

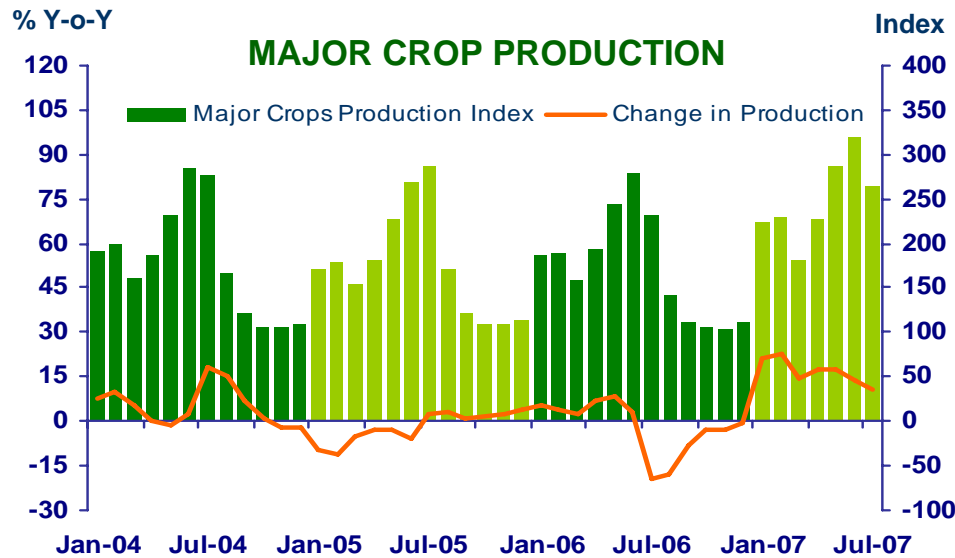
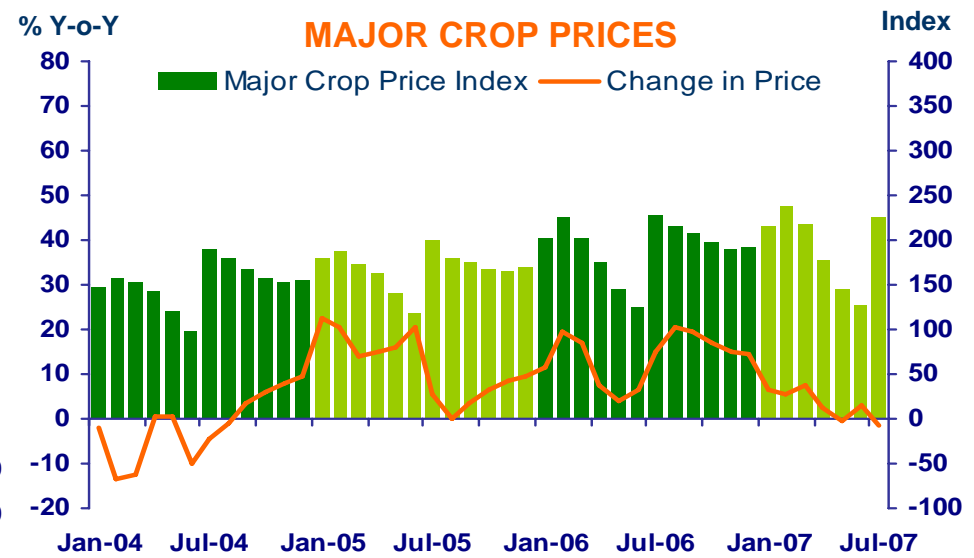
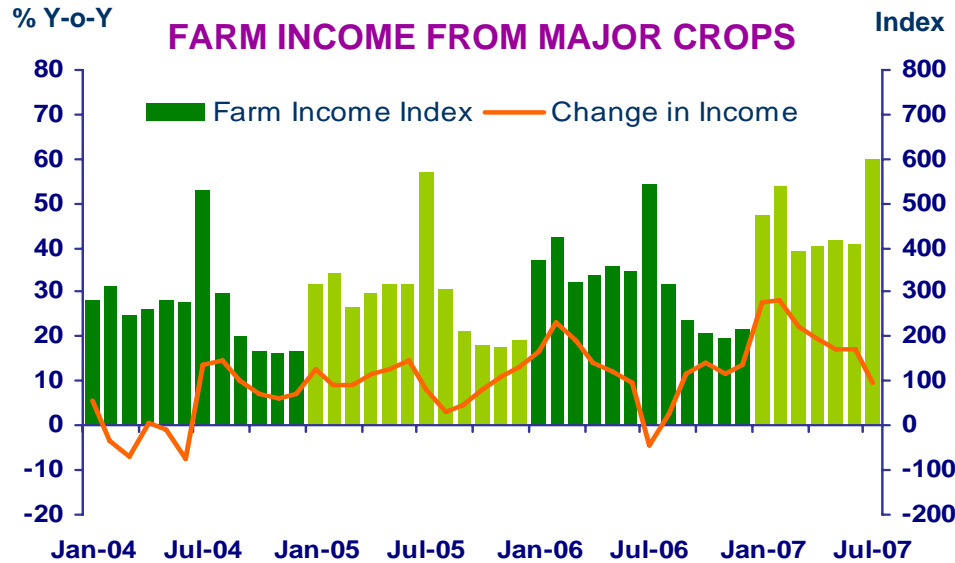


**แถลงข่าวเศรษฐกิจการเงินภาคเหนือ
เดือนกรกฎาคม 2550**



FARM INCOME FROM MAJOR CROPS

Economic Research Division, Northern Region Office



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

△ % (Y-O-Y)	2006	2007				
		Q1	Q2	H1	Jun	Jul
Farm Income	13.3	25.4	19.0	23.2	17.0	9.5
Production	-1.5	18.5	16.9	17.8	14.0	10.8
Price	14.8	6.9	2.1	5.4	3.0	-1.3

