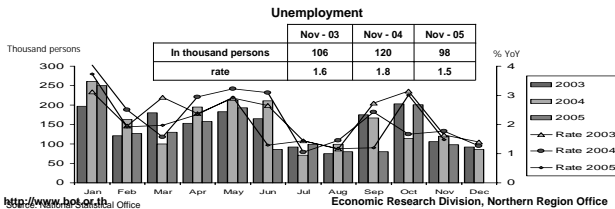
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Labor Force Survey

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	% of Total Labour Force (as of Nov-2005)	2004 (Δ, %)	H1-05 (Δ, %)	Q3-05 (Δ, %)	Oct-05 (Δ, %)	Nov-05 (Δ, %)
Labor Force (1,000 Persons)	100.0	6,787	6,638	6,660	6,682	6,645
Employed persons	98.4	3.6	-1.6	-2.3	-3.8	-1.5
- Agriculture	48.1	-3.8	-6.9	-0.2	-5.1	-3.3
- Non-agriculture	50.2	13.0	4.1	-4.4	-2.1	0.3
- Wholesale & retail trade	13.5	26.2	-7.5	-5.6	-2.7	0.1
- Manufacturing	11.3	16.6	-14.7	-15.3	-8.0	5.0
- Construction	6.0	4.5	34.1	-9.3	4.3	6.8
- Hotel & restaurants Services	5.4	-2.5	83.4	28.5	-7.3	-3.2
- Others	14.0	8.8	4.2	-1.1	2.8	-4.3
Unemployed persons	1.5	-6.5	-59.3	-52.1	76.3	-17.9
Seasonally inactive persons	0.2	-4.0	156.9	91.7	34.9	-3.5



DEPOSITS AND CREDITS OF COMMERCIAL BANKS

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