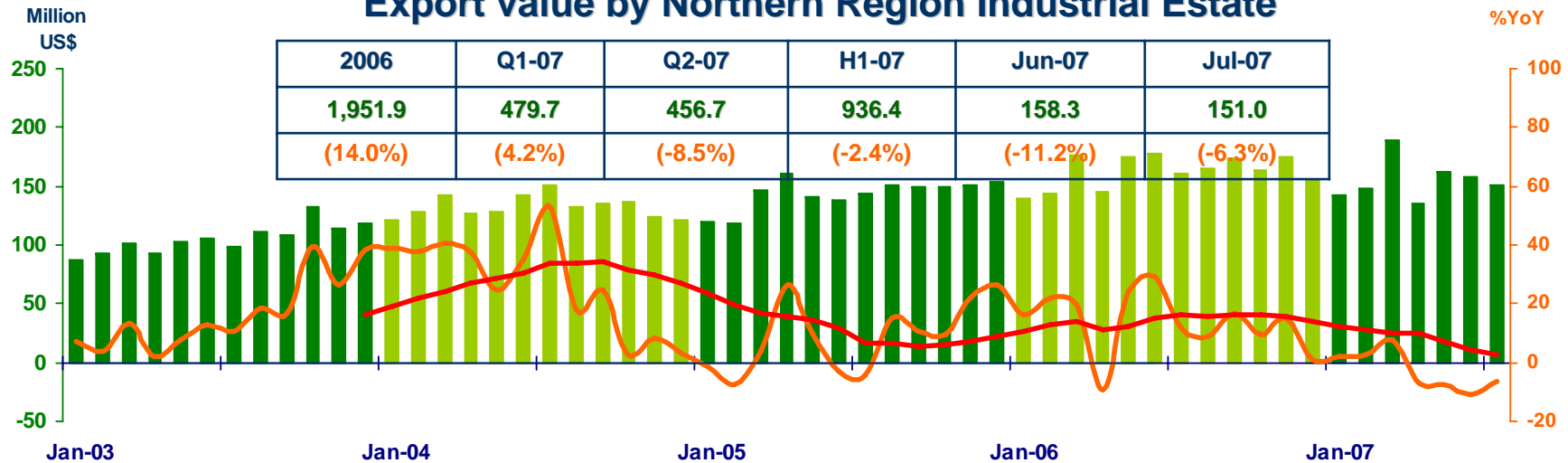
Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (1988 =100)



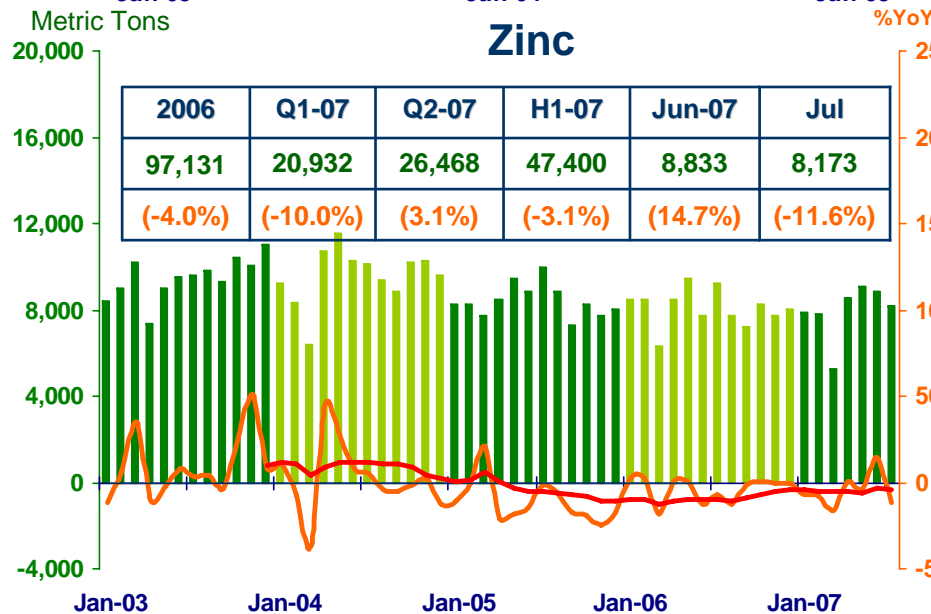
MANUFACTURING

Economic Research Division, Northern Region Office

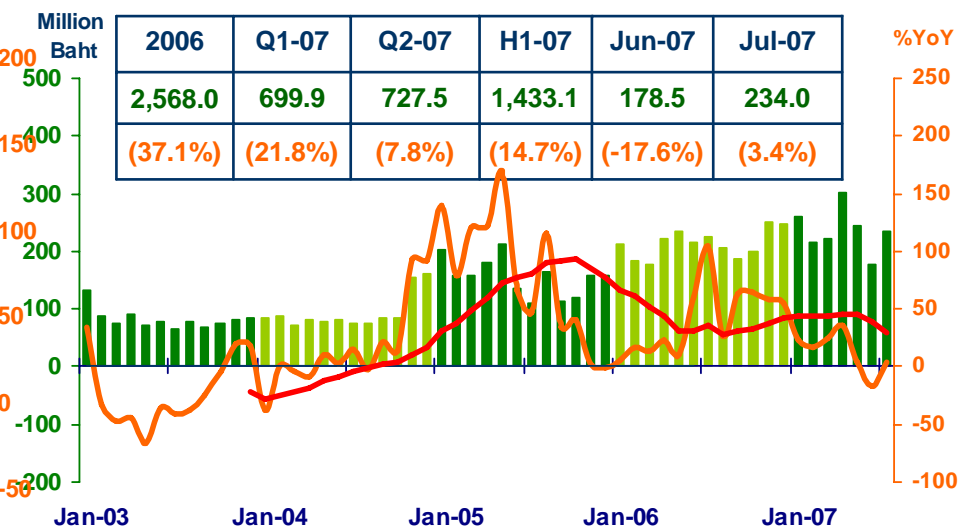
Export value by Northern Region Industrial Estate



Zinc



Vat : Manufacturing



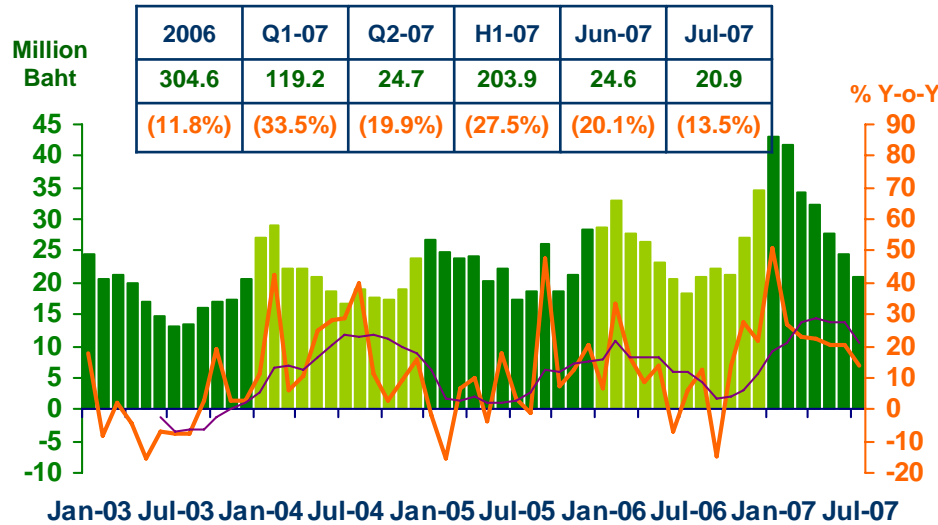
Sources: Customs Department ; Pa-Dang Industry Co., Ltd.; and Ministry of Finance



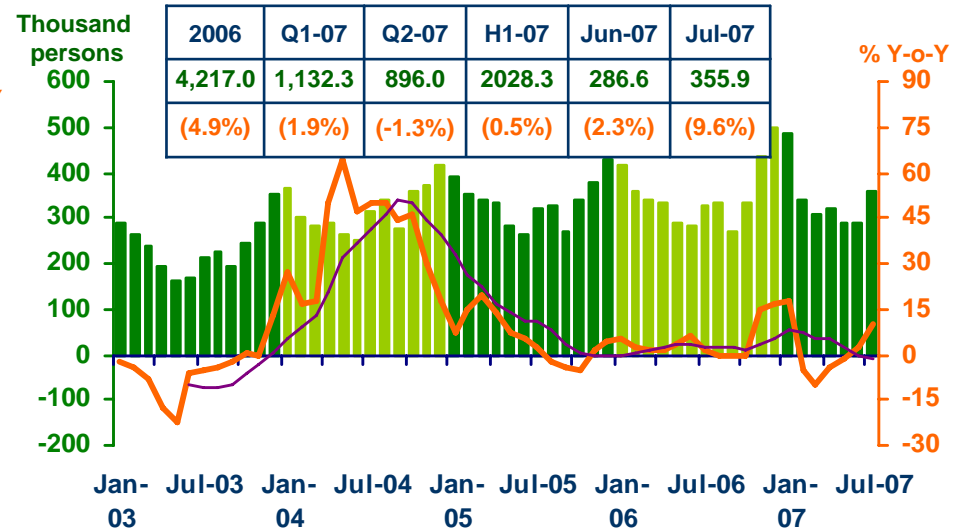
SERVICES

Economic Research Division, Northern Region Office

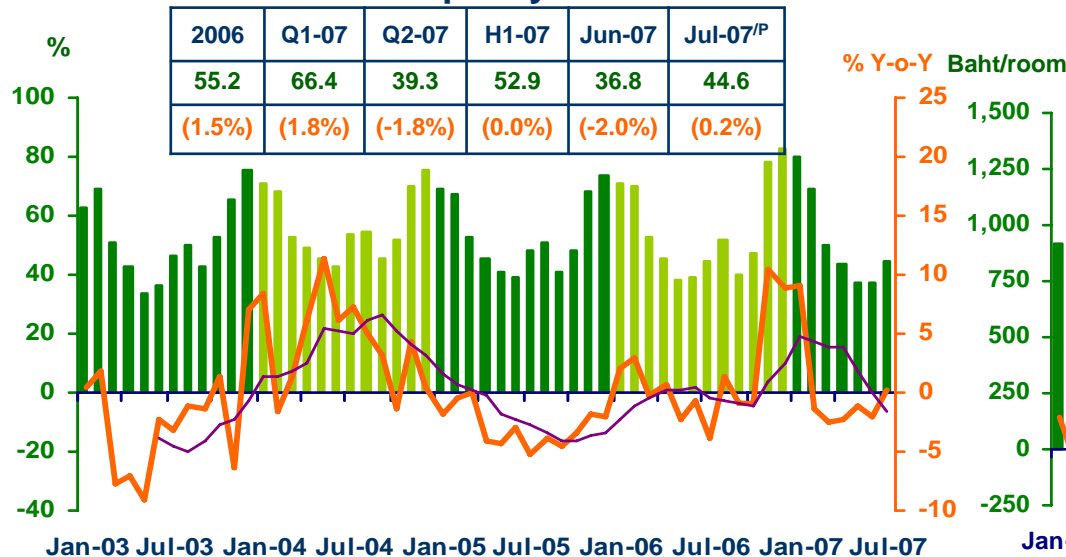
Hotel and restaurant VAT



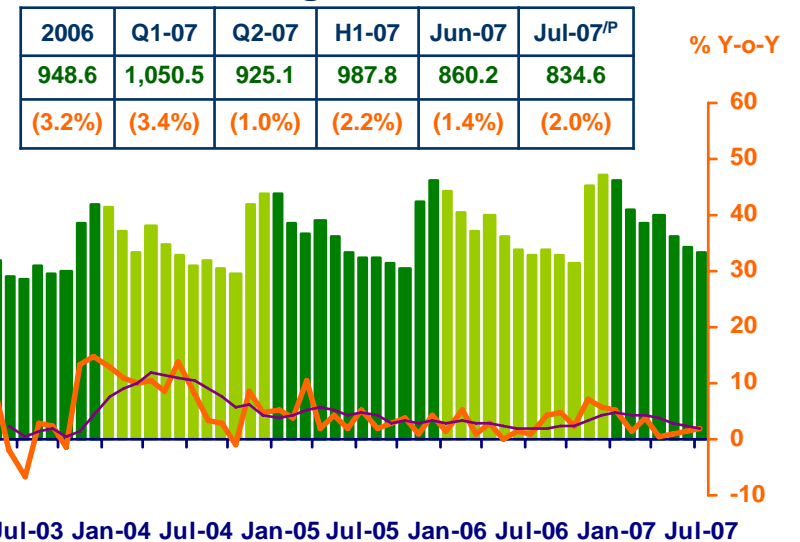
Air passengers



Hotel occupancy rate



Hotel average room rate



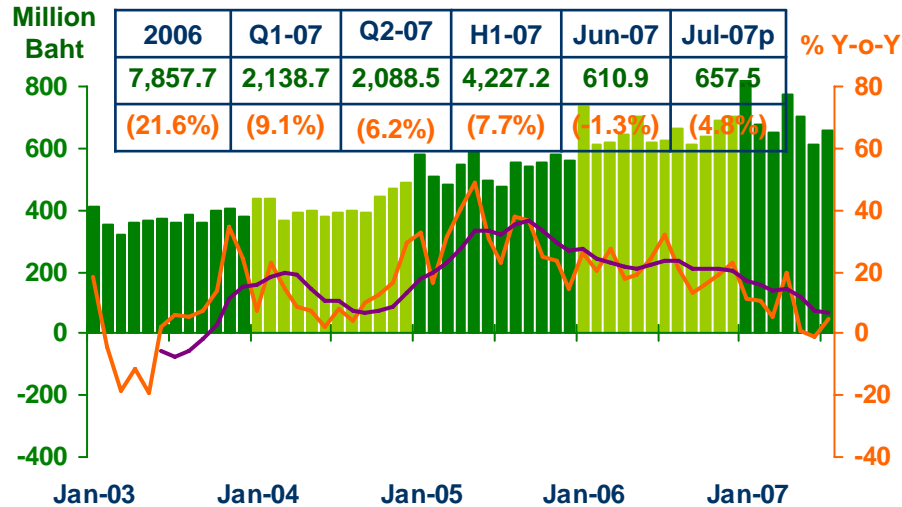
Sources: Ministry of Finance; Airports of Thailand Public Company Limited.; and Data Management Group, Bank of Thailand



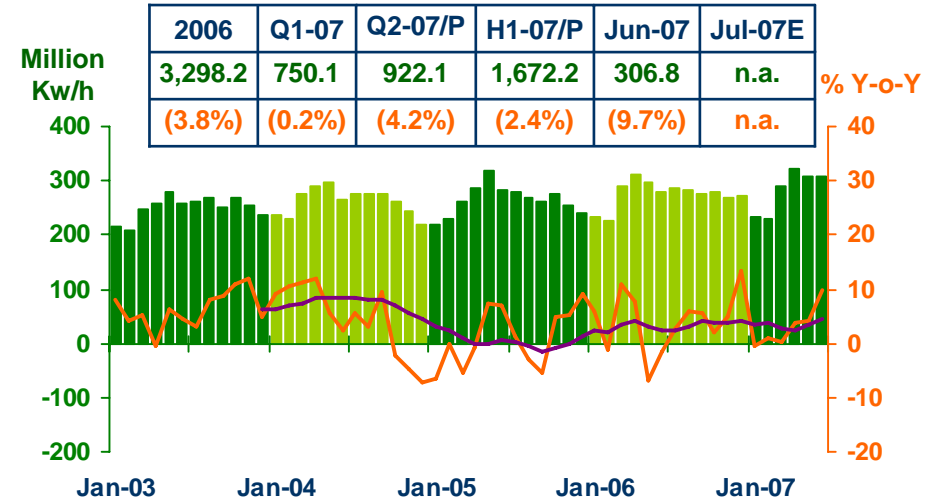
Private Consumption

Economic Research Division, Northern Region Office

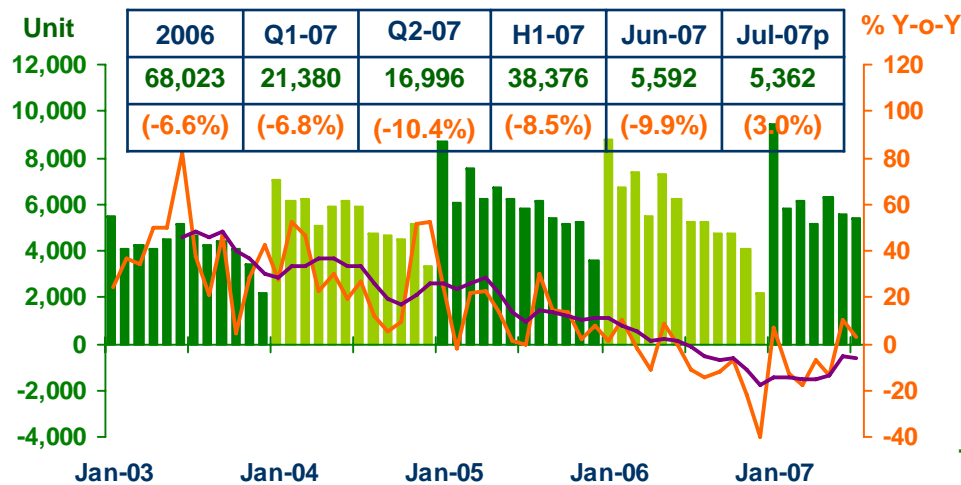
VAT



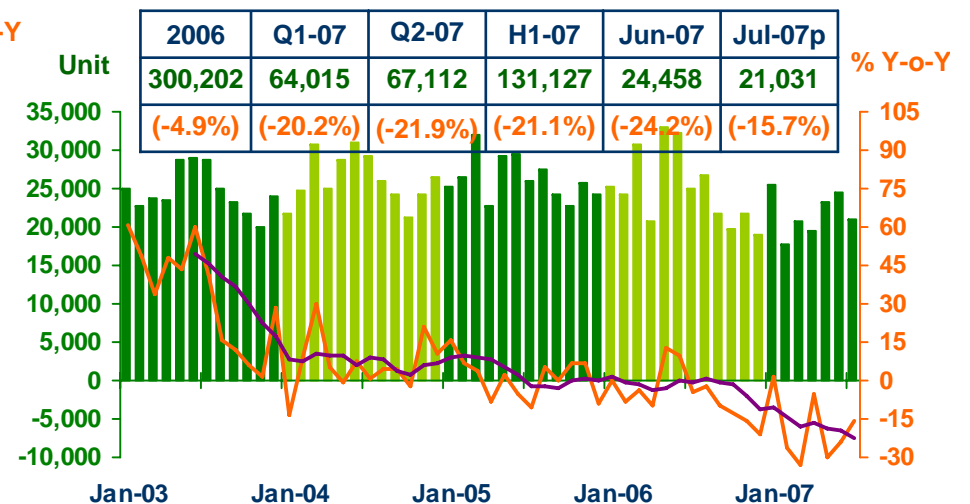
Household electricity consumption



Registered passenger car and registered commercial car



Registered motorcycle



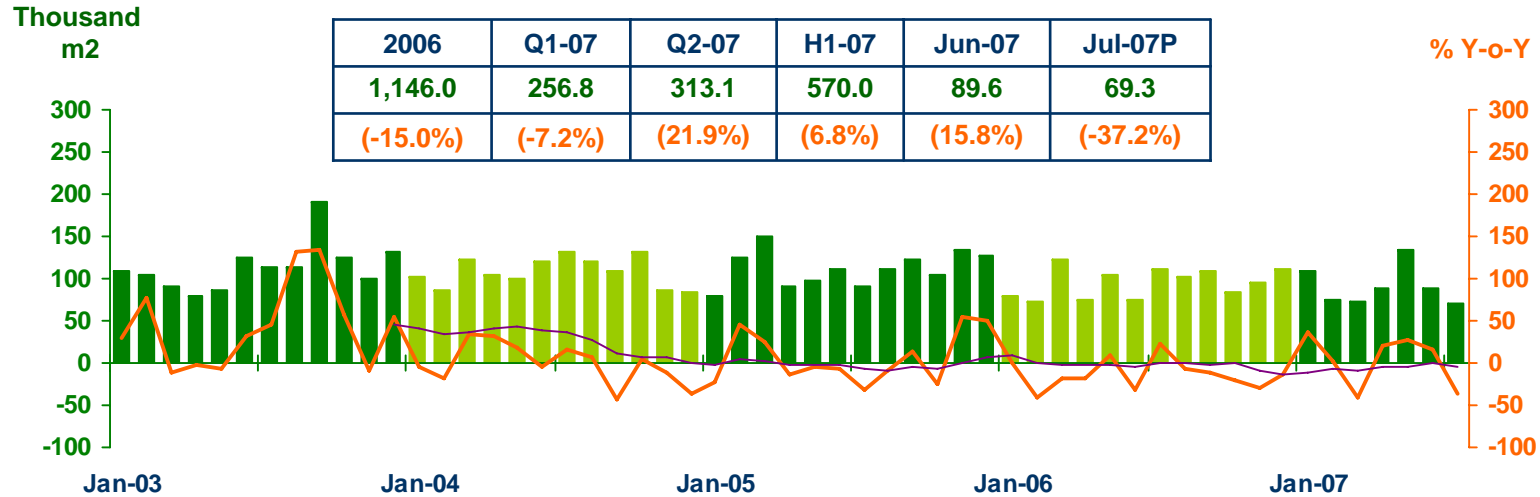
Sources: Ministry of Finance, Provincial Electricity Authority, Provincial Land Transportation Offices



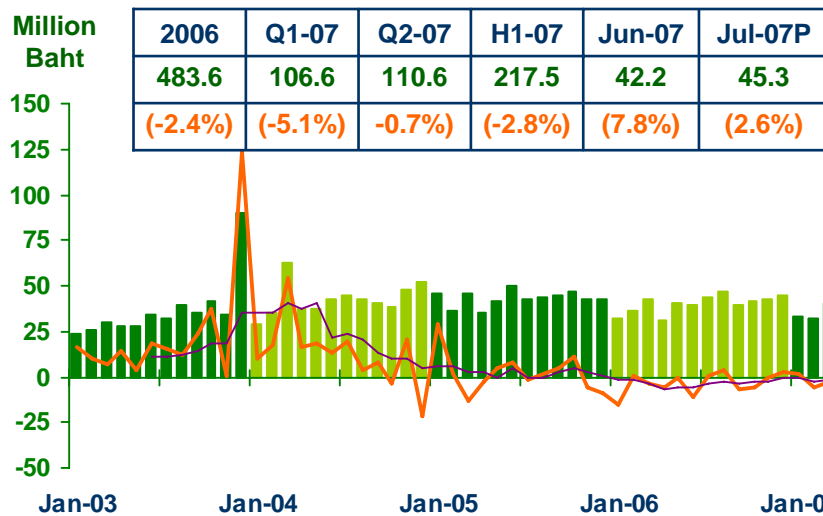
Private Investment

Economic Research Division, Northern Region Office

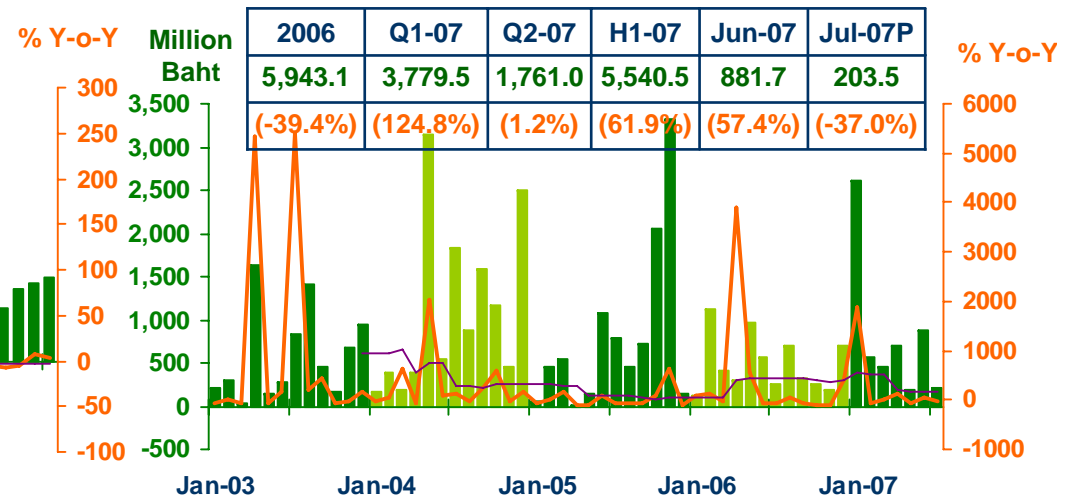
Construction Areas Permitted in Municipal Zone



Land Transaction Fee



Investment Value of Projects Approved by BOI



Sources: Cement Thai Plc. and Jalapathan Cement Plc.; Municipality Offices; Provincial Land Offices; Customs Department ; Northern Region Investment and Economic Center (BOI)

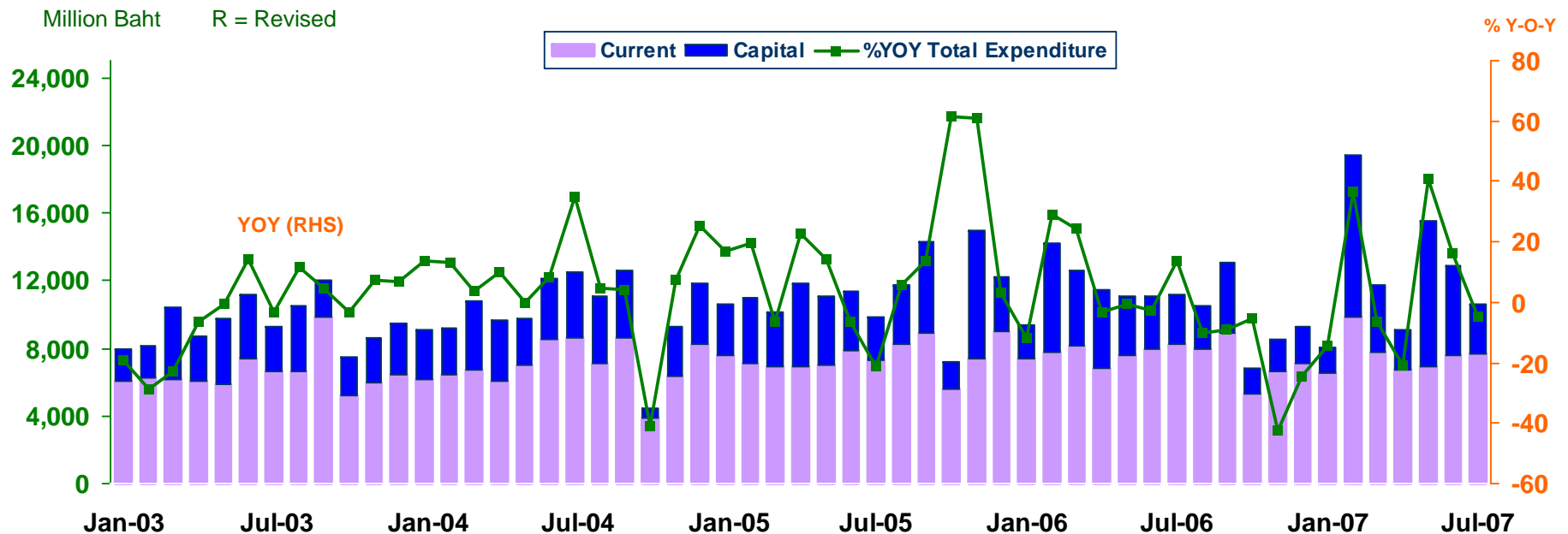


การเบิกจ่ายเงินงบประมาณผ่านคลังจังหวัดในภาคเหนือ

Economic Research Division, Northern Region Office

Expenditure

Expenditure	2549 ^R	2550				
		Q1-07 ^R	Q2-07 ^R	H1-07 ^R	Jun-07 ^R	July-07
Current	89,801.0	24,218.6	21,229.7	45,448.3	7,605.4	7,643.6
	(0.1)	(3.7)	(-5.0)	(-0.5)	(-4.0)	(-7.7)
Capital	39,249.9	14,963.9	16,264.0	31,227.9	5,246.4	2,968.9
	(-15.5)	(16.9)	(45.0)	(30.0)	(66.8)	(2.2)
Total	129,050.9	39,182.5	37,493.7	76,676.2	12,851.7	10,612.5
	(-5.3)	(8.3)	(11.7)	(10.0)	(16.1)	(-5.1)



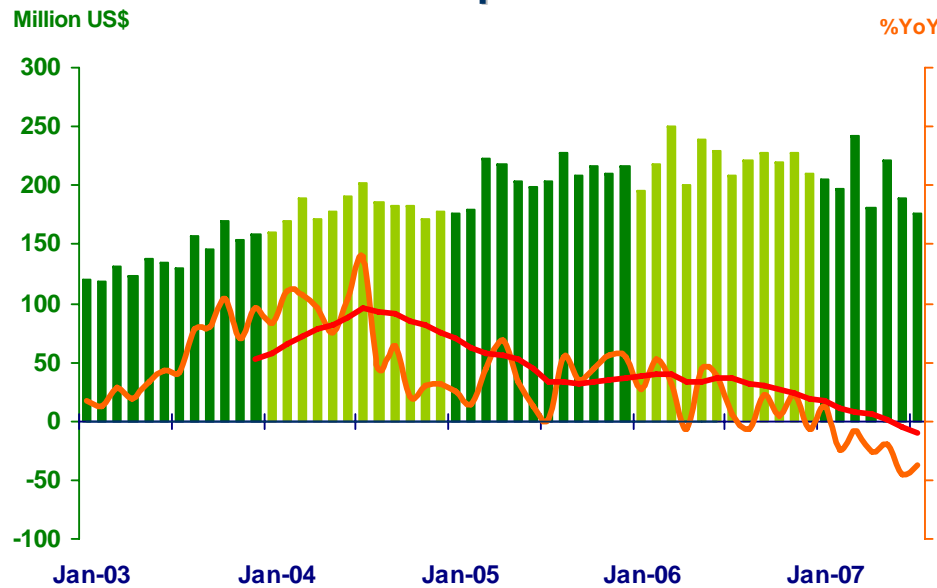


Foreign Trade

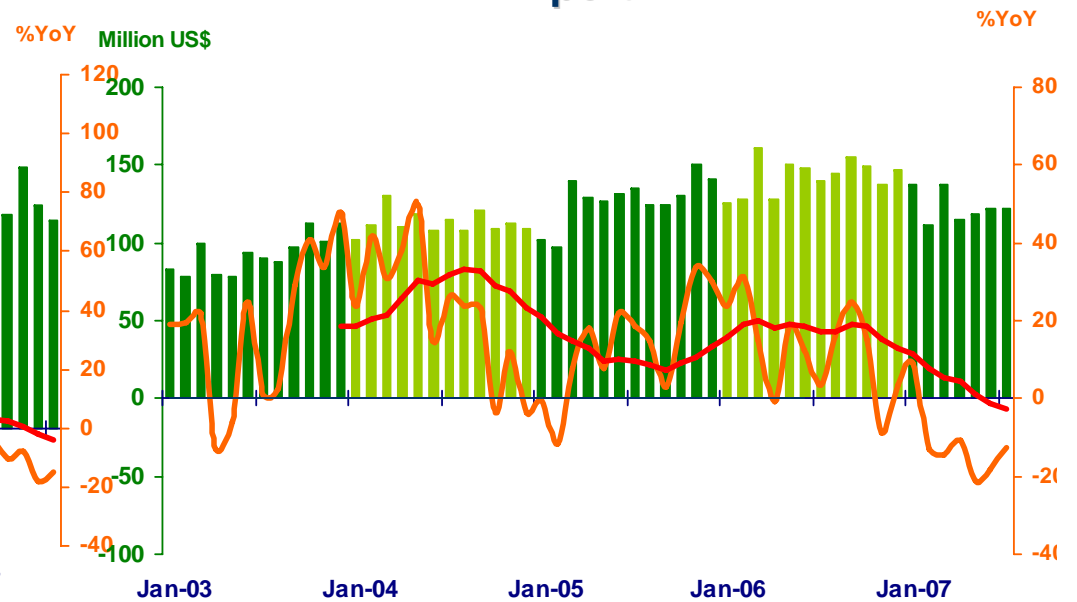
Economic Research Division, Northern Region Office

	2006	2007				
		H1	Q1	Q2	Jun	Jul
EXPORTS	2,645.6	1,235.3	645.3	590.0	188.9	177.0
	(7.2%)	(-7.4%)	(-2.8%)	(-11.9%)	(-17.9%)	(-15.0%)
IMPORTS	1,715.9	740.9	386.3	354.6	121.5	122.5
	(11.8%)	(-12.1%)	(-7.0%)	(-17.0%)	(-18.2%)	(-12.6%)
Trade Balance	932.7	494.4	259.0	235.4	67.4	54.5

Export



Import



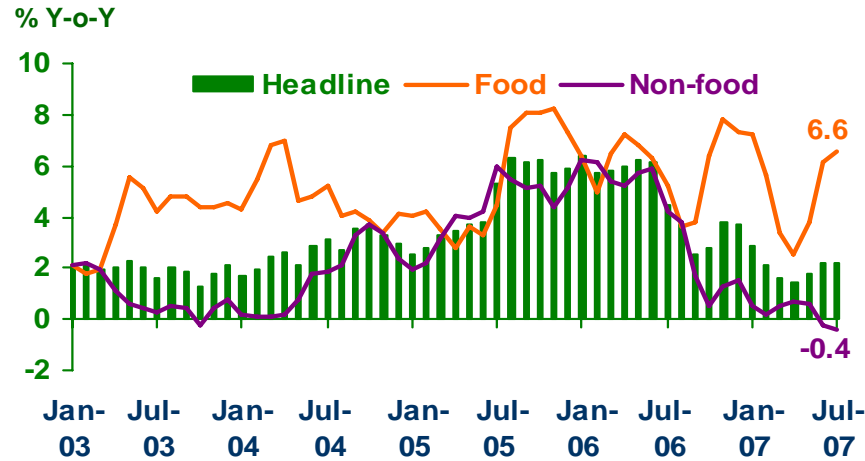
Source: Customs Department



Price Level

Economic Research Division, Northern Region Office

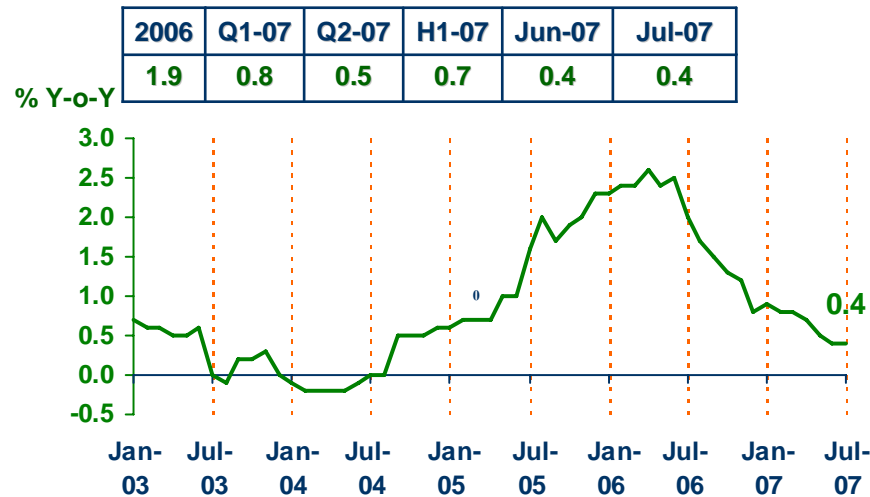
Headline Inflation



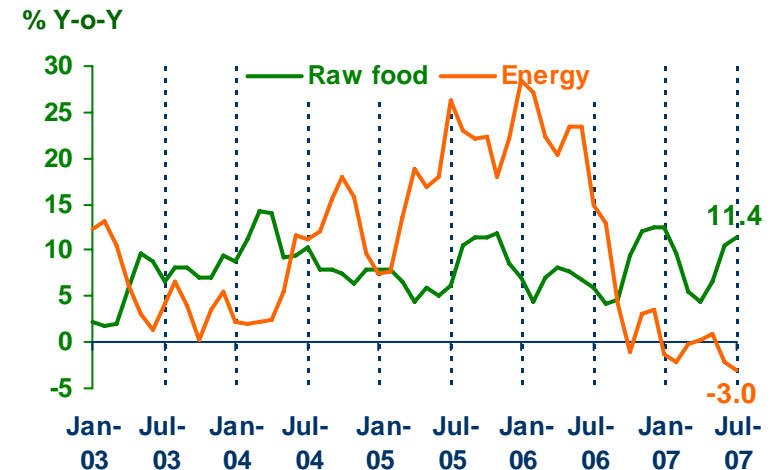
Headline inflation (2002 = 100)

% Y-o-Y	2006	Q1-07	Q2-07	H1-07	Jun-07	Jul-07
Headline	4.7	2.2	1.8	2.0	2.2	2.2
Food	6.0	5.4	4.1	4.7	6.1	6.6
Non-food	3.9	0.4	0.4	0.4	-0.2	-0.4

Core Inflation



Rawfood and Energy



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce
 Note: Northern region's Core CPI data has been released since January 2002

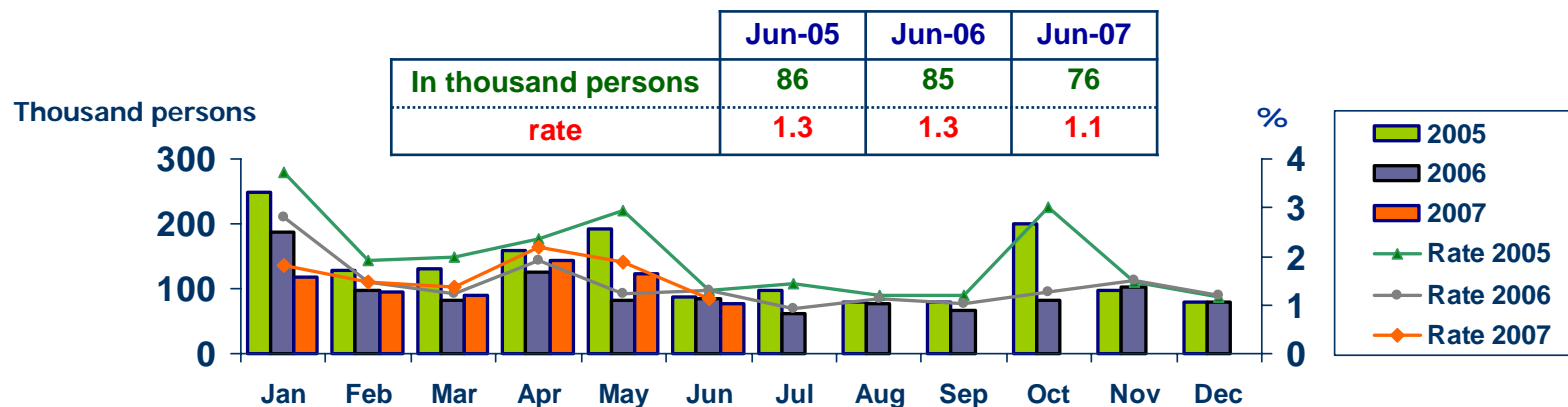


Labor Force Survey

Economic Research Division, Northern Region Office

	% of Total Labor Force (as of Jun 2007)	2006 (Δ%)	Q1-07 (Δ%)	Apr-07 (Δ%)	May-07 (Δ%)	Jun-07 (Δ%)
Labor Force (1,000 Persons)	100.0	6,741	6,534	6,617	6,549	6,756
Employed persons	98.5	0.3	0.6	1.1	-2.4	3.5
• Agriculture	49.7	4.5	-0.8	-1.9	1.0	0.2
• Non-agriculture	48.8	-4.4	1.9	3.7	-5.2	7.1
- Wholesale & retail trade	12.7	1.7	8.7	-3.5	-5.6	3.5
- Manufacturing	10.9	-3.5	-6.0	13.9	-4.1	14.2
- Construction	6.7	-18.7	-16.4	-0.5	-21.4	13.5
- Hotel & restaurants Services	4.8	-15.1	20.4	14.8	-1.2	-3.7
- Others	13.7	-0.6	8.3	2.2	1.2	6.7
Unemployed persons	1.1	1.2	10.0	15.3	52.1	-10.2
Seasonally inactive persons	0.4	236.1	-49.5	0.2	64.3	93.9

Unemployment



Source : National Statistical Office



DEPOSITS AND CREDITS OF COMMERCIAL BANKS

Economic Research Division, Northern Region Office

